



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2023
OF THE CONDITION AND AFFAIRS OF THE
WILCAC LIFE INSURANCE COMPANY

NAIC Group Code 4213, 4213 NAIC Company Code 62413 Employer's ID Number 36-0947200
Organized under the Laws of IL State of Domicile or Port of Entry IL
Country of Domicile US
Licensed as business type: Life, Accident and Health
Incorporated/Organized 04/26/1911 Commenced Business 08/15/1911
Statutory Home Office 200 SOUTH WACKER DRIVE STE 3100 CHICAGO, IL, US 60606
Main Administrative Office 20 GLOVER AVENUE 4TH FLOOR NORWALK, CT, US 06850 203-762-4400 (Telephone)
Mail Address 20 GLOVER AVENUE 4TH FLOOR NORWALK, CT, US 06850
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OFFICERS

Scott David Sheefel, Chief Executive Officer
Patricia Driscoll Harrigan, Secretary
Lauren Mak, SVP, Chief Financial Officer
Raymond Andrew Eckert, President

OTHER

Xiumei Song, VP, Valuation Actuary
Dmitri Evgenievich Ponomarev, Chairman
Steven Daniel Lash, SVP, Group Chief Financial Officer

DIRECTORS OR TRUSTEES

Dmitri Evgenievich Ponomarev
Patricia Driscoll Harrigan
Jeffrey Stewart Roth
John Joseph Quinn
Steven Daniel Lash
Enrico John Treglia
Diane Louise Rouston
Mary Elizabeth Sarlitto

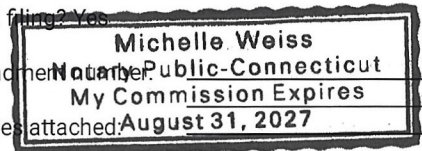
State of Connecticut
County of Fairfield SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

x [Signature] Dmitri Evgenievich Ponomarev Chairman
x [Signature] Scott David Sheefel Chief Executive Officer
x [Signature] Lauren Mak SVP, Chief Financial Officer

Subscribed and sworn to before me
this 26 day of
February, 2024

- a. Is this an original filing? Yes
b. If no:
1. State the amendment number
2. Date filed:
3. Number of pages attached:



x [Signature]

ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D)	3,209,633,778		3,209,633,778	3,358,029,198
2. Stocks (Schedule D):				
2.1 Preferred stocks	173,638,875		173,638,875	194,425,728
2.2 Common stocks	28,055,078		28,055,078	28,025,504
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	240,026,610		240,026,610	263,002,514
3.2 Other than first liens	—		—	—
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances)				—
4.2 Properties held for the production of income (less \$ encumbrances)				—
4.3 Properties held for sale (less \$ encumbrances)				—
5. Cash (\$ 63,902,174, Schedule E - Part 1), cash equivalents (\$ 90,982,344, Schedule E - Part 2) and short-term investments (\$ 0, Schedule DA)	154,884,518		154,884,518	181,463,257
6. Contract loans (including \$ premium notes)	112,648,348	31,843	112,616,505	115,898,654
7. Derivatives (Schedule DB)	1,792,280		1,792,280	306,477
8. Other invested assets (Schedule BA)	795,227,594		795,227,594	701,736,529
9. Receivables for securities	8,335,731	248,540	8,087,191	5,645,385
10. Securities lending reinvested collateral assets (Schedule DL)	—		—	—
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	4,724,242,812	280,383	4,723,962,429	4,848,533,245
13. Title plants less \$ charged off (for Title insurers only)				—
14. Investment income due and accrued	40,890,628	553,202	40,337,426	42,431,499
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,992,852	64,430	1,928,422	2,218,607
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	—	—	—	—
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)	—	—	—	—
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	7,026,887	685,013	6,341,874	3,601,559
16.2 Funds held by or deposited with reinsured companies	1,799,726	—	1,799,726	1,799,726
16.3 Other amounts receivable under reinsurance contracts	71,778,475	—	71,778,475	52,229,443
17. Amounts receivable relating to uninsured plans	—	—	—	—
18.1 Current federal and foreign income tax recoverable and interest thereon	—	—	—	7,046,254
18.2 Net deferred tax asset	101,915,043	78,435,796	23,479,247	17,293,112
19. Guaranty funds receivable or on deposit	130,935		130,935	154,479
20. Electronic data processing equipment and software	—		—	—
21. Furniture and equipment, including health care delivery assets (\$)	—		—	—
22. Net adjustment in assets and liabilities due to foreign exchange rates	—		—	—
23. Receivables from parent, subsidiaries and affiliates	—		—	—
24. Health care (\$) and other amounts receivable	959,902	954,306	5,596	2,456
25. Aggregate write-ins for other-than-invested assets	748,737	748,737	—	—
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	4,951,485,997	81,721,867	4,869,764,130	4,975,310,380
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	242,875,601		242,875,601	251,044,196
28. Total (Lines 26 and 27)	5,194,361,598	81,721,867	5,112,639,731	5,226,354,576
Details of Write-Ins				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)				
2501. Reinsurance asset transfer receivable	748,737	748,737	—	—
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	748,737	748,737	—	—

LIABILITIES, SURPLUS AND OTHER FUNDS

	1	2
	Current Year	Prior Year
1. Aggregate reserve for life contracts \$ 2,383,835,184 (Exhibit 5, Line 9999999) less \$ 0 included in Line 6.3 (including \$ 4,732,881 Modco Reserve).....	2,383,835,184	2,428,043,255
2. Aggregate reserve for accident and health contracts (including \$ 75,159,857 Modco Reserve).....	79,419,859	87,746,338
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve).....	103,964,654	114,323,021
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less Col. 6).....	87,561,360	99,154,613
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, Col. 6).....	7,416,762	8,344,491
5. Policyholders' dividends/refunds to members \$ 40,623 and coupons \$ due and unpaid (Exhibit 4, Line 10).....	40,623	11,715
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year-estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco).....	10,333,816	11,120,915
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco).....	-	-
6.3 Coupons and similar benefits (including \$ Modco).....	-	-
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	-	-
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 364,615 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	643,632	762,104
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	79,546	99,925
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act.....	-	-
9.3 Other amounts payable on reinsurance, including \$ (455) assumed and \$ 6,347,100 ceded.....	6,346,645	6,325,499
9.4 Interest Maintenance Reserve (IMR, Line 6).....	194,698,589	217,548,497
10. Commissions to agents due or accrued-life and annuity contracts \$ 4,813, accident and health \$ and deposit-type contract funds \$.....	4,813	8,330
11. Commissions and expense allowances payable on reinsurance assumed.....	56,789	64,569
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7).....	18,625,637	22,235,516
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(20,514,227)	(12,752,111)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6).....	694,468	861,654
15.1 Current federal and foreign income taxes, including \$ 0 on realized capital gains (losses).....	7,338,812	-
15.2 Net deferred tax liability.....	-	-
16. Unearned investment income.....	852,098	887,044
17. Amounts withheld or retained by reporting entity as agent or trustee.....	(507,159)	(187,150)
18. Amounts held for agents' account, including \$ 64,430 agents' credit balances.....	2,794,117	2,502,200
19. Remittances and items not allocated.....	8,581,759	7,074,372
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	-	-
21. Liability for benefits for employees and agents if not included above.....	-	-
22. Borrowed money \$ and interest thereon \$.....	-	-
23. Dividends to stockholders declared and unpaid.....	-	-
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7).....	112,074,540	94,761,422
24.02 Reinsurance in unauthorized and certified (\$) companies.....	145,335	1,831,459
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers.....	1,610,291,928	1,604,003,762
24.04 Payable to parent, subsidiaries and affiliates.....	2,981,525	2,279,683
24.05 Drafts outstanding.....	-	-
24.06 Liability for amounts held under uninsured plans.....	-	-
24.07 Funds held under coinsurance.....	1,255,500	1,255,500
24.08 Derivatives.....	-	-
24.09 Payable for securities.....	653,380	1,593,609
24.10 Payable for securities lending.....	-	-
24.11 Capital notes \$ and interest thereon \$.....	-	-
25. Aggregate write-ins for liabilities.....	25,419,109	26,593,158
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	4,645,089,094	4,726,493,390
27. From Separate Accounts statement.....	242,875,601	251,044,196
28. Total liabilities (Lines 26 and 27).....	4,887,964,695	4,977,537,586
29. Common capital stock.....	4,366,173	4,366,173
30. Preferred capital stock.....	-	-
31. Aggregate write-ins for other-than-special surplus funds.....	-	-
32. Surplus notes.....	-	-
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	166,417,480	166,417,480
34. Aggregate write-ins for special surplus funds.....	52,648,588	56,950,354
35. Unassigned funds (surplus).....	1,242,795	21,082,981
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$).....	-	-
36.2 shares preferred (value included in Line 30 \$).....	-	-
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ 0 in Separate Accounts Statement).....	220,308,863	244,450,815
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	224,675,036	248,816,988
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	5,112,639,731	5,226,354,574
Details of Write-Ins		
2501. Abandoned property.....	22,243,465	23,105,338
2502. Contingency reserve.....	2,792,407	3,085,547
2503. Accounts payable.....	383,237	402,273
2598. Summary of remaining write-ins for Line 25 from overflow page.....	-	-
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	25,419,109	26,593,158
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....		
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....		
3401. Restricted surplus - participating.....	52,648,588	56,950,354
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....		
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....	52,648,588	56,950,354

SUMMARY OF OPERATIONS

	1	2
	Current Year	Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 8)	111,878,283	115,916,815
2. Considerations for supplementary contracts with life contingencies	394,230	1,017,607
3. Net investment income (Exhibit of Net Investment Income, Line 17)	259,940,095	273,209,424
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	22,812,964	23,072,880
5. Separate Accounts net gain from operations excluding unrealized gains or losses	-	-
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	8,814,764	9,386,140
7. Reserve adjustments on reinsurance ceded	(14,067,681)	(15,417,839)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	53,914	86,305
8.2 Charges and fees for deposit-type contracts	60,106	56,124
8.3 Aggregate write-ins for miscellaneous income	43,705	158,208
9. Totals (Lines 1 to 8.3)	389,930,380	407,485,664
10. Death benefits	226,056,833	266,464,509
11. Matured endowments (excluding guaranteed annual pure endowments)	1,440,629	2,846,271
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 5 minus Analysis of Operations Summary, Line 18, Col. 1)	47,609,077	51,628,599
13. Disability benefits and benefits under accident and health contracts	1,215,557	899,730
14. Coupons, guaranteed annual pure endowments and similar benefits	6,336	6,369
15. Surrender benefits and withdrawals for life contracts	46,436,678	47,403,485
16. Group conversions	-	-
17. Interest and adjustments on contract or deposit-type contract funds	5,946,687	5,566,126
18. Payments on supplementary contracts with life contingencies	2,475,976	2,501,343
19. Increase in aggregate reserves for life and accident and health contracts	(52,534,557)	(113,733,347)
20. Totals (Lines 10 to 19)	278,653,216	263,583,085
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	4,675,318	5,332,011
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	199,319	214,549
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Columns 1, 2, 3, 4 and 6)	29,130,339	33,087,722
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	3,027,277	3,398,930
25. Increase in loading on deferred and uncollected premiums	-	-
26. Net transfers to or (from) Separate Accounts net of reinsurance	(34,796,091)	(31,185,147)
27. Aggregate write-ins for deductions	93,816,794	97,651,661
28. Totals (Lines 20 to 27)	374,706,172	372,082,811
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	15,224,208	35,402,853
30. Dividends to policyholders and refunds to members	9,893,878	12,316,413
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	5,330,330	23,086,440
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	5,993,864	(21,416,247)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(663,534)	44,502,687
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 9,820 (excluding taxes of \$ (9,820) transferred to the IMR)	(7,891,898)	13,261,086
35. Net income (Line 33 plus Line 34)	(8,555,432)	57,763,773
Capital and Surplus Account		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	248,816,988	238,649,830
37. Net income (Line 35)	(8,555,432)	57,763,773
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 1,343,731	6,507,352	(43,561,318)
39. Change in net unrealized foreign exchange capital gain (loss)	-	-
40. Change in net deferred income tax	5,276,088	(21,081,392)
41. Change in nonadmitted assets	4,205,340	(1,587,563)
42. Change in liability for reinsurance in unauthorized and certified companies	1,686,124	1,234,485
43. Change in reserve on account of change in valuation basis, (increase) or decrease	-	-
44. Change in asset valuation reserve	(17,313,118)	17,399,172
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	-	-
46. Surplus (contributed to) withdrawn from Separate Accounts during period	-	-
47. Other changes in surplus in Separate Accounts statement	-	-
48. Change in surplus notes	-	-
49. Cumulative effect of changes in accounting principles	-	-
50. Capital changes:		
50.1 Paid in	-	-
50.2 Transferred from surplus (Stock Dividend)	-	-
50.3 Transferred to surplus	-	-
51. Surplus adjustment:		
51.1 Paid in	-	-
51.2 Transferred to capital (Stock Dividend)	-	-
51.3 Transferred from capital	-	-
51.4 Change in surplus as a result of reinsurance	-	-
52. Dividends to stockholders	(15,948,305)	-
53. Aggregate write-ins for gains and losses in surplus	-	-
54. Net change in capital and surplus for the year (Lines 37 through 53)	(24,141,951)	10,167,157
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	224,675,037	248,816,987
Details of Write-Ins		
08.301. Miscellaneous income	43,705	158,208
08.302.	-	-
08.303.	-	-
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	-	-
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	43,705	158,208
2701. Funds withheld interest ceded	94,093,265	96,855,174
2702. Change in contingency reserve	(293,140)	802,497
2703. Fines and penalties	16,042	(21,345)
2798. Summary of remaining write-ins for Line 27 from overflow page	627	15,335
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	93,816,794	97,651,661
5301.	-	-
5302.	-	-
5303.	-	-
5398. Summary of remaining write-ins for Line 53 from overflow page	-	-
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	-	-

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	112,440,428	117,496,250
2. Net investment income	263,398,884	256,986,816
3. Miscellaneous income	8,981,533	11,379,878
4. Total (Lines 1 to 3)	384,820,845	385,862,944
5. Benefit and loss related payments	357,118,963	396,815,575
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(27,033,975)	(26,608,807)
7. Commissions, expenses paid and aggregate write-ins for deductions	134,153,265	145,389,855
8. Dividends paid to policyholders	10,652,069	7,457,142
9. Federal and foreign income taxes paid (recovered) net of \$ 5,551,083 tax on capital gains (losses)	(8,391,202)	(16,481,444)
10. Total (Lines 5 through 9)	466,499,120	506,572,321
11. Net cash from operations (Line 4 minus Line 10)	(81,678,275)	(120,709,377)
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	224,406,788	722,119,616
12.2 Stocks	41,420,785	61,836,071
12.3 Mortgage loans	22,975,540	15,344,884
12.4 Real estate		
12.5 Other invested assets	15,025,021	52,253,634
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	283	
12.7 Miscellaneous proceeds	5,427,460	4,763,461
12.8 Total investment proceeds (Lines 12.1 to 12.7)	309,255,877	856,317,666
13. Cost of investments acquired (long-term only):		
13.1 Bonds	82,053,615	367,428,850
13.2 Stocks	18,677,840	57,440,975
13.3 Mortgage loans		18,437,379
13.4 Real estate		
13.5 Other invested assets	112,378,037	200,136,472
13.6 Miscellaneous applications	5,116,378	5,403,181
13.7 Total investments acquired (Lines 13.1 to 13.6)	218,225,871	648,846,858
14. Net increase / (decrease) in contract loans and premium notes	(3,320,158)	(7,460,945)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	94,350,164	214,931,753
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	-	-
16.2 Capital and paid in surplus, less treasury stock	-	-
16.3 Borrowed funds	-	-
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(10,358,367)	(6,144,993)
16.5 Dividends to stockholders	15,948,305	-
16.6 Other cash provided (applied)	(12,943,952)	(43,553,142)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(39,250,624)	(49,698,135)
Reconciliation of Cash, Cash Equivalents and Short-Term Investments		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(26,578,734)	44,524,241
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	181,463,254	136,939,013
19.2 End of year (Line 18 plus Line 19.1)	154,884,519	181,463,254
Note: Supplemental disclosures of cash flow information for non-cash transactions:		
20.0001. Unsettled receivable/(payable) under funds withheld reinsurance	71,012,528	51,454,452

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	111,878,283	109,324,696	1,416,610	231,847	772,422	132,708	-	-	-
2. Considerations for supplementary contracts with life contingencies	394,230	XXX	XXX	394,230	-	XXX	XXX	-	XXX
3. Net investment income	259,940,095	135,799,687	760,541	105,259,249	12,665,563	5,455,055	-	-	-
4. Amortization of Interest Maintenance Reserve (IMR)	22,812,966	18,679,849	104,616	1,535,931	1,742,204	750,366	-	-	-
5. Separate Accounts net gain from operations excluding unrealized gains or losses	-	-	-	-	-	-	XXX	-	-
6. Commissions and expense allowances on reinsurance ceded	8,814,762	639,533	1,241	5,261,090	-	2,912,898	XXX	-	-
7. Reserve adjustments on reinsurance ceded	(14,067,681)	(521,440)	-	-	-	(13,546,241)	XXX	-	-
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	53,914	-	-	53,914	-	-	XXX	-	-
8.2 Charges and fees for deposit-type contracts	60,106	-	-	60,106	-	XXX	XXX	-	-
8.3 Aggregate write-ins for miscellaneous income	43,705	28,633	-	922	-	14,150	-	-	-
9. Totals (Lines 1 to 8.3)	389,930,380	263,950,958	2,283,008	112,797,289	15,180,189	(4,281,064)	-	-	-
10. Death benefits	226,056,833	219,331,619	6,725,214	-	-	XXX	XXX	-	-
11. Matured endowments (excluding guaranteed annual pure endowments)	1,440,630	1,440,630	-	-	-	XXX	XXX	-	-
12. Annuity benefits	47,609,076	XXX	XXX	4,892,406	42,716,670	XXX	XXX	-	XXX
13. Disability benefits and benefits under accident and health contracts	1,215,557	1,457,892	9,540	-	-	(251,875)	XXX	-	-
14. Coupons, guaranteed annual pure endowments and similar benefits	6,336	6,336	-	-	-	-	XXX	-	-
15. Surrender benefits and withdrawals for life contracts	46,436,678	39,831,389	370,768	4,936,949	1,297,572	XXX	XXX	-	-
16. Group conversions	-	-	-	-	-	-	XXX	-	-
17. Interest and adjustments on contract or deposit-type contract funds	5,946,687	1,894,187	680	3,543,042	508,778	-	XXX	-	-
18. Payments on supplementary contracts with life contingencies	2,475,976	-	-	2,432,867	43,109	XXX	XXX	-	-
19. Increase in aggregate reserves for life and accident and health contracts	(52,534,557)	(38,351,173)	(530,029)	(785,815)	(4,541,058)	(8,326,482)	XXX	-	-
20. Totals (Lines 10 to 19)	278,653,216	225,610,880	6,576,173	15,019,449	40,025,071	(8,578,357)	XXX	-	-
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	4,675,317	1,602,292	10,507	441,379	6,479	2,614,660	-	-	XXX
22. Commissions and expense allowances on reinsurance assumed	199,319	181,239	-	-	-	18,080	XXX	-	-
23. General insurance expenses and fraternal expenses	29,130,340	9,330,686	128,954	17,536,967	1,104,820	1,028,913	-	-	-
24. Insurance taxes, licenses and fees, excluding federal income taxes	3,027,277	2,792,372	123,109	1,498	8,660	101,638	-	-	-
25. Increase in loading on deferred and uncollected premiums	-	-	-	-	-	-	XXX	-	-
26. Net transfers to or (from) Separate Accounts net of reinsurance	(34,796,091)	-	-	-	(34,796,091)	-	XXX	-	-
27. Aggregate write-ins for deductions	93,816,794	(276,471)	-	94,093,265	-	-	-	-	-
28. Totals (Lines 20 to 27)	374,706,172	239,240,998	6,838,743	127,092,558	6,348,939	(4,815,066)	-	-	-
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	15,224,208	24,709,960	(4,555,735)	(14,295,269)	8,831,250	534,002	-	-	-
30. Dividends to policyholders and refunds to members	9,893,878	9,893,878	-	-	-	-	XXX	-	-
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	5,330,330	14,816,082	(4,555,735)	(14,295,269)	8,831,250	534,002	-	-	-
32. Federal income taxes incurred (excluding tax on capital gains)	5,993,864	16,660,433	(5,122,847)	(16,074,789)	9,930,587	600,480	-	-	-
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(663,534)	(1,844,351)	567,112	1,779,520	(1,099,337)	(66,478)	-	-	-
34. Policies/certificates in force end of year	255,325	216,246	7,661	21,110	10,285	23	XXX	-	-
Details of Write-Ins									
08.301. Miscellaneous income	43,705	28,633	-	922	-	14,150	-	-	-
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	43,705	28,633	-	922	-	14,150	-	-	-
2701. Funds withheld interest ceded	94,093,265	-	-	94,093,265	-	-	-	-	-
2702. Change in contingency reserve	(293,140)	(293,140)	-	-	-	-	-	-	-
2703. Fines and penalties	16,042	16,042	-	-	-	-	-	-	-
2798. Summary of remaining write-ins for Line 27 from overflow page	627	627	-	-	-	-	-	-	-
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	93,816,794	(276,471)	-	94,093,265	-	-	-	-	-

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	109,324,695	-	16,241,706	10,891,559	5,532,989	66,459,123	10,199,318	-	-	-	-	-
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	135,799,687	-	29,809,363	3,260,566	8,101,285	87,264,812	4,188,906	-	-	-	3,174,755	-
4. Amortization of Interest Maintenance Reserve (IMR)	18,679,849	-	4,100,410	448,505	1,114,368	12,003,661	576,203	-	-	-	436,702	-
5. Separate Accounts net gain from operations excluding unrealized gains or losses	-	-	-	-	-	-	-	-	-	-	-	-
6. Commissions and expense allowances on reinsurance ceded	639,533	-	143,744	15,723	39,065	420,802	20,199	-	-	-	-	-
7. Reserve adjustments on reinsurance ceded	(521,440)	-	(521,440)	-	-	-	-	-	-	-	-	-
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	-	-	-	-	-	-	-	-	-	-	-	-
8.2 Charges and fees for deposit-type contracts	-	-	-	-	-	-	-	-	-	-	-	-
8.3 Aggregate write-ins for miscellaneous income	28,633	-	6,436	704	1,749	18,840	904	-	-	-	-	-
9. Totals (Lines 1 to 8.3)	263,950,957	-	49,780,219	14,617,057	14,789,456	166,167,238	14,985,530	-	-	-	3,611,457	-
10. Death benefits	219,331,619	-	49,297,939	5,392,238	13,397,692	144,316,248	6,927,502	-	-	-	-	-
11. Matured endowments (excluding guaranteed annual pure endowments)	1,440,630	-	323,802	35,418	88,000	947,908	45,502	-	-	-	-	-
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	1,457,892	-	327,682	35,842	89,054	959,267	46,047	-	-	-	-	-
14. Coupons, guaranteed annual pure endowments and similar benefits	6,336	-	1,424	156	387	4,169	200	-	-	-	-	-
15. Surrender benefits and withdrawals for life contracts	39,831,389	-	8,952,678	979,249	2,433,068	26,208,335	1,258,059	-	-	-	-	-
16. Group conversions	-	-	-	-	-	-	-	-	-	-	-	-
17. Interest and adjustments on contract or deposit-type contract funds	1,894,187	-	785,344	111,156	85,089	916,554	-	-	-	-	(3,956)	-
18. Payments on supplementary contracts with life contingencies	-	-	-	-	-	-	-	-	-	-	-	-
19. Increase in aggregate reserves for life and accident and health contracts	(38,351,173)	-	(11,001,223)	(1,960,446)	(4,367,300)	(17,741,539)	(3,280,665)	-	-	-	-	-
20. Totals (Lines 10 to 19)	225,610,880	-	48,687,646	4,593,613	11,725,990	155,610,942	4,996,645	-	-	-	(3,956)	-
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	1,602,292	-	360,138	39,392	97,875	1,054,279	50,608	-	-	-	-	XXX
22. Commissions and expense allowances on reinsurance assumed	181,239	-	181,239	-	-	-	-	-	-	-	-	-
23. General insurance expenses	9,330,686	-	2,048,177	224,031	556,633	5,995,894	287,816	-	-	-	218,135	-
24. Insurance taxes, licenses and fees, excluding federal income taxes	2,792,372	-	612,953	67,045	166,582	1,794,377	86,134	-	-	-	65,281	-
25. Increase in loading on deferred and uncollected premiums	-	-	-	-	-	-	-	-	-	-	-	-
26. Net transfers to or (from) Separate Accounts net of reinsurance	-	-	-	-	-	-	-	-	-	-	-	-
27. Aggregate write-ins for deductions	(276,471)	-	4,233	394	980	(282,585)	507	-	-	-	-	-
28. Totals (Lines 20 to 27)	239,240,998	-	51,894,386	4,924,475	12,548,060	164,172,907	5,421,710	-	-	-	279,460	-
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	24,709,959	-	(2,114,167)	9,692,582	2,241,396	1,994,331	9,563,820	-	-	-	3,331,997	-
30. Dividends to policyholders and refunds to members	9,893,878	-	9,893,878	-	-	-	-	-	-	-	-	-
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	14,816,081	-	(12,008,045)	9,692,582	2,241,396	1,994,331	9,563,820	-	-	-	3,331,997	-
32. Federal income taxes incurred (excluding tax on capital gains)	16,660,433	-	(13,502,844)	10,899,143	2,520,414	2,242,592	10,754,354	-	-	-	3,746,774	-
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(1,844,352)	-	1,494,799	(1,206,561)	(279,018)	(248,261)	(1,190,534)	-	-	-	(414,777)	-
34. Policies/certificates in force end of year	216,246	-	26,603	20,086	7,230	155,756	3,738	-	-	-	2,833	-
Details of Write-Ins												
08.301. Miscellaneous income	28,633	-	6,436	704	1,749	18,840	904	-	-	-	-	-
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	28,633	-	6,436	704	1,749	18,840	904	-	-	-	-	-
2701. Change in contingency reserve	(293,140)	-	-	-	-	(293,140)	-	-	-	-	-	-
2702. Fines and penalties	16,042	-	3,606	394	980	10,555	507	-	-	-	-	-
2703. Overpayment losses	627	-	627	-	-	-	-	-	-	-	-	-
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	(276,471)	-	4,233	394	980	(282,585)	507	-	-	-	-	-

(a) Include premium amounts for preneed plans included in Line 1
 (b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
 (c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	1,416,609	1,116,743	299,866	-	-	-	-	-	-
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	760,541	599,551	160,990	-	-	-	-	-	-
4. Amortization of Interest Maintenance Reserve (IMR)	104,616	82,471	22,145	-	-	-	-	-	-
5. Separate Accounts net gain from operations excluding unrealized gains or losses	-	-	-	-	-	-	-	-	-
6. Commissions and expense allowances on reinsurance ceded	1,241	1,241	-	-	-	-	-	-	-
7. Reserve adjustments on reinsurance ceded	-	-	-	-	-	-	-	-	-
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	-	-	-	-	-	-	-	-	-
8.2 Charges and fees for deposit-type contracts	-	-	-	-	-	-	-	-	-
8.3 Aggregate write-ins for miscellaneous income	-	-	-	-	-	-	-	-	-
9. Totals (Lines 1 to 8.3)	2,283,007	1,800,006	483,001	-	-	-	-	-	-
10. Death benefits	6,725,214	5,301,628	1,423,586	-	-	-	-	-	-
11. Matured endowments (excluding guaranteed annual pure endowments)	-	-	-	-	-	-	-	-	-
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	9,540	7,521	2,019	-	-	-	-	-	-
14. Coupons, guaranteed annual pure endowments and similar benefits	-	-	-	-	-	-	-	-	-
15. Surrender benefits and withdrawals for life contracts	370,768	292,284	78,484	-	-	-	-	-	-
16. Group conversions	-	-	-	-	-	-	-	-	-
17. Interest and adjustments on contract or deposit-type contract funds	680	536	144	-	-	-	-	-	-
18. Payments on supplementary contracts with life contingencies	-	-	-	-	-	-	-	-	-
19. Increase in aggregate reserves for life and accident and health contracts	(530,029)	(519,978)	(10,051)	-	-	-	-	-	-
20. Totals (Lines 10 to 19)	6,576,173	5,081,991	1,494,182	-	-	-	-	-	-
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	10,507	8,283	2,224	-	-	-	-	-	XXX
22. Commissions and expense allowances on reinsurance assumed	-	-	-	-	-	-	-	-	-
23. General insurance expenses	128,954	101,657	27,297	-	-	-	-	-	-
24. Insurance taxes, licenses and fees, excluding federal income taxes	123,109	97,049	26,060	-	-	-	-	-	-
25. Increase in loading on deferred and uncollected premiums	-	-	-	-	-	-	-	-	-
26. Net transfers to or (from) Separate Accounts net of reinsurance	-	-	-	-	-	-	-	-	-
27. Aggregate write-ins for deductions	-	-	-	-	-	-	-	-	-
28. Totals (Lines 20 to 27)	6,838,743	5,288,980	1,549,763	-	-	-	-	-	-
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(4,555,736)	(3,488,974)	(1,066,762)	-	-	-	-	-	-
30. Dividends to policyholders and refunds to members	-	-	-	-	-	-	-	-	-
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(4,555,736)	(3,488,974)	(1,066,762)	-	-	-	-	-	-
32. Federal income taxes incurred (excluding tax on capital gains)	(5,122,847)	(3,923,293)	(1,199,554)	-	-	-	-	-	-
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	567,111	434,319	132,792	-	-	-	-	-	-
34. Policies/certificates in force end of year	7,661	6,039	1,622	-	-	-	-	-	-
Details of Write-Ins									
08.301.									
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)									
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)									

(a) Includes the following amounts for FEGLI/SGLI: Line 1 \$ Line 10 \$ Line 16 \$ Line 23 \$ Line 24 \$

(b) Include premium amounts for preneed plans included in Line 1 \$

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuityizations)	Other Annuities
1. Premiums for individual annuity contracts	231,847	231,847	-	-	-	-	-
2. Considerations for supplementary contracts with life contingencies	394,230	XXX	XXX	XXX	XXX	394,230	XXX
3. Net investment income	105,259,249	67,054,423	27,556	-	-	34,015,297	4,161,973
4. Amortization of Interest Maintenance Reserve (IMR)	1,535,931	1,204,683	5,792	-	-	261,624	63,832
5. Separate Accounts net gain from operations excluding unrealized gains or losses	-	-	-	-	-	-	-
6. Commissions and expense allowances on reinsurance ceded	5,261,090	4,126,453	19,838	-	-	896,152	218,647
7. Reserve adjustments on reinsurance ceded	-	-	-	-	-	-	-
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	53,914	53,914	-	-	-	-	-
8.2 Charges and fees for deposit-type contracts	60,106	47,143	227	-	-	10,238	2,498
8.3 Aggregate write-ins for miscellaneous income	922	601	-	-	-	321	-
9. Totals (Lines 1 to 8.3)	112,797,289	72,719,064	53,413	-	-	35,577,862	4,446,950
10. Death benefits	-	-	-	-	-	-	-
11. Matured endowments (excluding guaranteed annual pure endowments)	-	-	-	-	-	-	-
12. Annuity benefits	4,892,406	3,837,282	18,448	-	-	833,352	203,324
13. Disability benefits and benefits under accident and health contracts	-	-	-	-	-	-	-
14. Coupons, guaranteed annual pure endowments and similar benefits	-	-	-	-	-	-	-
15. Surrender benefits and withdrawals for life contracts	4,936,949	3,872,218	18,616	-	-	840,939	205,176
16. Group conversions	-	-	-	-	-	-	-
17. Interest and adjustments on contract or deposit-type contract funds	3,543,042	418,725	-	-	-	92,402	3,031,915
18. Payments on supplementary contracts with life contingencies	2,432,867	-	-	-	-	2,432,867	-
19. Increase in aggregate reserves for life and accident and health contracts	(785,815)	(5,018,594)	(70,151)	-	-	4,714,027	(411,097)
20. Totals (Lines 10 to 19)	15,019,449	3,109,631	(33,087)	-	-	8,913,587	3,029,318
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	441,379	421,372	1,664	-	-	-	18,343
22. Commissions and expense allowances on reinsurance assumed	-	-	-	-	-	-	-
23. General insurance expenses	17,536,967	11,426,975	-	-	-	6,106,513	3,479
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,498	1,175	6	-	-	255	62
25. Increase in loading on deferred and uncollected premiums	-	-	-	-	-	-	-
26. Net transfers to or (from) Separate Accounts net of reinsurance	-	-	-	-	-	-	-
27. Aggregate write-ins for deductions	94,093,265	61,322,733	-	-	-	32,770,532	-
28. Totals (Lines 20 to 27)	127,092,558	76,281,886	(31,417)	-	-	47,790,887	3,051,202
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(14,295,269)	(3,562,822)	84,830	-	-	(12,213,025)	1,395,748
30. Dividends to policyholders and refunds to members	-	-	-	-	-	-	-
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(14,295,269)	(3,562,822)	84,830	-	-	(12,213,025)	1,395,748
32. Federal income taxes incurred (excluding tax on capital gains)	(16,074,789)	(4,006,333)	95,389	-	-	(13,733,339)	1,569,494
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,779,520	443,511	(10,559)	-	-	1,520,314	(173,746)
34. Policies/certificates in force end of year	21,110	4,274	21	-	-	3,871	12,944
Details of Write-Ins							
08.301. Miscellaneous income	922	601	-	-	-	321	-
08.302.	-	-	-	-	-	-	-
08.303.	-	-	-	-	-	-	-
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	-	-	-	-	-	-	-
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	922	601	-	-	-	321	-
2701. Funds withheld interest ceded	94,093,265	61,322,733	-	-	-	32,770,532	-
2702.	-	-	-	-	-	-	-
2703.	-	-	-	-	-	-	-
2798. Summary of remaining write-ins for Line 27 from overflow page	-	-	-	-	-	-	-
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	94,093,265	61,322,733	-	-	-	32,770,532	-

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuityizations)	Other Annuities
1. Premiums for group annuity contracts	772,422	772,422	-	-	-	-	-
2. Considerations for supplementary contracts with life contingencies	-	XXX	XXX	XXX	XXX	-	XXX
3. Net investment income	12,665,563	955,498	-	-	-	11,710,065	-
4. Amortization of Interest Maintenance Reserve (IMR)	1,742,204	131,433	-	-	-	1,610,771	-
5. Separate Accounts net gain from operations excluding unrealized gains or losses	-	-	-	-	-	-	-
6. Commissions and expense allowances on reinsurance ceded	-	-	-	-	-	-	-
7. Reserve adjustments on reinsurance ceded	-	-	-	-	-	-	-
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	-	-	-	-	-	-	-
8.2 Charges and fees for deposit-type contracts	-	-	-	-	-	-	-
8.3 Aggregate write-ins for miscellaneous income	-	-	-	-	-	-	-
9. Totals (Lines 1 to 8.3)	15,180,189	1,859,353	-	-	-	13,320,836	-
10. Death benefits	-	-	-	-	-	-	-
11. Matured endowments (excluding guaranteed annual pure endowments)	-	-	-	-	-	-	-
12. Annuity benefits	42,716,670	-	-	-	-	42,583,883	132,787
13. Disability benefits and benefits under accident and health contracts	-	-	-	-	-	-	-
14. Coupons, guaranteed annual pure endowments and similar benefits	-	-	-	-	-	-	-
15. Surrender benefits and withdrawals for life contracts	1,297,572	1,297,572	-	-	-	-	-
16. Group conversions	-	-	-	-	-	-	-
17. Interest and adjustments on contract or deposit-type contract funds	508,778	298,659	-	-	-	-	210,119
18. Payments on supplementary contracts with life contingencies	43,109	-	-	-	-	43,109	-
19. Increase in aggregate reserves for life and accident and health contracts	(4,541,058)	(1,000,861)	-	-	-	(3,540,161)	(36)
20. Totals (Lines 10 to 19)	40,025,071	595,370	-	-	-	39,086,831	342,870
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	6,479	6,479	-	-	-	-	-
22. Commissions and expense allowances on reinsurance assumed	-	-	-	-	-	-	-
23. General insurance expenses	1,104,820	83,348	-	-	-	1,021,472	-
24. Insurance taxes, licenses and fees, excluding federal income taxes	8,660	653	-	-	-	8,007	-
25. Increase in loading on deferred and uncollected premiums	-	-	-	-	-	-	-
26. Net transfers to or (from) Separate Accounts net of reinsurance	(34,796,091)	-	-	-	-	(34,796,091)	-
27. Aggregate write-ins for deductions	-	-	-	-	-	-	-
28. Totals (Lines 20 to 27)	6,348,939	685,850	-	-	-	5,320,219	342,870
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	8,831,250	1,173,503	-	-	-	8,000,617	(342,870)
30. Dividends to policyholders and refunds to members	-	-	-	-	-	-	-
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	8,831,250	1,173,503	-	-	-	8,000,617	(342,870)
32. Federal income taxes incurred (excluding tax on capital gains)	9,930,587	1,319,583	-	-	-	8,996,556	(385,552)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(1,099,337)	(146,080)	-	-	-	(995,939)	42,682
34. Policies/certificates in force end of year	10,285	776	-	-	-	9,509	-
Details of Write-Ins							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)

	1	Comprehensive (Hospital and Medical)		4	5	6	7	8	9	10	11	12	13
		2	3										
	Total	Individual	Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Premiums for accident and health contracts	132,708	4,396	2,451	214	-	-	-	-	-	-	2,583	-	123,064
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	5,455,055	180,694	100,740	8,804	-	-	-	-	-	-	106,193	-	5,058,624
4. Amortization of Interest Maintenance Reserve (IMR)	750,366	24,855	13,857	1,211	-	-	-	-	-	-	14,607	-	695,836
5. Separate Accounts net gain from operations excluding unrealized gains or losses	-	-	-	-	-	-	-	-	-	-	-	-	-
6. Commissions and expense allowances on reinsurance ceded	2,912,898	96,487	53,793	4,701	-	-	-	-	-	-	56,705	-	2,701,212
7. Reserve adjustments on reinsurance ceded	(13,546,241)	(448,707)	(250,162)	(21,863)	-	-	-	-	-	-	(263,704)	-	(12,561,805)
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	-	-	-	-	-	-	-	-	-	-	-	-	-
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income	14,150	469	261	23	-	-	-	-	-	-	275	-	13,122
9. Totals (Lines 1 to 8.3)	(4,281,064)	(141,806)	(79,060)	(6,910)	-	-	-	-	-	-	(83,341)	-	(3,969,947)
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	(251,875)	(8,343)	(4,651)	(407)	-	-	-	-	-	-	(4,903)	-	(233,571)
14. Coupons, guaranteed annual pure endowments and similar benefits	-	-	-	-	-	-	-	-	-	-	-	-	-
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions	-	-	-	-	-	-	-	-	-	-	-	-	-
17. Interest and adjustments on contract or deposit-type contract funds	-	-	-	-	-	-	-	-	-	-	-	-	-
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts	(8,326,482)	(168,959)	68,463	(51,433)	-	-	-	-	-	-	(194,913)	-	(7,979,640)
20. Totals (Lines 10 to 19)	(8,578,357)	(177,302)	63,812	(51,840)	-	-	-	-	-	-	(199,816)	-	(8,213,211)
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	2,614,660	86,608	48,286	4,220	-	-	-	-	-	-	50,899	-	2,424,647
22. Commissions and expense allowances on reinsurance assumed	18,080	599	334	29	-	-	-	-	-	-	352	-	16,766
23. General insurance expenses	1,028,913	34,082	19,001	1,661	-	-	-	-	-	-	20,030	-	954,139
24. Insurance taxes, licenses and fees, excluding federal income taxes	101,638	3,367	1,877	164	-	-	-	-	-	-	1,979	-	94,251
25. Increase in loading on deferred and uncollected premiums	-	-	-	-	-	-	-	-	-	-	-	-	-
26. Net transfers to or (from) Separate Accounts net of reinsurance	-	-	-	-	-	-	-	-	-	-	-	-	-
27. Aggregate write-ins for deductions	-	-	-	-	-	-	-	-	-	-	-	-	-
28. Totals (Lines 20 to 27)	(4,815,066)	(52,646)	133,310	(45,766)	-	-	-	-	-	-	(126,556)	-	(4,723,408)
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	534,002	(89,160)	(212,370)	38,856	-	-	-	-	-	-	43,215	-	753,461
30. Dividends to policyholders and refunds to members	-	-	-	-	-	-	-	-	-	-	-	-	-
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	534,002	(89,160)	(212,370)	38,856	-	-	-	-	-	-	43,215	-	753,461
32. Federal income taxes incurred (excluding tax on capital gains)	600,480	(100,258)	(238,805)	43,693	-	-	-	-	-	-	48,597	-	847,253
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(66,478)	11,098	26,435	(4,837)	-	-	-	-	-	-	(5,382)	-	(93,792)
34. Policies/certificates in force end of year	23	3	4	2	-	-	-	-	-	-	1	-	13
Details of Write-Ins													
08.301. Miscellaneous income	14,150	469	261	23	-	-	-	-	-	-	275	-	13,122
08.302.													
08.303.													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page													
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	14,150	469	261	23	-	-	-	-	-	-	275	-	13,122
2701.													
2702.													
2703.													
2798. Summary of remaining write-ins for Line 27 from overflow page													
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves)												
(Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year.....	2,107,428,455	—	474,865,506	52,319,639	129,742,862	1,382,903,475	67,596,973	—	—	—	—	—
2. Tabular net premiums or considerations.....	81,531,985	—	15,633,511	19,357,557	5,532,989	30,808,610	10,199,318	—	—	—	—	—
3. Present value of disability claims incurred.....	—	—	—	—	—	—	—	—	—	—	—	—
4. Tabular interest.....	96,560,733	—	18,006,974	2,702,861	6,161,492	66,307,459	3,381,947	—	—	—	—	—
5. Tabular less actual reserve released.....	—	—	—	—	—	—	—	—	—	—	—	—
6. Increase in reserve on account of change in valuation basis.....	—	—	—	—	—	—	—	—	—	—	—	—
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....	—	XXX	—	—	—	—	—	—	—	XXX	—	—
7. Other increases (net).....	35,000,000	—	—	—	—	35,000,000	—	—	—	—	—	—
8. Totals (Lines 1 to 7).....	2,320,521,173	—	508,505,991	74,380,057	141,437,343	1,515,019,544	81,178,238	—	—	—	—	—
9. Tabular cost.....	137,476,140	—	24,721,220	18,392,384	9,337,317	71,659,693	13,365,526	—	—	—	—	—
10. Reserves released by death.....	53,202,010	—	11,493,404	421,484	3,431,432	36,095,402	1,760,288	—	—	—	—	—
11. Reserves released by other terminations (net).....	60,765,742	—	8,427,084	5,206,996	3,293,033	42,102,512	1,736,117	—	—	—	—	—
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	—	—	—	—	—	—	—	—	—	—	—	—
13. Net transfers to or (from) Separate Accounts.....	—	—	—	—	—	—	—	—	—	—	—	—
14. Total deductions (Lines 9 to 13).....	251,443,892	—	44,641,708	24,020,864	16,061,782	149,857,607	16,861,931	—	—	—	—	—
15. Reserve December 31 of current year.....	2,069,077,281	—	463,864,283	50,359,193	125,375,561	1,365,161,937	64,316,307	—	—	—	—	—
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year.....	1,601,488,157	—	393,438,050	777,844	124,530,135	1,043,584,323	39,157,805	—	—	—	—	—
17. Amount Available for Policy Loans Based upon Line 16 CSV.....	1,492,108,439	—	344,202,846	777,844	118,383,940	991,518,641	37,225,168	—	—	—	—	—

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)
(N/A FRATERNAL)**

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year.....	11,918,132	9,446,388	2,471,744	-	-	-	-	-	-
2. Tabular net premiums or considerations.....	6,078,396	668,435	5,409,961	-	-	-	-	-	-
3. Present value of disability claims incurred.....	-	-	-	-	-	-	-	-	-
4. Tabular interest.....	566,666	377,713	188,953	-	-	-	-	-	-
5. Tabular less actual reserve released.....	-	-	-	-	-	-	-	-	-
6. Increase in reserve on account of change in valuation basis.....	-	-	-	-	-	-	-	-	-
7. Other increases (net).....	-	-	-	-	-	-	-	-	-
8. Totals (Lines 1 to 7).....	18,563,194	10,492,536	8,070,658	-	-	-	-	-	-
9. Tabular cost.....	6,185,505	326,118	5,859,387	-	-	-	-	-	-
10. Reserves released by death.....	1,227,954	1,139,233	88,721	-	-	-	-	-	-
11. Reserves released by other terminations (net).....	(339,140)	-	(339,140)	-	-	-	-	-	-
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	-	-	-	-	-	-	-	-	-
13. Net transfers to or (from) Separate Accounts.....	-	-	-	-	-	-	-	-	-
14. Total deductions (Lines 9 to 13).....	7,074,319	1,465,351	5,608,968	-	-	-	-	-	-
15. Reserve December 31 of current year.....	11,488,875	9,027,185	2,461,690	-	-	-	-	-	-
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year.....	473,820	473,820	-	-	-	-	-	-	-
17. Amount Available for Policy Loans Based upon Line 16 CSV.....	473,820	473,820	-	-	-	-	-	-	-

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuityizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year.....	112,362,673	90,331,025	457,284	-	-	16,715,443	4,858,921
2. Tabular net premiums and considerations.....	615,320	208,623	-	-	-	394,230	12,467
3. Present value of disability claims incurred.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest.....	6,559,214	5,176,860	26,177	-	-	1,180,251	175,926
5. Tabular less actual reserve released.....	(3,632,538)	(2,199,397)	(56,145)	-	-	(1,120,356)	(256,640)
6. Increase in reserve on account of change in valuation basis.....	-	-	-	-	-	-	-
7. Other increases (net).....	6,000,000	-	-	-	-	6,000,000	-
8. Totals (Lines 1 to 7).....	121,904,669	93,517,111	427,316	-	-	23,169,568	4,790,674
9. Tabular cost.....	-	-	-	-	-	-	-
10. Reserves released by death.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net).....	5,313,282	4,283,043	20,182	-	-	1,010,057	-
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	5,025,140	3,921,636	20,000	-	-	740,654	342,850
13. Net transfers to or (from) Separate Accounts.....	-	-	-	-	-	-	-
14. Total deductions (Lines 9 to 13).....	10,338,422	8,204,679	40,182	-	-	1,750,711	342,850
15. Reserve December 31 of current year.....	111,566,247	85,312,432	387,134	-	-	21,418,857	4,447,824
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year.....	85,198,662	85,198,662	-	-	-	-	-
17. Amount Available for Policy Loans Based upon Line 16 CSV.....	83,317,933	83,317,933	-	-	-	-	-

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES ^(a)
(N/A FRATERNAL)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuityizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year.....	196,333,997	15,140,651	-	-	-	181,192,624	722
2. Tabular net premiums and considerations.....	772,422	772,422	-	-	-	-	-
3. Present value of disability claims incurred.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest.....	11,085,595	813,578	-	-	-	10,271,991	26
5. Tabular less actual reserve released.....	7,508,595	(1,572,797)	-	-	-	9,081,401	(9)
6. Increase in reserve on account of change in valuation basis.....	-	-	-	-	-	-	-
7. Other increases (net).....	-	-	-	-	-	-	-
8. Totals (Lines 1 to 7).....	215,700,609	15,153,854	-	-	-	200,546,016	739
9. Tabular cost.....	-	-	-	-	-	-	-
10. Reserves released by death.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net).....	1,511,115	1,014,064	-	-	-	497,051	-
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	57,282,807	-	-	-	-	57,282,754	53
13. Net transfers to or (from) Separate Accounts.....	(34,796,091)	-	-	-	-	(34,796,091)	-
14. Total deductions (Lines 9 to 13).....	23,997,831	1,014,064	-	-	-	22,983,714	53
15. Reserve December 31 of current year.....	191,702,778	14,139,790	-	-	-	177,562,302	686
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year.....	14,238,567	14,117,429	-	-	-	121,138	-
17. Amount Available for Policy Loans Based upon Line 16 CSV.....	14,117,429	14,117,429	-	-	-	-	-

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

EXHIBIT OF NET INVESTMENT INCOME

	1		2	
	Collected During Year		Earned During Year	
1. U.S. Government bonds	(a)	2,729,264		2,702,515
1.1 Bonds exempt from U. S. tax	(a)			
1.2 Other bonds (unaffiliated)	(a)	185,041,555		185,466,373
1.3 Bonds of affiliates	(a)			
2.1 Preferred stocks (unaffiliated)	(b)	12,214,439		12,369,917
2.11 Preferred stocks of affiliates	(b)			
2.2 Common stocks (unaffiliated)		2,014,331		2,014,331
2.21 Common stocks of affiliates				
3. Mortgage loans	(c)	12,000,662		11,876,389
4. Real estate	(d)			
5. Contract loans		6,480,312		6,540,288
6. Cash, cash equivalents and short-term investments	(e)	5,011,029		5,006,230
7. Derivative instruments	(f)	1,332,160		2,039,229
8. Other invested assets		38,470,869		38,975,485
9. Aggregate write-ins for investment income		822,587		822,587
10. Total gross investment income		266,117,206		267,813,345
11. Investment expenses			(g)	7,873,250
12. Investment taxes, licenses and fees, excluding federal income taxes			(g)	
13. Interest expense			(h)	
14. Depreciation on real estate and other invested assets			(i)	
15. Aggregate write-ins for deductions from investment income				
16. Total deductions (Lines 11 through 15)				7,873,250
17. Net investment income (Line 10 minus Line 16)				259,940,095
Details of Write-Ins				
0901. Interest on Special Deposits		1,738,728		1,738,728
0902. Other Misc Expense		(916,141)		(916,141)
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page				
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)		822,587		822,587
1501.				
1502.				
1503.				
1598. Summary of remaining write-ins for Line 15 from overflow page				
1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above)				

- (a) Includes \$ 8,439,816 accrual of discount less \$ 3,625,637 amortization of premium and less \$ 282,518 paid for accrued interest on purchases.
- (b) Includes \$ 526 accrual of discount less \$ 148,016 amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ 100 accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds	(7,952)		(7,952)		
1.1 Bonds exempt from U. S. tax					
1.2 Other bonds (unaffiliated)	(4,350,563)	(6,705,735)	(11,056,298)	207,823	
1.3 Bonds of affiliates					
2.1 Preferred stocks (unaffiliated)	(912,021)	(1,529,682)	(2,441,704)	4,773,904	
2.11 Preferred stocks of affiliates					
2.2 Common stocks (unaffiliated)	(9,749)		(9,749)	(189,293)	
2.21 Common stocks of affiliates					
3. Mortgage loans	(10,879)		(10,879)		
4. Real estate					
5. Contract loans					
6. Cash, cash equivalents and short-term investments	283		283	(67)	
7. Derivative instruments	-		-	-	
8. Other invested assets	170,000		170,000	3,058,716	
9. Aggregate write-ins for capital gains (losses)		5,427,460	5,427,460		
10. Total capital gains (losses)	(5,120,882)	(2,807,957)	(7,928,840)	7,851,084	
Details of Write-Ins					
0901. RGL on FWH asset transfers		5,427,460	5,427,460		
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page					
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)		5,427,460	5,427,460		

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

		1	2	3	4	5	6	7	8
		Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
FIRST YEAR (other than single)									
1.	Uncollected.....	-	-	-	-	-	-	-	-
2.	Deferred and accrued.....	-	-	-	-	-	-	-	-
3.	Deferred, accrued and uncollected:								
3.1	Direct.....	-	-	-	-	-	-	-	-
3.2	Reinsurance assumed.....	-	-	-	-	-	-	-	-
3.3	Reinsurance ceded.....	-	-	-	-	-	-	-	-
3.4	Net (Line 1 + Line 2).....	-	-	-	-	-	-	-	-
4.	Advance.....	-	-	-	-	-	-	-	-
5.	Line 3.4 - Line 4.....	-	-	-	-	-	-	-	-
6.	Collected during year:								
6.1	Direct.....	-	-	-	-	-	-	-	-
6.2	Reinsurance assumed.....	-	-	-	-	-	-	-	-
6.3	Reinsurance ceded.....	-	-	-	-	-	-	-	-
6.4	Net.....	-	-	-	-	-	-	-	-
7.	Line 5 + Line 6.4.....	-	-	-	-	-	-	-	-
8.	Prior year (uncollected + deferred and accrued - advance).....	-	-	-	-	-	-	-	-
9.	First year premiums and considerations:								
9.1	Direct.....	-	-	-	-	-	-	-	-
9.2	Reinsurance assumed.....	-	-	-	-	-	-	-	-
9.3	Reinsurance ceded.....	-	-	-	-	-	-	-	-
9.4	Net (Line 7 - Line 8).....	-	-	-	-	-	-	-	-
SINGLE									
10.	Single premiums and considerations:								
10.1	Direct.....	-	-	-	-	-	-	-	-
10.2	Reinsurance assumed.....	-	-	-	-	-	-	-	-
10.3	Reinsurance ceded.....	-	-	-	-	-	-	-	-
10.4	Net.....	-	-	-	-	-	-	-	-
RENEWAL									
11.	Uncollected.....	(1,011,438)	(1,095,744)	-	-	-	84,306	-	-
12.	Deferred and accrued.....	-	-	-	-	-	-	-	-
13.	Deferred, accrued and uncollected:								
13.1	Direct.....	1,741,527	1,643,198	619	15,930	-	81,780	-	-
13.2	Reinsurance assumed.....	189,088	184,988	-	-	-	4,100	-	-
13.3	Reinsurance ceded.....	2,942,053	2,923,930	619	15,930	-	1,574	-	-
13.4	Net (Line 11 + Line 12).....	(1,011,438)	(1,095,744)	-	-	-	84,306	-	-
14.	Advance.....	643,632	279,017	-	-	-	364,615	-	-
15.	Line 13.4 - Line 14.....	(1,655,070)	(1,374,761)	-	-	-	(280,309)	-	-
16.	Collected during year:								
16.1	Direct.....	156,963,436	140,469,581	1,417,582	317,184	772,422	13,986,667	-	-
16.2	Reinsurance assumed.....	1,270,789	1,024,351	-	-	-	246,438	-	-
16.3	Reinsurance ceded.....	47,080,288	32,788,775	972	85,337	-	14,205,204	-	-
16.4	Net.....	111,153,937	108,705,157	1,416,610	231,847	772,422	27,901	-	-
17.	Line 15 + Line 16.4.....	109,498,867	107,330,396	1,416,610	231,847	772,422	(252,408)	-	-
18.	Prior year (uncollected + deferred and accrued - advance).....	(2,379,416)	(1,994,300)	-	-	-	(385,116)	-	-
19.	Renewal premiums and considerations:								
19.1	Direct.....	156,820,899	140,325,185	1,417,579	214,443	772,422	14,091,270	-	-
19.2	Reinsurance assumed.....	1,242,955	995,251	-	-	-	247,704	-	-
19.3	Reinsurance ceded.....	46,185,571	31,995,740	969	(17,404)	-	14,206,266	-	-
19.4	Net (Line 17 - Line 18).....	111,878,283	109,324,696	1,416,610	231,847	772,422	132,708	-	-
TOTAL									
20.	Total premiums and annuity considerations:								
20.1	Direct.....	156,820,899	140,325,185	1,417,579	214,443	772,422	14,091,270	-	-
20.2	Reinsurance assumed.....	1,242,955	995,251	-	-	-	247,704	-	-
20.3	Reinsurance ceded.....	46,185,571	31,995,740	969	(17,404)	-	14,206,266	-	-
20.4	Net (Lines 9.4 + 10.4 + 19.4).....	111,878,283	109,324,696	1,416,610	231,847	772,422	132,708	-	-

EXHIBIT 1 - PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (DIRECT BUSINESS ONLY)

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)								
21. To pay renewal premiums.....	521,830	520,743	1,087	-	-	-	-	-
22. All other.....	7,614,768	7,614,768	-	-	-	-	-	-
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED								
23. First year (other than single):								
23.1 Reinsurance ceded.....	-	-	-	-	-	-	-	-
23.2 Reinsurance assumed.....	-	-	-	-	-	-	-	-
23.3 Net ceded less assumed.....	-	-	-	-	-	-	-	-
24. Single:								
24.1 Reinsurance ceded.....	-	-	-	-	-	-	-	-
24.2 Reinsurance assumed.....	-	-	-	-	-	-	-	-
24.3 Net ceded less assumed.....	-	-	-	-	-	-	-	-
25. Renewal:								
25.1 Reinsurance ceded.....	8,814,764	639,534	1,241	5,261,090	-	2,912,899	-	-
25.2 Reinsurance assumed.....	199,319	181,239	-	-	-	18,080	-	-
25.3 Net ceded less assumed.....	8,615,445	458,295	1,241	5,261,090	-	2,894,819	-	-
26. Totals:								
26.1 Reinsurance ceded (Page 6, Line 6).....	8,814,764	639,534	1,241	5,261,090	-	2,912,899	-	-
26.2 Reinsurance assumed (Page 6, Line 22).....	199,319	181,239	-	-	-	18,080	-	-
26.3 Net ceded less assumed.....	8,615,445	458,295	1,241	5,261,090	-	2,894,819	-	-
COMMISSIONS INCURRED (direct business only)								
27. First year (other than single).....	-	-	-	-	-	-	-	-
28. Single.....	-	-	-	-	-	-	-	-
29. Renewal.....	4,675,318	1,602,292	10,507	441,380	6,479	2,614,660	-	-
30. Deposit-type contract funds.....	-	-	-	-	-	-	-	-
31. Totals (to agree with Page 6, Line 21).....	4,675,318	1,602,292	10,507	441,380	6,479	2,614,660	-	-

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	Accident and Health		4 All Other Lines of Business			
		2 Cost Containment	3 All Other				
1. Rent	149,545		5,195				154,740
2. Salaries and wages	9,713,310		337,444				10,050,754
3.11 Contributions for benefit plans for employees	508,392		17,662				526,054
3.12 Contributions for benefit plans for agents							
3.21 Payments to employees under non-funded benefit plans							
3.22 Payments to agents under non-funded benefit plans							
3.31 Other employee welfare							
3.32 Other agent welfare							
4.1 Legal fees and expenses	2,023,337		70,291				2,093,628
4.2 Medical examination fees							
4.3 Inspection report fees							
4.4 Fees of public accountants and consulting actuaries	1,471,273		51,112				1,522,385
4.5 Expense of investigation and settlement of policy claims			52,660				52,660
5.1 Traveling expenses	101,525		3,527				105,052
5.2 Advertising	7,584		263				7,847
5.3 Postage, express, telegraph and telephone	16,337		568				16,905
5.4 Printing and stationery	167,888		5,832				173,720
5.5 Cost or depreciation of furniture and equipment	44,424		1,543				45,967
5.6 Rental of equipment	13,020		452				13,472
5.7 Cost or depreciation of EDP equipment and software	1,208,745		41,992				1,250,737
6.1 Books and periodicals							
6.2 Bureau and association fees	151,740		5,272				157,012
6.3 Insurance, except on real estate	94,512		3,283				97,795
6.4 Miscellaneous losses							
6.5 Collection and bank service charges	451,967		15,701				467,668
6.6 Sundry general expenses	178,367		6,197				184,564
6.7 Group service and administration fees							
6.8 Reimbursements by uninsured plans							
7.1 Agency expense allowance							
7.2 Agents' balances charged off (less \$ recovered)							
7.3 Agency conferences other than local meetings							
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2 Expense of supreme lodge meetings(Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1 Real estate expenses							
9.2 Investment expenses not included elsewhere					7,873,250		7,873,250
9.3 Aggregate write-ins for expenses	11,799,462		409,917				12,209,379
10. General expenses incurred	28,101,428		1,028,911		7,873,250	(b)	(a) 37,003,589
11. General expenses unpaid December 31, prior year	19,440,505		718,661		2,076,350		22,235,516
12. General expenses unpaid December 31, current year	16,515,629		573,758		1,536,250		18,625,637
13. Amounts receivable relating to uninsured plans, prior year							
14. Amounts receivable relating to uninsured plans, current year							
15. General expenses paid during year (Lines 10 + 11 - 12 - 13 + 14)	31,026,304		1,173,814		8,413,350		40,613,468
Details of Write-Ins							
09.301. TPA Fees	11,799,462		409,917				12,209,379
09.302.							
09.303.							
09.398. Summary of remaining write-ins for Line 9.3 from overflow page							
09.399. Totals (Lines 09.301 through 09.303 plus 09.398) (Line 9.3 above)	11,799,462		409,917				12,209,379

(a) Includes management fees of \$ to affiliates and \$ to non-affiliates.
(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable	\$	2. Institutional	\$	3. Recreational and Health	\$	4. Educational	\$
5. Religious	\$	6. Membership	\$	7. Other	\$	8. Total	\$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
2. State insurance department licenses and fees	213,233	7,408				220,641
3. State taxes on premiums	2,504,660	87,013				2,591,673
4. Other state taxes, incl. \$ for employee benefits	158,505	5,506				164,011
5. U.S. Social Security taxes						
6. All other taxes	49,241	1,711				50,952
7. Taxes, licenses and fees incurred	2,925,639	101,638				3,027,277
8. Taxes, licenses and fees unpaid December 31, prior year	830,937	30,717				861,654
9. Taxes, licenses and fees unpaid December 31, current year	671,152	23,316				694,468
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	3,085,424	109,039				3,194,463

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums	521,830	
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions	7,614,768	
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4	8,136,598	
6. Paid-in cash	1,494,020	
7. Left on deposit	983,367	
8. Aggregate write-ins for dividend or refund options	44,420	
9. Total Lines 5 through 8	10,658,405	
10. Amount due and unpaid	40,623	
11. Provision for dividends or refunds payable in the following calendar year	10,333,816	
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14	10,374,439	
16. Total from prior year	11,132,630	
17. Total dividends or refunds (Lines 9 + 15 - 16)	9,900,214	
Details of Write-Ins		
0801. Dividend to loan reduction	44,420	
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)	44,420	

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
Life Insurance					
AE 2.25% NLP ANB CNF 1943-1943	911	-	911	-	-
AE 2.50% CRVM ANB DC 1928-1946	656,818	-	656,818	-	-
AE 2.50% NJ ANB DC 1939-1941	1,984	-	1,984	-	-
AE 2.50% NLP ANB 1958-2003	308,775	-	-	-	308,775
AE 2.50% NLP ANB CNF 1938-1941	61,866	-	61,866	-	-
AE 3.00% CRVM ANB DC 1942-1971	47,280	-	47,280	-	-
AE 3.00% NJ ANB DC 1940-1947	315,174	-	315,174	-	-
AE 3.00% NLP ANB CNF 1940-1966	1,773,084	-	1,773,084	-	-
AE 3.00% NLP ANB DC 1945-1955	13,005	-	13,005	-	-
AE 3.25% NLP ANB DC 1946-1947	3,307	-	3,307	-	-
AE 3.50% CRVM ANB DC 1928-1984	1,080,310	-	1,080,310	-	-
AE 3.50% NLP ANB CNF 1970-1970	818	-	818	-	-
AE 3.50% NLP ANB DC 1929-1993	1,864,549	-	1,864,549	-	-
AM (5) 2.50% NLP ANB CNF 1950-1975	245,100	-	245,100	-	-
AM (5) 3.00% NJ ANB DC 1946-1947	2,626	-	2,626	-	-
AM (5) 3.00% NLP ANB CNF 1946-1954	114,103	-	114,103	-	-
AM 2.50% NLP 1944-1987	175,351	-	153,810	-	21,541
41 CSI 3.00% NLP ANB 1900-2014	9,542	-	9,542	-	-
41 CSI 3.50% NLP ANB 1900-2014	251,283	-	251,283	-	-
41 CSO 2.25% CRVM ANB IDB 1952-1952	191	-	191	-	-
41 CSO 2.25% NJ ANB DC 1948-1961	12,294,951	-	12,294,951	-	-
41 CSO 2.25% NLP ANB 1959-1959	5,995	-	21	-	5,974
41 CSO 2.25% NLP ANB CNF 1943-1968	13,102,540	-	13,102,540	-	-
41 CSO 2.25% NLP ANB DC 1948-1958	65,352	-	65,352	-	-
41 CSO 2.50% CRVM ANB DC 1948-1978	3,456,273	-	3,456,273	-	-
41 CSO 2.50% NJ ANB DC 1958-1960	82,440	-	82,440	-	-
41 CSO 2.50% NLP ANB DC 1947-1974	1,667,272	-	1,667,272	-	-
41 CSO 2.75% CRVM ANB DC 1956-1961	500,774	-	500,774	-	-
41 CSO 2.75% NJ ANB DC 1960-1960	209,596	-	209,596	-	-
41 CSO 2.75% NLP ANB CNF 1956-1961	70,389	-	70,389	-	-
41 CSO 2.75% NLP ANB DC 1959-1959	2,426	-	2,426	-	-
41 CSO 3.00% CRVM ANB 1900-2014	10,875	-	10,875	-	-
41 CSO 3.00% CRVM ANB DC 1946-1993	6,666,582	-	6,666,582	-	-
41 CSO 3.00% CRVM ANB IDB 1953-1964	14,315	-	14,315	-	-
41 CSO 3.00% FPT ANB DC 1950-1967	130,146	-	130,146	-	-
41 CSO 3.00% NLP ALB 1965-1982	24,502	-	24,502	-	-
41 CSO 3.00% NLP ANB CNF 1938-1993	316,691	-	316,691	-	-
41 CSO 3.00% NLP ANB DC 1948-1979	4,529,354	-	4,529,354	-	-
41 CSO 3.25% NLP ANB DC 1954-1970	190,219	-	190,219	-	-
41 CSO 3.50% CRVM ALB 1965-1983	639	-	639	-	-
41 CSO 3.50% CRVM ANB DC 1946-1996	232,775	-	232,775	-	-
41 CSO 3.50% NLP ANB CNF 1948-1948	1,887	-	1,887	-	-
41 CSO 3.50% NLP ANB DC 1948-1972	4,002,928	-	4,002,928	-	-
58 CET 2.25% CRVM ANB CRF 1962-1964	294	-	294	-	-
58 CET 2.25% CRVM ANB DC 1962-1983	23,242	-	23,242	-	-
58 CET 2.25% MOD ANB DC 1965-1984	29,955	-	29,955	-	-
58 CET 2.25% NJ ANB DC 1961-1972	491,244	-	491,244	-	-
58 CET 2.25% NLP ANB DC 1966-1983	122,452	-	122,452	-	-
58 CET 2.50% CRVM ANB DC 1957-1972	25,610	-	25,610	-	-
58 CET 2.50% NJ ANB DC 1961-1971	2,927	-	2,927	-	-
58 CET 2.50% NLP ANB DC 1961-1975	195,548	-	195,548	-	-
58 CET 2.75% CRVM ANB DC 1960-1974	37,456	-	37,456	-	-
58 CET 2.75% NJ ANB DC 1961-1961	1,381	-	1,381	-	-
58 CET 2.75% NLP ANB DC 1966-1978	7,623	-	7,623	-	-
58 CET 3.00% CRVM ALB DC 1963-1982	13,085	-	9,597	-	3,488
58 CET 3.00% CRVM ANB CRF 1963-1965	43	-	43	-	-
58 CET 3.00% CRVM ANB DC 1960-1990	408,646	-	408,646	-	-
58 CET 3.00% MOD ANB DC 1965-1978	85,400	-	85,400	-	-
58 CET 3.00% NJ ALB DC 1963-1976	10,635	-	10,635	-	-
58 CET 3.00% NJ ANB DC 1962-1982	143,226	-	143,226	-	-
58 CET 3.00% NLP ALB 1962-1972	11,326	-	11,326	-	-
58 CET 3.00% NLP ANB DC 1961-1988	94,278	-	94,278	-	-
58 CET 3.00/2.00% CRVM ANB DC 1979-1979	98	-	98	-	-
58 CET 3.00/2.00% NLP ANB DC 1976-1976	4,027	-	4,027	-	-
58 CET 3.25% CRVM ALB DC 1976-1977	81,025	-	81,025	-	-
58 CET 3.25/2.25% NJ ANB DC 1972-1981	186,949	-	186,949	-	-
58 CET 3.50% CRVM ANB DC 1965-1989	2,851,505	-	2,851,505	-	-
58 CET 3.50% CRVM ANB IDB 1962-1976	59,954	-	59,954	-	-
58 CET 3.50% NJ ANB DC 1977-1983	152,319	-	152,319	-	-
58 CET 3.50% NLP ALB 1963-1984	233	-	233	-	-
58 CET 3.50% NLP ANB DC 1959-1987	85,454	-	85,454	-	-
58 CET 3.50/2.25% NLP ANB DC 1980-1980	66,552	-	66,552	-	-
58 CET 3.50/2.50% MOD ANB DC 1975-1984	68,015	-	68,015	-	-
58 CET 3.50/2.50% NLP ANB DC 1979-1983	70,900	-	70,900	-	-
58 CET 3.50/3.00% NJ ANB DC 1972-1977	24,307	-	24,307	-	-
58 CET 4.00% CRVM ANB DC 1968-1984	407,231	-	407,231	-	-
58 CET 4.00% MOD ANB DC 1979-1986	498,869	-	498,869	-	-
58 CET 4.00% NJ ANB DC 1978-1988	42,314	-	42,314	-	-
58 CET 4.00% NLP ANB DC 1981-1985	1,898	-	1,898	-	-
58 CET 4.50% CRVM ALB DC 1982-1986	8,145	-	8,145	-	-
58 CET 4.50% CRVM ANB DC 1979-1989	3,295,402	-	3,295,402	-	-
58 CET 4.50% MOD ANB DC 1981-1981	13,669	-	13,669	-	-
58 CET 4.50% NJ ANB DC 1981-2005	2,150,494	-	2,150,494	-	-
58 CET 4.50% NLP ALB 1955-1978	642	-	642	-	-

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
58 CET 4.50% NLP ANB 1900-2014	68,028	-	68,028	-	-
58 CET 4.50% NLP ANB DC 1960-1973	86,365	-	86,365	-	-
58 CET 4.50% NLP ANB IDB 1988-1988	1,797	-	1,797	-	-
58 CET 5.50% CRVM ANB DC 1982-1982	7,510	-	7,510	-	-
58 CET 5.50% NLP ALB 1960-1977	3,856	-	3,856	-	-
58 CSO 2.25% ALB NLP 1977-1986	491	-	491	-	-
58 CSO 2.25% CRVM ALB DC 1962-1979	752,039	-	752,039	-	-
58 CSO 2.25% CRVM ANB DC 1965-1982	819,716	-	819,716	-	-
58 CSO 2.25% CRVM ANB IDB 1962-1971	32,414	-	32,414	-	-
58 CSO 2.25% MOD ANB DC 1965-1983	587,254	-	587,254	-	-
58 CSO 2.25% NJ ANB DC 1961-1979	17,376,756	-	17,376,756	-	-
58 CSO 2.25% NLP ALB DC 1962-1972	55,888	-	55,888	-	-
58 CSO 2.25% NLP ANB 1963-1992	506,041	-	-	-	506,041
58 CSO 2.25% NLP ANB CNF 1961-1990	18,987,631	-	18,987,631	-	-
58 CSO 2.25% NLP ANB DC 1963-1984	1,814,598	-	1,814,598	-	-
58 CSO 2.50% ALB NLP 1969-1974	1,263	-	1,263	-	-
58 CSO 2.50% CRVM ANB DC 1955-1978	878,642	-	878,642	-	-
58 CSO 2.50% NJ ANB DC 1961-1972	1,092,238	-	1,092,238	-	-
58 CSO 2.50% NLP ALB 1960-1982	1,431	-	1,431	-	-
58 CSO 2.50% NLP ANB CNF 1979-1981	29,939	-	29,939	-	-
58 CSO 2.50% NLP ANB DC 1960-1977	1,766,389	-	1,766,389	-	-
58 CSO 2.75% CRVM ANB DC 1960-1982	2,491,501	-	2,491,501	-	-
58 CSO 2.75% NJ ANB DC 1961-1961	44,416	-	44,416	-	-
58 CSO 2.75% NLP ANB DC 1961-1981	874,074	-	874,074	-	-
58 CSO 3.00% ALB NLP 1962-2002	1,247,383	-	1,247,383	-	-
58 CSO 3.00% CRVM ALB 1961-1981	798,136	-	798,136	-	-
58 CSO 3.00% CRVM ALB DC 1960-1994	2,430,301	-	2,410,298	-	20,003
58 CSO 3.00% CRVM ANB 1900-2014	7,960	-	7,960	-	-
58 CSO 3.00% CRVM ANB DC 1955-2013	14,212,730	-	14,212,730	-	-
58 CSO 3.00% MOD ANB DC 1965-1978	491,717	-	491,717	-	-
58 CSO 3.00% NJ ALB DC 1963-1988	2,126,958	-	2,126,958	-	-
58 CSO 3.00% NJ ANB DC 1960-1982	7,347,750	-	7,347,750	-	-
58 CSO 3.00% NLP 1961-1988	2,667,009	-	-	-	2,667,009
58 CSO 3.00% NLP ALB 1960-1994	2,538,454	-	2,538,454	-	-
58 CSO 3.00% NLP ALB DC 1965-1983	792,522	-	792,522	-	-
58 CSO 3.00% NLP ANB 1900-2014	245,293	-	27,435	-	217,858
58 CSO 3.00% NLP ANB DC 1956-1989	5,318,077	-	5,318,077	-	-
58 CSO 3.00/2.00% CRVM ANB DC 1979-1980	17,259	-	17,259	-	-
58 CSO 3.00/2.00% NLP ANB DC 1976-1981	232,056	-	232,056	-	-
58 CSO 3.25% CRVM ALB DC 1976-1977	207,156	-	207,156	-	-
58 CSO 3.25/2.25% CRVM ANB IDB 1972-1977	32,354	-	32,354	-	-
58 CSO 3.25/2.25% NJ ANB DC 1972-1990	5,633,869	-	5,633,869	-	-
58 CSO 3.25/2.25% NLP ANB CNF 1972-1984	4,848,133	-	4,848,133	-	-
58 CSO 3.50% CRVM ALB 1955-2013	70,628	-	70,628	-	-
58 CSO 3.50% CRVM ALB DC 1965-1989	3,050,870	-	3,050,870	-	-
58 CSO 3.50% CRVM ANB 1900-2014	9,418	-	9,418	-	-
58 CSO 3.50% CRVM ANB DC 1959-2001	35,947,753	-	35,947,753	-	-
58 CSO 3.50% CRVM ANB IDB 1977-1983	33,217	-	33,217	-	-
58 CSO 3.50% MOD ANB 1974-1974	3,825	-	3,825	-	-
58 CSO 3.50% NJ ANB DC 1961-1986	7,944,905	-	7,944,905	-	-
58 CSO 3.50% NLP 1964-1988	2,700,182	-	-	-	2,700,182
58 CSO 3.50% NLP ALB 1965-1978	102,285	-	102,285	-	-
58 CSO 3.50% NLP ALB DC 1967-1977	8,314,306	-	8,314,306	-	-
58 CSO 3.50% NLP ANB 1970-1973	34,353	-	-	-	34,353
58 CSO 3.50% NLP ANB CNF 1965-1988	4,286,990	-	4,286,990	-	-
58 CSO 3.50% NLP ANB DC 1960-1994	1,931,535	-	1,931,535	-	-
58 CSO 3.50%/2.50% NJ ANB DC 1976-1980	251,693	-	251,693	-	-
58 CSO 3.50/2.25% CRVM ANB DC 1965-1980	65,132	-	65,132	-	-
58 CSO 3.50/2.25% NLP ANB DC 1979-1982	315,320	-	315,320	-	-
58 CSO 3.50/2.50% CRVM ANB DC 1968-1968	1,299	-	1,299	-	-
58 CSO 3.50/2.50% MOD ANB DC 1971-1984	465,884	-	465,884	-	-
58 CSO 3.50/2.50% NLP ALB DC 1970-1972	57,127	-	57,127	-	-
58 CSO 3.50/2.50% NLP ANB DC 1964-1984	2,660,518	-	2,660,518	-	-
58 CSO 3.50/2.75% NLP ALB DC 1965-1979	57,044	-	57,044	-	-
58 CSO 3.50/3.00% NJ ANB DC 1972-1984	3,039,677	-	3,039,677	-	-
58 CSO 3.50/3.00% NLP ANB CNF 1974-1975	5,701	-	5,701	-	-
58 CSO 4.00% CRVM ALB 1963-1988	4,213	-	4,213	-	-
58 CSO 4.00% CRVM ALB DC 1977-1999	817,237	-	811,567	-	5,670
58 CSO 4.00% CRVM ALB IDB 1981-1988	1,246,942	-	1,246,942	-	-
58 CSO 4.00% CRVM ANB 1900-2014	125,395	-	125,395	-	-
58 CSO 4.00% CRVM ANB DC 1975-1998	6,113,496	-	6,084,310	-	29,186
58 CSO 4.00% CRVM ANB IDB 1982-1989	7,245,829	-	7,245,829	-	-
58 CSO 4.00% MOD ANB DC 1979-1986	2,754,014	-	2,754,014	-	-
58 CSO 4.00% NJ ANB DC 1975-1988	4,056,491	-	4,056,491	-	-
58 CSO 4.00% NLP ALB 1960-1967	9,843	-	9,843	-	-
58 CSO 4.00% NLP ALB DC 1969-1983	134,931	-	134,931	-	-
58 CSO 4.00% NLP ANB 1900-2014	27,277	-	27,277	-	-
58 CSO 4.00% NLP ANB DC 1977-2011	833,528	-	833,168	-	360
58 CSO 4.00% NLP ANB IDB 1979-1979	18,864	-	18,864	-	-
58 CSO 4.50% CRVM ALB 1963-1993	12,026,498	-	12,026,498	-	-
58 CSO 4.50% CRVM ALB DC 1980-1988	2,657,227	-	2,657,227	-	-
58 CSO 4.50% CRVM ALB IDB 1982-1988	24,104,006	-	24,104,006	-	-
58 CSO 4.50% CRVM ANB 1900-2014	19,425,093	-	19,425,093	-	-
58 CSO 4.50% CRVM ANB DC 1979-1989	39,089,357	-	39,089,357	-	-
58 CSO 4.50% CRVM ANB IDB 1980-1987	1,906,412	-	1,906,412	-	-
58 CSO 4.50% MOD ANB DC 1981-1981	114,517	-	114,517	-	-

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
58 CSO 4.50% NJ ANB DC 1963-2003	38,669,030	-	38,669,030	-	-
58 CSO 4.50% NLP ALB 1956-1998	3,450,844	-	3,450,844	-	-
58 CSO 4.50% NLP ALB DC 1982-1998	143,434	-	143,434	-	-
58 CSO 4.50% NLP ANB 1900-2014	485,506	-	485,506	-	-
58 CSO 4.50% NLP ANB CNF 1979-1989	67,645,327	-	67,645,327	-	-
58 CSO 4.50% NLP ANB DC 1980-2002	2,050,426	-	2,050,426	-	-
58 CSO 4.50% NLP ANB IDB 1980-1987	5,933,690	-	5,933,690	-	-
58 CSO 5.00% CRVM ALB DC 1982-1984	38,864	-	38,864	-	-
58 CSO 5.00% NLP ANB DC 1993-1994	8,492	-	8,492	-	-
58 CSO 5.50% CRVM ALB DC 1982-1998	1,107,604	-	1,107,604	-	-
58 CSO 5.50% CRVM ANB DC 1981-2010	500,594	-	500,594	-	-
58 CSO 5.50% CRVM ANB IDB 1987-1987	19,035	-	19,035	-	-
58 CSO 5.50% NLP ALB 1979-1980	1,002,160	-	1,002,160	-	-
58 CSO 5.50% NLP ANB 1900-2014	2,321	-	2,321	-	-
58 CSO 5.50% NLP ANB DC 1987-1992	139,524	-	139,524	-	-
58 CSO 6.00% CRVM ALB DC 1985-1986	21,948	-	21,948	-	-
58 CSO 6.00% CRVM ANB DC 1984-1986	2,587	-	2,587	-	-
58 CSO 6.00% CRVM ANB IDB 1983-1986	4,083,300	-	4,083,300	-	-
58 CSO 6.00% NLP ANB DC 1981-1986	12,848	-	12,848	-	-
60 CSG 3.00% NLP ANB 1980-1983	32,771	-	-	-	32,771
60 CSG 3.50% ALB NLP 1987-1994	313,978	-	-	-	313,978
60 CSG 3.50% CRVM DC 1973-2008	195,892	-	-	-	195,892
60 CSG 3.50% NLP 1977-2014	179,684	-	-	-	179,684
60 CSG 3.50% NLP CNF 1969-1987	351,504	-	-	-	351,504
80 CET 4.00% CRVM ALB DC 1989-1999	125,134	-	125,134	-	-
80 CET 4.00% CRVM ANB DC 2006-2006	3,831	-	3,831	-	-
80 CET 4.00% NLP ALB 1976-1986	59,212	-	59,212	-	-
80 CET 4.00% NLP ANB 1900-2014	1,440	-	1,440	-	-
80 CET 4.00% NLP ANB IDB 1984-1987	11,218	-	11,218	-	-
80 CET 4.50% CRVM ALB DC 1995-2001	40,816	-	40,816	-	-
80 CET 4.50% CRVM ANB DC 1989-2005	732,810	-	732,810	-	-
80 CET 5.00% CRVM ALB DC 1988-1994	71,747	-	71,747	-	-
80 CET 5.00% CRVM ANB DC 1992-1993	38,927	-	38,927	-	-
80 CET 5.00% NLP ALB 1981-1986	259	-	259	-	-
80 CET 5.00% NLP ANB 1900-2014	1,420	-	1,420	-	-
80 CET 5.50% CRVM ALB DC 1958-1992	149,290	-	149,290	-	-
80 CET 5.50% CRVM ANB DC 1987-1992	99,956	-	99,956	-	-
80 CET 5.50% NLP ANB IDB 1989-1991	312,168	-	312,168	-	-
80 CET 6.00% CRVM ANB DC 1973-1986	527,605	-	527,605	-	-
80 CET 6.00% NLP ALB 1976-1977	14	-	14	-	-
80 CET 6.00% NLP ANB IDB 1985-1986	6,804	-	6,804	-	-
80 CSO 3.00% CRVM ALB 1900-2014	398,843	-	398,843	-	-
80 CSO 3.00% CRVM ALB IDB 1995-2001	3,690,132	-	3,690,132	-	-
80 CSO 3.50% CRVM ALB DC 2016-2017	128,077	-	128,077	-	-
80 CSO 3.50% CRVM ALB IDB 1997-2003	409,730	-	409,730	-	-
80 CSO 3.50% CRVM ANB DC 2013-2017	1,263	-	1,263	-	-
80 CSO 3.50% NLP ANB DC 2013-2015	43,897	-	-	-	43,897
80 CSO 3.50/2.00% CRVM ALB 2006-2013	8,444,777	-	8,444,777	-	-
80 CSO 3.50/2.00% CRVM ALB IDB 1995-2002	255,156	-	255,156	-	-
80 CSO 3.50/2.50% CRVM ALB IDB 1995-2002	1,088,627	-	1,088,627	-	-
80 CSO 3.50/3.00% CRVM ALB IDB 1995-2002	3,343,752	-	3,343,752	-	-
80 CSO 4.00% CRVM ALB 1965-1999	4,964,783	-	4,964,783	-	-
80 CSO 4.00% CRVM ALB DC 1989-2004	744,990	-	744,990	-	-
80 CSO 4.00% CRVM ALB IDB 1983-2008	118,765,074	-	118,765,074	-	-
80 CSO 4.00% CRVM ANB 1900-2014	1,792,297	-	1,792,297	-	-
80 CSO 4.00% CRVM ANB DC 1981-2008	565,924	-	565,924	-	-
80 CSO 4.00% CRVM ANB IDB 1984-1995	34,315,674	-	34,315,674	-	-
80 CSO 4.00% NLP ALB 1959-2001	3,854,404	-	3,854,404	-	-
80 CSO 4.00% NLP ANB DC 2005-2012	775,275	-	-	-	775,275
80 CSO 4.00/2.50% CRVM ALB IDB 1992-1995	824,051	-	824,051	-	-
80 CSO 4.50% CRVM ALB 1974-2002	812,354	-	812,354	-	-
80 CSO 4.50% CRVM ALB DC 1980-2004	3,623,347	-	3,623,347	-	-
80 CSO 4.50% CRVM ALB IDB 1983-2005	312,244,618	-	312,244,618	-	-
80 CSO 4.50% CRVM ANB 1900-2014	359	-	359	-	-
80 CSO 4.50% CRVM ANB DC 1983-2010	47,465,748	-	47,465,748	-	-
80 CSO 4.50% CRVM ANB IDB 1981-2004	143,049,541	-	143,049,541	-	-
80 CSO 4.50% NLP ALB IDB 1982-2002	12,556,215	-	12,556,215	-	-
80 CSO 4.50% NLP ANB DC 1995-2004	1,661,857	-	1,671	-	1,660,186
80 CSO 4.50% NLP ANB IDB 1987-1987	88,131	-	88,131	-	-
80 CSO 4.50/3.00% CRVM ALB 1998-2000	493,908	-	493,908	-	-
80 CSO 4.50/3.00% CRVM ALB IDB 1992-2002	89,010,597	-	89,010,597	-	-
80 CSO 4.50/3.50% CRVM ALB IDB 1994-2003	70,216,485	-	70,216,485	-	-
80 CSO 4.50/4.00% CRVM ALB IDB 1995-1996	288,551	-	288,551	-	-
80 CSO 5.00% CRVM ALB 1967-2001	168,766	-	168,766	-	-
80 CSO 5.00% CRVM ALB DC 1983-2000	1,920,651	-	1,920,651	-	-
80 CSO 5.00% CRVM ALB IDB 1992-1994	7,463,454	-	7,463,454	-	-
80 CSO 5.00% CRVM ANB 1900-2014	622,757	-	622,757	-	-
80 CSO 5.00% CRVM ANB DC 1991-1994	6,786,463	-	6,786,463	-	-
80 CSO 5.00% CRVM ANB IDB 1993-1994	48,997,482	-	48,997,482	-	-
80 CSO 5.00% NLP 1986-2014	1,878,018	-	-	-	1,878,018
80 CSO 5.00% NLP ALB 1960-2013	66,395	-	66,395	-	-
80 CSO 5.00% NLP ALB IDB 1993-1994	10,311,512	-	10,311,512	-	-
80 CSO 5.00% NLP ANB 1900-2014	216,307	-	216,307	-	-
80 CSO 5.00% NLP ANB DC 1993-1994	1,331,431	-	-	-	1,331,431
80 CSO 5.00/3.50% CRVM ALB IDB 1992-1994	25,292,841	-	25,292,841	-	-
80 CSO 5.00/4.00% CRVM ALB IDB 1993-1994	2,494,080	-	2,494,080	-	-

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
80 CSO 5.50% CRVM ALB 1965-2010	18,980	-	18,980	-	-
80 CSO 5.50% CRVM ALB DC 1987-1992	1,923,276	-	1,923,276	-	-
80 CSO 5.50% CRVM ALB IDB 1985-1992	110,712,883	-	110,712,883	-	-
80 CSO 5.50% CRVM ANB 1900-2014	5,129,930	-	5,129,930	-	-
80 CSO 5.50% CRVM ANB DC 1987-1992	1,904,643	-	1,904,643	-	-
80 CSO 5.50% CRVM ANB IDB 1986-1992	137,572,338	-	137,572,338	-	-
80 CSO 5.50% NLP ALB IDB 1986-1992	18,793,764	-	18,793,764	-	-
80 CSO 5.50% NLP ANB 1900-2014	2,060	-	2,060	-	-
80 CSO 5.50% NLP ANB DC 1987-1992	2,080,178	-	-	-	2,080,178
80 CSO 5.50/4.00% CRVM ALB IDB 1991-1992	7,106,893	-	7,106,893	-	-
80 CSO 6.00% CRVM ALB 1979-1982	1,190,975	-	1,190,975	-	-
80 CSO 6.00% CRVM ANB 1900-2014	28,517	-	28,517	-	-
80 CSO 6.00% CRVM ANB DC 1983-1986	4,775,140	-	4,775,140	-	-
80 CSO 6.00% CRVM ANB IDB 1983-1988	37,497,598	-	37,497,598	-	-
80 CSO 6.00% NLP ALB 1968-1968	1,082,253	-	1,082,253	-	-
80 CSO 6.00% NLP ANB 1900-2014	3,575	-	3,575	-	-
80 CSO 6.00% NLP ANB DC 1983-1986	1,082,520	-	-	-	1,082,520
80 CSO S/U 4.50% CRVM ANB DC 1995-2004	529,725	-	529,725	-	-
80 CSO S/U 4.50% CRVM ANB IDB 2000-2004	14,356,096	-	14,356,096	-	-
80 CSO S/U 5.00% CRVM ANB DC 1993-1994	1,903,768	-	1,903,768	-	-
80 CSO S/U 5.50% CRVM ANB DC 1987-1992	11,057,310	-	11,057,310	-	-
2001 CSO 3.50% CRVM ALB 1971-1984	70	-	70	-	-
2001 CSO 3.50% CRVM ALB DC 2013-2019	39,709	-	39,709	-	-
2001 CSO 3.50% CRVM ALB IDB 2013-2019	3,518,843	-	3,518,843	-	-
2001 CSO 4.00% CRVM ALB CRF 1900-2014	72,606	-	72,606	-	-
2001 CSO 4.00% CRVM ALB DC 2009-2012	49,342	-	49,342	-	-
2001 CSO 4.00% CRVM ALB IDB 2009-2012	528,227	-	528,227	-	-
2001 CSO 4.00% CRVM ANB DC 2018-2018	16,190	-	16,190	-	-
2017 CSO VM-20 3.00% NPR ALB IDB 2021-2021	37,552	-	37,552	-	-
2017 CSO VM-20 3.50% NPR ALB IDB 2020-2020	7,658	-	7,658	-	-
1985-1989 INTERCO 4.50% NLP 1995-2014	2,942,332	-	-	-	2,942,332
Cash Value 1967-2013	13,530,989	-	13,530,989	-	-
Death Benefit -	1,202,700	-	1,202,700	-	-
Factors 1969-2023	2,577,547	-	190,020	-	2,387,527
Unearned COI 1982-2014	191,717	-	191,717	-	-
UNEARNED PREMIUM 1967-2002	2,830	-	2,748	-	82
0199997 - Totals (Gross)	1,845,328,939	-	1,823,553,224	-	21,775,715
0199998 - Reinsurance ceded	83,959,350	-	73,570,583	-	10,388,767
0199999 - Totals (Net)	1,761,369,589	-	1,749,982,641	-	11,386,948
Annuities (excluding supplementary contracts with life contingencies):					
37 SA 7.00% Imm 1988-1990	2,968	XXX	2,968	XXX	-
37 SA Mod. 2.50% Def 1972-1981	113,383	XXX	12,608	XXX	100,775
37 SA Mod. 2.50% Imm 1956-1956	3,460	XXX	3,460	XXX	-
51 GAM 3.00% Imm 1970-1974	85,534	XXX	-	XXX	85,534
51 GAM 3.50% Imm 1963-1972	2,303	XXX	-	XXX	2,303
51 GAM 6.00% Imm 1975-1975	56,491	XXX	-	XXX	56,491
51 GAM Mod. 3.50% Imm 1969-1977	317,920	XXX	-	XXX	317,920
60 CSG 3.50% NLP CRF Imm 2013-2023	20,618,806	XXX	-	XXX	20,618,806
60 CSG 4.00% NLP CRF Imm 2005-2012	12,010,843	XXX	-	XXX	12,010,843
60 CSG 4.50% NLP CRF Imm 2004-2004	1,209,460	XXX	-	XXX	1,209,460
60 CSG 4.75% NLP CRF Imm 1998-2003	2,173,236	XXX	-	XXX	2,173,236
60 CSG 5.00% NLP CRF Imm 1994-1996	805,099	XXX	-	XXX	805,099
60 CSG 5.25% NLP CRF Imm 1993-2002	2,914,913	XXX	-	XXX	2,914,913
60 CSG 5.50% NLP CRF Imm 1995-1995	308,322	XXX	-	XXX	308,322
60 CSG 5.75% NLP CRF Imm 1992-1992	219,284	XXX	-	XXX	219,284
60 CSG 6.00% NLP CRF Imm 1990-1991	241,096	XXX	-	XXX	241,096
60 CSG 6.25% NLP CRF Imm 1988-1989	90,780	XXX	-	XXX	90,780
71 GAM 3.50% Imm 1976-1984	1,092,000	XXX	-	XXX	1,092,000
71 GAM 4.50% Imm 1978-1978	76,893	XXX	-	XXX	76,893
71 GAM 6.00% Imm 1976-1985	4,125,398	XXX	373,902	XXX	3,751,496
71 GAM 7.50% Imm 1979-1983	14,282,624	XXX	-	XXX	14,282,624
71 IAM 10.75% Imm 1984-1984	6,369	XXX	6,369	XXX	-
71 IAM 3.00% Def 1990-2013	3,207,434	XXX	3,207,434	XXX	-
71 IAM 4.00% Def 1989-2007	6,702,583	XXX	6,702,583	XXX	-
71 IAM 4.50% Def 1900-2014	1,947,593	XXX	1,947,593	XXX	-
71 IAM 5.50% Def 1900-2014	731,761	XXX	731,761	XXX	-
71 IAM 6.00% Imm 1978-1983	10,553,884	XXX	10,553,884	XXX	-
71 IAM 7.00% Imm 1979-1992	67,182	XXX	67,182	XXX	-
71 IAM 7.50% Imm 1982-1982	23,703	XXX	23,703	XXX	-
83 GAM 11.25% Imm 1984-1984	1,077	XXX	-	XXX	1,077
83 GAM 5.25% Def 1996-1997	8,773,979	XXX	-	XXX	8,773,979
83 GAM 5.75% Def 1995-1995	4,560,696	XXX	-	XXX	4,560,696
83 GAM 5.75% Imm 1992-1998	548	XXX	-	XXX	548
83 GAM 6.00% Imm 1986-1997	4,833,049	XXX	-	XXX	4,833,049
83 GAM 6.25% Imm 1988-1998	1,949,286	XXX	-	XXX	1,949,286
83 GAM 6.50% Imm 1985-1995	4,813,338	XXX	-	XXX	4,813,338
83 GAM 6.75% Imm 1984-1997	2,154,635	XXX	-	XXX	2,154,635
83 GAM 7.00% Imm 1982-1993	31,004,629	XXX	-	XXX	31,004,629
83 GAM 7.25% Imm 1987-1995	1,513,241	XXX	-	XXX	1,513,241
83 GAM 7.50% Imm 1986-1989	2,297,050	XXX	-	XXX	2,297,050
83 GAM 7.75% Imm 1986-1992	1,119,339	XXX	-	XXX	1,119,339
83 GAM 8.00% Imm 1986-1987	5,900,198	XXX	-	XXX	5,900,198
83 GAM 8.25% Imm 1985-1991	5,500,087	XXX	-	XXX	5,500,087
83 GAM 8.50% Imm 1988-1988	195,782	XXX	-	XXX	195,782
83 GAM 8.75% Imm 1988-1989	13,873,535	XXX	-	XXX	13,873,535

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
83 GAM 9.00% Imm 1985-1985	11,436,090	XXX	-	XXX	11,436,090
83 GAM 9.50% Imm 1984-1985	21,084,545	XXX	-	XXX	21,084,545
83a 11.25% Imm 1984-1984	972,836	XXX	972,836	XXX	-
83a 4.00% Def 1981-1986	8,402,817	XXX	8,402,817	XXX	-
83a 4.50% Imm 2004-2004	6,674	XXX	6,674	XXX	-
83a 4.75% Imm 1998-2003	22,324,595	XXX	22,324,595	XXX	-
83a 5.00% Imm 1994-2002	54,374,894	XXX	54,374,894	XXX	-
83a 5.25% Def 1990-2013	4,832,206	XXX	4,832,206	XXX	-
83a 5.25% Imm 1993-2000	7,045,233	XXX	7,045,233	XXX	-
83a 5.50% Def 1980-2002	11,099,753	XXX	11,099,753	XXX	-
83a 5.50% Imm 1995-2004	33,821,776	XXX	33,821,776	XXX	-
83a 5.75% Def 1995-1995	44,900	XXX	44,900	XXX	-
83a 5.75% Imm 1992-2003	16,152,933	XXX	16,152,933	XXX	-
83a 6.00% Def 1989-2009	6,279,783	XXX	6,279,783	XXX	-
83a 6.00% Imm 1986-2003	264,107,661	XXX	264,107,661	XXX	-
83a 6.25% Def 1987-2013	6,926,747	XXX	6,926,747	XXX	-
83a 6.25% Imm 1989-2002	184,954,007	XXX	184,954,007	XXX	-
83a 6.50% Def 1989-1989	1,232,974	XXX	1,232,974	XXX	-
83a 6.50% Imm 1994-2002	166,754,749	XXX	166,754,749	XXX	-
83a 6.75% Def 1986-1988	652,626	XXX	652,626	XXX	-
83a 6.75% Imm 1992-2001	333,486,105	XXX	333,486,105	XXX	-
83a 7.00% Imm 1981-2000	96,610,214	XXX	96,610,214	XXX	-
83a 7.25% Imm 1990-1995	59,884,346	XXX	59,884,346	XXX	-
83a 7.50% Imm 1984-1992	2,205,880	XXX	2,205,880	XXX	-
83a 7.75% Imm 1992-1992	13,210,506	XXX	13,210,506	XXX	-
83a 8.00% Def 1984-1985	579,435	XXX	579,435	XXX	-
83a 8.00% Imm 1987-1991	5,113,787	XXX	5,113,787	XXX	-
83a 8.25% Def 1983-1983	89,566	XXX	89,566	XXX	-
83a 8.25% Imm 1990-1991	23,581,109	XXX	23,581,109	XXX	-
83a 8.50% Imm 1986-1988	293,157	XXX	293,157	XXX	-
83a 8.75% Imm 1988-1989	201,976	XXX	201,976	XXX	-
83a 9.50% Imm 1985-1985	416,850	XXX	416,850	XXX	-
94 GAM 5.00% Def 1998-1999	805,115	XXX	-	XXX	805,115
1994 GAR 4.75% Imm 1999-1999	2,315,026	XXX	-	XXX	2,315,026
1994 GAR 5.00% Imm 2011-2011	45,944	XXX	-	XXX	45,944
1994 GAR 5.25% Imm 2006-2006	348,017	XXX	-	XXX	348,017
1994 GAR 5.50% Imm 1999-2008	3,871,938	XXX	-	XXX	3,871,938
1994 GAR 6.00% Imm 1999-2003	721,196	XXX	-	XXX	721,196
1994 GAR 6.25% Imm 1999-1999	2,067,970	XXX	-	XXX	2,067,970
1994 GAR 7.00% Imm 2000-2000	368,312	XXX	-	XXX	368,312
a-2000 2.75% Imm 2011-2011	45,487	XXX	45,487	XXX	-
a-2000 3.00% Imm 2006-2013	102,328	XXX	102,328	XXX	-
a-2000 3.25% Imm 2010-2010	29,568	XXX	29,568	XXX	-
a-2000 4.00% Imm 2014-2014	12,186	XXX	12,186	XXX	-
a-2000 4.50% IMM 2005-2014	22,716	XXX	22,716	XXX	-
a-2000 5.00% Def 1998-1998	17,892	XXX	17,892	XXX	-
a-2000 5.25% Imm 2005-2006	40,610	XXX	40,610	XXX	-
a-2000 5.50% IMM 2004-2008	121,550	XXX	121,550	XXX	-
a-2000 6.00% IMM 2003-2003	676,018	XXX	676,018	XXX	-
a-2000 6.25% Imm 1999-1999	336,897	XXX	336,897	XXX	-
a-2000 6.50% Imm 2002-2002	224,585	XXX	224,585	XXX	-
a-2000 6.75% Imm 2001-2001	773,774	XXX	773,774	XXX	-
a-2000 7.00% Imm 2000-2000	423,194	XXX	423,194	XXX	-
2012 IAR 1.50% Imm 2021-2021	17,697	XXX	17,697	XXX	-
2012 IAR 1.75% Imm 2020-2021	63,631	XXX	63,631	XXX	-
2012 IAR 2.00% Imm 2020-2021	75,024	XXX	75,024	XXX	-
2012 IAR 2.25% Imm 2020-2021	500,706	XXX	500,706	XXX	-
2012 IAR 2.50% Imm 2020-2020	51,607	XXX	51,607	XXX	-
2012 IAR 2.75% Imm 2019-2021	115,808	XXX	115,808	XXX	-
2012 IAR 3.00% Imm 2018-2022	382,939	XXX	382,939	XXX	-
2012 IAR 3.25% Imm 2018-2019	256,726	XXX	256,726	XXX	-
2012 IAR 3.75% IMM 2017-2018	372,249	XXX	372,249	XXX	-
2012 IAR 4.00% IMM 2015-2019	234,382	XXX	234,382	XXX	-
2012 IAR 4.25% Imm 2022-2022	18,855	XXX	18,855	XXX	-
2012 IAR 4.75% Imm 2023-2023	60,950	XXX	60,950	XXX	-
2012 IAR 5.00% Imm 2023-2023	85,372	XXX	85,372	XXX	-
a-1949 3.50% Imm 1969-1980	314,874	XXX	314,874	XXX	-
a-1949 Ann. Mod. 3.50% Imm 1975-1975	2,275	XXX	2,275	XXX	-
Fund Value 1956-1998	72,867,521	XXX	72,867,521	XXX	-
0299997 - Totals (Gross)	1,619,453,460	XXX	1,427,540,963	XXX	191,912,497
0299998 - Reinsurance ceded	1,322,135,429	XXX	1,322,007,026	XXX	128,403
0299999 - Totals (Net)	297,318,031	XXX	105,533,937	XXX	191,784,094
Supplementary Contracts with Life Contingencies:					
37 SA 3.00% Imm 1965-1965	2,984	-	2,984	-	-
37 SA 7.00% Imm 1988-1988	651	-	651	-	-
37 SA Mod. 2.50% Imm 1960-1960	14,155	-	14,155	-	-
37 SA Mod. 3.00% Imm 1967-1967	18,376	-	18,376	-	-
51 GAM 3.50% Imm 1963-1972	137,663	-	-	-	137,663
51 GAM Mod. 3.50% Imm 1969-1977	11,085	-	-	-	11,085
71 GAM 7.50% Imm 1983-1983	5,136	-	-	-	5,136
71 IAM 3.00% Imm 1975-1975	6,209	-	6,209	-	-
71 IAM 5.50% Imm 1900-2014	2,366	-	2,366	-	-
71 IAM 6.00% Imm 1977-1985	53,816	-	53,816	-	-
71 IAM 7.50% Imm 1979-1983	312,680	-	117,986	-	194,694
83 GAM 11.25% Imm 1984-1984	107,954	-	-	-	107,954

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
83 GAM 6.00% Imm 1985-1986	688	-	-	-	688
83 GAM 7.75% Imm 1992-2012	18,872	-	16,790	-	2,082
83a 4.00% Imm 1995-1995	2,997	-	2,997	-	-
83a 5.25% Imm 1993-1993	102,145	-	102,145	-	-
83a 6.00% Imm 1986-1993	29,414	-	29,414	-	-
83a 6.25% Imm 1998-1999	227,313	-	227,313	-	-
83a 6.50% Imm 1994-1994	4,973	-	4,973	-	-
83a 6.75% Imm 1996-1997	199,977	-	199,977	-	-
83a 7.00% Imm 1993-2000	28,509	-	28,509	-	-
83a 7.25% Imm 1995-1995	22,623	-	22,623	-	-
83a 7.75% Imm 1992-1992	51,586	-	6,416	-	45,170
83a 8.00% Imm 1984-1991	91,318	-	2,874	-	88,444
83a 8.25% Imm 1983-1991	140,553	-	140,061	-	492
83a 8.50% Imm 1986-1986	16,475	-	16,475	-	-
83a 8.75% Imm 1988-1989	59,675	-	27,654	-	32,021
83a 9.50% Imm 1985-1985	42,222	-	-	-	42,222
a-2000 3.20% Imm 2013-2013	10,954	-	10,954	-	-
a-2000 3.75% Imm 2013-2017	17,955	-	17,955	-	-
a-2000 4.00% Imm 1999-2016	257,965	-	257,965	-	-
a-2000 4.15% Imm 2013-2013	12,965	-	12,965	-	-
a-2000 4.25% IMM 2012-2012	254,829	-	254,829	-	-
a-2000 4.50% IMM 2005-2014	968,164	-	968,164	-	-
a-2000 5.00% Imm 2011-2011	176,467	-	176,467	-	-
a-2000 5.25% Imm 2005-2010	214,561	-	214,561	-	-
a-2000 5.50% IMM 1900-2014	104,419	-	104,419	-	-
a-2000 6.00% IMM 2003-2003	59,059	-	59,059	-	-
a-2000 6.25% Imm 1999-1999	3,533	-	3,533	-	-
a-2000 6.50% Imm 2002-2002	163,743	-	163,743	-	-
a-2000 6.75% Imm 1900-2014	72,050	-	72,050	-	-
a-2000 7.00% Imm 1900-2014	65,585	-	65,585	-	-
a-2000 VM-22 Non-Jumbo 1.50%-1.99% Imm 2020-2021	29,008	-	29,008	-	-
a-2000 VM-22 Non-Jumbo 2.00%-2.49% Imm 2020-2021	26,171	-	26,171	-	-
a-2000 VM-22 Non-Jumbo 2.50%-2.99% Imm 2020-2022	263,279	-	263,279	-	-
a-2000 VM-22 Non-Jumbo 3.00%-3.49% Imm 2020-2020	28,780	-	28,780	-	-
a-2000 VM-22 Non-Jumbo 3.50%-3.99% Imm 2018-2022	108,916	-	108,916	-	-
a-2000 VM-22 Non-Jumbo 4.00%-4.49% Imm 2019-2019	45,227	-	45,227	-	-
a-2000 VM-22 Non-Jumbo 4.50%-4.99% Imm 2023-2023	104,735	-	104,735	-	-
2012 IAR 1.00% Imm 2020-2021	36,006	-	36,006	-	-
2012 IAR 1.25% Imm 2022-2022	24,948	-	24,948	-	-
2012 IAR 1.50% Imm 1986-2020	45,304	-	45,304	-	-
2012 IAR 1.75% Imm 1983-2022	207,040	-	207,040	-	-
2012 IAR 2.25% Imm 2020-2020	115,330	-	115,330	-	-
2012 IAR 2.50% Imm 2019-2020	57,771	-	57,771	-	-
2012 IAR 2.75% Imm 1993-1994	18,333	-	18,333	-	-
2012 IAR 3.00% Imm 2018-2022	361,739	-	361,739	-	-
2012 IAR 3.50% Imm 1993-2022	181,194	-	181,194	-	-
2012 IAR 3.75% IMM 2016-2019	749,961	-	749,961	-	-
2012 IAR 4.00% IMM 2015-2022	417,530	-	417,530	-	-
2012 IAR 4.25% Imm 2022-2022	25,837	-	25,837	-	-
2012 IAR 4.50% Imm 2023-2023	96,843	-	96,843	-	-
2012 IAR 5.00% Imm 2023-2023	88,929	-	88,929	-	-
2012 IAM 3.75% Imm 1900-2014	46,006	-	46,006	-	-
a-1949 3.50% Imm 1976-1976	7,844	-	7,844	-	-
UNEARNED PREMIUM 2020-2022	1	-	-	-	1
0399997 - Totals (Gross)	7,181,396	-	6,513,744	-	667,652
0399998 - Reinsurance ceded	1,129,628	-	470,821	-	658,807
0399999 - Totals (Net)	6,051,768	-	6,042,923	-	8,845
Accidental Death Benefits:					
59 ADB w/58 CSO 3.00% 1979-1987	219	-	219	-	-
59 ADB w/58 CSO 3.50% 1979-1983	166	-	166	-	-
59 ADB w/80 CSO 3.00% 1900-2014	11	-	11	-	-
26 ADB / 41 CSO 2.50% NLP ANB 1956-1965	189	-	189	-	-
59 ADB / 80 CSO 4.50% NLP ANB 1986-2002	3,996	-	3,996	-	-
59 ADB / 80 CSO 5.00% NLP ANB 1997-1997	229	-	229	-	-
59 ADD / 58 CSO 3.00% NLP ANB 1966-2005	17,212	-	17,188	-	24
Factors 1958-2006	97,537	-	97,537	-	-
Unearned COI 1983-2013	3,789	-	3,789	-	-
UNEARNED PREMIUM 2000-2003	15	-	15	-	-
0499997 - Totals (Gross)	123,363	-	123,339	-	24
0499998 - Reinsurance ceded	11	-	11	-	-
0499999 - Totals (Net)	123,352	-	123,328	-	24
Disability-Active Lives:					
52 INTERCO DISA w/ 2001 CSO 3.00% NLP ALB 2018-2019	1,783	-	1,783	-	-
52 INTERCO DISA w/ 58 CSO 2.25% NLP ANB 1964-1988	15,738	-	15,738	-	-
52 INTERCO DISA w/ 58 CSO 3.00% 1978-1983	3,559	-	3,559	-	-
52 INTERCO DISA w/ 58 CSO 3.00% CRVM ALB 1966-1999	11,474	-	11,474	-	-
52 INTERCO DISA w/ 58 CSO 3.00% CRVM ANB 1965-2006	469,691	-	469,691	-	-
52 INTERCO DISA w/ 58 CSO 3.00% NLP ANB 1978-1988	1,348	-	1,341	-	7
52 INTERCO DISA w/ 58 CSO 3.50% 1900-2014	769	-	769	-	-
52 INTERCO DISA w/ 58 CSO 3.50% CRVM ANB 1965-1966	21,479	-	21,479	-	-
52 INTERCO DISA w/ 58 CSO 3.50% NLP ANB 1956-2000	109,262	-	109,262	-	-
52 INTERCO DISA w/ 58 CSO 4.00% 1977-2011	13	-	13	-	-
52 INTERCO DISA w/ 58 CSO 4.00% CRVM ANB 1982-1988	13,591	-	13,591	-	-
52 INTERCO DISA w/ 58 CSO 4.50% 1995-2017	7,175	-	7,175	-	-
52 INTERCO DISA w/ 58 CSO 4.50% CRVM ALB 1982-2003	20,331	-	20,331	-	-

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
52 INTERCO DISA w/ 58 CSO 5.00% 1993-1994	1,291	-	1,291	-	-
52 INTERCO DISA w/ 58 CSO 5.50% 1992-1992	332	-	332	-	-
52 INTERCO DISA w/ 58 CSO 6.00% CRVM ANB 1983-1985	3,138	-	3,138	-	-
52 INTERCO DISA w/ 80 CSO 3.00% CRVM ALB 1995-1995	22	-	22	-	-
52 INTERCO DISA w/ 80 CSO 3.50% CRVM ALB 1998-2001	3,404	-	3,404	-	-
52 INTERCO DISA w/ 80 CSO 4.00% CRVM ALB 1983-2006	96,370	-	96,370	-	-
52 INTERCO DISA w/ 80 CSO 4.00% CRVM ANB 1984-1993	103,634	-	103,634	-	-
52 INTERCO DISA w/ 80 CSO 4.50% 1980-1992	4,369	-	4,369	-	-
52 INTERCO DISA w/ 80 CSO 4.50% CRVM ALB 1984-2005	142,248	-	142,248	-	-
52 INTERCO DISA w/ 80 CSO 4.50% CRVM ANB 1995-2003	304,116	-	304,116	-	-
52 INTERCO DISA w/ 80 CSO 4.50% NLP ANB 1983-2003	50,932	-	50,902	-	30
52 INTERCO DISA w/ 80 CSO 5.00% CRVM ALB 1993-1994	3,283	-	3,283	-	-
52 INTERCO DISA w/ 80 CSO 5.00% CRVM ANB 1993-1994	225,209	-	225,209	-	-
52 INTERCO DISA w/ 80 CSO 5.50% CRVM ALB 1986-1992	95,029	-	95,029	-	-
52 INTERCO DISA w/ 80 CSO 5.50% CRVM ANB 1986-1992	219,076	-	219,076	-	-
52 INTERCO DISA w/ 80 CSO 6.00% CRVM ANB 1983-1988	14,123	-	14,123	-	-
85 CIDA w/80 CSO 4.00% 2003-2003	1,612	-	1,612	-	-
85 CIDA w/80 CSO 4.50% 2000-2015	34,829	-	34,829	-	-
LTC 3.5% FPT 1979-1992	6,248	-	6,248	-	-
LTC 4.0% FPT 1981-1981	12,950	-	12,950	-	-
LTC 4.5% FPT 1982-1998	11,012	-	11,012	-	-
0599997 - Totals (Gross)	2,009,440	-	2,009,403	-	37
0599998 - Reinsurance ceded	207,671	-	207,671	-	-
0599999 - Totals (Net)	1,801,769	-	1,801,732	-	37
Disability-Disabled Lives:					
52 INTERCO DISA w/ 2001 CSO 3.00% NLP ALB 2009-2009	2,132	-	2,132	-	-
52 INTERCO DISA w/ 58 CSO 3.00% 1980-2002	234,290	-	234,290	-	-
52 INTERCO DISA w/ 58 CSO 3.00% CRVM ALB 1971-1999	807,836	-	807,836	-	-
52 INTERCO DISA w/ 58 CSO 3.00% CRVM ANB 1948-2002	1,130,316	-	1,130,316	-	-
52 INTERCO DISA w/ 58 CSO 3.00% NLP ANB 1950-1989	154,107	-	153,018	-	1,089
52 INTERCO DISA w/ 58 CSO 3.50% 1900-2014	135,252	-	135,252	-	-
52 INTERCO DISA w/ 58 CSO 4.00% 1985-1994	47,084	-	47,084	-	-
52 INTERCO DISA w/ 58 CSO 4.00% CRVM ANB 1982-1987	356,299	-	356,299	-	-
52 INTERCO DISA w/ 58 CSO 4.50% 1982-2017	548,113	-	548,113	-	-
52 INTERCO DISA w/ 58 CSO 4.50% CRVM ALB 1982-1987	718,760	-	718,760	-	-
52 INTERCO DISA w/ 58 CSO 5.00% 1993-1994	861,345	-	861,345	-	-
52 INTERCO DISA w/ 58 CSO 5.50% 1992-1992	208,350	-	208,350	-	-
52 INTERCO DISA w/ 58 CSO 6.00% CRVM ANB 1983-1985	114,802	-	114,802	-	-
52 INTERCO DISA w/ 80 CSO 3.00% CRVM ALB 1996-1996	3,541	-	3,541	-	-
52 INTERCO DISA w/ 80 CSO 3.00% NLP ANB 1984-1988	2,717,826	-	2,717,826	-	-
52 INTERCO DISA w/ 80 CSO 4.00% 2003-2003	14,509	-	14,509	-	-
52 INTERCO DISA w/ 80 CSO 4.00% CRVM ALB 1983-1996	1,221,089	-	1,221,089	-	-
52 INTERCO DISA w/ 80 CSO 4.00% CRVM ANB 1984-1990	1,446,527	-	1,446,527	-	-
52 INTERCO DISA w/ 80 CSO 4.50% 2000-2015	313,458	-	313,458	-	-
52 INTERCO DISA w/ 80 CSO 4.50% CRVM ALB 1985-2003	1,205,276	-	1,205,276	-	-
52 INTERCO DISA w/ 80 CSO 4.50% CRVM ANB 1995-2000	1,083,215	-	1,083,215	-	-
52 INTERCO DISA w/ 80 CSO 4.50% NLP ANB 1989-1999	4,226,110	-	4,226,110	-	-
52 INTERCO DISA w/ 80 CSO 5.00% CRVM ANB 1993-1994	635,722	-	635,722	-	-
52 INTERCO DISA w/ 80 CSO 5.50% CRVM ALB 1987-1992	1,337,907	-	1,337,907	-	-
52 INTERCO DISA w/ 80 CSO 5.50% CRVM ANB 1987-1992	3,366,488	-	3,366,488	-	-
52 INTERCO DISA w/ 80 CSO 6.00% CRVM ANB 1983-1986	895,061	-	895,061	-	-
2023 Group Life Term Waiver Table (GTLW) 3.50% -	60,860	-	-	-	60,860
2023 Group Life Term Waiver Table (GTLW) 4.00% -	242,858	-	-	-	242,858
2023 Group Life Term Waiver Table (GTLW) 4.50% -	5,425,542	-	-	-	5,425,542
2023 Group Life Term Waiver Table (GTLW) 5.00% -	855,917	-	-	-	855,917
2023 Group Life Term Waiver Table (GTLW) 5.50% -	1,473,819	-	-	-	1,473,819
2023 Group Life Term Waiver Table (GTLW) 6.00% -	546,462	-	-	-	546,462
LTC 3.5% NL 1981-2010	8,806	-	8,806	-	-
0699997 - Totals (Gross)	32,399,679	-	23,793,132	-	8,606,547
0699998 - Reinsurance ceded	10,968,383	-	2,362,925	-	8,605,458
0699999 - Totals (Net)	21,431,296	-	21,430,207	-	1,089
Miscellaneous Reserves					
Additional Actuarial Reserve - Extension Benefits	210,115,507	-	210,115,507	-	-
Additional Actuarial Reserve - IRB Rider	1,011,981	-	1,011,981	-	-
Asset Adequacy Reserves	375,000,000	-	375,000,000	-	-
Deficiency Reserve	4,727,792	-	4,727,792	-	-
GIO	13	-	13	-	-
Non deduction of Deferred Premium Reserve	147,348	-	147,348	-	-
Refund of Premium on Death Reserve	40,115	-	40,115	-	-
Return of Gross Premium	1,844	-	1,844	-	-
Substandard Reserves	3,990	-	3,990	-	-
Surrender values in excess of basic reserves	40,500	-	40,500	-	-
UPI Bonus Reserves	5,942,393	-	5,942,393	-	-
0799997 - Totals (Gross)	597,031,483	-	597,031,483	-	-
0799998 - Reinsurance ceded	301,292,104	-	301,292,104	-	-
0799999 - Totals (Net)	295,739,379	-	295,739,379	-	-
9999999 - Totals (Net)-Page 3, Line 1	2,383,835,184	-	2,180,654,147	-	203,181,037

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$; Annuities \$; Supplementary Contracts with Life Contingencies \$2,370,159; Accidental Death Benefits \$; Disability - Active Lives \$; Disability - Disabled Lives \$; Miscellaneous Reserves \$.

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts? YES
- 1.2 If not, state which kind is issued:

- 2.1 Does the reporting entity at present issue both participating and non-participating contracts? NO
- 2.2 If not, state which kind is issued:
Non-Participating
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions. YES
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: NO
- 4.1 Amount of insurance: \$
- 4.2 Amount of reserve: \$
- 4.3 Basis of reserve:
- 4.4 Basis of regular assessments:
- 4.5 Basis of special assessments:
- 4.6 Assessments collected during the year: \$
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts:
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? YES
- 6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$ 848,253,532
- 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: Attach statement of methods employed in their valuation. \$ 1,236,758,257
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? NO
- 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: \$
- 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount
- 7.3 State the amount of reserves established for this business: \$
- 7.4 Identify where the reserves are reported in the blank
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? NO
- 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$
- 8.2 State the amount of reserves established for this business: \$
- 8.3 Identify where the reserves are reported in the blank:

- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? NO
- 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$
- 9.2 State the amount of reserves established for this business: \$
- 9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
LIFE CONTRACTS (Including supplementary contracts set upon a basis other than that used to determine benefits) (Exhibit 5)			
0199999 – Subtotal (Page 7, Line 6)	XXX	XXX	
ACCIDENT AND HEALTH CONTRACTS (Exhibit 6)	NONE		
0299999 – Subtotal	XXX	XXX	
DEPOSIT-TYPE CONTRACTS (Exhibit 7)			
0399999 – Subtotal	XXX	XXX	
9999999 – TOTAL (Column 4 only)	XXX	XXX	

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS (a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
ACTIVE LIFE RESERVE													
1. Unearned premium reserves	943,460	63	1,740	26,060	-	-	-	-	-	-	10,533	633	904,431
2. Additional contract reserves (b)	58,090,887	3,171,436	174	83,125	-	-	-	-	-	-	96,175	10,754	54,729,223
3. Additional actuarial reserves - Asset/ Liability analysis	-	-	-	-	-	-	-	-	-	-	-	-	-
4. Reserve for future contingent benefits	-	-	-	-	-	-	-	-	-	-	-	-	-
5. Reserve for rate credits	-	-	-	-	-	-	-	-	-	-	-	-	-
6. Aggregate write-ins for reserves	-	-	-	-	-	-	-	-	-	-	-	-	-
7. Totals (Gross)	59,034,347	3,171,499	1,914	109,185	-	-	-	-	-	-	106,708	11,387	55,633,654
8. Reinsurance ceded	912,131	597,032	-	-	-	-	-	-	-	-	84,108	11,387	219,604
9. Totals (Net)	58,122,216	2,574,467	1,914	109,185	-	-	-	-	-	-	22,600	-	55,414,050
CLAIM RESERVE													
10. Present value of amounts not yet due on claims	25,425,670	2,434,220	3,098,195	-	-	-	-	-	-	-	1,743,666	-	18,149,589
11. Additional actuarial reserves-Asset/ Liability analysis	-	-	-	-	-	-	-	-	-	-	-	-	-
12. Reserve for future contingent benefits	-	-	-	-	-	-	-	-	-	-	-	-	-
13. Aggregate write-ins for reserves	-	-	-	-	-	-	-	-	-	-	-	-	-
14. Totals (Gross)	25,425,670	2,434,220	3,098,195	-	-	-	-	-	-	-	1,743,666	-	18,149,589
15. Reinsurance ceded	4,128,027	2,324,555	1,522,325	-	-	-	-	-	-	-	236,613	-	44,534
16. Totals (Net)	21,297,643	109,665	1,575,870	-	-	-	-	-	-	-	1,507,053	-	18,105,055
17. TOTAL (Net)	79,419,859	2,684,132	1,577,784	109,185	-	-	-	-	-	-	1,529,653	-	73,519,105
18. TABULAR FUND INTEREST	3,761,241	124,588	69,460	6,071	-	-	-	-	-	-	73,220	-	3,487,902
Details of Write-Ins													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page													
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)													
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page													
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

Statement of Valuation Standards for Exhibit 6 Reserves

A. Maximum Interest Rates:

- 1. Issues prior to 1980: 4.0%
- 2. Issues of 1980 through 1982: 4.5%
- 3. Issues of 1983 through 1986: 6.0%
- 4. Issues of 1987 through 1992: 5.5%
- 5. Issues of 1993 through 1994: 5.0%
- 6. Issues of 1995 through 2013: 4.5%
- 7. Issues 2013 and later: 3.5%

B. Mortality Tables:

- 1. Long-Term Care: 1983 GAM
- 2. Other Benefits: 1958 CSO and 1980 CSO

C. Morbidity Tables:

- | | |
|---|--|
| 1. Long-Term Care including ROP: | Company Experience Claim Cost Tables |
| 2. Hospital, Medical, DI & Surgical Benefits: | 1974 Medical Expense Tables |
| 3. Accidental Death Benefits: | 1959 ADB Table |
| 4. Other Benefits: | 1985 NAIC Cancer Table and other standardized tables or Company Experience Claim Cost Tables |

D. Voluntary Lapse Rate:

- | | |
|---|-------------------------------------|
| 1. Long-Term Care including ROP: | |
| a. Issued Prior to 10/1993: | 8% level |
| b. Issued 10/1993 through 1997: | 15% grading to 5% |
| c. Issued in 1998: | 8% grading to 3% |
| d. Issued later than 1998: | 6.4% grading to 2.4% |
| 2. ATL Cancer, Disability, Hospital, Medical: | 10% for 5 years, then 9% thereafter |
| 3. Other Benefits: | Not Applicable |

Termination rates are capped as follows:

- | | |
|--|--|
| 1. Issues prior to 10/1993: | |
| a. Total Termination Rates: Min (100% of pricing termination rate, 8%) | |
| 2. Issues 10/1993 through 1998: | |
| a. Total Termination Rates: Min (80% of pricing termination rate, 8%) | |
| 3. Issues 1999 and later: | |
| a. Voluntary Lapse Rates: Min (100% of pricing lapse rates, 8%) | |

E. Valuation Method:

- | | |
|--------------------------------------|---|
| 1. Issues Prior to 10/23/1993: | |
| a. Long-Term Care: | Two Year Preliminary Term with prospective unlocking beginning Jan 1, 2007 |
| b. ATL Long-Term Care ROP: | Net Level |
| c. All Other Business: | Two Year Preliminary Term |
| 2. Issues on or after :10/23/1993 | |
| a. Long-Term Care and Transport ROP: | One Year Preliminary Term |
| b. ATL Long-Term Care ROP: | Net Level |
| c. All Other Business: | Net Level, One or Two Year Preliminary Term, as appropriate to the line being valued. |

Reserves are computed as mid-terminal reserves plus unearned net premiums except for some non-LTC business.

EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	246,942,305	-	-	174,020,954	25,474,138	47,447,213
2. Deposits received during the year	8,790,143	-	-	5,052,817	988,896	2,748,430
3. Investment earnings credited to the account	9,778,957	-	-	7,728,301	658,526	1,392,130
4. Other net change in reserves	6,514	-	-	6,514	-	-
5. Fees and other charges assessed	59,955	-	-	-	-	59,955
6. Surrender charges	-	-	-	-	-	-
7. Net surrender or withdrawal payments	34,434,315	-	-	24,653,362	2,007,352	7,773,601
8. Other net transfers to or (from) Separate Accounts	-	-	-	-	-	-
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)	231,023,649	-	-	162,155,224	25,114,208	43,754,217
10. Reinsurance balance at the beginning of the year	(132,619,284)	-	-	(130,915,063)	1,115,538	(2,819,759)
11. Net change in reinsurance assumed	21,537	-	-	-	21,537	-
12. Net change in reinsurance ceded	(5,538,752)	-	-	(5,098,596)	-	(440,156)
13. Reinsurance balance at the end of the year (Lines 10+11-12)	(127,058,995)	-	-	(125,816,467)	1,137,075	(2,379,603)
14. Net balance at the end of current year after reinsurance (Lines 9+13)	103,964,654	-	-	36,338,757	26,251,283	41,374,614

(a) FHLB funding agreements:

1. Reported as GICs (captured in column 2)	\$
2. Reported as Annuities Certain (captured in column 3)	\$
3. Reported as Supplemental Contracts (captured in column 4)	\$
4. Reported as Dividend Accumulations or Refunds (captured in column 5)	\$
5. Reported as Premium or Other Deposit Funds (captured in column 6)	\$
6. Total reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5)	\$

NONE

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	3	4	5	6	7	8
		Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1.	Due and unpaid:								
1.1	Direct.....	-	-	-	-	-	-	-	-
1.2	Reinsurance assumed.....	-	-	-	-	-	-	-	-
1.3	Reinsurance ceded.....	-	-	-	-	-	-	-	-
1.4	Net.....	-	-	-	-	-	-	-	-
2.	In course of settlement:								
2.1	Resisted								
2.11	Direct.....	-	-	-	-	-	-	-	-
2.12	Reinsurance assumed.....	-	-	-	-	-	-	-	-
2.13	Reinsurance ceded.....	-	-	-	-	-	-	-	-
2.14	Net.....	-	(b)	(b)	(b)	-	-	-	-
2.2	Other								
2.21	Direct.....	65,162,425	63,768,383	-	203,719	-	1,190,323	-	-
2.22	Reinsurance assumed.....	288,525	234,452	-	-	-	54,073	-	-
2.23	Reinsurance ceded.....	9,460,690	8,552,196	-	103,382	-	805,112	-	-
2.24	Net.....	55,990,260	(b) 55,450,639	(b)	(b) 100,337	-	(b) 439,284	-	-
3.	Incurred but unreported:								
3.1	Direct.....	42,575,775	34,967,944	315,311	-	-	7,292,520	-	-
3.2	Reinsurance assumed.....	2,564,876	-	-	-	-	2,564,876	-	-
3.3	Reinsurance ceded.....	6,152,789	3,259,462	13,409	-	-	2,879,918	-	-
3.4	Net.....	38,987,862	(b) 31,708,482	(b) 301,902	(b)	-	(b) 6,977,478	-	-
4.	TOTALS								
4.1	Direct.....	107,738,200	98,736,327	315,311	203,719	-	8,482,843	-	-
4.2	Reinsurance assumed.....	2,853,401	234,452	-	-	-	2,618,949	-	-
4.3	Reinsurance ceded.....	15,613,479	11,811,658	13,409	103,382	-	3,685,030	-	-
4.4	Net.....	94,978,122	(a) 87,159,121	(a) 301,902	100,337	-	7,416,762	-	-

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(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ – in Column 2 and \$ – in Column 3

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Individual Life \$ 21,430,207 Group Life \$ 1,089 and Individual Annuities \$ – are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Accident and Health \$ 19,612,108 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	3	4	5	6	7	8
	Total	Individual Life (a)	Group Life (b)	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1. Settlements during the year:								
1.1 Direct.....	421,673,040	267,297,870	10,612,504	85,465,485	42,759,779	15,537,402	-	-
1.2 Reinsurance assumed.....	2,386,898	1,942,073	-	36,451	-	408,374	-	-
1.3 Reinsurance ceded.....	133,397,582	36,416,788	3,544,075	78,166,797	-	15,269,922	-	-
1.4 Net.....	(c) 290,662,356	232,823,155	7,068,429	7,335,139	42,759,779	675,854	-	-
2. Liability December 31, current year from Part 1:								
2.1 Direct.....	107,738,200	98,736,327	315,311	203,719	-	8,482,843	-	-
2.2 Reinsurance assumed.....	2,853,401	234,452	-	-	-	2,618,949	-	-
2.3 Reinsurance ceded.....	15,613,479	11,811,658	13,409	103,382	-	3,685,030	-	-
2.4 Net.....	94,978,122	87,159,121	301,902	100,337	-	7,416,762	-	-
3. Amounts recoverable from reinsurers December 31, current year.....	7,026,887	6,476,117	-	(51,200)	-	601,970	-	-
4. Liability December 31, prior year:								
4.1 Direct.....	126,491,282	115,095,365	1,195,074	913,865	-	9,286,978	-	-
4.2 Reinsurance assumed.....	3,594,641	427,902	-	-	-	3,166,739	-	-
4.3 Reinsurance ceded.....	22,586,819	17,114,433	559,497	803,663	-	4,109,226	-	-
4.4 Net.....	107,499,104	98,408,834	635,577	110,202	-	8,344,491	-	-
5. Amounts recoverable from reinsurers December 31, prior year.....	7,683,586	7,132,816	-	(51,200)	-	601,970	-	-
6. Incurred benefits:								
6.1 Direct.....	402,919,958	250,938,832	9,732,741	84,755,339	42,759,779	14,733,267	-	-
6.2 Reinsurance assumed.....	1,645,658	1,748,623	-	36,451	-	(139,416)	-	-
6.3 Reinsurance ceded.....	125,767,543	30,457,314	2,997,987	77,466,516	-	14,845,726	-	-
6.4 Net.....	278,798,073	222,230,141	6,734,754	7,325,274	42,759,779	(251,875)	-	-

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$1,440,629 in Line 1.1, \$1,440,629 in Line 1.4.

\$1,440,629 in Line 6.1 and \$1,440,629 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$- in Line 1.1, \$- in Line 1.4.

\$- in Line 6.1 and \$- in Line 6.4.

(c) Includes \$1,467,432 premiums waived under total and permanent disability benefits

EXHIBIT OF NONADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)		-	-
2. Stocks (Schedule D):			
2.1 Preferred stocks		-	-
2.2 Common stocks		-	-
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens		-	-
3.2 Other than first liens		-	-
4. Real estate (Schedule A):			
4.1 Properties occupied by the company		-	-
4.2 Properties held for the production of income		-	-
4.3 Properties held for sale		-	-
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA)		-	-
6. Contract loans	31,843	69,852	38,009
7. Derivatives (Schedule DB)		-	-
8. Other invested assets (Schedule BA)		-	-
9. Receivables for securities	248,540	-	(248,540)
10. Securities lending reinvested collateral assets (Schedule DL)		-	-
11. Aggregate write-ins for invested assets		-	-
12. Subtotals, cash and invested assets (Lines 1 to 11)	280,383	69,852	(210,531)
13. Title plants (for Title insurers only)		-	-
14. Investment income due and accrued	553,202	-	(553,202)
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	64,430	60,632	(3,798)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due	-	-	-
15.3 Accrued retrospective premiums and contracts subject to redetermination	-	-	-
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers	685,013	4,082,027	3,397,014
16.2 Funds held by or deposited with reinsured companies	-	-	-
16.3 Other amounts receivable under reinsurance contracts	-	-	-
17. Amounts receivable relating to uninsured plans	-	-	-
18.1 Current federal and foreign income tax recoverable and interest thereon	-	-	-
18.2 Net deferred tax asset	78,435,796	80,689,574	2,253,778
19. Guaranty funds receivable or on deposit		-	-
20. Electronic data processing equipment and software		-	-
21. Furniture and equipment, including health care delivery assets		-	-
22. Net adjustment in assets and liabilities due to foreign exchange rates		-	-
23. Receivables from parent, subsidiaries and affiliates		-	-
24. Health care and other amounts receivable	954,306	1,025,122	70,816
25. Aggregate write-ins for other-than-invested assets	748,737	-	(748,737)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	81,721,867	85,927,207	4,205,340
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts		-	-
28. Total (Lines 26 and 27)	81,721,867	85,927,207	4,205,340
Details of Write-Ins			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)			
2501. Accounts receivable	748,737	-	(748,737)
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	748,737		(748,737)

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Wilcac Life Insurance Company (Wilcac or the Company) are presented on the basis of accounting practices prescribed or permitted by the Illinois Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the State of Illinois for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Illinois Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures Manual (NAIC SAP), has been adopted as a component of prescribed or permitted practices by the Department. The Company does not have any differences from NAIC SAP.

The Company has not requested the Department's approval of any permitted statutory accounting practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the Department is shown below.

	SSAP #	F/S Page	F/S Line #	2023	2022
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ (8,555,432)	\$ 57,763,773
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ (8,555,432)</u>	<u>\$ 57,763,773</u>
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 224,675,036	\$ 248,816,988
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 224,675,036</u>	<u>\$ 248,816,988</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations with mortality and morbidity risk are recognized as revenue when received. Premiums received from annuity policies with no mortality or morbidity risk are recorded using deposit accounting. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

The amount of dividends to be paid to policyholders is determined annually by the Company's Board of Directors. The aggregate amount of policyholders' dividends is related to actual interest, mortality, morbidity, and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Company.

In addition, the Company follows these accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at amortized cost in accordance with the valuation prescribed by the Department and the NAIC. For other-than-temporary impairments, the cost basis of the bond is written down to fair market value as a new cost basis and the amount of the write down is accounted for as a realized loss.
- (3) Common stocks are valued at fair value except that investments in the common stock of wholly owned subsidiaries and affiliates are carried on the equity basis, adjusted to reflect application of statutory principles.
- (4) Highest-quality or high-quality redeemable preferred stocks (NAIC designations 1 and 2) are valued at amortized cost. All other redeemable preferred stocks (NAIC designations 3 to 6) are reported at the lower of amortized cost or fair value. Perpetual preferred stocks are reported at fair value, not to exceed any stated call price.
- (5) Mortgage loans on real estate are stated at the aggregate unpaid balance, excluding accrued interest.
- (6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. Significant changes in estimated cash flows are accounted for using the retrospective method.
- (7) The Company did not hold any investments in subsidiary, controlled and affiliated (SCA) entities.
- (8) The Company has minor ownership investments in joint ventures, partnerships and limited liability companies, which are classified as other invested assets on the balance sheet. The Company values these interests based on its proportionate share of the underlying audited GAAP equity of the investee or, if audited GAAP basis financial statements are not available for the investee, may be recorded based on the underlying audited U.S tax basis equity, in accordance with SSAP No. 48 - Joint Ventures, Partnerships and Limited Liability Companies. The investment is recorded at cost, plus subsequent capital contributions, and adjusted for the Company's share of the investee's audited GAAP basis earnings or losses and other equity adjustments, less distributions received. Distributions are recognized in net investment income to the extent they are not in excess of the undistributed accumulated earnings attributed to the investee. Distributions in excess of the undistributed accumulated earnings reduce the Company's basis in the investment.
- (9) All derivatives are stated at fair value.

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern (Continued)

(10) The Company evaluates whether losses, loss adjustment expenses (LAE), and maintenance expenses exceed the recorded unearned premium reserve generally adjusted for anticipated investment income. If such condition exists, the Company records an additional liability for the deficiency, with a corresponding charge to net income. Insurance contracts are grouped in a manner consistent with how policies are marketed, serviced and measured.

(11) Unpaid losses and LAE include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for the losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

(12) The Company has not modified its capitalization policy from the prior period.

(13) The Company has no pharmaceutical rebate receivables.

D. Going Concern

In accordance with Statement of Statutory Accounting Principles (SSAP) No. 1, Accounting Policies, Risks & Uncertainties, and Other Disclosures, management has evaluated the Company's ability to continue as a going concern and has identified no issues which would impede the Company's ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors - Not Applicable

3. Business Combinations and Goodwill - Not Applicable

4. Discontinued Operations - Not Applicable

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

(1) No new mortgages were purchased in 4Q 2023.

Fire insurance is required on all properties covered by mortgage loans at least equal to the excess of the loan over maximum loan which would be permitted by law on the land without the buildings.

The minimum and maximum lending rates for mortgage loans during the current year-to-date period were:

Commercial loans: 3.09% to 7.45%.

(2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured, guaranteed or purchase money mortgages, was: 66.2%

(3) Taxes, assessments and any amounts advanced and not included in mortgage loan total - None

Notes to the Financial Statements

5. Investments (Continued)

(4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement

	Residential			Commercial		Mezzanine	Total
	Farm	Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$	\$	\$	\$	\$ 240,026,610	\$	\$ 240,026,610
(b) 30 - 59 days past due							
(c) 60 - 89 days past due							
(d) 90 - 179 days past due							
(e) 180+ days past due							
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$	\$ 132,739,777	\$	\$ 132,739,777
b. Prior Year							
1. Recorded Investment							
(a) Current	\$	\$	\$	\$	\$ 263,002,514	\$	\$ 263,002,514
(b) 30 - 59 days past due							
(c) 60 - 89 days past due							
(d) 90 - 179 days past due							
(e) 180+ days past due							
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$	\$ 148,750,829	\$	\$ 148,750,829

(5) Investment in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan - None

(6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting - None

(7) Allowance for credit losses - Not Applicable

(8) Mortgage loans derecognized as a result of foreclosure - Not Applicable

(9) Policy for recognizing interest income and impaired loans - Not Applicable

B. Debt Restructuring - Not Applicable

C. Reverse Mortgages - Not Applicable

D. Loan-Backed Securities

(1) For fixed-rate agency mortgage-backed securities, Clearwater Analytics calculates prepayment speeds utilizing Mortgage Industry Advisory Corporation (MIAC) Mortgage Industry Medians (MIMs). MIMs are derived from a semi-monthly dealer-consensus survey of long-term prepayment projections. For other mortgage-backed, loan-backed, and structured securities, Clearwater utilizes prepayment assumptions from Moody's Analytics. Moody's applies a flat economic credit model and utilizes a vector of multiple monthly speeds as opposed to a single speed for more robust projections. In instances where Moody's projections are not available, Clearwater uses data from Reuters, which utilizes the median prepayment speed from contributors' models.

Notes to the Financial Statements

5. Investments (Continued)

(2) Loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI)

The Company had the following securities with a recognized other-than-temporary impairment as a result of the Company's intent to sell the security or due to the inability or intent to retain the security for a sufficient period of time to recover the amortized cost basis as of December 31, 2023:

	(1) Amortized Cost Basis Before Other- Than-Temporary Impairment	(2) Other-Than-Temporary Impairment Recognized in Loss		(3) Fair Value 1 - (2a + 2b)
		(2a) Interest	(2b) Noninterest	
OTTI Recognized 1st Quarter				
a. Intent to sell	\$ 632,991	\$	\$ 315	\$ 632,676
b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis				
c. Total 1st Quarter	\$ 632,991	\$	\$ 315	\$ 632,676
OTTI Recognized 2nd Quarter				
d. Intent to sell	\$	\$	\$	\$
e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis				
f. Total 2nd Quarter	\$	\$	\$	\$
OTTI Recognized 3rd Quarter				
g. Intent to sell	\$ -	\$ -	\$ -	\$ -
h. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis				
i. Total 3rd Quarter	\$ -	\$ -	\$ -	\$ -
OTTI Recognized 4th Quarter				
j. Intent to sell	\$	\$	\$	\$
k. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis				
l. Total 4th Quarter	\$	\$	\$	\$
m. Annual aggregate total		\$ -	\$ 315	

(3) Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities

No securities with an other-than-temporary impairment were recognized in the current reporting period, on the basis that the present value of future cash flows expected to be collected is less than the amortized cost basis.

(1) CUSIP	(2) Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	(3) Present Value of Projected Cash Flows	(4) Recognized OTTI	(5) Amortized Cost After OTTI	(6) Fair Value at Time of OTTI	(7) Date of Financial Statement Where Reported
Total			\$			

(4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss

The following relates to all impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss:

a. The aggregate amount of unrealized losses:	
1. Less than 12 months	\$ 3,287,821
2. 12 months or longer	100,572,236
b. The aggregate related fair value of securities with unrealized losses:	
1. Less than 12 months	\$ 65,492,004
2. 12 months or longer	631,354,869

(5) All securities are reviewed, at least quarterly, to determine if an other-than-temporary impairment should be recognized and, if so, the reason for the impairment.

The Company closely monitors all assets that are trading at an unrealized loss of at least 10% or \$200,000, as well as all assets that have been in an unrealized loss position for six months or more.

For loan-backed securities, the categories of information considered when reaching conclusions as to whether impairments are not other-than-temporary may include the following: projected cash flows; prepayment speeds; delinquency, default and severity rates; average borrower credit ratings; loan to value ratios; debt service coverage ratios; quality of the underlying collateral; cumulative losses in the underlying collateral pool; credit enhancement for the tranche owned and contractual allocation of losses to the tranche under varying circumstances; geographical distribution of collateral and expectations regarding general economic conditions, including home price appreciation and the effect of government programs on future cash flows.

Notes to the Financial Statements

5. Investments (Continued)

- E. Dollar Repurchase Agreements and/or Securities Lending Transactions - Not Applicable
- F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - Not Applicable
- G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - Not Applicable
- H. Repurchase Agreements Transactions Accounted for as a Sale - Not Applicable
- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - Not Applicable
- J. Real Estate - Not Applicable
- K. Low-Income Housing Tax Credits (LIHTC) - Not Applicable
- L. Restricted Assets

(1) Restricted assets (including pledged)

The Company had the following restricted assets in 2023 and 2022:

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted										
	Current Year							Current Year			
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
	Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity	Total (1 + 3)	Total From Prior Year	Increase / (Decrease) (5 - 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5-8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets, %	Admitted Restricted to Total Admitted Assets, %
a. Subject to contractual obligation for which liability is not shown	\$	\$	\$	\$	\$	\$	\$	\$	\$	%	%
b. Collateral held under security lending agreements											
c. Subject to repurchase agreements											
d. Subject to reverse repurchase agreements											
e. Subject to dollar repurchase agreements											
f. Subject to dollar reverse repurchase agreements											
g. Placed under option contracts											
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock											
i. FHLB capital stock	15,649,000				15,649,000	15,649,000	-		15,649,000	0.301	0.306
j. On deposit with states	20,669,084				20,669,084	20,370,305	298,779		20,669,084	0.398	0.404
k. On deposit with other regulatory bodies											
l. Pledged as collateral to FHLB (including assets backing funding agreements)											
m. Pledged as collateral not captured in other categories											
n. Other restricted assets											
o. Total restricted assets (Sum of a through n)	\$ 36,318,084	\$	\$	\$	\$ 36,318,084	\$ 36,019,305	\$ 298,779	\$	\$ 36,318,084	0.699 %	0.710 %

(2) Detail of assets pledged as collateral not captured in other categories (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate) - None

(3) Detail of other restricted assets (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate) - Not Applicable

(4) Collateral received and reflected as assets within the reporting entity's financial statements - None

- M. Working Capital Finance Investments - None
- N. Offsetting and Netting of Assets and Liabilities - None
- O. 5GI Securities - Not Applicable
- P. Short Sales - Not Applicable
- Q. Prepayment Penalty and Acceleration Fees

General Account Separate Account

(1) Number of CUSIPs	2
(2) Aggregate amount of investment income	\$ 84,872

R. Reporting Entity's Share of Cash Pool by Asset type - Not Applicable

6. Joint Ventures, Partnerships and Limited Liability Companies - Not Applicable

Notes to the Financial Statements

7. Investment Income

A. Due and Accrued Income Excluded from Surplus

All amounts of due and accrued investment income is included in Unassigned Surplus except for amounts that are over 90 days past due, which is nonadmitted. All due and accrued investment income deemed uncollectible is written off in the period it is determined to be uncollectible.

B. Total Amount Excluded - None

C. The gross, nonadmitted and admitted amounts for interest income due and accrued

	Interest Income Due and Accrued	Amount
1.	Gross.....	\$ 40,890,628
2.	Nonadmitted.....	\$ 553,202
3.	Admitted.....	\$ 40,337,426

D. The aggregate deferred interest

	Amount
Aggregate Deferred Interest.....	\$ 279,062

E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance

	Amount
Cumulative amounts of PIK interest included in the current principal balance.....	\$ 2,549,453

8. Derivative Instruments

Standard & Poor's (S&P) 500 Index Call Options

A. Derivatives under SSAP No. 86 - Derivatives

- (1) The credit risk of call options is the risk that the seller of the option will not pay the in-the-money value of the option, if any, when exercised. The Company limits this risk by monitoring its counterparty exposure, utilizing multiple counterparties and purchasing options from dealers we believe to be creditworthy. The Company includes option exposures with its securities holdings in determining compliance with the single issuer limitations in its investment guidelines. Since the option holder is not required to exercise a call option, the market risk is limited to the market value of the option. No funds or collateral are required of the purchaser of a call option other than the initial cost of the option.
- (2) The Company has in force equity-indexed universal life products that provide a flexible guaranteed minimum rate of return and a higher potential return linked to the performance of the S&P 500 Index. One-year call options are purchased in order to hedge potential increases to policyholder benefits resulting from increases in the S&P 500 Index to which the policy's return is linked. The Company's hedges are categorized as fair value hedges.
- (3) The S&P 500 Index call options have met the criteria of a highly effective hedge and are therefore valued and reported using hedge accounting. Under hedge accounting, the options are recorded at cost and marked to market, with the change in market value reported as a component of net investment income. At the time the option expires or is exercised, any difference between the cash received and the cost is recognized as investment income.

The Company monitors the hedge effectiveness of the S&P 500 index call options on a daily basis.

- (4) Derivative contracts with financing premiums - Not Applicable
- (5) Net gain or loss recognized - None
- (6) Net gain or loss recognized from derivatives no longer qualifying for hedge accounting - Not Applicable
- (7) Derivatives accounted for as cash flow hedges of a forecasted transaction - Not Applicable
- (8) Premium Cost for Derivative Contracts - None
- (9) Derivative Component Values - Not Applicable

B. Derivatives under SSAP No. 108 - Derivative Hedging Variable Annuity Guarantees (Life/Fraternal Only) - None

9. Income Taxes

A. Components of the Net Deferred Tax Asset/(Liability)

(1) Change between years by tax character

	2023			2022			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Gross deferred tax assets.....	\$ 117,945,222	\$ -	\$ 117,945,222	\$ 115,247,069	\$ 193,885	\$ 115,440,954	\$ 2,698,153	\$ (193,885)	\$ 2,504,268
(b) Statutory valuation allowance adjustments.....				648,383		648,383	(648,383)		(648,383)
(c) Adjusted gross deferred tax assets (1a - 1b).....	117,945,222	-	117,945,222	114,598,686	193,885	114,792,571	3,346,536	(193,885)	3,152,651
(d) Deferred tax assets nonadmitted.....	78,435,796		78,435,796	80,495,689	193,885	80,689,574	(2,059,893)	(193,885)	(2,253,778)
(e) Subtotal net admitted deferred tax asset (1c - 1d).....	\$ 39,509,426	\$ -	\$ 39,509,426	\$ 34,102,997	\$ -	\$ 34,102,997	\$ 5,406,429	\$ -	\$ 5,406,429
(f) Deferred tax liabilities.....	11,053,792	4,976,400	16,030,192	11,220,988	5,588,909	16,809,897	(167,196)	(612,509)	(779,705)
(g) Net admitted deferred tax asset/(net deferred tax liability) (1e - 1f).....	\$ 28,455,634	\$ (4,976,400)	\$ 23,479,234	\$ 22,882,009	\$ (5,588,909)	\$ 17,293,100	\$ 5,573,625	\$ 612,509	\$ 6,186,134

Notes to the Financial Statements

9. Income Taxes (Continued)

(2) Admission calculation components SSAP No. 101

	2023			2022			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$	\$	\$	\$	\$	\$	\$	\$	\$
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (lesser of 2(b)1 and 2(b)2 below)	23,479,235	-	23,479,235	17,293,101	-	17,293,101	6,186,134	-	6,186,134
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	23,479,235	-	23,479,235	17,293,101	-	17,293,101	6,186,134	-	6,186,134
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX		XXX	XXX	33,659,736	XXX	XXX	(33,659,736)
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	16,030,195	-	16,030,195	16,809,897	-	16,809,897	(779,702)	-	(779,702)
(d) Deferred tax assets admitted as the result of application of SSAP No. 101									
Total (2(a) + 2(b) + 2(c))	\$ 39,509,430	\$ -	\$ 39,509,430	\$ 34,102,998	\$ -	\$ 34,102,998	\$ 5,406,432	\$ -	\$ 5,406,432

(3) Ratio used as basis of admissibility

	2023	2022
(a) Ratio percentage used to determine recovery period and threshold limitation amount	625.931 %	669.911 %
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	\$ 201,136,034	\$ 224,398,239

(4) Impact of tax-planning strategies

(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage

	2023		2022		Change	
	(1)	(2)	(3)	(4)	(5)	(6)
	Ordinary	Capital	Ordinary	Capital	Ordinary (Col. 1-3)	Capital (Col. 2-4)
1. Adjusted gross DTAs amount from Note 9A1(c)	\$ 117,945,222	\$ -	\$ 114,598,686	\$ 193,885	\$ 3,346,536	\$ (193,885)
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	%	%	%	%	%	%
3. Net admitted adjusted gross DTAs amount from Note 9A1(e)	\$ 39,509,426	\$ -	\$ 34,102,997	\$ -	\$ 5,406,429	\$ -
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	%	%	%	%	%	%

(b) Use of reinsurance-related tax-planning strategies

Does the company's tax-planning strategies include the use of reinsurance? NO

B. Regarding Deferred Tax Liabilities That Are Not Recognized - Not Applicable

C. Major Components of Current Income Taxes Incurred

Current income taxes incurred consist of the following major components:	(1)	(2)	(3)
	2023	2022	Change (1-2)
1. Current Income Tax			
(a) Federal	\$ 5,993,862	\$ (21,416,247)	\$ 27,410,109
(b) Foreign			
(c) Subtotal (1a+1b)	\$ 5,993,862	\$ (21,416,247)	\$ 27,410,109
(d) Federal income tax on net capital gains	-	(2,190,651)	2,190,651
(e) Utilization of capital loss carry-forwards			
(f) Other			
(g) Federal and foreign income taxes incurred (1c+1d+1e+1f)	\$ 5,993,862	\$ (23,606,898)	\$ 29,600,760

Notes to the Financial Statements

9. Income Taxes (Continued)

	(1) 2023	(2) 2022	(3) Change (1-2)
2. Deferred Tax Assets			
(a) Ordinary			
(1) Discounting of unpaid losses	\$	\$	\$
(2) Unearned premium reserve			
(3) Policyholder reserves	76,621,847	72,093,737	4,528,110
(4) Investments			
(5) Deferred acquisition costs	29,265,890	30,251,800	(985,910)
(6) Policyholder dividends accrual	2,176,172	2,335,620	(159,448)
(7) Fixed assets			
(8) Compensation and benefits accrual	3,249,724	4,377,079	(1,127,355)
(9) Pension accrual			
(10) Receivables - nonadmitted			
(11) Net operating loss carry-forward	5,943,856	544,652	5,399,204
(12) Tax credit carry-forward	798	4,906,622	(4,905,824)
(13) Other	686,935	737,559	(50,624)
(99) Subtotal (Sum of 2a1 through 2a13)	<u>\$ 117,945,222</u>	<u>\$ 115,247,069</u>	<u>\$ 2,698,153</u>
(b) Statutory valuation allowance adjustment		648,383	(648,383)
(c) Nonadmitted	78,435,796	80,495,689	(2,059,893)
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	<u>\$ 39,509,426</u>	<u>\$ 34,102,997</u>	<u>\$ 5,406,429</u>
(e) Capital			
(1) Investments	\$ -	\$ 193,885	\$ (193,885)
(2) Net capital loss carry-forward			
(3) Real estate			
(4) Other			
(99) Subtotal (2e1+2e2+2e3+2e4)	<u>\$ -</u>	<u>\$ 193,885</u>	<u>\$ (193,885)</u>
(f) Statutory valuation allowance adjustment			
(g) Nonadmitted		193,885	(193,885)
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	-	-	-
(i) Admitted deferred tax assets (2d + 2h)	<u>\$ 39,509,426</u>	<u>\$ 34,102,997</u>	<u>\$ 5,406,429</u>
	(1) 2023	(2) 2022	(3) Change (1-2)
3. Deferred Tax Liabilities			
(a) Ordinary			
(1) Investments	\$ 11,052,802	\$ 11,220,988	\$ (168,186)
(2) Fixed assets			
(3) Deferred and uncollected premium			
(4) Policyholder reserves			
(5) Other	990		990
(99) Subtotal (3a1+3a2+3a3+3a4+3a5)	<u>\$ 11,053,792</u>	<u>\$ 11,220,988</u>	<u>\$ (167,196)</u>
(b) Capital			
(1) Investments	\$ 4,976,400	\$ 5,588,909	\$ (612,509)
(2) Real estate			
(3) Other			
(99) Subtotal (3b1+3b2+3b3)	<u>\$ 4,976,400</u>	<u>\$ 5,588,909</u>	<u>\$ (612,509)</u>
(c) Deferred tax liabilities (3a99 + 3b99)	<u>\$ 16,030,192</u>	<u>\$ 16,809,897</u>	<u>\$ (779,705)</u>
4. Net deferred tax assets/liabilities (2i - 3c)	<u>\$ 23,479,234</u>	<u>\$ 17,293,100</u>	<u>\$ 6,186,134</u>

D. Among the More Significant Book to Tax Adjustments

The provision for federal income taxes incurred is different than that which would be obtained by applying the statutory federal income tax rate to income before taxes. Significant items causing these differences were IMR-related permanent differences of (\$5,802,630), permanent differences totaling (\$1,850,084) and expired net operating losses and tax credits totaling \$8,908,419, resulting in a rate differential of (49.02%) from the enacted 21%.

E. Operating Loss and Tax Credit Carryforwards

(1) As of December 31, 2023, and 2022, the Company had \$28,304,077 and \$2,593,580 of net operating loss carryforwards.

As of December 31, 2023, and 2022, the Company had \$923,261 and \$4,786,672 of capital loss carry-forwards to offset future capital gains subject to tax.

As of December 31, 2023, the Company had \$798 of LIHTC which started expiring in 2024.

The Inflation Reduction Act enacted the Corporate Alternative Minimum Tax (CAMT) on August 16, 2022. For applicable corporations that report over \$1 billion in profits to shareholders, the act includes a 15% CAMT based on book income. The Company has determined that it does not expect to be liable for CAMT in 2023 or 2024.

Notes to the Financial Statements

9. Income Taxes (Continued)

- (2) Income tax expense available for recoupment - Not Applicable
- (3) Deposits admitted under IRS Code Section 6603 - Not Applicable

F. Consolidated Federal Income Tax Return

- (1) The Company, along with its life insurance affiliates, files a consolidated Federal income tax return with its parent, Wilton Reassurance Company. Companies included in the consolidated return are as follows:

- Wilton Reassurance Company
- Wilton Reassurance Life Company of New York
- Texas Life Insurance Company
- Wilcac Life Insurance Company
- Redding Reassurance Company 3 LLC

- (2) The method of allocation among the companies is subject to written agreements approved by each company's Board of Directors. Allocation is based upon the separate return calculations with the credit for net losses granted when utilized on a separate company basis or in consolidation. Intercompany tax balances are settled annually.

G. Federal or Foreign Income Tax Loss Contingencies - Not Applicable

H. Repatriation Transition Tax (RTT) - Not Applicable

I. Alternative Minimum Tax (AMT) Credit - Not Applicable

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A. The Company is a wholly-owned subsidiary of Wilton Reassurance Company (Parent or WRAC) which, in turn, is a wholly-owned subsidiary of Wilton Re U.S. Holdings, Inc., a Delaware corporation (Wilton Re U.S.). All but a de minimis portion of the economic interests and 100% of the voting interests of Wilton Re U.S. are held or controlled by Wilton Re U.S. Holdings Trust, an Ontario trust (the Wilton Re Trust). In turn, all economic interests associated with the Wilton Re Trust accrue to Wilton Re Ltd., a non-insurance holding company registered in Nova Scotia, Canada. Wilton Re Ltd. is deemed the ultimate parent corporation in the Company's holding company system.

- B. There were no related party transactions that occurred in 2023, other than those already discussed below in note 10D and 10E.

- C. Transactions With Related Party Who Are Not Reported on Schedule Y - None

- D. At December 31, 2023, and December 31, 2022, the Company reported \$1,694,422 and \$1,927,508, respectively, due to parents, subsidiaries and affiliates related to administrative services performed by its affiliates on behalf of the Company. The Company expects to generally settle these costs within ninety days of year end.

- E. The Company is party to a Services Agreement with its affiliate, Wilton Re Services, Inc. (WRSI), pursuant to which WRSI provides certain accounting, actuarial and administrative services. Under the services agreement with WRSI, the Company incurs charges related to employee compensation which includes multiple incentive programs, including a Long-Term Incentive Program (LTIP), an Equity Incentive Program (EIP) and an Equity Participation Plan (EPP). These incentive programs vest over varying periods of time between one and four years, after which final unit values are determined based on actual performance. The Company has been allocated a share of the expense with the payable for these incentive programs carried as a component of general expense due or accrued. Once the vesting period is complete and the incentive awards are paid, the Company's payable will be settled with WRSI. At December 31, 2023, and December 31, 2022, the portion of the Company's General Expenses Due or Accrued attributable to these incentive program payables was \$14,076,273 and \$16,868,202, respectively.

The Company settled \$8,711,548 and \$7,430,785 with WRSI related to the vested incentive awards in 2023 and 2022, respectively.

- F. Guarantees or Contingencies - Not Applicable

- G. All outstanding shares of the Company are owned by Wilton Reassurance Company.

- H. Amount Deducted for Investment in Upstream Company - Not Applicable

- I. Detail of Investments in Affiliates Greater Than 10% of Admitted Assets - Not Applicable

- J. Write-Down for Impairments of Investments in Subsidiary Controlled or Affiliated Companies - Not Applicable

- K. Foreign Subsidiary Value Using CARVM - Not Applicable

- L. Downstream Holding Company Value Using Look-Through Method - Not Applicable

- M. All SCA Investments - Not Applicable

- N. Investment in Insurance SCAs - Not Applicable

- O. SCA and SSAP No. 48 Entity Loss Tracking - Not Applicable

11. Debt

- A. Debt, Including Capital Notes - Not Applicable

- B. FHLB (Federal Home Loan Bank) Agreements

Effective December 31, 2020, Wilco Life Insurance Company (Wilco), an Indiana domestic life insurance company, was merged with and into the Company, with the Company being the surviving company to the merger (the Merger). Prior to the Merger, Wilco was a member of the Federal Home Loan Bank of Indianapolis (FHLBI). Post-merger, the surviving company, Wilcac Life Insurance Company, is domiciled in Illinois. Due to the change of domicile, the Company is no longer eligible to remain a member of the FHLBI. The Company no longer has the ability to borrow on a collateralized basis from FHLBI.

Companies are required to hold a certain amount of FHLBI common stock as a member in the FHLBI. Due to this requirement, the sale of this member stock is restricted. Since the withdrawal was effective December 31, 2020, and the notification period is five years, the member stock is eligible for redemption on December 31, 2025. On February 24, 2022, FHLBI initiated a partial stock redemption in the amount of \$3,299,300.

Notes to the Financial Statements

11. Debt (Continued)

All FHLB activity is included in the Company's General Account.

- (1) FHLB agreements - Not Applicable
(2) FHLB capital stock

At December 31, 2023, and December 31, 2022, the carrying value of the FHLBI common stock, which is reported in common stock on the Company's Statement of Assets and Liabilities was \$15,649,000.

- (a) Aggregate totals

	(1) Total (2+3)	(2) General Account	(3) Separate Accounts
1. Current Year			
(a) Membership stock - Class A	\$	\$	\$
(b) Membership stock - Class B	165,900	165,900	
(c) Activity stock			
(d) Excess stock	15,483,100	15,483,100	
(e) Aggregate total (a+b+c+d)	\$ 15,649,000	\$ 15,649,000	\$
(f) Actual or estimated borrowing capacity as determined by the insurer	\$		
2. Prior Year-End			
(a) Membership stock - Class A	\$	\$	\$
(b) Membership stock - Class B	165,900	165,900	
(c) Activity stock			
(d) Excess stock	15,483,100	15,483,100	
(e) Aggregate total (a+b+c+d)	\$ 15,649,000	\$ 15,649,000	\$
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ -		

- (b) Membership stock (class A and B) eligible and not eligible for redemption

	(1) Current Year Total (2+3+4+5+6)	(2) Not Eligible for Redemption	Eligible for Redemption			
			(3) Less Than 6 Months	(4) 6 Months to Less Than 1 Year	(5) 1 to Less Than 3 Years	(6) 3 to 5 Years
Membership Stock						
1. Class A	\$	\$	\$	\$	\$	\$
2. Class B	165,900	165,900	\$	\$	\$	\$

- (3) Collateral pledged to FHLB

Because the Company is no longer a member of FHLBI, it no longer has the ability to borrow on a collateralized basis from FHLBI.

- (a) Amount pledged as of reporting date - None
(b) Maximum amount pledged during reporting period - None
(4) Borrowing from FHLB - None

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

The Company had no active employees at December 31, 2023, or December 31, 2022.

A. Defined Benefit Plan

The Company provides certain health care and life insurance benefits under a postretirement plan for certain former employees. The unfunded plan is closed to new participants. The liability was \$26,160 and \$25,904 at December 31, 2023, and 2022, respectively, and was included in general expenses due and accrued. The Company recorded expenses of \$256 and \$5,891 on the plan in 2023 and 2022, respectively.

- (4) Components of net periodic benefit cost - None

B. Investment Policies and Strategies of Plan Assets - Not Applicable

C. Fair Value of Each Class of Plan Assets - Not Applicable

D. Expected Long-Term Rate of Return for the Plan Assets - Not Applicable

E. Defined Contribution Plans

The Company provides payments under a deferred compensation plan to two former employees. The plan is closed and is in payout status. The liability was \$87,411 and \$88,527 at December 31, 2023, and 2022, respectively, and was included in general expenses due and accrued. The Company recorded expenses of \$10,008 on the plan in 2023 and 2022.

F. Multiemployer Plans - Not Applicable

G. Consolidated/Holding Company Plans - Not Applicable

H. Postemployment Benefits and Compensated Absences - Not Applicable

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17) - Not Applicable

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

- A. The Company has 4,500,000 shares authorized with 4,366,173 shares issued and outstanding.

Notes to the Financial Statements

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations (Continued)

- B. Dividend Rate of Preferred Stock - Not Applicable
- C. Dividends from Wilcac are subject to the insurance holding company laws of the State of Illinois, the domiciliary state of the Company. Under these laws, ordinary dividends, or dividends that do not require prior approval by the Department are determined based on statutory net income and surplus as well as timing of dividends paid in the preceding twelve months. Ordinary dividends may only be paid from earned surplus, which is calculated by removing unrealized gains from unassigned surplus. The actual level of dividends paid in any year is determined after an assessment of available dividend capacity, parent company liquidity and cash needs as well as the impact the dividends will have on the statutory surplus of Wilcac.
- D. On August 4, 2023, the Company declared an ordinary dividend of \$15,948,305. The dividend was paid in cash on August 25, 2023, and recorded as dividends to shareholders. The Company did not pay dividends in 2022.
- E. Within the limitations of (C) above, there are no other restrictions placed on the portion of Company profits that may be paid as ordinary dividends to shareholders.
- F. Restricted surplus held for the benefit of the participating policyholders is \$52,648,588.
- G. Surplus Advances - Not Applicable
- H. Stock Held for Special Purposes - Not Applicable
- I. The Company had \$52,648,588 and \$56,950,354 of Participating Surplus Funds at December 31, 2023, and December 31, 2022, respectively. The Company established this voluntary and general contingency reserve as a segregated surplus account in conjunction with SSAP No. 72 – Surplus and Quasi-Reorganizations. The change in this reserve is the result of after-tax activity related to the Company's participating policies.
- J. Unassigned Funds (Surplus)
The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses: \$11,642,029.
- K. Company-Issued Surplus Debentures or Similar Obligations - Not Applicable
- L. Impact of Any Restatement Due to Prior Quasi-Reorganizations - Not Applicable
- M. Effective Date(s) of Quasi-Reorganizations in the Prior 10 Years - July, 1, 2014.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

The company has committed to investing in several limited partnerships and joint ventures. As of December 31, 2023, the company has committed \$799,297,695 for investment and funded \$616,123,374.

- (1) Commitments or contingent commitment(s) to an SCA entity, joint venture, partnership, or limited liability company

Total contingent liabilities: \$183,174,321

- (2) Nature and circumstances of guarantee

In connection with the sale in 2004 of a group of business entities and assets to third parties, Wilcac agreed to indemnify purchasers directly or indirectly for losses arising out of breaches of specified representation and warranties with respect to the business entities or assets being sold, including, in certain cases, losses arising from undisclosed liabilities or certain named litigation. Such indemnification provisions were effective April 2004 for guarantees made by Wilcac and generally survive indefinitely. In connection with the 2014 sale of Wilcac to Wilton Re, Wilcac's former affiliates, Continental Casualty Company (CCC) and CNA Financial Corporation (CNAF), agreed to indemnify WRAC and its affiliates (including the Company) for losses incurred thereby with respect to some but not all of these third party indemnities. For other of such indemnities, WRAC has agreed to reimburse CNAF and CCC for the amount of any payments required to be made by each of them (the Residual Indemnities).

The Company has not accrued any amounts in respect of the Residual Indemnities and, should any future payments be required thereunder, they would be recorded as expenses in the Company's financial statements. After due inquiry of representatives of CCC and CNAF, the Company is not now aware of any matter, fact or circumstance that reasonably could be expected to give rise to a material risk of additional payment in respect of the Residual Indemnities. The Company believes sufficient time has now elapsed since the 2004 sale that the likelihood of any such future payments to be extremely remote, but notes that it is not now able to provide a meaningful estimate of the maximum potential amount of any such payments.

- (3) Aggregate compilation of guarantee obligations - Not Applicable

B. Assessments

- (1) The Company has established a liability for guaranty fund assessments on several insolvencies in the amount of \$310,140. This amount represents estimated obligations to state guaranty funds to provide for covered claims and other insurance obligations of insolvent insurers, net of the estimated offset to future premium taxes. The period over which the assessments are anticipated to be funded varies by insolvency and is difficult to predict.

The Company's estimated probable recoveries of prior payments through premium tax credits totals \$130,935 and is recorded as an asset. The period over which the credits are realized varies by state but typically ranges from five to ten years.

- (2) Assets (Liabilities) recognized from paid and accrued premium tax offsets and policy surcharges

a. Assets recognized from paid and accrued premium tax offsets and policy surcharges, prior year-end.....	\$..... 154,480
b. Decreases current year:	
Premium Tax Offset Applied.....	\$..... 6,302
Change in Accrual Resulting from Changes.....	17,243
c. Increases current year:	
d. Assets recognized from paid and accrued premium tax offsets and policy surcharges, current year-end.....	\$ 130,935

- (3) Guaranty fund liabilities and assets related to long-term care insolvencies - Not Applicable

C. Gain Contingencies - Not Applicable

Notes to the Financial Statements

14. Liabilities, Contingencies and Assessments (Continued)

- D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits - Not Applicable
- E. Joint and Several Liabilities - Not Applicable
- F. All Other Contingencies - Not Applicable

15. Leases - None

16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk

1. Face Amount of the Company's Financial Instruments with Off-Balance-Sheet Risk

The table below summarizes the face amount of the Company's financial instruments with off-balance sheet risk.

The table below summarizes the face amount of the Company's financial instruments with off-balance-sheet risk:

	Assets		Liabilities	
	2023	2022	2023	2022
a. Swaps.....	\$ -	\$ -	\$ -	\$ -
b. Futures.....	-	-	-	-
c. Options.....	1,792,280	306,477	-	-
d. Total (a+b+c).....	<u>\$ 1,792,280</u>	<u>\$ 306,477</u>	<u>\$ -</u>	<u>\$ -</u>

- 2. The Company has in force equity-indexed universal life products that provide a guaranteed base rate of return and a higher potential return linked to the performance of the S&P 500 index. One-year call options are purchased in an effort to hedge potential increases to policyholder benefits resulting from increases in the S&P 500 Index to which the policy's return is linked. The Company's hedges are categorized as fair value hedges. During 2023, the S&P 500 index call options have met the criteria of a highly effective hedge and are therefore valued and reported using hedge accounting.
- 3. The Company is exposed to credit-related losses in the event of nonperformance by counterparties to financial instruments, but it does not expect any counterparties to fail to meet their obligations given their high credit ratings. If the counterparties for the derivatives that the Company holds fail to meet their obligations, the Company may have to recognize a loss. The Company limits its exposure to such a loss by diversifying among several counterparties generally believed to be strong and creditworthy. The credit exposure of derivatives is represented by the fair value of contracts with a positive fair value at the reporting date.
- 4. Collateral Policy - Not Applicable

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. Transfers of Receivables Reported as Sales - Not Applicable
- B. Transfer and Servicing of Financial Assets - Not Applicable
- C. Wash Sales

(1) In the course of managing the Company's investment portfolio, securities may be sold and reacquired within 30 days of the sale date in order to enhance the Company's yield on its investment portfolio. Such transactions involving securities with an NAIC designation of 3 or below or unrated securities are referred to as wash sales. The Company had no wash sales involving unrated securities or securities with an NAIC designation of 3 or below during 2023 or 2022.

(2) Details by NAIC designation 3 or below, or unrated of securities sold during the year ended December 31 and reacquired within 30 days of the sale date - None

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - Not Applicable

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - Not Applicable

20. Fair Value Measurements

A. Fair Value Measurement

The Company's financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The hierarchy gives the highest ranking to fair values determined using unadjusted quoted prices in active markets for identical assets (Level 1) and the lowest ranking to fair values determined using methodologies and models with unobservable inputs (Level 3). An asset's classification is based on the lowest level input that is significant to its measurement. For example, a Level 3 fair value measurement may include inputs that are both observable (Levels 1 and 2) and unobservable (Level 3). The levels of the fair value hierarchy are as follows:

Level 1 – includes assets valued using inputs that are quoted prices in active markets for identical assets.

Level 2 – includes assets valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models are primarily industry-standard models that consider various inputs such as interest rate, credit spread, reported trades, broker/dealer quotes, issuer spreads and other inputs that are observable or derived from observable information in the marketplace or are supported by observable levels at which transactions are executed in the marketplace.

Level 3 – includes assets valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets include those financial instruments whose fair value is estimated based on non-binding broker prices or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information.

At each reporting date, the Company classifies assets into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. The Company's assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset requires judgment.

(1) Fair value measurements at reporting date

The Company had the following financial instruments carried at fair value on the balance sheet as of December 31, 2023:

Notes to the Financial Statements

20. Fair Value Measurements (Continued)

Description for each class of asset or liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
a. Assets at fair value					
Cash Equivalents	\$ 90,982,344	\$	\$	\$	\$ 90,982,344
Bonds		385,359			385,359
Preferred Stock		123,089,490			123,089,490
Common Stock	1,326	15,649,000	12,404,752		28,055,078
Derivative Instruments (Options)		1,792,280			1,792,280
Other Invested Assets			2,669		2,669
Separate Accounts Assets	38,800,898	5,171,770			43,972,667
Total assets at fair value/NAV	\$ 129,784,568	\$ 146,087,899	\$ 12,407,421	\$	\$ 288,279,887
b. Liabilities at fair value					
Total liabilities at fair value	\$	\$	\$	\$	\$

(2) Fair value measurements in Level 3 of the fair value hierarchy

The Company had the following Level 3 financial instruments carried at fair value on the balance sheet as of December 31, 2023

Description	Beginning balance as of 01/01/2023	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2023
a. Assets										
Common Stocks	\$ 12,376,504	\$	\$	\$	\$ (189,246)	\$ 217,494	\$	\$	\$	\$ 12,404,753
Other Invested Assets	28,989			170,000	16,180			(212,500)		2,669
Total assets	\$ 12,405,493	\$	\$	\$ 170,000	\$ (173,066)	\$ 217,494	\$	\$ (212,500)	\$	\$ 12,407,422
b. Liabilities										
Total liabilities	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$

- (3) The Company's policy is to recognize transfers into and out of levels within the fair value hierarchy at the end of the period in which the actual event or change in circumstances that caused the transfer occurs.
- (4) The Company determines fair value for its investments using various valuation methodologies. Fair values are based on quoted market prices when available. When market prices are not available, fair value is generally estimated using discounted cash flow analyses, incorporating current market inputs for similar financial instruments with comparable terms and credit quality (matrix pricing). In instances where there is little or no market activity for the same or similar instruments, the Company estimates fair value using methods, models and assumptions that management believes market participants would use to determine a current transaction price. (See Note 20A also).
- (5) As of December 31, 2023, the reported fair value of the Company's investment in Level 2 options was \$1,792,280. The Company measured the fair value of options based on the consideration of several inputs including closing exchange or over-the-counter market price quotations; time value and volatility factors underlying options; market interest rates; and non-performance risk.

B. Other Fair Value Disclosures

As the Company is responsible for the determination of fair value, monthly quantitative and qualitative analysis on the prices received from third parties are performed to determine whether the prices are reasonable estimates of fair value. The Company's analysis includes: (i) a review of the methodology used by third party pricing services; (ii) a comparison of pricing services' valuation to other pricing services' valuations for the same security; (iii) a review of month to month price fluctuations; (iv) a review to ensure valuations are not unreasonably stale; and (v) back testing to compare actual purchase and sale transactions with valuations received from third parties. As a result of such procedures, the Company may conclude the prices received from third parties are not reflective of current market conditions. In those instances, the Company may request additional pricing quotes or apply internally developed valuations. However, the number of instances is insignificant and the aggregate change in value of such investments is not materially different from the original prices received.

C. Fair Values for All Financial Instruments by Level 1, 2 and 3

As of December 31, 2023, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 3,040,039,523	\$ 3,209,633,778	\$ 61,226,902	\$ 2,805,772,835	\$ 173,039,786	\$	\$
Preferred Stocks	170,367,839	173,638,875		167,093,781	3,274,058		
Common Stocks	28,055,078	28,055,078	1,326	15,649,000	12,404,752		
Cash Equivalents & Short-term	90,982,344	90,982,344	90,982,344				
Other Invested Assets*	138,170,684	132,816,142		43,808,066	94,362,618		
Commercial Mortgage Loans	216,051,036	240,026,610			216,051,036		
Derivatives	1,792,280	1,792,280		1,792,280			
Separate Account Assets	249,950,272	241,395,409	37,633,722	211,760,856	555,694		
Liabilities:							
General Account Deposit-type Funds	103,964,654	103,964,654			103,964,654		
Separate Account Pension Investment Funds	12,087,915	12,087,915			12,087,915		

*Excludes investments carried on equity method basis

The following methods and assumptions were used to estimate the fair value of these financial assets and liabilities. The fair value of bonds and redeemable preferred stocks is based on methodologies described above.

Separate Account assets include preferred stocks and bonds. The valuation methodologies have been described above. The fair value of surplus notes is based on the methodology described above for bonds.

Notes to the Financial Statements

20. Fair Value Measurements (Continued)

The fair value of general account funds left on deposit with a fixed maturity is the discounted present value using market interest rates consistent with the duration of the related liabilities. The fair value of unallocated funds on deposit is their estimated cash surrender value. Allocated funds on deposit which do not have fixed maturities are carried at the accrued account balance at the reporting date. The fair value for dividend and coupon accumulations is their accrued account balance. The fair value for supplemental contracts not involving life contingencies which provide a periodic payment over a fixed period is their statutory liability.

The estimated fair value for liabilities under pension investment funds is the discounted present value of expected cash flows using market yields. The Company was able to estimate the fair value of all its financial instruments as of December 31, 2023.

- D. Not Practicable to Estimate Fair Value - Not Applicable
- E. Nature and Risk of Investments Reported at NAV - None

21. Other Items

- A. Unusual or Infrequent Items - Not Applicable
- B. Troubled Debt Restructuring - Not Applicable
- C. Other Disclosures - None
- D. Business Interruption Insurance Recoveries - Not Applicable
- E. State Transferable and Non-Transferable Tax Credits - Not Applicable
- F. Subprime-Mortgage-Related Risk Exposure

- (1) Classification of mortgage related securities is primarily based on information from outside data services. Certain characteristics are utilized to determine if a mortgage-backed security has sub-prime exposure.

Typical characteristics of mortgage-backed securities with sub-prime exposure are:

- Low average FICO score (< 650).
- High weighted average coupon relative to other mortgage-backed securities of similar average loan age and issue date.
- High percentage of loans with prepayment penalties (> 50%).
- Prospectus supplement indicates that underwriting standards are not "traditional", particularly with respect to credit and risk. Specific items discussed may include loan-to-value ratios, bankruptcy and foreclosure histories, and debt-to-income ratios.
- Issuer is one of several established sub-prime lenders.
- High percentage of ARM loans are 2/28 or 3/27 hybrid loans.
- High weighted average margin for ARM loans (typically > 5%).
- Very high percentage of full documentation loans (> 75%).
- Very low percentage of non-owner occupied properties (<6%).

Typical characteristics of mortgage-backed securities with Alt-A exposure are:

- Average to very good FICO (> 620).
- Weighted average coupon that is higher than Jumbo/MBS and lower than sub-prime (depends upon loan age and when issued).
- Loans with prepayment penalties are somewhat common (often > 5%, usually <50% of loans).
- Prospectus supplement for the related deal indicates that underwriting standards are not "traditional" but also does not indicate that the loans have high credit risk as described above for sub-prime loans. Many Alt-A deals have the language "Alternative loan trust" mentioned somewhere in either the title/name of the deal or in the summary section or are done on a special "shelf registration".
- Issuer is a well-known national or regional Alt-A lender.
- Low percentage of full documentation loans (< 65%, often less than 30%).
- High percentage of "No Documentation" loans (as high as 30%, sometimes higher).
- High percentage of non-owner occupied properties (> 10%, sometimes as high as 75-100%).

Management Practices

Credit discipline and ongoing surveillance underlie our asset manager's buy/hold/sell decisions for sub-prime and Alt-A securities.

Our analyses include the following:

- Asset screens identify securities with specific and quantifiable risks.
- Hybrid quantitative and qualitative credit models analyze loan-level collateral composition, historical underwriter performance trends, the impact of macroeconomic factors, and issuer risks.
- Security cash flows are estimated by running credit/prepayment model outputs through cash flow waterfall and by stress testing the capital structure under various loss and prepayment scenarios.
- Third party credit, liquidity, and other idiosyncratic risks are assessed as part of a general relative value analysis.
- Surveillance and risk management is ongoing on a security level and includes monthly model calibrations.

- (2) Direct exposure through investments in subprime mortgage loans - None

Notes to the Financial Statements

21. Other Items (Continued)

(3) Direct exposure through other investments

	Actual Cost	Book/Adjusted Carrying Value (Excluding Interest)	Fair Value	Other-Than- Temporary Impairment Losses Recognized
a. Residential mortgage-backed securities	\$ 21,751,615	\$ 24,279,408	\$ 23,215,709	\$ (97,272)
b. Commercial mortgage-backed securities				
c. Collateralized debt obligations				
d. Structured securities	4,909,825	4,532,424	4,220,884	(880)
e. Equity investment in SCAs				
f. Other assets				
g. Total (a+b+c+d+e+f)	\$ 26,661,440	\$ 28,811,832	\$ 27,436,593	\$ (98,152)

(4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage - Not Applicable

G. Retained Assets

- (1) A Wilton Re Access Account, which is an interest-bearing draft account, is one of several payment options available to beneficiaries of the Company's life insurance policies. A Wilton Re Access Account is established in the beneficiaries' name at settlement, which is recorded as a supplemental contract without life contingencies (Liabilities, Surplus and Other Funds, Line 3) in this statement. Accounts are established within one business day of claim settlement and the beneficiary has immediate access to the full value of the account. The Wilton Re Access Account will begin earning interest the day it is established. Interest is compounded daily on the balance at the end of each day and credited to the account monthly. The interest rate was .05% for the duration of 2023.

The Company offers a Wilton Re Access Account as one of several payment options available to beneficiaries of life insurance policies. A Wilton Re Access Account is established when requested by the beneficiary, or if no other option is requested, where allowed. A Wilton Re Access Account provides for unlimited draft writing privileges. Draft re-orders and routine account services are provided at no cost. Fees apply only for services such as copies of drafts or statements, returned drafts and stop payment orders for \$2, \$10 and \$12, respectively, subject to change without notice.

(2)

	In Force			
	As of End of Current Period		As of End of Prior Year	
	Number	Balance	Number	Balance
a. Up to and including 12 months	21	\$ 664,448	44	\$ 1,804,596
b. 13 to 24 months	14	471,077	28	1,758,115
c. 25 to 36 months	11	601,866	23	709,566
d. 37 to 48 months	7	184,195	15	635,194
e. 49 to 60 months	5	140,130	11	281,202
f. Over 60 months	839	20,245,868	919	22,928,303
g. Total (a+b+c+d+e+f)	897	\$ 22,307,584	1,040	\$ 28,116,976

(3)

	Individual		Group	
	Number	Balance/ Amount	Number	Balance/ Amount
a. Number/balance of retained asset accounts at the beginning of the year	1,040	\$ 28,116,975	-	\$ -
b. Number/amount of retained asset accounts issued/added during the year	87	7,247,709		
c. Investment earnings credited to retained asset accounts during the year	XXX	50,006	XXX	
d. Fees and other charges assessed to retained asset accounts during the year	XXX	36	XXX	
e. Number/amount of retained asset accounts transferred to state unclaimed property funds during the year		-		
f. Number/amount of retained asset accounts closed/withdrawn during the year	230	13,107,071		
g. Number/balance of retained asset accounts at the end of the year (a+b+c-d-e-f)	897	22,307,583	-	\$ -

H. Insurance-Linked Securities (ILS) Contracts - Not Applicable

- I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - Not Applicable

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of this financial statement February 29, 2024. Other than discussed below, no material subsequent event has occurred which would require an adjustment or disclosure.

Notes to the Financial Statements

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company?
Yes () No (X)
- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?
Yes () No (X)

Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?
Yes () No (X)
- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?
Yes () No (X)

Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement?
Yes () No (X)

B. Uncollectible Reinsurance

Scottish Re US Inc., a Delaware domiciled life and health reinsurer (Scottish Re), ceased writing new business in 2008. The blocks of reinsurance were managed under the terms of the treaties until continued deterioration of their financial condition forced Scottish Re into receivership in March 2019. On July 6, 2023, the Scottish Re Board of Directors unanimously consented to the entry of a Liquidation Order and waived formal service and hearing on the Motion. The Court issued a Liquidation and Injunction Order on July 18, 2023. Following that order, all reinsurance treaties with Scottish Re were cancelled effective September 30, 2023. Following guidance issued by the NAIC under INT 23-04, *Scottish Re Life Reinsurance Liquidation Questions*, the Company impaired the outstanding paid recoverables and asset transfer receivable. The impaired recoverable was admitted. The impaired receivable was nonadmitted. The write-off associated with these impairments during 2023 are presented below.

The Company did not write off any uncollectible reinsurance during 2022.

- (1) The Company has written off in the current year reinsurance balances due (from the companies listed below) in the amount of \$1,362,962, which is reflected as:

	Amount
a. Claims incurred	\$..... 863,804
b. Claims adjustment expenses incurred
c. Premiums earned
d. Other	499,158
e. Company	
Scottish Re	\$..... 1,362,962

C. Commutation of Reinsurance Reflected in Income and Expenses

The Company has reported in its 2023 operations in the following annual statement classifications relative to the commutation of Scottish Re treaties described above.

The Company did not commute any material ceded reinsurance during the year of 2022.

The company has reported in its operations in the current year as a result of commutation of reinsurance with the companies listed below, amounts that are reflected as:

	Amount
(1) Claims incurred	\$..... 122,479
(2) Claims adjustment expenses incurred
(3) Premiums earned
(4) Other	(1,300,107)
(5) Company	
Scottish Re	\$..... (1,177,628)

Notes to the Financial Statements

23. Reinsurance (Continued)

- D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation - Not Applicable
- E. Reinsurance of Variable Annuity Contracts with an Affiliated Captive Reinsurer - Not Applicable
- F. Reinsurance Agreement with an Affiliated Captive Reinsurer - Not Applicable
- G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework - Not Applicable
- H. Reinsurance Credit
 - (1) Reinsurance contracts subject to A-791 - None
 - (2) Reinsurance contracts not subject to A-791 - None
 - (3) Reinsurance contracts containing features which result in delays in payment - None
 - (4) Reinsurance accounting credit for contracts not subject to A-791 and not yearly renewable term - None
 - (5) Contracts with ceded risk not subject to A-791 accounted for differently under GAAP and SAP - None
 - (6) Explanation of the accounting treatment disclosed in Note 23.H(5) if treated differently for GAAP and SAP - Not Applicable

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A. Method Used to Estimate - Not Applicable
- B. Method Used to Record - Not Applicable
- C. Amount and Percent of Net Retrospective Premiums - Not Applicable
- D. Medical Loss Ratio Rebates Required Pursuant to the Public Health Service Act - Not Applicable
- E. Risk-Sharing Provisions of the Affordable Care Act (ACA)
 - (1) Accident and health insurance premium subject to the Affordable Care Act risk-sharing provisions

Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions? NO

- (2) Impact of Risk-Sharing Provisions of the Affordable Care Act on admitted assets, liabilities and revenue for the current year - Not Applicable
- (3) Roll-forward of prior year ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance - Not Applicable
- (4) Roll-forward of risk corridors asset and liability balances by program benefit year - Not Applicable
- (5) ACA risk corridors receivable as of reporting date - Not Applicable

25. Change in Incurred Losses and Loss Adjustment Expenses

- A. Reasons for Changes in the Provision for Incurred Loss and Loss Adjustment Expenses Attributable to Insured Events of Prior Years

During the year ended December 31, 2023, there was \$149,857 of unfavorable development. The development is generally the result of ongoing analysis of recent loss development trends and reclassification of certain reserve elements. Original estimates are increased or decreased as additional information becomes known regarding individual claims.

- B. Significant Changes in Methodologies and Assumptions Used in Calculating the Liability for Unpaid Losses and Loss Adjustment Expenses - Not Applicable

26. Intercompany Pooling Arrangements - Not Applicable

27. Structured Settlements - Not Applicable

28. Health Care Receivables - None

29. Participating Policies

As of December 31, 2023, 2.7% of in force individual and group life policies were participating policies. The Company accounts for its policyholder dividends in accordance with SSAP No. 51 - Life Contracts. The Company paid dividends in the amount of \$9,893,878 to policyholders in 2023 and did not allocate any additional income to such policyholders.

30. Premium Deficiency Reserves - Not Applicable

31. Reserves for Life Contracts and Annuity Contracts

1. In general, the Company calculates reserves using interpolated terminals plus unearned modal net premium with the immediate payment of claims. In some limited circumstances, the Company reports values provided by other companies using mean reserves. As such, deferred premiums are minimized. Where mean reserves are used, the Company waives deduction of deferred and fractional premiums upon death of the insured. Regardless of which reserving methodology is used, the Company returns any portion of the final premium beyond the date of death and calculates a separate reserve for this amount. Any surrender values in excess of the legally computed reserves are not split out separately.

Reserves for deposit-type funds are equal to deposits received and interest credited to the benefit of contract holders, less withdrawals that represent a return to the contract holder. Tabular interest on deposit-type funds is calculated as the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation.

Claim reserves, including IBNR claims, represent management's estimate of the ultimate liability associated with unpaid policy claims, based upon analysis of past experience. To the extent the ultimate liability differs from the amounts recorded, such differences are reflected in operations when additional information becomes known.

Notes to the Financial Statements

31. Reserves for Life Contracts and Annuity Contracts (Continued)

2. Extra premiums are charged for substandard life policies. These policies are valued using the regular reserve plus either one-half of the extra premium (for flat extras) or the excess of multiple-table reserve over the regular reserve (for table-rated extras). For any substandard annuity contracts for which it maintained appropriate documentation, the Company uses the standard mortality table rates with a constant addition at each valuation date that adjusts the standard mortality table rates equal to the original underwriting estimate. This process results in an extra mortality assumption that over time gradually declines, and substandard reserves eventually grade into standard reserves.
3. At December 31, 2023, the Company had \$648,750,420 of insurance in force in which premiums net of reinsurance were less than the net premiums according to the standard valuation set by the state of domicile. Reserves to cover the above insurance totaled the net amount of \$4,727,792 at year-end 2023.
4. The Tabular Interest has been determined by formula as described in the instructions, adjusted to reflect fractional years of interest for material reinsurance transactions. The Tabular Less Actual Reserve Released calculation and the Tabular Cost have been determined by formula as described in the instructions.
5. For the determination of Tabular Interest on funds not involving life contingencies for each valuation rate of interest, the tabular interest is calculated as the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation, adjusted for any significant reinsurance assumptions or cessions occurring during the year.
6. Details for Other Changes

Item	Total	Industrial Life	Ordinary		Credit Life Group and Individual	Group	
			Life Insurance	Individual Annuities		Supplementary Contracts	Life Insurance
Change in cash flow testing reserves	\$ 35,000,000	\$	\$ 35,000,000	\$	\$	\$	\$
Manual reserve adjustment	6,000,000						6,000,000
Total	\$ 41,000,000	\$	\$ 35,000,000	\$	\$	\$	\$ 6,000,000

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics

A. Individual Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$ -	\$ -	\$ -	\$ -	- %
b. At book value less current surrender charge of 5% or more	2,752,832	-	-	2,752,832	0.192 %
c. At fair value	-	-	-	-	-
d. Total with market value adjustment or at fair value (total of a through c)	2,752,832	-	-	2,752,832	0.192 %
e. At book value without adjustment (minimal or no charge or adjustment)	122,875,365	-	-	122,875,365	8.568 %
(2) Not subject to discretionary withdrawal	1,308,426,511	-	-	1,308,426,511	91.240 %
(3) Total (gross: direct + assumed)	\$ 1,434,054,708	\$ -	\$ -	\$ 1,434,054,708	100.000 %
(4) Reinsurance ceded	1,322,477,847	-	-	1,322,477,847	
(5) Total (net) (3 - 4)	\$ 111,576,861	\$ -	\$ -	\$ 111,576,861	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ -	\$ -	\$ -	\$ -	

B. Group Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$ -	\$ -	\$ -	\$ -	- %
b. At book value less current surrender charge of 5% or more	-	-	-	-	-
c. At fair value	-	-	-	-	-
d. Total with market value adjustment or at fair value (total of a through c)	-	-	-	-	-
e. At book value without adjustment (minimal or no charge or adjustment)	14,240,564	-	-	14,240,564	3.733 %
(2) Not subject to discretionary withdrawal	178,339,586	188,913,611	-	367,253,197	96.267 %
(3) Total (gross: direct + assumed)	\$ 192,580,150	\$ 188,913,611	\$ -	\$ 381,493,761	100.000 %
(4) Reinsurance ceded	787,210	-	-	787,210	
(5) Total (net) (3 - 4)	\$ 191,792,940	\$ 188,913,611	\$ -	\$ 380,706,551	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$ -	\$ -	\$ -	\$ -	

Notes to the Financial Statements

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics (Continued)

C. Deposit-Type Contracts (no life contingencies)

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$ -	\$ 12,087,916	\$ -	\$ 12,087,916	4.964 %
b. At book value less current surrender charge of 5% or more	-	-	-	-	-
c. At fair value	-	-	-	-	-
d. Total with market value adjustment or at fair value (total of a through c)	-	12,087,916	-	12,087,916	4.964
e. At book value without adjustment (minimal or no charge or adjustment)	92,295,153	-	-	92,295,153	37.903
(2) Not subject to discretionary withdrawal	138,728,500	389,733	-	139,118,233	57.132
(3) Total (gross: direct + assumed)	\$ 231,023,653	\$ 12,477,649	\$ -	\$ 243,501,302	100.000 %
(4) Reinsurance ceded	127,058,998	-	-	127,058,998	
(5) Total (net) (3 - 4)	\$ 103,964,655	\$ 12,477,649	\$ -	\$ 116,442,304	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$ -	\$ -	\$ -	\$ -	

D. Reconciliation of Total Annuity Actuarial Reserves and Deposit Fund Liabilities Amounts

	Amount
Life & Accident & Health Annual Statement	
(1) Exhibit 5, Annuities Section, Total (net)	\$ 297,318,031
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	6,051,768
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	103,964,654
(4) Subtotal (1+2+3)	\$ 407,334,453
Separate Accounts Annual Statement	
(5) Exhibit 3, Line 0299999, Column 2	188,913,611
(6) Exhibit 3, Line 0399999, Column 2	-
(7) Policyholder dividend and coupon accumulations	-
(8) Policyholder premiums	-
(9) Guaranteed interest contracts	-
(10) Other contract deposit funds	12,477,649
(11) Subtotal (5+6+7+8+9+10)	\$ 201,391,260
(12) Combined Total (4+11)	\$ 608,725,713

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

A. General Account

	Account Value	Cash Value	Reserve
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value	\$ -	\$ 777,844	\$ 850,858
b. Universal Life	1,030,981,010	1,043,610,243	1,109,925,303
c. Universal Life with Secondary Guarantees	61,250,771	39,158,495	66,397,646
d. Indexed Universal Life	119,399,728	124,530,135	129,432,834
e. Indexed Universal Life with Secondary Guarantees	-	-	-
f. Indexed Life	-	-	-
g. Other Permanent Cash Value Life Insurance	-	394,732,448	480,018,645
h. Variable Life	-	-	-
i. Variable Universal Life	-	-	-
j. Miscellaneous Reserves	-	-	-
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	58,703,648
b. Accidental Death Benefits	XXX	XXX	123,363
c. Disability – Active Lives	XXX	XXX	2,009,439
d. Disability – Disabled Lives	XXX	XXX	32,399,681
e. Miscellaneous Reserves	XXX	XXX	597,031,484
(3) Total (gross: direct + assumed)	1,211,631,509	1,602,809,165	2,476,892,901
(4) Reinsurance Ceded	-	847,188	396,427,518
(5) Total (net) (3) - (4)	\$ 1,211,631,509	\$ 1,601,961,977	\$ 2,080,465,383

B. Separate Account with Guarantees - None

Notes to the Financial Statements

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics (Continued)

- C. Separate Account Nonguaranteed - None
D. Reconciliation of Total Life Insurance Reserves

	Amount
Life & Accident & Health Annual Statement:	
1. Exhibit 5, Life Insurance Section, Total (net)	\$ 1,761,369,589
2. Exhibit 5, Accidental Death Benefits Section, Total (net)	123,352
3. Exhibit 5, Disability – Active Lives Section, Total (net)	1,801,769
4. Exhibit 5, Disability – Disabled Lives Section, Total (net)	21,431,296
5. Exhibit 5, Miscellaneous Reserves Section, Total (net)	295,739,380
6. Subtotal (1+2+3+4+5)	<u>\$ 2,080,465,386</u>
Separate Accounts Annual Statement:	
7. Exhibit 3, Line 0199999, Column 2	–
8. Exhibit 3, Line 0499999, Column 2	–
9. Exhibit 3, Line 0599999, Column 2	–
10. Subtotal (7+8+9)	<u>\$ –</u>
11. Combined Total (6+10)	<u>\$ 2,080,465,386</u>

34. Premiums and Annuity Considerations Deferred and Uncollected - Not Applicable

35. Separate Accounts

A. Separate Account Activity

- (1) The Company utilizes separate accounts to record and account for assets and liabilities for particular lines of business and/or transactions. For the year ended December 31, 2023, the Company reported assets and liabilities from Single Premium Group Annuities (SPGAs) and Experience-rated Annuities into a separate account.
- (2) Separate account assets legally insulated from the general account claims

Product/Transaction	Legally Insulated Assets	Separate Account Assets (Not Legally Insulated)
SPGAs	\$ 13,391,899	\$ 217,409,759
Experience-rated annuities	–	10,280,217
Total	<u>\$ 13,391,899</u>	<u>\$ 227,689,976</u>

- (3) Separate account products that have guarantees backed by the general account - Not Applicable
(4) Discussion of securities lending transactions within the separate account - Not Applicable

B. General Nature and Characteristics of Separate Accounts Business

	Indexed	Nonindexed Guarantee Less than/equal to 4%	Nonindexed Guarantee More than 4%	Nonguaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits for period ending 12/31/2023	\$	\$ 624,057	\$	\$	\$ 624,057
(2) Reserves at 12/31/2023 for accounts with assets at:					
a. Fair value					
b. Amortized cost		12,477,649	188,913,611		201,391,260
c. Total reserves	<u>\$</u>	<u>\$ 12,477,649</u>	<u>\$ 188,913,611</u>	<u>\$</u>	<u>\$ 201,391,260</u>
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal:					
1. With market value adjustment	\$	\$ 12,087,916	\$	\$	\$ 12,087,916
2. At book value without market value adjustment and with current surrender charge of 5% or more					
3. At fair value					
4. At book value without market value adjustment and with current surrender charge less than 5%					
5. Subtotal (1+2+3+4)	<u>\$</u>	<u>\$ 12,087,916</u>	<u>\$</u>	<u>\$</u>	<u>\$ 12,087,916</u>
b. Not subject to discretionary withdrawal		389,733	188,913,611		189,303,344
c. Total (a+b)	<u>\$</u>	<u>\$ 12,477,649</u>	<u>\$ 188,913,611</u>	<u>\$</u>	<u>\$ 201,391,260</u>
(4) Reserves for asset default risk in lieu of AVR	\$	\$	\$	\$	\$

C. Reconciliation of Net Transfers To or (From) Separate Accounts

- (1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement

a. Transfers to Separate Accounts (Page 4, Line 1.4)	\$
b. Transfers from Separate Accounts (Page 4, Line 10)	34,796,091
c. Net transfers to or (from) Separate Accounts (a - b)	<u>\$ (34,796,091)</u>

Notes to the Financial Statements

35. Separate Accounts (Continued)

(2) Reconciling adjustments - Not Applicable

(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement

(1c + 2) = (Page 4, Line 26) \$.....(34,796,091)

36. Loss/Claim Adjustment Expenses

The balance in the liability for unpaid accident and health claim adjustment expenses as of December 31, 2023, and 2022 were \$1,406,895 and \$926,529, respectively.

The Company incurred \$495,950 and paid \$20,420 of claim adjustment expenses in the current year of which all of the paid amount was attributable to insured or covered events of prior years.

The Company does not estimate anticipated salvage and subrogation in its determination of the liability for unpaid claims/losses.

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1. Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?..... YES
- If yes, complete Schedule Y, Parts 1, 1A, 2, and 3.
- 1.2. If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?..... YES
- 1.3. State Regulating?..... ILLINOIS
- 1.4. Is the reporting entity publicly traded or a member of a publicly traded group?..... NO
- 1.5. If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.....
- 2.1. Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?..... YES
- 2.2. If yes, date of change:..... 11/14/2023
- 3.1. State as of what date the latest financial examination of the reporting entity was made or is being made..... 12/31/2020
- 3.2. State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released..... 12/31/2020
- 3.3. State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date)..... 02/09/2022
- 3.4. By what department or departments?
ILLINOIS DEPARTMENT OF INSURANCE
- 3.5. Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?..... N/A
- 3.6. Have all of the recommendations within the latest financial examination report been complied with?..... N/A
- 4.1. During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:.....
- 4.11. sales of new business?..... NO
- 4.12. renewals?..... NO
- 4.2. During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:.....
- 4.21. sales of new business?..... NO
- 4.22. renewals?..... NO
- 5.1. Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?..... NO
- If yes, complete and file the merger history data file with the NAIC.
- 5.2. If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

- 6.1. Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?..... NO
- 6.2. If yes, give full information
- 7.1. Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?..... YES
- 7.2. If yes,
- 7.21. State the percentage of foreign control..... 99.300 %
- 7.22. State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1	2
Nationality	Type of Entity
CANADIAN.....	CORPORATION.....

- 8.1. Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board?..... NO
- 8.2. If response to 8.1 is yes, please identify the name of the DIHC.....
- 8.3. Is the company affiliated with one or more banks, thrifts or securities firms?..... NO
- 8.4. If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

- 8.5. Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company?..... NO
- 8.6. If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule?..... N/A
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
DELOITTE & TOUCHE LLP, 695 E. MAIN STREET, STAMFORD, CT 06901
- 10.1. Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?..... NO
- 10.2. If the response to 10.1 is yes, provide information related to this exemption:
- 10.3. Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?..... NO
- 10.4. If the response to 10.3 is yes, provide information related to this exemption:
- 10.5. Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?..... YES
- 10.6. If the response to 10.5 is no or n/a, please explain.

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
ROBERT L. BUCKNER, CFA, FSA, MAAA, 20 GLOVER AVE., 4TH FLOOR, NORWALK, CT 06850

- 12.1. Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?..... NO
- 12.11 Name of real estate holding company
- 12.12 Number of parcels involved.....
- 12.13 Total book / adjusted carrying value..... \$
- 12.2. If yes, provide explanation

13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1. What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?.....
- 13.2. Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?.....
- 13.3. Have there been any changes made to any of the trust indentures during the year?.....
- 13.4. If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?.....
- 14.1. Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?..... YES
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 - b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 - c. Compliance with applicable governmental laws, rules and regulations;
 - d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 - e. Accountability for adherence to the code.
- 14.11. If the response to 14.1 is no, please explain:

- 14.2. Has the code of ethics for senior managers been amended?..... NO
- 14.21. If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3. Have any provisions of the code of ethics been waived for any of the specified officers?..... NO
- 14.31. If the response to 14.3 is yes, provide the nature of any waiver(s).

- 15.1. Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?..... NO
- 15.2. If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
.....	\$.....

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof?..... YES
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof?..... YES
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person?..... YES

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

FINANCIAL

- 19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)?..... NO
- 20.1. Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
 - 20.11 To directors or other officers..... \$
 - 20.12 To stockholders not officers..... \$
 - 20.13 Trustees, supreme or grand (Fraternal only)..... \$
- 20.2. Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
 - 20.21 To directors or other officers..... \$
 - 20.22 To stockholders not officers..... \$
 - 20.23 Trustees, supreme or grand (Fraternal only)..... \$
- 21.1. Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement?..... NO
- 21.2. If yes, state the amount thereof at December 31 of the current year:
 - 21.21 Rented from others..... \$
 - 21.22 Borrowed from others..... \$
 - 21.23 Leased from others..... \$
 - 21.24 Other..... \$
- 22.1. Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments?..... YES
- 22.2. If answer is yes:
 - 22.21 Amount paid as losses or risk adjustment..... \$ 3,729
 - 22.22 Amount paid as expenses..... \$
 - 22.23 Other amounts paid..... \$
- 23.1. Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?..... NO
- 23.2. If yes, indicate any amounts receivable from parent included in the Page 2 amount..... \$
- 24.1. Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days?..... NO
- 24.2. If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

1	2
Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

- 25.01. Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03)..... YES
- 25.02. If no, give full and complete information, relating thereto
- 25.03. For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
- 25.04. For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions..... \$
- 25.05. For the reporting entity's securities lending program, report amount of collateral for other programs..... \$
- 25.06. Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract?..... N/A
- 25.07. Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%?..... N/A
- 25.08. Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending?..... N/A
- 25.09. For the reporting entity's securities lending program, state the amount of the following as of December 31 of the current year:
 - 25.091. Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2..... \$
 - 25.092. Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2..... \$
 - 25.093. Total payable for securities lending reported on the liability page..... \$ -
- 26.1. Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03)..... YES
- 26.2. If yes, state the amount thereof at December 31 of the current year:
 - 26.21. Subject to repurchase agreements..... \$
 - 26.22. Subject to reverse repurchase agreements..... \$
 - 26.23. Subject to dollar repurchase agreements..... \$
 - 26.24. Subject to reverse dollar repurchase agreements..... \$
 - 26.25. Placed under option agreements..... \$
 - 26.26. Letter stock or securities restricted as to sale - excluding FHLB Capital Stock..... \$
 - 26.27. FHLB Capital Stock..... \$ 15,649,000
 - 26.28. On deposit with states..... \$ 20,669,084
 - 26.29. On deposit with other regulatory bodies..... \$
 - 26.30. Pledged as collateral - excluding collateral pledged to an FHLB..... \$
 - 26.31. Pledged as collateral to FHLB - including assets backing funding agreements..... \$
 - 26.32. Other..... \$
- 26.3. For category (26.26) provide the following:

1	2	3
Nature of Restriction	Description	Amount
		\$

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

- 27.1. Does the reporting entity have any hedging transactions reported on Schedule DB? YES
- 27.2. If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement. NO

Hedging the equity risk of Equity-Indexed Universal Life products

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

- 27.3. Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? NO
- 27.4. If the response to 27.3 is YES, does the reporting entity utilize:
- 27.41 Special accounting provision of SSAP No. 108
- 27.42 Permitted accounting practice
- 27.43 Other accounting guidance
- 27.5. By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following:
- The reporting entity has obtained explicit approval from the domiciliary state.
 - Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
 - Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
 - Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

- 28.1. Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? NO
- 28.2. If yes, state the amount thereof at December 31 of the current year. \$

29. Excluding items in Schedule E- Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the *NAIC Financial Condition Examiners Handbook*? YES

29.01. For agreements that comply with the requirements of the *NAIC Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
U.S. BANK N.A.	209 LASALLE STREET, CHICAGO, IL 60604
THE BANK OF NEW YORK MELLON	ONE WALL STRET, 14TH FL., NEW YORK, NY 10286
THE NORTHERN TRUST COMPANY	50 SOUTH LASALLE STREET, CHICAGO, IL 60603
CITIBANK N.A.	111 WALL STREET, 25TH FL., NEW YORK, NY 10005

29.02. For all agreements that do not comply with the requirements of the *NAIC Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 29.03. Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year? NO

29.04. If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05. Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NEW ENGLAND ASSET MANAGEMENT	U
GUGGENHEIM PARTNERS INVESTMENT MANAGEMENT, LLC	U
VOYA INVESTMENT MANAGEMENT CO., LLC	U
EAGLE POINT CREDIT MANAGEMENT, LLC	U
T. ROWE PRICE ASSOCIATES, INC.	U
40 86 ADVISORS, INC.	U
COHEN & STEERS CAPITAL MANAGEMENT, LLC	U
HILDENE CAPITAL MANAGEMENT, LLC	U
AEGON USA REALTY ADVISORS, LLC	U
PRIMA CAPITAL ADVISORS, LLC	U

- 29.0597. For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's invested assets? YES

- 29.0598. For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? NO

29.06. For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
105900	NEW ENGLAND ASSET MANAGEMENT	KUR85EPS4GQFXTFC130	SEC.	DS
137432	GUGGENHEIM PARTNERS INVESTMENT MANAGEMENT, LLC	549300XWQLVNUK615E79	SEC.	DS
106494	VOYA INVESTMENT MANAGEMENT CO., LLC	L1XJE5NM4QE6WXS12J24	SEC.	DS
163370	EAGLE POINT CREDIT MANAGEMENT, LLC	549300JTV07DRG00U053	SEC.	DS
105496	T. ROWE PRICE ASSCOIATES, INC.	7HTL8AEQSEDX602FBU63	SEC.	DS
107740	40 86 ADVISORS, INC.	549300WH223WQWWQ0D59	SEC.	DS
106266	COHEN & STEERS CAPITAL MANAGEMENT, LLC	FW2PJ66GDB1AYMEK6K90	SEC.	DS
106415	HILDENE CAPITAL MANAGEMENT, LLC	549300NF7JWYDW6DZK26	SEC.	DS
286438	AEGON USA REALTY ADVISORS, LLC	549300021S1WCKH88L44	SEC.	DS
124719	PRIMA CAPITAL ADVISORS, LLC	2459004W4HOGLS179S28	SEC.	DS

30.1. Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? NO

30.2. If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 TOTAL		\$

30.3. For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book / Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
		\$	

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1. Bonds	\$ 3,209,633,777	\$ 3,040,039,523	\$ (169,594,254)
31.2. Preferred Stocks	173,638,875	170,367,840	(3,271,036)
31.3. Totals	\$ 3,383,272,652	\$ 3,210,407,363	\$ (172,865,290)

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

- 31.4. Describe the sources or methods utilized in determining the fair values:
THE MAJORITY OF PRICES ARE OBTAINED ELECTRONICALLY FROM PRICING SERVICES AND INDEX PROVIDERS SUCH AS ICE DATA SERVICES AND REFINITIV. PRICE QUOTES OR SPREADS MAY BE OBTAINED FROM APPROVED BROKER-DEALERS. PRICING DATA IS REVIEWED FOR STALE/MISSING PRICES AND FOR VARIANCES FROM PERIOD TO THE NEXT.
- 32.1. Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D?..... YES.....
- 32.2. If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source?..... NO.....
- 32.3. If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
Competitive or indicative price quotes or spreads may be obtained from broker-dealers who are selected based on their experience with a particular security or security type. Reviews are done for stale prices, for variances period over period and by comparisons to other securities
- 33.1. Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed?..... YES.....
- 33.2. If no, list exceptions:
34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities?..... NO.....
35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
Has the reporting entity self-designated PLGI securities?..... NO.....
36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria?..... NO.....
37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.
Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria?..... NO.....
- 38.1. Does the reporting entity directly hold cryptocurrencies?..... NO.....
- 38.2. If the response to 38.1 is yes, on what schedule are they reported?.....
- 39.1. Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies?..... NO.....
- 39.2. If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
39.21 Held directly.....
39.22 Immediately converted to U.S. dollars.....
- 39.3. If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1	2	3
Name of Cryptocurrency	Immediately Converted to USD, Directly Held, or Both	Accepted for Payment of Premiums

OTHER

- 40.1. Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?..... \$..... 150,054
- 40.2. List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations, and statistical or rating bureaus during the period covered by this statement.

1	2
Name	Amount Paid
AM BEST RATING SERVICES INC.....	\$..... 49,100

- 41.1. Amount of payments for legal expenses, if any?..... \$..... 1,855,015
- 41.2. List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1	2
Name	Amount Paid
LOCKE LORD LLP.....	\$..... 588,238
FAEGRE DRINKER BIDDLE & REATH LLP.....	455,624

- 42.1. Amount of payments for expenditures in connection with matters before legislative bodies, officers, or departments of government, if any?..... \$.....

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

42.2. List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
	\$

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT, AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? YES
- 1.2 If yes, indicate premium earned on U.S. business only \$ 176,674
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$
- 1.31 Reason for excluding:

- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above \$
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance \$ 281,248
- 1.6 Individual policies:
 - Most current three years:
 - 1.61 Total premium earned \$ -
 - 1.62 Total incurred claims \$ -
 - 1.63 Number of covered lives -
 - All years prior to most current three years:
 - 1.64 Total premium earned \$ 176,676
 - 1.65 Total incurred claims \$ 281,248
 - 1.66 Number of covered lives 53
- 1.7 Group policies:
 - Most current three years:
 - 1.71 Total premium earned \$
 - 1.72 Total incurred claims \$
 - 1.73 Number of covered lives -
 - All years prior to most current three years:
 - 1.74 Total premium earned \$
 - 1.75 Total incurred claims \$
 - 1.76 Number of covered lives -

2. Health Test:

	1	2
	Current Year	Prior Year
2.1 Premium Numerator	\$ 22,896	\$ 26,797
2.2 Premium Denominator	\$ 111,878,283	\$ 115,916,815
2.3 Premium Ratio (2.1/2.2)	0.020	0.023
2.4 Reserve Numerator	\$ 8,360,221	\$ 9,369,155
2.5 Reserve Denominator	\$ 2,262,493,786	\$ 2,357,915,275
2.6 Reserve Ratio (2.4/2.5)	0.370 %	0.397 %

- 3.1 Does this reporting entity have Separate Accounts? YES
- 3.2 If yes, has a Separate Accounts statement been filed with this Department? YES
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? \$
- 3.4 State the authority under which Separate Accounts are maintained:
- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? NO
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? NO
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?" \$
- 4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
 - 4.1 Amount of loss reserves established by these annuities during the current year: \$
 - 4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company and Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)
.....	\$

- 5.1 Do you act as a custodian for health savings accounts? NO
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$
- 5.3 Do you act as an administrator for health savings accounts? NO
- 5.4 If yes, please provide the balance of the funds administered as of the reporting date. \$
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? N/A
- 6.2 If the answer to 6.1 is yes, please provide the following:

1	2	3	4	Assets Supporting Reserve Credit		
				5	6	7
Company Name	NAIC Company Code	Domiciliary Jurisdiction	Reserve Credit	Letters of Credit	Trust Agreements	Other
.....	\$	\$	\$	\$

- 7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).
 - 7.1 Direct Premium Written \$ 123,899,670
 - 7.2 Total Incurred Claims \$ 237,568,490
 - 7.3 Number of Covered Lives 199,456

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT, AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?..... YES.....
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?.....

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?..... YES.....
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid..... \$ 5,794,472
- 9.22 Received..... \$
- 10.1 Does the reporting entity write any guaranteed interest contracts?..... NO.....
- 10.2 If yes, what amount pertaining to these items is included in:
- 10.21 Page 3, Line 1..... \$
- 10.22 Page 4, Line 1..... \$
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity:..... \$ 446,545,524
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash..... \$ 2,759,026,299
- 12.12 Stock..... \$ 224,435,172
- 13.1 Does the reporting entity reinsure any Workers Compensation Carve-Out business defined as: Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers compensation insurance..... YES.....
- 13.2 If yes, has the reporting entity completed the Workers Compensation Carve-Out Supplement to the Annual Statement?..... YES.....
- 13.3 If 13.1 is Yes, the amounts of earned premiums and claims incurred in this statement are:

	1	2	3
	Reinsurance Assumed	Reinsurance Ceded	Net Retained
13.31 Earned premium.....	\$ -	\$ -	\$ -
13.32 Paid claims.....	91,108	71,065	20,044
13.33 Claim liability and reserve (beginning of year).....	2,528,899	1,150,919	1,377,981
13.34 Claim liability and reserve (end of year).....	2,955,219	1,507,305	1,447,914
13.35 Incurred claims.....	517,428	427,451	89,977

- 13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	1	2
Attachment Point	Earned Premium	Claim Liability and Reserve
13.41 <\$25,000.....	\$	\$
13.42 \$25,000 – 99,999.....		
13.43 \$100,000 – 249,999.....		
13.44 \$250,000 – 999,999.....		
13.45 \$1,000,000 or more.....		

- 13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools?..... \$

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT, AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Fraternal Benefit Societies Only:

- 14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government?.....
- 15. How often are meetings of the subordinate branches required to be held?
- 16. How are the subordinate branches represented in the supreme or governing body?
- 17. What is the basis of representation in the governing body?
- 18.1 How often are regular meetings of the governing body held?
- 18.2 When was the last regular meeting of the governing body held?.....
- 18.3 When and where will the next regular or special meeting of the governing body be held?
- 18.4 How many members of the governing body attended the last regular meeting?.....
- 18.5 How many of the same were delegates of the subordinate branches?.....
- 19. How are the expenses of the governing body defrayed?
- 20. When and by whom are the officers and directors elected?
- 21. What are the qualifications for membership?
- 22. What are the limiting ages for admission?
- 23. What is the minimum and maximum insurance that may be issued on any one life?
- 24. Is a medical examination required before issuing a benefit certificate to applicants?.....
- 25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation?.....
- 26.1 Are notices of the payments required sent to the members?.....
- 26.2 If yes, do the notices state the purpose for which the money is to be used?.....
- 27. What proportion of first and subsequent year's payments may be used for management expenses?
 - 27.11 First Year.....%
 - 27.12 Subsequent Years.....%
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses?.....
- 28.2 If so, what amount and for what purpose?.....
- 29.1 Does the reporting entity pay an old age disability benefit?.....
- 29.2 If yes, at what age does the benefit commence?.....
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year?.....
- 30.2 If yes, when?
- 31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time?.....
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements.....
- 32.2 If so, was an additional reserve included in Exhibit 5?.....
- 32.3 If yes, explain
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year?.....
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds?.....
- 34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement?.....
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?.....
- 35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	\$.....

FIVE-YEAR HISTORICAL DATA

SHOW AMOUNTS IN WHOLE DOLLARS ONLY, NO CENTS; SHOW PERCENTAGES TO ONE DECIMAL PLACE, I.E., 17.6
\$000 OMITTED FOR AMOUNTS OF LIFE INSURANCE

	1	2	3	4	5
	2023	2022	2021	2020	2019
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary-whole life and endowment (Line 34, Col. 4)	13,578,279	14,176,257	15,349,064	16,131,677	18,193,040
2. Ordinary-term (Line 21, Col. 4, less Line 34, Col. 4)	1,918,213	2,429,683	2,633,659	3,175,209	3,814,266
3. Credit life (Line 21, Col. 6)	—	—	—	—	—
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	108,998	121,724	121,999	125,551	142,201
5. Industrial (Line 21, Col. 2)	318	324	329	339	345
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)	—	—	—	—	—
7. Total (Line 21, Col. 10)	15,605,808	16,727,988	18,105,051	19,432,776	22,149,852
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated					
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary-whole life and endowment (Line 34, Col. 2)	—	433	5	1,365	15,627
9. Ordinary-term (Line 2, Col. 4, less Line 34, Col. 2)	—	—	—	—	—
10. Credit life (Line 2, Col. 6)	—	—	—	—	—
11. Group (Line 2, Col. 9)	2,086	3,203	3,000	3,008	2,112
12. Industrial (Line 2, Col. 2)	—	—	—	—	—
13. Total (Line 2, Col. 10)	2,086	3,636	3,005	4,373	17,739
Premium Income-Lines of Business (Exhibit 1 - Part 1)					
14. Individual life (Line 20.4, Col. 2)	109,324,696	112,807,215	108,902,093	122,682,822	728,223,839
15. Group life (Line 20.4, Col. 3)	1,416,610	1,478,563	1,464,744	904,609	5,785,728
16. Individual annuities (Line 20.4, Col. 4)	231,847	420,143	468,655	(3,460,786)	18,986,658
17. Group annuities (Line 20.4, Col. 5)	772,422	1,129,221	916,105	526,637	38,350,490
18. Accident & Health (Line 20.4, Col. 6)	132,708	81,673	(3,187,351)	75,793	11,170
19. Other lines of business (Line 20.4, Col. 8)	—	—	—	—	—
20. Total	111,878,283	115,916,815	108,564,246	120,729,075	791,357,885
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	4,869,764,130	4,975,310,380	5,304,024,833	5,199,315,953	5,336,114,862
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	4,645,089,094	4,726,493,390	5,065,375,003	4,989,221,256	4,961,156,052
23. Aggregate life reserves (Page 3, Line 1)	2,383,835,184	2,428,043,255	2,533,842,190	2,620,672,369	2,731,273,120
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1	—	—	—	—	—
24. Aggregate A & H reserves (Page 3, Line 2)	79,419,859	87,746,338	95,680,756	106,435,021	110,530,984
25. Deposit-type contract funds (Page 3, Line 3)	103,964,654	114,323,021	120,468,014	128,976,420	136,836,053
26. Asset valuation reserve (Page 3, Line 24.01)	112,074,540	94,761,422	112,160,594	59,059,638	46,207,652
27. Capital (Page 3, Lines 29 & 30)	4,366,173	4,366,173	4,366,173	4,366,173	8,544,395
28. Surplus (Page 3, Line 37)	220,308,863	244,450,815	234,283,657	205,728,523	244,122,931
Cash Flow (Page 5)					
29. Net cash from operations (Line 11)	(81,678,275)	(120,709,377)	(249,330,772)	(159,135,953)	(213,020,936)
Risk-Based Capital Analysis					
30. Total adjusted capital	341,916,484	349,138,868	353,941,790	272,771,419	271,395,103
31. Authorized control level risk-based capital	54,625,307	49,535,814	46,823,989	43,296,657	37,994,385
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No./Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	67.9	69.3	73.4	80.1	82.1
33. Stocks (Lines 2.1 and 2.2)	4.3	4.6	5.1	3.4	3.4
34. Mortgage loans on real estate (Lines 3.1 and 3.2)	5.1	5.4	5.1	5.6	5.6
35. Real estate (Lines 4.1, 4.2 and 4.3)	—	—	—	—	—
36. Cash, cash equivalents and short-term investments (Line 5)	3.3	3.7	2.7	1.9	2.3
37. Contract loans (Line 6)	2.4	2.4	2.4	2.6	2.7
38. Derivatives (Page 2, Line 7)	—	—	—	0.1	—
39. Other invested assets (Line 8)	16.8	14.5	11.1	6.2	3.9
40. Receivables for securities (Line 9)	0.2	0.1	—	—	—
41. Securities lending reinvested collateral assets (Line 10)	—	—	—	—	—
42. Aggregate write-ins for invested assets (Line 11)	—	—	—	—	—
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1)	—	—	—	—	—
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1)	—	—	—	—	—
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1)	—	—	—	—	—
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)	—	—	—	—	—
48. Affiliated mortgage loans on real estate	—	—	—	—	—
49. All other affiliated	—	—	—	—	—
50. Total of above Lines 44 to 49	—	—	—	—	—
51. Total investment in parent included in Lines 44 to 49 above	—	—	—	—	—

FIVE-YEAR HISTORICAL DATA

(CONTINUED)

	1	2	3	4	5
	2023	2022	2021	2020	2019
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	81,721,867	85,927,207	84,339,644	119,278,979	109,266,997
53. Total admitted assets (Page 2, Line 28, Col. 3)	5,112,639,731	5,226,354,576	5,581,825,938	5,498,863,087	5,654,936,588
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	259,940,095	273,209,424	274,761,165	248,382,271	248,849,406
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	(7,891,898)	13,261,086	(1,276,097)	1,416,316	(831,621)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	6,507,352	(43,561,318)	51,678,316	(4,476,673)	1,943,044
57. Total of above Lines 54, 55 and 56	258,555,549	242,909,192	325,163,384	245,321,914	249,960,829
Benefits and Reserve Increase (Page 6)					
58. Total contract/certificate benefits-life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 and 8)	323,016,985	369,941,704	395,862,765	409,203,907	360,092,332
59. Total contract/certificate benefits-A & H (Lines 13 & 14, Col. 6)	(251,875)	(692,741)	(2,074,134)	769,789	(929,407)
60. Increase in life reserves-other than group and annuities (Line 19, Col. 2)	(38,351,173)	(90,315,856)	(74,337,870)	(90,927,229)	355,291,462
61. Increase in A & H reserves (Line 19, Col. 6)	(8,326,482)	(7,934,418)	(10,753,467)	(4,096,755)	(6,543,968)
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)	9,893,878	12,316,413	5,619,583	7,267,532	11,804,867
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23 less Line 6)/(Page 6 Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00	22.5	25.2	24.0	30.5	7.5
64. Lapse percent (ordinary only) [Exhibit of Life Insurance, Column 4, Lines 14 & 15] / ½ (Exhibit of Life Insurance, Column 4, Lines 1 & 21)] x 100.00	6.5	6.6	7.1	7.6	7.0
65. A & H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)	(3,902.4)	(4,685.6)	406.7	(2,062.4)	(5,961.4)
66. A & H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)	-	-	-	-	-
67. A & H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)	390.5	646.7	2.4	774.3	767.3
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims-comprehensive group health (Sch. H, Part 3, Line 3.1, Col. 3)	4,383,521	2,088,340	XXX	XXX	XXX
69. Prior years' claim liability and reserve- comprehensive group health (Sch. H, Part 3, Line 3.2, Col. 3)	1,809,194	(2,042,551)	XXX	XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 3)	12,689,211	17,848,884	XXX	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 3)	30,522,725	39,099,086	XXX	XXX	XXX
Net Gains From Operations After Dividends to Policyholders, Refunds to Members, Federal Income Taxes and Before Realized Capital Gains or (Losses) by Lines of Business (Page 6.x, Line 33)					
72. Individual industrial life (Page 6.1, Col. 2)	-	-	-	-	-
73. Individual whole life (Page 6.1, Col. 3)	1,494,799	(32,628,933)	5,468,788	3,675,648	12,518,450
74. Individual term life (Page 6.1, Col. 4)	(1,206,561)	15,896,023	(2,689,449)	(9,506,783)	(11,404,096)
75. Individual indexed life (Page 6.1, Col. 5)	(279,018)	(5,702,300)	2,200,536	(876,109)	11,661,870
76. Individual universal life (Page 6.1, Col. 6)	(248,261)	53,311,213	5,660,862	2,124,895	25,869,857
77. Individual universal life with secondary guarantees (Page 6.1, Col. 7)	(1,190,534)	14,648,713	(2,126,072)	(3,662,576)	(3,490,659)
78. Individual variable life (Page 6.1, Col. 8)	-	-	-	-	-
79. Individual variable universal life (Page 6.1, Col. 9)	-	-	-	-	-
80. Individual credit life (Page 6.1, Col. 10)	-	-	-	-	-
81. Individual other life (Page 6.1, Col. 11)	(414,777)	6,970,428	(1,018,585)	663,222	2,189,366
82. Individual YRT mortality risk only (Page 6.1, Col. 12)	-	-	-	-	-
83. Group whole life (Page 6.2, Col. 2)	434,319	(3,999,213)	1,869,039	(663,791)	2,826,031
84. Group term life (Page 6.2, Col. 3)	132,792	(1,317,367)	956,292	(1,348,855)	(268,881)
85. Group universal life (Page 6.2, Col. 4)	-	-	-	-	(1,478,975)
86. Group variable life (Page 6.2, Col. 5)	-	-	-	-	-
87. Group variable universal life (Page 6.2, Col. 6)	-	-	-	-	-
88. Group credit life (Page 6.2, Col. 7)	-	-	-	-	-
89. Group other life (Page 6.2, Col. 8)	-	-	-	133	-
90. Group YRT mortality risk only (Page 6.2, Col. 9)	-	-	-	-	-
91. Individual deferred fixed annuities (Page 6.3, Col. 2)	443,511	(8,308,318)	(3,330,974)	314,208	(37,667,114)
92. Individual deferred indexed annuities (Page 6.3, Col. 3)	(10,559)	82,440	(1,864)	(8,707)	29,410
93. Individual deferred variable annuities with guarantees (Page 6.3, Col. 4)	-	-	-	-	-
94. Individual deferred variable annuities without guarantees (Page 6.3, Col. 5)	-	-	-	-	-
95. Individual life contingent payout (immediate and annuitization) (Page 6.3, Col. 6)	1,520,314	(12,108,435)	581,624	(452,164)	23,793,253
96. Individual other annuities (Page 6.3, Col. 7)	(173,746)	3,550,644	(533,926)	(160,774)	1,342,308
97. Group deferred fixed annuities (Page 6.4, Col. 2)	(146,080)	4,168,686	(1,170,315)	372,842	21,849,855
98. Group deferred indexed annuities (Page 6.4, Col. 3)	-	-	-	-	-
99. Group deferred variable annuities with guarantees (Page 6.4, Col. 4)	-	-	-	-	-
100. Group deferred variable annuities without guarantees (Page 6.4, Col. 5)	-	-	-	-	-
101. Group life contingent payout (immediate and annuitization) (Page 6.4, Col. 6)	(995,939)	11,981,706	(448,887)	(1,828,414)	(39,550,911)
102. Group other annuities (Page 6.4, Col. 7)	42,682	(1,111,266)	253,853	(1,789)	(4)
103. A & H-comprehensive individual (Page 6.5, Col. 2)	11,098	(374,498)	31,915	(26,267)	82,957
104. A & H-comprehensive group (Page 6.5, Col. 3)	26,435	(1,289,562)	(669,586)	(396,026)	588,186
105. A & H-Medicare supplement (Page 6.5, Col. 4)	(4,837)	207,092	(38,996)	41,765	130,421
106. A & H-vision only (Page 6.5, Col. 5)	-	-	-	(3,709)	-
107. A & H-dental only (Page 6.5, Col. 6)	-	-	-	-	-
108. A & H-Federal employees health benefits plan (Page 6.5, Col. 7)	-	-	-	-	-
109. A & H-Title XVIII Medicare (Page 6.5, Col. 8)	-	-	-	-	-
110. A & H-Title XIX Medicaid (Page 6.5, Col. 9)	-	-	-	-	-
111. A & H-credit (Page 6.5, Col. 10)	-	-	-	-	-
112. A & H-disability income (Page 6.5, Col. 11)	(5,382)	(84,802)	(64,917)	93,611	443,656
113. A & H-long-term care (Page 6.5, Col. 12)	-	-	-	-	-
114. A & H-other (Page 6.5, Col. 13)	(93,792)	610,437	295,867	(365,204)	(305,096)
115. Aggregate of all other lines of business (Page 6, Col. 8)	-	-	-	-	-
116. Fraternal (Page 6, Col. 7)	-	-	-	-	-
117. Total (Page 6, Col. 1)	(663,536)	44,502,688	5,225,205	(12,014,844)	9,159,884

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3—Accounting Changes and Correction of Errors?
If no, please explain

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

GRAND TOTAL DURING THE YEAR 2023



LIFE INSURANCE (STATE PAGE)^(b)

NAIC Group Code: 4213

NAIC Company Code: 62413

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other	7 Total (Col. 3+4+5+6)	8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial	-	-	-	-	-	-	-	-	-	-	-	-
2. Whole	13,568,492	-	2,438,130	563,761	7,607,744	-	10,609,635	18,696,603	1,335,936	6,905,837	-	26,938,376
3. Term	15,219,852	-	32,921	2,489	7,291	-	42,701	16,769,834	42,590	879,145	-	17,691,570
4. Indexed	-	-	-	-	-	-	-	-	-	-	-	-
5. Universal	88,373,726	-	-	-	(267)	-	(267)	205,973,855	265,074	30,658,948	173,364	237,071,240
6. Universal with secondary guarantees	10,128,668	-	-	-	-	-	-	22,444,914	36,747	1,695,045	18,677	24,195,383
7. Variable	-	-	-	-	-	-	-	-	-	-	-	-
8. Variable universal	-	-	-	-	-	-	-	-	-	-	-	-
9. Credit	-	-	-	-	-	-	-	-	-	-	-	-
10. Other (f)	-	-	-	-	-	-	-	-	-	3,660	-	3,660
11. Total Individual Life	127,290,737	-	2,471,051	566,250	7,614,768	-	10,652,069	263,885,206	1,680,347	40,142,635	192,041	305,900,229
Group Life												
12. Whole	4,363	-	-	-	-	-	-	42,099	-	-	-	42,099
13. Term	5,389,994	-	-	-	-	-	-	10,560,865	-	-	-	10,560,865
14. Universal	-	-	-	-	-	-	-	-	-	-	-	-
15. Variable	-	-	-	-	-	-	-	-	-	-	-	-
16. Variable universal	-	-	-	-	-	-	-	-	-	-	-	-
17. Credit	-	-	-	-	-	-	-	-	-	-	-	-
18. Other (f)	-	-	-	-	-	-	-	-	-	-	-	-
19. Total Group Life	5,394,357	-	-	-	-	-	-	10,602,964	-	-	-	10,602,964
Individual Annuities												
20. Fixed	907,862	-	-	-	-	-	-	9,745,997	-	8,866,682	-	18,612,680
21. Indexed	-	-	-	-	-	-	-	-	-	-	-	-
22. Variable with guarantees	-	-	-	-	-	-	-	-	-	-	-	-
23. Variable without guarantees	-	-	-	-	-	-	-	-	-	-	-	-
24. Life contingent payout	-	-	-	-	-	-	-	67,919,712	-	-	-	67,919,712
25. Other (f)	-	-	-	-	-	-	-	7,799,775	-	-	-	7,799,775
26. Total Individual Annuities	907,862	-	-	-	-	-	-	85,465,485	-	8,866,682	-	94,332,167
Group Annuities												
27. Fixed	106	-	-	-	-	-	-	-	-	-	-	-
28. Indexed	-	-	-	-	-	-	-	-	-	-	-	-
29. Variable with guarantees	-	-	-	-	-	-	-	-	-	-	-	-
30. Variable without guarantees	-	-	-	-	-	-	-	-	-	-	-	-
31. Life contingent payout	-	-	-	-	-	-	-	-	-	-	-	-
32. Other (f)	181,638	-	-	-	-	-	-	42,759,779	-	-	-	42,759,779
33. Total Group Annuities	181,744	-	-	-	-	-	-	42,759,779	-	-	-	42,759,779
Accident and Health												
34. Comprehensive individual (d)	1,918	-	-	-	-	-	-	XXX	XXX	XXX	12,722	12,722
35. Comprehensive group (d)	21,799	-	-	-	-	-	-	XXX	XXX	XXX	225,293	225,293
36. Medicare Supplement (d)	154,879	-	-	-	-	-	-	XXX	XXX	XXX	264,033	264,033
37. Vision only (d)	-	-	-	-	-	-	-	XXX	XXX	XXX	-	-
38. Dental only (d)	-	-	-	-	-	-	-	XXX	XXX	XXX	-	-
39. Federal Employees Health Benefits Plan (d)	-	-	-	-	-	-	-	XXX	XXX	XXX	-	-
40. Title XVIII Medicare (d)	(e)	-	-	-	-	-	-	XXX	XXX	XXX	-	-
41. Title XIX Medicaid (d)	-	-	-	-	-	-	-	XXX	XXX	XXX	-	-
42. Credit A&H	-	-	-	-	-	-	-	XXX	XXX	XXX	-	-
43. Disability income (d)	358,425	-	-	-	-	-	-	XXX	XXX	XXX	1,164,935	1,164,935
44. Long-term care (d)	1,632	-	-	-	-	-	-	XXX	XXX	XXX	(293)	(293)
45. Other health (d)	13,439,140	-	-	-	-	-	-	XXX	XXX	XXX	13,680,481	13,680,481
46. Total Accident and Health	13,977,793	-	-	-	-	-	-	XXX	XXX	XXX	15,347,171	15,347,171
47. Total	147,752,493 (c)	-	2,471,051	566,250	7,614,768	-	10,652,069	402,713,434	1,680,347	49,009,317	15,539,212	468,942,310

24.GT

LIFE INSURANCE (STATE PAGE) (CONTINUED)^(b)

Line of Business	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit						
	13 Incurred During Current Year	Claims Settled During Current Year								22 Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)		
		Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23 Number of Pols/Certs	24 Amount	25 Number of Pols/Certs	26 Amount	27 Number of Pols/Certs	28 Amount	
		14 Number of Pols/Certs	15 Amount	16 Number of Pols/Certs	17 Amount	18 Number of Pols/Certs	19 Amount	20 Number of Pols/Certs	21 Amount								
Individual Life																	
1. Industrial	14,577,650	-	-	-	-	-	-	-	-	-	-	-	(19)	(6,000)	1,131	318,000	
2. Whole	13,582,849	414	20,032,539	-	-	-	-	414	20,032,539	8,777,044	-	-	4,987	(10,178,000)	52,215	661,188,000	
3. Term	12,387,546	345	16,812,424	-	-	-	-	345	16,812,424	4,377,407	-	-	(12,430)	(344,296,000)	23,318	1,401,074,000	
4. Indexed	11,569,868	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
5. Universal	176,157,062	4,279	206,238,929	-	-	-	-	4,279	206,238,929	50,641,720	-	-	(5,873)	(685,420,183)	115,597	12,030,910,283	
6. Universal with secondary guarantees	22,481,660	464	22,481,660	-	-	-	-	464	22,481,660	-	-	-	(597)	(65,204,000)	10,913	1,329,165,000	
7. Variable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
8. Variable universal	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
9. Credit	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
10. Other (f)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
11. Total Individual Life	250,756,635	5,502	265,565,553	-	-	-	-	5,502	265,565,553	63,796,171	-	-	(13,932)	(1,105,104,183)	203,174	15,422,655,283	
Group Life																	
12. Whole	75,650	13	42,099	-	-	-	-	13	42,099	-	-	-	-	94	805	550	
13. Term	10,527,314	65	10,560,865	-	-	-	-	65	10,560,865	-	49	2,086,000	219	31,697	1,024	83,665	
14. Universal	-	-	-	-	-	-	-	-	-	-	-	-	(440)	(12,757,792)	5,832	110,999,785	
15. Variable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
16. Variable universal	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
17. Credit	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
18. Other (f)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
19. Total Group Life	10,602,964	78	10,602,964	-	-	-	-	78	10,602,964	-	49	2,086,000	(221)	(12,726,001)	7,661	111,084,000	
Individual Annuities																	
20. Fixed	1,891,852	15	9,745,997	-	-	-	-	15	9,745,997	-	-	-	(381)	(6,013,258)	4,301	80,357,117	
21. Indexed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
22. Variable with guarantees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
23. Variable without guarantees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
24. Life contingent payout	82,863,487	124	67,919,712	-	-	-	-	124	67,919,712	175,931	-	-	(42)	-	246	21,429,470	
25. Other (f)	-	12	7,799,775	-	-	-	-	12	7,799,775	-	-	-	-	-	-	-	
26. Total Individual Annuities	84,755,339	151	85,465,485	-	-	-	-	151	85,465,485	175,931	-	-	(423)	(6,013,258)	4,547	101,786,587	
Group Annuities																	
27. Fixed	221	-	-	-	-	-	-	-	-	-	-	-	(76)	6,466	657	150,148	
28. Indexed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
29. Variable with guarantees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
30. Variable without guarantees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
31. Life contingent payout	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
32. Other (f)	42,759,559	115	42,759,779	-	-	-	-	115	42,759,779	-	-	-	-	-	-	-	
33. Total Group Annuities	42,759,779	115	42,759,779	-	-	-	-	115	42,759,779	-	-	-	(76)	6,466	657	150,148	
Accident and Health																	
34. Comprehensive individual (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	5	1,918	
35. Comprehensive group (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	(2)	9	21,799	
36. Medicare Supplement (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	(24)	(62,495)	56	160,217	
37. Vision only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-	
38. Dental only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-	
39. Federal Employees Health Benefits Plan (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-	
40. Title XVIII Medicare (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-	
41. Title XIX Medicaid (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-	
42. Credit A&H	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-	
43. Disability income (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	(62)	(7,161)	367	362,046	
44. Long-term care (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	(1)	(510)	3	1,955	
45. Other health (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	(2,483)	(1,025,314)	31,855	13,599,788	
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	(2,570)	(1,095,482)	32,295	14,147,723	
47. Total	388,874,717	5,846	404,393,781	-	-	-	-	5,846	404,393,781	63,972,102	49	2,086,000	(17,222)	(1,124,932,458)	248,334	15,649,823,740	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$- , current year \$- ; Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$- , current year \$-

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: - 2) covering number of lives: - 3) face amount: \$-

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$2,748,430 Group: \$- Total: \$2,748,430

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products - and number of persons insured under indemnity only products (6,661)

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$-

(f) Certain Separate Account products are included in "Other" product categories in the table(s) above:

1. Individual Life - Other includes the following amounts related to Separate Account policies: Column 1) \$- Column 7) \$- Column 12) \$-
2. Group Life - Other includes the following amounts related to Separate Account policies: Column 1) \$- Column 7) \$- Column 12) \$-
3. Individual Annuities - Other includes the following amounts related to Separate Account policies: Column 1) \$- Column 7) \$- Column 12) \$-
4. Group Annuities - Other includes the following amounts related to Separate Account policies: Column 1) \$- Column 7) \$- Column 12) \$-

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	7 Number of Policies	8 Number of Certificates	9 Amount of Insurance	
1. In force end of prior year	1,150	324	229,647	16,605,940	-	-	892	6,941	121,724	16,727,988
2. Issued during year	-	-	-	-	-	-	-	49	2,086	2,086
3. Reinsurance assumed	-	-	-	-	-	-	-	-	-	-
4. Revived during year	-	-	682	41,735	-	-	-	86	318	42,053
5. Increased during year (net)	-	-	-	181,767	-	-	-	63	2,528	184,295
6. Subtotals, Lines 2 to 5	-	-	682	223,502	-	-	-	198	4,932	228,434
7. Additions by dividends during year	XXX	-	XXX	-	XXX	-	XXX	XXX	-	-
8. Aggregate write-ins for increases	-	-	-	-	-	-	-	-	-	-
9. Totals (Lines 1 and 6 to 8)	1,150	324	230,329	16,829,442	-	-	892	7,139	126,656	16,956,422
Deductions during year:										
10. Death	2	2	5,280	256,864	-	-	XXX	105	2,795	259,661
11. Maturity	16	4	827	4,913	-	-	XXX	3	6	4,923
12. Disability	-	-	-	-	-	-	XXX	-	-	-
13. Expiry	1	-	232	26,663	-	-	-	5	203	26,866
14. Surrender	-	-	6,051	606,323	-	-	-	3	58	606,381
15. Lapse	-	-	2,761	435,606	-	-	-	254	14,596	450,202
16. Conversion	-	-	-	-	-	-	XXX	XXX	XXX	-
17. Decreased (net)	-	-	63	2,581	-	-	-	-	-	2,581
18. Reinsurance	-	-	-	-	-	-	-	-	-	-
19. Aggregate write-ins for decreases	-	-	-	-	-	-	-	-	-	-
20. Totals (Lines 10 to 19)	19	6	15,214	1,332,950	-	-	-	370	17,658	1,350,614
21. In force end of year (b) (Line 9 minus Line 20)	1,131	318	215,115	15,496,492	-	-	892	6,769	108,998	15,605,808
22. Reinsurance ceded end of year	XXX	-	XXX	2,567,665	XXX	-	XXX	XXX	48,427	2,616,092
23. Line 21 minus Line 22	XXX	318	XXX	12,928,827	XXX	(a)	XXX	XXX	60,571	12,989,716
Details of Write-Ins										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page										
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page										
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above)										

Life, Accident and Health Companies Only:

(a) Group \$; Individual \$

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates , Amount \$, Additional accidental death benefits included in life certificates were in amount \$ Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? If not, how are such expenses met?

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1	2	3	4
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance
24. Additions by dividends.....	XXX	-	XXX	212,083
25. Other paid-up insurance.....	-	-	23,045	157,861
26. Debit ordinary insurance.....	XXX	XXX	-	-

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
	1	2	3	4
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance
Term Insurance Excluding Extended Term Insurance				
27. Term policies-decreasing.....	-	-	-	-
28. Term policies-other.....	-	-	13,487	1,353,562
29. Other term insurance-decreasing.....	XXX	-	XXX	-
30. Other term insurance.....	XXX	-	XXX	497,449
31. Totals, (Lines 27 to 30).....	-	-	13,487	1,851,011
Reconciliation to Lines 2 and 21:				
32. Term additions.....	XXX	-	XXX	-
33. Totals, extended term insurance.....	XXX	XXX	6,599	67,201
34. Totals, whole life and endowment.....	-	-	195,029	13,578,279
35. Totals (Lines 31 to 34).....	-	-	215,115	15,496,491

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
	1	2	3	4
	Non-Participating	Participating	Non-Participating	Participating
36. Industrial.....	-	-	318	-
37. Ordinary.....	-	-	15,074,212	422,280
38. Credit Life (Group and Individual).....	-	-	-	-
39. Group.....	2,086	-	105,537	3,461
40. Totals (Lines 36 to 39).....	2,086	-	15,180,067	425,741

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1	2	3	4
	Number of Individual Policies and Group Certificates	Amount of Insurance	Number of Certificates	Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies.....	XXX	-	XXX	2,086
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis.....	-	XXX	-	XXX
43. Federal Employees' Group Life Insurance included in Line 21.....	-	-	-	-
44. Servicemen's Group Life Insurance included in Line 21.....	-	-	-	-
45. Group Permanent Insurance included in Line 21.....	-	-	-	-

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies.....	160,018
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc. policies and riders included above.....	NONE
47.1.....	
47.2.....	

POLICIES WITH DISABILITY PROVISIONS

Disability Provision	Industrial		Ordinary		Credit		Group	
	1	2	3	4	5	6	7	8
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Certificates	Amount of Insurance
48. Waiver of Premium.....	-	-	6,037	252,225	-	-	-	-
49. Disability Income.....	-	-	52	74	-	-	-	-
50. Extended Benefits.....	-	-	XXX	XXX	-	-	-	-
51. Other.....	-	-	-	-	-	-	-	-
52. Total.....	-	(a)	6,089	(a) 252,299	-	(a)	-	(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	323	279	8	106
2. Issued during year	4	10	-	-
3. Reinsurance assumed	-	-	-	-
4. Increased during year (net)	9	2	-	-
5. Total (Lines 1 to 4)	336	291	8	106
Deductions during year:				
6. Decreased (net)	26	28	2	(12)
7. Reinsurance ceded	-	-	-	-
8. Totals (Lines 6 and 7)	26	28	2	(12)
9. In force end of year (line 5 minus line 8)	310	263	6	118
10. Amount on deposit	176,191	(a) 31,168,766	117,282	(a) 5,169,989
11. Income now payable	303	233	3	118
12. Amount of income payable	(a) 1,072,081	(a) 1,743,849	(a) 2,616	(a) 1,421,963

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	293	4,676	811	10,372
2. Issued during year	5	-	-	-
3. Reinsurance assumed	-	-	-	-
4. Increased during year (net)	-	-	-	-
5. Totals (Lines 1 to 4)	298	4,676	811	10,372
Deductions during year:				
6. Decreased (net)	556	381	109	87
7. Reinsurance ceded	(510)	-	-	-
8. Totals (Lines 6 and 7)	46	381	109	87
9. In force end of year (line 5 minus line 8)	252	4,295	702	10,285
Income now payable:				
10. Amount of income payable	(a) 2,047,535	XXX	XXX	(a) 46,236,418
Deferred fully paid:				
11. Account balance	XXX	(a) 26,325,292	XXX	(a) -
Deferred not fully paid:				
12. Account balance	XXX	(a) 70,933,006	XXX	(a) 14,455,935

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	-	-	-	-	21	13,697
2. Issued during year	-	-	-	-	-	-
3. Reinsurance assumed	-	-	-	-	-	-
4. Increased during year (net)	-	XXX	-	XXX	2	XXX
5. Totals (Lines 1 to 4)	-	XXX	-	XXX	23	XXX
Deductions during year:						
6. Conversions	-	XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	-	XXX	-	XXX	-	XXX
8. Reinsurance ceded	-	XXX	-	XXX	-	XXX
9. Totals (Lines 6 to 8)	-	XXX	-	XXX	-	XXX
10. In force end of year (line 5 minus line 9)	-	(a) -	-	(a) -	23	(a) 10,065

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year	1,375	15,249
2. Issued during year	-	-
3. Reinsurance assumed	-	-
4. Increased during year (net)	-	-
5. Totals (Lines 1 to 4)	1,375	15,249
Deductions during year:		
6. Decreased (net)	127	507
7. Reinsurance ceded	-	-
8. Totals (Lines 6 and 7)	127	507
9. In force end of year (line 5 minus line 8)	1,248	14,742
10. Amount of account balance	(a) 41,374,614	(a) 26,251,285

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

		1
		Amount
1.	Reserve as of December 31, prior year.....	217,548,497
2.	Current year's realized pre-tax capital gains/(losses) of \$ (46,761) transferred into the reserve net of taxes of \$ (9,817).....	(36,944)
3.	Adjustment for current year's liability gains/(losses) released from the reserve.....	
4.	Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	217,511,553
5.	Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	22,812,964
6.	Reserve as of December 31, current year (Line 4 minus Line 5).....	194,698,589

AMORTIZATION

Year of Amortization		1	2	3	4
		Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/ (Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1+2+3)
1.	2023	22,385,067	427,897		22,812,964
2.	2024	20,187,222	418,907		20,606,129
3.	2025	18,317,977	301,928		18,619,905
4.	2026	17,082,066	258,078		17,340,144
5.	2027	15,980,329	215,126		16,195,455
6.	2028	15,117,420	167,728		15,285,148
7.	2029	14,247,331	133,907		14,381,238
8.	2030	13,361,229	105,303		13,466,532
9.	2031	12,304,863	76,431		12,381,294
10.	2032	11,470,075	49,310		11,519,385
11.	2033	10,879,480	18,808		10,898,288
12.	2034	10,581,447	(14,852)		10,566,595
13.	2035	9,707,958	(46,867)		9,661,091
14.	2036	8,117,302	(79,748)		8,037,554
15.	2037	6,305,246	(120,789)		6,184,457
16.	2038	4,441,962	(155,088)		4,286,874
17.	2039	2,635,306	(177,169)		2,458,137
18.	2040	1,345,109	(173,473)		1,171,636
19.	2041	907,355	(173,957)		733,398
20.	2042	759,842	(171,717)		588,125
21.	2043	679,342	(171,021)		508,321
22.	2044	548,166	(163,788)		384,378
23.	2045	457,927	(149,631)		308,296
24.	2046	258,222	(134,017)		124,205
25.	2047	84,461	(121,718)		(37,257)
26.	2048	(53,934)	(104,648)		(158,582)
27.	2049	(174,944)	(87,828)		(262,772)
28.	2050	(217,925)	(69,599)		(287,524)
29.	2051	(126,730)	(51,371)		(178,101)
30.	2052	(40,674)	(33,143)		(73,817)
31.	2053 and Later		(9,943)		(9,943)
32.	Total (Lines 1 to 31)	217,548,497	(36,944)		217,511,553

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	23,694,237	2,355,405	26,049,642	726,150	67,985,631	68,711,781	94,761,422
2. Realized capital gains/(losses) net of taxes-General Account.....	(7,468,969)	-	(7,468,969)	(7,702)	-	(7,702)	(7,476,671)
3. Realized capital gains/(losses) net of taxes-Separate Accounts.....	-	-	-	-	-	-	-
4. Unrealized capital gains/(losses) net of deferred taxes-General Account.....	5,887,962	-	5,887,962	(149,542)	2,416,386	2,266,844	8,154,806
5. Unrealized capital gains/(losses) net of deferred taxes-Separate Accounts.....	-	-	-	-	-	-	-
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....	-	-	-	-	-	-	-
7. Basic contribution.....	10,340,037	379,997	10,720,034	-	42,638	42,638	10,762,672
8. Accumulated balances (Lines 1 through 5 - 6 + 7).....	32,453,267	2,735,402	35,188,669	568,906	70,444,655	71,013,561	106,202,230
9. Maximum reserve.....	46,149,257	2,142,095	48,291,352	2,564,729	102,834,441	105,399,170	153,690,522
10. Reserve objective.....	28,678,970	1,654,072	30,333,042	2,508,393	102,722,347	105,230,740	135,563,782
11. 20% of (Line 10 - Line 8).....	(754,859)	(216,266)	(971,125)	387,897	6,455,538	6,843,436	5,872,311
12. Balance before transfers (Lines 8 + 11).....	31,698,408	2,519,136	34,217,544	956,803	76,900,193	77,856,997	112,074,540
13. Transfers.....	377,041	(377,041)	-	-	-	-	-
14. Voluntary contribution.....	-	-	-	-	-	-	-
15. Adjustment down to maximum/up to zero.....	-	-	-	-	-	-	-
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	32,075,449	2,142,095	34,217,544	956,803	76,900,193	77,856,997	112,074,540

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
LONG-TERM BONDS												
1		Exempt Obligations.....	109,426,222	XXX	XXX	109,426,222	-	-	-	-	-	-
2.1	1	NAIC Designation Category 1.A.....	322,293,239	XXX	XXX	322,293,239	0.0002	64,459	0.0007	225,605	0.0013	418,981
2.2	1	NAIC Designation Category 1.B.....	105,158,593	XXX	XXX	105,158,593	0.0004	42,063	0.0011	115,674	0.0023	241,865
2.3	1	NAIC Designation Category 1.C.....	118,651,841	XXX	XXX	118,651,841	0.0006	71,191	0.0018	213,573	0.0035	415,281
2.4	1	NAIC Designation Category 1.D.....	233,542,805	XXX	XXX	233,542,805	0.0007	163,480	0.0022	513,794	0.0044	1,027,588
2.5	1	NAIC Designation Category 1.E.....	165,384,010	XXX	XXX	165,384,010	0.0009	148,846	0.0027	446,537	0.0055	909,612
2.6	1	NAIC Designation Category 1.F.....	359,206,470	XXX	XXX	359,206,470	0.0011	395,127	0.0034	1,221,302	0.0068	2,442,604
2.7	1	NAIC Designation Category 1.G.....	382,435,229	XXX	XXX	382,435,229	0.0014	535,409	0.0042	1,606,228	0.0085	3,250,699
2.8		Subtotal NAIC 1 (2.1 + 2.2 + 2.3 + 2.4 + 2.5 + 2.6 + 2.7).....	1,686,672,187	XXX	XXX	1,686,672,187	XXX	1,420,575	XXX	4,342,714	XXX	8,706,631
3.1	2	NAIC Designation Category 2.A.....	403,493,359	XXX	XXX	403,493,359	0.0021	847,336	0.0063	2,542,008	0.0105	4,236,680
3.2	2	NAIC Designation Category 2.B.....	584,989,958	XXX	XXX	584,989,958	0.0025	1,462,475	0.0076	4,445,924	0.0127	7,429,372
3.3	2	NAIC Designation Category 2.C.....	286,021,852	XXX	XXX	286,021,852	0.0036	1,029,679	0.0108	3,089,036	0.0180	5,148,393
3.4	2	Subtotal NAIC 2 (3.1 + 3.2 + 3.3).....	1,274,505,169	XXX	XXX	1,274,505,169	XXX	3,339,490	XXX	10,076,968	XXX	16,814,446
4.1	3	NAIC Designation Category 3.A.....	39,555,230	XXX	XXX	39,555,230	0.0069	272,931	0.0183	723,861	0.0262	1,036,347
4.2	3	NAIC Designation Category 3.B.....	72,043,982	XXX	XXX	72,043,982	0.0099	713,235	0.0264	1,901,961	0.0377	2,716,058
4.3	3	NAIC Designation Category 3.C.....	138,965,332	XXX	XXX	138,965,332	0.0131	1,820,446	0.0350	4,863,787	0.0500	6,948,267
4.4		Subtotal NAIC 3 (4.1 + 4.2 + 4.3).....	250,564,544	XXX	XXX	250,564,544	XXX	2,806,612	XXX	7,489,608	XXX	10,700,672
5.1	4	NAIC Designation Category 4.A.....	29,170,206	XXX	XXX	29,170,206	0.0184	536,732	0.0430	1,254,319	0.0615	1,793,968
5.2	4	NAIC Designation Category 4.B.....	18,137,861	XXX	XXX	18,137,861	0.0238	431,681	0.0555	1,006,651	0.0793	1,438,332
5.3	4	NAIC Designation Category 4.C.....	31,894,407	XXX	XXX	31,894,407	0.0310	988,727	0.0724	2,309,155	0.1034	3,297,882
5.4		Subtotal NAIC 4 (5.1 + 5.2 + 5.3).....	79,202,474	XXX	XXX	79,202,474	XXX	1,957,139	XXX	4,570,125	XXX	6,530,182
6.1	5	NAIC Designation Category 5.A.....	2,489,850	XXX	XXX	2,489,850	0.0472	117,521	0.0846	210,641	0.1410	351,069
6.2	5	NAIC Designation Category 5.B.....	335,073	XXX	XXX	335,073	0.0663	22,215	0.1188	39,807	0.1980	66,344
6.3	5	NAIC Designation Category 5.C.....	-	XXX	XXX	-	0.0836	-	0.1498	-	0.2496	-
6.4		Subtotal NAIC 5 (6.1 + 6.2 + 6.3).....	2,824,923	XXX	XXX	2,824,923	XXX	139,736	XXX	250,448	XXX	417,413
7	6	NAIC 6.....	171,709	XXX	XXX	171,709	0.0000	-	0.2370	40,695	0.2370	40,695
8		Total Unrated Multi-Class Securities Acquired by Conversion.....	-	XXX	XXX	-	XXX	-	XXX	-	XXX	-
9		Total Long-Term Bonds (Sum of Lines 1+2.8+3.4+4.4+5.4+6.4+7+8).....	3,403,367,228	XXX	XXX	3,403,367,228	XXX	9,663,553	XXX	26,770,559	XXX	43,210,039
PREFERRED STOCKS												
10	1	Highest Quality.....	2,644,252	XXX	XXX	2,644,252	0.0005	1,322	0.0016	4,231	0.0033	8,726
11	2	High Quality.....	141,864,654	XXX	XXX	141,864,654	0.0021	297,916	0.0064	907,934	0.0106	1,503,765
12	3	Medium Quality.....	35,334,776	XXX	XXX	35,334,776	0.0099	349,814	0.0263	929,305	0.0376	1,328,588
13	4	Low Quality.....	966,064	XXX	XXX	966,064	0.0245	23,669	0.0572	55,259	0.0817	78,927
14	5	Lower Quality.....	-	XXX	XXX	-	0.0630	-	0.1128	-	0.1880	-
15	6	In or Near Default.....	900	XXX	XXX	900	0.0000	-	0.2370	213	0.2370	213
16		Affiliated Life with AVR.....	-	XXX	XXX	-	0.0000	-	0.0000	-	0.0000	-
17		Total Preferred Stocks (Sum of Lines 10 through 16).....	180,810,646	XXX	XXX	180,810,646	XXX	672,721	XXX	1,896,941	XXX	2,920,220

ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
SHORT-TERM BONDS												
18		Exempt Obligations.....	-	XXX	XXX	-	-	-	-	-	-	-
19.1	1	NAIC Designation Category 1.A.....	-	XXX	XXX	-	0.0002	-	0.0007	-	0.0013	-
19.2	1	NAIC Designation Category 1.B.....	-	XXX	XXX	-	0.0004	-	0.0011	-	0.0023	-
19.3	1	NAIC Designation Category 1.C.....	-	XXX	XXX	-	0.0006	-	0.0018	-	0.0035	-
19.4	1	NAIC Designation Category 1.D.....	-	XXX	XXX	-	0.0007	-	0.0022	-	0.0044	-
19.5	1	NAIC Designation Category 1.E.....	-	XXX	XXX	-	0.0009	-	0.0027	-	0.0055	-
19.6	1	NAIC Designation Category 1.F.....	-	XXX	XXX	-	0.0011	-	0.0034	-	0.0068	-
19.7	1	NAIC Designation Category 1.G.....	-	XXX	XXX	-	0.0014	-	0.0042	-	0.0085	-
19.8		Subtotal NAIC 1 (19.1 + 19.2 + 19.3 + 19.4 + 19.5 + 19.6 + 19.7).....	-	XXX	XXX	-	XXX	-	XXX	-	XXX	-
20.1	2	NAIC Designation Category 2.A.....	-	XXX	XXX	-	0.0021	-	0.0063	-	0.0105	-
20.2	2	NAIC Designation Category 2.B.....	-	XXX	XXX	-	0.0025	-	0.0076	-	0.0127	-
20.3	2	NAIC Designation Category 2.C.....	-	XXX	XXX	-	0.0036	-	0.0108	-	0.0180	-
20.4		Subtotal NAIC 2 (20.1 + 20.2 + 20.3).....	-	XXX	XXX	-	XXX	-	XXX	-	XXX	-
21.1	3	NAIC Designation Category 3.A.....	-	XXX	XXX	-	0.0069	-	0.0183	-	0.0262	-
21.2	3	NAIC Designation Category 3.B.....	-	XXX	XXX	-	0.0099	-	0.0264	-	0.0377	-
21.3	3	NAIC Designation Category 3.C.....	-	XXX	XXX	-	0.0131	-	0.0350	-	0.0500	-
21.4		Subtotal NAIC 3 (21.1 + 21.2 + 21.3).....	-	XXX	XXX	-	XXX	-	XXX	-	XXX	-
22.1	4	NAIC Designation Category 4.A.....	-	XXX	XXX	-	0.0184	-	0.0430	-	0.0615	-
22.2	4	NAIC Designation Category 4.B.....	-	XXX	XXX	-	0.0238	-	0.0555	-	0.0793	-
22.3	4	NAIC Designation Category 4.C.....	-	XXX	XXX	-	0.0310	-	0.0724	-	0.1034	-
22.4		Subtotal NAIC 4 (22.1 + 22.2 + 22.3).....	-	XXX	XXX	-	XXX	-	XXX	-	XXX	-
23.1	5	NAIC Designation Category 5.A.....	-	XXX	XXX	-	0.0472	-	0.0846	-	0.1410	-
23.2	5	NAIC Designation Category 5.B.....	-	XXX	XXX	-	0.0663	-	0.1188	-	0.1980	-
23.3	5	NAIC Designation Category 5.C.....	-	XXX	XXX	-	0.0836	-	0.1498	-	0.2496	-
23.4		Subtotal NAIC 5 (23.1 + 23.2 + 23.3).....	-	XXX	XXX	-	XXX	-	XXX	-	XXX	-
24	6	NAIC 6.....	-	XXX	XXX	-	-	-	0.2370	-	0.2370	-
25		Total Short-Term Bonds (18 + 19.8 + 20.4 + 21.4 + 22.4 + 23.4 + 24).....	-	XXX	XXX	-	XXX	-	XXX	-	XXX	-
DERIVATIVE INSTRUMENTS												
26		Exchange Traded.....	-	XXX	XXX	-	0.0005	-	0.0016	-	0.0033	-
27	1	Highest Quality.....	-	XXX	XXX	-	0.0005	-	0.0016	-	0.0033	-
28	2	High Quality.....	1,792,280	XXX	XXX	1,792,280	0.0021	3,764	0.0064	11,471	0.0106	18,998
29	3	Medium Quality.....	-	XXX	XXX	-	0.0099	-	0.0263	-	0.0376	-
30	4	Low Quality.....	-	XXX	XXX	-	0.0245	-	0.0572	-	0.0817	-
31	5	Lower Quality.....	-	XXX	XXX	-	0.0630	-	0.1128	-	0.1880	-
32	6	In or Near Default.....	-	XXX	XXX	-	-	-	0.2370	-	0.2370	-
33		Total Derivative Instruments.....	1,792,280	XXX	XXX	1,792,280	XXX	3,764	XXX	11,471	XXX	18,998
34		Total (Lines 9+ 17 + 25 + 33).....	3,585,970,154	XXX	XXX	3,585,970,154	XXX	10,340,037	XXX	28,678,970	XXX	46,149,257

ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
		MORTGAGE LOANS										
		In Good Standing:										
35		Farm Mortgages – CM1 – Highest Quality	-		XXX	-	0.0011	-	0.0057	-	0.0074	-
36		Farm Mortgages – CM2 – High Quality	-		XXX	-	0.0040	-	0.0114	-	0.0149	-
37		Farm Mortgages – CM3 – Medium Quality	-		XXX	-	0.0069	-	0.0200	-	0.0257	-
38		Farm Mortgages – CM4 – Low Medium Quality	-		XXX	-	0.0120	-	0.0343	-	0.0428	-
39		Farm Mortgages – CM5 – Low Quality	-		XXX	-	0.0183	-	0.0486	-	0.0628	-
40		Residential Mortgages – Insured or Guaranteed	-		XXX	-	0.0003	-	0.0007	-	0.0011	-
41		Residential Mortgages – All Other	-		XXX	-	0.0015	-	0.0034	-	0.0046	-
42		Commercial Mortgages – Insured or Guaranteed	-		XXX	-	0.0003	-	0.0007	-	0.0011	-
43		Commercial Mortgages – All Other – CM1 – Highest Quality	220,032,187		XXX	220,032,187	0.0011	242,035	0.0057	1,254,183	0.0074	1,628,238
44		Commercial Mortgages – All Other – CM2 – High Quality	-		XXX	-	0.0040	-	0.0114	-	0.0149	-
45		Commercial Mortgages – All Other – CM3 – Medium Quality	19,994,423		XXX	19,994,423	0.0069	137,962	0.0200	399,888	0.0257	513,857
46		Commercial Mortgages – All Other – CM4 – Low Medium Quality	-		XXX	-	0.0120	-	0.0343	-	0.0428	-
47		Commercial Mortgages – All Other – CM5 – Low Quality	-		XXX	-	0.0183	-	0.0486	-	0.0628	-
		Overdue, Not in Process:										
48		Farm Mortgages	-		XXX	-	0.0480	-	0.0868	-	0.1371	-
49		Residential Mortgages – Insured or Guaranteed	-		XXX	-	0.0006	-	0.0014	-	0.0023	-
50		Residential Mortgages - All Other	-		XXX	-	0.0029	-	0.0066	-	0.0103	-
51		Commercial Mortgages - Insured or Guaranteed	-		XXX	-	0.0006	-	0.0014	-	0.0023	-
52		Commercial Mortgages - All Other	-		XXX	-	0.0480	-	0.0868	-	0.1371	-
		In Process of Foreclosure:										
53		Farm Mortgages	-		XXX	-	-	-	0.1942	-	0.1942	-
54		Residential Mortgages - Insured or Guaranteed	-		XXX	-	-	-	0.0046	-	0.0046	-
55		Residential Mortgages - All Other	-		XXX	-	-	-	0.0149	-	0.0149	-
56		Commercial Mortgages - Insured or Guaranteed	-		XXX	-	-	-	0.0046	-	0.0046	-
57		Commercial Mortgages - All Other	-		XXX	-	-	-	0.1942	-	0.1942	-
58		Total Schedule B Mortgages (Sum of Lines 35 through 57)	240,026,610		XXX	240,026,610	XXX	379,997	XXX	1,654,072	XXX	2,142,095
59		Schedule DA Mortgages			XXX		0.0034		0.0114		0.0149	
60		Total Mortgage Loans on Real Estate (Lines 58 + 59)	240,026,610		XXX	240,026,610	XXX	379,997	XXX	1,654,072	XXX	2,142,095

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
COMMON STOCK												
1		Unaffiliated Public	1,326	XXX	XXX	1,326	-	-	0.1580 (a)	210	0.1580 (a)	210
2		Unaffiliated Private	12,404,752	XXX	XXX	12,404,752	-	-	0.1945	2,412,724	0.1945	2,412,724
3		Federal Home Loan Bank	15,649,000	XXX	XXX	15,649,000	-	-	0.0061	95,459	0.0097	151,795
4		Affiliated Life with AVR	-	XXX	XXX	-	-	-	-	-	-	-
Affiliated Investment Subsidiary:												
5		Fixed Income Exempt Obligations	-	-	-	-	XXX	-	XXX	-	XXX	-
6		Fixed Income Highest Quality	-	-	-	-	XXX	-	XXX	-	XXX	-
7		Fixed Income High Quality	-	-	-	-	XXX	-	XXX	-	XXX	-
8		Fixed Income Medium Quality	-	-	-	-	XXX	-	XXX	-	XXX	-
9		Fixed Income Low Quality	-	-	-	-	XXX	-	XXX	-	XXX	-
10		Fixed Income Lower Quality	-	-	-	-	XXX	-	XXX	-	XXX	-
11		Fixed Income In or Near Default	-	-	-	-	XXX	-	XXX	-	XXX	-
12		Unaffiliated Common Stock Public	-	-	-	-	-	-	(a)	-	(a)	-
13		Unaffiliated Common Stock Private	-	-	-	-	-	-	0.1945	-	0.1945	-
14		Real Estate	-	-	-	-	(b)	-	(b)	-	(b)	-
15		Affiliated-Certain Other (See SVO Purposes & Procedures Manual)	-	XXX	XXX	-	-	-	0.1580	-	0.1580	-
16		Affiliated - All Other	-	XXX	XXX	-	-	-	0.1945	-	0.1945	-
17		Total Common Stock (Sum of Lines 1 through 16)	28,055,078			28,055,078	XXX	-	XXX	2,508,393	XXX	2,564,729
REAL ESTATE												
18		Home Office Property (General Account only)	-	-	-	-	-	-	0.0912	-	0.0912	-
19		Investment Properties	-	-	-	-	-	-	0.0912	-	0.0912	-
20		Properties Acquired in Satisfaction of Debt	-	-	-	-	-	-	0.1337	-	0.1337	-
21		Total Real Estate (Sum of Lines 18 through 20)	-	-	-	-	XXX	-	XXX	-	XXX	-
OTHER INVESTED ASSETS INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22		Exempt Obligations	-	XXX	XXX	-	-	-	-	-	-	-
23	1	Highest Quality	-	XXX	XXX	-	0.0005	-	0.0016	-	0.0033	-
24	2	High Quality	-	XXX	XXX	-	0.0021	-	0.0064	-	0.0106	-
25	3	Medium Quality	-	XXX	XXX	-	0.0099	-	0.0263	-	0.0376	-
26	4	Low Quality	-	XXX	XXX	-	0.0245	-	0.0572	-	0.0817	-
27	5	Lower Quality	-	XXX	XXX	-	0.0630	-	0.1128	-	0.1880	-
28	6	In or Near Default	-	XXX	XXX	-	-	-	0.2370	-	0.2370	-
29		Total with Bond Characteristics (Sum of Lines 22 through 28)	-	XXX	XXX	-	XXX	-	XXX	-	XXX	-

ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30	1	Highest Quality	38,310,931	XXX	XXX	38,310,931	0.0005	19,155	0.0016	61,297	0.0033	126,426
31	2	High Quality	11,182,172	XXX	XXX	11,182,172	0.0021	23,483	0.0064	71,566	0.0106	118,531
32	3	Medium Quality	-	XXX	XXX	-	0.0099	-	0.0263	-	0.0376	-
33	4	Low Quality	-	XXX	XXX	-	0.0245	-	0.0572	-	0.0817	-
34	5	Lower Quality	-	XXX	XXX	-	0.0630	-	0.1128	-	0.1880	-
35	6	In or Near Default	-	XXX	XXX	-	-	-	0.2370	-	0.2370	-
36		Affiliated Life with AVR	-	XXX	XXX	-	-	-	-	-	-	-
37		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	49,493,103	XXX	XXX	49,493,103	XXX	42,638	XXX	132,863	XXX	244,957
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38		Mortgages - CM1 - Highest Quality	-		XXX	-	0.0011	-	0.0057	-	0.0074	-
39		Mortgages - CM2 - High Quality	-		XXX	-	0.0040	-	0.0114	-	0.0149	-
40		Mortgages - CM3 - Medium Quality	-		XXX	-	0.0069	-	0.0200	-	0.0257	-
41		Mortgages - CM4 - Low Medium Quality	-		XXX	-	0.0120	-	0.0343	-	0.0428	-
42		Mortgages - CM5 - Low Quality	-		XXX	-	0.0183	-	0.0486	-	0.0628	-
43		Residential Mortgages - Insured or Guaranteed	-		XXX	-	0.0003	-	0.0007	-	0.0011	-
44		Residential Mortgages - All Other	-	XXX	XXX	-	0.0015	-	0.0034	-	0.0046	-
45		Commercial Mortgages - Insured or Guaranteed	-		XXX	-	0.0003	-	0.0007	-	0.0011	-
Overdue, Not in Process Affiliated:												
46		Farm Mortgages	-		XXX	-	0.0480	-	0.0868	-	0.1371	-
47		Residential Mortgages - Insured or Guaranteed	-		XXX	-	0.0006	-	0.0014	-	0.0023	-
48		Residential Mortgages - All Other	-		XXX	-	0.0029	-	0.0066	-	0.0103	-
49		Commercial Mortgages - Insured or Guaranteed	-		XXX	-	0.0006	-	0.0014	-	0.0023	-
50		Commercial Mortgages - All Other	-		XXX	-	0.0480	-	0.0868	-	0.1371	-
In Process of Foreclosure Affiliated:												
51		Farm Mortgages	-		XXX	-	-	-	0.1942	-	0.1942	-
52		Residential Mortgages - Insured or Guaranteed	-		XXX	-	-	-	0.0046	-	0.0046	-
53		Residential Mortgages - All Other	-		XXX	-	-	-	0.0149	-	0.0149	-
54		Commercial Mortgages - Insured or Guaranteed	-		XXX	-	-	-	0.0046	-	0.0046	-
55		Commercial Mortgages - All Other	-		XXX	-	-	-	0.1942	-	0.1942	-
56		Total Affiliated (Sum of Lines 38 through 55)	-		XXX	-	XXX	-	XXX	-	XXX	-
57		Unaffiliated - In Good Standing With Covenants	-		XXX	-	(c)	-	(c)	-	(c)	-
58		Unaffiliated - In Good Standing Defeased With Government Securities	-		XXX	-	0.0011	-	0.0057	-	0.0074	-
59		Unaffiliated - In Good Standing Primarily Senior	-		XXX	-	0.0040	-	0.0114	-	0.0149	-
60		Unaffiliated - In Good Standing All Other	-		XXX	-	0.0069	-	0.0200	-	0.0257	-
61		Unaffiliated - Overdue, Not in Process	-		XXX	-	0.0480	-	0.0868	-	0.1371	-
62		Unaffiliated - In Process of Foreclosure	-		XXX	-	-	-	0.1942	-	0.1942	-
63		Total Unaffiliated (Sum of Lines 57 through 62)	-		XXX	-	XXX	-	XXX	-	XXX	-
64		Total with Mortgage Loan Characteristics (Lines 56 + 63)	-		XXX	-	XXX	-	XXX	-	XXX	-

ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65		Unaffiliated Public	11,255,279	XXX	XXX	11,255,279	-	-	0.1580 (a)	1,778,334	0.1580 (a)	1,778,334
66		Unaffiliated Private	332,319,542	XXX	XXX	332,319,542	-	-	0.1945	64,636,151	0.1945	64,636,151
67		Affiliated Life with AVR	-	XXX	XXX	-	-	-	-	-	-	-
68		Affiliated Certain Other (See SVO Purposes & Procedures Manual)	-	XXX	XXX	-	-	-	0.1580	-	0.1580	-
69		Affiliated Other - All Other	-	XXX	XXX	-	-	-	0.1945	-	0.1945	-
70		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	343,574,821	XXX	XXX	343,574,821	XXX	-	XXX	66,414,485	XXX	66,414,485
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71		Home Office Property (General Account only)	-			-	-	-	0.0912	-	0.0912	-
72		Investment Properties	357,518,474			357,518,474	-	-	0.0912	32,605,685	0.0912	32,605,685
73		Properties Acquired in Satisfaction of Debt	-			-	-	-	0.1337	-	0.1337	-
74		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	357,518,474			357,518,474	XXX	-	XXX	32,605,685	XXX	32,605,685
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
76		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
77		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
78		Non-guaranteed State Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
79		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
80		Total LIHTC (Sum of Lines 75 through 79)					XXX		XXX		XXX	
RESIDUAL TRANCHE OR INTERESTS												
81		Fixed Income Instruments - Unaffiliated		XXX			-	-	0.1580		0.1580	
82		Fixed Income Instruments - Affiliated		XXX	XXX		-	-	0.1580		0.1580	
83		Common Stock - Unaffiliated		XXX	XXX		-	-	0.1580		0.1580	
84		Common Stock - Affiliated		XXX	XXX		-	-	0.1580		0.1580	
85		Preferred Stock - Unaffiliated		XXX	XXX		-	-	0.1580		0.1580	
86		Preferred Stock - Affiliated		XXX	XXX		-	-	0.1580		0.1580	
87		Real Estate - Unaffiliated					-	-	0.1580		0.1580	
88		Real Estate - Affiliated					-	-	0.1580		0.1580	
89		Mortgage Loans - Unaffiliated		XXX	XXX		-	-	0.1580		0.1580	
90		Mortgage Loans - Affiliated		XXX	XXX		-	-	0.1580		0.1580	
91		Other - Unaffiliated	378,300	XXX	XXX	378,300	-	-	0.1580	59,771	0.1580	59,771
92		Other - Affiliated		XXX	XXX		-	-	0.1580		0.1580	
93		Total Residual Tranches or Interests (Sum of Lines 81 through 92)	378,300			378,300	XXX	-	XXX	59,771	XXX	59,771
ALL OTHER INVESTMENTS												
94		NAIC 1 Working Capital Finance Investments	-	XXX		-	-	-	0.0042	-	0.0042	-
95		NAIC 2 Working Capital Finance Investments	-	XXX		-	-	-	0.0137	-	0.0137	-
96		Other Invested Assets - Schedule BA	22,212,296	XXX		22,212,296	-	-	0.1580	3,509,543	0.1580	3,509,543
97		Other Short-Term Invested Assets - Schedule DA	-	XXX		-	-	-	0.1580	-	0.1580	-
98		Total All Other (Sum of Lines 94, 95, 96 and 97)	22,212,296	XXX		22,212,296	XXX	-	XXX	3,509,543	XXX	3,509,543
99		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	773,176,994	XXX	XXX	773,176,994	XXX	42,638	XXX	102,722,347	XXX	102,834,441

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).
(b) Determined using same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

**ASSET VALUATION RESERVE
 BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
 REPLICATIONS (SYNTHETIC) ASSETS**

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP (6 digits)	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
0599999 – Totals.....								

NONE

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1 Contract Numbers	2 Claim Numbers	3 State of Residence of Claimant	4 Year of Claim for Death or Disability	5 Amount Claimed	6 Amount Paid During the Year	7 Amount Resisted Dec. 31 of Current Year	8 Why Compromised or Resisted
5399999 – Totals							XXX

NONE

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

PART 1 – ANALYSIS OF UNDERWRITING OPERATIONS

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1	2	3	4	5	6	7	8	9	10	11	12	13	14
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
1. Premiums written	138,581	XXX	44	XXX	749	XXX	4,236	XXX	-	XXX	-	XXX	-	XXX
2. Premiums earned	217,793	XXX	44	XXX	1,056	XXX	21,796	XXX	-	XXX	-	XXX	-	XXX
3. Incurred claims	(2,941,659)	(1,350.7)	(24,959)	(56,725.0)	2,662,277	252,109.6	17,205	78.9	-	-	-	-	-	-
4. Cost containment expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5. Incurred claims and cost containment expenses (Lines 3 and 4)	(2,941,659)	(1,350.7)	(24,959)	(56,725.0)	2,662,277	252,109.6	17,205	78.9	-	-	-	-	-	-
6. Increase in contract reserves	(5,557,482)	(2,551.7)	(143,889)	(327,020.5)	(1,162)	(110.0)	(33,873)	(155.4)	-	-	-	-	-	-
7. Commissions (a)	(280,159)	(128.6)	(57)	(129.5)	(1,359)	(128.7)	(28,037)	(128.6)	-	-	-	-	-	-
8. Other general insurance expenses	1,028,913	472.4	209	475.0	4,990	472.5	102,968	472.4	-	-	-	-	-	-
9. Taxes, licenses and fees	101,638	46.7	21	47.7	493	46.7	10,171	46.7	-	-	-	-	-	-
10. Total other expenses incurred	850,392	390.5	173	393.2	4,124	390.5	85,102	390.4	-	-	-	-	-	-
11. Aggregate write-ins for deductions	(9,065,271)	(4,162.3)	(1,840)	(4,181.8)	(43,963)	(4,163.2)	(907,206)	(4,162.3)	-	-	-	-	-	-
12. Gain from underwriting before dividends or refunds	16,931,813	7,774.3	170,559	387,634.1	(2,620,220)	(248,126.9)	860,568	3,948.3	-	-	-	-	-	-
13. Dividends or refunds	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14. Gain from underwriting after dividends or refunds	16,931,813	7,774.3	170,559	387,634.1	(2,620,220)	(248,126.9)	860,568	3,948.3	-	-	-	-	-	-
Details of Write-Ins														
1101. Reserve adjustments on reinsurance ceded	(9,065,271)	(4,162.3)	(1,840)	(4,181.8)	(43,963)	(4,163.2)	(907,206)	(4,162.3)	-	-	-	-	-	-
1102.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1103.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1198. Summary of remaining write-ins for Line 11 from overflow page	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	(9,065,271)	(4,162.3)	(1,840)	(4,181.8)	(43,963)	(4,163.2)	(907,206)	(4,162.3)	-	-	-	-	-	-

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15	16	17	18	19	20	21	22	23	24	25	26
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
1. Premiums written	-	XXX	-	XXX	-	XXX	34,416	XXX	-	XXX	99,136	XXX
2. Premiums earned	-	XXX	-	XXX	-	XXX	35,731	XXX	-	XXX	159,166	XXX
3. Incurred claims	-	-	-	-	-	-	(1,674,810)	(4,687.3)	2	-	(3,921,374)	(2,463.7)
4. Cost containment expenses	-	-	-	-	-	-	-	-	-	-	-	-
5. Incurred claims and cost containment expenses (Lines 3 and 4)	-	-	-	-	-	-	(1,674,810)	(4,687.3)	2	-	(3,921,374)	(2,463.7)
6. Increase in contract reserves	-	-	-	-	-	-	(6,395)	(17.9)	-	-	(5,372,163)	(3,375.2)
7. Commissions (a)	-	-	-	-	-	-	(45,963)	(128.6)	-	-	(204,743)	(128.6)
8. Other general insurance expenses	-	-	-	-	-	-	168,805	472.4	-	-	751,941	472.4
9. Taxes, licenses and fees	-	-	-	-	-	-	16,675	46.7	-	-	74,278	46.7
10. Total other expenses incurred	-	-	-	-	-	-	139,517	390.5	-	-	621,476	390.5
11. Aggregate write-ins for deductions	-	-	-	-	-	-	(1,487,258)	(4,162.4)	-	-	(6,625,004)	(4,162.3)
12. Gain from underwriting before dividends or refunds	-	-	-	-	-	-	3,064,677	8,577.1	(2)	-	15,456,231	9,710.8
13. Dividends or refunds	-	-	-	-	-	-	-	-	-	-	-	-
14. Gain from underwriting after dividends or refunds	-	-	-	-	-	-	3,064,677	8,577.1	(2)	-	15,456,231	9,710.8
Details of Write-Ins												
1101. Reserve adjustments on reinsurance ceded	-	-	-	-	-	-	(1,487,258)	(4,162.4)	-	-	(6,625,004)	(4,162.3)
1102.	-	-	-	-	-	-	-	-	-	-	-	-
1103.	-	-	-	-	-	-	-	-	-	-	-	-
1198. Summary of remaining write-ins for Line 11 from overflow page	-	-	-	-	-	-	-	-	-	-	-	-
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	-	-	-	-	-	-	(1,487,258)	(4,162.4)	-	-	(6,625,004)	(4,162.3)

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (CONTINUED)

PART 2 - RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Premium Reserves:													
1. Unearned premiums	921,733	-	1,740	26,060	-	-	-	-	-	-	5,703	-	888,230
2. Advance premiums	364,615	-	2,520	5,452	-	-	-	-	-	-	1,058	-	355,585
3. Reserve for rate credits	-	-	-	-	-	-	-	-	-	-	-	-	-
4. Total premium reserves, current year	1,286,348	-	4,260	31,512	-	-	-	-	-	-	6,761	-	1,243,815
5. Total premium reserves, prior year	1,456,565	-	5,316	53,308	-	-	-	-	-	-	8,592	-	1,389,349
6. Increase in total premium reserves	(170,217)	-	(1,056)	(21,796)	-	-	-	-	-	-	(1,831)	-	(145,534)
B. Contract Reserves:													
1. Additional reserves (a)	57,200,484	2,574,468	174	83,125	-	-	-	-	-	-	16,897	-	54,525,820
2. Reserve for future contingent benefits	-	-	-	-	-	-	-	-	-	-	-	-	-
3. Total contract reserves, current year	57,200,484	2,574,468	174	83,125	-	-	-	-	-	-	16,897	-	54,525,820
4. Total contract reserves, prior year	62,757,966	2,718,357	1,336	116,998	-	-	-	-	-	-	23,292	-	59,897,983
5. Increase in contract reserves	(5,557,482)	(143,889)	(1,162)	(33,873)	-	-	-	-	-	-	(6,395)	-	(5,372,163)
C. Claim Reserves and Liabilities:													
1. Total current year	28,714,406	111,022	3,795,617	81,224	-	-	-	-	-	-	174,837	17	24,551,689
2. Total prior year	32,331,919	135,981	1,809,194	64,019	-	-	-	-	-	-	1,849,647	15	28,473,063
3. Increase	(3,617,513)	(24,959)	1,986,423	17,205	-	-	-	-	-	-	(1,674,810)	2	(3,921,374)

PART 3 - TEST OF PRIOR YEARS CLAIM RESERVES AND LIABILITIES

1. Claims paid during the year:													
1.1. On claims incurred prior to current year	675,854	-	675,854	-	-	-	-	-	-	-	-	-	-
1.2. On claims incurred during current year	-	-	-	-	-	-	-	-	-	-	-	-	-
2. Claim reserves and liabilities, December 31, current year:													
2.1. On claims incurred prior to current year	16,396,878	111,022	3,707,667	3,285	-	-	-	-	-	-	172,794	17	12,402,093
2.2. On claims incurred during current year	12,317,528	-	87,950	77,939	-	-	-	-	-	-	2,043	-	12,149,596
3. Test:													
3.1. Lines 1.1 and 2.1	17,072,732	111,022	4,383,521	3,285	-	-	-	-	-	-	172,794	17	12,402,093
3.2. Claim reserves and liabilities, December 31, prior year	32,331,919	135,981	1,809,194	64,019	-	-	-	-	-	-	1,849,647	15	28,473,063
3.3. Line 3.1 minus Line 3.2	(15,259,187)	(24,959)	2,574,327	(60,734)	-	-	-	-	-	-	(1,676,853)	2	(16,070,970)

PART 4 - REINSURANCE

A. Reinsurance Assumed:													
1. Premiums written	247,703	-	57,870	-	-	-	-	-	-	-	40,981	-	148,852
2. Premiums earned	249,355	-	58,177	-	-	-	-	-	-	-	41,707	-	149,471
3. Incurred claims	138,400	110	9,954	-	-	-	-	-	-	-	(5,968)	-	134,304
4. Commissions	18,080	599	334	29	-	-	-	-	-	-	352	-	16,766
B. Reinsurance Ceded:													
1. Premiums written	14,206,266	1,874	78,920	154,879	-	-	-	-	-	-	369,058	1,632	13,599,903
2. Premiums earned	14,208,258	1,874	78,920	154,879	-	-	-	-	-	-	369,245	1,850	13,601,490
3. Incurred claims	14,580,036	(583,708)	(447,054)	264,033	-	-	-	-	-	-	1,832,748	(293)	13,514,310
4. Commissions	2,912,898	96,487	53,793	4,701	-	-	-	-	-	-	56,705	-	2,701,212

(a) Includes \$ premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health	Total
A. Direct:													
1. Incurred Claims	(608,778)	2,205,268	281,237	-	-	-	-	-	-	163,905	(291)	9,458,632	11,499,973
2. Beginning Claim Reserves and Liabilities	3,042,998	192,609	64,020	-	-	-	-	-	-	482,275	91,368	29,139,897	33,013,167
3. Ending Claim Reserves and Liabilities	2,434,220	868,341	81,224	-	-	-	-	-	-	478,176	91,370	25,022,407	28,975,738
4. Claims Paid	-	1,529,536	264,033	-	-	-	-	-	-	168,004	(293)	13,576,122	15,537,402
B. Assumed Reinsurance:													
1. Incurred Claims	110	9,954	-	-	-	-	-	-	-	(5,968)	-	134,304	138,400
2. Beginning Claim Reserves and Liabilities	1,246	5,642,506	-	-	-	-	-	-	-	1,684,680	-	493,266	7,821,698
3. Ending Claim Reserves and Liabilities	1,356	5,514,078	-	-	-	-	-	-	-	1,482,084	-	554,206	7,551,724
4. Claims Paid	-	138,382	-	-	-	-	-	-	-	196,628	-	73,364	408,374
C. Ceded Reinsurance:													
1. Incurred Claims	(583,708)	(447,054)	264,033	-	-	-	-	-	-	1,832,748	(293)	13,514,310	14,580,036
2. Beginning Claim Reserves and Liabilities	2,908,263	4,627,891	-	-	-	-	-	-	-	317,308	91,352	1,160,100	9,104,914
3. Ending Claim Reserves and Liabilities	2,324,555	3,188,773	-	-	-	-	-	-	-	1,785,424	91,352	1,024,924	8,415,028
4. Claims Paid	-	992,064	264,033	-	-	-	-	-	-	364,632	(293)	13,649,486	15,269,922
D. Net:													
1. Incurred Claims	(24,960)	2,662,276	17,204	-	-	-	-	-	-	(1,674,811)	2	(3,921,374)	(2,941,663)
2. Beginning Claim Reserves and Liabilities	135,981	1,207,224	64,020	-	-	-	-	-	-	1,849,647	16	28,473,063	31,729,951
3. Ending Claim Reserves and Liabilities	111,021	3,193,646	81,224	-	-	-	-	-	-	174,836	18	24,551,689	28,112,434
4. Claims Paid	-	675,854	-	-	-	-	-	-	-	-	-	-	675,854
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred Claims and Cost Containment Expenses	(24,959)	2,662,277	17,205	-	-	-	-	-	-	(1,674,810)	2	(3,921,374)	(2,941,659)
2. Beginning Reserves and Liabilities	135,981	1,207,224	64,020	-	-	-	-	-	-	1,849,647	15	28,473,063	31,729,950
3. Ending Reserves and Liabilities	111,022	3,193,647	81,224	-	-	-	-	-	-	174,836	17	24,551,689	28,112,435
4. Paid Claims and Cost Containment Expenses	-	675,854	1	-	-	-	-	-	-	1	-	-	675,856

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
General Account, Non-Affiliates, U.S. Non-Affiliates												
60518	52-0696632	07/01/1976	AMERICAN HEALTH & LIFE INSURANCE COMPANY	TX	MCO/I	OL	28,095	-	(157)	2,000	(54)	-
61689	42-0175020	08/01/1998	ATHENE ANNUITY & LIFE COMPANY	IA	CO/I	OL	-	-	11,768	-	-	-
65056	38-1659835	01/01/1984	JACKSON NATIONAL LIFE INSURANCE COMPANY	MI	CO/I	OL	8,923,837	4,565,066	51,193	28,039	-	-
67393	43-0812448	12/31/1985	OZARK NATIONAL LIFE INSURANCE COMPANY	MO	CO/I	OL	-	1,170,950	83,807	42,311	-	-
67393	43-0812448	12/31/1990	OZARK NATIONAL LIFE INSURANCE COMPANY	MO	CO/I	OL	65,202,227	29,265,405	848,640	162,102	-	-
0899999 – General Account, Non-Affiliates, U.S. Non-Affiliates							74,154,159	35,001,421	995,251	234,452	(54)	-
1099999 – General Account, Total Non-Affiliates							74,154,159	35,001,421	995,251	234,452	(54)	-
1199999 – Total General Account							74,154,159	35,001,421	995,251	234,452	(54)	-
2399999 – Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)							74,154,159	35,001,421	995,251	234,452	(54)	-
9999999 – Total (Sum of 1199999 and 2299999)							74,154,159	35,001,421	995,251	234,452	(54)	-

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other Than For Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
Non-Affiliates, U.S. Non-Affiliates												
60895	35-0145825	11/01/1996	AMERICAN UNITED LIFE INSURANCE COMPANY	IN	OTH/G	OH	-	-	32,998	13,140	-	9,000
19437	25-1149494	12/31/1993	LEXINGTON INSURANCE COMPANY	DE	OTH/G	OH	-	-	-	15,545	-	-
23612	31-1169435	07/01/1995	MIDWEST EMPLOYERS CASUALTY COMPANY	DE	OTH/G	OH	-	-	1,442,177	1,150,240	-	1,036,535
23680	47-0698507	07/01/1997	ODYSSEY REINSURANCE COMPANY	CT	OTH/G	OH	-	-	638,278	509,073	-	108,970
67539	72-0281240	01/01/1996	PAN AMERICAN LIFE INSURANCE COMPANY	LA	OTH/G	OH	-	-	330	1,097	-	-
65919	04-1590590	07/01/1995	PRIMERICA LIFE INSURANCE COMPANY	TN	QA/G	OH	57,870	306	-	39,604	-	-
65919	04-1590590	07/01/1995	PRIMERICA LIFE INSURANCE COMPANY	TN	QA/I	OH	189,834	11,217	1,863,489	188,046	-	-
24767	41-0406690	01/01/1998	ST PAUL FIRE & MARINE INSURANCE COMPANY	CT	OTH/G	OH	-	-	195,978	156,307	-	153,063
13064	23-1581485	05/01/1999	UNITED NATIONAL INSURANCE COMPANY	PA	OTH/G	OH	-	-	79,227	63,189	-	55,608
10033	87-0407018	01/01/1996	WCF MUTUAL INSURANCE COMPANY	UT	OTH/G	OH	-	-	599,559	478,192	-	420,823
20583	13-1290712	04/01/1998	XL REINSURANCE AMERICA INC	NY	OTH/G	OH	-	-	94,627	4,516	-	15,727
0899999 - Non-Affiliates, U.S. Non-Affiliates							247,704	11,523	4,946,663	2,618,949	-	1,799,726
1099999 - Total Non-Affiliates							247,704	11,523	4,946,663	2,618,949	-	1,799,726
1199999 - Total U.S. (Sum of 0399999 and 0899999)							247,704	11,523	4,946,663	2,618,949	-	1,799,726
9999999 - Total (Sum of 0799999 and 1099999)							247,704	11,523	4,946,663	2,618,949	-	1,799,726

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Paid Losses	Unpaid Losses
Life and Annuity, Non-Affiliates, U.S. Non-Affiliates						
60895	35-0145825	02/13/1999	AMERICAN UNITED LIFE INS CO	IN	—	30,000
62308	06-0303370	08/01/1969	CONNECTICUT GENERAL LIFE INS CO	CT	—	(17,225)
62308	06-0303370	01/01/1988	CONNECTICUT GENERAL LIFE INS CO	CT	—	11,543
62308	06-0303370	04/01/1990	CONNECTICUT GENERAL LIFE INS CO	CT	727,030	545,155
62308	06-0303370	06/30/1990	CONNECTICUT GENERAL LIFE INS CO	CT	162,549	—
62308	06-0303370	07/01/1991	CONNECTICUT GENERAL LIFE INS CO	CT	(262,660)	—
86258	13-2572994	10/01/1988	GENERAL RE LIFE CORP	CT	16	11,543
86258	13-2572994	04/01/1994	GENERAL RE LIFE CORP	CT	7,032	176,950
91472	63-0782739	03/07/1967	GLOBE LIFE & ACCIDENT INSURANCE COMPANY	NE	—	(19,816)
88340	59-2859797	03/01/1986	HANNOVER LIFE REASSUR CO OF AMER	FL	—	7,500
65056	38-1659835	12/31/1981	JACKSON NATIONAL LIFE INSURANCE COMPANY	MI	10,731	—
65056	38-1659835	04/01/2000	JACKSON NATIONAL LIFE INSURANCE COMPANY	MI	—	487,531
65056	38-1659835	01/01/2007	JACKSON NATIONAL LIFE INSURANCE COMPANY	MI	—	191,978
65676	35-0472300	01/01/1980	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	—	22,318
65676	35-0472300	01/01/1982	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	120,579	124,532
65676	35-0472300	05/01/1982	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	—	16,667
65676	35-0472300	01/01/1988	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	—	11,543
65676	35-0472300	01/01/1990	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	—	(646,886)
65676	35-0472300	10/06/1995	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	—	35,000
65676	35-0472300	10/01/1998	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	—	30,000
65676	35-0472300	01/01/2000	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	—	72,000
66346	58-0828824	08/01/1998	MUNICH AMERICA REASSURANCE COMPANY	GA	369,578	403,717
66346	58-0828824	01/01/2000	MUNICH AMERICA REASSURANCE COMPANY	GA	—	24,000
68381	36-0883760	12/31/1992	RELIANCE STANDARD LIFE INSURANCE COMPANY	IL	(51,200)	(100,337)
93572	43-1235868	01/01/1991	RGA REINSURANCE COMPANY	MO	—	1
93572	43-1235868	07/01/1991	RGA REINSURANCE COMPANY	MO	262,660	—
93572	43-1235868	01/01/1995	RGA REINSURANCE COMPANY	MO	(3,792)	32,945
93572	43-1235868	10/01/1998	RGA REINSURANCE COMPANY	MO	—	5,000
93572	43-1235868	04/01/1999	RGA REINSURANCE COMPANY	MO	—	33,392
60445	74-1915841	01/09/1979	SAGICOR LIFE INSURANCE COMPANY	TX	19,570	—
87017	62-1003368	08/01/1998	SCOR GLOBAL LIFE REINSURANCE CO OF DE	DE	423,405	62,642
87017	62-1003368	01/01/2000	SCOR GLOBAL LIFE REINSURANCE CO OF DE	DE	—	36,000
87572	23-2038295	04/01/1980	SCOTTISH RE US	DE	—	4,856
87572	23-2038295	01/01/1995	SCOTTISH RE US	DE	1,843,725	194,053
87572	23-2038295	10/06/1995	SCOTTISH RE US	DE	157,851	—
87572	23-2038295	01/31/1996	SCOTTISH RE US	DE	921	—
87572	23-2038295	10/01/1998	SCOTTISH RE US	DE	—	5,000
68713	84-0499703	01/01/1964	SECURITY LIFE OF DENVER INSURANCE CO	CO	1,002	1,500
68713	84-0499703	10/01/1982	SECURITY LIFE OF DENVER INSURANCE CO	CO	3,383	(1,018)
68713	84-0499703	01/01/1988	SECURITY LIFE OF DENVER INSURANCE CO	CO	—	201,101
68713	84-0499703	06/01/1990	SECURITY LIFE OF DENVER INSURANCE CO	CO	—	1,310,311
68713	84-0499703	10/01/1990	SECURITY LIFE OF DENVER INSURANCE CO	CO	—	243,307
68713	84-0499703	01/01/1995	SECURITY LIFE OF DENVER INSURANCE CO	CO	41,384	291,100
68713	84-0499703	10/06/1995	SECURITY LIFE OF DENVER INSURANCE CO	CO	—	15,000
68713	84-0499703	05/01/1997	SECURITY LIFE OF DENVER INSURANCE CO	CO	527,291	463,883
68713	84-0499703	08/01/1998	SECURITY LIFE OF DENVER INSURANCE CO	CO	80,789	80,001
68713	84-0499703	10/01/1998	SECURITY LIFE OF DENVER INSURANCE CO	CO	—	5,000
68713	84-0499703	01/01/2000	SECURITY LIFE OF DENVER INSURANCE CO	CO	—	60,000
68713	84-0499703	04/03/2000	SECURITY LIFE OF DENVER INSURANCE CO	CO	—	17,225
68713	84-0499703	09/01/2000	SECURITY LIFE OF DENVER INSURANCE CO	CO	25,000	20,000
82627	06-0839705	08/04/1955	SWISS RE LIFE & HEALTH AMERICA INC	MO	11,861	—
82627	06-0839705	08/01/1982	SWISS RE LIFE & HEALTH AMERICA INC	MO	—	16,667
82627	06-0839705	04/01/1984	SWISS RE LIFE & HEALTH AMERICA INC	MO	1,691	1,018
82627	06-0839705	07/01/1985	SWISS RE LIFE & HEALTH AMERICA INC	MO	630,337	394,740
82627	06-0839705	01/01/1986	SWISS RE LIFE & HEALTH AMERICA INC	MO	—	49,644
82627	06-0839705	07/01/1989	SWISS RE LIFE & HEALTH AMERICA INC	MO	15,348	—
82627	06-0839705	09/01/1989	SWISS RE LIFE & HEALTH AMERICA INC	MO	—	764,816
82627	06-0839705	04/01/1990	SWISS RE LIFE & HEALTH AMERICA INC	MO	727,030	(54,845)
82627	06-0839705	05/01/1990	SWISS RE LIFE & HEALTH AMERICA INC	MO	53,308	249,065
82627	06-0839705	06/30/1990	SWISS RE LIFE & HEALTH AMERICA INC	MO	—	1,499,999
82627	06-0839705	01/01/1995	SWISS RE LIFE & HEALTH AMERICA INC	MO	34,727	279,790
82627	06-0839705	02/01/1996	SWISS RE LIFE & HEALTH AMERICA INC	MO	13,331	—
82627	06-0839705	08/01/1998	SWISS RE LIFE & HEALTH AMERICA INC	MO	473,460	383,800
82627	06-0839705	09/01/1998	SWISS RE LIFE & HEALTH AMERICA INC	MO	—	9,541
82627	06-0839705	10/01/1998	SWISS RE LIFE & HEALTH AMERICA INC	MO	—	5,000
82627	06-0839705	01/01/2000	SWISS RE LIFE & HEALTH AMERICA INC	MO	(54,976)	48,000
70688	36-6071399	10/01/1990	TRANSAMERICA FINANCIAL LIFE INS CO	NY	—	186,038
70688	36-6071399	10/01/1995	TRANSAMERICA FINANCIAL LIFE INS CO	NY	—	15,000
089999 – Life and Annuity, Non-Affiliates, U.S. Non-Affiliates					6,372,961	8,347,285
Life and Annuity, Non-Affiliates, Non-U.S. Non-Affiliates						
00000	AA-1560122	10/01/1997	CANADA LIFE ASSURANCE COMPANY	CAN	—	50,187
00000	AA-3160133	01/01/1980	PACIFIC LIFE REINS (BARBADOS) LTD	BRB	—	128,826
00000	AA-1320276	06/01/1989	SCOR GLOBAL LIFE	FRA	—	38,981
00000	AA-1320158	09/01/1991	SCOR GLOBAL LIFE SE	FRA	47,159	62,288
00000	AA-1440043	01/01/1982	TRYGG HANSA INSURANCE COMPANY LTD	SWE	2,400	—

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Paid Losses	Unpaid Losses
0999999 – Life and Annuity, Non-Affiliates, Non-U.S. Non-Affiliates					49,559	280,282
1099999 – Life and Annuity, Total Non-Affiliates					6,422,520	8,627,567
1199999 – Total Life and Annuity					6,422,520	8,627,567
Accident and Health, Non-Affiliates, U.S. Non-Affiliates						
86258	13-2572994	01/01/1999	GENERAL RE LIFE CORP	CT	439,610	439,610
42374	74-2195939	01/01/1999	HOUSTON CASUALTY COMPANY	TX	81,180	81,180
70319	36-1933760	04/01/2014	WASHINGTON NATIONAL INSURANCE COMPANY	IN	2,400	231,155
1999999 – Accident and Health, Non-Affiliates, U.S. Non-Affiliates					523,190	751,945
Accident and Health, Non-Affiliates, Non-U.S. Non-Affiliates						
00000	AA-1127209	01/01/1999	LLOYD'S SYNDICATE NUMBER 435	GBR	44,649	44,649
00000	AA-1127223	01/01/1999	LLOYD'S SYNDICATE NUMBER 570	GBR	12,177	12,177
00000	AA-1126435	01/01/1999	LLOYD'S SYNDICATE NUMBER 991	GBR	10,553	10,553
00000	AA-1126861	01/01/1999	LLOYD'S SYNDICATE NUMBER 1223	GBR	8,118	8,118
00000	AA-1126991	01/01/1999	LLOYD'S SYNDICATE NUMBER 2027	GBR	5,683	5,683
2099999 – Accident and Health, Non-Affiliates, Non-U.S. Non-Affiliates					81,180	81,180
2199999 – Accident and Health, Non-Affiliates, Total Non-Affiliates					604,370	833,125
2299999 – Total Accident and Health					604,370	833,125
2399999 – Total U.S. (Sum of 03999999, 08999999, 14999999 and 19999999)					6,896,151	9,099,230
2499999 – Total Non-U.S. (Sum of 06999999, 09999999, 17999999 and 20999999)					130,739	361,462
9999999 – Total (Sum of 11999999 and 22999999)					7,026,890	9,460,692

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
General Account, Authorized, Affiliates, U.S., Other														
66133	41-1760577	11/22/2000	WILTON REASSURANCE COMPANY	MN	CO/I	XXXL	21,342	284	140	-	-	-	-	-
0299999 – General Account, Authorized, Affiliates, U.S., Other							21,342	284	140	-	-	-	-	-
0399999 – General Account, Authorized, Affiliates, U.S., Total							21,342	284	140	-	-	-	-	-
0799999 – General Account, Authorized, Total Authorized Affiliates							21,342	284	140	-	-	-	-	-
General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates														
60895	35-0145825	06/01/1970	AMERICAN UNITED LIFE INSURANCE COMPANY	IN	YRT/I	OL	27,284	2,030	1,823	2,803	-	-	-	-
60895	35-0145825	01/07/1985	AMERICAN UNITED LIFE INSURANCE COMPANY	IN	CO/I	OL	25,000	-	-	1,124	-	-	-	-
60895	35-0145825	01/31/1996	AMERICAN UNITED LIFE INSURANCE COMPANY	IN	YRT/I	OL	712,233	5,446	5,184	7,580	-	-	-	-
60895	35-0145825	02/13/1999	AMERICAN UNITED LIFE INSURANCE COMPANY	IN	YRT/I	AXXX	2,504,509	61,030	22,679	41,381	-	-	-	-
60895	35-0145825	03/01/2001	AMERICAN UNITED LIFE INSURANCE COMPANY	IN	CO/I	OL	5,516,620	41,057	108,031	24,449	-	-	-	-
62345	47-0766667	01/01/1989	BERKSHIRE HATHAWAY LIFE INS CO OF NE	NE	YRT/I	OL	372,300	30,777	28,192	18,622	-	-	-	-
80659	82-4533188	09/01/1983	CANADA LIFE ASSURANCE COMPANY	MI	CO/I	OL	1,136,374	38,677	35,008	43,452	-	-	-	-
80659	82-4533188	10/01/1987	CANADA LIFE ASSURANCE COMPANY	MI	CO/I	OL	499,655	11,592	11,586	13,873	-	-	-	-
80659	82-4533188	01/31/1996	CANADA LIFE ASSURANCE COMPANY	MI	YRT/I	OL	5,263	96	89	74	-	-	-	-
80659	82-4533188	04/01/1996	CANADA LIFE ASSURANCE COMPANY	MI	YRT/I	OL	1,775,218	73,682	160,333	(20,346)	-	-	-	-
80659	82-4533188	10/01/1996	CANADA LIFE ASSURANCE COMPANY	MI	CO/I	OL	1,037,191	12,288	15,360	11,633	-	-	-	-
80659	82-4533188	10/01/1997	CANADA LIFE ASSURANCE COMPANY	MI	YRT/I	OL	773,123	20,868	20,655	29,372	-	-	-	-
80659	82-4533188	03/01/2001	CANADA LIFE ASSURANCE COMPANY	MI	CO/I	OL	131,207	1,205	1,088	1,949	-	-	-	-
68276	48-1024691	09/01/1985	EMPLOYERS REASSURANCE CORP	KS	CO/I	OL	530,800	8,562	7,852	14,565	-	-	-	-
68276	48-1024691	11/01/1985	EMPLOYERS REASSURANCE CORP	KS	CO/I	OL	105,127	2,467	2,245	2,381	-	-	-	-
68276	48-1024691	11/01/1987	EMPLOYERS REASSURANCE CORP	KS	CO/I	OL	50,000	852	778	1,227	-	-	-	-
68276	48-1024691	10/05/1995	EMPLOYERS REASSURANCE CORP	KS	YRT/I	AXXX	62,500	376	338	1,157	-	-	-	-
68276	48-1024691	10/05/1995	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL	34,772	717	-	1,239	-	-	-	-
68276	48-1024691	01/31/1996	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL	521,702	4,253	3,945	2,943	-	-	-	-
68276	48-1024691	01/31/1996	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL	3,555	11	11	8	-	-	-	-
68276	48-1024691	10/01/1996	EMPLOYERS REASSURANCE CORP	KS	CO/I	OL	1,017,621	12,465	15,646	11,735	-	-	-	-
68276	48-1024691	07/20/1998	EMPLOYERS REASSURANCE CORP	KS	CO/I	XXXL	200,000	524	481	1,806	-	-	-	-
68276	48-1024691	10/01/1998	EMPLOYERS REASSURANCE CORP	KS	YRT/I	AXXX	57,678	4,178	3,906	2,280	-	-	-	-
68276	48-1024691	10/07/1999	EMPLOYERS REASSURANCE CORP	KS	CO/I	OL	2,507,506	25,346	26,026	32,754	-	-	-	-
68276	48-1024691	03/01/2001	EMPLOYERS REASSURANCE CORP	KS	CO/I	XXXL	6,284,733	48,536	115,632	37,264	-	-	-	-
86258	13-2572994	01/01/1975	GENERAL RE LIFE CORP	CT	YRT/I	OL	171,726	20,761	41,915	38,836	-	-	-	-
86258	13-2572994	12/01/1978	GENERAL RE LIFE CORP	CT	CO/I	OL	3,797	366	451	-	-	-	-	-
86258	13-2572994	03/01/1984	GENERAL RE LIFE CORP	CT	YRT/I	OL	3,096,117	84,457	93,164	67,015	-	-	-	-
86258	13-2572994	02/01/1985	GENERAL RE LIFE CORP	CT	YRT/I	OL	49,832	58	55	1,108	-	-	-	-
86258	13-2572994	01/01/1988	GENERAL RE LIFE CORP	CT	YRT/I	OL	284,493	3,335	3,235	3,397	-	-	-	-
86258	13-2572994	10/01/1988	GENERAL RE LIFE CORP	CT	YRT/I	OL	8,380,470	209,881	209,778	237,066	-	-	-	-
86258	13-2572994	04/01/1994	GENERAL RE LIFE CORP	CT	YRT/I	OL	63,356,003	928,895	951,514	810,751	-	-	-	-
86258	13-2572994	01/31/1996	GENERAL RE LIFE CORP	CT	YRT/I	OL	-	-	170	(1,085)	-	-	-	-

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
91472	63-0782739	03/07/1967	GLOBE LIFE & ACCIDENT INSURANCE COMPANY	NE	YRT/I	OL	75,159	5,264	6,331	8,858	-	-	-	-
90212	74-2058261	08/31/1986	GREAT SOUTHERN LIFE INSURANCE COMPANY	TX	MCO/I	OL	2,527,288	-	-	20,613	-	-	536,457	-
88340	59-2859797	12/01/1983	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	YRT/I	OL	-	-	-	236	-	-	-	-
88340	59-2859797	03/01/1986	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	CO/I	OL	165,404	66,183	65,925	4,283	-	-	-	-
88340	59-2859797	05/01/1988	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	YRT/I	OL	127,393	10,777	11,078	10,121	-	-	-	-
88340	59-2859797	04/01/1990	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	YRT/I	OL	7,343,108	168,565	153,208	133,954	-	-	-	-
88340	59-2859797	09/01/1990	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	YRT/I	OL	500,000	10,996	23,376	25,382	-	-	-	-
70815	06-0838648	01/01/2001	HARTFORD LIFE & ACCIDENT INSURANCE CO	CT	CO/G	OL	43,127,053	19,653,032	26,343,946	969	-	-	-	-
65056	38-1659835	04/01/2000	JACKSON NATIONAL LIFE INSURANCE COMPANY	MI	CO/I	FA	-	2,964,846	3,254,128	(17,404)	-	-	-	-
65056	38-1659835	04/01/2000	JACKSON NATIONAL LIFE INSURANCE COMPANY	MI	CO/I	OL	91,363,018	24,256,870	25,170,045	1,067,478	-	-	-	-
65056	38-1659835	01/01/2007	JACKSON NATIONAL LIFE INSURANCE COMPANY	MI	CO/I	FA	-	38,285,729	40,477,539	-	-	-	-	-
65056	38-1659835	01/01/2007	JACKSON NATIONAL LIFE INSURANCE COMPANY	MI	MCO/I	OL	1,669,005	-	-	-	-	-	1,390,790	-
65838	01-0233346	07/01/1984	JOHN HANCOCK LIFE INSURANCE COMPANY USA	MI	YRT/I	OL	441,742	852	1,049	(2,259)	-	-	-	-
65676	35-0472300	01/01/1953	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	3,397	335	328	575	-	-	-	-
65676	35-0472300	06/30/1955	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	-	-	-	(2,106)	-	-	-	-
65676	35-0472300	02/01/1962	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	48,827	2,459	2,228	2,318	-	-	-	-
65676	35-0472300	01/01/1965	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	4,150	435	433	979	-	-	-	-
65676	35-0472300	06/16/1966	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	9,500	308	299	1,955	-	-	-	-
65676	35-0472300	01/01/1975	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	7,993	609	588	574	-	-	-	-
65676	35-0472300	04/01/1978	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	CO/I	OL	-	-	-	1,273	-	-	-	-
65676	35-0472300	01/01/1980	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	43,204	3,961	3,804	2,124	-	-	-	-
65676	35-0472300	03/01/1981	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	CO/I	OL	10,000	7,562	7,422	189	-	-	-	-
65676	35-0472300	08/01/1981	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	633,335	18,280	22,504	932	-	-	-	-

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1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
65676	35-0472300	01/01/1982	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	75,483,003	1,998,061	1,955,160	1,756,240	-	-	-	-
65676	35-0472300	03/01/1982	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	472,627	81,577	83,677	7,135	-	-	-	-
65676	35-0472300	05/01/1982	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	MCO/I	OL	766,668	-	-	16,992	-	-	27,288	-
65676	35-0472300	09/01/1983	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	2,070,000	96,913	89,258	120,030	-	-	-	-
65676	35-0472300	07/01/1986	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	250,000	4,304	15,918	1,136	-	-	-	-
65676	35-0472300	01/01/1988	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	8,375,615	209,336	209,383	168,888	-	-	-	-
65676	35-0472300	07/01/1988	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	CO/I	OL	613,833	28,701	18,010	14,993	-	-	-	-
65676	35-0472300	07/01/1988	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	382,077	14,121	12,844	20,211	-	-	-	-
65676	35-0472300	01/01/1989	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	640,714	8,756	7,964	27,162	-	-	-	-
65676	35-0472300	02/01/1989	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	CO/I	OL	50,000	1,430	1,309	1,333	-	-	-	-
65676	35-0472300	02/01/1989	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	116,289	8,864	8,086	28,445	-	-	-	-
65676	35-0472300	01/01/1990	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	7,911,040	299,472	562,681	57,717	-	-	-	-
65676	35-0472300	02/01/1990	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	CO/I	OL	75,000	1,264	1,146	2,199	-	-	-	-
65676	35-0472300	10/06/1995	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	CO/I	OL	17,150,550	855,392	178,378	246,040	-	-	-	-
65676	35-0472300	10/06/1995	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	2,337,351	61,684	-	49,725	-	-	-	-
65676	35-0472300	01/31/1996	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	1,141,036	10,364	9,709	17,049	-	-	-	-
65676	35-0472300	03/01/1996	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	33,052	41	37	148	-	-	-	-
65676	35-0472300	10/01/1997	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	XXXL	98,471	985	873	1,094	-	-	-	-
65676	35-0472300	04/01/1998	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	7,902,609	182,657	278,969	63,204	-	-	-	-
65676	35-0472300	05/01/1998	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	AXXX	1,302,326	27,172	24,972	13,438	-	-	-	-
65676	35-0472300	07/20/1998	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	CO/I	OL	25,000	31	29	541	-	-	-	-
65676	35-0472300	10/01/1998	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	CO/I	OL	4,666,465	83,822	38,913	71,075	-	-	-	-
65676	35-0472300	04/01/1999	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	1,582,029	20,215	19,046	13,031	-	-	-	-

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65676	35-0472300	01/01/2000	LINCOLN NATIONAL LIFE INSURANCE COMPANY	IN	YRT/I	OL	33,450,005	420,193	430,667	302,516	-	-	-	-
66346	58-0828824	05/01/1964	MUNICH AMERICA REASSURANCE COMPANY	GA	YRT/I	OL	9,474	110	101	337	-	-	-	-
66346	58-0828824	03/15/1982	MUNICH AMERICA REASSURANCE COMPANY	GA	CO/I	OL	475,000	6,099	5,601	7,298	-	-	-	-
66346	58-0828824	06/01/1982	MUNICH AMERICA REASSURANCE COMPANY	GA	CO/I	OL	374,406	144,728	235,386	4,501	-	-	-	-
66346	58-0828824	06/01/1982	MUNICH AMERICA REASSURANCE COMPANY	GA	YRT/I	OL	34,880	25,359	25,700	3,045	-	-	-	-
66346	58-0828824	03/15/1983	MUNICH AMERICA REASSURANCE COMPANY	GA	CO/I	OL	1,195	21	26	-	-	-	-	-
66346	58-0828824	03/15/1983	MUNICH AMERICA REASSURANCE COMPANY	GA	YRT/I	OL	7,306	3	4	-	-	-	-	-
66346	58-0828824	06/01/1995	MUNICH AMERICA REASSURANCE COMPANY	GA	YRT/I	OL	800,000	15,491	14,212	61,232	-	-	-	-
66346	58-0828824	01/31/1996	MUNICH AMERICA REASSURANCE COMPANY	GA	YRT/I	OL	389,361	2,999	2,725	2,533	-	-	-	-
66346	58-0828824	08/01/1998	MUNICH AMERICA REASSURANCE COMPANY	GA	YRT/I	OL	236,942,610	1,800,035	1,815,933	1,371,374	-	-	-	-
66346	58-0828824	10/07/1999	MUNICH AMERICA REASSURANCE COMPANY	GA	CO/I	OL	150,000	188	172	3,248	-	-	-	-
66346	58-0828824	10/07/1999	MUNICH AMERICA REASSURANCE COMPANY	GA	CO/I	XXXL	5,046,034	43,040	42,658	60,682	-	-	-	-
66346	58-0828824	01/01/2000	MUNICH AMERICA REASSURANCE COMPANY	GA	YRT/I	OL	6,109,556	104,422	110,601	59,187	-	-	-	-
85472	13-2740556	04/01/1983	NATIONAL SECURITY LIFE & ANNUITY COMPANY	NY	YRT/I	OL	-	-	16,188	1,870	-	-	-	-
88099	75-1608507	01/01/1975	OPTIMUM RE INSURANCE COMPANY	TX	CO/I	OL	39,143	112	4,182	1,173	-	-	-	-
88099	75-1608507	11/01/1978	OPTIMUM RE INSURANCE COMPANY	TX	YRT/I	OL	-	-	-	59	-	-	-	-
88099	75-1608507	01/01/1984	OPTIMUM RE INSURANCE COMPANY	TX	CO/I	OL	200,362	4,374	4,835	4,690	-	-	-	-
88099	75-1608507	01/01/1986	OPTIMUM RE INSURANCE COMPANY	TX	YRT/I	OL	571,674	23,675	22,904	48,489	-	-	-	-
88099	75-1608507	01/01/1987	OPTIMUM RE INSURANCE COMPANY	TX	YRT/I	OL	569,860	21,500	52,103	29,170	-	-	-	-
88099	75-1608507	07/05/1991	OPTIMUM RE INSURANCE COMPANY	TX	YRT/I	OL	531,250	9,390	9,445	9,382	-	-	-	-
88099	75-1608507	09/01/1991	OPTIMUM RE INSURANCE COMPANY	TX	YRT/I	OL	1,646,436	40,090	39,043	50,383	-	-	-	-
88099	75-1608507	04/16/1992	OPTIMUM RE INSURANCE COMPANY	TX	YRT/I	OL	173,838	6,380	5,783	24,996	-	-	-	-
88099	75-1608507	11/01/1995	OPTIMUM RE INSURANCE COMPANY	TX	CO/I	OL	-	-	15	47	-	-	-	-
88099	75-1608507	11/01/1995	OPTIMUM RE INSURANCE COMPANY	TX	YRT/I	OL	33,052	41	37	142	-	-	-	-
88099	75-1608507	01/31/1996	OPTIMUM RE INSURANCE COMPANY	TX	YRT/I	OL	202,539	1,378	1,305	802	-	-	-	-
88099	75-1608507	03/01/2001	OPTIMUM RE INSURANCE COMPANY	TX	CO/I	OL	3,161,235	19,682	61,027	11,003	-	-	-	-
67393	43-0812448	05/01/1985	OZARK NATIONAL LIFE INSURANCE COMPANY	MO	MCO/I	OL	2,723,191	-	-	84,049	-	-	2,751,058	-
67466	95-1079000	04/16/1992	PACIFIC LIFE INSURANCE COMPANY	NE	YRT/I	OL	173,838	6,380	5,783	14,088	-	-	-	-
67466	95-1079000	01/01/1980	PACIFIC LIFE INSURANCE COMPANY	NE	YRT/I	OL	2,671,266	82,657	78,814	120,371	-	-	-	-
67466	95-1079000	01/01/1996	PACIFIC LIFE INSURANCE COMPANY	NE	YRT/I	OL	3,475,982	88,484	89,353	52,180	-	-	-	-

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67466	95-1079000	04/01/1998	PACIFIC LIFE INSURANCE COMPANY	NE	CO/I	OL	210,000	1,876	1,683	2,525	-	-	-	-
68381	36-0883760	12/31/1992	RELIANCE STANDARD LIFE INSURANCE COMPANY	IL	CO/I	FA	-	2,354,549	2,794,705	-	-	-	-	-
93572	43-1235868	01/01/1980	RGA REINSURANCE COMPANY	MO	CO/I	OL	49,655	4,717	4,263	7,283	-	-	-	-
93572	43-1235868	09/01/1987	RGA REINSURANCE COMPANY	MO	CO/I	OL	499,655	11,592	11,586	13,873	-	-	-	-
93572	43-1235868	09/01/1987	RGA REINSURANCE COMPANY	MO	YRT/I	OL	569,859	21,500	52,103	26,238	-	-	-	-
93572	43-1235868	01/01/1991	RGA REINSURANCE COMPANY	MO	YRT/I	OL	24,909,057	280,000	256,266	225,196	-	-	-	-
93572	43-1235868	07/05/1991	RGA REINSURANCE COMPANY	MO	YRT/I	OL	2,360,689	56,146	54,606	76,577	-	-	-	-
93572	43-1235868	01/01/1995	RGA REINSURANCE COMPANY	MO	YRT/I	OL	-	-	-	133	-	-	-	-
93572	43-1235868	10/06/1995	RGA REINSURANCE COMPANY	MO	CO/I	OL	1,799,950	104,642	18,876	25,316	-	-	-	-
93572	43-1235868	10/06/1995	RGA REINSURANCE COMPANY	MO	YRT/I	OL	432,197	22,062	-	4,667	-	-	-	-
93572	43-1235868	01/31/1996	RGA REINSURANCE COMPANY	MO	YRT/I	OL	298,841	2,654	2,453	3,347	-	-	-	-
93572	43-1235868	10/01/1997	RGA REINSURANCE COMPANY	MO	YRT/I	OL	19,694	197	175	219	-	-	-	-
93572	43-1235868	05/01/1998	RGA REINSURANCE COMPANY	MO	YRT/I	AXXX	2,896,650	73,733	74,462	42,159	-	-	-	-
93572	43-1235868	07/20/1998	RGA REINSURANCE COMPANY	MO	CO/I	OL	100,000	217	198	1,324	-	-	-	-
93572	43-1235868	10/01/1998	RGA REINSURANCE COMPANY	MO	YRT/I	OL	21,630	1,567	1,465	855	-	-	-	-
93572	43-1235868	10/01/1998	RGA REINSURANCE COMPANY	MO	CO/I	OL	2,699,426	32,147	25,438	36,084	-	-	-	-
93572	43-1235868	04/01/1999	RGA REINSURANCE COMPANY	MO	YRT/I	AXXX	15,603,501	211,974	199,182	104,390	-	-	-	-
60445	74-1915841	01/09/1979	SAGICOR LIFE INSURANCE COMPANY	TX	CO/I	OL	8,467,117	2,504,096	2,730,083	86,764	-	-	-	-
64688	75-6020048	06/30/1975	SCOR GLOBAL LIFE AMERICA REINSURANCE CO	DE	YRT/I	OL	48,700	32,626	32,877	2,238	-	-	-	-
64688	75-6020048	07/01/1980	SCOR GLOBAL LIFE AMERICA REINSURANCE CO	DE	YRT/I	OL	484,062	395,375	-	21,235	-	-	-	-
64688	75-6020048	06/01/1983	SCOR GLOBAL LIFE AMERICA REINSURANCE CO	DE	YRT/I	OL	5,164,491	305,124	218,157	290,325	-	-	-	-
64688	75-6020048	12/01/1983	SCOR GLOBAL LIFE AMERICA REINSURANCE CO	DE	YRT/I	OL	359,401	4,532	4,147	4,836	-	-	-	-
64688	75-6020048	01/01/1987	SCOR GLOBAL LIFE AMERICA REINSURANCE CO	DE	YRT/I	OL	1,437,457	33,852	32,603	5,271	-	-	-	-
64688	75-6020048	10/01/1988	SCOR GLOBAL LIFE AMERICA REINSURANCE CO	DE	YRT/I	OL	4,361,204	178,484	207,671	152,791	-	-	-	-
64688	75-6020048	08/01/2002	SCOR GLOBAL LIFE AMERICA REINSURANCE CO	DE	YRT/I	OL	-	-	1,161	(69)	-	-	-	-
87017	62-1003368	12/01/1983	SCOR GLOBAL LIFE REINSURANCE CO OF DE	DE	YRT/I	OL	-	-	-	943	-	-	-	-
87017	62-1003368	01/31/1996	SCOR GLOBAL LIFE REINSURANCE CO OF DE	DE	YRT/I	OL	39,132	417	376	335	-	-	-	-
87017	62-1003368	05/01/1998	SCOR GLOBAL LIFE REINSURANCE CO OF DE	DE	YRT/I	OL	8,208,321	181,895	185,752	78,703	-	-	-	-
87017	62-1003368	07/20/1998	SCOR GLOBAL LIFE REINSURANCE CO OF DE	DE	CO/I	OL	75,000	185	170	782	-	-	-	-
87017	62-1003368	08/01/1998	SCOR GLOBAL LIFE REINSURANCE CO OF DE	DE	YRT/I	OL	174,679,607	1,399,471	1,414,645	1,062,222	-	-	-	-
87017	62-1003368	10/07/1999	SCOR GLOBAL LIFE REINSURANCE CO OF DE	DE	CO/I	OL	408,000	4,209	4,543	5,342	-	-	-	-
87017	62-1003368	01/01/2000	SCOR GLOBAL LIFE REINSURANCE CO OF DE	DE	YRT/I	OL	9,203,175	158,397	168,477	89,848	-	-	-	-
87017	62-1003368	03/01/2001	SCOR GLOBAL LIFE REINSURANCE CO OF DE	DE	CO/I	OL	57,486	460	417	1,074	-	-	-	-
68713	84-0499703	01/01/1964	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	OL	136,932	80,242	89,295	(3,491)	-	-	-	-
68713	84-0499703	02/01/1981	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	OL	34,750	502	3,044	1,093	-	-	-	-
68713	84-0499703	10/01/1982	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	7,844,085	205,180	215,545	155,525	-	-	-	-

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68713	84-0499703	04/15/1983	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	OL	1,102,440	524,122	511,396	19,774	-	-	-	-
68713	84-0499703	03/01/1985	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	OL	150,000	5,863	6,093	2,686	-	-	-	-
68713	84-0499703	01/01/1988	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	8,437,650	205,886	206,551	175,304	-	-	-	-
68713	84-0499703	06/01/1990	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	10,216,687	506,467	733,397	214,716	-	-	-	-
68713	84-0499703	10/01/1990	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	700,011	20,913	18,597	140,221	-	-	-	-
68713	84-0499703	07/05/1991	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	2,351,524	55,860	54,271	71,160	-	-	-	-
68713	84-0499703	01/01/1995	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	97,899,695	1,386,716	1,410,204	697,479	-	-	-	-
68713	84-0499703	10/06/1995	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	683,374	27,798	-	14,195	-	-	-	-
68713	84-0499703	10/06/1995	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	OL	5,974,450	352,533	60,799	85,115	-	-	-	-
68713	84-0499703	01/31/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	162,759	2,015	1,885	3,406	-	-	-	-
68713	84-0499703	03/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	66,104	82	75	270	-	-	-	-
68713	84-0499703	05/01/1997	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	OL	560,000	3,133	2,845	19,010	-	-	-	-
68713	84-0499703	05/01/1997	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	234,420,881	1,825,122	1,839,063	1,635,511	-	-	-	-
68713	84-0499703	08/01/1998	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	OL	203,416,419	3,606,518	3,671,949	410,079	-	-	-	-
68713	84-0499703	10/01/1998	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	OL	204,937	5,986	2,383	3,654	-	-	-	-
68713	84-0499703	01/01/2000	SECURITY LIFE OF DENVER INSURANCE CO	CO	YRT/I	OL	15,441,947	264,627	281,650	156,089	-	-	-	-
68713	84-0499703	04/03/2000	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/I	OL	78,899,571	1,085,301	999,193	275,525	-	-	-	-
68713	84-0499703	09/01/2000	SECURITY LIFE OF DENVER INSURANCE CO	CO	CO/G	OL	76,527,580	3,646,606	3,865,566	166,030	-	-	-	-
82627	06-0839705	08/04/1955	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	-	-	-	526	-	-	-	-
82627	06-0839705	01/01/1959	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	151,982	131,809	141,549	21,053	-	-	-	-
82627	06-0839705	02/01/1963	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	12,722	743	684	771	-	-	-	-
82627	06-0839705	01/01/1975	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	56,945	5,205	5,065	3,045	-	-	-	-
82627	06-0839705	01/01/1976	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	-	-	-	(1,076)	-	-	-	-
82627	06-0839705	11/01/1977	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	129,768	56,919	56,346	16,507	-	-	-	-
82627	06-0839705	09/15/1978	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	2,369,790	218,166	202,205	306,776	-	-	-	-
82627	06-0839705	11/01/1979	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	50,000	27,615	27,165	2,512	-	-	-	-
82627	06-0839705	01/01/1980	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	275,774	9,600	12,197	11,798	-	-	-	-
82627	06-0839705	07/01/1980	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	185,999	3,317	3,703	1,301	-	-	-	-
82627	06-0839705	10/01/1980	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	611,047	8,300	7,494	11,275	-	-	-	-
82627	06-0839705	03/01/1981	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	180,000	110,461	107,458	1,699	-	-	-	-
82627	06-0839705	06/22/1981	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	171,000	12,251	11,233	13,443	-	-	-	-
82627	06-0839705	07/23/1981	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	2,533,913	96,480	89,959	54,374	-	-	-	-
82627	06-0839705	09/01/1981	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	46,098	2,533	2,234	(7,402)	-	-	-	-
82627	06-0839705	10/01/1981	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	33,553	960	930	787	-	-	-	-
82627	06-0839705	01/01/1982	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	1,348,961	354,605	381,028	11,604	-	-	-	-
82627	06-0839705	02/01/1982	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	33,949	578	511	548	-	-	-	-
82627	06-0839705	04/01/1982	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	-	-	-	2,689	-	-	-	-
82627	06-0839705	08/01/1982	SWISS RE LIFE & HEALTH AMERICA INC	MO	MCO/I	OL	2,076,335	-	-	-	-	-	27,288	-
82627	06-0839705	08/01/1982	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	1,995,745	70,738	64,151	11,854	-	-	-	-
82627	06-0839705	08/01/1982	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	592,999	90,212	82,369	26,090	-	-	-	-
82627	06-0839705	08/02/1982	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	480,704	21,196	14,661	14,188	-	-	-	-
82627	06-0839705	04/01/1984	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	3,517,308	96,468	103,023	78,882	-	-	-	-
82627	06-0839705	10/01/1984	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	2,911,607	84,020	77,038	92,556	-	-	-	-
82627	06-0839705	07/01/1985	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	33,250,963	1,255,720	1,166,233	1,077,963	-	-	-	-

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
82627	06-0839705	01/01/1986	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	6,478,728	285,347	340,607	271,903	-	-	-	-
82627	06-0839705	05/01/1987	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	4,624,999	195,816	177,909	162,060	-	-	-	-
82627	06-0839705	03/01/1988	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	17,966,337	1,421,341	1,305,610	811,139	-	-	-	-
82627	06-0839705	07/01/1988	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	89,139	10,513	10,010	8,750	-	-	-	-
82627	06-0839705	09/01/1988	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	125,000	2,695	2,455	3,532	-	-	-	-
82627	06-0839705	11/01/1988	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	39,302	393	1,228	1,392	-	-	-	-
82627	06-0839705	07/01/1989	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	343,027	10,140	11,364	7,660	-	-	-	-
82627	06-0839705	09/01/1989	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	9,647,939	357,306	702,638	122,819	-	-	-	-
82627	06-0839705	10/01/1989	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	841,744	38,866	26,906	29,809	-	-	-	-
82627	06-0839705	01/01/1990	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	11,101,787	308,673	376,564	255,396	-	-	-	-
82627	06-0839705	03/01/1990	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	166,289	10,294	9,395	29,778	-	-	-	-
82627	06-0839705	03/01/1990	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	12,711,971	344,232	385,191	319,404	-	-	-	-
82627	06-0839705	04/01/1990	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	180,293,742	6,860,956	6,750,436	5,847,168	-	-	-	-
82627	06-0839705	05/01/1990	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	114,518,231	2,601,344	2,573,527	1,859,070	-	-	-	-
82627	06-0839705	06/30/1990	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	39,262,245	1,952,070	2,376,395	2,195,542	-	-	-	-
82627	06-0839705	01/01/1993	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	7,125,565	480,831	662,266	345,265	-	-	-	-
82627	06-0839705	02/01/1993	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	472,625	11,272	10,518	7,808	-	-	-	-
82627	06-0839705	01/01/1995	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	92,245,743	1,362,401	1,378,793	615,764	-	-	-	-
82627	06-0839705	10/06/1995	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	1,912,200	103,778	17,427	27,889	-	-	-	-
82627	06-0839705	11/01/1995	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	14,263,936	892,258	1,053,752	45,626	-	-	-	-
82627	06-0839705	01/01/1996	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	4,344,975	110,602	111,693	54,958	-	-	-	-
82627	06-0839705	01/31/1996	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	1,102,624	8,981	8,285	8,075	-	-	-	-
82627	06-0839705	02/01/1996	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	15,482,691	311,143	299,098	226,424	-	-	-	-
82627	06-0839705	03/01/1996	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	AXXX	66,104	82	75	354	-	-	-	-
82627	06-0839705	04/01/1996	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	1,775,218	73,682	65,428	46,009	-	-	-	-
82627	06-0839705	10/01/1997	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	AXXX	19,694	197	175	219	-	-	-	-
82627	06-0839705	05/01/1998	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	AXXX	2,896,650	73,733	74,457	39,296	-	-	-	-
82627	06-0839705	06/01/1998	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	18,435,160	426,156	411,316	211,932	-	-	-	-
82627	06-0839705	08/01/1998	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	238,685,238	2,153,012	2,041,687	1,575,820	-	-	-	-
82627	06-0839705	09/01/1998	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	4,835,675	65,371	61,219	35,999	-	-	-	-
82627	06-0839705	10/01/1998	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	79,307	5,744	5,371	3,135	-	-	-	-
82627	06-0839705	10/01/1998	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	XXXL	8,737,461	89,760	83,309	111,200	-	-	-	-
82627	06-0839705	04/01/1999	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	300,000	695	637	3,550	-	-	-	-
82627	06-0839705	01/01/2000	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	12,361,032	212,667	225,468	141,545	-	-	-	-
82627	06-0839705	01/01/2000	SWISS RE LIFE & HEALTH AMERICA INC	MO	YRT/I	OL	947,604	91,163	-	10,058	-	-	-	-
82627	06-0839705	05/25/2006	SWISS RE LIFE & HEALTH AMERICA INC	MO	CO/I	OL	-	-	-	11,308	-	-	-	-
86231	39-0989781	04/01/1988	TRANSAMERICA LIFE INSURANCE COMPANY	IA	YRT/I	AXXX	569,859	21,500	52,102	25,253	-	-	-	-
86231	39-0989781	10/01/1990	TRANSAMERICA LIFE INSURANCE COMPANY	IA	YRT/I	XXXL	1,100,166	35,656	31,706	90,114	-	-	-	-
86231	39-0989781	10/01/1995	TRANSAMERICA LIFE INSURANCE COMPANY	IA	CO/I	OL	5,896,950	352,017	60,374	83,774	-	-	-	-
86231	39-0989781	10/01/1995	TRANSAMERICA LIFE INSURANCE COMPANY	IA	YRT/I	OL	540,284	12,948	-	16,124	-	-	-	-
86231	39-0989781	01/31/1996	TRANSAMERICA LIFE INSURANCE COMPANY	IA	YRT/I	XXXL	155,915	1,821	1,701	3,178	-	-	-	-
0899999 – General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates							2,579,019,304	140,119,364	150,759,035	31,766,169	-	-	4,732,881	-
1099999 – General Account, Authorized, Total Authorized Non-Affiliates							2,579,019,304	140,119,364	150,759,035	31,766,169	-	-	4,732,881	-
1199999 – Total General Account Authorized							2,579,040,646	140,119,648	150,759,175	31,766,169	-	-	4,732,881	-

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
General Account, Unauthorized, Affiliates, Non-U.S., Other														
00000	AA-3190878	04/01/2017	WILTON REINSURANCE BERMUDA LTD	BMU	COFW/I	FA	-	1,706,927,718	1,645,217,701	-	-	-	-	1,610,173,178
1699999 - General Account, Unauthorized, Affiliates, Non-U.S., Other							-	1,706,927,718	1,645,217,701	-	-	-	-	1,610,173,178
1799999 - General Account, Unauthorized, Affiliates, Non-U.S., Total							-	1,706,927,718	1,645,217,701	-	-	-	-	1,610,173,178
1899999 - General Account, Unauthorized, Total Unauthorized Affiliates							-	1,706,927,718	1,645,217,701	-	-	-	-	1,610,173,178
General Account, Unauthorized, Non-Affiliates, U.S. Non-Affiliates														
87572	23-2038295	04/01/1980	SCOTTISH RE US	DE	YRT/I	OL	-	-	5,931	-	-	-	-	-
87572	23-2038295	01/01/1995	SCOTTISH RE US	DE	YRT/I	OL	-	-	1,250,280	(565,917)	-	-	-	-
87572	23-2038295	01/01/1999	SCOTTISH RE US	DE	CO/I	OL	-	-	73,183	28,318	-	-	-	-
1999999 - General Account, Unauthorized, Non-Affiliates, U.S. Non-Affiliates							-	-	1,329,394	(537,599)	-	-	-	-
General Account, Unauthorized, Non-Affiliates, Non-U.S. Non-Affiliates														
00000	AA-1320052	07/01/1990	CAISSE CENTRALE DE REASSURANCE SA	FRA	YRT/I	OL	4,477,366	132,095	158,266	78,962	-	-	-	-
00000	AA-1320052	09/01/1991	CAISSE CENTRALE DE REASSURANCE SA	FRA	YRT/I	OL	4,835,045	94,729	97,629	103,608	-	-	-	-
00000	AA-1380165	12/01/1983	NRG NEDERLANDSE REASSURANTIE GROEP NV	NLD	YRT/I	OL	7,652	169	155	471	-	-	-	-
00000	AA-1460100	12/01/1983	NOUVELLE CIE DE REASSURANCE SA	CHE	YRT/I	OL	3,826	85	77	236	-	-	-	-
00000	AA-1561038	10/01/1997	REVIOS RE CANADA LTD	CAN	YRT/I	AXXX	29,541	202	2,215	328	-	-	-	-
00000	AA-1320276	06/01/1989	SCOR GLOBAL LIFE	FRA	YRT/I	OL	5,989,174	161,262	154,296	145,972	-	-	-	-
00000	AA-1320158	09/01/1991	SCOR GLOBAL LIFE SE	FRA	YRT/I	OL	12,741,687	316,761	311,243	280,455	-	-	-	-
00000	AA-1320158	06/01/1992	SCOR GLOBAL LIFE SE	FRA	YRT/I	OL	1,500,000	65,840	60,273	103,680	-	-	-	-
00000	AA-1440043	01/01/1982	TRYGG HANSA INSURANCE COMPANY LTD	SWE	CO/I	OL	114,144	3,689	5,394	4,697	-	-	-	-
2099999 - General Account, Unauthorized, Non-Affiliates, Non-U.S. Non-Affiliates							29,698,435	774,832	789,548	718,409	-	-	-	-
2199999 - General Account, Unauthorized, Total Unauthorized Non-Affiliates							29,698,435	774,832	2,118,942	180,810	-	-	-	-
2299999 - Total General Account Unauthorized							29,698,435	1,707,702,550	1,647,336,643	180,810	-	-	-	1,610,173,178
General Account, Certified, Non-Affiliates, Non-U.S. Non-Affiliates														
00000	AA-3191315	03/01/2001	XL BERMUDA LTD	BMU	YRT/I	AXXX	7,353,012	52,816	122,876	32,326	-	-	-	-
3199999 - General Account, Certified, Non-Affiliates, Non-U.S. Non-Affiliates							7,353,012	52,816	122,876	32,326	-	-	-	-
3299999 - General Account, Certified, Total Certified Non-Affiliates							7,353,012	52,816	122,876	32,326	-	-	-	-
3399999 - Total General Account Certified							7,353,012	52,816	122,876	32,326	-	-	-	-
4599999 - Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							2,616,092,093	1,847,875,014	1,798,218,694	31,979,305	-	-	4,732,881	1,610,173,178
9199999 - Total U.S.							2,579,040,646	140,119,648	152,088,569	31,228,570	-	-	4,732,881	-
9299999 - Total Non-U.S.							37,051,447	1,707,755,366	1,646,130,125	750,735	-	-	-	1,610,173,178
9999999 - Total (Sum of 4599999 and 9099999)							2,616,092,093	1,847,875,014	1,798,218,694	31,979,305	-	-	4,732,881	1,610,173,178

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates													
60534	59-0781901	01/01/1999	AMERICAN HERITAGE LIFE INSURANCE COMPANY	FL	QA/G	OH	-	-	27,263	-	-	-	102,500
61476	04-1106240	01/01/1999	BOSTON MUTUAL LIFE INSURANCE COMPANY	MA	QA/G	OH	-	-	(35,935)	-	-	-	75,000
80659	82-4533188	01/01/2001	CANADA LIFE ASSURANCE COMPANY	MI	CAT/G	OH	-	-	93,400	-	-	-	120,500
71404	47-0463747	12/31/1995	CONTINENTAL GENERAL INSURANCE COMPANY	TX	QA/I	OH	1,635	-	10,320	-	-	-	-
69140	04-1867050	09/01/1994	FIRST ALLMERICA FINANCIAL LIFE INS CO	MA	QA/G	OH	-	-	51,519	-	-	-	50,000
86258	13-2572994	01/01/1970	GENERAL RE LIFE CORP	CT	QA/G	OH	-	-	1,153,156	-	-	-	50,000
70939	13-2611847	05/01/1999	GERBER LIFE INSURANCE COMPANY	NY	QA/G	OH	-	-	(35,935)	-	-	-	75,000
88340	59-2859797	01/01/1997	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	QA/G	OH	-	-	(526)	-	-	-	62,500
70815	06-0838648	01/01/2001	HARTFORD LIFE & ACCIDENT INSURANCE CO	CT	CO/G	OH	969	-	240,908	-	-	-	-
42374	74-2195939	01/01/1999	HOUSTON CASUALTY COMPANY	TX	CAT/G	OH	-	-	137,829	-	-	-	-
67539	72-0281240	01/01/1996	PAN AMERICAN LIFE INSURANCE COMPANY	LA	QA/G	OH	-	-	(3,217)	-	-	-	12,500
67814	06-0493340	12/01/1994	PHOENIX LIFE INSURANCE COMPANY	NY	QA/G	OH	-	-	(33,028)	-	-	-	125,000
39152	59-2048400	01/01/1999	PROVIDENCE WASHINGTON INSURANCE COMPANY	OK	QA/G	OH	-	-	216,326	-	-	-	41,250
10219	23-1641984	01/01/1994	QBE REINSURANCE CORP	PA	QA/G	OH	-	-	(3,217)	-	-	-	12,500
68381	36-0883760	09/01/1991	RELIANCE STANDARD LIFE INSURANCE COMPANY	IL	QA/G	OH	-	-	(35,935)	-	-	-	75,000
82627	06-0839705	01/01/1978	SWISS RE LIFE & HEALTH AMERICA INC	MO	QA/G	OH	-	-	(9,650)	-	-	-	37,500
10945	13-4032666	12/31/2013	TOKIO MARINE & NICHIDO INSURANCE COMPANY	NY	QA/G	OH	-	-	(79,662)	-	-	-	87,500
19453	13-5616275	09/01/1994	TRANSATLANTIC REINSURANCE COMPANY	NY	QA/G	OH	-	-	(116,955)	-	-	-	116,250
61425	36-0792925	01/01/1996	TRUSTMARK INSURANCE COMPANY	IL	QA/I	OH	252,169	-	2,669,499	-	-	-	-
62596	31-0252460	11/01/1986	UNION FIDELITY LIFE INSURANCE COMPANY	KS	QA/G	OH	-	-	(16,083)	-	-	-	125,000
69744	13-1423090	01/01/1995	UNION LABOR LIFE INSURANCE COMPANY	MD	QA/G	OH	-	-	(6,959)	-	-	-	87,500
70319	36-1933760	04/01/2014	WASHINGTON NATIONAL INSURANCE COMPANY	IN	QA/I	OH	-	-	-	-	-	-	-
70319	36-1933760	04/01/2014	WASHINGTON NATIONAL INSURANCE COMPANY	IN	QA/G	OH	86,863	2,996	174	-	-	2,373	-
70319	36-1933760	04/01/2014	WASHINGTON NATIONAL INSURANCE COMPANY	IN	QA/I	OH	13,864,131	-	608,956	-	-	75,157,484	-
0899999 - General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates							14,205,767	2,996	4,832,248	-	-	75,159,857	1,255,500
General Account, Authorized, Non-Affiliates, Non-U.S. Non-Affiliates													
00000	AA-1126435	01/01/1999	LLOYDS SYNDICATE NUMBER 435	GBR	QA/G	OH	-	-	75,806	-	-	-	-
00000	AA-1126570	01/01/1999	LLOYDS SYNDICATE NUMBER 570	GBR	QA/G	OH	-	-	20,674	-	-	-	-
00000	AA-1126991	01/01/1999	LLOYDS SYNDICATE NUMBER 991	GBR	QA/G	OH	-	-	17,918	-	-	-	-
00000	AA-1127223	01/01/1999	LLOYDS SYNDICATE NUMBER 1223	GBR	QA/G	OH	-	-	13,783	-	-	-	-
00000	AA-1128027	01/01/1999	LLOYDS SYNDICATE NUMBER 2027	GBR	QA/G	OH	-	-	9,648	-	-	-	-
0999999 - General Account, Authorized, Non-Affiliates, Non-U.S. Non-Affiliates							-	-	137,829	-	-	-	-
1099999 - General Account, Authorized, Total Authorized Non-Affiliates							14,205,767	2,996	4,970,077	-	-	75,159,857	1,255,500
1199999 - Total General Account Authorized							14,205,767	2,996	4,970,077	-	-	75,159,857	1,255,500
General Account, Unauthorized, Non-Affiliates, U.S. Non-Affiliates													

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
87572	23-2038295	04/01/1984	SCOTTISH RE US	DE	QA/I	OH	499	-	-	-	-	-	-
1999999 – General Account, Unauthorized, Non-Affiliates, U.S. Non-Affiliates							499	-	-	-	-	-	-
General Account, Unauthorized, Non-Affiliates, Non-U.S. Non-Affiliates													
00000	AA-1320035	01/01/1999	COLISEE RE	FRA	QA/G	OH	-	-	30,911	-	-	-	30,000
			SCOR RUECKVERSICHERUNG (DEUTSCHLAND)										
00000	AA-1340015	01/01/1996	AG	DEU	QA/G	OH	-	-	36,174	-	-	-	88,750
2099999 – General Account, Unauthorized, Non-Affiliates, Non-U.S. Non-Affiliates							-	-	67,085	-	-	-	118,750
2199999 – General Account, Unauthorized, Total Unauthorized Non-Affiliates							499	-	67,085	-	-	-	118,750
2299999 – Total General Account Unauthorized							499	-	67,085	-	-	-	118,750
4599999 – Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							14,206,266	2,996	5,037,162	-	-	75,159,857	1,374,250
9199999 – Total U.S.							14,206,266	2,996	4,832,248	-	-	75,159,857	1,255,500
9299999 – Total Non-U.S.							-	-	204,914	-	-	-	118,750
9999999 – Total (Sum of 4599999 and 9099999)							14,206,266	2,996	5,037,162	-	-	75,159,857	1,374,250

SCHEDULE S – PART 4

Reinsurance Ceded To Unauthorized Companies

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Effective Date	Name Of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols. 5+6+7)	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols 9+11+12+13+14 but not in Excess of Col. 8
General Account, Life and Annuity, Affiliates, Non-U.S., Other														
00000	AA-3190878	04/01/2017	WILTON REINSURANCE BERMUDA LTD	1,582,209,565	-	113,088,216	1,695,297,781	220,000,000	1	-	1,631,694,195	-	-	1,695,297,781
0599999 – General Account, Life and Annuity, Affiliates, Non-U.S., Other				1,582,209,565	-	113,088,216	1,695,297,781	220,000,000	XXX	-	1,631,694,195	-	-	1,695,297,781
0699999 – General Account, Life and Annuity, Affiliates, Non-U.S., Total				1,582,209,565	-	113,088,216	1,695,297,781	220,000,000	XXX	-	1,631,694,195	-	-	1,695,297,781
0799999 – General Account, Life and Annuity, Total Affiliates				1,582,209,565	-	113,088,216	1,695,297,781	220,000,000	XXX	-	1,631,694,195	-	-	1,695,297,781
General Account, Life and Annuity, Non-Affiliates, Non-U.S. Non-Affiliates														
00000	AA-1320052	07/01/1990	CAISSE CENTRALE DE REASSURANCE SA	132,095	-	-	132,095	104,967	6	-	-	-	38,628	132,095
00000	AA-1320052	09/01/1991	CAISSE CENTRALE DE REASSURANCE SA	94,729	-	-	94,729	99,139	6	-	-	-	6,452	94,729
00000	AA-1380165	12/01/1983	NRG NEDERLANDSE REASSURANTIE GROEP NV	169	-	-	169	-	-	-	-	-	-	-
00000	AA-1460100	12/01/1983	NOUVELLE CIE DE REASSURANCE SA	85	-	-	85	-	-	-	-	-	-	-
00000	AA-1561038	10/01/1997	REVIOS RE CANADA LTD	202	-	-	202	-	-	-	-	-	870	202
00000	AA-1320276	06/01/1989	SCOR GLOBAL LIFE	161,262	38,981	-	200,243	820,797	2	-	-	-	3,763	200,243
00000	AA-1320158	09/01/1991	SCOR GLOBAL LIFE SE	316,761	109,447	-	426,208	276,123	4	-	-	-	25,477	301,600
00000	AA-1320158	06/01/1992	SCOR GLOBAL LIFE SE	65,840	-	-	65,840	45,367	4	-	-	-	-	45,367
00000	AA-1440043	01/01/1982	TRYGG HANSA INSURANCE COMPANY LTD	3,689	2,400	-	6,089	174,000	7	-	-	-	142	6,089
00000	AA-3191315	03/01/2001	XL BERMUDA LTD	52,816	-	281,722	334,538	500,000	3	-	-	-	-	334,538
0999999 – General Account, Life and Annuity, Non-Affiliates, Non-U.S. Non-Affiliates				827,648	150,828	281,722	1,260,198	2,020,393	XXX	-	-	-	75,332	1,114,863
1099999 – General Account, Life and Annuity, Total Non-Affiliates				827,648	150,828	281,722	1,260,198	2,020,393	XXX	-	-	-	75,332	1,114,863
1199999 – General Account, Total Life and Annuity				1,583,037,213	150,828	113,369,938	1,696,557,979	222,020,393	XXX	-	1,631,694,195	-	75,332	1,696,412,644
General Account, Accident and Health, Non-Affiliates, Non-U.S. Non-Affiliates														
00000	AA-1320035	01/01/1999	COLISEE RE	30,911	-	-	30,911	88,870	8	-	30,000	-	-	30,911
00000	AA-1340015	01/01/1996	SCOR RUECKVERSICHERUNG (DEUTSCHLAND) AG	36,174	10,462	-	46,636	213,620	5	-	88,750	-	-	46,636
2099999 – General Account, Accident and Health, Non-Affiliates, Non-U.S. Non-Affiliates				67,085	10,462	-	77,547	302,490	XXX	-	118,750	-	-	77,547
2199999 – General Account, Accident and Health, Non-Affiliates, Total Non-Affiliates				67,085	10,462	-	77,547	302,490	XXX	-	118,750	-	-	77,547
2299999 – General Account, Total Accident and Health				67,085	10,462	-	77,547	302,490	XXX	-	118,750	-	-	77,547
2399999 – Total General Account				1,583,104,298	161,290	113,369,938	1,696,635,526	222,322,883	XXX	-	1,631,812,945	-	75,332	1,696,490,191
3699999 – Total Non-U.S.				1,583,104,298	161,290	113,369,938	1,696,635,526	222,322,883	XXX	-	1,631,812,945	-	75,332	1,696,490,191
9999999 – Total (Sum of 2399999 and 3499999)				1,583,104,298	161,290	113,369,938	1,696,635,526	222,322,883	XXX	-	1,631,812,945	-	75,332	1,696,490,191

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

(a)

Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
0001	1	021101108	Wells Fargo Bank	220,000,000
0002	1	026007689	BNP Paribas	820,797
0003	1	021000021	JPMorgan Chase Bank	500,000
0004	1	021000021	JPMorgan Chase Bank	321,490
0005	1	026009920	Natixis	213,620
0006	1	026009920	Natixis	204,106
0007	1	026010841	Svenska Handelsbanken	174,000
0008	1	026009920	Citibank	88,870

SCHEDULE S – PART 5

Reinsurance Ceded to Certified Reinsurers as of December 31, Current Year (\$000 Omitted)

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Certified Reinsurer Rating (1 through 6)	7 Effective Date of Certified Reinsurer Rating	8 Percent Collateral Required for Full Credit (0%-100%)	9 Reserve Credit Taken	10 Paid and Unpaid Losses Recoverable (Debit)	11 Other Debits	12 Total Recoverable / Reserve Credit Taken (Col. 9 + 10 + 11)	13 Miscellaneous Balances (Credit)	14 Net Obligation Subject to Collateral (Col. 12 - 13)	15 Dollar Amount of Collateral Required for Full Credit (Col. 14 x Col. 8)	Collateral						23 Percent of Collateral Provided for Net Obligation Subject to Collateral (Col. 22 / Col. 14)	24 Percent Credit Allowed on Net Obligation Subject to Collateral (Col. 23 / Col. 8, not to exceed 100%)	25 Amount of Credit Allowed for Net Obligation Subject to Collateral (Col. 14 x Col. 24)	26 Liability for Reinsurance With Certified Reinsurers Due to Collateral Deficiency (Col. 14 - Col. 25)												
															16 Multiple Beneficiary Trust	17 Letters of Credit	18 Issuing or Confirming Bank Reference Number (a)	19 Trust Agreements	20 Funds Deposited by and Withheld from Reinsurers	21 Other					22 Total Collateral Provided (Col. 16 + 17 + 19 + 20 + 21)											
9999999 – Total (Sum of 2399999 and 3499999)															XXX						XXX	XXX														

NONE

(a)

Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount

NONE

SCHEDULE S - PART 6Five-Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1	2	3	4	5
	2023	2022	2021	2020	2019
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	46,186	50,313	54,882	63,284	(597,743)
2. Commissions and reinsurance expense allowances	8,815	9,386	10,944	10,224	(17,356)
3. Contract claims	125,768	146,685	156,124	175,867	192,916
4. Surrender benefits and withdrawals for life contracts					
5. Dividends to policyholders and refunds to members					
6. Reserve adjustments on reinsurance ceded	(14,068)	(15,418)	(16,170)	(10,890)	(13,810)
7. Increase in aggregate reserves for life and accident and health contracts					
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	2,942	3,838	4,891	4,449	4,965
9. Aggregate reserves for life and accident and health contracts	1,724,733	1,670,023	1,875,271	1,714,471	1,698,565
10. Liability for deposit-type contracts					
11. Contract claims unpaid	15,613	22,587	33,421	34,249	44,384
12. Amounts recoverable on reinsurance	6,342	3,602	3,443	2,193	5,578
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends and refunds to members (not included in Line 10)					
15. Commissions and reinsurance expense allowances due					
16. Unauthorized reinsurance offset	145	1,831	3,066	1,630	356
17. Offset for reinsurance with Certified Reinsurers					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)	1,631,813	1,726,789	1,757,944	1,593,536	1,572,614
19. Letters of credit (L)	222,323	153,178	5,890	5,890	5,900
20. Trust agreements (T)	-	-	-	-	-
21. Other (O)	-	-	-	-	-
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust					
23. Funds deposited by and withheld from (F)					
24. Letters of credit (L)					
25. Trust agreements (T)					
26. Other (O)					

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1	2	3
	As Reported (net of ceded)	Restatement Adjustments	Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	4,723,962,429		4,723,962,429
2. Reinsurance (Line 16)	79,920,075	(79,920,075)	—
3. Premiums and considerations (Line 15)	1,928,422		1,928,422
4. Net credit for ceded reinsurance	XXX	79,774,740	79,774,740
5. All other admitted assets (balance)	63,953,204		63,953,204
6. Total assets excluding Separate Accounts (Line 26)	4,869,764,130	(145,335)	4,869,618,795
7. Separate Account assets (Line 27)	242,875,601		242,875,601
8. Total assets (Line 28)	5,112,639,731	(145,335)	5,112,494,396
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	2,463,255,043		2,463,255,043
10. Liability for deposit-type contracts (Line 3)	103,964,654		103,964,654
11. Claim reserves (Line 4)	94,978,122		94,978,122
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)	10,374,439		10,374,439
13. Premium & annuity considerations received in advance (Line 8)	643,632		643,632
14. Other contract liabilities (Line 9)	201,124,780		201,124,780
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	145,335	(145,335)	—
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	1,610,291,928		1,610,291,928
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)			
19. All other liabilities (balance)	160,311,161		160,311,161
20. Total liabilities excluding Separate Accounts (Line 26)	4,645,089,094	(145,335)	4,644,943,759
21. Separate Account liabilities (Line 27)	242,875,601		242,875,601
22. Total liabilities (Line 28)	4,887,964,695	(145,335)	4,887,819,360
23. Capital & surplus (Line 38)	224,675,036	XXX	224,675,036
24. Total liabilities, capital & surplus (Line 39)	5,112,639,731	(145,335)	5,112,494,396
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves		XXX	XXX
26. Claim reserves		XXX	XXX
27. Policyholder dividends/reserves		XXX	XXX
28. Premium & annuity considerations received in advance		XXX	XXX
29. Liability for deposit-type contracts		XXX	XXX
30. Other contract liabilities		XXX	XXX
31. Reinsurance ceded assets	79,920,075	XXX	XXX
32. Other ceded reinsurance recoverables		XXX	XXX
33. Total ceded reinsurance recoverables	79,920,075	XXX	XXX
34. Premiums and considerations		XXX	XXX
35. Reinsurance in unauthorized companies	145,335	XXX	XXX
36. Funds held under reinsurance treaties with unauthorized reinsurers		XXX	XXX
37. Reinsurance with Certified Reinsurers		XXX	XXX
38. Funds held under reinsurance treaties with Certified Reinsurers		XXX	XXX
39. Other ceded reinsurance payables/offsets		XXX	XXX
40. Total ceded reinsurance payable/offsets	145,335	XXX	XXX
41. Total net credit for ceded reinsurance	79,774,740	XXX	XXX

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.		1 Active Status (a)	Direct Business Only						
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	7 Deposit-Type Contracts	
			2 Life Insurance Premiums	3 Annuity Considerations					
1.	Alabama	AL	L	1,293,165	400	318,024	-	1,611,589	-
2.	Alaska	AK	L	97,140	-	582	-	97,722	-
3.	Arizona	AZ	L	2,251,028	-	91,958	-	2,342,986	-
4.	Arkansas	AR	L	976,762	-	507,081	-	1,483,843	-
5.	California	CA	L	22,692,388	14,409	730,771	-	23,437,568	760,119
6.	Colorado	CO	L	1,863,441	1,099	34,918	-	1,899,458	-
7.	Connecticut	CT	L	1,746,117	400	5,399	-	1,751,916	-
8.	Delaware	DE	L	591,230	-	4,094	-	595,324	-
9.	District of Columbia	DC	L	208,108	264	37,981	-	246,353	-
10.	Florida	FL	L	9,904,335	3,001	243,517	-	10,150,853	-
11.	Georgia	GA	L	4,100,999	1,915	394,209	-	4,497,123	-
12.	Hawaii	HI	L	1,898,292	-	14,351	-	1,912,643	-
13.	Idaho	ID	L	328,649	1	4,161	-	332,811	-
14.	Illinois	IL	L	3,326,961	3,732	87,181	-	3,417,874	1,826,961
15.	Indiana	IN	L	2,030,193	81,719	30,934	-	2,142,846	-
16.	Iowa	IA	L	557,215	-	7,212	-	564,427	-
17.	Kansas	KS	L	1,040,241	-	78,756	-	1,118,997	-
18.	Kentucky	KY	L	1,284,390	1,200	374,293	-	1,659,883	-
19.	Louisiana	LA	L	1,788,744	-	758,922	-	2,547,666	-
20.	Maine	ME	L	662,965	-	9,585	-	672,550	-
21.	Maryland	MD	L	2,809,720	1,482	10,791	-	2,821,993	-
22.	Massachusetts	MA	L	1,561,506	365	3,773	-	1,565,644	-
23.	Michigan	MI	L	2,474,168	20,979	15,877	-	2,511,024	185
24.	Minnesota	MN	L	1,533,292	139,058	1,672	-	1,674,022	-
25.	Mississippi	MS	L	2,638,964	-	192,563	-	2,831,527	-
26.	Missouri	MO	L	1,372,634	-	144,281	-	1,516,915	-
27.	Montana	MT	L	167,162	-	7,852	-	175,014	-
28.	Nebraska	NE	L	635,521	-	14,352	-	649,873	-
29.	Nevada	NV	L	1,588,797	600	20,434	-	1,609,831	-
30.	New Hampshire	NH	L	158,299	-	5,286	-	163,585	-
31.	New Jersey	NJ	L	5,317,310	109,347	26,103	-	5,452,760	61,166
32.	New Mexico	NM	L	837,050	92	96,230	-	933,372	-
33.	New York	NY	N	8,187,759	6,590	208,420	-	8,402,769	-
34.	North Carolina	NC	L	6,495,675	634,226	1,663,985	-	8,793,886	-
35.	North Dakota	ND	L	171,887	-	1,754	-	173,641	-
36.	Ohio	OH	L	2,396,901	969	79,105	-	2,476,975	-
37.	Oklahoma	OK	L	1,521,264	890	561,450	-	2,083,604	-
38.	Oregon	OR	L	720,035	-	14,441	-	734,476	-
39.	Pennsylvania	PA	L	5,959,968	34,095	113,077	-	6,107,140	-
40.	Rhode Island	RI	L	117,190	-	1,428	-	118,618	-
41.	South Carolina	SC	L	1,659,130	1,325	602,755	-	2,263,210	-
42.	South Dakota	SD	L	216,881	250	2,867	-	219,998	-
43.	Tennessee	TN	L	2,670,276	16,095	817,766	-	3,504,137	100,000
44.	Texas	TX	L	11,969,689	12,874	4,446,558	-	16,429,121	-
45.	Utah	UT	L	510,095	-	3,527	-	513,622	-
46.	Vermont	VT	L	58,228	-	-	-	58,228	-
47.	Virginia	VA	L	2,725,288	428	1,134,850	-	3,860,566	-
48.	Washington	WA	L	1,673,197	-	18,391	-	1,691,588	-
49.	West Virginia	WV	L	412,987	-	25,367	-	438,354	-
50.	Wisconsin	WI	L	1,868,297	1,801	3,288	-	1,873,386	-
51.	Wyoming	WY	L	222,388	-	2,815	-	225,203	-
52.	American Samoa	AS	N	2,390	-	-	-	2,390	-
53.	Guam	GU	N	939,977	-	-	-	939,977	-
54.	Puerto Rico	PR	L	138,567	-	97	-	138,664	-
55.	U.S. Virgin Islands	VI	L	43,391	-	643	-	44,034	-
56.	Northern Mariana Islands	MP	N	4,295	-	-	-	4,295	-
57.	Canada	CAN	N	85,598	-	-	-	85,598	-
58.	Aggregate Other Alien	OT	XXX	2,176,954	-	2,066	-	2,179,020	-
59.	Subtotal	XXX		132,685,093	1,089,606	13,977,793	-	147,752,492	2,748,431
90.	Reporting entity contributions for employee benefits plans	XXX		-	-	-	-	-	-
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		7,614,768	-	-	-	7,614,768	-
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX		-	-	-	-	-	-
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		1,587,300	-	8,874	-	1,596,174	-
94.	Aggregate other amounts not allocable by State	XXX		-	-	-	-	-	-
95.	Totals (Direct Business)	XXX		141,887,161	1,089,606	13,986,667	-	156,963,434	2,748,431
96.	Plus Reinsurance Assumed	XXX		1,024,351	-	246,438	-	1,270,789	-
97.	Totals (All Business)	XXX		142,911,512	1,089,606	14,233,105	-	158,234,223	2,748,431
98.	Less Reinsurance Ceded	XXX		32,789,747	85,337	14,205,204	-	47,080,288	-
99.	Totals (All Business) less Reinsurance Ceded	XXX		110,121,765	1,004,269	(c) 27,901	-	111,153,935	2,748,431
Details of Write-Ins									
58001.	ARG - ARGENTINA	XXX		72,132	-	-	-	72,132	-
58002.	AUS - AUSTRALIA	XXX		3,875	-	-	-	3,875	-
58003.	AUT - AUSTRIA	XXX		360	-	-	-	360	-
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX		2,100,587	-	2,066	-	2,102,653	-
58999.	Totals (Lines 58001 through 58003 plus 58998) (Line 58 above)	XXX		2,176,954	-	2,066	-	2,179,020	-
9401.		XXX							
9402.		XXX							
9403.		XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498) (Line 94 above)	XXX							

(a) Active Status Counts

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG	52	4. Q - Qualified - Qualified or accredited reinsurer	-
2. R - Registered - Non-domiciled RRGs	-	5. N - None of the above - Not allowed to write business in the state	5
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state	-		

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations
 PREMIUMS ARE GENERALLY ALLOCATED TO THOSE STATES WHERE THE INSURED RISKS RESIDE.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Col. 6, or with Schedule H, Part 1, Column 1, Line 1 indicate which;

SCHEDULE T – PART 2
 INTERSTATE COMPACT – EXHIBIT OF PREMIUMS WRITTEN
 Allocated By States And Territories

		Direct Business Only						
		1	2	3	4	5	6	
States, Etc.		Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals	
1.	Alabama	AL	1,293,165	400	-	-	-	1,293,565
2.	Alaska	AK	97,140	-	-	-	-	97,140
3.	Arizona	AZ	2,251,028	-	-	-	-	2,251,028
4.	Arkansas	AR	976,762	-	-	-	-	976,762
5.	California	CA	22,692,388	14,409	-	-	760,119	23,466,916
6.	Colorado	CO	1,863,441	1,099	-	-	-	1,864,540
7.	Connecticut	CT	1,746,117	400	-	-	-	1,746,517
8.	Delaware	DE	591,230	-	-	-	-	591,230
9.	District of Columbia	DC	208,108	264	-	-	-	208,372
10.	Florida	FL	9,904,335	3,001	-	-	-	9,907,336
11.	Georgia	GA	4,100,999	1,915	-	-	-	4,102,914
12.	Hawaii	HI	1,898,292	-	-	-	-	1,898,292
13.	Idaho	ID	328,649	1	-	-	-	328,650
14.	Illinois	IL	3,326,961	3,732	-	-	1,826,961	5,157,654
15.	Indiana	IN	2,030,193	81,719	-	-	-	2,111,912
16.	Iowa	IA	557,215	-	-	-	-	557,215
17.	Kansas	KS	1,040,241	-	-	-	-	1,040,241
18.	Kentucky	KY	1,284,390	1,200	-	-	-	1,285,590
19.	Louisiana	LA	1,788,744	-	-	-	-	1,788,744
20.	Maine	ME	662,965	-	-	-	-	662,965
21.	Maryland	MD	2,809,720	1,482	-	-	-	2,811,202
22.	Massachusetts	MA	1,561,506	365	-	-	-	1,561,871
23.	Michigan	MI	2,474,168	20,979	-	-	185	2,495,332
24.	Minnesota	MN	1,533,292	139,058	-	-	-	1,672,350
25.	Mississippi	MS	2,638,964	-	-	-	-	2,638,964
26.	Missouri	MO	1,372,634	-	-	-	-	1,372,634
27.	Montana	MT	167,162	-	-	-	-	167,162
28.	Nebraska	NE	635,521	-	-	-	-	635,521
29.	Nevada	NV	1,588,797	600	-	-	-	1,589,397
30.	New Hampshire	NH	158,299	-	-	-	-	158,299
31.	New Jersey	NJ	5,317,310	109,347	-	-	61,166	5,487,823
32.	New Mexico	NM	837,050	92	-	-	-	837,142
33.	New York	NY	8,187,759	6,590	-	-	-	8,194,349
34.	North Carolina	NC	6,495,675	634,226	-	-	-	7,129,901
35.	North Dakota	ND	171,887	-	-	-	-	171,887
36.	Ohio	OH	2,396,901	969	-	-	-	2,397,870
37.	Oklahoma	OK	1,521,264	890	-	-	-	1,522,154
38.	Oregon	OR	720,035	-	-	-	-	720,035
39.	Pennsylvania	PA	5,959,968	34,095	-	-	-	5,994,063
40.	Rhode Island	RI	117,190	-	-	-	-	117,190
41.	South Carolina	SC	1,659,130	1,325	-	-	-	1,660,455
42.	South Dakota	SD	216,881	250	-	-	-	217,131
43.	Tennessee	TN	2,670,276	16,095	-	-	100,000	2,786,371
44.	Texas	TX	11,969,689	12,874	-	-	-	11,982,563
45.	Utah	UT	510,095	-	-	-	-	510,095
46.	Vermont	VT	58,228	-	-	-	-	58,228
47.	Virginia	VA	2,725,288	428	-	-	-	2,725,716
48.	Washington	WA	1,673,197	-	-	-	-	1,673,197
49.	West Virginia	WV	412,987	-	-	-	-	412,987
50.	Wisconsin	WI	1,868,297	1,801	-	-	-	1,870,098
51.	Wyoming	WY	222,388	-	-	-	-	222,388
52.	American Samoa	AS	2,390	-	-	-	-	2,390
53.	Guam	GU	939,977	-	-	-	-	939,977
54.	Puerto Rico	PR	138,567	-	-	-	-	138,567
55.	U.S. Virgin Islands	VI	43,391	-	-	-	-	43,391
56.	Northern Mariana Islands	MP	4,295	-	-	-	-	4,295
57.	Canada	CAN	85,598	-	-	-	-	85,598
58.	Aggregate Other Alien	OT	2,176,953	-	-	-	-	2,176,953
59.	Totals		132,685,092	1,089,606	-	-	2,748,431	136,523,129

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**PART 1 – ORGANIZATIONAL CHART – 12/31/23**

	FEIN	NAIC	STATE
Wilton Re Ltd.	98-1167824		
Wilton Reinsurance Bermuda Limited	98-0473393	AA-3190878	
Mills Creek LLC	83-3089547		DE
Wilton Re Atlantic Newco Limited	98-1732804		
Wilton Re Atlantic Holding Partnership, LP	98-1733065		
Wilton Re Atlantic Holding Intermediate Partnership, LP	98-1733070		
Wilton Re Intermediate Holdco, LLC	92-3955084		DE
Wilton Re Atlantic Limited			
Wilton Re International Intermediate Holdco Limited	98-1736458		
Wilton Re International Limited	98-1732840		
Wilton Re Overseas Limited	98-1432366		
Wilton Re U.S. Holdings Trust			
Wilton Re U.S. Holdings, Inc.	32-0132101		DE
Wilton Re Services, Inc.	32-0132104		DE
Wilcac Structured Settlements, Inc.	36-3658347		IL
Wilton Re Assignment Illinois, Inc.	42-1477359		IL
Wilton Re Assignment Kentucky, Inc.	61-1314968		KY
Wilton Re Annuity Service Corporation	85-0325648		NM
Wilton Re Structured Settlements, Inc.	61-1068209		KY
Wilton Re Distributors LLC	35-2773107		DE
Wilton Reassurance Company	41-1760577	66133	MN
Wilton Reassurance Life Company of New York	94-1516991	60704	NY
Texas Life Insurance Company	74-0940890	69396	TX
Wilcac Life Insurance Company	36-0947200	62413	IL
Redding Reassurance Company 3 LLC	82-5159810	16399	MO

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership, Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	Is an SCA Filing Required? (Yes/No)	*
	WILTON RE		98-1167824				WILTON RE LTD.	CAN	UIP	WILTON RE LTD	Ownership		WILTON RE LTD	NO	
	WILTON RE		98-0473393				WILTON REINSURANCE BERMUDA LIMITED	BMU	IA	WILTON RE LTD	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		83-3089547				MILLS CREEK LLC	DE	NIA	WILTON RE BERMUDA LTD.	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		AA-1561040				WILTON RE U.S. HOLDINGS TRUST	CAN	UIP	WILTON RE LTD	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		32-0132101				WILTON RE U.S. HOLDINGS, INC.	DE	UIP	WILTON RE U.S. HOLDINGS TRUST	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		98-1432366				WILTON RE OVERSEAS LIMITED	BMU	IA	WILTON RE LTD	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		98-1732804				WILTON RE ATLANTIC NEWCO LIMITED	BMU	NIA	WILTON RE LTD	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		98-1733065				WILTON RE ATLANTIC HOLDING PARTNERSHIP, LP	BMU	NIA	WILTON RE ATLANTIC NEWCO LIMITED	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		98-1733070				WILTON RE ATLANTIC HOLDING INTERMEDIATE PARTNERSHIP, LP	BMU	NIA	WILTON RE ATLANTIC NEWCO LIMITED	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		92-3955084				WILTON RE INTERMEDIATE HOLDCO, LLC	DE	NIA	WILTON RE ATLANTIC HOLDING INTERMEDIATE PARTNERSHIP, LP	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE						WILTON RE ATLANTIC LIMITED	BMU	IA	WILTON RE INTERMEDIATE HOLDCO, LLC	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		98-1736458				WILTON RE INTERNATIONAL INTERMEDIATE HOLDCO LIMITED	BMU	NIA	WILTON RE ATLANTIC HOLDING INTERMEDIATE PARTNERSHIP, LP	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		98-1732840				WILTON RE INTERNATIONAL LIMITED	BMU	IA	WILTON RE INTERNATIONAL INTERMEDIATE HOLDCO LIMITED	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		32-0132104				WILTON RE SERVICES, INC.	DE	NIA	WILTON RE U.S. HOLDINGS, INC.	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		35-2773107				WILTON RE DISTRIBUTORS LLC	DE	NIA	WILTON RE U.S. HOLDINGS, INC.	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		36-3658347				WILCAC STRUCTURED SETTLEMENTS, INC.	IL	NIA	WILTON RE U.S. HOLDINGS, INC.	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE	66133	41-1760577				WILTON REASSURANCE COMPANY	MN	UDP	WILTON RE U.S. HOLDINGS, INC.	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE	16399	82-5159810				REDDING REASSURANCE COMPANY 3 LLC	MO	OTH	WILTON REASSURANCE COMPANY	Ownership	100.000	WILTON RE LTD	NO	1
	WILTON RE	60704	94-1516991				WILTON REASSURANCE LIFE COMPANY OF NEW YORK	NY	IA	WILTON REASSURANCE COMPANY	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE	69396	74-0940890				TEXAS LIFE INSURANCE COMPANY	TX	IA	WILTON REASSURANCE COMPANY	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE	62413	36-0947200				WILCAC LIFE INSURANCE COMPANY	IL	RE	WILTON REASSURANCE COMPANY	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		61-1068209				WILTON RE STRUCTURED SETTLEMENTS, INC.	KY	NIA	WILTON RE U.S. HOLDINGS, INC.	Ownership	100.000	WILTON RE LTD	NO	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership, Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	Is an SCA Filing Required? (Yes/No)	*
	WILTON RE		85-0325648				WILTON RE ANNUITY SERVICE CORPORATION	NM	NIA	WILTON RE U.S. HOLDINGS, INC.	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		42-1477359				WILTON RE ASSIGNMENT ILLINOIS, INC.	IL	NIA	WILTON RE U.S. HOLDINGS, INC.	Ownership	100.000	WILTON RE LTD	NO	
	WILTON RE		61-1314968				WILTON RE ASSIGNMENT KENTUCKY, INC.	KY	NIA	WILTON RE U.S. HOLDINGS, INC.	Ownership	100.000	WILTON RE LTD	NO	
Asterisk	Explanation														
1	Special purpose financial captive														

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
00000	98-1167824	Wilton Re Ltd	(112,032,664)	(190,000)			(64,163)				(112,286,827)	
00000	98-0473393	Wilton Reinsurance Bermuda Limited	(50,000,000)	26,504,047			(4,013,719)	244,883,574			217,373,902	(13,258,305,368)
00000	83-3089547	Mills Creek LLC		(26,504,047)							(26,504,047)	
00000	98-1732804	Wilton Re Atlantic Newco Limited										
00000	98-1733065	Wilton Re Atlantic Holding Partnership, LP										
00000	98-1733070	Wilton Re Atlantic Holding Intermediate Partnership, LP										
00000	92-3955084	Wilton Re Intermediate Holdco, LLC										
00000		Wilton Re Atlantic Limited		95,000							95,000	
00000	98-1736458	Wilton Re International Intermediate Holdco Limited										
00000	98-1732840	Wilton Re International Limited		95,000							95,000	
00000	98-1432366	Wilton Re Overseas Limited	(65,000,000)				(655,908)				(65,655,908)	
00000		Wilton Re U.S. Holdings Trust										
00000	32-0132101	Wilton Re U.S. Holdings, Inc.	104,799,967	177,232,697						20,625,000	302,657,664	
00000	32-0132104	Wilton Re Services, Inc.	369,134				46,215,863				46,584,997	
00000	36-3658347	Wilcac Structured Settlements Inc.										
00000	42-1477359	Wilton Re Assignment Illinois, Inc.										
00000	61-1314968	Wilton Re Assignment Kentucky, Inc.										
00000	85-0325648	Wilton Re Annuity Service Corporation										
00000	61-1068209	Wilton Re Structured Settlements, Inc.										
00000	35-2773107	Wilton Re Distributors LLC					(49,669)				(49,669)	
66133	41-1760577	Wilton Reassurance Company	(78,318,998)	(242,878,372)	(155,193,136)		(26,031,142)	(240,899,242)		(20,625,000)	(763,945,890)	10,724,641,089
60704	94-1516991	Wilton Reassurance Life Company of New York	(8,500,000)		155,193,136		(10,263,891)	49,601,033			186,030,278	4,213,634,708
69396	74-0940890	Texas Life Insurance Company										
62413	36-0947200	Wilcac Life Insurance Company	(15,948,305)				(5,794,472)	(6,162,290)			(27,905,067)	1,706,927,718
16639	82-5159810	Redding Reassurance Company 3 LLC		65,645,675			657,101	(47,423,075)			18,879,701	(2,776,898,147)
9999999	-	Control Totals	(224,630,866)	-	-	-	-	-	XXX	-	(224,630,866)	610,000,000

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

1 Insurers in Holding Company	2 Owners with Greater than 10% Ownership	3 Ownership Percentage Column 2 of Column 1	4 Granted Disclaimer of Control / Affiliation of Column 2 Over Column 1 (Yes/No)	5 Ultimate Controlling Party	6 U.S. Insurance Groups or Entities Controlled by Column 5	7 Ownership Percentage (Column 5 of Column 6)	8 Granted Disclaimer of Control / Affiliation of Column 5 Over Column 6 (Yes/No)
Wilton Reassurance Company	Wilton Re U.S Holdings, Inc	100.000 %	NO	Wilton Re Ltd	Wilton Reassurance Co, Wilton Reassurance Life Co of NY, Wilcac Life Ins Co, Texas Life Ins Co	100.000 %	NO
Wilton Reassurance Life Company of New York	Wilton Reassurance Company	100.000 %	NO	Wilton Re Ltd	Wilton Reassurance Co, Wilton Reassurance Life Co of NY, Wilcac Life Ins Co, Texas Life Ins Co	100.000 %	NO
Wilcac Life Insurance Company	Wilton Reassurance Company	100.000 %	NO	Wilton Re Ltd	Wilton Reassurance Co, Wilton Reassurance Life Co of NY, Wilcac Life Ins Co, Texas Life Ins Co	100.000 %	NO
Texas Life Insurance Company	Wilton Reassurance Company	100.000 %	NO	Wilton Re Ltd	Wilton Reassurance Co, Wilton Reassurance Life Co of NY, Wilcac Life Ins Co, Texas Life Ins Co	100.000 %	NO

SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES**REQUIRED FILINGS**

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of **WAIVED** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	Response
March Filing	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?.....	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?.....	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?.....	YES
4. Will an actuarial opinion be filed by March 1?.....	YES
April Filing	
5. Will Management's Discussion and Analysis be filed by April 1?.....	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit – Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies).....	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?.....	YES
June Filing	
8. Will an audited financial report be filed by June 1?.....	YES
9. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?.....	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason, enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

March Filing	
10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies).....	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?.....	YES
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?.....	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
28. Will the Workers' Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies).....	YES
29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?.....	YES
30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?.....	NO
31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?.....	NO
32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?.....	NO
33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?.....	NO
34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?.....	YES
35. Will the Health Supplement be filed with the state of domicile and the NAIC by March 1?.....	YES
36. Will the Market Conduct Annual Statement (MCAS) Premium exhibit for the Year be filed with appropriate jurisdictions and with the NAIC by March 1?.....	YES
April Filing	
37. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?.....	YES
38. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?.....	SEE EXPLANATION

SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES

	Response
39. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies).....	NO.....
40. Will the Accident and Health Policy Experience Exhibit be filed by April 1?.....	YES.....
41. Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1?.....	NO.....
42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?.....	YES.....
43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?.....	YES.....
44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?.....	NO.....
45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	NO.....
46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	NO.....
47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	NO.....
August Filing	
48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?.....	NO.....

SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES

Explanation

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THE COMPANY HAS AN INSIGNIFICANT NUMBER OF LONG-TERM CARE POLICIES.



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OVERFLOW PAGE FOR WRITE-INS

SUMMARY OF OPERATIONS

	1	2
	Current Year	Prior Year
08.397. Summary of remaining write-ins for Line 8.3 from overflow page		
2704. Overpayment losses	627	16,907
2705. Miscellaneous deductions	-	(1,572)
2797. Summary of remaining write-ins for Line 27 from overflow page	627	15,335
5397. Summary of remaining write-ins for Line 53 from overflow page		

SCHEDULE T

States, Etc.	1 Active Status (a)	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
58004. BLZ - BELIZE	XXX	600	-	-	-	600	
58005. BRA - BRAZIL	XXX	220,107	-	-	-	220,107	
58006. CHE - SWITZERLAND	XXX	34,302	-	-	-	34,302	
58007. CHL - CHILE	XXX	15,832	-	-	-	15,832	
58008. COL - COLOMBIA	XXX	44,880	-	-	-	44,880	
58009. CRI - COSTA RICA	XXX	21,003	-	-	-	21,003	
58010. CYM - CAYMAN ISLANDS	XXX	7,200	-	-	-	7,200	
58011. DEU - GERMANY	XXX	6,673	-	-	-	6,673	
58012. DOM - DOMINICAN REPUBLIC	XXX	12,379	-	-	-	12,379	
58013. ECU - ECUADOR	XXX	40,402	-	-	-	40,402	
58014. ESP - SPAIN	XXX	33,121	-	-	-	33,121	
58015. FRA - FRANCE	XXX	30,028	-	-	-	30,028	
58016. GBR - UNITED KINGDOM	XXX	25,963	-	-	-	25,963	
58017. GRD - GRENADA	XXX	782	-	-	-	782	
58018. HKG - Hong Kong - Special Administrative Region of China	XXX	10,090	-	-	-	10,090	
58019. HND - HONDURAS	XXX	14,513	-	-	-	14,513	
58020. IRL - IRELAND	XXX	2,515	-	-	-	2,515	
58021. ISR - ISRAEL	XXX	116,023	-	-	-	116,023	
58022. ITA - ITALY	XXX	1,433	-	-	-	1,433	
58023. JAM - JAMAICA	XXX	45,168	-	-	-	45,168	
58024. JPN - JAPAN	XXX	600	-	-	-	600	
58025. MEX - MEXICO	XXX	987,757	-	-	-	987,757	
58026. NIC - NICARAGUA	XXX	8,506	-	-	-	8,506	
58027. PAN - PANAMA	XXX	22,285	-	-	-	22,285	
58028. PER - PERU	XXX	23,290	-	-	-	23,290	
58029. PHL - PHILIPPINES	XXX	24,784	-	-	-	24,784	
58030. PRT - PORTUGAL	XXX	120	-	-	-	120	
58031. SWE - SWEDEN	XXX	4,047	-	-	-	4,047	
58032. TWN - Taiwan - Republic of China	XXX	73,613	-	-	-	73,613	
58033. URY - URUGUAY	XXX	120,376	-	-	-	120,376	
58034. VEN - Venezuela - Bolivarian Republic of	XXX	90,346	-	-	-	90,346	
58035. GTM - GUATEMALA	XXX	4,950	-	-	-	4,950	
58036. NLD - NETHERLANDS	XXX	17,088	-	-	-	17,088	
58037. TTO - TRINIDAD AND TOBAGO	XXX	10,080	-	-	-	10,080	
58038. THA - THAILAND	XXX	1,181	-	-	-	1,181	
58039. GUY - GUYANA	XXX	5,880	-	-	-	5,880	
58040. ZZZ - OTHER ALIEN	XXX	22,670	-	2,066	-	24,736	
58997. Summary of remaining write-ins for Line 58 from overflow page	XXX	2,100,587	-	2,066	-	2,102,653	
9497. Summary of remaining write-ins for Line 94 from overflow page	XXX						

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
			5804. NY REGULATION 109 TRUST	B		
5897. Summary of remaining write-ins for Line 58 from overflow page					357,721,355	361,382,045

OVERFLOW PAGE FOR WRITE-INS

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
08.397. Summary of remaining write-ins for Line 8.3 from overflow page.....									
2704. Overpayment losses.....	627	627	-	-	-	-	-	-	-
2797. Summary of remaining write-ins for Line 27 from overflow page.....	627	627	-	-	-	-	-	-	-

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3+4) Amount	6 Percentage of Column 5 Line 13
1. Long-term bonds (Schedule D, Part 1):						
1.01 U.S. governments	109,417,653	2.3	109,417,653		109,417,653	2.3
1.02 All other governments	5,880,862	0.1	5,880,862		5,880,862	0.1
1.03 U.S. states, territories and possessions, etc. guaranteed	6,050,088	0.1	6,050,088		6,050,088	0.1
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	100,792,560	2.1	100,792,560		100,792,560	2.1
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	366,800,516	7.8	366,800,516		366,800,516	7.8
1.06 Industrial and miscellaneous	2,436,594,747	51.6	2,436,594,747		2,436,594,747	51.6
1.07 Hybrid securities	145,438,333	3.1	145,438,333		145,438,333	3.1
1.08 Parent, subsidiaries and affiliates						
1.09 SVO identified funds						
1.10 Unaffiliated bank loans	38,659,018	0.8	38,659,018		38,659,018	0.8
1.11 Unaffiliated certificates of deposit						
1.12 Total long-term bonds	3,209,633,777	67.9	3,209,633,778		3,209,633,778	67.9
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)	173,638,875	3.7	173,638,875		173,638,875	3.7
2.02 Parent, subsidiaries and affiliates						
2.03 Total preferred stocks	173,638,875	3.7	173,638,875		173,638,875	3.7
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)	1,326	—	1,326		1,326	—
3.02 Industrial and miscellaneous Other (Unaffiliated)	28,053,752	0.6	28,053,752		28,053,752	0.6
3.03 Parent, subsidiaries and affiliates Publicly traded						
3.04 Parent, subsidiaries and affiliates Other						
3.05 Mutual funds						
3.06 Unit investment trusts						
3.07 Closed-end funds						
3.08 Exchange traded funds						
3.09 Total common stocks	28,055,078	0.6	28,055,078		28,055,078	0.6
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages						
4.02 Residential mortgages						
4.03 Commercial mortgages	240,026,610	5.1	240,026,610		240,026,610	5.1
4.04 Mezzanine real estate loans						
4.05 Total valuation allowance						
4.06 Total mortgage loans	240,026,610	5.1	240,026,610		240,026,610	5.1
5. Real estate (Schedule A):						
5.01 Properties occupied by company						
5.02 Properties held for production of income						
5.03 Properties held for sale						
5.04 Total real estate						
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	63,902,174	1.4	63,902,174		63,902,174	1.4
6.02 Cash equivalents (Schedule E, Part 2)	90,982,344	1.9	90,982,344		90,982,344	1.9
6.03 Short-term investments (Schedule DA)			—		—	—
6.04 Total cash, cash equivalents and short-term investments	154,884,518	3.3	154,884,518		154,884,518	3.3
7. Contract loans	112,648,348	2.4	112,616,505		112,616,505	2.4
8. Derivatives (Schedule DB)	1,792,280	0.0	1,792,280		1,792,280	0.0
9. Other invested assets (Schedule BA)	795,227,594	16.8	795,227,594		795,227,594	16.8
10. Receivables for securities	8,335,731	0.2	8,087,191		8,087,191	0.2
11. Securities lending (Schedule DL, Part 1)	—	—	—	XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)						
13. Total invested assets	4,724,242,812	100.0	4,723,962,429		4,723,962,429	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....		
3.2	Totals, Part 3, Column 11.....		
4.	Total gain (loss) on disposals, Part 3, Column 18.....		
5.	Deduct amounts received on disposals, Part 3, Column 15.....		
6.	Total foreign exchange change in book / adjusted carrying value.....		
6.1	Totals, Part 1, Column 15.....		
6.2	Totals, Part 3, Column 13.....		
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....		
7.2	Totals, Part 3, Column 10.....		
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....		
8.2	Totals, Part 3, Column 9.....		
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8).....		
10.	Deduct total nonadmitted amounts.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		263,002,513
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....		
2.2	Additional investment made after acquisition (Part 2, Column 8).....		
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....		
3.2	Totals, Part 3, Column 11.....		
4.	Accrual of discount.....		10,515
5.	Unrealized valuation increase / (decrease):		
5.1	Totals, Part 1, Column 9.....		
5.2	Totals, Part 3, Column 8.....		
6.	Total gain (loss) on disposals, Part 3, Column 18.....		(10,879)
7.	Deduct amounts received on disposals, Part 3, Column 15.....		22,975,540
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....		
9.2	Totals, Part 3, Column 13.....		
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....		
10.2	Totals, Part 3, Column 10.....		
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		240,026,609
12.	Total valuation allowance.....		
13.	Subtotal (Line 11 plus Line 12).....		240,026,609
14.	Deduct total nonadmitted amounts.....		
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....		240,026,609

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		701,736,529
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....	6,523,159	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	105,854,878	112,378,037
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....		
3.2	Totals, Part 3, Column 12.....		
4.	Accrual of discount.....		(7,045,932)
5.	Unrealized valuation increase / (decrease):		
5.1	Totals, Part 1, Column 13.....	3,042,536	
5.2	Totals, Part 3, Column 9.....	16,180	3,058,716
6.	Total gain (loss) on disposals, Part 3, Column 19.....		170,000
7.	Deduct amounts received on disposals, Part 3, Column 16.....		15,025,021
8.	Deduct amortization of premium and depreciation.....		44,736
9.	Total foreign exchange change in book / adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....		
9.2	Totals, Part 3, Column 14.....		
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....		
10.2	Totals, Part 3, Column 11.....		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		795,227,594
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		795,227,594

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		3,580,480,434
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		100,731,455
3.	Accrual of discount.....		8,440,342
4.	Unrealized valuation increase / (decrease):		
4.1	Part 1, Column 12.....	207,823	
4.2	Part 2, Section 1, Column 15.....	2,819,329	
4.3	Part 2, Section 2, Column 13.....	(189,293)	
4.4	Part 4, Column 11.....	1,954,575	4,792,434
5.	Total gain (loss) on disposals, Part 4, Column 19.....		(5,280,286)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7.....		265,912,445
7.	Deduct amortization of premium.....		3,773,653
8.	Total foreign exchange change in book / adjusted carrying value:		
8.1	Part 1, Column 15.....		
8.2	Part 2, Section 1, Column 19.....		
8.3	Part 2, Section 2, Column 16.....		
8.4	Part 4, Column 15.....		
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....	3,486,141	
9.2	Part 2, Section 1, Column 17.....		
9.3	Part 2, Section 2, Column 14.....		
9.4	Part 4, Column 13.....	4,749,276	8,235,417
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2.....		84,872
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....		3,411,327,736
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		3,411,327,736

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description	1 Book / Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS				
Governments (including all obligations guaranteed by governments)				
1. United States	109,417,653	70,623,735	103,975,746	173,242,197
2. Canada				
3. Other Countries	5,880,862	5,110,458	5,866,894	6,000,000
4. Totals	115,298,515	75,734,193	109,842,639	179,242,197
U.S. States, Territories and Possessions (direct and guaranteed)				
5. Totals	6,050,088	5,869,335	6,190,743	5,560,000
U.S. Political Subdivisions of States, Territories and Possessions (direct and guaranteed)				
6. Totals	100,792,560	102,714,925	93,805,589	123,235,799
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions				
7. Totals	366,800,516	352,833,037	365,282,207	370,655,045
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)				
8. United States	2,140,087,519	2,051,802,926	2,132,325,728	2,159,942,931
9. Canada	74,904,303	69,700,496	75,544,812	75,257,308
10. Other Countries	405,700,276	381,384,611	399,149,754	408,785,259
11. Totals	2,620,692,098	2,502,888,033	2,607,020,294	2,643,985,498
Parent, Subsidiaries and Affiliates				
12. Totals				
13. Total Bonds	3,209,633,778	3,040,039,523	3,182,141,473	3,322,678,539
PREFERRED STOCKS				
Industrial and Miscellaneous (unaffiliated)				
14. United States	162,000,253	159,055,444	178,590,261	XXX
15. Canada	1,482,974	1,156,747	1,486,367	XXX
16. Other Countries	10,155,648	10,155,648	12,476,449	XXX
17. Totals	173,638,875	170,367,840	192,553,077	XXX
Parent, Subsidiaries and Affiliates				
18. Totals				XXX
19. Total Preferred Stocks	173,638,875	170,367,840	192,553,077	XXX
COMMON STOCKS				
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds				
20. United States	28,055,078	28,055,078	28,452,423	XXX
21. Canada				XXX
22. Other Countries				XXX
23. Totals	28,055,078	28,055,078	28,452,423	XXX
Parent, Subsidiaries and Affiliates				
24. Totals				XXX
25. Total Common Stocks	28,055,078	28,055,078	28,452,423	XXX
26. Total Stocks	201,693,954	198,422,918	221,005,500	XXX
27. Total Bonds and Stocks	3,411,327,731	3,238,462,440	3,403,146,973	XXX

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
1.	U.S. Governments												
1.1.	NAIC 1	1,360,771	13,952,219	2,503,013	1,318,395	90,283,254	XXX	109,417,653	3.4	119,386,239	3.6	109,417,653	
1.2.	NAIC 2						XXX						
1.3.	NAIC 3						XXX						
1.4.	NAIC 4						XXX						
1.5.	NAIC 5						XXX						
1.6.	NAIC 6						XXX						
1.7.	Totals	1,360,771	13,952,219	2,503,013	1,318,395	90,283,254	XXX	109,417,653	3.4	119,386,239	3.6	109,417,653	
2.	All Other Governments												
2.1.	NAIC 1			2,987,338		2,474,556	XXX	5,461,894	0.2	5,459,235	0.2		5,461,894
2.2.	NAIC 2						XXX			417,898	0.0		
2.3.	NAIC 3					418,968	XXX	418,968	0.0			418,968	
2.4.	NAIC 4						XXX						
2.5.	NAIC 5						XXX						
2.6.	NAIC 6						XXX						
2.7.	Totals			2,987,338		2,893,524	XXX	5,880,862	0.2	5,877,133	0.2	418,968	5,461,894
3.	U.S. States, Territories and Possessions, etc., Guaranteed												
3.1.	NAIC 1	714,954	1,166,089	1,407,552	2,761,492		XXX	6,050,088	0.2	6,243,521	0.2	6,050,088	
3.2.	NAIC 2						XXX						
3.3.	NAIC 3						XXX						
3.4.	NAIC 4						XXX						
3.5.	NAIC 5						XXX						
3.6.	NAIC 6						XXX						
3.7.	Totals	714,954	1,166,089	1,407,552	2,761,492		XXX	6,050,088	0.2	6,243,521	0.2	6,050,088	
4.	U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1.	NAIC 1	1,527,077	8,632,003	10,970,905	47,517,203	16,465,071	XXX	85,112,259	2.7	75,734,774	2.3	73,423,120	11,689,139
4.2.	NAIC 2	575,149	2,300,597	2,875,746	5,751,493	4,177,315	XXX	15,680,301	0.5	27,332,651	0.8		15,680,301
4.3.	NAIC 3						XXX						
4.4.	NAIC 4						XXX						
4.5.	NAIC 5						XXX						
4.6.	NAIC 6						XXX						
4.7.	Totals	2,102,226	10,932,600	13,846,651	53,268,696	20,642,387	XXX	100,792,560	3.1	103,067,425	3.1	73,423,120	27,369,440
5.	U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1.	NAIC 1	9,746,781	21,919,374	44,766,258	159,963,957	120,569,718	XXX	356,966,088	11.1	379,670,537	11.3	334,970,796	21,995,292
5.2.	NAIC 2	411,034	1,244,773	1,750,295	2,931,816	3,496,510	XXX	9,834,428	0.3	9,941,713	0.3	2,382,002	7,452,426
5.3.	NAIC 3						XXX						
5.4.	NAIC 4						XXX						
5.5.	NAIC 5						XXX						
5.6.	NAIC 6						XXX						
5.7.	Totals	10,157,815	23,164,147	46,516,554	162,895,773	124,066,227	XXX	366,800,516	11.4	389,612,251	11.6	337,352,798	29,447,719

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SCHEDULE D - PART 1A - SECTION 1 (CONTINUED)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
6.	Industrial and Miscellaneous (unaffiliated)												
6.1.	NAIC 1	63,696,892	255,925,910	196,683,138	373,700,682	210,428,670	XXX	1,100,435,293	34.3	1,143,552,404	34.0	588,504,764	511,930,528
6.2.	NAIC 2	19,280,655	234,162,669	200,581,903	410,620,981	164,860,952	XXX	1,029,507,160	32.1	1,101,752,301	32.8	629,590,873	399,916,287
6.3.	NAIC 3	2,453,666	116,467,748	84,766,710	7,406,695	15,052,603	XXX	226,147,422	7.0	220,252,788	6.6	37,659,273	188,488,149
6.4.	NAIC 4	460,160	38,165,528	29,922,512	8,983,309	11,051	XXX	77,542,560	2.4	48,316,940	1.4	10,050,136	67,492,423
6.5.	NAIC 5	3,396	2,503,435	267,493	30,566	20,033	XXX	2,824,923	0.1	472,414	0.0	-	2,824,923
6.6.	NAIC 6			137,280	109		XXX	137,389	0.0	103	-		137,389
6.7.	Totals	85,894,769	647,225,290	512,359,037	800,742,342	390,373,308	XXX	2,436,594,747	75.9	2,514,346,949	74.8	1,265,805,047	1,170,789,700
7.	Hybrid Securities												
7.1.	NAIC 1			4,606,578	601,935	5,111,583	XXX	10,320,095	0.3	23,949,411	0.7	4,006,578	6,313,518
7.2.	NAIC 2	2,646,948	15,008,317	5,591,871	10,030,519	79,984,949	XXX	113,262,603	3.5	113,087,989	3.4	89,140,633	24,121,971
7.3.	NAIC 3	600,000	2,958,906	5,889,662	2,456,393	9,647,699	XXX	21,552,659	0.7	37,759,645	1.1	16,817,657	4,735,002
7.4.	NAIC 4					302,975	XXX	302,975	0.0	8,078,332	0.2		302,975
7.5.	NAIC 5						XXX						
7.6.	NAIC 6						XXX						
7.7.	Totals	3,246,948	17,967,223	16,088,111	13,088,846	95,047,205	XXX	145,438,333	4.5	182,875,378	5.4	109,964,868	35,473,465
8.	Parent, Subsidiaries and Affiliates												
8.1.	NAIC 1						XXX						
8.2.	NAIC 2						XXX						
8.3.	NAIC 3						XXX						
8.4.	NAIC 4						XXX						
8.5.	NAIC 5						XXX						
8.6.	NAIC 6						XXX						
8.7.	Totals						XXX						
9.	SVO Identified Funds												
9.1.	NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2.	NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3.	NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4.	NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5.	NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6.	NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7.	Totals	XXX	XXX	XXX	XXX	XXX							
10.	Unaffiliated Bank Loans												
10.1.	NAIC 1	7,737,959	18,654,106	1,817,033	3,634,065	2,150,155	XXX	33,993,319	1.1	36,725,627	1.1	24,370,980	9,622,339
10.2.	NAIC 2		4,665,699				XXX	4,665,699	0.1	2,436,440	0.1	4,665,699	
10.3.	NAIC 3						XXX						
10.4.	NAIC 4						XXX						
10.5.	NAIC 5						XXX						
10.6.	NAIC 6						XXX						
10.7.	Totals	7,737,959	23,319,805	1,817,033	3,634,065	2,150,155	XXX	38,659,018	1.2	39,162,067	1.2	29,036,679	9,622,339
11.	Unaffiliated Certificates of Deposit												
11.1.	NAIC 1						XXX						
11.2.	NAIC 2						XXX						
11.3.	NAIC 3						XXX						
11.4.	NAIC 4						XXX						
11.5.	NAIC 5						XXX						
11.6.	NAIC 6						XXX						
11.7.	Totals						XXX						

SCHEDULE D - PART 1A - SECTION 1 (CONTINUED)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
12. Total Bonds Current Year												
12.1. NAIC 1	(d) 84,784,435	320,249,702	265,741,816	589,497,730	447,483,007		1,707,756,689	53.2	XXX	XXX	1,140,743,979	567,012,710
12.2. NAIC 2	(d) 22,913,786	257,382,055	210,799,817	429,334,809	252,519,725		1,172,950,192	36.5	XXX	XXX	725,779,207	447,170,985
12.3. NAIC 3	(d) 3,053,666	119,426,654	90,656,372	9,863,088	24,700,302		247,700,082	7.7	XXX	XXX	54,476,930	193,223,152
12.4. NAIC 4	(d) 460,160	38,165,528	29,922,512	8,983,309	732,993		78,264,502	2.4	XXX	XXX	10,469,104	67,795,398
12.5. NAIC 5	(d) 3,396	2,503,435	267,493	30,566	20,033		(c) 2,824,923	0.1	XXX	XXX		2,824,923
12.6. NAIC 6	(d)		137,280	109			(c) 137,389	0.0	XXX	XXX		137,389
12.7. Totals	111,215,443	737,727,374	597,525,290	1,037,709,610	725,456,060		(b) 3,209,633,778	100.0	XXX	XXX	1,931,469,221	1,278,164,557
12.8. Line 12.7 as a % of Col. 7	3.5	23.0	18.6	32.3	22.6		100.0	XXX	XXX	XXX	60.2	39.8
13. Total Bonds Prior Year												
13.1. NAIC 1	87,243,211	320,923,315	252,507,481	594,182,485	535,865,257		XXX	XXX	1,790,721,748	53.3	1,161,528,716	629,193,032
13.2. NAIC 2	21,040,392	185,131,486	291,153,929	455,281,600	301,943,688		XXX	XXX	1,254,551,095	37.3	763,453,219	491,097,876
13.3. NAIC 3	2,172,322	66,149,302	133,493,962	12,164,801	44,449,945		XXX	XXX	258,430,331	7.7	70,584,230	187,846,102
13.4. NAIC 4	206,016	28,575,484	10,985,818	8,549,108	8,078,847		XXX	XXX	56,395,272	1.7	4,975,476	51,419,796
13.5. NAIC 5	3,226	12,905	403,986	32,264	20,033		XXX	XXX	(c) 472,414	0.0		472,414
13.6. NAIC 6	-			103			XXX	XXX	(c) 103	-		103
13.7. Totals	110,665,168	600,792,492	688,545,174	1,070,210,359	890,357,769		XXX	XXX	(b) 3,360,570,963	100.0	2,000,541,640	1,360,029,323
13.8. Line 13.7 as a % of Col. 9	3.3	17.9	20.5	31.8	26.5		XXX	XXX	100.0	XXX	59.5	40.5
14. Total Publicly Traded Bonds												
14.1. NAIC 1	48,333,313	139,574,729	148,061,525	441,829,442	362,944,971		1,140,743,979	35.5	1,161,528,716	34.6	1,140,743,979	XXX
14.2. NAIC 2	7,437,550	145,185,088	143,598,229	244,672,104	184,886,236		725,779,207	22.6	763,453,219	22.7	725,779,207	XXX
14.3. NAIC 3	1,157,972	17,394,527	11,129,839	5,978,465	18,816,128		54,476,930	1.7	70,584,230	2.1	54,476,930	XXX
14.4. NAIC 4	303,436	7,681,044	1,591,278	463,329	430,019		10,469,104	0.3	4,975,476	0.1	10,469,104	XXX
14.5. NAIC 5												XXX
14.6. NAIC 6												XXX
14.7. Totals	57,232,270	309,835,387	304,380,871	692,943,340	567,077,353		1,931,469,221	60.2	2,000,541,640	59.5	1,931,469,221	XXX
14.8. Line 14.7 as a % of Col. 7	3.0	16.0	15.8	35.9	29.4		100.0	XXX	XXX	XXX	100.0	XXX
14.9. Line 14.7 as a % of Line 12.7, Col. 7, Section 12	1.8	9.7	9.5	21.6	17.7		60.2	XXX	XXX	XXX	60.2	XXX
15. Total Privately Placed Bonds												
15.1. NAIC 1	36,451,122	180,674,973	117,680,291	147,668,288	84,538,036		567,012,710	17.7	629,193,032	18.7	XXX	567,012,710
15.2. NAIC 2	15,476,237	112,196,967	67,201,587	184,662,705	67,633,489		447,170,985	13.9	491,097,876	14.6	XXX	447,170,985
15.3. NAIC 3	1,895,694	102,032,127	79,526,534	3,884,622	5,884,174		193,223,152	6.0	187,846,102	5.6	XXX	193,223,152
15.4. NAIC 4	156,724	30,484,484	28,331,234	8,519,980	302,975		67,795,398	2.1	51,419,796	1.5	XXX	67,795,398
15.5. NAIC 5	3,396	2,503,435	267,493	30,566	20,033		2,824,923	0.1	472,414	0.0	XXX	2,824,923
15.6. NAIC 6			137,280	109			137,389	0.0	103	-	XXX	137,389
15.7. Totals	53,983,173	427,891,987	293,144,419	344,766,270	158,378,707		1,278,164,557	39.8	1,360,029,323	40.5	XXX	1,278,164,557
15.8. Line 15.7 as a % of Col. 7	4.2	33.5	22.9	27.0	12.4		100.0	XXX	XXX	XXX	XXX	100.0
15.9. Line 15.7 as a % of Line 12.7, Col. 7, Section 12	1.7	13.3	9.1	10.7	4.9		39.8	XXX	XXX	XXX	XXX	39.8

(a) Includes \$1,122,162,553 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year of bonds with Z designations and \$8,015,187 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ current year of bonds with 5GI designations, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$.

SCHEDULE D – PART 1A – SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.09	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed
1.	U.S. Governments												
1.01.	Issuer Obligations		9,086,701			90,283,254	XXX	99,369,955	3.1	108,278,706	3.2	99,369,955	
1.02.	Residential Mortgage-Backed Securities	614,790	1,735,181	1,648,131	1,318,395		XXX	5,316,497	0.2	6,029,102	0.2	5,316,497	
1.03.	Commercial Mortgage-Backed Securities	745,981	3,130,337	854,883			XXX	4,731,201	0.1	5,078,431	0.2	4,731,201	
1.04.	Other Loan-Backed and Structured Securities						XXX						
1.05.	Totals	1,360,771	13,952,219	2,503,013	1,318,395	90,283,254	XXX	109,417,653	3.4	119,386,239	3.6	109,417,653	
2.	All Other Governments												
2.01.	Issuer Obligations			2,987,338		2,893,524	XXX	5,880,862	0.2	5,877,133	0.2	418,968	5,461,894
2.02.	Residential Mortgage-Backed Securities						XXX						
2.03.	Commercial Mortgage-Backed Securities						XXX						
2.04.	Other Loan-Backed and Structured Securities						XXX						
2.05.	Totals			2,987,338		2,893,524	XXX	5,880,862	0.2	5,877,133	0.2	418,968	5,461,894
3.	U.S. States, Territories and Possessions, Guaranteed												
3.01.	Issuer Obligations	714,954	1,166,089	1,407,552	2,761,492		XXX	6,050,088	0.2	6,243,521	0.2	6,050,088	
3.02.	Residential Mortgage-Backed Securities						XXX						
3.03.	Commercial Mortgage-Backed Securities						XXX						
3.04.	Other Loan-Backed and Structured Securities						XXX						
3.05.	Totals	714,954	1,166,089	1,407,552	2,761,492		XXX	6,050,088	0.2	6,243,521	0.2	6,050,088	
4.	U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01.	Issuer Obligations	2,102,226	10,932,600	13,846,651	53,268,696	20,642,387	XXX	100,792,560	3.1	103,067,425	3.1	73,423,120	27,369,440
4.02.	Residential Mortgage-Backed Securities						XXX						
4.03.	Commercial Mortgage-Backed Securities						XXX						
4.04.	Other Loan-Backed and Structured Securities						XXX						
4.05.	Totals	2,102,226	10,932,600	13,846,651	53,268,696	20,642,387	XXX	100,792,560	3.1	103,067,425	3.1	73,423,120	27,369,440
5.	U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.01.	Issuer Obligations	7,133,179	15,848,000	30,005,042	138,128,749	109,989,108	XXX	301,104,078	9.4	320,354,134	9.5	297,962,369	3,141,709
5.02.	Residential Mortgage-Backed Securities	1,303,703	3,943,059	10,517,180	10,421,997	4,116,157	XXX	30,302,097	0.9	32,312,872	1.0	30,302,097	
5.03.	Commercial Mortgage-Backed Securities	1,084,120	975,762	2,080,775	5,125,432	1,313,889	XXX	10,579,977	0.3	11,643,398	0.3	9,088,331	1,491,646
5.04.	Other Loan-Backed and Structured Securities	636,814	2,397,326	3,913,556	9,219,596	8,647,073	XXX	24,814,364	0.8	25,301,847	0.8	24,814,364	
5.05.	Totals	10,157,815	23,164,147	46,516,554	162,895,773	124,066,227	XXX	366,800,516	11.4	389,612,251	11.6	337,352,798	29,447,719
6.	Industrial and Miscellaneous												
6.01.	Issuer Obligations	18,350,909	272,580,382	324,383,052	682,891,696	362,509,012	XXX	1,660,715,051	51.7	1,693,498,262	50.4	1,133,551,060	527,163,992
6.02.	Residential Mortgage-Backed Securities	10,372,892	31,635,160	11,630,022	14,719,445	8,618,957	XXX	76,976,475	2.4	100,334,184	3.0	28,364,190	48,612,285
6.03.	Commercial Mortgage-Backed Securities	30,719,138	98,568,579	64,819,782	8,384,516	9,369,394	XXX	211,861,410	6.6	209,111,863	6.2	77,812,865	134,048,544
6.04.	Other Loan-Backed and Structured Securities	26,451,831	244,441,169	111,526,181	94,746,685	9,875,945	XXX	487,041,810	15.2	511,402,640	15.2	26,076,932	460,964,879
6.05.	Totals	85,894,769	647,225,290	512,359,037	800,742,342	390,373,308	XXX	2,436,594,747	75.9	2,514,346,949	74.8	1,265,805,047	1,170,789,700
7.	Hybrid Securities												
7.01.	Issuer Obligations	3,246,948	17,967,223	16,088,111	13,088,846	95,047,205	XXX	145,438,333	4.5	182,875,378	5.4	109,964,868	35,473,465
7.02.	Residential Mortgage-Backed Securities						XXX						
7.03.	Commercial Mortgage-Backed Securities						XXX						
7.04.	Other Loan-Backed and Structured Securities						XXX						
7.05.	Totals	3,246,948	17,967,223	16,088,111	13,088,846	95,047,205	XXX	145,438,333	4.5	182,875,378	5.4	109,964,868	35,473,465
8.	Parent, Subsidiaries and Affiliates												
8.01.	Issuer Obligations						XXX						
8.02.	Residential Mortgage-Backed Securities						XXX						
8.03.	Commercial Mortgage-Backed Securities						XXX						
8.04.	Other Loan-Backed and Structured Securities						XXX						
8.05.	Affiliated Bank Loans-Issued						XXX						
8.06.	Affiliated Bank Loans-Acquired						XXX						
8.07.	Totals						XXX						

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D – PART 1A – SECTION 2 (CONTINUED)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.09	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed
9.	SVO Identified Funds												
9.01.	Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
10.	Unaffiliated Bank Loans						XXX						
10.01.	Unaffiliated Bank Loans - Issued						XXX						
10.02.	Unaffiliated Bank Loans - Acquired	7,737,959	23,319,805	1,817,033	3,634,065	2,150,155	XXX	38,659,018	1.2	39,162,067	1.2	29,036,679	9,622,339
10.03.	Totals	7,737,959	23,319,805	1,817,033	3,634,065	2,150,155	XXX	38,659,018	1.2	39,162,067	1.2	29,036,679	9,622,339
11.	Unaffiliated Certificates of Deposit						XXX						
11.01.	Totals						XXX						
12.	Total Bonds Current Year												
12.01.	Issuer Obligations	31,548,216	327,580,996	388,717,747	890,139,479	681,364,490	XXX	2,319,350,928	72.3	XXX	XXX	1,720,740,428	598,610,500
12.02.	Residential Mortgage-Backed Securities	12,291,385	37,313,400	23,795,333	26,459,838	12,735,114	XXX	112,595,069	3.5	XXX	XXX	63,982,784	48,612,285
12.03.	Commercial Mortgage-Backed Securities	32,549,239	102,674,678	67,755,440	13,509,947	10,683,283	XXX	227,172,588	7.1	XXX	XXX	91,632,398	135,540,190
12.04.	Other Loan-Backed and Structured Securities	27,088,644	246,838,495	115,439,737	103,966,280	18,523,018	XXX	511,856,174	15.9	XXX	XXX	26,076,932	485,779,243
12.05.	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
12.06.	Affiliated Bank Loans						XXX			XXX	XXX		
12.07.	Unaffiliated Bank Loans	7,737,959	23,319,805	1,817,033	3,634,065	2,150,155	XXX	38,659,018	1.2	XXX	XXX	29,036,679	9,622,339
12.08.	Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
12.09.	Totals	111,215,443	737,727,374	597,525,290	1,037,709,610	725,456,060		3,209,633,778	100.0	XXX	XXX	1,931,469,221	1,278,164,557
12.10.	Lines 12.09 as a % Col. 7	3.5	23.0	18.6	32.3	22.6		100.0	XXX	XXX	XXX	60.2	39.8
13.	Total Bonds Prior Year												
13.01.	Issuer Obligations	48,171,365	219,464,827	402,920,136	910,428,226	839,210,003	XXX	XXX	XXX	2,420,194,558	72.0	1,783,037,393	637,157,165
13.02.	Residential Mortgage-Backed Securities	12,318,794	52,017,245	22,862,033	29,032,127	22,445,959	XXX	XXX	XXX	138,676,158	4.1	68,409,961	70,266,198
13.03.	Commercial Mortgage-Backed Securities	20,476,042	98,368,661	81,804,612	14,927,635	10,256,742	XXX	XXX	XXX	225,833,692	6.7	97,643,576	128,190,116
13.04.	Other Loan-Backed and Structured Securities	23,376,466	205,770,951	179,208,866	112,323,318	16,024,886	XXX	XXX	XXX	536,704,487	16.0	23,440,103	513,264,384
13.05.	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX				
13.06.	Affiliated Bank Loans						XXX	XXX	XXX				
13.07.	Unaffiliated Bank Loans	6,322,500	25,170,807	1,749,527	3,499,054	2,420,179	XXX	XXX	XXX	39,162,067	1.2	28,010,607	11,151,460
13.08.	Unaffiliated Certificates of Deposit						XXX	XXX	XXX				
13.09.	Totals	110,665,168	600,792,492	688,545,174	1,070,210,359	890,357,769		XXX	XXX	3,360,570,963	100.0	2,000,541,640	1,360,029,323
13.10.	Line 13.09 as a % of Col. 9	3.3	17.9	20.5	31.8	26.5		XXX	XXX	100.0	XXX	59.5	40.5
14.	Total Publicly Traded Bonds												
14.01.	Issuer Obligations	16,215,342	208,251,298	260,560,338	674,137,929	561,575,520	XXX	1,720,740,428	53.6	1,783,037,393	53.1	1,720,740,428	XXX
14.02.	Residential Mortgage-Backed Securities	7,138,058	23,300,079	15,548,106	13,309,029	4,687,513	XXX	63,982,784	2.0	68,409,961	2.0	63,982,784	XXX
14.03.	Commercial Mortgage-Backed Securities	23,979,934	34,646,047	27,562,703	4,629,393	814,320	XXX	91,632,398	2.9	97,643,576	2.9	91,632,398	XXX
14.04.	Other Loan-Backed and Structured Securities	2,728,435	21,771,784	709,724	866,989		XXX	26,076,932	0.8	23,440,103	0.7	26,076,932	XXX
14.05.	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
14.06.	Affiliated Bank Loans						XXX						XXX
14.07.	Unaffiliated Bank Loans	7,170,500	21,866,179				XXX	29,036,679	0.9	28,010,607	0.8	29,036,679	XXX
14.08.	Unaffiliated Certificates of Deposit						XXX						XXX
14.09.	Totals	57,232,270	309,835,387	304,380,871	692,943,340	567,077,353		1,931,469,221	60.2	2,000,541,640	59.5	1,931,469,221	XXX
14.10.	Line 14.09 as a % of Col. 7	3.0	16.0	15.8	35.9	29.4		100.0	XXX	XXX	XXX	100.0	XXX
14.11.	Line 14.09 as a % of Line 12.09, Col. 7, Section 12	1.8	9.7	9.5	21.6	17.7		60.2	XXX	XXX	XXX	60.2	XXX
15.	Total Privately Placed Bonds												
15.01.	Issuer Obligations	15,332,873	119,329,698	128,157,409	216,001,550	119,788,970	XXX	598,610,500	18.7	637,157,165	19.0	XXX	598,610,500
15.02.	Residential Mortgage-Backed Securities	5,153,327	14,013,321	8,247,227	13,150,809	8,047,601	XXX	48,612,285	1.5	70,266,198	2.1	XXX	48,612,285
15.03.	Commercial Mortgage-Backed Securities	8,569,304	68,028,631	40,192,738	8,880,554	9,868,963	XXX	135,540,190	4.2	128,190,116	3.8	XXX	135,540,190
15.04.	Other Loan-Backed and Structured Securities	24,360,210	225,066,711	114,730,013	103,099,291	18,523,018	XXX	485,779,243	15.1	513,264,384	15.3	XXX	485,779,243
15.05.	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
15.06.	Affiliated Bank Loans						XXX						XXX
15.07.	Unaffiliated Bank Loans	567,459	1,453,626	1,817,033	3,634,065	2,150,155	XXX	9,622,339	0.3	11,151,460	0.3	XXX	9,622,339
15.08.	Unaffiliated Certificates of Deposit						XXX						XXX
15.09.	Totals	53,983,173	427,891,987	293,144,419	344,766,270	158,378,707		1,278,164,557	39.8	1,360,029,323	40.5	XXX	1,278,164,557
15.10.	Line 15.09 as a % of Col. 7	4.2	33.5	22.9	27.0	12.4		100.0	XXX	XXX	XXX	XXX	100.0
15.11.	Line 15.09 as a % of Line 12.09, Col. 7, Section 12	1.7	13.3	9.1	10.7	4.9		39.8	XXX	XXX	XXX	XXX	39.8

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SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	2,541,765	2,541,765			
2. Cost of short-term investments acquired.....					
3. Accrual of discount.....	100	100			
4. Unrealized valuation increase / (decrease).....					
5. Total gain (loss) on disposals.....	-	-			
6. Deduct consideration received on disposals.....	2,541,865	2,541,865			
7. Deduct amortization of premium.....					
8. Total foreign exchange change in book / adjusted carrying value.....					
9. Deduct current year's other-than-temporary impairment recognized.....					
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	-	-			
11. Deduct total nonadmitted amounts.....					
12. Statement value at end of current period (Line 10 minus Line 11).....	-	-			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book / Adjusted Carrying Value, December 31, prior year (Line 10, prior year)		306,477
2.	Cost Paid/(Consideration Received) on additions:		
2.1	Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12	920,610	
2.2	Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14	78,485	999,095
3.	Unrealized Valuation increase / (decrease):		
3.1	Section 1, Column 17	871,670	
3.2	Section 2, Column 19	1,167,559	2,039,229
4.	SSAP No. 108 adjustments		
5.	Total Gain (Loss) on Termination Recognized, Section 2, Column 22		(1,332,159)
6.	Considerations Received/(Paid) on Terminations, Section 2, Column 15		220,362
7.	Amortization:		
7.1	Section 1, Column 19		
7.2	Section 2, Column 21		
8.	Adjustment to Book/Adjusted Carrying Value of Hedged Item:		
8.1	Section 1, Column 20		
8.2	Section 2, Column 23		
9.	Total Foreign Exchange Change in Book/Adjusted Carrying Value:		
9.1	Section 1, Column 18		
9.2	Section 2, Column 20		
10.	Book/Adjusted Carrying Value at End of Current Period (1 + 2 + 3 + 4 + 5 - 6 + 7 + 8 + 9)		1,792,280
11.	Deduct Nonadmitted Assets		
12.	Statement Value at End of Current Period (Line 10 minus Line 11)		1,792,280

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Futures Contracts

1.	Book/adjusted carrying value, December 31 of prior year (Line 6, prior year)		
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)		
3.1	Add:		
	Change in variation margin on open contracts - Highly effective hedges:		
3.11	Section 1, Column 15, current year minus		
3.12	Section 1, Column 15, prior year		
	Change in variation margin on open contracts - All Other:		
3.13	Section 1, Column 18, current year minus		
3.14	Section 1, Column 18, prior year		
3.2	Add:		
	Change in adjustment to basis of hedged item:		
3.21	Section 1, Column 17, current year to date minus		
3.22	Section 1, Column 17, prior year		
	Change in amount recognized		
3.23	Section 1, Column 19, current year to date minus		
3.24	Section 1, Column 19, prior year plus		
3.25	SSAP No. 108 adjustments		
3.3.	Subtotal (Line 3.1 minus Line 3.2)		
4.1.	Cumulative variation margin on terminated contracts during the year (Section 2, Column 15)		
4.2	Less:		
4.21	Amount used to adjust basis of hedged item (Section 2, Column 17)		
4.22	Amount recognized (Section 2, Column 16)		
4.23	SSAP No. 108 adjustments		
4.3.	Subtotal (Line 4.1 minus Line 4.2)		
5.	Dispositions gains (losses) on contracts terminated in prior year:		
5.1.	Total gain (loss) recognized for terminations in prior year		
5.2.	Total gain (loss) adjusted into the hedged item(s) for terminations in prior year		
6.	Book / Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)		
7.	Deduct total nonadmitted amounts		
8.	Statement value at end of current period (Line 6 minus Line 7)		

NONE

(SI-12) Schedule DB - Part C - Section 1

NONE

(SI-13) Schedule DB - Part C - Section 2

NONE

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	1,792,280
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	<u> </u>
3.	Total (Line 1 plus Line 2).....	1,792,280
4.	Part D, Section 1, Column 6.....	1,792,280
5.	Part D, Section 1, Column 7.....	<u> </u>
6.	Total (Line 3 minus Line 4 minus Line 5).....	<u> </u> -
		Fair Value Check
7.	Part A, Section 1, Column 16.....	1,792,280
8.	Part B, Section 1, Column 13.....	<u> </u>
9.	Total (Line 7 plus Line 8).....	1,792,280
10.	Part D, Section 1, Column 9.....	1,792,280
11.	Part D, Section 1, Column 10.....	<u> </u>
12.	Total (Line 9 minus Line 10 minus Line 11).....	<u> </u> -
		Potential Exposure Check
13.	Part A, Section 1, Column 21.....	<u> </u>
14.	Part B, Section 1, Column 20.....	<u> </u>
15.	Part D, Section 1, Column 12.....	<u> </u>
16.	Total (Line 13 plus Line 14 minus Line 15).....	<u> </u>

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual Funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	56,230,002	100,000	46,307,166	9,822,836
2. Cost of cash equivalents acquired.....	938,392,870		922,477,514	15,915,356
3. Accrual of discount.....				
4. Unrealized valuation increase / (decrease).....	(67)		(67)	
5. Total gain (loss) on disposals.....	283		283	
6. Deduct consideration received on disposals.....	903,640,745		891,722,546	11,918,199
7. Deduct amortization of premium.....				
8. Total foreign exchange change in book / adjusted carrying value.....				
9. Deduct current year's other-than-temporary impairment recognized.....				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	90,982,344	100,000	77,062,350	13,819,994
11. Deduct total nonadmitted amounts.....				
12. Statement value at end of current period (Line 10 minus Line 11).....	90,982,344	100,000	77,062,350	13,819,994

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

(E-01) Schedule A - Part 1

NONE

(E-02) Schedule A - Part 2

NONE

(E-03) Schedule A - Part 3

NONE

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value / Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase / (Decrease)	10 Current Year's (Amortization) / Accretion	11 Current Year's Other- Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
Mortgages in Good Standing - Commercial Mortgages - All Other														
1051		Roseville	CA		05/15/2006	6.10	383,419						16,241,549	10/12/2005
1148		Fort Myers	FL		06/08/2006	6.28	983,885						22,258,667	05/03/2006
1561		Bloomington	MN		09/28/2007	5.85	584,977						24,591,652	08/30/2007
205028		Middletown	RI		01/26/1999	7.45	203,310						8,702,452	07/20/1998
29794		College Station	TX		12/14/2018	4.59	-						8,281,000	02/28/2023
29800		Vernon	CT		02/27/2019	4.33	12,502,532						23,953,125	02/28/2023
29801		Various	FL		03/15/2019	4.66	15,692,823						58,310,000	02/28/2023
29821		Anaheim	CA		03/27/2019	4.35	10,638,267						24,843,000	02/28/2023
29825		Antelope	CA		04/26/2019	4.20	13,282,283						25,476,190	02/28/2023
29827		Birmingham	AL		07/26/2019	4.59	9,275,233						15,141,000	02/28/2023
29830		Valdosta	GA		04/30/2019	4.45	4,794,394						12,593,000	02/28/2023
29831		Marietta	GA		06/06/2019	3.98	9,612,982						22,540,000	02/28/2023
29836		Lake Wylie	SC		06/25/2019	4.20	12,986,219						25,741,935	02/28/2023
29857		Lincolnton	NC		09/25/2019	3.95	5,690,842						10,701,600	02/28/2023
29876		Woodlands	TX		10/29/2019	3.59	4,231,470						11,147,500	02/28/2023
29879		Various	TX		11/06/2019	3.35	16,261,544						34,818,421	02/28/2023
29959		Mt. Pleasant	SC		02/13/2020	3.76	7,003,050						12,615,179	02/28/2023
30161					03/10/2022	3.06	3,271,319						15,818,437	02/28/2023
905191516		Houston	TX		08/16/2019	3.63	10,739,406						21,100,000	10/26/2022
905191540		Madison												
905191540		Heights	MI		08/30/2019	3.38	9,390,763						83,100,000	08/10/2022
905191623		Murfreesboro	TN		09/10/2019	3.52	9,747,797						26,200,000	08/14/2023
905191649		Exton	PA		09/25/2019	3.77	6,145,123						14,200,000	07/07/2022
905191672		Columbus	GA		09/30/2019	3.42	1,025,660						4,320,000	10/18/2022
905191680		Columbus	GA		09/30/2019	3.42	1,866,239						7,500,000	10/18/2022
905191698		Columbus	GA		09/30/2019	3.42	1,492,220						6,500,000	10/18/2022
905191706		Columbus	GA		09/30/2019	3.70	2,886,939						5,800,000	08/10/2023
905191714		Phenix City	AL		09/30/2019	3.42	7,969,188						41,200,000	10/18/2022
905191755		West Des												
905191755		Moines	IA		09/30/2019	3.75	16,962,053						31,800,000	10/06/2022
905191763		Obetz	OH		09/25/2019	4.02	4,365,425						10,900,000	11/30/2022
905191813		Newark	NJ		10/04/2019	3.68	12,483,183						20,600,000	12/08/2022
905191847		Blue Ash	OH		09/25/2019	4.02	1,192,506						2,760,000	11/30/2022
905191854		Cranberry												
905191854		TWP	PA		09/25/2019	4.02	4,322,835						9,900,000	11/30/2022
905191862		Indianapolis	IN		09/25/2019	4.02	2,044,297						5,300,000	11/05/2022
CIRAA		Philadelphia	PA		03/28/2022	5.71	7,496,817		9,914				8,079,354	02/15/2022
EQUUS			GA		04/21/2021	4.14	4,997,606		602				5,494,506	03/31/2021
ILPT22SR0			IA		03/04/2022	5.48	7,500,000						5,366,726	02/17/2022
0599999 – Mortgages in Good Standing - Commercial Mortgages - All Other							240,026,610		10,515				683,895,293	XXX
0899999 – Total Mortgages in Good Standing							240,026,610		10,515				683,895,293	XXX
3399999 – Total Mortgages							240,026,610		10,515				683,895,293	XXX

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

General Interrogatory:

1. Mortgages in good standing \$ unpaid taxes \$ interest due and unpaid.
2. Restructured mortgages \$ unpaid taxes \$ interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.
4. Mortgages in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1	Location		4	5	6	7	8	9
Loan Number	2 City	3 State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings
3399999 – Total Mortgages								

NONE

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value / Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value / Recorded Investment Excluding Accrued Interest on Disposal	15 Consideration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase / (Decrease)	9 Current Year's (Amortization) / Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
Mortgages with partial repayments																	
1051	Roseville	CA		05/15/2006		137,765							137,765	137,765		-	-
1148	Fort Myers	FL		06/08/2006		237,771							237,771	237,771			
1561	Bloomington	MN		09/28/2007		132,273							132,273	132,273			
205028	Middletown	RI		01/26/1999		463,024							463,024	463,024			
29794	College Station	TX		12/14/2018		4,578,055							4,578,055	4,567,176		(10,879)	(10,879)
29800	Vernon	CT		02/27/2019		568,803							568,803	568,803			
29801	Various	FL		03/15/2019		453,462							453,462	453,462			
29821	Anaheim	CA		03/27/2019		373,117							373,117	373,117			
29825	Antelope	CA		04/26/2019		403,351							403,351	403,351			
29830	Valdosta	GA		04/30/2019		140,556							140,556	140,556			
29831	Marietta	GA		06/06/2019		401,102							401,102	401,102			
29836	Lake Wylie	SC		06/25/2019		489,142							489,142	489,142			
29827	Birmingham	AL		07/26/2019		185,342							185,342	185,342			
905191516	Houston	TX		08/16/2019		209,407							209,407	209,407			
905191540	Madison Heights	MI		08/30/2019		225,746							225,746	225,746			
29857	Lincolnton	NC		09/25/2019		254,478							254,478	254,478			
905191854	Cranberry TWP	PA		09/25/2019		192,064							192,064	192,064			
905191763	Obetz	OH		09/25/2019		193,956							193,956	193,956			
905191847	Blue Ash	OH		09/25/2019		52,983							52,983	52,983			
905191649	Exton	PA		09/25/2019		167,361							167,361	167,361			
905191862	Indianapolis	IN		09/25/2019		90,828							90,828	90,828			
905191623	Murfreesboro	TN		09/10/2019		228,623							228,623	228,623			
905191698	Columbus	GA		09/30/2019		112,048							112,048	112,048			
905191672	Columbus	GA		09/30/2019		77,015							77,015	77,015			
905191706	Columbus	GA		09/30/2019		191,356							191,356	191,356			
905191755	West Des Moines	IA		09/30/2019		772,544							772,544	772,544			
905191714	Phenix City	AL		09/30/2019		598,392							598,392	598,392			
905191680	Columbus	GA		09/30/2019		140,132							140,132	140,132			
905191813	Newark	NJ		10/04/2019		252,971							252,971	252,971			
29876	Woodlands	TX		10/29/2019		312,091							312,091	312,091			
29879	Various	TX		11/06/2019		982,022							982,022	982,023			
29959	Mt. Pleasant	SC		02/13/2020		96,950							96,950	96,950			
30161				03/10/2022	12/01/2023	112,024							112,024	112,024			
0299999 - Mortgages with partial repayments						13,826,756							13,826,756	13,815,877		(10,879)	(10,879)
Mortgages disposed																	
1377	Fort Pierce	FL		05/16/2007	05/01/2023	2,489,194							2,489,194	2,489,194			
29804	Orlando	FL		01/30/2019	06/06/2023	6,670,469							6,670,469	6,670,469			
0399999 - Mortgages disposed						9,159,663							9,159,663	9,159,663			
0599999 - Total						22,986,419							22,986,419	22,975,540		(10,879)	(10,879)

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book / Adjusted Carrying Value Less Encumbrances	Change in Book / Adjusted Carrying Value					18 Investment Income	19 Commitment for Additional Investment	20 Percentage of Ownership
			4 City	5 State								13 Unrealized Valuation Increase / (Decrease)	14 Current Year's (Depreciation) or (Amortization) / Accretion	15 Current Year's Other-Than- Temporary Impairment Recognized	16 Capitalized Deferred Interest and Other	17 Total Foreign Exchange Change in B./A.C.V.			
Joint Venture, Partnership or Limited Liability Company Interests with Underlying Assets Having the Characteristics of: Common Stocks, Unaffiliated																			
000000-00-0	TRIDENT VII, L.P.		PALO ALTO	CA	Trident Capital VII, L.P.		12/15/2017		5,464,665	8,759,994	8,759,994	762,833					374,471	960,955	0.140
000000-00-0	GENERAL ATLANTIC INVESTMENT PARTNERS 2017, L.P.		NEW YORK	NY	GENERAL ATLANTIC GP 2017, LLC		04/26/2018	1	34,427,176	37,431,439	37,431,439	(5,713,627)					4,579,132	1,284,131	0.910
000000-00-0	ITM 21 HOLDCO LP				ITM 21 HOLDCO GP LLC		05/10/2018		276,851									4,723,149	
000000-00-0	UNUK HOLDINGS LP			DE	WHLGP GP 1 LLC		04/01/2022		23,880,290	17,017,433	17,017,433	2,016,824					147,153	11,615,650	28.350
000000-00-0	WHITE HORSE LIQUIDITY PARTNERS II LP		WILMINGTON	DE	WHITE HORSE LIQUIDITY PARTNERS INC.		09/20/2018	1	11,348,689	7,897,357	7,897,357	(1,318,782)					1,599,106	6,802,352	1.690
000000-00-0	SK CAPITAL PARTNERS V-A LP		GRAND CAYMAN	CYM	SK Capital Investment V LP		10/09/2018	1	13,484,420	13,335,673	13,335,673	227,662					490,212	529,759	0.850
000000-00-0	APOLLO INVESTMENT FUND IX, L.P.			DE	APOLLO INVESTMENT ADVISORS IX, L.P.		03/15/2019		27,286,686	30,096,711	30,096,711	2,455,183					2,292,461	8,531,005	0.280
000000-00-0	SIRIS PARTNERS IV, L.P.		WILMINGTON	DE	SIRIS PARTNERS GP IV, L.P.		03/15/2019	1	10,587,241	14,130,654	14,130,654	(859,558)					567,357	1,754,459	0.350
000000-00-0	Global Infrastructure Partners IV-A/B, L.P.		WILMINGTON	DE	Global Infrastructure Investors IV, LLC		02/01/2019	1	14,514,760	15,218,351	15,218,351	(56,617)					651,328	3,661,210	0.080
000000-00-0	Fortress Credit Opportunities Fund V (A-1) L.P.		WILMINGTON	DE	FCO Fund V GP LLC		04/30/2019	1	20,972,259	21,833,371	21,833,371	(716,697)					1,563,446	10,684,572	1.790
000000-00-0	Trident VIII, L.P.		GRAND CAYMAN	CYM	Trident Capital VIII, L.P.		04/05/2019	1	12,962,540	15,863,267	15,863,267	586,599					276,066	1,255,068	0.310
000000-00-0	Whitehorse Liquidity Partners III, LP		WILMINGTON	DE	Whitehorse Liquidity Partners Inc.		03/29/2019	1	10,899,799	7,773,936	7,773,936	(1,035,731)					1,238,373	7,121,479	0.840
000000-00-0	Vista Equity Partners Fund VII, LP (B class)		GRAND CAYMAN	CYM	Vista Equity Partners Fund VII GP, L.P.		04/29/2019	1	15,760,313	18,128,705	18,128,705	(1,867,592)					1,488,705	2,978,539	0.220
000000-00-0	WCAS XIII, L.P.		NEW YORK	NY	WCAS XIII ASSOCIATES LLC		06/21/2019	1	8,728,529	9,544,953	9,544,953	1,328,737					51,615	1,790,338	0.230
000000-00-0	GREAT HILL EQUITY PARTNERS VII, L.P.		BOSTON	MA	GREAT HILL PARTNERS GP VII, L.P.		12/01/2021	1	4,313,508	7,002,075	7,002,075	702,341						1,936,492	0.400
000000-00-0	VERITAS CAPITAL FUND VII, L.P.		NEW YORK	NY	VERITAS CAPITAL PARTNERS VII, LLC		08/16/2019	1	11,476,232	15,832,767	15,832,767	110,640						602,882	0.180
000000-00-0	BLACKSTONE LIFE SCIENCES V L.P.		WILMINGTON	DE	BXLS V LLC		12/31/2019	1	2,081,262	2,331,107	2,331,107	220,026					101,641	3,011,518	0.110
000000-00-0	INSIGHT PARTNERS XI L.P.		GRAND CAYMAN	CYM	INSIGHT ASSOCIATES XI L.P.		12/01/2021	1	7,784,000	11,308,938	11,308,938	(1,108,247)					49,537	227,459	0.080
000000-00-0	CLAYTON, DUBILIER & RICE FUND XI, L.P.		GRAND CAYMAN	CYM	CD&R ASSOCIATES XI, L.P.		12/01/2021	1	9,086,791	9,402,048	9,402,048	260,178					4,366	2,142,426	0.070
000000-00-0	NEW MOUNTAIN PARTNERS VI, L.P.		WILMINGTON	DE	NEW MOUNTAIN INVESTMENTS VI, L.L.C.		09/01/2020	1	10,373,884	12,185,374	12,185,374	1,474,272					64,075	2,749,432	0.140
000000-00-0	STERLING GROUP PARTNERS V L.P.		GRAND CAYMAN	CYM	STERLING GROUP PARTNERS V GP, L.P.		12/01/2021		10,037,855	11,814,425	11,814,425	933,875					206,505	3,124,412	1.170
000000-00-0	WHITEHORSE LIQUIDITY PARTNERS IV LP			DE	WHITEHORSE LIQUIDITY PARTNERS INC		09/01/2020		7,474,554	6,750,114	6,750,114	(66,065)					128,249	6,031,247	0.270
000000-00-0	FITZCARRALDO EQUITY FUNDED				FITZCARRALDO EQUITY FUNDED	2.B	08/11/2020		1,567,605	1,537,229	1,567,605								
000000-00-0	MOLLY AIDA EQUITY FUNDED				MOLLY AIDA EQUITY FUNDED	2.B	08/11/2020		1,923,371	991,452	1,923,371								
000000-00-0	BAIN CAPITAL FUND XIII, L.P.			DE	BAIN CAPITAL XIII GENERAL PARTNER, LLC		11/01/2020		11,076,297	11,234,284	11,234,284	382,373					140,000	3,150,000	0.150
000000-00-0	GPAM PDFNI 2017 LLC INTEREST 4 - ABS				GPAM PDFNI 2017 LLC INTEREST 4 - ABS	2.B	05/11/2017		1,661,215	1,306,639	767,010	(894,205)					1,083,882		
000000-00-0	GPAM PDFNI 2017 LLC INTEREST 5 - ABS				GPAM PDFNI 2017 LLC INTEREST 5 - ABS	2.B	06/09/2017		1,428,028	1,123,224	659,344	(768,684)					931,736		
000000-00-0	GPAM PDFNI 2016 LLC INTEREST 2 - ABS				GPAM PDFNI 2016 LLC INTEREST 2 - ABS	2.B	07/08/2016		2,433,995	1,914,473	1,123,815	(1,310,180)					1,588,093		
000000-00-0	GPAM PDFNI 2016 LLC INTEREST 3 - ABS				GPAM PDFNI 2016 LLC INTEREST 3 - ABS	2.B	08/26/2016		1,897,780	1,492,710	876,236	(1,021,544)					1,238,232		
000789-99-0	CENTERFIELD CAPITAL PARTNERS, II, LP			VA	CENTERFIELD CAPITAL PARTNERS, II, LP	2.B	11/10/2015		74	2,669	2,669								

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book / Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book / Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase / (Decrease)	Current Year's (Depreciation) or (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in B./A.C.V.	Investment Income	Commitment for Additional Investment	Percentage of Ownership
96MSCN-Z4-4	INVESCO CLO EQUITY FUND 3 LP				INVESCO CLO EQUITY FUND 3 LP	2.B FE	06/15/2021		5,013,269	4,925,537	5,013,269						354,797		
BGH4J0-CD-6	GPAM PDFNI 2016 LLC INTEREST 1 - ABS				GPAM PDFNI 2016 LLC INTEREST 1 - ABS	2.B	04/12/2016		6,098,131	4,796,522	2,815,606		(3,282,525)				3,978,808		
BGH71S-02-4	ACRI HOLDINGS LLC INTERESTS FUNDED				ACRI HOLDINGS LLC INTERESTS FUNDED		02/19/2021		19,872,654	24,075,721	19,872,654								
BGH79L-60-9	ORINOCO FUNDING EQUITY FUNDED				ORINOCO FUNDING EQUITY FUNDED	2.B	10/05/2021		2,095,275	2,154,405	2,095,275								
BGH79L-84-9	CAMPA FUNDING EQUITY FUNDED				CAMPA FUNDING EQUITY FUNDED	2.B	10/05/2021		1,964,991	1,885,318	1,964,991								
BGH8B5-21-1	GLAM 3 MILHSG FEE LLC RESIDUAL				GLAM 3 MILHSG FEE LLC RESIDUAL	2.B	02/16/2022			535,226									
1999999 - Joint Venture, Partnership or Limited Liability Company Interests with Underlying Assets Having the Characteristics of: Common Stocks, Unaffiliated									330,254,989	351,634,102	343,574,820	(1,281,373)	(7,277,139)			25,189,347	86,668,532	XXX	
Joint Venture, Partnership or Limited Liability Company Interests with Underlying Assets Having the Characteristics of: Real Estate, Unaffiliated																			
000000-00-0	H2 SPECIAL OPPORTUNITIES FUND IV L.P.		WILMINGTON	DE	H2 SPECIAL OPPORTUNITIES IV L.P.		07/14/2017		30,000,020	30,095,460	30,095,460	1,846,009					927,579	4,691,547	1.870
000000-00-0	1370 FUND-USRA NET LEASE III LLC		NEW YORK	NY	US Realty Advisors		11/16/2017		19,407,948	24,748,314	24,748,314	7,257,918					1,580,605	12,510,106	-
000000-00-0	H.I.G. EUROPE REALTY PARTNERS II, L.P.		GRAND CAYMAN	CYM	H.I.G. EUROPE REALTY PARTNERS II, L.P.		06/20/2018	2	19,103,347	21,809,080	21,809,080	3,446,355					300,734	9,100,832	5.210
000000-00-0	CONTRARIAN DISTRESSED REAL ESTATE DEBT FUND, L.P.		WILMINGTON	DE	CONTRARIAN DRE IV MANAGEMENT, LLC		07/30/2019	2	12,183,592	12,110,873	12,110,873	(1,297,546)						861,357	4.630
000000-00-0	SIH DEBT OPPORTUNITIES FUND II, L.P.		WILMINGTON	DE	SDOF II GP, LP		11/07/2019	2	20,502,849	23,907,254	23,907,254	(755,404)					1,004,303	5,678,174	7.730
000000-00-0	SCULPTOR REAL ESTATE FUND IV L.P.		WILMINGTON	DE	SCULPTOR REAL ESTATE CAPITAL IV LP		12/20/2019	2	18,085,011	19,061,587	19,061,587	860,681					472,770	12,596,964	3.100
000000-00-0	GLP CAPITAL PARTNERS IV LP		WILMINGTON	DE	GLP CAPITAL PARTNERS IV GP LP		08/31/2020	2	21,211,749	25,375,725	25,375,725	(2,733,066)					923,331	8,051,000	1.240
000000-00-0	SABAL STRATEGIC OPPORTUNITIES FUND L.P.		WILMINGTON	DE	SSO FUND GP, L.P.		09/01/2020	2	20,803,320	19,837,536	19,837,536	(231,398)						3,196,680	4.940
000000-00-0	OAK STREET REAL ESTATE CAPITAL FUND V L.P.		WILMINGTON	DE	OAK STREET REAL ESTATE CAPITAL GP V LLC		09/01/2020	2	34,132,346	33,718,098	33,718,098	(1,120,925)					4,202,298	5,201,918	1.480
000000-00-0	VOYA COMMERCIAL MORTGAGE LENDING FUND L.P.		WILMINGTON	DE	VOYA CML GP LLC		09/01/2020		49,161,631	48,715,019	48,715,019	1,136,827					4,714,121	838,369	4.700
000000-00-0	WATERTON RESIDENTIAL PROPERTY VENTURE XIV, L.P.		WILMINGTON	DE	WATERTON VENTURE XIV GP, L.L.C.		11/01/2020	2	16,701,427	16,226,131	16,226,131	(2,505,469)					65,273	2,361,074	1.620
000000-00-0	CROW HOLDINGS REALTY PARTNERS IX, L.P.		WILMINGTON	DE	CROW HOLDINGS REALTY ADVISORS IX, L.P.		11/01/2020	2	23,485,663	22,022,382	22,022,382	(1,534,021)						7,295,867	1.590
000000-00-0	MILESTONE REAL ESTATE INVESTORS V, LP		WILMINGTON	DE	MREI V GP, LLC		05/31/2021		10,038,669	10,416,026	10,416,026	(448,721)					1,011,666	2,944,664	1.670
000000-00-0	KAYNE ANDERSON REAL ESTATE PARTNERS VI, L.P.		DOVER	DE	KAYNE ANDERSON REAL ESTATE ADVISORS VI,		06/01/2021		17,133,311	17,846,284	17,846,284	712,973					120,000	15,087,869	1.220
000000-00-0	CROSSHARBOR INSTITUTIONAL PARTNERS 2021, L.P.		WILMINGTON	DE	CROSSHARBOR INSTITUTIONAL PARTNERS 2021		11/01/2021		10,784,015	10,972,260	10,972,260	399,627					119,216	13,317,919	3.830
000000-00-0	CARLYLE REALTY PARTNERS IX, L.P.		WILMINGTON	DE	CARLYLE SLP LTD.		10/01/2022		3,976,164	3,477,875	3,477,875	(246,798)					(1)	16,023,836	0.250
000000-00-0	ARGOSY REAL ESTATE PARTNERS V, L.P.		WILMINGTON	DE	ARGOSY REAL ESTATE PARTNERS V GP, LLC		11/01/2022		12,000,000	12,162,620	12,162,620	162,620					48,315	8,000,000	4.570
000000-00-0	WHEELLOCK STREET REAL ESTATE FUND VII, LP		WILMINGTON	DE	WHEELLOCK STREET REAL ESTATE FUND VII GP		11/01/2022		5,645,728	5,015,951	5,015,951	(625,753)					25,809	14,354,272	1.740
2199999 - Joint Venture, Partnership or Limited Liability Company Interests with Underlying Assets Having the Characteristics of: Real Estate, Unaffiliated									344,356,791	357,518,474	357,518,474	4,323,909				15,516,018	142,112,447	XXX	
Surplus Debentures, etc., Unaffiliated																			
00452A-AA-8	ACCIDENT FUND INSURANCE COMPANY OF AMERICA		MI		ACCIDENT FUND INSURANCE COMPANY OF AMERI	2.B FE	10/31/2022		750,000	761,036	750,000						46,750		
30958Q-AA-9	FARMERS EXCHANGE CAPITAL III		CA		FARMERS EXCHANGE CAPITAL III	2.A FE	10/01/2014		6,150,000	5,166,000	6,150,000						335,421		
575767-AM-0	MASSACHUSETTS MUTUAL LIFE INSURANCE CO		MA		MASSACHUSETTS MUTUAL LIFE INSURANCE CO	1.D FE	02/28/2019		1,000,000	910,605	1,000,000						50,770		

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book / Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book / Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase / (Decrease)	Current Year's (Depreciation) or (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in B./A.C.V.	Investment Income	Commitment for Additional Investment	Percentage of Ownership
575767-AQ-1	MASSACHUSETTS MUTUAL LIFE INSURANCE CO.	C		MA	MASSACHUSETTS MUTUAL LIFE INSURANCE CO.	1.D FE	05/12/2020		1,724,423	1,275,427	1,726,348		544				59,063		
575767-AR-9	MASSACHUSETTS MUTUAL LIFE INSURANCE CO.			MA	MASSACHUSETTS MUTUAL LIFE INSURANCE CO.	1.D FE	11/18/2021		744,128	485,266	744,289		76				24,000		
628312-AD-2	MUTUAL OF OMAHA INSURANCE CO.	C		NE	MUTUAL OF OMAHA INSURANCE CO.	1.G FE	03/04/2015		3,774,025	3,683,586	3,751,669		(3,007)				161,138		
636792-AB-9	NATIONAL LIFE INSURANCE CO.			VT	NATIONAL LIFE INSURANCE CO.	1.G FE	04/23/2019		2,216,250	2,005,242	2,217,208		180				118,125		
638671-AE-7	NATIONWIDE MUTUAL INSURANCE CO.	C		OH	NATIONWIDE MUTUAL INSURANCE CO.	2.A FE	01/05/2004		4,044,960	3,955,420	3,782,172		(21,424)				275,625		
638671-AN-7	NATIONWIDE MUTUAL INSURANCE CO.			OH	NATIONWIDE MUTUAL INSURANCE CO.	1.G FE	04/27/2020		3,085,598	2,404,658	3,079,914		(1,766)				130,500		
64952G-AQ-1	NEW YORK LIFE INSURANCE CO.			NY	NEW YORK LIFE INSURANCE CO.	1.C FE	04/01/2019		2,700,541	2,310,260	2,700,852		(8)				120,150		
668138-AE-0	NORTHWESTERN MUTUAL LIFE INSURANCE CO.	C		WI	NORTHWESTERN MUTUAL LIFE INSURANCE CO.	1.C FE	03/15/2021		996,520	746,178	996,681		73				17,250		
707567-AE-3	PENN MUTUAL LIFE INSURANCE CO.			PA	PENN MUTUAL LIFE INSURANCE CO.	1.F FE	04/22/2021		1,753,389	1,174,626	1,753,277		(40)				66,500		
71909V-AA-2	PHOENIX LIFE INSURANCE CO.			CT	PHOENIX LIFE INSURANCE CO.	3.A FE	10/23/2015		20,852,150	24,589,710	22,212,296		228,446				1,921,491		
878091-BD-8	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER.			NY	TEACHERS INSURANCE AND ANNUITY ASSOCIATI.	1.D FE	03/16/2015		5,541,932	4,719,302	5,443,593		(13,146)				245,000		
878091-BD-8	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER.	C		NY	TEACHERS INSURANCE AND ANNUITY ASSOCIATI.	1.D FE	03/16/2015		2,215,570	1,887,721	2,176,479		(5,228)				98,000		
878091-BE-6	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMER.			NY	TEACHERS INSURANCE AND ANNUITY ASSOCIATI.	1.D FE	09/15/2014		9,981,600	9,765,438	9,983,649		267				437,500		
95765P-AA-7	WESTERN AND SOUTHERN LIFE INSURANCE CO.			OH	WESTERN AND SOUTHERN LIFE INSURANCE CO.	1.F FE	01/17/2019		994,870	929,928	995,263		91				51,500		
95765P-AA-7	WESTERN AND SOUTHERN LIFE INSURANCE CO.	C		OH	WESTERN AND SOUTHERN LIFE INSURANCE CO.	1.F FE	01/17/2019		1,741,023	1,627,373	1,741,710		159				90,125		
2799999 - Surplus Debentures, etc., Unaffiliated									70,266,977	68,397,776	71,205,399		185,217				4,248,907		XXX
Collateral Loans, Unaffiliated																			
BGH6SA-J0-0	FITZCARRALDO COLL LOAN FUNDED			CA	FITZCARRALDO COLL LOAN FUNDED	2.B	08/11/2020		4,700,275	4,702,814	4,700,584		310				3,172		
BGH6SA-TE-9	MOLLY AIDA COLLATERAL LOAN FUNDED			CA	MOLLY AIDA COLLATERAL LOAN FUNDED	2.B	08/11/2020		5,669,675	5,673,707	5,670,411		736				1,624		
BGH79L-5T-7	ORINOCO COLLATERAL LOAN FUNDED				ORINOCO COLLATERAL LOAN FUNDED	2.B	10/05/2021		6,284,424	6,285,824	6,284,632		208				33,557		
BGH79L-81-5	CAMPA COLLATERAL LOAN FUNDED				CAMPA COLLATERAL LOAN FUNDED	2.B	10/05/2021		5,894,973	5,894,973	5,894,973						6,147		
2999999 - Collateral Loans, Unaffiliated									22,549,346	22,557,317	22,550,600		1,254				44,501		XXX
Residual Tranches or Interests with Underlying Assets Having Characteristics of Fixed Income Instruments, Unaffiliated																			
BGH7SX-87-5	RECEIVABLE - CRKST CL A - ABS			IRL	RECEIVABLE - CRKST CL A - ABS	2.B	03/01/2022			60									
BGH7T5-UD-7	RECEIVABLE - CRKST CL B - ABS			IRL	RECEIVABLE - CRKST CL B - ABS	2.B	03/01/2022			556									
4699999 - Residual Tranches or Interests with Underlying Assets Having Characteristics of Fixed Income Instruments, Unaffiliated										616									XXX
Residual Tranches or Interests with Underlying Assets Having Characteristics of Other, Unaffiliated																			
75932V-20-5	REIGN EXCHANGE LTD EQUITY			CYM	REIGN EXCHANGE LTD EQUITY		10/27/2022		378,300	473,850	378,300								
5699999 - Residual Tranches or Interests with Underlying Assets Having Characteristics of Other, Unaffiliated									378,300	473,850	378,300								XXX
6099999 - Subtotals, Unaffiliated									767,806,404	800,582,136	795,227,594	3,042,536	(7,090,668)				44,998,773	228,780,979	XXX
6299999 - Totals									767,806,404	800,582,136	795,227,594	3,042,536	(7,090,668)				44,998,773	228,780,979	XXX

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1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
 1A 1A \$ 1B \$ 1C \$3,697,532 1D \$21,074,358 1E \$
 1B 2A \$9,932,172 2B \$42,109,789 2C \$
 1C 3A \$22,212,296 3B \$ 3C \$
 1D 4A \$ 4B \$ 4C \$

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

1E 5A \$ 5B \$ 5C \$
1F 6 \$

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Vendor or General Partner	6 Date Originally Acquired	7 Type and Strategy	8 Actual Cost at Time of Acquisition	9 Additional Investment Made After Acquisition	10 Amount of Encumbrances	11 Percentage of Ownership	
		City	State								
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks, Unaffiliated											
000000-00-0	TRIDENT VII, L.P.	PALO ALTO	CA	Trident Capital VIII, L.P.	12/15/2017			134,244			
000000-00-0	GENERAL ATLANTIC INVESTMENT PARTNERS 2017, L.P.	NEW YORK	NY	GENERAL ATLANTIC GP 2017, LLC	04/26/2018	1		1,632,630		0.700	
000000-00-0	UNUK HOLDINGS LP		DE	WHLP GP 1 LLC	04/01/2022			196,766			
000000-00-0	WHITE HORSE LIQUIDITY PARTNERS II LP	WILMINGTON	DE	WHITE HORSE LIQUIDITY PARTNERS INC	09/20/2018	1		365,291		1.390	
000000-00-0	SK CAPITAL PARTNERS V-A LP	GRAND CAYMAN	CYM	SK Capital Investment V LP	10/09/2018	1		1,357,460		0.790	
000000-00-0	APOLLO INVESTMENT FUND IX, L.P.		DE	APOLLO INVESTMENT ADVISORS IX, L.P.	03/15/2019			1,885,086			
000000-00-0	SIRIS PARTNERS IV, L.P.	WILMINGTON	DE	SIRIS PARTNERS GP IV, L.P.	03/15/2019	1		1,211,118		0.230	
000000-00-0	Global Infrastructure Partners IV-A/B, L.P.	WILMINGTON	DE	Global Infrastructure Investors IV, LLC.	02/01/2019	1		1,695,921		0.200	
000000-00-0	Fortress Credit Opportunities Fund V (A-1) L.P.	WILMINGTON	CYM	FCO Fund V GP LLC	04/30/2019	1		5,966,582		0.500	
000000-00-0	Trident VIII, L.P.	GRAND CAYMAN	CYM	Trident Capital VIII, L.P.	04/05/2019	1		237,022		0.270	
000000-00-0	Whitehorse Liquidity Partners III, LP	WILMINGTON	DE	Whitehorse Liquidity Partners Inc.	03/29/2019	1		802,025		0.690	
000000-00-0	Vista Equity Partners Fund VII, L.P (B class)	GRAND CAYMAN	CYM	Vista Equity Partners Fund VII GP, L.P.	04/29/2019	1		1,761,127		0.180	
000000-00-0	WCAS XIII, L.P.	NEW YORK	DE	WCAS XIII ASSOCIATES LLC	06/21/2019	1		599,913		0.220	
000000-00-0	GREAT HILL EQUITY PARTNERS VII, L.P.	BOSTON	DE	GREAT HILL PARTNERS GP VII, L.P.	12/01/2021	1		416,477		0.350	
000000-00-0	VERITAS CAPITAL FUND VII, L.P.	NEW YORK	DE	VERITAS CAPITAL PARTNERS VII, LLC	08/16/2019	1		431,623		0.180	
000000-00-0	BLACKSTONE LIFE SCIENCES V LP	WILMINGTON	DE	BXLS V LLC	12/31/2019	1		883,735		0.110	
000000-00-0	CLAYTON, DUBILIER & RICE FUND XI, L.P.	GRAND CAYMAN	CYM	CD&R ASSOCIATES XI, L.P.	12/01/2021	1		2,133,649			
000000-00-0	NEW MOUNTAIN PARTNERS VI, L.P.	WILMINGTON	DE	NEW MOUNTAIN INVESTMENTS VI, L.L.C.	09/01/2020	1		3,888,676			
000000-00-0	STERLING GROUP PARTNERS V LP	GRAND CAYMAN	CYM	STERLING GROUP PARTNERS V GP, L.P.	12/01/2021			4,647,922			
000000-00-0	WHITEHORSE LIQUIDITY PARTNERS IV LP		DE	WHITEHORSE LIQUIDITY PARTNERS INC	09/01/2020			985,175			
000000-00-0	FITZCARRALDO EQUITY FUNDED			FITZCARRALDO EQUITY FUNDED	08/11/2020		168,063				
000000-00-0	MOLLY AIDA EQUITY FUNDED			MOLLY AIDA EQUITY FUNDED	08/11/2020		269,236				
000000-00-0	BAIN CAPITAL FUND XIII, L.P.		DE	BAIN CAPITAL XIII GENERAL PARTNER, LLC	11/01/2020			4,970,000			
96MSCN-Z4-4	INVESCO CLO EQUITY FUND 3 LP			INVESCO CLO EQUITY FUND 3 LP	06/15/2021		1,821,906				
BGH71S-02-4	ACRI HOLDINGS LLC INTERESTS FUNDED			ACRI HOLDINGS LLC INTERESTS FUNDED	02/19/2021		40,070				
BGH79L-60-9	ORINOCO FUNDING EQUITY FUNDED			ORINOCO FUNDING EQUITY FUNDED	10/05/2021		256,291				
BGH79L-84-9	CAMPA FUNDING EQUITY FUNDED			CAMPA FUNDING EQUITY FUNDED	10/05/2021		379,124				
1999999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks, Unaffiliated							2,934,690	36,202,442		XXX	
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Real Estate, Unaffiliated											
000000-00-0	1370 FUND-USRA NET LEASE III LLC	NEW YORK	NY	US Realty Advisors	11/16/2017			34,420			
000000-00-0	H.I.G. EUROPE REALTY PARTNERS II, L.P.	GRAND CAYMAN	CYM	H.I.G. EUROPE REALTY PARTNERS II, L.P.	06/20/2018	2		260,333		2.710	
000000-00-0	CONTRARIAN DISTRESSED REAL ESTATE DEBT FUND, L.P.	WILMINGTON	DE	CONTRARIAN DRE IV MANAGEMENT, LLC	07/30/2019	2		2,777,867		3.300	
000000-00-0	SCULPTOR REAL ESTATE FUND IV L.P.	WILMINGTON	DE	SCULPTOR REAL ESTATE CAPITAL IV LP	12/20/2019	2		7,324,012		2.480	
000000-00-0	GLP CAPITAL PARTNERS IV LP	WILMINGTON	DE	GLP CAPITAL PARTNERS IV GP LP	08/31/2020	2		2,633,377		2.290	
000000-00-0	SABAL STRATEGIC OPPORTUNITIES FUND L.P.	WILMINGTON	DE	SSO FUND GP, L.P.	09/01/2020	2		8,797,142			
000000-00-0	OAK STREET REAL ESTATE CAPITAL FUND V L.P.	WILMINGTON	DE	OAK STREET REAL ESTATE CAPITAL GP V LLC	09/01/2020	2		11,351,600		0.960	
000000-00-0	WATERTON RESIDENTIAL PROPERTY VENTURE XIV, L.P.	WILMINGTON	DE	WATERTON VENTURE XIV GP, L.L.C.	11/01/2020	2		6,669,838		0.530	
000000-00-0	CROW HOLDINGS REALTY PARTNERS IX, L.P.	WILMINGTON	DE	CROW HOLDINGS REALTY ADVISORS IX, L.P.	11/01/2020	2		1,918,151		0.590	
000000-00-0	MILESTONE REAL ESTATE INVESTORS V, LP	WILMINGTON	DE	MREI V GP, LLC	05/31/2021			2,890,212			
000000-00-0	KAYNE ANDERSON REAL ESTATE PARTNERS VI, L.P.	DOVER	DE	KAYNE ANDERSON REAL ESTATE ADVISORS VI,	06/01/2021			8,960,000			
000000-00-0	CROSSHARBOR INSTITUTIONAL PARTNERS 2021, L.P.	WILMINGTON	DE	CROSSHARBOR INSTITUTIONAL PARTNERS 2021	11/01/2021			6,217,364			
000000-00-0	CARLYLE REALTY PARTNERS IX, L.P.	WILMINGTON	DE	CARLYLE SLP LTD	10/01/2022			3,320,041			
000000-00-0	ARGOSY REAL ESTATE PARTNERS V, L.P.	WILMINGTON	DE	ARGOSY REAL ESTATE PARTNERS V GP, LLC	11/01/2022			4,000,000			
000000-00-0	WHEELOCK STREET REAL ESTATE FUND VII, LP	WILMINGTON	DE	WHEELOCK STREET REAL ESTATE FUND VII GP,	11/01/2022			2,498,079			
2199999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Real Estate, Unaffiliated								69,652,436		XXX	
Collateral Loans, Unaffiliated											
BGH6SA-J0-0	FITZCARRALDO COLL LOAN FUNDED		CA	FITZCARRALDO COLL LOAN FUNDED	08/11/2020		501,649				
BGH6SA-TE-9	MOLLY AIDA COLLATERAL LOAN FUNDED		CA	MOLLY AIDA COLLATERAL LOAN FUNDED	08/11/2020		803,675				
BGH79L-5T-7	ORINOCO COLLATERAL LOAN FUNDED			ORINOCO COLLATERAL LOAN FUNDED	10/05/2021		767,473				
BGH79L-81-5	CAMPA COLLATERAL LOAN FUNDED			CAMPA COLLATERAL LOAN FUNDED	10/05/2021		1,137,373				
2999999 - Collateral Loans, Unaffiliated							3,210,169			XXX	
Residual Tranches or Interests with Underlying Assets Having Characteristics of Other, Unaffiliated											
75932V-20-5	REIGN EXCHANGE LTD EQUITY		CYM	REIGN EXCHANGE LTD EQUITY	10/27/2022		378,300				
5699999 - Residual Tranches or Interests with Underlying Assets Having Characteristics of Other, Unaffiliated								378,300		XXX	
6099999 - Subtotals, Unaffiliated								6,523,159	105,854,878		XXX
6299999 - Totals								6,523,159	105,854,878		XXX

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SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book / Adjusted Carrying Value Less Encumbrances, Prior Year	9 Change in Book / Adjusted Carrying Value						15 Book / Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		City	State					9 Unrealized Valuation Increase / (Decrease)	10 Current Year's (Depreciation) or (Amortization) / Accretion	11 Current Year's Other-Than- Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V. (9+10-11+12)	14 Total Foreign Exchange Change in B./A.C.V.						
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks, Unaffiliated																			
000000-00-0	UNUK HOLDINGS LP		DE	WHLP GP 1 LLC	04/01/2022	12/27/2023	594,777							594,777	594,777				
000000-00-0	WHITE HORSE LIQUIDITY PARTNERS II LP	WILMINGTON	DE	WHITE HORSE LIQUIDITY PARTNERS INC	09/20/2018	12/29/2023	1,242,071							1,242,071	1,242,071				
000000-00-0	Fortress Credit Opportunities Fund V (A-1) L.P.	WILMINGTON	CYM	FCO Fund V GP LLC	04/30/2019	04/28/2023	3,649,218							3,649,218	3,649,218				
000000-00-0	Whitehorse Liquidity Partners III, LP	WILMINGTON	DE	Whitehorse Liquidity Partners Inc	03/29/2019	12/29/2023	1,817,739							1,817,739	1,817,739				
000000-00-0	WCAS XIII, L.P.	NEW YORK	DE	WCAS XIII ASSOCIATES LLC	06/21/2019	01/06/2023	317,067							317,067	317,067				
000000-00-0	BLACKSTONE LIFE SCIENCES V L.P.	WILMINGTON	DE	BXLS V LLC	12/31/2019	12/01/2023	188,750							188,750	188,750				
000000-00-0	WHITEHORSE LIQUIDITY PARTNERS IV LP		DE	WHITEHORSE LIQUIDITY PARTNERS INC	09/01/2020	12/29/2023	766,121							766,121	766,121				
000000-00-0	Stone Point Credit LLC			Stone Point Credit LLC	02/08/2021	12/14/2023	26,320	16,180				16,180		42,500	212,500		170,000	170,000	
BGH7BP-HJ-4	G-PIPE LLC INTERESTS FUNDED			G-PIPE LLC INTERESTS FUNDED	08/02/2021	12/21/2023	26,176							26,176	26,176				491,358
1999999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks, Unaffiliated							8,628,238	16,180				16,180		8,644,418	8,814,418		170,000	170,000	491,358
Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Real Estate, Unaffiliated																			
000000-00-0	1370 FUND-USRA NET LEASE III LLC	NEW YORK	NY	US Realty Advisors	11/16/2017	04/04/2023	894,411							894,411	894,411				
000000-00-0	OAK STREET REAL ESTATE CAPITAL FUND V L.P.	WILMINGTON	DE	OAK STREET REAL ESTATE CAPITAL GP V LLC	09/01/2020	10/16/2023	2,826,506							2,826,506	2,826,506				
000000-00-0	CROSSHARBOR INSTITUTIONAL PARTNERS 2021, L.P.	WILMINGTON	DE	CROSSHARBOR INSTITUTIONAL PARTNERS 2021	11/01/2021	10/06/2023	1,639,234							1,639,234	1,639,234				
000000-00-0	WHEELLOCK STREET REAL ESTATE FUND VII, LP	WILMINGTON	DE	WHEELLOCK STREET REAL ESTATE FUND VII GP	11/01/2022	06/05/2023	396,851							396,851	396,851				
2199999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Real Estate, Unaffiliated							5,757,002							5,757,002	5,757,002				
Collateral Loans, Unaffiliated																			
BGH7BP-GB-2	GORES PIPE LLC SR SEC REV FUNDED - ABS		DE	GORES PIPE LLC SR SEC REV FUNDED - ABS	08/09/2021	06/20/2023	453,600							453,600	453,600				79,377
2999999 - Collateral Loans, Unaffiliated							453,600							453,600	453,600				79,377
6099999 - Subtotals, Unaffiliated							14,838,841	16,180				16,180		14,855,021	15,025,021		170,000	170,000	570,735
6299999 - Totals							14,838,841	16,180				16,180		14,855,021	15,025,021		170,000	170,000	570,735

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
U.S. Governments, Issuer Obligations																						
912803-FM-0	UNITED STATES TREASURY	C			1.A	30,920,770	34.376	16,844,381	49,000,000	32,665,660		539,795				1.561	N/A				06/22/2020	02/15/2050
912803-FT-5	UNITED STATES TREASURY	C			1.A	53,990,415	33.664	35,320,355	104,920,000	57,617,593		1,365,685				2.247	N/A				02/26/2021	11/15/2050
912810-FB-9	UNITED STATES TREASURY				1.A	36,225	107.836	37,743	35,000	35,314		(70)			6.125	5.863	MN	277	2,144	11/30/1999	11/15/2027	
912810-FB-9	UNITED STATES TREASURY	SD			1.A	155,250	107.836	161,754	150,000	151,334		(283)			6.125	5.865	MN	1,186	9,188	11/30/1999	11/15/2027	
912828-5D-8	UNITED STATES TREASURY	SD			1.A		100.000								2.875	2.875	MS		7,188	10/16/2018	09/30/2023	
912828-ZC-7	UNITED STATES TREASURY	SD			1.A	827,688	96.051	787,616	820,000	821,822		(1,550)			1.125	0.932	FA	3,117	9,225	03/02/2020	02/28/2025	
912828-ZC-7	UNITED STATES TREASURY				1.A	504,688	96.051	480,254	500,000	501,111		(945)			1.125	0.932	FA	1,901	5,625	03/02/2020	02/28/2025	
91282C-BJ-9	UNITED STATES TREASURY	SD			1.A	337,522	88.164	339,432	385,000	344,195		3,949			0.750	3.563	JJ	1,208	556	04/10/2023	01/31/2028	
91282C-BJ-9	UNITED STATES TREASURY				1.A	539,158	88.164	542,209	615,000	549,804		13,370			0.750	3.564	JJ	1,930	3,194	04/10/2023	01/31/2028	
91282C-DG-3	UNITED STATES TREASURY	SD			1.A	1,455,660	92.277	1,407,230	1,525,000	1,481,774		14,682			1.125	2.164	AO	2,922	17,156	03/16/2022	10/31/2026	
91282C-EQ-0	UNITED STATES TREASURY	SD			1.A	1,097,121	97.633	1,073,961	1,100,000	1,098,572		1,013			2.750	2.847	MN	3,906	30,250	08/01/2022	05/15/2025	
91282C-JA-0	UNITED STATES TREASURY	SD			1.A FE	2,494,753	103.219	2,573,243	2,493,000	2,494,694		(55)			4.625	4.609	MS	29,298		09/29/2023	09/30/2028	
91282C-JA-0	UNITED STATES TREASURY				1.A FE	1,608,130	103.219	1,658,725	1,607,000	1,608,081		(52)			4.625	4.609	MS	18,886		09/29/2023	09/30/2028	
0019999999 - U.S. Governments, Issuer Obligations						93,967,379	XXX	61,226,902	163,150,000	99,369,955		1,935,538			XXX	XXX	XXX	71,819	77,338	XXX	XXX	
U.S. Governments, Residential Mortgage-Backed Securities																						
36202C-CW-1	G2 001885 - RMBS			4	1.A	238	99.938	230	230	230		(1)		8.500	7.260	MON	2	20	01/05/2001	10/20/2024		
36202C-LX-9	G2 002142 - RMBS			4	1.A	2,485	99.995	2,400	2,401	2,418		(16)		8.500	7.093	MON	17	204	01/05/2001	12/20/2025		
36202C-MF-7	G2 002158 - RMBS			4	1.A	601	99.793	579	580	583		(2)		8.500	7.741	MON	4	49	01/05/2001	01/20/2026		
36202C-SP-9	G2 002326 - RMBS			4	1.A	1,591	100.733	1,549	1,537	1,558		(9)		8.500	7.072	MON	11	131	01/05/2001	11/20/2026		
36202C-TA-1	G2 002345 - RMBS			4	1.A	274	101.920	270	265	267		(1)		8.500	7.526	MON	2	22	01/05/2001	12/20/2026		
36202C-UD-3	G2 002380 - RMBS			4	1.A	96	99.792	93	93	95		(1)		8.500	6.904	MON	1	8	01/05/2001	02/20/2027		
36202D-E4-9	G2 002855 - RMBS			4	1.A	15	99.812	14	14	15		(1)		8.500	4.545	MON	1	1	01/05/2001	12/20/2029		
36202D-GF-2	G2 002898 - RMBS			4	1.A	129	104.758	131	125	135		(3)		8.500	4.291	MON	1	11	01/05/2001	03/20/2030		
36202D-GT-2	G2 002910 - RMBS			4	1.A	2,828	102.998	2,863	2,779	2,844		(22)		8.500	7.097	MON	20	236	07/06/2000	04/20/2030		
36202D-JC-6	G2 002959 - RMBS			4	1.A	2,614	104.534	2,691	2,574	2,652		(25)		8.500	6.728	MON	18	219	07/25/2000	08/20/2030		
36203L-6J-6	GN 352873 - RMBS			4	1.A	142	99.717	143	143	143		-		7.000	7.290	MON	1	10	03/10/1994	03/15/2024		
36203P-C3-5	GN 354790 - RMBS			4	1.A	465	101.393	496	489	487		2		6.500	7.481	MON	3	32	03/09/1994	04/15/2024		
36206F-YV-8	GN 410324 - RMBS			4	1.A	8,732	100.196	8,909	8,891	8,843		8		7.500	7.843	MON	56	667	05/30/1996	03/15/2026		
36207K-UU-2	GN 434495 - RMBS			4	1.A	33	100.728	33	33	33		-		7.500	7.442	MON	1	2	10/12/2000	08/15/2029		
36207K-YX-2	GN 434626 - RMBS			4	1.A	24	100.608	24	24	24		-		7.500	7.616	MON	1	2	09/08/2000	12/15/2029		
36209D-UR-3	GN 468692 - RMBS			4	1.A	2,410	99.723	2,395	2,402	2,399		(2)		7.000	6.956	MON	14	168	05/20/1999	02/15/2028		
36209E-VU-3	GN 469627 - RMBS			4	1.A	4,869	99.805	4,844	4,853	4,845		(3)		7.000	6.958	MON	28	340	05/20/1999	10/15/2028		
36209K-JW-9	GN 473777 - RMBS			4	1.A	8,275	100.552	8,294	8,248	8,253		(4)		7.000	6.932	MON	48	577	05/20/1999	10/15/2028		
36209T-WL-9	GN 481351 - RMBS			4	1.A	1,283	100.436	1,284	1,279	1,280		(1)		7.000	6.871	MON	7	90	05/20/1999	10/15/2028		
36209U-6R-2	GN 482480 - RMBS			4	1.A	2,196	100.157	2,192	2,188	2,189		(1)		7.000	6.922	MON	13	153	05/20/1999	10/15/2028		
36210C-Z4-8	GN 488663 - RMBS			4	1.A	747	100.609	752	748	745		-		7.500	7.612	MON	5	56	09/08/2000	10/15/2029		
36210E-SD-2	GN 490216 - RMBS			4	1.A	1,001	100.487	1,003	998	999		(1)		7.500	7.436	MON	6	75	10/12/2000	07/15/2029		
36210F-PC-4	GN 491019 - RMBS			4	1.A	5,857	103.024	5,896	5,723	5,781		(4)		6.500	5.893	MON	31	372	11/12/2008	12/15/2028		
36210L-S5-3	GN 495640 - RMBS			4	1.A	10,192	100.514	10,215	10,162	10,156		(4)		7.500	7.508	MON	64	762	10/12/2000	07/15/2029		
36210N-AK-5	GN 496910 - RMBS			4	1.A	2,525	99.812	2,512	2,516	2,516		(3)		7.000	6.850	MON	15	176	05/20/1999	05/15/2029		
36210P-K8-6	GN 498119 - RMBS			4	1.A	76	100.434	76	76	75		-		7.500	7.611	MON	1	6	09/08/2000	08/15/2029		
36210R-KA-7	GN 499889 - RMBS			4	1.A	4,178	100.842	4,200	4,164	4,166		(2)		7.000	6.920	MON	24	292	05/20/1999	03/15/2029		
36210U-R5-4	GN 502808 - RMBS			4	1.A	6,603	100.541	6,620	6,584	6,585		(3)		7.500	7.481	MON	41	494	10/13/2000	10/15/2029		
36210U-WT-6	GN 502958 - RMBS			4	1.A	785	100.485	787	783	785		(1)		7.500	7.371	MON	5	59	10/12/2000	02/15/2029		
36210Y-2E-4	GN 506673 - RMBS			4	1.A	817	100.918	822	815	814		-		7.500	7.491	MON	5	61	10/13/2000	04/15/2029		
36211A-YM-2	GN 507516 - RMBS			4	1.A	1,577	100.576	1,582	1,573	1,573		(1)		7.500	7.482	MON	10	118	10/12/2000	07/15/2029		
36211E-EX-2	GN 510550 - RMBS			4	1.A	2,138	102.167	2,177	2,131	2,138		(2)		7.500	7.305	MON	13	160	01/30/2002	10/15/2029		
36211G-Z7-1	GN 512966 - RMBS			4	1.A	1,299	101.308	1,312	1,295	1,295		(1)		7.500	7.455	MON	8	97	10/12/2000	07/15/2029		
36211H-M7-3	GN 513482 - RMBS			4	1.A	985	100.595	988	983	983		-		7.500	7.478	MON	6	74	10/12/2000	11/15/2029		
36211U-AT-9	GN 523018 - RMBS			4	1.A	416	99.855	412	412	419		(2)		8.000	6.872	MON	3	33	07/10/2000	07/15/2030		
38374T-C2-8	GNR 2009-031 PT - CMO/RMBS			4	1.A	309,783	101.485	314,775	310,171	296,725		2,940		3.379	4.212	MON	873	10,411	05/14/2009	05/20/2039		

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
38374T-RW-6	GNR 2009-022 MT - CMO/RMBS			4	1.A	140,040	94.191	131,987	140,128	140,110			1		3.108	3.351	MON	363	4,331	04/27/2009	04/20/2038
38374T-SG-0	GNR 2009-026 CB - CMO/RMBS			4	1.A	487,950	99.972	487,815	487,950	487,950					4.500	4.508	MON	1,830	21,958	04/03/2009	04/16/2039
38374V-H9-3	GNR 2009-059 PZ - CMO/RMBS			4	1.A	616,393	99.834	632,361	633,411	623,136		(204)			5.000	5.330	MON	2,639	31,671	08/04/2009	07/20/2039
38376C-L5-6	GNR 2009-076 JM - CMO/RMBS			4	1.A	189,011	98.397	186,258	189,292	188,675		(4)			4.750	4.812	MON	749	8,991	09/18/2009	09/20/2039
38376C-M9-7	GNR 2009-076 NQ - CMO/RMBS			4	1.A	473,082	98.151	464,478	473,230	472,439		9			4.600	4.630	MON	1,814	21,769	10/02/2009	09/20/2039
38376C-N2-1	GNR 2009-076 NT - CMO/RMBS			4	1.A	755,749	98.294	744,248	757,169	754,328		(25)			4.700	4.771	MON	2,966	35,587	10/20/2009	09/20/2039
38376J-JV-7	GNR 2009-104 XZ - CMO/RMBS			4	1.A	638,365	101.603	648,597	638,365	638,012		36			5.000	5.013	MON	2,660	31,918	11/24/2009	11/20/2039
38376K-AP-6	GNR 2009-093 UZ - CMO/RMBS			4	1.A	290,152	99.755	292,100	292,817	291,047		(22)			5.000	5.119	MON	1,220	14,641	10/20/2009	10/20/2039
38376K-EU-1	GNR 2009-093 DZ - CMO/RMBS			4	1.A	554,179	99.741	559,706	561,162	556,664		(53)			5.000	5.163	MON	2,338	28,058	12/04/2009	07/20/2039
38376P-MF-4	GNR 2009-118 WP - CMO/RMBS			4	1.A	787,322	99.451	788,417	792,772	789,089		(23)			4.500	4.585	MON	2,973	35,675	12/02/2009	12/20/2039
0029999999 - U.S. Governments, Residential Mortgage-Backed Securities						5,320,524	XXX	5,329,530	5,354,581	5,316,497		2,549			XXX	XXX	XXX	20,906	250,785	XXX	XXX
U.S. Governments, Commercial Mortgage-Backed Securities																					
38378K-3E-7	GNR 2013-143 C - CMBS			4	1.A	3,682,116	89.704	3,254,171	3,627,665	3,661,957		(6,268)			2.957	2.614	MON	8,940	107,287	12/19/2019	05/16/2055
38378X-QK-0	GNR 2014-130 KZ - CMBS			4	1.A	1,005,727	73.258	813,132	1,109,952	1,069,244		17,778			3.597	4.618	MON	3,327	39,216	06/16/2015	08/16/2054
0039999999 - U.S. Governments, Commercial Mortgage-Backed Securities						4,687,843	XXX	4,067,303	4,737,617	4,731,201		11,510			XXX	XXX	XXX	12,267	146,503	XXX	XXX
0109999999 - Subtotals - U.S. Governments						103,975,746	XXX	70,623,735	173,242,197	109,417,653		1,949,598			XXX	XXX	XXX	104,992	474,626	XXX	XXX
All Other Governments, Issuer Obligations																					
085209-AF-1	BERMUDA, GOVERNMENT OF (GOVERNMENT)		C	1,2	1.F FE	1,985,100	99.260	1,985,200	2,000,000	1,991,559		1,420		4.750	4.844	FA	35,889	95,000	11/15/2018	02/15/2029	
085209-AF-1	BERMUDA, GOVERNMENT OF (GOVERNMENT)	C	C	1,2	1.F FE	992,550	99.260	992,600	1,000,000	995,779		710		4.750	4.844	FA	17,944	47,500	11/15/2018	02/15/2029	
29135L-AR-1	EMIRATE OF ABU DHABI		C		1.C FE	723,644	71.440	535,800	750,000	724,556		529		3.000	3.180	MS	6,625	22,500	04/07/2022	09/15/2051	
29135L-AR-1	EMIRATE OF ABU DHABI	C	C		1.C FE	500,000	71.440	357,200	500,000	500,000				3.000	3.000	MS	4,417	15,000	09/08/2021	09/15/2051	
71654Q-CC-4	PETROLEOS MEXICANOS		C	1	4.A FE	415,600	65.432	327,158	500,000	418,968		1,070		6.750	8.327	MS	9,375	33,750	08/07/2020	09/21/2047	
74730D-AD-5	QATAR ENERGY		C	1,2	1.D FE	500,000	73.000	365,000	500,000	500,000				3.300	3.300	JJ	7,746	16,500	06/30/2021	07/12/2051	
74730D-AD-5	QATAR ENERGY	C	C	1,2	1.D FE	750,000	73.000	547,500	750,000	750,000				3.300	3.300	JJ	11,619	24,750	06/30/2021	07/12/2051	
0219999999 - All Other Governments, Issuer Obligations						5,866,894	XXX	5,110,458	6,000,000	5,880,862		3,730			XXX	XXX	XXX	93,615	255,000	XXX	XXX
0309999999 - Subtotals - All Other Governments						5,866,894	XXX	5,110,458	6,000,000	5,880,862		3,730			XXX	XXX	XXX	93,615	255,000	XXX	XXX
U.S. States, Territories and Possessions (Direct and Guaranteed), Issuer Obligations																					
13063B-FR-8	CALIFORNIA ST	C		1	1.C FE	1,098,033	125.510	953,876	760,000	1,043,761		(11,842)		7.625	4.378	MS	19,317	57,950	01/04/2019	03/01/2040	
452152-FP-1	ILLINOIS ST			1	1.E FE	809,009	98.848	790,784	800,000	808,099		(670)		5.100	4.963	JD	3,400	40,800	04/07/2022	06/01/2033	
452152-PY-1	ILLINOIS ST			1	1.E FE	1,730,227	107.960	1,619,400	1,500,000	1,657,637		(9,712)		6.900	5.620	MS	34,500	103,500	11/13/2014	03/01/2035	
452152-ZB-0	ILLINOIS ST			1	1.E FE	2,553,475	100.211	2,505,275	2,500,000	2,540,590		(1,721)		5.650	5.380	JD	11,771	141,250	07/17/2014	12/01/2038	
0419999999 - U.S. States, Territories and Possessions (Direct and Guaranteed), Issuer Obligations						6,190,743	XXX	5,869,335	5,560,000	6,050,088		(23,945)			XXX	XXX	XXX	68,988	343,500	XXX	XXX
0509999999 - Subtotals - U.S. States, Territories and Possessions (Direct and Guaranteed)						6,190,743	XXX	5,869,335	5,560,000	6,050,088		(23,945)			XXX	XXX	XXX	68,988	343,500	XXX	XXX
U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed), Issuer Obligations																					
010878-BA-3	ALAMEDA CNTY CALIF			2	1.A FE	2,885,940	90.036	2,701,080	3,000,000	2,907,771		4,543		3.820	4.102	FA	47,750	114,600	10/29/2018	08/01/2038	
144393-MA-0	CARPINTERIA CALIF UNI SCH DIST			2	1.D FE	2,027,260	103.192	2,063,840	2,000,000	2,014,119		(2,767)		4.000	3.831	FA	33,333	80,000	11/13/2018	08/01/2039	
144393-MC-6	CARPINTERIA CALIF UNI SCH DIST			2	1.D FE	2,019,160	102.655	2,053,100	2,000,000	2,009,933		(1,944)		4.000	3.881	FA	33,333	80,000	11/13/2018	08/01/2041	
19428U-CU-9	COLLEGE OF THE SEQUOIAS TULARE AREA IMPT			2	1.C FE	600,363	81.085	997,346	1,230,000	809,271		22,627				5.824	FA			10/07/2014	08/01/2042
232769-DZ-9	CYPRESS-FAIRBANKS TEX INDPT SCH DIST	C		2	1.A FE	1,005,330	100.827	1,008,270	1,000,000	1,002,616		(574)		4.000	3.931	FA	15,111	40,000	11/15/2018	02/15/2043	
232769-DZ-9	CYPRESS-FAIRBANKS TEX INDPT SCH DIST			2	1.A FE	1,005,330	100.827	1,008,270	1,000,000	1,002,639		(579)		4.000	3.930	FA	15,111	40,000	11/15/2018	02/15/2043	
235308-RA-3	DALLAS TEX INDPT SCH DIST			2	1.A FE	2,029,600	100.760	2,015,200	2,000,000	2,000,000				6.450	6.450	FA	48,733	129,000	11/16/2010	02/15/2035	
235308-RA-3	DALLAS TEX INDPT SCH DIST	C		2	1.A FE	14,276,920	100.760	14,106,400	14,000,000	14,000,000				6.450	6.450	FA	341,133	903,000	11/18/2010	02/15/2035	
250375-MB-5	DESERT CALIF CMNTY COLLEGE DIST			2	1.C FE	219,918	81.305	203,263	250,000	222,728		1,640		2.878	3.989	FA	2,998	7,195	04/07/2022	08/01/2036	
251129-5D-0	DETROIT MICH CITY SCH DIST			1	1.C FE	978,433	118.229	898,540	760,000	928,335		(6,798)		7.747	5.579	MN	9,813	58,877	11/06/2014	05/01/2039	

E10.1

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
262633-PG-9	DU PAGE CNTY ILL			1	1.A FE	5,000,000	106.170	5,308,500	5,000,000	5,000,000					5.852	5.852	JJ	146,300	292,600	10/26/2010	01/01/2035
346845-AG-5	FORT BENNING FAMILY CMNTYS LLC			1	2.C FE	491,061	89.116	410,234	460,337	490,319		(465)			6.090	5.619	JJ	12,927	28,035	04/07/2022	01/15/2051
346845-AG-5	FORT BENNING FAMILY CMNTYS LLC	C		1	2.C FE	943,690	89.116	820,468	920,674	942,310		(319)			6.090	5.915	JJ	25,854	56,069	01/24/2019	01/15/2051
44563@-AE-5	HUNT MH BORROWER LLC FEE II			5	1.F PL	2,500,000	106.490	2,662,250	2,500,000	2,500,000					5.250	5.250	JD	10,938	192,486	11/27/2019	12/01/2055
44563@-AF-2	HUNT FEE III 2021-1			5	1.F PL	7,296,599	106.490	7,770,149	7,296,599	7,299,439		2,839			4.500	4.497	JD	27,362	325,266	09/29/2021	12/01/2055
446222-SZ-5	HUNTINGTON BEACH CALIF UN HIGH SCH DIST	C			1.C FE	615,730	79.958	799,580	1,000,000	748,871		28,020				3.850	N/A			11/08/2018	08/01/2031
446222-SZ-5	HUNTINGTON BEACH CALIF UN HIGH SCH DIST	@			1.C FE	738,876	79.958	959,496	1,200,000	898,645		33,624				3.850	N/A			11/08/2018	08/01/2031
50207#-AA-0	LMH FEE			2,5	2.B PL	12,747,673	100.660	12,831,807	12,747,673	12,747,673					5.900	5.900	JD	20,892	1,208,644	05/21/2015	06/21/2048
50208@-AA-1	LMH FEE II			2,5	2.B PL	1,500,000	97.180	1,457,700	1,500,000	1,500,000					4.350	4.350	JD	1,813	97,875	11/20/2020	06/21/2048
514264-FT-2	LANCASTER OHIO CITY SCH DIST			2	1.D FE	2,000,000	82.778	1,655,560	2,000,000	2,000,000					3.846	3.846	AO	19,230	76,920	04/08/2020	10/01/2045
517840-W2-6	LAS VEGAS VALLEY NEV WTR DIST			1	1.C FE	986,790	108.356	1,083,560	1,000,000	990,466		348			5.700	5.795	MS	19,000	57,000	05/26/2010	03/01/2040
521841-RB-4	LEANDER TEX INDPT SCH DIST	C		3	1.A FE	1,960,585	45.169	2,484,295	5,500,000	2,611,134		102,379				4.040	N/A			10/14/2016	08/16/2042
542433-GX-9	LONG BEACH CALIF UNI SCH DIST	@			1.D FE	647,120	82.954	829,540	1,000,000	783,017		28,559				3.750	N/A			11/09/2018	08/01/2030
542433-GY-7	LONG BEACH CALIF UNI SCH DIST	@			1.D FE	664,609	80.377	860,034	1,070,000	805,475		29,606				3.780	N/A			11/08/2018	08/01/2031
542433-GZ-4	LONG BEACH CALIF UNI SCH DIST	@			1.D FE	849,835	77.814	1,112,740	1,430,000	1,032,556		38,440				3.830	N/A			11/08/2018	08/01/2032
542433-QF-7	LONG BEACH CALIF UNI SCH DIST	@		3	1.D FE	517,060	74.407	744,070	1,000,000	737,810		28,999				4.050	N/A			02/10/2015	08/01/2031
542433-QG-5	LONG BEACH CALIF UNI SCH DIST	C		3	1.D FE	1,723,810	71.189	2,491,615	3,500,000	2,470,448		98,258				4.100	N/A			02/10/2015	08/01/2032
542433-QL-4	LONG BEACH CALIF UNI SCH DIST	C		3	1.D FE	1,014,300	59.317	1,482,925	2,500,000	1,472,691		60,651				4.250	N/A			02/06/2015	08/01/2036
54438C-YT-3	LOS ANGELES CALIF CMNTY COLLEGE DIST	C		1,2	1.B FE	250,000	78.363	195,908	250,000	250,000					2.825	2.825	FA	2,943	7,063	10/30/2020	08/01/2039
592112-TN-6	METROPOLITAN GOVT NASHVILLE & DAVIDSON C	C		2	1.B FE	407,060	103.187	412,748	400,000	403,591		(719)			4.000	3.781	JJ	8,000	16,000	10/16/2018	07/01/2036
597502-CB-7	MIDLAND CNTY TEX HOSP DIST			1,2	1.D FE	226,238	74.802	187,005	250,000	227,805		909			2.873	3.563	MN	918	7,183	04/07/2022	05/15/2041
616871-MF-3	MORENO VALLEY CALIF UNI SCH DIST			2	1.D FE	1,000,000	82.833	828,330	1,000,000	1,000,000					3.819	3.819	FA	15,913	38,190	02/16/2022	08/01/2044
64966H-YM-6	NEW YORK N Y			1	1.C FE	607,120	107.718	538,590	500,000	583,397		(5,150)			5.968	4.202	MS	9,947	29,840	01/02/2019	03/01/2036
66727@-AA-9	NORTHWELL HEALTHCARE INC			1	1.G	1,889,700	95.135	1,797,757	1,889,700	1,889,700					4.200	4.200	MN	52,912	38,989	10/08/2014	05/01/2030
671205-X4-9	OAK GROVE CALIF SCH DIST	C		3	1.D FE	717,300	59.343	890,145	1,500,000	932,062		42,649				5.761	FA			12/12/2018	08/01/2042
671205-X9-8	OAK GROVE CALIF SCH DIST	C		3	1.D FE	243,415	60.435	302,175	500,000	316,695		14,552				5.757	FA			12/12/2018	08/01/2038
672325-P2-7	OAKLAND CALIF UNI SCH DIST			2	1.E FE	205,633	82.273	205,683	250,000	210,172		2,847			2.774	4.702	FA	2,890	6,935	05/18/2022	08/01/2034
686053-DR-7	ALAMEDA CNTY			1	1.C FE	95,603	101.449	87,060	85,816	90,798		(990)			5.528	4.101	JD	2,385	2,372	09/12/2018	06/30/2028
692020-WB-2	OREGON SCH BRDS ASSN			1	1.C FE	278,470	72.831	364,155	500,000	341,939		13,407				4.040	N/A			11/08/2018	07/01/2033
777849-SZ-4	OXNARD CALIF SCH DIST	@		3	1.D FE	718,170	60.462	906,930	1,500,000	886,888		36,275				4.220	N/A			11/30/2018	08/01/2036
777849-TA-8	ROSEVILLE CALIF JT UN HIGH SCH DIST	C		3	1.D FE	1,158,051	57.468	1,462,561	2,545,000	1,433,649		59,311				4.270	N/A			11/30/2018	08/01/2037
777849-TC-4	ROSEVILLE CALIF JT UN HIGH SCH DIST	@		3	1.D FE	558,653	51.956	704,004	1,355,000	694,001		29,167				4.340	N/A			11/30/2018	08/01/2039
797355-N2-6	SAN DIEGO CALIF UNI SCH DIST	@			1.D FE	182,795	53.046	265,230	500,000	260,533		10,092				3.990	N/A			01/07/2015	07/01/2040
797355-N4-2	SAN DIEGO CALIF UNI SCH DIST	@			1.D FE	167,550	48.019	240,095	500,000	239,434		9,343				4.020	N/A			01/07/2015	07/01/2042
797355-N5-9	SAN DIEGO CALIF UNI SCH DIST	@			1.D FE	321,120	45.686	456,860	1,000,000	459,298		17,965				4.030	N/A			01/07/2015	07/01/2043
797355-N6-7	SAN DIEGO CALIF UNI SCH DIST	@			1.D FE	1,076,845	43.421	1,519,735	3,500,000	1,541,565		60,443				4.040	N/A			01/07/2015	07/01/2044
797355-N8-3	SAN DIEGO CALIF UNI SCH DIST	@			1.D FE	294,730	41.225	412,250	1,000,000	422,292		16,597				4.050	N/A			01/07/2015	07/01/2045
797355-N9-1	SAN DIEGO CALIF UNI SCH DIST	C			1.D FE	80,940	39.158	97,895	250,000	119,070		5,816				3.920	N/A			06/08/2017	07/01/2046
797355-Q5-6	SAN DIEGO CALIF UNI SCH DIST			2	1.D FE	5,228,775	100.615	8,552,275	8,500,000	6,348,250		122,890				5.691	JJ			11/19/2014	07/01/2041
798755-DP-6	SAN DIEGO CALIF UNI SCH DIST	@			1.D FE	2,447,300	37.937	3,793,700	10,000,000	3,607,770		152,639				4.370	N/A			01/06/2015	08/01/2047
820195-FD-2	SHASTA TEHAMA TRINITY CALIF JT CMNTY COL			2	1.C FE	500,000	77.969	389,845	500,000	500,000					3.601	3.601	FA	7,502	18,005	09/20/2019	08/01/2049
828641-UF-5	SIMI VALLEY CALIF UNI SCH DIST	C			1.C FE	975,150	82.417	1,236,255	1,500,000	1,177,563		42,504				3.710	N/A			11/09/2018	08/01/2030

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
852519-LQ-8	STAFFORD TEX MUN SCH DIST			1	1.A FE	504,180	79.713	398,565	500,000	503,599		(153)		3.084	3.031	FA	5,825	15,420	01/09/2020	08/15/2041	
882722-KF-7	TEXAS ST			1	1.A FE	2,029,552	107.098	1,601,115	1,495,000	1,941,995		(22,692)		5.517	3.050	AO	20,620	82,479	12/19/2019	04/01/2039	
882724-QP-5	TEXAS ST			2	1.A FE	2,079,180	81.425	1,628,500	2,000,000	2,048,996		(8,566)		3.211	2.707	AO	16,055	64,220	05/06/2020	04/01/2044	
938429-T2-3	WASHINGTON CNTY ORE SCH DIST NO 48J BEAV	C		3	1.B FE	316,068	69.954	419,724	600,000	433,234		17,628			4.022	N/A				05/01/2017	06/15/2033
0619999999	U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed), Issuer Obligations					93,805,589	XXX	102,714,925	123,235,799	100,792,560		1,083,850			XXX	XXX	XXX	977,540	4,114,263	XXX	XXX
0709999999	Subtotals - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)					93,805,589	XXX	102,714,925	123,235,799	100,792,560		1,083,850			XXX	XXX	XXX	977,540	4,114,263	XXX	XXX
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Issuer Obligations																					
007110-AD-1	ADMINISTRATORS OF THE TULANE EDL FD LA R			2	1.E FE	483,225	96.610	483,050	500,000	485,565		284		5.250	5.467	FA	9,917	26,250	01/24/2014	02/15/2048	
010831-BE-4	ALAMEDA CNTY CALIF JT PWRS AUTH LEASE RE			1	1.B FE	1,744,870	120.826	1,510,325	1,250,000	1,673,575		(11,960)		7.046	4.523	JD	7,340	88,075	05/09/2017	12/01/2044	
010869-KA-2	ALAMEDA CORRIDOR TRANSN AUTH CALIF REV			2	1.A	60,216	102.558	61,535	60,000	60,071		(37)		6.600	6.527	AO	990	3,960	11/12/2008	10/01/2029	
010869-KF-1	ALAMEDA CORRIDOR TRANSN AUTH CALIF REV				1.G FE	1,946,984	106.634	2,068,700	1,940,000	1,943,340		(464)		6.600	6.564	AO	32,010	128,040	11/12/2008	10/01/2029	
011903-BU-4	ALASKA INDL DEV & EXPT AUTH REV			2	2.B FE	1,805,820	92.422	1,848,440	2,000,000	1,882,002		7,218		5.300	6.034	MS	35,333	106,000	11/12/2008	03/01/2035	
02765U-DN-1	AMERICAN MUN PWR OHIO INC REV			1	1.F FE	818,063	106.738	693,797	650,000	792,103		(3,478)		5.939	4.420	FA	14,584	38,604	02/26/2015	02/15/2047	
02765U-DV-3	AMERICAN MUN PWR OHIO INC REV	C		1	1.F FE	19,500,000	123.613	24,104,535	19,500,000	19,500,000				7.499	7.499	FA	552,426	1,462,305	12/03/2010	02/15/2050	
02765U-DV-3	AMERICAN MUN PWR OHIO INC REV			1	1.F FE	2,000,000	123.613	2,472,260	2,000,000	2,000,000				7.499	7.498	FA	56,659	149,980	12/03/2010	02/15/2050	
02765U-EH-3	AMERICAN MUN PWR OHIO INC REV			1	1.F FE	2,091,450	118.070	1,771,050	1,500,000	1,854,153		(30,719)		7.734	4.543	FA	43,826	116,010	09/30/2014	02/15/2033	
040484-WB-9	ARIZONA BRD REGENTS UNIV ARIZ SYS REV			1	1.D FE	504,885	77.699	388,495	500,000	504,242		(168)		3.201	3.140	JD	1,334	16,005	01/09/2020	06/01/2042	
04048R-DT-0	ARIZONA BRD REGENTS ARIZ ST UNIV SYS REV			1	1.C FE	2,000,000	108.391	2,167,820	2,000,000	2,000,000				6.304	6.304	JJ	63,040	126,080	03/30/2010	07/01/2039	
041806-RP-7	ARLINGTON HIGHER EDUCATION FINANCE CORPO	C		2	1.A FE	350,823	101.022	353,577	350,000	350,420		(81)		4.000	3.971	FA	5,289	14,000	10/25/2018	08/15/2037	
041806-RQ-5	ARLINGTON HIGHER EDUCATION FINANCE CORPO	C		2	1.A FE	149,993	100.504	150,756	150,000	149,988		1		4.000	4.001	FA	2,267	6,000	10/25/2018	08/15/2038	
047870-SP-6	ATLANTA GA WTR & WASTEWTR REV	C		2	1.D FE	250,000	74.254	185,635	250,000	250,000				2.913	2.913	MN	1,214	7,283	10/15/2020	11/01/2043	
052476-XE-3	AUSTIN TEX WTR & WASTEWATER SYS REV			1	1.C FE	5,500,000	110.425	6,073,375	5,500,000	5,500,000				6.018	6.017	MN	42,293	330,990	11/18/2010	11/15/2040	
088518-CL-7	BEXAR CNTY TEX REV			1	1.B FE	2,610,075	109.192	2,729,800	2,500,000	2,557,596		(4,820)		6.980	6.625	FA	65,922	174,500	09/16/2008	08/15/2032	
13057E-EK-6	CALIFORNIA PUB FIN AUTH REV			2	1.C FE	250,000	68.998	172,495	250,000	250,000				3.271	3.271	AO	1,726	8,178	02/25/2021	10/15/2043	
155498-KP-2	CENTRAL TEX REGL MOBILITY AUTH REV	C		2	1.G FE	120,900	106.606	106,606	100,000	114,265		(2,183)		5.000	2.431	JJ	2,500	5,000	10/28/2020	01/01/2045	
167593-AN-2	CHICAGO ILL O HARE INTL ARPT REV			1	1.E FE	324,176	113.669	255,755	225,000	309,146		(3,917)		6.395	3.355	JJ	7,194	14,389	12/19/2019	01/01/2040	
167593-YL-0	CHICAGO ILL O HARE INTL ARPT REV			2	1.E FE	517,870	102.528	512,640	500,000	506,249		(1,903)		5.000	4.550	JJ	12,500	25,000	12/01/2016	01/01/2042	
16772P-AQ-9	CHICAGO ILL TRAN AUTH SALES TAX RCPTS RE	C		1	1.C FE	1,018,775	108.635	928,829	855,000	983,417		(4,791)		6.200	4.885	JD	4,418	53,010	02/17/2015	12/01/2040	
167736-YU-5	CHICAGO ILL WTR REV			1	1.E FE	4,000,000	114.573	4,582,920	4,000,000	4,000,000				6.742	6.740	MN	44,947	269,680	11/05/2010	11/01/2040	
18085P-MT-8	CLARK CNTY NEV ARPT REV	C		1	1.D FE	1,440,350	122.411	1,224,110	1,000,000	1,364,454		(10,245)		6.820	4.031	JJ	34,100	68,200	04/30/2015	07/01/2045	
18085P-MT-8	CLARK CNTY NEV ARPT REV			1	1.D FE	6,399,700	122.411	7,038,633	5,750,000	6,288,091		(13,889)		6.820	5.948	JJ	196,075	392,150	04/30/2015	07/01/2045	
183596-AB-1	BALTIMORE MD BRD SCH COMMRS CITY SCHS RE	SD			1.B FE	4,440,000	96.426	5,785,560	6,000,000	5,853,376		148,078		1.250	3.874	MJSD	3,333	75,000	05/18/2012	12/15/2024	

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
196479-6Y-0	COLORADO HOUSING AND FINANCE AUTHORITY				1.B FE	491,316	86.617	425,563	491,316	491,316					2.870	2.896	MON	1,214	15,470	06/28/2019	08/01/2037
19668Q-LD-5	COLORADO ST BLDG EXCELLENT SCHS TODAY CT	C		2	1.D FE	1,004,570	101.881	1,018,810	1,000,000	1,002,252		(483)		4.000	3.941	MS	11,778	40,000	11/21/2018	03/15/2039	
19668Q-LD-5	COLORADO ST BLDG EXCELLENT SCHS TODAY CT			2	1.D FE	1,004,570	101.881	1,018,810	1,000,000	1,002,281		(489)		4.000	3.941	MS	11,778	40,000	11/21/2018	03/15/2039	
20281P-KV-3	COMMONWEALTH FING AUTH PA REV				1.D FE	528,710	88.552	442,760	500,000	523,872		(1,281)		3.657	3.240	JD	1,524	18,285	01/09/2020	06/01/2038	
220245-L8-5	CORPUS CHRISTI TEX UTIL SYS REV			2	1.D FE	2,027,340	76.804	1,536,080	2,000,000	2,017,607		(2,916)		2.809	2.637	JJ	25,905	56,180	07/07/2020	07/15/2040	
235036-4W-7	DALLAS FORT WORTH TEX INTL ARPT REV			1	1.E FE	500,920	83.574	417,870	500,000	500,777		(41)		2.994	2.978	MN	2,495	14,970	01/08/2020	11/01/2038	
235241-LS-3	DALLAS TEX AREA RAPID TRAN SALES TAX REV			1	1.B FE	2,092,672	111.754	1,681,898	1,505,000	2,029,398		(16,544)		5.999	3.611	JD	7,524	90,285	12/19/2019	12/01/2044	
248796-CQ-5	DENTON CNTY TEX HSG FIN CORP REV	C			1.B FE	1,000,000	74.686	746,860	1,000,000	1,000,000				2.150	2.171	MON	1,851	21,799	11/03/2020	11/01/2038	
266780-FC-4	DURHAM N C CAP FING CORP LTD OBLIG			1,2	1.B FE	4,675,310	77.429	3,592,706	4,640,000	4,664,458		(3,137)		3.085	3.000	JD	11,929	143,144	05/26/2020	12/01/2042	
271014-TU-6	EAST BAY CALIF MUN UTIL DIST WTR SYS REV			1	1.A FE	279,092	109.630	219,260	200,000	267,290		(3,068)		5.874	3.219	JD	979	11,748	12/19/2019	06/01/2040	
3130AQ-ZH-9	FEDERAL HOME LOAN BANKS			2	1.B FE	500,000	85.022	425,108	500,000	500,000				3.220	3.220	FA	5,635	16,100	02/14/2022	02/25/2037	
3130AS-F9-5	FEDERAL HOME LOAN BANKS			2	1.B FE	499,500	93.711	468,555	500,000	499,523		15		5.000	5.008	JD	12,569	12,500	06/10/2022	06/30/2042	
3133EN-AN-0	FEDERAL FARM CREDIT BANKS FUNDING CORP			2	1.B FE	499,500	69.884	349,420	500,000	499,544		20		2.540	2.546	AO	2,575	12,700	10/06/2021	10/18/2041	
3133M4-YM-9	FEDERAL HOME LOAN BANKS			1.A		288,850	108.462	287,425	265,000	273,052		(1,521)		6.005	5.249	JJ	6,763	15,913	07/17/2009	07/28/2028	
345105-JG-6	FOOTHILL / EASTERN TRANSN CORRIDOR AGY C			1,2	1.E FE	501,270	79.930	399,650	500,000	500,839		(121)		3.924	3.893	JJ	9,047	19,620	01/07/2020	01/15/2053	
353187-EV-5	FRANKLIN CNTY OHIO HOSP REV	C		1,2	1.C FE	500,000	68.922	344,610	500,000	500,000				2.877	2.877	MN	2,398	14,385	10/15/2020	11/01/2050	
359900-8X-8	FULTON CNTY GA DEV AUTH REV			1	1.B FE	500,000	89.363	446,815	500,000	500,000				4.234	4.234	MN	3,528	21,170	02/16/2017	11/01/2047	
362848-RA-3	GAINESVILLE FLA UTILS SYS REV IAM COMLP			1	1.E FE	1,000,000	109.119	1,091,190	1,000,000	1,000,000				6.024	6.023	AO	15,060	60,240	11/10/2010	10/01/2040	
362848-UR-2	GAINESVILLE FLA UTILS SYS REV IAM COMLP			1	1.E FE	512,980	81.461	407,305	500,000	511,666		(301)		3.875	3.713	AO	4,844	19,375	04/26/2019	10/01/2047	
37353P-DZ-9	GEORGIA ST HSG & FIN AUTH REV HTA TRRB 2005L-745190UR7	C		2	1.A FE	1,250,000	88.111	1,101,388	1,250,000	1,250,000				2.950	2.950	JD	3,073	36,875	09/18/2019	12/01/2039	
40444F-AA-4	ASSUR CUSTODIAL				1.F YE	522,288	97.630	458,861	470,000	513,621		(1,566)		5.250	4.479	JJ	12,338	24,675	12/19/2017	07/01/2041	
413890-EN-0	HARRIS CNTY-HOUSTON TEX SPORTS AUTH REV	@		3	1.E FE	496,575	41.181	617,715	1,500,000	764,506		36,987			4.119	N/A				09/30/2016	11/15/2043
413890-EQ-3	HARRIS CNTY-HOUSTON TEX SPORTS AUTH REV	@		3	1.E FE	1,192,009	36.951	1,847,550	5,000,000	1,798,369		82,141			4.730	N/A				03/12/2015	11/15/2045
413890-ES-9	HARRIS CNTY-HOUSTON TEX SPORTS AUTH REV	C		3	1.E FE	1,004,102	33.113	1,483,462	4,480,000	1,505,783		67,226			4.620	N/A				02/11/2015	11/15/2047
413890-ET-7	HARRIS CNTY-HOUSTON TEX SPORTS AUTH REV	@		3	1.E FE	949,275	31.373	1,411,785	4,500,000	1,426,867		64,394			4.672	N/A				02/27/2015	11/15/2048
451174-AX-4	IDAHO ENERGY RES AUTH TRANSMISSION FACS	C		1	1.C FE	500,000	72.234	361,170	500,000	500,000				2.861	2.861	MS	4,768	14,305	06/16/2021	09/01/2046	
452252-FK-0	ILLINOIS ST TOLL HWY AUTH TOLL HIGHWAY R			1	1.D FE	1,216,800	107.762	1,077,620	1,000,000	1,139,440		(9,859)		5.851	4.242	JD	4,876	58,510	09/12/2014	12/01/2034	
47770V-AZ-3	JOBSONIO BEVERAGE SYS OHIO STATEWIDE LIQ			1	1.D FE	468,200	99.007	495,035	500,000	476,318		2,189		4.532	5.248	JJ	11,330	22,660	08/27/2013	01/01/2035	
491552-UZ-6	KENTUCKY ST TPK AUTH ECONOMIC DEV RD REV			1	1.D FE	1,000,000	103.710	1,037,100	1,000,000	1,000,000				5.722	5.722	JJ	28,610	57,220	06/17/2010	07/01/2030	
499815-KD-9	KNOXVILLE TENN WASTE WTR SYS REV			2	1.C FE	2,000,000	100.072	2,001,440	2,000,000	2,000,000				6.100	6.099	AO	30,500	122,000	11/30/2010	04/01/2040	

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SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

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CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
544445-GX-1	LOS ANGELES CALIF DEPT ARPTS ARPT REV	C		2	1.D FE	1,620,175	105.279	1,547,601	1,470,000	1,554,225		(13,875)			5.000	3.810	MN	9,392	73,500	11/14/2018	05/15/2043
544495-VY-7	LOS ANGELES CALIF DEPT WTR & PWR REV	C		1	1.D FE	4,562,040	118.910	4,161,850	3,500,000	4,392,461		(23,681)		6.574	4.680	JJ	115,045	230,090	07/01/2015	07/01/2045	
544495-VY-7	LOS ANGELES CALIF DEPT WTR & PWR REV			1	1.D FE	232,097	118.910	196,202	165,000	222,080		(1,623)		6.574	4.131	JJ	5,424	10,847	01/12/2017	07/01/2045	
544495-WA-8	LOS ANGELES CALIF DEPT WTR & PWR REV			1	1.C FE	4,586,619	122.087	4,089,915	3,350,000	4,434,665		(20,966)		6.603	4.408	JJ	110,600	221,201	06/19/2015	07/01/2050	
544712-2H-4	LOS ANGELES CNTY CALIF MET TRANSN AUTH S			1	1.B FE	11,297,965	105.447	11,757,341	11,150,000	11,259,871		(4,896)		5.735	5.589	JD	53,288	639,453	09/25/2014	06/01/2039	
546589-QW-5	LOUISVILLE & JEFFERSON CNTY KY MET SWR D			1	1.D FE	974,360	108.514	1,085,140	1,000,000	981,016		657		5.980	6.166	MN	7,641	59,800	04/01/2010	05/15/2040	
546589-QY-1	LOUISVILLE & JEFFERSON CNTY KY MET SWR D			1	1.D FE	15,021,190	113.966	17,094,900	15,000,000	15,021,281		(554)		6.250	6.237	MN	119,792	937,500	11/18/2010	05/15/2043	
546589-QY-1	LOUISVILLE & JEFFERSON CNTY KY MET SWR D	C		1	1.D FE	7,011,410	113.966	7,977,620	7,000,000	7,010,319		(269)		6.250	6.237	MN	55,903	437,500	11/18/2010	05/15/2043	
56678P-AR-8	MARICOPA CNTY ARIZ INDL DEV AUTH HOSP RE	C		2	1.F FE	249,153	101.470	253,675	250,000	249,543		87		4.125	4.169	MS	3,438	10,313	12/06/2018	09/01/2038	
574300-HY-8	MARYLAND ST TRANSN AUTH TRANSN FACS PROJ			1	1.C FE	1,000,000	102.858	1,028,580	1,000,000	1,000,000				5.788	5.788	JJ	28,940	57,880	12/10/2009	07/01/2029	
57584Y-D3-0	MASSACHUSETTS ST DEV FIN AGY REV	C		1	2.B FE	500,000	71.735	358,675	500,000	500,000				3.520	3.519	AO	4,436	17,600	07/09/2020	10/01/2046	
57586N-3B-5	MASSACHUSETTS HOUSING FINANCE AGENCY			2	1.C FE	790,000	92.110	727,669	790,000	790,000				4.621	4.621	JD	3,042	36,506	10/30/2018	12/01/2038	
57586N-5H-0	MASSACHUSETTS HOUSING FINANCE AGENCY			2	1.C FE	250,000	87.385	218,463	250,000	250,000				3.050	3.050	JD	635	7,625	06/13/2019	12/01/2039	
57586N-VV-7	MASSACHUSETTS HOUSING FINANCE AGENCY			2	1.C FE	3,095,000	88.013	2,724,002	3,095,000	3,095,000				4.614	4.614	JD	11,900	145,859	03/18/2015	12/01/2053	
57587A-P3-6	MASSACHUSETTS ST HSG FIN AGY HSG REV			2	1.B FE	100,000	99.310	99,310	100,000	100,000				3.800	3.800	JD	317	3,800	05/01/2019	06/01/2035	
57604T-AD-8	MASSACHUSETTS ST TRANSN FD REV			1	1.A FE	1,512,200	106.405	1,330,063	1,250,000	1,453,122		(12,657)		5.731	4.032	JD	5,970	71,638	12/11/2018	06/01/2040	
576051-ZT-6	MASSACHUSETTS ST WTR RES AUTH			2	1.B FE	225,360	77.449	193,623	250,000	226,961		932		2.823	3.531	FA	2,941	7,058	04/07/2022	08/01/2041	
584556-FH-2	MEDICAL CTR EDL BLDG CORP MISS REV			2	1.C FE	1,102,170	104.309	1,043,090	1,000,000	1,044,949		(12,157)		5.000	3.590	JD	4,167	50,000	12/10/2018	06/01/2042	
591745-8C-1	METROPOLITAN ATLANTA RAPID TRANSIT AUTHO			2	1.A FE	250,000	73.580	183,950	250,000	250,000				2.981	2.981	JJ	3,726	7,453	12/10/2021	07/01/2045	
592098-Z4-2	METROPOLITAN GOVT NASHVILLE & DAVIDSON C			2	1.C FE	222,595	71.666	179,165	250,000	224,131		893		2.942	3.691	JJ	3,678	7,355	04/07/2022	07/01/2043	
592125-AA-6	METROPOLITAN GOVT NASHVILLE & DAVIDSON C			1	1.E FE	6,203,424	120.307	7,278,574	6,050,000	6,172,877		(2,876)		7.431	7.234	JJ	224,788	449,576	07/08/2010	07/01/2043	
59333N-NP-4	MIAMI-DADE CNTY FLA SPL OBLIG	@			1.E FE	3,038,040	41.695	5,628,825	13,500,000	4,805,886		233,361		5.040	N/A				10/08/2014	10/01/2044	
59334P-DA-2	MIAMI-DADE CNTY FLA TRAN SYS SALES SURTA				1.C FE	5,085,350	104.504	5,225,200	5,000,000	5,063,518		(2,565)		5.624	5.501	JJ	140,600	281,200	12/18/2012	07/01/2040	
606092-FD-1	MISSOURI JT MUN ELEC UTIL COMMN PWR PROJ			1	1.F FE	702,380	124.525	622,625	500,000	675,411		(5,942)		7.897	4.934	JJ	19,743	39,485	01/02/2019	01/01/2042	
63609W-AR-3	NATIONAL FINANCE AUTHORITY			2	1.C FE	219,473	71.683	179,208	250,000	220,485		588		3.272	3.985	MN	1,363	8,180	04/07/2022	05/01/2051	
646108-QM-5	NEW JERSEY ST HSG & MTG FIN AGY MULTIFA			2	1.D FE	2,600,000	87.827	2,283,502	2,600,000	2,600,000				4.671	4.671	MN	20,241	121,446	03/06/2015	11/01/2045	
646108-ZK-9	NEW JERSEY ST HSG & MTG FIN AGY MULTIFA			2	1.D FE	490,845	89.467	447,335	500,000	492,473		347		4.450	4.591	MN	3,708	22,250	12/12/2018	11/01/2038	
646139-W3-5	NEW JERSEY ST TPK AUTH TPK REV			1	1.E FE	5,726,690	124.597	6,229,850	5,000,000	5,535,999		(18,933)		7.414	6.338	JJ	185,350	370,700	08/05/2009	01/01/2040	
64972E-MH-9	NEW YORK N Y CITY HSG DEV CORP MULTIFAMI			2	1.C FE	501,865	74.980	374,900	500,000	500,963		(236)		3.742	3.686	MN	3,118	18,710	01/03/2020	05/01/2055	

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Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
64972H-RB-0	NEW YORK N Y CITY TRANSITIONAL FIN AUTH	C		1	1.C FE	8,447,750	114.196	8,844,480	7,745,000	8,262,279		(18,183)			6.828	6.171	JJ	243,849	528,829	07/06/2011	07/15/2040
64972H-RB-0	NEW YORK N Y CITY TRANSITIONAL FIN AUTH			1	1.C FE	6,775,000	114.196	7,736,779	6,775,000	6,775,000					6.828	6.827	JJ	213,309	462,597	11/19/2010	07/15/2040
64986A-L2-5	NEW YORK ST ENVIRONMENTAL FACS CORP ST C			1	1.A FE	406,371	107.472	322,416	300,000	389,572		(4,372)			5.807	3.321	JD	774	17,421	12/19/2019	06/15/2039
649883-ZZ-1	NEW YORK ST MTG AGY HOMEOWNER MTG REV			2	1.B FE	1,125,000	95.826	1,078,043	1,125,000	1,125,000					3.850	3.850	AO	10,828	43,313	10/09/2014	10/01/2044
64988V-EU-3	NEW YORK ST MUN BD BK AGY RECOVERY ACT	C		2	1.D FE	1,714,240	100.141	1,716,657	1,714,240	1,714,240					7.413	7.410	AO	31,769	288,736	11/23/2010	04/01/2035
64988Y-BW-6	NEW YORK ST MTG AGY HOMEOWNER MTG REV			2	1.B FE	30,000	99.711	29,913	30,000	30,000					4.258	4.258	AO	319	1,277	03/01/2019	04/01/2039
649902-T3-7	NEW YORK STATE DORMITORY AUTHORITY			1	1.B FE	324,330	104.636	261,590	250,000	313,399		(2,853)			5.600	3.531	MS	4,122	14,000	12/19/2019	03/15/2040
64990C-7K-1	NEW YORK STATE DORMITORY AUTHORITY	C		1,2	1.D FE	1,818,160	95.651	1,673,893	1,750,000	1,785,421		(6,983)			4.850	4.350	JJ	42,438	84,875	11/19/2018	07/01/2048
64990C-7K-1	NEW YORK STATE DORMITORY AUTHORITY			1,2	1.D FE	2,082,320	95.651	1,913,020	2,000,000	2,042,664		(8,416)			4.850	4.323	JJ	48,500	97,000	10/25/2018	07/01/2048
64990F-Z4-9	NEW YORK STATE DORMITORY AUTHORITY			1,2	1.B FE	1,000,000	90.934	909,340	1,000,000	1,000,000					3.849	3.849	MS	11,333	38,490	03/15/2022	03/15/2035
64990G-GK-2	NEW YORK STATE DORMITORY AUTHORITY			2	1.E FE	497,500	91.384	456,920	500,000	497,726		46			4.946	4.978	FA	10,304	24,730	07/27/2018	08/01/2048
64990G-UC-4	NEW YORK STATE DORMITORY AUTHORITY			1	1.E FE	750,000	86.571	649,283	750,000	750,000					2.884	2.884	JJ	10,815	21,630	09/20/2019	07/01/2032
66285W-BY-1	NORTH TEX TWY AUTH REV	C			1.D FE	558,610	74.764	747,640	1,000,000	723,410		25,562				3.630	N/A			10/19/2016	01/01/2033
66285W-BY-1	NORTH TEX TWY AUTH REV	@			1.D FE	837,915	74.764	1,121,460	1,500,000	1,085,114		38,344				3.630	N/A			10/19/2016	01/01/2033
66285W-BZ-8	NORTH TEX TWY AUTH REV	C			1.D FE	1,068,700	72.075	1,441,500	2,000,000	1,388,869		49,734				3.680	N/A			10/19/2016	01/01/2034
66285W-CA-2	NORTH TEX TWY AUTH REV	C			1.D FE	511,550	69.268	692,680	1,000,000	704,562		26,838				3.720	N/A			10/19/2016	01/01/2035
66285W-CB-0	NORTH TEX TWY AUTH REV	C			1.D FE	490,260	66.083	660,830	1,000,000	681,194		26,549				3.750	N/A			10/19/2016	01/01/2036
66285W-CD-6	NORTH TEX TWY AUTH REV	C			1.D FE	449,500	58.802	588,020	1,000,000	589,549		21,836				3.810	N/A			10/19/2016	01/01/2038
67085K-AA-0	OFFUTT AFB AMER FIRST CMNTYS LLC NEB MIL				1.G FE	1,181,928	92.740	1,147,769	1,237,621	1,186,789		790			5.460	5.763	N/A	22,525	67,574	11/30/2016	09/01/2050
67085K-AA-0	OFFUTT AFB AMER FIRST CMNTYS LLC NEB MIL	C			1.G FE	1,688,468	92.740	1,639,671	1,768,030	1,695,584		1,239			5.460	5.763	N/A	32,178	96,534	11/30/2016	09/01/2050
677071-AN-2	OHANA MILITARY COMMUNITIES LLC				1.D FE	266,153	101.286	253,214	250,000	259,336		(893)			5.558	4.999	AO	3,474	13,895	09/19/2014	10/01/2036
678535-3Z-6	OKLAHOMA CITY OKLA ARPT TRUST			2	1.E FE	1,085,890	105.666	1,056,660	1,000,000	1,044,189		(8,815)			5.000	3.919	JJ	25,000	50,000	11/07/2018	07/01/2036
678535-4B-8	OKLAHOMA CITY OKLA ARPT TRUST			2	1.E FE	1,079,220	104.451	1,044,510	1,000,000	1,040,836		(8,128)			5.000	3.999	JJ	25,000	50,000	11/07/2018	07/01/2038
678535-4C-6	OKLAHOMA CITY OKLA ARPT TRUST	C			1.E FE	1,071,790	103.579	1,035,790	1,000,000	1,037,074		(7,361)			5.000	4.090	JJ	25,000	50,000	11/07/2018	07/01/2043
678535-4C-6	OKLAHOMA CITY OKLA ARPT TRUST			2	1.E FE	2,143,580	103.579	2,071,580	2,000,000	2,074,174		(14,727)			5.000	4.089	JJ	50,000	100,000	11/07/2018	07/01/2043
67908P-AZ-9	OKLAHOMA ST CAPITOL IMPT AUTH REV	SD		1	1.D FE	4,759,875	104.748	4,713,660	4,500,000	4,615,411		(14,613)			5.610	5.141	JJ	126,225	252,450	09/30/2010	07/01/2030
709223-VZ-1	PENNSYLVANIA ST TPK COMMN TPK REV			1	1.D FE	1,625,180	111.147	1,667,205	1,500,000	1,604,535		(4,504)			6.105	5.417	JD	7,631	91,575	01/04/2019	12/01/2039
709224-QG-7	PENNSYLVANIA ST TPK COMMN TPK REV			2	1.D FE	1,070,910	102.047	1,020,470	1,000,000	1,020,721		(8,002)			5.000	4.090	JD	4,167	50,000	12/05/2016	12/01/2046
73209M-AQ-0	POMONA CALIF REDEV AGY SUCCESSOR AGY TAX	C		2	1.C FE	950,000	96.147	913,397	950,000	950,000					4.280	4.280	FA	16,942	40,660	11/16/2018	02/01/2033
73209M-AQ-0	POMONA CALIF REDEV AGY SUCCESSOR AGY TAX			2	1.C FE	1,000,000	96.147	961,470	1,000,000	1,000,000					4.280	4.280	FA	17,833	42,800	11/16/2018	02/01/2033
73358W-CX-0	PORT AUTH N Y & N J				1.D FE	7,502,186	106.597	6,609,014	6,200,000	7,212,489		(40,359)			5.647	4.276	MN	58,352	350,114	08/18/2015	11/01/2040

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Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
73358W-XP-4	PORT AUTH N Y & N J	C		2	1.D FE	3,240,000	92.539	2,998,264	3,240,000	3,240,000					4.823	4.823	JD	13,022	156,265	05/19/2015	06/01/2045
74439Y-BA-8	PUBLIC FIN AUTH WIS STUDENT HSG REV	C		2	1.E FE	586,371	106.972	572,300	535,000	561,552		(5,316)			5.000	3.790	JJ	13,375	26,750	12/13/2018	07/01/2036
759136-QP-2	REGIONAL TRANSN DIST COLO SALES TAX REV	C		1	1.C FE	659,915	109.363	546,815	500,000	646,231		(2,973)			5.844	4.047	MN	4,870	29,220	01/03/2019	11/01/2050
79625G-DG-5	SAN ANTONIO TEX ELEC & GAS REV	C		1,2	1.D FE	750,000	73.359	550,193	750,000	750,000					2.905	2.905	FA	9,078	21,788	10/22/2020	02/01/2048
79642B-HT-3	SAN ANTONIO	C		1	1.B FE	2,000,000	103.301	2,066,020	2,000,000	2,000,000					5.502	5.501	MN	14,061	110,040	11/17/2009	05/15/2029
79765R-Q3-6	SAN FRANCISCO CALIF CITY & CNTY PUB UTIL	C		2	1.D FE	756,300	90.364	677,730	750,000	752,552		(837)			3.950	3.822	MN	4,938	29,625	02/25/2019	11/01/2036
79765R-SV-2	SAN FRANCISCO CALIF CITY & CNTY PUB UTIL	C		1	1.D FE	1,690,654	106.754	1,494,556	1,400,000	1,626,782		(8,754)			6.000	4.606	MN	14,000	84,000	05/13/2015	11/01/2040
798136-YG-6	SAN JOSE CALIF ARPT REV	C		1,2	1.F FE	201,120	80.688	201,720	250,000	204,928		2,379			3.060	4.939	MS	2,550	7,650	05/18/2022	03/01/2037
874476-HD-9	TALLAHASSEE FLA ENERGY SYS REV	C		1	1.C FE	7,700,000	108.441	8,349,957	7,700,000	7,700,000					5.969	5.968	AO	114,903	459,613	10/27/2010	10/01/2040
880461-ET-1	TENNESSEE HOUSING DEVELOPMENT AGENCY	C		2	1.B FE	299,903	92.401	281,823	305,000	300,524		134			3.650	3.750	JJ	5,566	11,133	01/03/2019	07/01/2045
880461-PS-1	TENNESSEE HOUSING DEVELOPMENT AGENCY - R	C		2	1.B FE	319,038	94.454	297,530	315,000	316,494		(562)			3.700	3.500	JJ	5,828	11,655	02/21/2019	07/01/2036
880461-YK-8	TENNESSEE HOUSING DEVELOPMENT AGENCY	C		2	1.B FE	575,000	93.866	539,730	575,000	575,000					3.750	3.750	JJ	10,781	21,563	02/13/2019	07/01/2039
880591-EJ-7	TENNESSEE VALLEY AUTHORITY	C		1	1.A	28,297,134	97.740	20,036,769	20,500,000	27,876,855		(108,950)			4.625	3.001	MS	279,170	948,125	12/19/2019	09/15/2060
880591-EJ-7	TENNESSEE VALLEY AUTHORITY	C		1	1.A	137,324	97.740	97,740	100,000	135,959		(531)			4.625	3.002	MS	1,362	4,625	05/12/2021	09/15/2060
880591-ES-7	TENNESSEE VALLEY AUTHORITY	C		1	1.A	1,702,995	91.879	1,607,876	1,750,000	1,705,601		369			4.250	4.383	MS	21,899	74,375	09/21/2015	09/15/2065
88059F-BT-7	TENNESSEE VALLEY AUTHORITY	@		1	1.A	307,600	15.865	158,652	1,000,000	334,845		9,833				3.003	N/A			02/24/2021	09/15/2060
88059F-BW-0	TENNESSEE VALLEY AUTHORITY	@		1	1.A	640,440	38.932	389,322	1,000,000	685,797		13,511				2.000	N/A			07/22/2020	12/15/2042
88059F-CG-4	TENNESSEE VALLEY AUTHORITY	@		1	1.A	149,570	13.707	73,608	537,000	159,032		4,374				2.794	N/A			12/19/2022	09/15/2065
88213A-NZ-4	BOARD OF REGENTS TEXAS A & M UNIVERSITY	C		1,2	1.A FE	1,000,000	92.406	924,060	1,000,000	1,000,000					4.077	4.077	MN	5,210	40,770	01/09/2019	05/15/2039
88213A-NZ-4	BOARD OF REGENTS TEXAS A & M UNIVERSITY	C		1,2	1.A FE	1,000,000	92.406	924,060	1,000,000	1,000,000					4.077	4.077	MN	5,210	40,770	01/09/2019	05/15/2039
886640-JL-6	TIFT CNTY GA HOSP AUTH REV	C		2	1.C FE	100,000	73.996	73,996	100,000	100,000					2.977	2.977	JD	248	2,977	04/28/2021	12/01/2042
89602R-FM-2	TRIBOROUGH BRDG & TUNL AUTH N Y REVS	C		1,2	1.D FE	500,000	79.141	395,705	500,000	500,000					3.427	3.427	MN	2,189	17,135	09/20/2019	11/15/2044
91412G-DZ-5	UNIVERSITY CALIF REVS	C		1	1.D FE	920,205	109.615	822,113	750,000	893,561		(3,913)			5.946	4.538	MN	5,698	44,595	01/21/2016	05/15/2045
91417K-Y6-2	UNIVERSITY COLO ENTERPRISE SYS REV	C		2	1.B FE	864,482	101.919	871,407	855,000	859,828		(985)			4.000	3.860	JD	2,850	34,200	11/01/2018	06/01/2039
914437-UT-3	UNIVERSITY MASS BLDG AUTH REV	C		2	1.C FE	500,000	83.057	415,285	500,000	500,000					3.504	3.504	MN	2,920	17,520	01/09/2020	11/01/2044
914460-TV-2	UNIVERSITY MINN	C		2	1.C FE	620,000	91.787	569,079	620,000	620,000					3.621	3.621	AO	5,613	22,450	04/24/2019	04/01/2034
92812V-CD-6	VIRGINIA ST HSG DEV AUTH	C		2	1.B FE	3,500,000	90.636	3,172,260	3,500,000	3,500,000					4.666	4.665	MN	27,218	163,310	10/29/2014	11/01/2044
92812V-CD-6	VIRGINIA ST HSG DEV AUTH	C		2	1.B FE	7,300,000	90.636	6,616,428	7,300,000	7,300,000					4.666	4.666	MN	56,770	340,618	10/29/2014	11/01/2044
92812V-D8-6	VIRGINIA ST HSG DEV AUTH	C		2	1.B FE	2,000,000	77.745	1,554,900	2,000,000	2,000,000					3.741	3.741	JD	6,235	74,820	05/21/2020	06/01/2050
93730P-AJ-5	WASHINGTON BIOMEDICAL RESH FACS 3 WASH L	C		1	1.B FE	945,000	105.629	998,194	945,000	945,000					6.416	6.416	JJ	30,316	60,631	12/01/2010	07/01/2030
95737T-EK-8	WESTCHESTER CNTY N Y LOC DEV CORP REV	C		2	1.E FE	750,000	72.269	542,018	750,000	750,000					3.846	3.846	MN	4,808	28,845	08/28/2020	11/01/2050
95737T-EK-8	WESTCHESTER CNTY N Y LOC DEV CORP REV	C		2	1.E FE	500,000	72.269	361,345	500,000	500,000					3.846	3.846	MN	3,205	19,230	08/28/2020	11/01/2050
958697-LB-8	WESTERN MINN MUN PWR AGY MINN PWR SUPPLY	C		1	1.D FE	750,000	84.175	631,313	750,000	750,000					3.156	3.156	JJ	11,835	23,670	10/17/2019	01/01/2039
958697-LC-6	WESTERN MINN MUN PWR AGY MINN PWR SUPPLY	C		1	1.D FE	757,073	77.753	583,148	750,000	756,335		(197)			3.226	3.167	JJ	12,098	24,195	10/17/2019	01/01/2046
958792-CF-8	WESTERN NASSAU CNTY N Y WTR AUTH WTR SYS	C		1	1.E FE	3,000,000	112.588	3,377,640	3,000,000	3,000,000					6.701	6.700	AO	50,258	201,030	04/09/2010	04/01/2040

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
0819999999 - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Issuer Obligations						297,836,932	XXX	298,157,795	307,523,206	301,104,078		334,517			XXX	XXX	XXX	4,416,079	15,061,030	XXX	XXX
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Residential Mortgage-Backed Securities																					
31283G-HR-1	FH G00240 - RMBS			4	1.A	236	102.585	270	263	261			2	6.500	8.893	MON	1	17	05/11/1994	06/01/2024	
31292G-K4-7	FH C00315 - RMBS			4	1.A	52	102.585	56	54	54			-	6.500	7.652	MON	-	4	04/12/1994	04/01/2024	
31292G-MQ-6	FH C00367 - RMBS			4	1.A	22	102.588	24	24	23			-	6.500	8.960	MON	-	2	05/31/1994	06/01/2024	
31292H-NB-6	FH C01286 - RMBS			4	1.A	4,930	103.606	5,090	4,913	4,910			-	6.000	6.012	MON	25	295	01/04/2002	01/01/2032	
312933-WR-1	FH A86956 - RMBS			4	1.A	121,086	101.767	120,698	118,603	122,837		(150)		5.000	4.249	MON	494	5,930	07/13/2009	06/01/2039	
31293H-T3-7	FH C20570 - RMBS			4	1.A	1,743	103.186	1,817	1,761	1,749		1		6.000	6.299	MON	9	106	12/02/1998	01/01/2029	
31293J-BS-7	FH C20949 - RMBS			4	1.A	1,888	102.658	1,958	1,907	1,898		2		6.000	6.290	MON	10	114	12/02/1998	01/01/2029	
31296S-A6-3	FH A17229 - RMBS			4	1.A	58,494	104.391	60,872	58,311	58,326		1		6.000	5.989	MON	292	3,499	10/08/2004	12/01/2033	
3132D6-N5-5	FH SB8512 - RMBS			4	1.A	1,300,048	90.211	1,129,041	1,251,550	1,293,468		(2,964)		2.000	1.261	MON	2,086	25,031	06/09/2021	05/01/2036	
31335G-MD-4	FH C80356 - RMBS			4	1.A	2,534	100.687	2,484	2,467	2,466		(3)		8.000	7.760	MON	16	197	11/29/1995	10/01/2025	
3133AB-QY-9	FH QB4971 - RMBS			4	1.A	3,473,546	82.186	2,762,393	3,361,157	3,477,281		(1,272)		2.000	1.588	MON	5,602	67,223	10/28/2020	11/01/2050	
3133TD-ML-7	FHR 2043B CJ - CMO/RMBS			4	1.A	16,172	101.547	16,588	16,335	16,256		9		6.500	6.737	MON	88	1,062	04/09/1998	04/15/2028	
3133TD-VT-0	FHR 2059 PG - CMO/RMBS			4	1.A	1,497	101.178	1,528	1,510	1,504		-		6.500	6.683	MON	8	98	05/28/1998	05/15/2028	
3133TE-R5-5	FHR 2073 PH - CMO/RMBS			4	1.A	10,775	101.892	10,897	10,694	10,693		(5)		6.500	6.448	MON	58	695	09/22/1998	07/15/2028	
3136B2-7H-9	FNR 2018-72 ZB - CMO/RMBS	C		4	1.A	2,027,470	83.104	1,747,218	2,102,439	2,046,548		(607)		3.500	3.702	MON	6,132	72,209	01/10/2019	05/25/2058	
31371G-EH-9	FN 251336 - RMBS			4	1.A	337	100.634	339	337	336		-		7.500	7.580	MON	2	25	02/01/2000	12/01/2027	
31371H-VH-8	FN 252716 - RMBS			4	1.A	793	103.171	808	783	789		(1)		7.000	6.452	MON	5	55	07/25/2001	09/01/2029	
31371K-N4-9	FN 254311 - RMBS			4	1.A	3,690	103.942	3,680	3,540	3,663		(6)		6.500	4.892	MON	19	230	01/17/2003	05/01/2032	
31375D-PU-1	FN 331735 - RMBS			4	1.A	9,290	103.388	9,871	9,548	9,474		13		6.500	6.972	MON	52	621	02/31/1996	03/01/2026	
3137H5-FH-5	FHR 5190 CZ - CMO/RMBS			4	1.A	737,554	58.735	462,110	786,773	741,375		1,962		2.500	2.772	MON	1,639	19,406	01/07/2022	01/25/2052	
3137H5-J4-0	FHR 5197 AZ - CMO/RMBS			4	1.A	738,961	60.595	476,744	786,773	742,881		2,017		2.500	2.779	MON	1,639	19,406	01/07/2022	02/25/2052	
3137H5-VT-1	FHR 5189 ZT - CMO/RMBS			4	1.A	257,570	60.197	157,871	262,258	257,954		205		2.500	2.587	MON	546	6,469	01/31/2022	01/25/2052	
31384M-V7-4	FN 528138 - RMBS			4	1.A	7,549	99.651	7,371	7,397	7,446		(6)		8.500	8.022	MON	52	629	03/26/2002	03/01/2030	
3138MT-GM-3	FN MB0203 - RMBS			4	1.A	31,031	92.157	27,415	29,748	30,763		(62)		3.000	2.422	MON	74	892	04/09/2013	11/01/2042	
3138W4-MZ-1	FN AR6675 - RMBS			4	1.A	22,816	91.991	20,131	21,884	22,752		(18)		3.000	2.345	MON	55	657	04/09/2013	02/01/2043	
31391J-R8-5	FN 668411 - RMBS			4	1.A	31,732	104.182	31,717	30,444	31,202		(48)		6.500	5.421	MON	165	1,979	01/17/2003	02/01/2033	
31391X-FM-6	FN 679772 - RMBS			4	1.A	6,730	104.357	6,738	6,457	6,589		(18)		6.500	5.250	MON	35	420	01/17/2003	08/01/2032	
31394A-SJ-6	FNR 2004-61 EZ - CMO/RMBS	C		4	1.A	555,729	98.810	546,894	553,481	553,481				5.500	5.429	MON	2,537	30,441	07/06/2005	05/25/2033	
31396Q-UD-9	FNR 2009-62 Z - CMO/RMBS			4	1.A	742,114	100.514	746,793	742,975	741,021		(110)		6.000	6.037	MON	3,715	44,033	07/08/2009	08/25/2039	
31397Y-YK-1	FHR 3507 PX - CMO/RMBS			4	1.A	1,059,589	100.499	1,064,880	1,059,589	1,059,589				5.000	5.010	MON	4,415	52,979	03/06/2009	10/15/2037	
31398F-XJ-5	FNR 2009-96 CB - CMO/RMBS			4	1.A	78,353	93.595	77,730	83,050	79,785		99		4.000	5.118	MON	277	3,322	10/06/2009	11/25/2049	
31398G-HQ-5	FNR 2009-98 WK - CMO/RMBS			4	1.A	585,442	99.598	583,273	585,625	584,648		(56)		4.750	4.760	MON	2,318	27,817	11/23/2009	12/25/2039	
3140KL-JF-0	FN BQ1161 - RMBS			4	1.A	1,528,489	85.619	1,241,007	1,449,449	1,539,611		(88)		2.500	1.753	MON	3,020	36,236	08/05/2020	08/01/2050	
3140X8-KJ-5	FN FM4796 - RMBS			4	1.A	3,992,831	82.373	3,155,388	3,830,628	3,981,588		(4,329)		2.000	1.534	MON	6,384	76,613	11/20/2020	11/01/2050	
31418D-SH-6	FN MA4119 - RMBS			4	1.A	1,564,172	82.242	1,246,296	1,515,396	1,567,354		(777)		2.000	1.586	MON	2,526	30,308	08/18/2020	09/01/2050	
35563P-HB-8	SCRT 2018-4 HB - CMO/RMBS			4	1.A	3,354,110	72.424	2,896,957	4,000,000	3,553,253		37,357		3.000	4.372	MON	10,000	124,600	11/08/2018	03/25/2058	
35563P-HB-8	SCRT 2018-4 HB - CMO/RMBS	C		4	1.A	838,528	72.424	724,239	1,000,000	888,313		9,339		3.000	4.372	MON	2,500	28,656	11/08/2018	03/25/2058	
35563P-HG-7	SCRT 2018-4 MB - CMO/RMBS			4	1.A	2,687,267	82.220	2,466,610	3,000,000	2,782,079		15,160		3.500	4.453	MON	8,750	98,923	11/08/2018	03/25/2058	
35563P-HG-7	SCRT 2018-4 MB - CMO/RMBS	C		4	1.A	1,791,511	82.220	1,644,407	2,000,000	1,854,719		10,107		3.500	4.453	MON	5,833	63,484	11/08/2018	03/25/2058	
35563P-HJ-1	SCRT 2018-4 MZ - CMO/RMBS			4	1.A	2,092,360	73.179	1,753,231	2,395,800	2,223,158		11,406		3.500	4.288	MON	6,988	82,285	11/08/2018	03/25/2058	
0829999999 - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Residential Mortgage-Backed Securities						29,739,039	XXX	25,213,435	31,093,925	30,302,097		77,162		XXX	XXX	XXX	78,367	926,966	XXX	XXX	
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Commercial Mortgage-Backed Securities																					
3132Y6-DU-8	FEDERAL HOME LOAN MORTGAGE CORPORATION -	C		4	1.A	960,685	88.727	871,764	982,523	963,456		1,621		3.350	3.634	MON	2,743	32,915	04/13/2022	01/01/2039	
3132Y6-DU-8	FEDERAL HOME LOAN MORTGAGE CORPORATION -			4	1.A	720,514	88.727	653,823	736,892	722,592		1,216		3.350	3.634	MON	2,057	24,686	04/13/2022	01/01/2039	
3137BF-XU-0	FHMS K-042 X1 - CMBS			3	1.A FE	1,787,860	0.641	134,402		402,376		(147,782)		1.013	-136.280	MON	17,698	227,523	01/21/2015	12/25/2024	

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
3137BG-K3-2	FHMS K-043 X1 - CMBS			3	1.A	1,224,882	0.377	101,485		470,416		(14,636)			0.499	-192.790	MON	11,200	153,207	02/20/2015	12/25/2024	
3138LM-RA-3	FN AN8580 - CMBS/RMBS	C		4	1.A	1,103,438	87.605	963,652	1,100,000	1,099,622		(543)		3.510	3.460	MON	3,325	39,146	02/07/2018	04/01/2038		
3140HR-NK-5	FN BL0393 - CMBS/RMBS	C		4	1.A	1,020,625	87.364	873,637	1,000,000	1,013,934		(1,263)		4.210	4.031	MON	3,625	42,685	09/26/2018	11/01/2048		
3140HS-2H-3	FN BL1675 - CMBS/RMBS	C		4	1.A	1,012,813	86.392	863,921	1,000,000	1,008,155		(911)		4.170	4.052	MON	3,591	42,279	01/28/2019	02/01/2049		
3140HS-BB-6	FN BL0933 - CMBS/RMBS	C		4	1.A	187,747	94.709	177,480	187,395	187,566		305		4.210	4.147	MON	679	10,872	11/09/2018	12/01/2038		
3140HT-CK-3	FN BL1873 - CMBS/RMBS	C		4	1.A	757,969	85.693	642,695		754,696		(652)		4.080	3.974	MON	2,635	31,025	02/21/2019	04/01/2049		
3140HT-F2-0	FN BL1984 - CMBS/RMBS	C		4	1.A	370,231	92.159	340,987	370,000	369,349		(195)		3.590	3.558	MON	1,144	13,467	03/01/2019	05/01/2034		
3140HT-F3-8	FN BL1985 - CMBS/RMBS	C		4	1.A	390,244	92.159	359,418	390,000	389,313		(206)		3.590	3.558	MON	1,206	14,195	03/01/2019	05/01/2034		
3140HT-F4-6	FN BL1986 - CMBS/RMBS	C		4	1.A	340,213	92.159	313,339	340,000	339,401		(180)		3.590	3.558	MON	1,051	12,376	03/01/2019	05/01/2034		
3140HT-F7-9	FN BL1989 - CMBS/RMBS	C		4	1.A	1,000,625	89.608	896,084	1,000,000	998,107		(448)		3.920	3.888	MON	3,376	39,744	03/01/2019	04/01/2039		
3140HT-FY-0	FN BL1982 - CMBS/RMBS	C		4	1.A	370,231	92.159	340,987	370,000	369,349		(195)		3.590	3.558	MON	1,144	13,467	03/01/2019	05/01/2034		
35563C-AB-4	FMMHR 2015-R1 1XA - CMBS			4	1.A	693,958	6.330	556,493		651,535		(27,056)		0.700	5.329	MON	1,026	62,221	10/07/2021	11/26/2055		
35563C-AT-5	FMMHR 2015-R1 3XA - CMBS			4	1.A	773,139	5.683	720,994		738,376		(36,607)		0.646	5.839	MON	1,366	90,085	04/07/2022	11/25/2052		
35563C-AW-8	FMMHR 2015-R1 3XB - CMBS			4	1.A	108,040	5.683	96,133		101,736		(5,658)		0.647	5.333	MON	182	12,011	10/07/2021	11/25/2052		
0839999999 - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Commercial Mortgage-Backed Securities						12,823,213	XXX	8,907,295	8,226,811	10,579,977		(233,191)			XXX	XXX	XXX	58,048	861,905	XXX	XXX	
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Other Loan-Backed and Structured Securities																						
35563C-AA-6	FMMHR 2015-R1 1A - CMBS			4	1.A	5,559,364	82.870	4,259,153	5,139,566	5,538,868		(12,406)		2.686	4.022	MON	2,301	239,219	03/07/2018	11/26/2055		
35563C-AA-6	FMMHR 2015-R1 1A - CMBS	C		4	1.A	958,808	82.870	747,220	901,678	956,792		(1,731)		2.686	4.158	MON	404	41,968	09/19/2018	11/26/2055		
35563C-AD-0	FMMHR 2015-R1 1B - CMBS			4	1.A	723,597	81.614	551,918	676,259	728,311		18,348		1.349	4.067	MON	152	31,476	05/17/2018	11/26/2055		
35563C-AJ-7	FMMHR 2015-R1 2A - CMBS	C		4	1.B	483,006	79.382	367,405	462,830	479,877		(789)		4.312	4.001	MON	333	19,999	05/21/2019	10/25/2052		
35563C-AS-7	FMMHR 2015-R1 3A - CMBS			4	1.B	4,613,741	86.709	3,850,365	4,440,554	4,597,709		(8,177)		4.097	4.081	MON	15,160	197,908	10/01/2020	11/25/2052		
35563C-AS-7	FMMHR 2015-R1 3A - CMBS	C		4	1.B	3,181,166	86.709	2,566,910	2,960,369	3,154,923		(8,891)		4.097	3.768	MON	10,107	131,939	10/01/2020	11/25/2052		
59524E-AB-8	MIDATL 2005 2 - RMBS			1	1.E FE	1,946,998	91.318	1,430,628	1,566,647	1,905,458		(11,861)		5.240	3.440	FA	34,205	82,092	03/02/2020	08/01/2050		
59524E-AC-6	MIDATL 2005 3 - RMBS			4	2.B FE	4,803,642	88.487	4,367,367	4,935,620	4,822,900		2,888		5.300	5.526	FA	108,995	261,588	10/07/2016	08/01/2050		
59524E-AC-6	MIDATL 2005 3 - RMBS	C		4	2.B FE	2,612,702	88.487	2,413,545	2,727,580	2,629,526		2,347		5.300	5.659	FA	60,234	144,562	10/07/2016	08/01/2050		
0849999999 - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Other Loan-Backed and Structured Securities						24,883,024	XXX	20,554,512	23,811,103	24,814,364		(20,272)			XXX	XXX	XXX	231,891	1,150,751	XXX	XXX	
0909999999 - Subtotals - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						365,282,207	XXX	352,833,037	370,655,045	366,800,516		158,217				XXX	XXX	XXX	4,784,385	18,000,652	XXX	XXX
Industrial and Miscellaneous (Unaffiliated), Issuer Obligations																						
000000-00-0	NFL VENTURES LP			2	2.B	485,401	81.731	396,724	485,401	485,401				3.420	3.420	AO	11,931	15,552	08/18/2020	04/15/2045		
00032@-AA-8	LENDLEASE AAFHHC PRA TL 2021			2	1.E PL	2,384,000	91.400	2,178,976	2,384,000	2,384,000				4.719	4.720	JJ	85,632	223,133	04/13/2021	07/01/2056		
00032@-AC-4	LENDLEASE AAFHHC PRA REV FUNDED			5	1.E PL	2,737,460	100.000	2,737,460	2,737,460	2,737,460				7.931	7.931	MON	18,092	87,082	11/13/2023	04/01/2026		
00032@-AD-2	LENDLEASE AAFHHC PRA TL 2022			2	1.E PL	2,980,000	95.190	2,836,662	2,980,000	2,980,000				5.116	5.190	N/A	90,204	337,518	12/08/2021	07/01/2048		
00032@-AE-0	LENDLEASE AAFHHC PRA TL 2023			2	1.E PL	2,384,000	110.320	2,630,029	2,384,000	2,384,000				8.288	8.289	JJ	44,027		10/04/2023	07/01/2056		
001055-AD-4	AFLAC INC			1	1.G FE	2,054,690	112.719	2,254,384	2,000,000	2,041,766		(1,432)		6.900	6.685	JD	5,367	138,000	07/06/2010	12/17/2039		
001192-AD-5	SOUTHERN COMPANY GAS CAPITAL CORP			1	2.A FE	4,990,950	100.725	5,036,235	5,000,000	4,996,202		245		6.000	6.010	AO	75,000	300,000	09/22/2004	10/01/2034		
00209A-AF-3	NEW CINGULAR WIRELESS SERVICES INC	C		1	2.B FE	11,250,210	119.618	11,004,860	9,200,000	10,130,758		(97,320)		8.750	6.934	MS	268,333	805,000	10/09/2003	03/01/2031		
00253X-AB-7	AADVANTAGE LOYALTY IP LTD			1	3.A FE	250,000	97.476	243,691	250,000	250,000				5.750	5.749	JAJO	2,835	14,375	03/10/2021	04/20/2029		
00388W-AK-7	ABU DHABI NATIONAL ENERGY COMPANY PJSC		C	2	1.D FE	500,000	74.732	373,660	500,000	500,000				3.400	3.400	AO	2,928	17,000	04/20/2021	04/29/2051		
00388W-AK-7	ABU DHABI NATIONAL ENERGY COMPANY PJSC	C	C	2	1.D FE	750,000	74.732	560,490	750,000	750,000				3.400	3.400	AO	4,392	25,500	04/20/2021	04/29/2051		
00440E-AH-0	CHUBB INA HOLDINGS INC			1	1.F FE	1,159,670	116.310	1,163,101	1,000,000	1,104,728		(5,770)		6.700	5.520	MN	8,561	67,000	01/13/2011	05/15/2036		
00489Q-AA-0	ACRES COMMERCIAL REALTY CORP			1,2	2.B PL	3,132,000	95.099	2,978,511	3,132,000	3,132,000				5.750	5.750	FA	68,034	180,090	08/09/2021	08/15/2026		

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
00687Y-AA-3	ADIANT GLOBAL HOLDINGS LTD		C	1,2	4.C FE	439,375	97.786	464,485	475,000	457,711			5,879		4.875	6.406	FA	8,748	23,156	08/21/2020	08/15/2026
00774M-AX-3	AERCAP IRELAND CAPITAL DAC		C	1,2	2.B FE	2,490,600	87.033	2,175,824	2,500,000	2,492,267			821		3.300	3.344	JJ	34,604	82,500	10/21/2021	01/30/2032
00790R-AB-0	ADVANCED DRAINAGE SYSTEMS INC			1,2	3.C FE	60,000	100.749	60,450	60,000	60,000					6.375	6.375	JJ	1,764	4,208	06/02/2022	06/15/2030
00817Y-AF-5	AETNA INC			1	2.B FE	7,922,270	111.955	8,396,643	7,500,000	7,768,334		(14,126)			6.625	6.206	JD	22,083	496,875	04/03/2007	06/15/2036
00840K-AA-7	AG TTMT ESCROW ISSUER LLC			2	4.A FE	124,788	105.139	131,424	125,000	124,849		43			8.625	8.659	MS	2,725	11,889	10/31/2022	09/30/2027
008911-BK-4	AIR CANADA			1,2	3.A FE	120,000	95.539	114,647	120,000	120,000					3.875	3.875	FA	1,757	4,650	07/27/2021	08/15/2026
009279-AC-4	AIRBUS SE	C	C	1,2	1.F FE	1,140,570	86.526	865,257	1,000,000	1,129,147		(3,825)			3.950	3.151	AO	8,888	39,500	11/25/2020	04/10/2047
010392-FS-2	ALABAMA POWER CO.			1,2	1.G FE	3,473,645	86.541	3,028,950	3,500,000	3,476,388		531			4.300	4.345	JJ	69,397	150,500	06/21/2018	07/15/2048
013092-AE-1	ALBERTSONS COMPANIES INC			1,2	3.C FE	712,121	95.733	622,262	650,000	683,842		(8,676)			4.875	3.333	FA	11,971	31,688	08/07/2020	02/15/2030
013304-AA-8	ALBION FINANCING 1 SARL		C	1,2	3.C FE	290,000	99.056	287,262	290,000	290,000					6.125	6.125	AO	3,750	17,763	10/15/2021	10/15/2026
013716-AU-9	RIO TINTO ALCAN INC			1	1.F FE	27,011	109.646	21,929	20,000	25,282		(448)			6.125	3.031	JD	54	1,225	12/19/2019	12/15/2033
013822-AE-1	ALCOA NEDERLAND HOLDING BV		C	1,2	2.C FE	347,750	97.463	316,754	325,000	331,516		(4,736)			5.500	4.028	JD	794	17,875	08/14/2020	12/15/2027
01741R-AN-2	ATI INC			1,2	4.A FE	75,000	104.039	78,029	75,000	75,000					7.250	7.250	FA	2,115		08/07/2023	08/15/2030
018522-A@1	ALLETE INC			1	1.F FE	6,300,000	100.007	6,300,410	6,300,000	6,300,000					5.690	5.689	MS	119,490	358,470	10/11/2005	03/01/2036
019579-AA-9	ALLIED UNIVERSAL HOLDCO LLC			1,2	4.C FE	384,500	90.909	409,091	450,000	390,854		6,174			4.625	8.236	JD	1,734	16,188	11/20/2023	06/01/2028
020002-AT-8	ALLSTATE CORP			1	2.A FE	3,999,360	106.625	4,265,006	4,000,000	4,000,715		(39)			5.950	5.948	AO	59,500	238,000	03/21/2006	04/01/2036
02124T-AA-1	ALT-2 STRUCTURED TRUST			2	1.D PL	2,123,034	90.214	1,927,261	2,136,322	2,126,065		1,225			2.950	3.023	FMAN	8,228	63,021	06/29/2021	05/14/2031
02154C-AF-0	ALTICE FINANCING SA		C	1,2	4.C FE	353,605	90.646	317,262	350,000	352,131		(467)			5.000	4.832	JJ	8,069	17,500	08/14/2020	01/15/2028
02156L-AC-5	ALTICE FRANCE SA		C	1,2	4.C FE	335,644	82.358	267,662	325,000	328,166		(4,463)			5.500	4.083	AO	3,774	17,875	08/14/2020	01/15/2028
02156L-AH-4	ALTICE FRANCE SA		C	1,2	4.C FE	189,568	78.412	156,825	200,000	191,737		1,147			5.500	6.365	AO	2,322	11,000	01/28/2022	10/15/2029
02209S-AE-3	ALTRIA GROUP INC			1,2	2.B FE	859,943	136.601	751,304	550,000	816,565		(11,631)			9.950	5.220	MN	7,753	54,725	12/19/2019	11/10/2038
02209S-BE-2	ALTRIA GROUP INC			1,2	2.B FE	594,567	101.859	580,598	570,000	591,365		(938)			5.800	5.425	FA	12,581	33,060	03/24/2020	02/14/2039
02209S-BM-4	ALTRIA GROUP INC			1,2	2.B FE	248,528	73.222	183,055	250,000	248,684		56			3.400	3.441	FA	3,471	8,500	02/01/2021	02/04/2041
023551-AM-6	HESS CORP			1	2.C FE	3,875,880	115.580	4,045,311	3,500,000	3,704,659		(15,989)			7.125	6.279	MS	73,427	249,375	05/02/2007	03/15/2033
023608-AJ-1	AMEREN CORP			1,2	2.A FE	3,142,535	91.238	2,874,005	3,150,000	3,144,734		649			3.500	3.527	JJ	50,838	110,250	03/31/2020	01/15/2031
02554C-AC-3	AMERICAN EAGLE NORTHWEST LLC			1	1.D FE	807,068	98.558	739,183	750,000	793,039		(1,885)			5.630	5.078	JD	1,877	42,225	12/10/2014	12/15/2038
02608A-AA-7	OSMOSIS SUB I LLC			1,2	3.A FE	275,000	84.208	231,572	275,000	275,000					4.500	4.500	MS	3,128	12,375	09/30/2021	09/30/2028
026351-AZ-9	COREBRIDGE LIFE HOLDINGS INC				2.B FE	5,779,227	104.893	5,402,006	5,150,000	5,367,379		(35,662)			6.625	5.664	FA	128,893	341,188	02/22/2006	02/15/2029
026874-DP-9	AMERICAN INTERNATIONAL GROUP INC		C	1,2	2.B FE	746,205	89.265	669,489	750,000	746,502		69			4.375	4.405	JD	16,497	16,406	05/06/2020	06/30/2050
03027X-BK-5	AMERICAN TOWER CORP		C	1,2	2.C FE	989,300	66.645	666,454	1,000,000	990,055		236			2.950	3.004	JJ	13,603	29,500	11/17/2020	01/15/2051
03030#-AB-0	AMERICAN TRANS CO LLC				1.F	3,500,000	104.757	3,666,478	3,500,000	3,500,000					5.910	5.910	FA	189,613	103,425	02/06/2007	08/01/2037
03060N-AD-2	AMERICO LIFE INC			1,2	2.B FE	251,723	78.293	195,732	250,000	251,305		(161)			3.450	3.367	AO	1,821	8,625	04/22/2021	04/15/2031
03115A-AC-7	AMFAM HOLDINGS INC		C	1,2	2.C FE	1,000,000	60.783	607,833	1,000,000	1,000,000					3.833	3.833	MS	11,712	38,330	03/08/2021	03/11/2051
031162-AY-6	AMGEN INC			1	2.A FE	4,984,150	114.738	5,736,877	5,000,000	4,989,588		411			6.900	6.923	JD	28,750	345,000	05/20/2008	06/01/2038
031162-DF-4	AMGEN INC		C	1,2	2.A FE	1,002,940	84.633	846,333	1,000,000	1,002,837		(56)			4.200	4.182	FA	15,050	42,000	02/17/2022	02/22/2052
031921-AB-5	AMWINS GROUP INC			1,2	4.C FE	50,000	91.323	45,662	50,000	50,000					4.875	4.877	JD	1,226	2,438	07/14/2021	06/30/2029
032654-AW-5	ANALOG DEVICES INC			1,2	1.F FE	744,203	74.438	558,282	750,000	744,700		226			2.800	2.851	AO	5,250	21,000	09/28/2021	10/01/2041
034863-AW-0	ANGLO AMERICAN CAPITAL PLC		C	1,2	2.A FE	497,170	101.498	507,492	500,000	498,051		253			5.625	5.700	AO	7,031	28,125	03/30/2020	04/01/2030
034863-AW-0	ANGLO AMERICAN CAPITAL PLC		C	1,2	2.A FE	1,355,120	101.498	1,319,479	1,300,000	1,336,870		(5,329)			5.625	5.058	AO	18,281	73,125	06/03/2020	04/01/2030
034863-AY-6	ANGLO AMERICAN CAPITAL PLC		C	1,2	2.A FE	985,630	75.939	759,387	1,000,000	986,508		277			3.950	4.033	MS	12,179	39,500	09/08/2020	09/10/2050
03522A-AJ-9	ANHEUSER-BUSCH COMPANIES LLC			1,2	1.G FE	471,792	98.024	392,097	400,000	464,552		(1,903)			4.900	3.798	FA	8,167	19,600	12/19/2019	02/01/2046
03523T-BJ-6	ANHEUSER-BUSCH INBEV WORLDWIDE INC		C	1	1.G FE	9,919,951	129.071	12,907,061	10,000,000	9,938,965		1,849			8.000	8.069	MN	102,222	800,000	03/15/2011	11/15/2039
03674X-AS-5	ANTERO RESOURCES CORP			1,2	3.A FE	180,375	95.846	186,900	195,000	181,364		989			5.375	6.782	MS	3,494	5,241	06/12/2023	03/01/2030
037389-AU-7	AON CORP			1	2.A FE	6,024,730	107.631	6,457,854	6,000,000	6,021,167		(719)			6.250	6.216	MS	94,792	375,000	01/05/2011	09/30/2040
03761U-AH-9	MIDCAP FINANCIAL INVESTMENT CORP			1,2	2.C FE	13,200	92.939	13,941	15,000	13,740		430			4.500	8.234	JJ	309	675	09/22/2022	07/16/2026
03770D-A@2	APOLLO DEBT SOLUTIONS BDC			1,2	2.B FE	641,000	99.000	634,590	641,000	641,000					8.310	8.310	N/A	28,113	30,777	11/15/2022	12/21/2027
03770D-B#9	APOLLO DEBT SOLUTIONS BDC			1,2	2.C FE	710,000	100.000	710,000	710,000	710,000					8.620	8.620	N/A	15,811		08/10/2023	09/28/2028

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

E10.11

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
037735-BZ-9	APPALACHIAN POWER CO			1	2.A FE	1,691,445	103.742	1,815,483	1,750,000	1,719,505		2,339			5.950	6.198	MN	13,305	104,125	08/18/2004	05/15/2033
037735-CM-7	APPALACHIAN POWER CO	C		1	2.A FE	9,934,000	115.333	11,533,257	10,000,000	9,954,917		1,790			7.000	7.051	AO	175,000	700,000	03/19/2008	04/01/2038
038222-AK-1	APPLIED MATERIALS INC	C		1,2	1.F FE	3,986,520	104.951	4,198,037	4,000,000	3,990,596		571			5.100	5.127	AO	51,000	204,000	09/21/2015	10/01/2035
038222-AK-1	APPLIED MATERIALS INC			1,2	1.F FE	1,993,260	104.951	2,099,018	2,000,000	1,995,413		278			5.100	5.126	AO	25,500	102,000	09/21/2015	10/01/2035
03881N-AA-5	ARBOR REALTY SR, INC.				1.F PL	60,938	85.162	63,872	75,000	62,878		1,844			5.000	9.099	JD	1,885	1,875	12/09/2022	12/30/2028
03881N-AC-1	ARBOR REALTY SR INC			1,2	1.F PL	449,700	99.398	447,290	450,000	449,754		54			8.500	8.517	AO	8,075	38,675	02/10/2023	10/15/2027
038923-AQ-1	ARBOR REALTY TRUST INC			1,2	1.F PL	198,231	88.366	207,659	235,000	206,185		7,495			4.500	8.994	MS	3,114	10,575	12/22/2022	03/15/2027
038923-AW-8	ARBOR REALTY TRUST INC			1,2	1.F PL	30,975	93.330	32,665	35,000	32,157		1,058			5.000	8.946	AO	297	1,750	11/16/2022	04/30/2026
038923-BA-5	ARBOR REALTY TRUST INC				1.F FE	126,885	101.400	136,890	135,000	130,122		2,727			7.500	10.019	FA	4,219	9,464	10/21/2022	08/01/2025
03937L-AA-3	ARCH CAPITAL GROUP LTD		C	1	2.A FE	6,012,378	114.554	6,758,681	5,900,000	5,967,623		(4,494)			7.350	7.188	MN	72,275	433,650	06/01/2010	05/01/2034
04010L-BB-8	ARES CAPITAL CORP			1,2	2.C FE	11,719	88.593	13,289	15,000	12,306		490			2.875	7.718	JD	19	431	10/14/2022	06/15/2028
04010L-BC-6	ARES CAPITAL CORP			1,2	2.C FE	279,424	83.632	317,800	380,000	290,192		8,210			3.200	7.176	MN	1,554	12,160	10/26/2022	11/15/2031
04015P-AA-7	ARGONAUT GROUP STAT TR VIII				2.C FE	3,639,807	89.600	3,248,274	3,625,306	3,638,550		(846)			5.959	5.912	N/A	5,400	322,384	07/27/2018	09/22/2034
04018V-AA-1	ARES FINANCE CO III LLC			2	2.C FE	1,497,681	84.746	1,266,950	1,495,000	1,496,507		(563)			4.125	4.082	JD	31,006	30,834	01/05/2022	06/30/2051
04035G-AA-3	ARIEL HLDGS LTD		C		2.C FE	1,436,882	87.820	1,317,300	1,500,000	1,454,401		3,325			3.366	3.700	MJSD	2,385	127,229	09/26/2018	09/15/2037
040555-CF-9	ARIZONA PUBLIC SERVICE CO			1	1.G FE	2,363,800	100.081	2,502,012	2,500,000	2,429,519		5,457			5.625	6.023	MN	17,969	140,625	09/17/2004	05/15/2033
040555-CT-9	ARIZONA PUBLIC SERVICE CO	C		1,2	1.G FE	1,248,325	84.085	1,051,064	1,250,000	1,248,705		35			4.350	4.357	MN	6,948	54,375	11/03/2015	11/15/2045
04250C-AB-8	ARMYHW 153A A - RMBS			1,2	1.G FE	2,835,000	95.315	2,702,186	2,835,000	2,835,000					5.750	5.750	JD	7,245	163,013	04/15/2015	06/15/2050
04250C-AB-8	ARMYHW 153A A - RMBS	C		1,2	1.G FE	1,295,000	95.315	1,234,332	1,295,000	1,295,000					5.750	5.750	JD	3,309	74,463	04/15/2015	06/15/2050
04250G-AB-9	ARMYHW 153B 3B - RMBS			1,2	1.G FE	2,825,000	95.315	2,692,654	2,825,000	2,825,000					5.750	5.750	JD	7,219	162,438	04/15/2015	06/15/2050
04250G-AB-9	ARMYHW 153B 3B - RMBS	C		1,2	1.G FE	1,295,000	95.315	1,234,332	1,295,000	1,295,000					5.750	5.750	JD	3,309	74,463	04/15/2015	06/15/2050
04288B-AB-6	ARSENAL AIC PARENT LLC			1,2	3.C FE	70,000	104.336	73,035	70,000	70,000					8.000	7.995	AO	2,193		07/27/2023	10/01/2030
04317@-BL-1	ARTHUR J GALLAGHER & CO				2.A FE	3,000,000	96.377	2,891,319	3,000,000	3,000,000					5.140	5.140	N/A	123,360	77,100	01/18/2019	03/13/2031
044209-AM-6	ASHLAND LLC			1,2	3.A FE	441,000	98.023	343,082	350,000	432,891		(2,555)			6.875	4.946	MN	3,075	24,063	08/14/2020	05/15/2043
04621X-AD-0	ASSURANT INC				2.B FE	5,563,609	108.214	6,319,723	5,840,000	5,666,790		11,428			6.750	7.165	FA	148,920	394,200	08/16/2010	02/15/2034
04621X-AD-0	ASSURANT INC	C			2.B FE	9,073,218	108.214	10,366,943	9,580,000	9,262,877		20,684			6.750	7.217	FA	244,290	646,650	04/06/2010	02/15/2034
048677-AD-0	ATLANTIC MARINE CORPS CMNTYS LLC				2.B FE	927,672	80.357	768,922	956,888	932,953		591			5.433	5.678	JD	4,332	51,988	10/04/2016	12/01/2050
048677-AG-3	ATLANTIC MARINE CORPS COMMUNITIES LLC			1	1.G FE	803,511	98.537	672,616	682,599	800,312		(1,908)			6.158	5.004	JD	3,503	42,034	04/07/2022	12/01/2051
048677-AG-3	ATLANTIC MARINE CORPS COMMUNITIES LLC	C		1	1.G FE	553,816	98.537	448,410	455,066	547,033		(1,535)			6.158	4.831	JD	2,335	28,023	02/20/2019	12/01/2051
049560-AG-0	ATMOS ENERGY CORP			1	1.E FE	2,495,395	104.554	2,613,850	2,500,000	2,498,001		129			5.950	5.960	AO	31,403	148,750	10/18/2004	10/15/2034
05178R-AC-9	AURORA MILITARY HSG II LLC			1	1.D FE	2,395,728	94.918	2,278,030	2,400,000	2,396,247		72			5.695	5.707	JD	6,075	136,680	12/16/2015	12/15/2047
05178R-AC-9	AURORA MILITARY HSG II LLC	C		1	1.D FE	1,098,042	94.918	1,044,097	1,100,000	1,098,313		32			5.695	5.707	JD	2,784	62,645	12/16/2015	12/15/2047
053611-AJ-8	AVERY DENNISON CORP			1,2	2.B FE	1,990,000	101.346	2,026,909	2,000,000	1,994,507		962			4.875	4.938	JD	6,771	97,500	11/29/2018	12/06/2028
05368V-AA-4	AVIENT CORP			1,2	3.C FE	79,671	104.026	84,261	81,000	79,829		131			7.125	7.402	FA	2,405	5,627	11/02/2022	08/01/2030
05455J-AA-5	AXALTA COATING SYSTEMS DUTCH HOLDING B B		C	1,2	4.A FE	165,000	104.873	173,041	165,000	165,000					7.250	7.252	MN	1,462		11/08/2023	02/15/2031
05508W-AC-9	B&G FOODS INC			1,2	4.A FE	184,079	105.004	194,258	185,000	184,115		37			8.000	8.125	MS	3,906		09/12/2023	09/15/2028
05565A-M3-4	BNP PARIBAS SA		C	2	2.C FE	4,204,050	102.077	4,287,234	4,200,000	4,203,246		(623)			7.750	7.727	FA	122,063	325,500	09/01/2022	12/31/2049
05565A-S2-0	BNP PARIBAS SA		C	2	2.C FE	2,082,060	106.937	2,138,730	2,000,000	2,066,705		(14,018)			9.250	8.223	MN	22,611	185,000	11/28/2022	12/29/2049
05583J-AM-4	BPCE SA		C	2,5	2.A FE	1,500,000	100.386	1,505,797	1,500,000	1,500,000					5.748	5.749	JJ	38,799	86,220	07/11/2022	07/19/2033
05682*-AC-8	BAIN CAPITAL HOLDINGS LP				1.D PL	500,000	72.453	362,264	500,000	500,000					2.840	2.840	AO	2,998	14,200	02/09/2021	04/15/2036
05684B-AB-3	BAIN CAPITAL SPECIALTY FINANCE INC			1,2	2.C FE	72,250	93.123	79,154	85,000	75,293		3,043			2.950	8.804	MS	773	1,254	03/20/2023	03/10/2026
05723K-AF-7	BAKER HUGHES HOLDINGS LLC			1,2	1.G FE	6,408,785	84.585	5,197,743	6,145,000	6,385,666		(6,259)			4.080	3.825	JD	11,143	250,716	01/14/2020	12/15/2047
059165-EK-2	BALTIMORE GAS AND ELECTRIC CO			1,2	1.F FE	257,267	86.386	194,369	225,000	254,341		(764)			4.250	3.451	MS	2,816	9,563	12/19/2019	09/15/2048
059438-AH-4	JPMORGAN CHASE & CO				1.G FE	1,490,625	107.569	1,344,607	1,250,000	1,303,155		(17,046)			7.625	5.946	AO	20,122	95,313	02/02/2007	10/15/2026
064159-8S-8	BANK OF NOVA SCOTIA			2	2.C FE	4,435,100	103.891	4,571,191	4,400,000	4,432,988		(1,956)			8.625	8.374	JAJO	67,467	264,404	12/27/2023	10/27/2082
06652K-AA-1	BANKUNITED INC			1,2	2.B FE	2,630,300	97.520	2,828,067	2,900,000	2,698,496		68,196			4.875	8.986	MN	17,279	141,375	04/13/2023	11/17/2025
06738E-BX-2	BARCLAYS PLC		C	2	3.A FE	3,000,000	98.141	2,944,237	3,000,000	3,000,000					8.000	8.000	MJSD	10,667	238,667	08/01/2022	12/29/2049
06738E-CN-3	BARCLAYS PLC		C	2	3.A FE	1,000,000	103.875	1,038,750	1,000,000	1,000,000					9.625	9.623	MJSD	10,427		11/15/2023	12/29/2049

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SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
06849A-AB-5	BARRICK INTERNATIONAL (BARBADOS) CORP		C	1	1.G FE	7,869,049	108.895	9,411,770	8,643,000	8,089,060		25,797			6.350	7.121	AO	115,864	548,831	10/18/2013	10/15/2036	
06849R-AC-6	BARRICK NORTH AMERICA FINANCE LLC	C		1	1.G FE	9,964,300	117.935	11,793,476	10,000,000	9,975,837		875			7.500	7.527	MS	220,833	750,000	09/08/2008	09/15/2038	
0778FP-AA-7	BELL TELEPHONE COMPANY OF CANADA OR BELL			1,2	2.A FE	687,225	89.828	534,477	595,000	678,798		(2,206)			4.464	3.579	AO	6,640	26,561	12/19/2019	04/01/2048	
079857-AF-5	BELLSOUTH LLC			1	2.B FE	2,929,630	94.111	10,352,181	11,000,000	8,550,223		1,782			7.120	9.163	JJ	361,142	783,200	01/16/1998	07/15/2097	
084423-AV-4	W R BERKLEY CORP	C		1,2	2.A FE	746,910	71.825	538,684	750,000	747,011		60			3.550	3.573	MS	6,730	26,625	03/09/2021	03/30/2052	
084659-BF-7	BERKSHIRE HATHAWAY ENERGY CO	C		1,2	1.G FE	994,580	89.018	890,179	1,000,000	994,798		147			4.600	5.450	MN	7,667	46,000	04/19/2022	05/01/2053	
084659-BF-7	BERKSHIRE HATHAWAY ENERGY CO			1,2	1.G FE	745,935	89.018	667,634	750,000	746,099		110			4.600	5.450	MN	5,750	34,500	04/19/2022	05/01/2053	
084664-DB-4	BERKSHIRE HATHAWAY FINANCE CORP	C		1,2	1.C FE	1,743,823	83.556	1,462,232	1,750,000	1,744,027		115			3.850	3.870	MS	19,838	67,375	03/07/2022	03/15/2052	
084670-BK-3	BERKSHIRE HATHAWAY INC			1	1.C FE	986,860	97.132	971,324	1,000,000	989,872		326			4.500	4.580	FA	17,500	45,000	01/29/2013	02/11/2043	
09257W-AE-0	BLACKSTONE MORTGAGE TRUST INC				3.C FE	258,418	90.750	272,250	300,000	268,033		8,215			5.500	9.434	MS	4,858	16,500	12/06/2022	03/15/2027	
09261B-AK-6	BLACKSTONE HOLDINGS FINANCE CO LLC			1,2	1.E FE	748,710	106.784	800,883	750,000	748,798		80			6.200	6.223	AO	8,913	45,079	10/31/2022	04/22/2033	
09261H-AD-9	BLACKSTONE PRIVATE CREDIT FUND			1,2	2.C FE	195,827	90.587	212,879	235,000	204,943		7,771			2.625	7.532	JD	274	6,169	03/20/2023	12/15/2026	
09261H-AK-3	BLACKSTONE PRIVATE CREDIT FUND			1,2	2.C FE	43,111	91.735	45,867	50,000	45,009		1,351			3.250	6.770	MS	478	1,625	08/02/2022	03/15/2027	
09261H-AR-8	BLACKSTONE PRIVATE CREDIT FUND			1,2	2.C FE	150,639	91.039	168,422	185,000	156,374		4,489			4.000	7.769	JJ	3,412	7,400	09/30/2022	01/15/2029	
09261H-B*-7	BLACKSTONE PRIVATE CREDIT FUND				2.C FE	811,783	99.500	817,890	822,000	813,940		1,772			7.490	7.795	N/A	13,682	61,568	10/06/2022	10/11/2027	
09261X-AG-7	BLACKSTONE SECURED LENDING FUND			1,2	2.C FE	22,579	86.579	25,108	29,000	23,533		928			2.850	7.666	MS	209	827	12/27/2022	09/30/2028	
09581*-AB-4	BLUE OWL TECHNOLOGY INCOME CORP				2.B FE	3,533,300	99.250	3,533,300	3,560,000	3,533,674		374				0.149	MAT				11/28/2023	01/06/2029
09581J-AG-1	BLUE OWL FINANCE LLC	C		1,2	2.B FE	1,728,388	87.249	1,526,848	1,750,000	1,731,746		1,823			4.375	4.530	FA	28,924	76,563	02/10/2022	02/15/2032	
09581J-AG-1	BLUE OWL FINANCE LLC			1,2	2.B FE	740,738	87.249	654,363	750,000	742,177		781			4.375	4.530	FA	12,396	32,813	02/10/2022	02/15/2032	
096630-AJ-7	BOARDWALK PIPELINES LP			1,2	2.C FE	499,515	88.589	442,947	500,000	499,595		39			3.600	3.611	MS	6,000	18,000	02/09/2022	09/01/2032	
097023-CV-5	BOEING CO			1,2	2.C FE	2,250,000	103.394	2,326,353	2,250,000	2,250,000					5.705	5.704	MN	21,394	128,363	04/30/2020	05/01/2040	
097023-CV-5	BOEING CO	C		1,2	2.C FE	2,000,000	103.394	2,067,869	2,000,000	2,000,000					5.705	5.705	MN	19,017	114,100	04/30/2020	05/01/2040	
103557-AC-8	BOYNE USA INC			1,2	4.B FE	95,000	94.040	89,337	95,000	95,000					4.750	4.750	MN	577	4,513	04/15/2021	05/15/2029	
10373Q-BS-8	BP CAPITAL MARKETS AMERICA INC			1,2	1.F FE	750,000	70.150	526,122	750,000	750,000					3.001	3.001	MS	6,502	22,508	09/14/2021	03/17/2052	
10549P-AG-6	BROOKFIELD CORP			1	1.G FE	8,998,850	110.708	9,963,747	9,000,000	9,006,870		(702)			7.375	7.361	MS	221,250	663,750	04/20/2011	03/01/2033	
10922N-AF-0	BRIGHTHOUSE FINANCIAL INC			1,2	2.B FE	997,989	79.480	953,763	1,200,000	1,013,023		3,575			4.700	5.936	JD	1,410	56,400	08/08/2019	06/22/2047	
111021-AN-1	BRITISH TELECOMMUNICATIONS PLC	C	C	1,2	2.B FE	851,168	80.935	607,013	750,000	845,657		(2,316)			4.250	3.488	MN	4,693	31,875	07/15/2021	11/08/2049	
11135F-BA-8	BROADCOM INC	C		1,2	2.C FE	1,244,063	100.225	1,252,815	1,250,000	1,246,587		554			4.750	4.809	AO	12,535	59,375	03/29/2019	04/15/2029	
11135F-BJ-9	BROADCOM INC			1,2	2.C FE	240,685	79.277	198,192	250,000	241,572		345			3.500	3.769	FA	3,306	8,750	05/21/2021	02/15/2041	
11259P-20-8	BROOKFIELD BRP HOLDINGS (CANADA) INC			2	2.C FE	1,973,333	15.940	1,258,862	1,974,375	2,173,333		99,527			4.875	38.842	JAJO	16,309	96,251	12/09/2021	12/29/2049	
11271L-AD-4	BROOKFIELD FINANCE INC	C		1,2	1.G FE	249,553	99.376	248,440	250,000	249,760		39			4.850	4.871	MS	3,099	12,125	01/24/2019	03/29/2029	
114259-AQ-7	BROOKLYN UNION GAS CO			1,2	2.A FE	2,006,415	77.661	1,553,214	2,000,000	2,005,745		(139)			4.273	4.254	MS	25,163	85,460	07/18/2018	03/15/2048	
115236-AF-8	BROWN & BROWN INC			1,2	2.C FE	2,219,198	88.631	1,994,205	2,250,000	2,220,089		534			4.950	6.075	MS	32,175	111,375	03/14/2022	03/17/2052	
115236-AF-8	BROWN & BROWN INC	C		1,2	2.C FE	986,310	88.631	886,313	1,000,000	986,679		210			4.950	5.039	MS	14,300	49,500	03/14/2022	03/17/2052	
115637-AL-4	BROWN-FORMAN CORP			1,2	1.G FE	1,433,093	81.553	1,223,296	1,500,000	1,447,417		1,811			3.750	4.015	JJ	25,938	56,250	10/29/2014	01/15/2043	
12189Q-AB-6	BURLINGTON NORTHERN SANTA FE LLC				1.D FE	1,046,720	112.650	1,126,495	1,000,000	1,030,519		(1,407)			6.530	6.194	JJ	30,111	65,300	08/20/2004	07/15/2037	

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SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
12189T-AK-0	BURLINGTON NORTHERN SANTA FE LLC				1.D FE	3,278,554	108.708	3,071,006	2,825,000	2,987,963		(25,202)			7.082	5.815	MN	26,676	200,067	11/30/2005	05/13/2029
12316U-AA-5	BUSH FOUNDATION	C		1,2	1.A FE	250,000	70.418	176,044	250,000	250,000					2.754	2.754	AO	1,721	6,885	11/10/2020	10/01/2050
1248EP-CK-7	CCO HOLDINGS LLC			1,2	3.C FE	707,258	87.393	589,903	675,000	695,199		(3,722)			4.250	3.577	FA	11,953	28,688	08/07/2020	02/01/2031
12543D-BM-1	CHS/COMMUNITY HEALTH SYSTEMS INC			1,2	4.C FE	310,038	83.635	271,813	325,000	312,397		1,485			5.250	5.962	MN	2,180	17,063	05/31/2022	05/15/2030
125896-BN-9	CMS ENERGY CORP			1,2	2.B FE	1,091,720	95.009	950,085	1,000,000	1,080,509		(2,568)			4.875	4.266	MS	16,250	48,750	04/09/2019	03/01/2044
12630*-AA-1	CTL-CS ATLANTIC PPTYS WAG (FL)				2.C	1,360,286	104.748	1,424,867	1,360,286	1,360,286		-			8.000	8.000	MON	9,069	89,856	06/25/2002	07/01/2027
126307-BD-8	CSC HOLDINGS LLC			1,2	5.B FE	250,700	60.212	150,530	250,000	250,513		(62)			4.625	4.590	JD	964	11,563	08/14/2020	12/01/2030
126307-BF-3	CSC HOLDINGS LLC			1,2	4.B FE	243,685	72.957	182,393	250,000	245,458		549			3.375	3.667	FA	3,188	8,438	08/14/2020	02/15/2031
126408-GP-2	CSX CORP			1	1.G FE	2,997,810	116.830	3,504,911	3,000,000	2,999,161		32			7.450	7.453	AO	55,875	223,500	03/24/2008	04/01/2038
126408-GW-7	CSX CORP			1,2	1.G FE	70,076	95.414	57,248	60,000	68,768		(342)			4.750	3.633	MN	245	2,850	12/19/2019	05/30/2042
126408-HK-2	CSX CORP			1,2	1.G FE	1,136,489	89.033	890,327	1,000,000	1,123,864		(3,301)			4.300	3.524	MS	14,333	43,000	12/19/2019	03/01/2048
126408-HS-5	CSX CORP			1,2	2.A FE	1,990,720	81.517	1,630,331	2,000,000	1,991,419		187			3.800	3.826	AO	16,044	76,000	03/26/2020	04/15/2050
12661P-AD-1	CSL FINANCE PLC	C	C	2	1.G FE	1,004,704	95.304	953,038	1,000,000	1,004,441		(159)			4.625	4.588	AO	8,222	46,250	04/20/2022	04/27/2042
126650-CY-4	CVS HEALTH CORP			1,2	2.B FE	1,972,600	94.738	1,894,765	2,000,000	1,977,629		1,066			4.780	4.890	MS	25,493	95,600	12/18/2018	03/25/2038
131347-CQ-7	CALPINE CORP			1,2	4.A FE	93,713	91.672	96,255	105,000	95,333		1,039			5.000	6.651	FA	2,188	5,250	05/31/2022	02/01/2031
134011-AA-3	CAMP PENDLETON & QUANTICO HOUSING LLC			1	2.B	1,216,500	102.993	1,029,931	1,000,000	1,180,905		(5,559)			5.937	4.540	AO	14,843	59,370	08/10/2016	10/01/2043
134011-AC-9	CAMP PENDLETON & QUANTICO HOUSING LLC				2.B FE	871,875	102.993	798,197	775,000	857,463		(2,381)			5.937	5.077	AO	11,503	46,012	12/01/2016	10/01/2043
136375-BL-5	CANADIAN NATIONAL RAILWAY CO			1	1.F FE	629,155	112.610	563,047	500,000	585,209		(6,265)			6.250	4.235	FA	13,021	31,250	11/12/2015	08/01/2034
136375-BW-1	CANADIAN NATIONAL RAILWAY CO			1,2	1.F FE	1,064,771	79.054	830,068	1,050,000	1,062,886		(497)			3.500	3.410	MN	4,696	36,750	12/19/2019	11/15/2042
136375-CP-5	CANADIAN NATIONAL RAILWAY CO			1,2	1.F FE	60,311	83.036	45,670	55,000	59,790		(136)			3.650	3.125	FA	825	2,008	12/19/2019	02/03/2048
136375-CZ-3	CANADIAN NATIONAL RAILWAY CO			1,2	1.F FE	2,936,130	65.641	1,969,228	3,000,000	2,941,592		1,538			2.450	2.552	MN	12,250	73,500	04/29/2020	05/01/2050
136385-AJ-0	CANADIAN NATURAL RESOURCES LTD			1	2.A FE	993,440	106.298	1,062,978	1,000,000	995,714		201			6.500	6.549	FA	24,556	65,000	08/10/2006	02/15/2037
13645R-BG-8	CANADIAN PACIFIC RAILWAY CO			1,2	2.B FE	994,780	89.247	892,465	1,000,000	995,189		199			3.000	3.035	JD	2,417	30,000	11/17/2021	12/02/2041
14040H-CV-5	CAPITAL ONE FINANCIAL CORP			2,5	2.A FE	500,000	98.253	491,266	500,000	500,000					5.247	5.249	JJ	11,296	26,162	07/25/2022	07/26/2030
140944-AA-7	CAPSTONE BORROWER INC			1,2	4.B FE	144,575	104.036	150,852	145,000	144,605		30			8.000	8.054	JD	516	6,219	06/22/2023	06/15/2030
141781-AE-4	CARGILL INC				1.F FE	3,485,100	106.242	3,187,268	3,000,000	3,104,008		(34,908)			7.500	6.071	MS	75,000	225,000	02/09/2007	09/01/2026
143658-BR-2	CARNIVAL CORP			1,2	4.C FE	290,435	96.221	279,040	290,000	290,328		(51)			6.000	5.975	MN	2,900	17,400	10/20/2021	05/01/2029
144285-AM-5	CARPENTER TECHNOLOGY CORP			1,2	3.B FE	269,475	103.118	283,575	275,000	270,240		554			7.625	7.978	MS	6,174	20,969	09/30/2022	03/15/2030
144523-AC-1	CARRINGTON HOLDING COMPANY LLC			2	2.B PL	2,982,194	98.000	2,907,660	2,967,000	2,974,394		(3,294)			8.000	7.864	MON	10,549	237,360	06/15/2021	01/01/2026
149123-CJ-8	CATERPILLAR INC			1,2	1.F FE	1,992,020	79.013	1,580,254	2,000,000	1,992,643		174			3.250	3.271	AO	14,806	65,000	04/06/2020	04/09/2050
15089Q-AY-0	CELANESE US HOLDINGS LLC			1,2	2.C FE	89,993	108.460	97,614	90,000	89,981		(12)			6.700	6.703	MN	771	1,357	08/10/2023	11/15/2033
15477C-AA-3	CDK GLOBAL II LLC			1,2	4.B FE	263,213	101.986	270,262	265,000	263,501		213			7.250	7.377	JD	854	19,213	10/06/2022	06/15/2029
154915-AA-0	CENTRAL PARENT LLC			1,2	4.B FE	25,000	104.376	26,094	25,000	25,000					8.000	8.003	JD	89	700	08/02/2023	06/15/2029
161175-CJ-1	CHARTER COMMUNICATIONS OPERATING LLC			1,2	2.C FE	249,085	92.288	230,721	250,000	249,222		67			4.400	4.441	AO	2,750	11,000	03/10/2022	04/01/2033
161175-CK-8	CHARTER COMMUNICATIONS OPERATING LLC			1,2	2.C FE	744,750	83.755	628,158	750,000	744,901		72			5.250	5.296	AO	9,844	39,375	03/10/2022	04/01/2053
16411Q-AN-1	CHENIERE ENERGY PARTNERS LP			1,2	2.C FE	100,000	85.203	85,203	100,000	100,000					3.250	3.250	JJ	1,363	3,250	09/13/2021	01/31/2032
16411R-AK-5	CHENIERE ENERGY INC			1,2	2.C FE	245,000	97.613	239,152	245,000	245,000					4.625	4.624	AO	2,392	11,331	09/15/2020	10/15/2028
16412X-A#2	CHENIERE CORPUS CHRISTI HOLDINGS L			2	2.B FE	3,700,000	81.323	3,008,958	3,700,000	3,700,000					3.520	3.504	JD	65,482	130,240	08/11/2020	12/31/2039
166756-AW-6	CHEVRON USA INC			1,2	1.D FE	5,562,150	99.555	4,977,748	5,000,000	5,514,901		(12,903)			4.950	4.246	FA	93,500	247,500	01/16/2020	08/15/2047
16876B-AA-0	CHILDREN'S HOSPITAL CORP			1,2	1.C FE	311,578	87.824	263,472	300,000	311,073		(304)			4.115	3.868	JJ	6,173	12,345	04/07/2022	01/01/2047
16877P-AA-8	CHILDREN'S HOSPITAL OF PHILADELPHIA	C		1,2	1.C FE	1,500,000	67.396	1,010,937	1,500,000	1,500,000					2.704	2.704	JJ	20,280	40,560	10/06/2020	07/01/2050
17027N-AB-8	CHOBANI LLC			2	4.C FE	171,575	93.481	158,918	170,000	171,014		(218)			4.625	4.486	MN	1,005	7,863	05/11/2021	11/15/2028
171232-AE-1	CHUBB INA HOLDINGS INC			1	1.F FE	8,746,398	111.677	8,897,265	7,967,000	8,330,262		(35,293)			6.800	6.061	MN	69,224	541,756	07/12/2005	11/15/2031
171232-AQ-4	CHUBB INA HOLDINGS INC			1	1.F FE	499,790	110.557	552,785	500,000	499,981		1			6.000	6.000	MN	4,167	30,000	05/08/2007	05/11/2037

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase / (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than-Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date
172062-AE-1	CINCINNATI FINANCIAL CORP			1	1.G FE	1,419,090	104,677	1,570,159	1,500,000	1,451,941					6.125	6.543	MN	15,313	91,875	05/03/2006	11/01/2034
172062-AE-1	CINCINNATI FINANCIAL CORP	C		1	1.G FE	5,875,260	104,677	6,280,636	6,000,000	5,920,428					6.125	6.296	MN	61,250	367,500	12/09/2011	11/01/2034
172062-AF-8	CINCINNATI FINANCIAL CORP			1	1.G FE	4,940,502	107,219	5,360,963	5,000,000	4,981,173					6.920	7.022	MN	44,211	346,000	05/09/2005	05/15/2028
17248R-AJ-5	AT&T MOBILITY LLC	C		1	2.B FE	8,682,320	109,416	9,847,435	9,000,000	8,839,605					7.125	7.424	JD	28,500	641,250	11/15/2002	12/15/2031
17252M-AG-5	CINTAS NO 2 CORP			1	1.G FE	11,451,338	109,000	13,079,977	12,000,000	11,611,727					6.150	6.515	FA	278,800	738,000	11/12/2008	08/15/2036
17259U-A@-4	CION INVESTMENT CORPORATION			1	2.C FE	1,816,275	99,250	1,816,275	1,830,000	1,816,741					4.750	4.959	N/A	12,797		11/08/2023	11/08/2023
172967-NU-1	CITIGROUP INC	C		1,2,5	1.G FE	1,750,000	97,907	1,713,364	1,750,000	1,750,000					4.910	4.911	MN	8,831	85,925	05/17/2022	05/24/2033
17327C-AQ-6	CITIGROUP INC			1,2,5	1.G FE	750,000	85,318	639,886	750,000	750,000					3.057	3.057	JJ	9,935	22,928	01/18/2022	01/25/2033
18453H-AA-4	CLEAR CHANNEL OUTDOOR HOLDINGS INC			1,2	4.B FE	342,118	95,459	334,105	350,000	345,547					5.125	5.517	FA	6,776	17,938	08/14/2020	08/15/2027
189054-AZ-2	CLOROX CO			1,2	2.A FE	746,100	99,679	747,590	750,000	746,616					4.600	4.666	MN	5,750	34,500	05/05/2022	05/01/2032
18977W-2C-3	CNO GLOBAL FUNDING			1	1.G FE	748,905	86,627	649,699	750,000	749,195					2.650	2.673	JJ	9,661	19,875	01/03/2022	01/06/2029
195869-AL-6	COLONIAL PIPELINE CO			1	1.G FE	498,025	104,616	523,081	500,000	498,708					6.375	6.404	FA	13,281	31,875	08/08/2007	08/01/2037
20030N-AK-7	COMCAST CORP			1	1.G FE	1,007,040	113,705	1,137,052	1,000,000	1,004,586					6.500	6.444	MN	8,306	65,000	11/29/2007	11/15/2035
20030N-BH-3	COMCAST CORP			1	1.G FE	3,073,850	97,160	2,914,788	3,000,000	3,044,839					4.250	4.051	JJ	58,792	127,500	02/14/2017	01/15/2033
20030N-BQ-3	COMCAST CORP			1,2	1.G FE	508,865	93,680	468,402	500,000	507,479					4.600	4.490	FA	8,689	23,000	02/02/2016	08/15/2045
202795-HG-8	COMMONWEALTH EDISON CO			1	1.F FE	1,382,121	105,704	1,421,722	1,345,000	1,366,042					5.875	5.652	FA	32,924	79,019	01/11/2011	02/01/2033
205887-AF-9	CONAGRA BRANDS INC			1	2.C FE	508,787	105,515	481,150	456,000	467,606					7.125	6.105	AO	8,123	32,490	11/15/2006	10/01/2026
205887-AR-3	CONAGRA BRANDS INC			1	2.C FE	5,420,215	107,744	5,925,913	5,500,000	5,474,579					7.000	7.116	AO	96,250	385,000	12/10/2001	10/01/2028
20825C-AQ-7	CONOCOPHILLIPS			1	1.F FE	4,400,804	115,604	3,877,361	3,354,000	4,158,368					6.500	4.320	FA	90,838	218,010	07/07/2016	02/01/2039
20826F-AF-3	CONOCOPHILLIPS CO			1,2	1.F FE	512,790	93,570	480,016	513,000	512,872					4.150	4.153	MN	2,720	21,290	11/06/2014	11/15/2034
209111-EQ-2	CONSOLIDATED EDISON COMPANY OF NEW YORK			1	1.G FE	8,256,800	103,429	10,342,866	10,000,000	8,792,861					5.700	7.146	JD	47,500	570,000	12/09/2008	12/01/2036
21036P-BG-2	CONSTELLATION BRANDS INC	C		1,2	2.C FE	754,570	79,696	597,719	750,000	754,227					3.750	3.716	MN	4,688	28,125	04/23/2020	05/01/2050
21036P-BL-1	CONSTELLATION BRANDS INC			1,2	2.C FE	747,285	99,615	747,109	750,000	747,649					4.750	4.796	MN	5,146	35,625	05/02/2022	05/09/2032
21039C-AA-2	CONSTELLIUM SE			1,2	4.A FE	339,960	97,592	317,175	325,000	331,665					5.625	4.117	JD	813	18,281	08/14/2020	06/15/2028
210518-DH-6	CONSUMERS ENERGY CO			1,2	1.F FE	7,968,480	78,407	6,272,562	8,000,000	7,970,469					3.500	3.521	FA	116,667	280,000	03/17/2020	08/01/2051
212015-AQ-4	CONTINENTAL RESOURCES INC			1,2	2.C FE	262,500	80,812	242,437	300,000	265,249					4.900	5.882	JD	1,225	14,700	08/14/2020	06/01/2044
212015-AS-0	CONTINENTAL RESOURCES INC			1,2	2.C FE	262,933	96,822	266,261	275,000	267,877					4.375	5.093	JJ	5,548	12,031	08/14/2020	01/15/2028
21685W-CJ-4	COOPERATIEVE RABOBANK UA			1	1.D FE	2,062,572	105,513	1,582,690	1,500,000	1,981,302					5.250	2.890	MN	8,094	78,750	12/19/2019	05/24/2041
219023-AC-2	INGREDION INC			1	2.B FE	5,274,750	108,675	5,433,756	5,000,000	5,191,441					6.625	6.198	AO	69,931	331,250	09/14/2010	04/15/2037
219350-AR-6	CORNING INC	C		1,2	2.A FE	4,971,850	104,705	5,235,248	5,000,000	4,981,687					7.250	7.295	FA	136,944	362,500	07/27/2006	08/15/2036
21987B-AT-5	CORPORACION NACIONAL DEL COBRE DE CHILE			1	2.A FE	2,012,980	96,580	1,931,600	2,000,000	2,011,233					5.625	5.578	AO	22,813	112,500	10/25/2013	10/18/2043
21987B-AT-5	CORPORACION NACIONAL DEL COBRE DE CHILE	C	C	1	2.A FE	17,776,680	96,580	17,384,400	18,000,000	17,818,462					5.625	5.711	AO	205,313	1,012,500	11/20/2013	10/18/2043
224044-BY-2	COX COMMUNICATIONS INC			1	2.B FE	2,428,652	86,598	1,948,445	2,250,000	2,408,181					4.700	4.160	JD	4,700	105,750	12/19/2019	12/15/2042
224044-CF-2	COX COMMUNICATIONS INC			1,2	2.B FE	1,999,280	93,529	1,870,569	2,000,000	1,999,766					4.800	4.801	FA	40,000	96,000	12/01/2014	02/01/2035
224044-CP-0	COX COMMUNICATIONS INC	C		1,2	2.B FE	994,350	72,778	727,784	1,000,000	994,644					3.600	3.631	JD	1,600	36,000	05/18/2021	06/15/2051
224044-CP-0	COX COMMUNICATIONS INC			1,2	2.B FE	745,763	72,778	545,838	750,000	745,983					3.600	3.631	JD	1,200	27,000	05/18/2021	06/15/2051
224399-AP-0	REDCO CORP			1	3.A FE	2,736,085	102,123	2,808,377	2,750,000	2,741,305					6.550	6.587	MN	23,016	180,125	11/15/2006	11/15/2036
225655-20-8	CRESCENT CAPITAL BDC INC			2	2.B	1,395,330	23,875	1,325,540	1,388,000	1,387,742					5.000	18.604	MJSD	36,944	34,738	03/17/2023	05/25/2026
226373-AT-5	ENERGY TRANSFER LP			1,2	2.C FE	265,050	105,094	278,498	265,000	265,048					7.375	7.371	FA	8,143	10,423	02/10/2023	02/01/2031
231021-AJ-5	CUMMINS INC			1	1.E FE	955,193	108,739	1,087,386	1,000,000	984,469					7.125	7.567	MS	23,750	71,250	11/12/2008	03/01/2028
231021-AK-2	CUMMINS INC			1	1.E FE	12,123,398	96,646	15,386,065	15,920,000	12,138,461					5.650	7.421	MS	299,827	899,480	02/13/2007	03/01/2098
23166M-AA-1	CUSHMAN & WAKEFIELD US BORROWER LLC			1,2	3.C FE	2,250,000	99,500	2,238,750	2,250,000	2,250,000					6.750	6.748	MN	19,406	151,875	05/19/2020	05/15/2028
233835-AQ-0	MERCEDES-BENZ FINANCE NORTH AMERICA LLC			1	1.F FE	259,723	125,442	219,524	175,000	232,327					8.500	3.259	JJ	6,735	14,875	12/19/2019	01/18/2031
235825-AG-1	DANA INC			1,2	3.C FE	343,574	98,592	320,424	325,000	331,665					5.625	4.117	JD	813	18,281	08/14/2020	06/15/2028
244199-BK-0	DEERE & CO			1,2	1.F FE	2,499,950	87,427	2,185,666	2,500,000	2,499,989					3.750	3.750	AO	19,792	93,750	03/25/2020	04/15/2050
246688-AF-2	DELHAIZE AMERICA LLC			1	2.A FE	5,759,966	119,344	6,057,919	5,076,000	5,407,084					9.000	7.809	AO	96,444	456,840	01/02/2003	04/15/2031
246688-AF-2	DELHAIZE AMERICA LLC	C		1	2.A FE	7,272,134	119,344	7,891,048	6,612,000	6,935,019					9.000	8.099	AO	125,628	595,080	12/27/2001	04/15/2031

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
247361-ZX-9	DELTA AIR LINES INC			1	2.B FE	750,000	101.741	763,059	750,000	750,000					7.000	7.000	MN	8,750	52,500	04/27/2020	05/01/2025
247361-ZX-9	DELTA AIR LINES INC	C		1	2.B FE	750,000	101.741	763,059	750,000	750,000					7.000	7.000	MN	8,750	52,500	04/27/2020	05/01/2025
250847-DZ-0	DTE ELECTRIC CO			1	1.F FE	2,032,769	102.041	2,040,816	2,000,000	2,018,766		(1,209)			5.450	5.337	FA	41,178	109,000	08/30/2005	02/15/2035
251526-CT-4	DEUTSCHE BANK AG (NEW YORK BRANCH)			2,5	2.C FE	1,409,594	102.835	1,439,684	1,400,000	1,408,966		(628)			7.079	6.982	FA	38,817	49,553	02/08/2023	02/10/2034
25156P-AC-7	DEUTSCHE TELEKOM INTERNATIONAL FINANCE B		C		2.A FE	615,680	120.436	602,179	500,000	553,062		(6,384)			8.750	6.697	JD	1,944	43,750	01/21/2009	06/15/2030
25179S-AD-2	DEVON FINANCING COMPANY LLC			1	2.B FE	552,615	116.411	582,054	500,000	527,506		(2,603)			7.875	6.944	MS	9,953	39,375	01/07/2009	09/30/2031
25245B-AA-5	DIAGEO INVESTMENT CORP			1	1.G FE	2,017,820	91.160	1,823,190	2,000,000	2,014,013		(498)			4.250	4.195	MN	11,806	85,000	09/03/2014	05/11/2042
254687-DF-0	WALT DISNEY CO				1.G FE	36,031	104.609	31,383	30,000	30,875		(440)			7.700	5.990	AO	391	2,310	01/27/2005	10/30/2025
254687-ED-4	WALT DISNEY CO				1.G FE	5,637,570	129.130	6,456,513	5,000,000	5,407,984		(18,967)			8.150	7.165	AO	83,764	407,500	07/24/1998	10/17/2036
254687-ED-4	WALT DISNEY CO	C			1.G FE	12,387,650	129.130	14,204,329	11,000,000	11,934,227		(43,557)			8.150	7.127	AO	184,281	896,500	04/17/2006	10/17/2036
254687-EZ-5	WALT DISNEY CO	C			1.G FE	5,655,000	133.459	6,672,949	5,000,000	5,545,515		(10,614)			7.750	6.786	JD	32,292	387,500	03/28/2007	12/01/2045
25468P-DB-9	TWDC ENTERPRISES 18 CORP			1	1.G FE	2,017,680	89.176	1,783,512	2,000,000	2,014,651		(453)			4.125	4.072	JD	6,875	82,500	01/05/2016	06/01/2044
25470D-AG-4	DISCOVERY COMMUNICATIONS LLC			1	2.C FE	5,595,550	82.302	4,115,111	5,000,000	5,525,854		(18,814)			4.950	4.128	MN	31,625	247,500	01/14/2020	05/15/2042
25470D-AT-6	DISCOVERY COMMUNICATIONS LLC			1,2	2.C FE	572,940	86.150	430,752	500,000	566,769		(1,651)			5.200	4.286	MS	7,294	26,000	12/19/2019	09/20/2047
25470M-AG-4	DISH NETWORK CORP			1,2	4.B FE	154,845	104.386	161,798	155,000	154,925		50			11.750	11.763	MN	2,327	18,213	01/17/2023	11/15/2027
25470X-BF-1	DISH DBS CORP			1,2	4.B FE	179,925	79.760	143,568	180,000	179,945		9			5.750	5.757	JD	863	10,350	11/12/2021	12/01/2028
25654#-AB-8	DODGER TICKETS LLC				1.G PL	2,832,829	100.548	2,848,347	2,832,829	2,832,829					6.070	6.067	MAR	129,442	171,953	11/15/2007	03/31/2032
260543-CL-5	DOW CHEMICAL CO			1,2	2.A FE	828,049	91.658	687,435	750,000	819,704		(2,210)			4.625	3.954	AO	8,672	34,688	12/19/2019	10/01/2044
260543-CY-7	DOW CHEMICAL CO			1,2	2.A FE	1,997,960	101.176	2,023,523	2,000,000	1,998,942		187			4.800	4.812	MN	8,267	96,000	11/28/2018	11/30/2028
260543-DD-2	DOW CHEMICAL CO	C		1,2	2.A FE	2,734,277	77.241	2,124,114	2,750,000	2,735,558		313			3.600	3.631	MN	12,650	99,000	08/18/2020	11/15/2050
26078J-AF-7	DUPONT DE NEMOURS INC			1,2	2.A FE	141,116	103.927	119,516	115,000	138,965		(567)			5.419	4.064	MN	796	6,232	12/19/2019	11/15/2048
26746*-AA-2	DYAL III ISSUER B			2	1.G PL	1,824,659	87.334	1,593,553	1,824,659	1,824,659					4.400	4.400	N/A	3,568	80,285	06/11/2020	06/15/2040
26746@-AA-0	DYAL III ISSUER A			2	1.G PL	3,175,341	87.334	2,773,162	3,175,341	3,175,341					4.400	4.400	N/A	6,210	139,715	06/11/2020	06/15/2040
268317-AC-8	ELECTRICITE DE FRANCE SA	C	C		2.A FE	985,510	113.792	1,137,924	1,000,000	989,327		388			6.950	7.066	JJ	29,924	69,500	01/21/2009	01/26/2039
26831@-AA-6	CTL-EDF DANVERS KOHLS DANVERS (MA)				3.B	1,894,762	103.271	1,956,730	1,894,762	1,894,762					7.250	7.250	MON	11,448	134,711	04/29/2002	10/01/2027
26882P-AR-3	ERAC USA FINANCE LLC			1	2.A FE	4,086,030	112.910	4,516,392	4,000,000	4,053,096		(3,558)			6.700	6.520	JD	22,333	268,000	08/17/2010	06/01/2034
26882P-BE-1	ERAC USA FINANCE LLC			1	2.A FE	3,843,720	116.859	4,090,071	3,500,000	3,742,520		(10,832)			7.000	6.243	AO	51,722	245,000	06/09/2010	10/15/2037
26884L-AG-4	EQT CORP			1,2	2.C FE	623,427	107.324	563,451	525,000	593,411		(9,503)			7.000	4.440	FA	15,313	36,750	08/07/2020	02/01/2030
279158-AQ-2	ECOPETROL SA		C	1,2	3.A FE	290,000	75.667	219,434	290,000	290,000					5.875	5.875	MN	2,792	17,038	10/27/2021	11/02/2051
28415L-AA-1	ELASTIC NV		C	1,2	4.A FE	284,148	91.825	280,065	305,000	288,555		2,497			4.125	5.260	JJ	5,801	12,581	03/21/2022	07/15/2029
28932M-AJ-4	ELM ROAD GENERATING STATION SUPERCRITICA			1	1.F FE	4,000,000	92.504	3,700,166	4,000,000	4,000,000					5.848	5.847	JJ	105,264	233,920	01/12/2011	01/19/2041
290876-AD-3	EMERA INC			2,5	3.A FE	3,215,886	97.922	2,883,801	2,945,000	3,015,214		(37,309)			6.750	5.310	JD	8,835	198,788	10/04/2022	06/15/2076
29103D-AM-8	EMERA US FINANCE LP			1,2	2.C FE	4,208,610	82.271	2,879,489	3,500,000	4,138,428		(18,948)			4.750	3.547	JD	7,389	166,250	02/05/2020	06/15/2046
29248H-AC-7	EMPOWER FINANCE 2020 LP	C		1,2	1.F FE	103,461	68.697	68,697	100,000	103,220		(77)			3.075	2.903	MS	888	3,075	09/30/2020	09/17/2051
29250N-BE-4	ENBRIDGE INC	C		1,2	2.A FE	1,246,925	72.837	910,468	1,250,000	1,247,115		62			3.400	3.413	FA	17,708	42,500	06/24/2021	08/01/2051
29250R-AT-3	ENBRIDGE ENERGY PARTNERS LP			1,2	2.A FE	1,092,010	98.450	984,502	1,000,000	1,075,982		(3,033)			5.500	4.819	MS	16,194	55,000	01/22/2018	09/15/2040
29267H-AA-7	ENDURANCE SPECIALTY HOLDINGS LTD		C	1	1.G FE	7,263,650	109.281	7,922,898	7,250,000	7,254,473		(614)			7.000	6.987	JJ	234,014	507,500	09/18/2013	07/15/2034
29273R-AJ-8	ENERGY TRANSFER LP			1	2.C FE	1,979,120	115.638	2,312,763	2,000,000	1,985,295		543			7.500	7.584	JJ	75,000	150,000	03/25/2008	07/01/2038
29278G-AY-4	ENEL FINANCE INTERNATIONAL NV		C	1,2	2.A FE	1,481,760	94.360	1,415,406	1,500,000	1,482,145		252			5.500	5.584	JD	3,667	82,500	06/08/2022	06/15/2052
29278G-AY-4	ENEL FINANCE INTERNATIONAL NV	C	C	1,2	2.A FE	1,234,800	94.360	1,179,505	1,250,000	1,235,120		210			5.500	5.584	JD	3,056	68,750	06/08/2022	06/15/2052
29278G-BA-5	ENEL FINANCE INTERNATIONAL NV		C	1,2	2.A FE	391,476	114.157	456,630	400,000	392,200		599			7.500	7.811	AO	6,417	30,000	10/06/2022	10/14/2032
29360A-AB-6	ENSTAR FINANCE LLC			1,2	2.C FE	791,406	84.694	669,083	790,000	790,899		(266)			5.500	5.458	JJ	20,035	43,450	01/13/2022	01/15/2042
29364D-10-0	ENTERGY ARKANSAS LLC			2	1.F FE	2,430,464	21.270	2,058,936	2,420,000	2,726,701		133,273			4.875	4.884	MJSD	9,831	117,975	12/19/2017	09/01/2066
29365B-AB-9	ENTEGRIS ESCROW CORP			1,2	3.B FE	222,538	99.404	243,539	245,000	225,835		2,236			5.950	7.501	JD	648	14,578	06/16/2022	06/15/2030

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
29365T-AM-6	ENTERGY TEXAS INC	C		1,2	1.G FE	1,491,390	94.990	1,424,847	1,500,000	1,491,619		148			5.000	5.037	MS	22,083	79,167	08/22/2022	09/15/2052
29365T-AM-6	ENTERGY TEXAS INC			1,2	1.G FE	497,130	94.990	474,949	500,000	497,206		49			5.000	5.037	MS	7,361	26,389	08/22/2022	09/15/2052
29366M-AA-6	ENTERGY ARKANSAS LLC			1,2	1.F FE	5,962,250	85.596	4,279,802	5,000,000	5,881,496		(23,150)			4.200	3.167	AO	52,500	210,000	05/11/2020	04/01/2049
29379V-AM-5	ENTERPRISE PRODUCTS OPERATING LLC			1	1.G FE	3,978,368	122.332	4,893,272	4,000,000	3,985,312		555			7.550	7.593	AO	63,756	302,000	10/27/2009	04/15/2038
29379V-CA-9	ENTERPRISE PRODUCTS OPERATING LLC	C		1,2	1.G FE	992,330	72.870	728,696	1,000,000	992,841		154			3.200	3.239	FA	12,089	32,000	07/30/2020	02/15/2052
29379V-CB-7	ENTERPRISE PRODUCTS OPERATING LLC	C		1,2	1.G FE	497,321	74.095	370,473	500,000	497,428		52			3.300	3.328	FA	6,233	16,500	09/07/2021	02/15/2053
29444U-BT-2	EQUINIX INC	C		1,2	2.B FE	495,890	73.214	366,072	500,000	496,147		80			3.400	3.443	FA	6,422	17,000	05/03/2021	02/15/2052
29977G-AA-0	EVERBANK FINANCIAL CORP			2	3.A FE	1,500,000	92.560	1,388,393	1,500,000	1,500,000					5.750	5.750	JJ	42,885	86,250	06/26/2015	07/02/2025
299808-AH-8	EVEREST REINSURANCE HOLDINGS INC	C		1,2	1.G FE	1,760,996	73.461	1,285,564	1,750,000	1,760,262		(243)			3.500	3.465	AO	12,931	61,250	10/09/2020	10/15/2050
30161N-BH-3	EXELON CORP			1,2	2.B FE	1,249,125	80.846	1,010,571	1,250,000	1,249,222		73			4.100	5.443	MS	15,090	51,250	03/02/2022	03/15/2052
30190A-20-3	F&G ANNUITIES & LIFE INC			2	2.C FE	1,270,000	25.870	1,314,196	1,270,000	1,270,000					7.950	7.950	MJSD	7,011		11/29/2023	12/15/2053
30231G-AW-2	EXXON MOBIL CORP			1,2	1.D FE	180,852	89.131	138,153	155,000	178,041		(730)			4.114	3.161	MS	2,126	6,377	12/19/2019	03/01/2046
30231G-BF-8	EXXON MOBIL CORP	C		1,2	1.D FE	1,491,670	92.802	1,392,035	1,500,000	1,492,739		299			4.227	4.268	MS	17,965	63,405	03/18/2020	03/19/2040
30231G-BF-8	EXXON MOBIL CORP			1,2	1.D FE	6,000,000	92.802	5,568,140	6,000,000	6,000,000					4.227	4.227	MS	71,859	253,620	03/17/2020	03/19/2040
302508-AQ-9	FMR LLC			1	1.E FE	1,066,980	111.861	1,118,607	1,000,000	1,024,789		(3,618)			7.570	7.015	JD	3,364	75,700	12/10/2001	06/15/2029
30251B-AC-2	FMR LLC			1	1.E FE	1,988,560	107.188	2,143,757	2,000,000	1,991,325		273			6.500	6.543	JD	6,139	130,000	06/30/2010	12/14/2040
302635-AF-4	FS KKR CAPITAL CORP			1,2	2.C FE	4,173,234	101.858	4,074,310	4,000,000	4,057,584		(57,334)			8.625	7.413	MN	44,083	345,000	04/07/2022	05/15/2025
302635-AL-1	FS KKR CAPITAL CORP			1,2	2.C FE	993,680	90.963	909,629	1,000,000	995,795		1,101			3.250	3.377	JJ	14,986	32,500	01/10/2022	07/15/2027
30321L-2E-1	F&G GLOBAL FUNDING				1.G FE	499,670	98.534	492,668	500,000	499,827		107			5.150	5.174	JJ	12,446	25,750	06/28/2022	07/07/2025
31428X-BE-5	FEDEX CORP			1,2	2.B FE	158,627	92.128	138,191	150,000	157,810		(217)			4.750	4.373	MN	910	7,125	12/19/2019	11/15/2045
31428X-BG-0	FEDEX CORP			1,2	2.B FE	91,444	89.526	80,573	90,000	91,316		(35)			4.550	4.444	AO	1,024	4,095	12/19/2019	04/01/2046
31428X-BQ-8	FEDEX CORP			1,2	2.B FE	995,840	83.267	832,671	1,000,000	996,233		90			4.050	4.075	FA	15,300	40,500	01/29/2018	02/15/2048
31428X-BS-4	FEDEX CORP			1,2	2.B FE	5,565,931	94.853	4,647,772	4,900,000	5,512,466		(14,440)			4.950	4.130	AO	49,858	242,550	01/24/2020	10/17/2048
31428X-CA-2	FEDEX CORP	C		1,2	2.B FE	1,761,345	99.529	1,477,002	1,484,000	1,742,476		(5,492)			5.250	4.146	MN	9,955	77,910	05/05/2020	05/15/2050
315289-AC-2	FERRELLGAS LP			1,2	4.B FE	174,850	94.466	193,655	205,000	180,487		3,540			5.875	8.767	AO	3,011	12,044	05/20/2022	04/01/2029
31620M-BU-9	FIDELITY NATIONAL INFORMATION SERVICES I	C		1,2	2.B FE	248,023	74.131	185,327	250,000	248,234		76			3.100	3.154	MS	2,583	7,750	02/24/2021	03/01/2041
31620R-AL-9	FIDELITY NATIONAL FINANCIAL INC	C		1,2	2.B FE	997,700	63.334	633,343	1,000,000	997,809		48			3.200	3.212	MS	9,244	32,000	09/14/2021	09/17/2051
316500-AC-1	FIDUS INVESTMENT CORP			1,2	1.G PL	232,734	90.433	224,273	248,000	236,854		3,318			3.500	5.153	MN	1,109	8,680	11/04/2022	11/15/2026
32055R-A@-6	FIRST INDUSTRIAL LP				2.B FE	1,650,000	95.587	1,577,177	1,650,000	1,650,000					4.300	4.300	AO	49,468	70,950	04/20/2017	04/20/2027
337358-BD-6	WELLS FARGO & CO				2.B FE	3,900,155	108.135	3,784,740	3,500,000	3,739,698		(13,890)			6.550	5.742	AO	48,397	229,250	01/25/2006	10/15/2035
33738M-AB-7	WELLS FARGO BANK NA				1.F FE	1,018,460	104.151	1,041,506	1,000,000	1,005,874		(989)			6.500	6.359	JD	5,417	65,000	12/10/1998	12/01/2028
337932-AM-9	FIRSTENERGY CORP			1,2	3.A FE	4,243,583	70.478	2,995,329	4,250,000	4,244,128		137			3.400	3.408	MS	48,167	144,500	02/18/2020	03/01/2050
33803W-AB-5	FISHERS LANE ASSOCIATES LLC				1.C	6,000,000	104.609	6,276,537	6,000,000	6,000,000					5.477	5.476	MON	23,734	328,620	06/20/2012	08/05/2040
338915-AM-3	BANK OF AMERICA CORP				2.A FE	4,488,200	106.820	4,272,802	4,000,000	4,153,866		(28,928)			6.700	5.725	JJ	123,578	268,000	01/26/2006	07/15/2028
33972P-AA-7	FLNG LIQUEFACTION 2 LLC			1	2.B FE	248,466	87.500	221,575	253,230	248,954		254			4.125	4.383	MS	2,640	10,446	04/07/2022	03/31/2038
33972P-AA-7	FLNG LIQUEFACTION 2 LLC	C		1	2.B FE	1,926,869	87.500	1,698,741	1,941,430	1,931,777		677			4.125	4.199	MS	20,243	80,084	09/29/2016	03/31/2038
341081-FF-9	FLORIDA POWER & LIGHT CO			1,2	1.E FE	2,020,760	89.996	1,799,926	2,000,000	2,016,061		(616)			4.125	4.061	FA	34,375	82,500	09/04/2014	02/01/2042
344775-AC-5	DELHAIZE AMERICA LLC			1	2.A FE	3,196,740	108.010	3,240,291	3,000,000	3,050,404		(13,072)			8.050	7.464	AO	50,983	241,500	02/08/2002	04/15/2027
34490@-AE-4	FOOTBALL CLUB SER 2020-XI-E TR CTF				1.F FE	1,500,000	82.483	1,237,247	1,500,000	1,500,000					3.530	3.530	OCT	65,599		07/17/2020	10/05/2035
34490@-AF-1	FOOTBALL CLUB SER 2020-XI-F TR CTF				1.F FE	3,530,000	79.169	2,794,648	3,530,000	3,530,000					3.850	3.850	OCT	168,371		07/17/2020	10/05/2040
34490@-AK-0	FOOTBALL CLUB SER 2020-XI-J TR CTF				1.F FE	1,470,000	79.169	1,163,777	1,470,000	1,470,000					3.850	3.850	OCT	70,115		07/17/2020	10/05/2040
345370-CX-6	FORD MOTOR CO			1,2	2.C FE	976,345	117.817	860,061	730,000	901,373		(23,595)			9.625	5.075	AO	13,467	70,263	08/27/2020	04/22/2030
346845-AF-7	FORT BENNING FAMILY CMNTYS LLC			1	2.A FE	738,051	90.546	706,256	780,000	741,561		542			5.810	6.188	JJ	20,897	45,318	06/01/2016	01/15/2051
349631-AG-6	BEAM SUNTORY INC			1	2.A FE	8,455,112	105.356	9,076,406	8,615,000	8,565,433		9,047			6.625	6.774	JJ	263,176	570,744	04/19/2002	07/15/2028

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
35137L-AL-9	FOX CORP			1,2	2.B FE	997,990	92.256	922,556	1,000,000	998,661		188			3.500	3.524	AO	8,069	35,000	03/31/2020	04/08/2030
35671D-BC-8	FREEMONT-MCMORAN INC			1,2	2.C FE	627,165	97.284	535,062	550,000	619,628	(2,344)				5.450	4.446	MS	8,826	29,975	08/07/2020	03/15/2043
36143L-2H-7	GA GLOBAL FUNDING TRUST				1.F FE	499,180	81.818	409,090	500,000	499,325		74			2.900	2.919	JJ	7,049	14,500	01/03/2022	01/06/2032
36144B-BH-5	GATX CORP	C		1,2	2.B FE	976,150	65.800	657,996	1,000,000	977,369		507			3.100	3.225	JD	2,583	31,000	08/02/2021	06/01/2051
36144B-BH-5	GATX CORP			1,2	2.B FE	488,075	65.800	328,998	500,000	488,684		254			3.100	3.225	JD	1,292	15,500	08/02/2021	06/01/2051
36158F-AA-8	SWISS RE AMERICA HOLDING CORP				1.F FE	5,208,230	103.442	4,913,473	4,750,000	4,828,938	(33,856)				7.000	6.152	FA	125,611	332,500	10/31/2006	02/15/2026
36158F-AD-2	SWISS RE AMERICA HOLDING CORP			1	1.F FE	8,624,830	112.715	9,017,194	8,000,000	8,265,956	(30,236)				7.750	7.099	JD	27,556	620,000	05/02/2002	06/15/2030
36268N-AA-8	GTCR W-2 MERGER SUB LLC			1,2	3.B FE	402,380	105.672	422,689	400,000	402,350	(30)				7.500	7.382	JJ	7,250		09/20/2023	01/15/2031
36321P-AC-4	GALAXY PIPELINE ASSETS BIDCO LTD	C	C	1	1.C FE	1,750,000	78.265	1,369,629	1,750,000	1,750,000					3.250	3.250	MS	14,377	56,875	10/27/2020	09/30/2040
370334-CL-6	GENERAL MILLS INC			1,2	2.B FE	4,990,000	90.368	4,518,385	5,000,000	4,993,426		939			2.875	2.898	AO	30,347	143,750	03/31/2020	04/15/2030
37255L-AA-5	ENACT HOLDINGS INC			1,2	2.C FE	216,913	99.690	209,349	210,000	211,976	(1,678)				6.500	5.620	FA	5,157	13,650	11/30/2020	08/15/2025
37329B-BN-7	GEORGIA-PACIFIC LLC				1.G FE	1,470,000	103.951	1,559,267	1,500,000	1,494,383		2,630			7.375	7.589	JD	9,219	110,625	01/12/2010	12/01/2025
376535-8B-6	GLADSTONE CAPITAL CORP			2	1.G PL	160,801	25.190	164,466	163,225	160,945		144			7.750	8.113	MJSD	1,054	3,785	08/22/2023	09/01/2028
376546-80-0	GLADSTONE INVESTMENT CORP			2	2.B PL	1,906	24.010	1,825	1,900	1,900		2			5.000	5.000	FMAN	16	105	03/14/2022	05/01/2026
37677@-AA-0	GLAM MILHSG FEE LLC SENIOR			2	1.E PL	683,000	96.290	657,661	683,000	683,000					4.150		JD	28,423	(142,722)	02/16/2022	06/30/2045
37677@-AB-8	GLAM MILHSG FEE LLC SUB			2	2.A PL	4,925,357	85.220	4,197,389	4,925,357	4,925,357					4.150	4.147	JD	206,065	139,460	02/16/2022	12/30/2051
37677@-AF-9	GLAM 3 MILHSG FEE LLC SUB			2	2.A PL	380,826	104.460	397,811	380,826	380,826					7.000	7.103	JD	13,699	10,991	04/21/2023	12/30/2050
37940X-AN-2	GLOBAL PAYMENTS INC			1,2	2.C FE	249,873	100.654	251,634	250,000	249,891		15			5.300	5.309	FA	5,006	12,992	08/08/2022	08/15/2029
37959G-AB-3	GLOBAL ATLANTIC (FIN) CO			1,2	2.B FE	255,403	81.924	204,811	250,000	254,242	(522)				3.125	2.863	JD	347	7,813	09/21/2021	06/15/2031
37959G-AC-1	GLOBAL ATLANTIC (FIN) CO			2	3.A FE	1,605,366	85.709	1,371,351	1,600,000	1,603,132	(1,134)				4.700	4.617	AO	15,876	75,200	01/03/2022	10/15/2051
38141G-ZN-7	GOLDMAN SACHS GROUP INC	C		1,2,5	1.F FE	1,750,000	78.105	1,366,832	1,750,000	1,750,000					3.436	3.436	FA	21,213	60,130	01/19/2022	02/24/2043
38143Y-AC-7	GOLDMAN SACHS GROUP INC			1	2.B FE	7,297,060	107.943	7,555,997	7,000,000	7,190,117	(10,079)				6.450	6.133	MN	75,250	451,500	04/03/2007	05/01/2036
382550-BR-1	GOODYEAR TIRE & RUBBER CO			1,2	4.A FE	289,000	90.735	258,595	285,000	288,166	(355)				5.250	5.064	JJ	6,899	14,963	06/25/2021	07/15/2031
384311-AA-4	GRAFTECH FINANCE INC			1,2	4.B FE	113,739	66.291	92,807	140,000	115,753		2,014			4.625	9.040	JD	288	3,238	06/22/2023	12/15/2028
38431A-AA-4	GRAFTECH GLOBAL ENTERPRISES INC			1,2	4.B FE	97,456	77.125	77,125	100,000	97,634		178			9.875	10.500	JD	439	4,636	06/21/2023	12/15/2028
390320-80-2	GREAT ELM CAPITAL CORP			2	2.C PL	28,138	25.140	28,886	28,725	28,150		12			8.750	9.276	MJSD	642	307	08/17/2023	09/30/2028
39121J-AE-0	GREAT RIVER ENERGY			1	1.G FE	-	104.253	-	-	-					6.254	6.256	JJ			06/21/2007	07/01/2038
40049J-AV-9	GRUPO TELEVISA SAB		C	1	2.B FE	4,038,596	100.952	4,239,994	4,200,000	4,180,596	15,074				6.625	7.029	MS	79,610	278,250	11/12/2008	03/18/2025
40168*-AA-2	GUGGENHEIM LOAN SERV CO LLC				1.C	573,134	206.730	887,853	429,475	546,931	(3,722)				16.309	12.756	MON	13,111	47,439	01/04/2017	07/15/2055
404119-BY-4	HCA INC	C		1,2	2.C FE	507,730	95.291	476,454	500,000	506,529	(288)				5.125	5.000	JD	1,139	25,625	06/07/2019	06/15/2039
404119-CB-3	HCA INC	C		1,2	2.C FE	746,258	70.417	528,128	750,000	746,451		75			3.500	3.527	JJ	12,104	26,250	06/21/2021	07/15/2051
404119-CL-1	HCA INC			1,2	2.C FE	1,748,285	85.041	1,488,217	1,750,000	1,748,426		103			4.625	4.631	MS	23,832	80,938	03/02/2022	03/15/2052
404119-CL-1	HCA INC	C		1,2	2.C FE	499,510	85.041	425,205	500,000	499,550		29			4.625	4.631	MS	6,809	23,125	03/02/2022	03/15/2052
404280-AT-6	HSBC HOLDINGS PLC	C		2	2.C FE	2,584,500	98.724	2,369,384	2,400,000	2,430,176	(24,260)				6.375	5.311	MS	38,675	153,000	09/11/2017	12/29/2049
404280-BK-4	HSBC HOLDINGS PLC	C		2,5	1.G FE	723,293	96.331	722,484	750,000	736,463		2,882			4.041	4.521	MS	9,092	30,308	01/14/2019	03/13/2028
40440V-A@-4	HPS CORPORATE LENDING FUND				2.C PL	709,000	101.000	716,090	709,000	709,000					8.430	8.430	MN	7,803	59,769	10/28/2022	11/14/2027
406216-AS-0	HALLIBURTON CO				2.A FE	5,599,680	120.738	6,036,874	5,000,000	5,597,855	(310)				7.600	6.782	FA	143,556	380,000	02/02/2011	08/15/2096
406216-AY-7	HALLIBURTON CO			1	2.A FE	4,974,300	124.792	6,239,610	5,000,000	4,982,053		585			7.450	7.489	MS	109,681	372,500	03/10/2009	09/15/2039
40622H-AA-4	HALL STRUCTURED FINANCE II, LLC				1.G PL	12,402,955	94.969	11,988,887	12,624,000	12,479,644		41,435			5.875	6.291	FA	309,025	741,660	03/01/2022	01/26/2027
409322-AB-0	HAMPTON RDS PPV LLC			1	2.C FE	434,814	92.355	448,547	485,679	436,017		1,341			6.071	7.087	JD	1,310	29,696	09/30/2014	12/15/2041
409322-AD-6	HAMPTON ROADS PPV LLC	C			3.B FE	549,101	87.014	408,966	470,000	546,036	(1,017)				6.621	5.505	JD	1,383	31,119	09/30/2020	06/15/2053
413875-AN-5	L3HARRIS TECHNOLOGIES INC			1	2.B FE	995,070	108.391	1,083,910	1,000,000	996,286		121			6.150	6.186	JD	2,733	61,500	12/07/2010	12/15/2040
416515-AP-9	HARTFORD FINANCIAL SERVICES GROUP INC			1	2.A FE	6,839,682	106.666	7,466,623	7,000,000	6,878,151		3,407			6.100	6.260	AO	106,750	427,000	10/10/2006	10/01/2041
423012-AG-8	HEINEKEN NV		C	1,2	2.A FE	992,210	89.472	894,717	1,000,000	993,231		165			4.350	4.397	MS	11,117	43,500	03/20/2017	03/29/2047
42307T-AG-3	KRAFT HEINZ FOODS CO			1	2.B FE	1,171,700	112.582	1,125,819	1,000,000	1,080,934		(7,610)			6.750	5.510	MS	19,875	67,500	08/23/2005	03/15/2032
42307T-AG-3	KRAFT HEINZ FOODS CO	C		1	2.B FE	5,881,400	112.582	7,880,734	7,000,000	6,361,037		53,484			6.750	8.307	MS	139,125	472,500	12/11/2008	03/15/2032
42307T-AH-1	KRAFT HEINZ FOODS CO			1	2.B FE	1,634,493	118.464	1,628,884	1,375,000	1,585,912		(8,804)			7.125	5.602	FA	40,820	97,969	08/07/2020	08/01/2039

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

E10.18

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
427096-AH-5	HERCULES CAPITAL INC			1,2	2.C FE	62,604	90.254	67,691	75,000	66,255		2,815			2.625	7.467	MS	574	1,969	09/14/2022	09/16/2026
427096-AJ-1	HERCULES CAPITAL INC			1,2	2.C FE	137,518	90.991	143,932	160,000	143,932		4,566			3.375	7.093	JJ	2,415	5,400	08/17/2022	01/20/2027
431318-AY-0	HILCORP ENERGY I LP			1,2	3.B FE	139,269	96.981	135,774	140,000	139,396		76		6.000	6.083	AO	1,773	8,400	05/05/2022	04/15/2030	
431318-AZ-7	HILCORP ENERGY I LP			1,2	3.B FE	134,788	96.191	129,858	135,000	134,817		16		6.250	6.271	AO	1,781	8,438	04/27/2022	04/15/2032	
431571-AE-8	HILLENBRAND INC			1,2	3.A FE	135,000	86.577	116,879	135,000	135,000					3.750	3.750	MS	1,688	5,063	02/24/2021	03/01/2031
432833-AF-8	HILTON DOMESTIC OPERATING COMPANY INC			1,2	3.B FE	421,720	96.916	387,663	400,000	412,751		(2,777)			4.875	4.031	JJ	8,992	19,500	08/07/2020	01/15/2030
440327-AK-0	HORACE MANN EDUCATORS CORP HORIZON TECHNOLOGY FINANCE CORP			1,2	2.B FE	997,350	98.007	980,068	1,000,000	999,414		287			4.500	4.532	JD	3,750	45,000	11/18/2015	12/01/2025
44045A-50-8	HP CMNTYS LLC			2	2.B PL	3,659	24.500	3,994	4,075	3,737		71			6.250	9.076	MJSD	64	195	03/20/2023	06/15/2027
44106M-AW-2	SERVICE PROPERTIES TRUST			1,2	4.B FE	149,261	90.527	144,843	160,000	152,923		1,983			4.950	6.540	FA	2,992	7,920	02/04/2022	02/15/2027
44267D-AD-9	HOWARD HUGHES CORP			1,2	3.C FE	194,570	96.113	182,614	190,000	192,847		(540)			5.375	5.005	FA	4,255	10,213	08/07/2020	08/01/2028
44329H-AD-6	HP CMNTYS LLC			1	1.C FE	498,750	92.809	464,046	500,000	498,922		19			5.820	5.835	MS	8,568	29,100	07/21/2015	09/15/2053
44329H-AH-7	HP CMNTYS LLC			1	1.C FE	218,647	98.567	190,931	193,707	204,619		(1,494)			5.630	4.139	MS	3,211	11,083	10/06/2016	09/15/2034
44329H-AN-4	HP CMNTYS LLC			1	1.D FE	454,527	100.703	448,609	445,476	453,234		(778)			5.620	5.189	MS	7,372	25,036	04/07/2022	09/15/2032
44329H-AT-1	HP CMNTYS LLC			1	1.D FE	108,667	102.164	98,969	96,872	105,060		(569)			5.930	4.905	MS	1,691	5,745	08/10/2016	09/15/2034
44329H-AU-8	HP CMNTYS LLC	C		1	1.D FE	498,750	92.733	463,664	500,000	499,066		65			6.080	6.096	MS	8,951	30,400	07/21/2015	03/15/2046
44329H-AV-6	HP CMNTYS LLC	C		1	1.D FE	399,000	84.011	336,045	400,000	399,169		42			6.160	6.175	MS	7,255	24,640	07/21/2015	09/15/2053
44332P-AH-4	HUB INTERNATIONAL LTD			1,2	4.B FE	450,000	105.623	475,304	450,000	450,000					7.250	7.250	JD	1,450	15,859	06/08/2023	06/15/2030
443628-AH-5	HUDBAY MINERALS INC			1,2	4.B FE	36,184	98.048	35,297	36,000	36,124		(20)			6.125	6.047	AO	551	2,205	09/11/2020	04/01/2029
444454-AF-9	HUGHES SATELLITE SYSTEMS CORP			1	4.B FE	338,760	78.834	236,502	300,000	317,996		(6,468)			6.625	4.152	FA	8,281	19,875	08/14/2020	08/01/2026
444859-BB-7	HUMANA INC			1,2	2.B FE	2,221,252	91.134	2,027,725	2,225,000	2,222,360		86			4.625	4.634	JD	8,576	102,906	01/18/2013	12/01/2042
448579-AH-5	HYATT HOTELS CORP	C		1,2	2.C FE	806,631	100.111	800,887	800,000	801,840		(1,391)			5.375	5.176	AO	8,122	44,000	05/13/2020	04/23/2025
448579-AJ-1	HYATT HOTELS CORP			1,2	2.C FE	750,000	103.323	774,921	750,000	750,000					5.750	5.748	AO	8,146	44,063	04/21/2020	04/23/2030
448579-AJ-1	HYATT HOTELS CORP	C		1,2	2.C FE	2,404,813	103.323	2,273,103	2,200,000	2,339,802		(20,025)			5.750	4.523	AO	23,894	129,250	08/06/2020	04/23/2030
449669-AK-6	MOSAIC GLOBAL HOLDINGS INC			1	2.B FE	1,174,910	109.217	1,092,172	1,000,000	1,057,256		(12,286)			7.300	5.693	JJ	33,661	73,000	10/13/2010	01/15/2028
44989E-AA-0	IP LENDING VII LTD			5	1.G FE	1,420,000	101.000	1,434,200	1,420,000	1,420,000					8.000	8.000	MON	7,889	118,333	10/27/2022	10/11/2027
45174H-BG-1	IHEARTCOMMUNICATIONS INC			1,2	5.A FE	336,035	76.931	269,257	350,000	341,720		1,789			4.750	5.410	JJ	7,666	16,625	08/14/2020	01/15/2028
45475Q-AQ-6	INDIANA GAS COMPANY INC			1	2.A FE	7,673,903	102.091	7,656,792	7,500,000	7,554,334		(10,265)			6.550	6.361	MS	144,646	491,250	11/12/2008	06/30/2028
455434-BL-3	INDIANAPOLIS POWER & LIGHT CO			1	1.G FE	1,999,820	107.981	2,159,627	2,000,000	1,999,976		1			6.600	6.600	JD	11,000	132,000	06/12/2007	06/01/2037
456472-AD-1	INDUSTRIAS PENOLES SAB DE CV	C		1,2	2.B FE	310,950	80.614	241,843	300,000	310,430		(206)			4.750	4.522	FA	5,740	14,250	04/12/2021	08/06/2050
456866-AL-6	TRANE TECHNOLOGIES CO LLC			1,2	2.A FE	459,904	102.370	409,480	400,000	406,496		(4,275)			7.200	5.985	JD	2,400	28,800	09/28/2005	06/01/2025
45687A-AG-7	TRANE TECHNOLOGIES GLOBAL HOLDING COMPAN			1	2.A FE	995,900	107.253	1,072,526	1,000,000	996,838		86			5.750	5.777	JD	2,556	57,500	06/17/2013	06/15/2043
458140-CB-4	INTEL CORP	C		1,2	1.F FE	1,746,448	97.857	1,712,497	1,750,000	1,746,524		55			4.900	4.913	FA	34,776	85,750	08/02/2022	08/05/2052
459200-KP-5	INTERNATIONAL BUSINESS MACHINES CORP	C		1,2	1.G FE	1,749,668	74.327	1,300,727	1,750,000	1,749,680		7			3.430	3.431	FA	23,677	60,025	02/02/2022	02/09/2052
459200-KP-5	INTERNATIONAL BUSINESS MACHINES CORP			1,2	1.G FE	749,858	74.327	557,454	750,000	749,863		3			3.430	3.431	FA	10,147	25,725	02/02/2022	02/09/2052
461070-AG-9	INTERSTATE POWER AND LIGHT CO			1	2.A FE	3,015,900	107.574	3,227,228	3,000,000	3,011,867		(447)			6.250	6.210	JJ	86,458	187,500	07/14/2009	07/15/2039
46266T-AD-0	IQVIA INC			1,2	3.B FE	200,000	102.511	205,022	200,000	200,000					6.500	6.500	MN	1,661	6,211	05/18/2023	05/15/2030
46284V-AL-5	IRON MOUNTAIN INC			1,2	3.C FE	1,500,000	94.667	1,420,006	1,500,000	1,500,000					5.625	5.624	JJ	38,906	84,375	06/17/2020	07/15/2032
465685-AH-8	ITC HOLDINGS CORP			1,2	2.B FE	2,991,960	96.446	2,893,368	3,000,000	2,993,618		183			5.300	5.318	JJ	79,500	159,000	06/26/2013	07/01/2043
46590X-AQ-9	JBS USA LUX SA	C		1,2	2.C FE	999,670	74.444	744,444	1,000,000	999,700		25			4.375	4.377	FA	18,108	43,750	01/19/2022	02/02/2052
46590X-AX-4	JBS USA LUX SA			1,2	2.C FE	987,260	100.550	1,005,499	1,000,000	987,554		273			6.500	6.597	JD	5,417	65,000	06/06/2022	12/01/2052
46590X-AX-4	JBS USA LUX SA	C		1,2	2.C FE	740,445	100.550	754,124	750,000	740,666		205			6.500	6.597	JD	4,063	48,750	06/06/2022	12/01/2052
46590X-AY-2	JBS USA LUX SA			1,2	2.C FE	739,335	99.059	742,940	750,000	740,456		810			5.750	5.931	AO	10,781	55,104	06/06/2022	04/01/2033
46817M-AS-6	JACKSON FINANCIAL INC			1,2	2.B FE	749,888	101.224	759,180	750,000	749,901		9			5.670	5.672	JD	2,717	42,525	06/02/2022	06/08/2032
47010B-AK-0	JAGUAR LAND ROVER AUTOMOTIVE PLC		C	1,2	3.C FE	290,150	98.720	276,416	280,000	288,257		(821)			5.875	5.410	JJ	7,585	16,450	08/03/2021	01/15/2028
47216Q-AC-7	JDE PEETS NV		C	1,2	2.C FE	1,991,820	80.090	1,601,806	2,000,000	1,993,519		757			2.250	2.296	MS	12,125	45,000	09/21/2021	09/24/2031

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

E10.19

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
476556-CX-1	JERSEY CENTRAL POWER & LIGHT CO			1	2.B FE	1,489,908	105.845	1,587,673	1,500,000	1,493,481		304			6.150	6.198	JD	7,688	92,250	12/17/2007	06/01/2037
48020R-AB-1	JONES DESLAURIERS INSURANCE MANAGEMENT I			1,2	4.B FE	300,350	105.013	315,039	300,000	300,329		(21)			8.500	8.477	MS	7,508	12,679	04/19/2023	03/15/2030
48126B-AA-1	JPMORGAN CHASE & CO			1,2	1.F FE	2,671,104	103.586	2,071,726	2,000,000	2,581,183		(23,405)			5.400	3.255	JJ	52,500	108,000	12/19/2019	01/06/2042
48128G-YQ-7	JPMORGAN CHASE & CO	@		1,2	1.G FE	493,432	11.402	393,941	3,455,000	503,133		9,701				13.065	N/A			12/19/2022	11/27/2068
48255B-AA-4	KKR GROUP FINANCE CO X LLC			1,2	1.F FE	249,190	68.999	172,497	250,000	249,225		17			3.250	3.267	JD	361	8,125	12/01/2021	12/15/2051
48305Q-AD-5	KAISER FOUNDATION HOSPITALS			1,2	1.D FE	3,087,925	88.334	2,650,026	3,000,000	3,076,108		(2,014)			4.150	3.980	MN	20,750	124,500	06/01/2017	05/01/2047
485260-BJ-1	EVERGY KANSAS SOUTH INC	C		1	1.F FE	4,488,300	108.498	5,424,874	5,000,000	4,627,851		14,855			6.530	7.394	JD	14,511	326,500	05/19/2009	12/15/2037
487312-AD-2	KEENAN FORT DETRICK ENERGY LLC			1,2	1.D FE	500,000	86.801	434,003	500,000	500,000					4.166	4.166	MN	2,662	20,830	04/03/2019	11/15/2048
49271V-AR-1	KEURIG DR PEPPER INC			1,2	2.B FE	2,477,650	91.434	2,285,846	2,500,000	2,478,248		372			4.500	4.555	AO	23,750	112,500	04/07/2022	04/15/2052
49271V-AR-1	KEURIG DR PEPPER INC	C		1,2	2.B FE	1,734,355	91.434	1,600,092	1,750,000	1,734,773		260			4.500	4.555	AO	16,625	78,750	04/07/2022	04/15/2052
49338C-AC-7	KEYSPAN GAS EAST CORP			1,2	2.A FE	1,750,000	69.330	1,213,273	1,750,000	1,750,000					3.586	3.586	JJ	28,414	62,755	01/12/2022	01/18/2052
494368-BL-6	KIMBERLY-CLARK CORP			1	1.F FE	2,419,600	79.932	1,998,299	2,500,000	2,436,735		2,149			3.700	3.887	JD	7,708	92,500	10/14/2014	06/01/2043
494368-BW-2	KIMBERLY-CLARK CORP			1,2	1.F FE	496,410	84.645	423,226	500,000	496,890		80			3.900	3.941	MN	3,088	19,500	05/01/2017	05/04/2047
494368-CA-9	KIMBERLY-CLARK CORP			1,2	1.F FE	3,488,800	71.769	2,511,907	3,500,000	3,489,771		260			2.875	2.891	FA	40,250	100,625	01/30/2020	02/07/2050
494550-AL-0	KINDER MORGAN ENERGY PARTNERS LP			1	2.B FE	2,289,140	113.241	2,264,822	2,000,000	2,148,503		(13,277)			7.750	6.565	MS	45,639	155,000	02/12/2007	03/15/2032
494550-BK-1	KINDER MORGAN ENERGY PARTNERS LP			1	2.B FE	1,209,152	95.217	999,781	1,050,000	1,190,010		(5,081)			5.625	4.521	MS	19,688	59,063	12/19/2019	09/01/2041
49456B-AQ-4	KINDER MORGAN INC			1,2	2.B FE	997,590	91.269	912,689	1,000,000	997,819		44			5.200	5.216	MS	17,333	52,000	02/22/2018	03/01/2048
49461M-AB-6	KINETIK HOLDINGS LP			1,2	3.A FE	285,447	101.881	290,361	285,000	285,444		(3)			6.625	6.587	JD	1,311		12/15/2023	12/15/2028
50048W-AA-6	KOMATSU FINANCE AMERICA INC			1,2	1.F FE	250,000	102.468	256,169	250,000	250,000					5.499	5.499	AO	3,246	13,748	09/29/2022	10/06/2027
50076Q-AE-6	KRAFT HEINZ FOODS CO			1,2	2.B FE	2,440,553	96.325	2,167,314	2,250,000	2,401,337		(5,206)			5.000	4.461	JD	8,438	112,500	01/09/2015	06/04/2042
50201D-AA-1	LCPR SENIOR SECURED FINANCING DAC		C	1,2	4.A FE	340,298	97.946	307,550	314,000	318,185		(5,291)			6.750	4.998	AO	4,475	21,195	01/04/2021	10/15/2027
50201D-AD-5	LCPR SENIOR SECURED FINANCING DAC		C	1,2	4.A FE	203,000	87.114	174,227	200,000	202,320		(357)			5.125	4.883	JJ	4,726	10,250	01/13/2022	07/15/2029
52532X-AF-2	LEIDOS INC		C	1,2	2.C FE	740,370	95.738	718,038	750,000	743,409		874			4.375	4.535	MN	4,193	32,813	05/07/2020	05/15/2030
53079E-AE-4	LIBERTY MUTUAL GROUP INC			1	2.B FE	1,188,420	101.202	1,012,019	1,000,000	1,117,491		(8,268)			7.000	5.481	MS	20,611	70,000	01/08/2013	03/15/2034
53079E-AG-9	LIBERTY MUTUAL GROUP INC			1	2.B FE	10,661,495	99.165	10,759,350	10,850,000	10,745,813		4,537			6.500	6.609	MS	207,657	705,250	11/09/2012	03/15/2035
53079E-AZ-7	LIBERTY MUTUAL GROUP INC			1	2.B FE	5,763,450	99.507	4,975,357	5,000,000	5,605,721		(18,785)			6.500	5.447	MN	54,167	325,000	03/06/2013	05/01/2042
53079E-BJ-2	LIBERTY MUTUAL GROUP INC			1,2	2.B FE	270,650	75.575	188,938	250,000	269,543		(447)			3.951	3.494	AO	2,085	9,878	06/09/2021	10/15/2050
53079E-BN-3	LIBERTY MUTUAL GROUP INC			1,2	2.B FE	1,496,685	98.493	1,477,390	1,500,000	1,496,785		46			5.500	5.515	JD	3,667	82,500	06/01/2022	06/15/2052
53079E-BN-3	LIBERTY MUTUAL GROUP INC			1,2	2.B FE	748,343	98.493	738,695	750,000	748,392		23			5.500	5.515	JD	1,833	41,250	06/01/2022	06/15/2052
53190F-AA-3	LIFE TIME INC			1,2	3.C FE	263,964	99.281	272,030	274,000	266,559		2,596			5.750	7.206	JJ	7,265	7,878	04/19/2023	01/15/2026
53219L-AV-1	LIFEPOINT HEALTH INC			1,2	4.B FE	275,000	101.059	277,912	275,000	275,000					9.875	9.875	FA	10,334		07/31/2023	08/15/2030
53219L-AW-9	LIFEPOINT HEALTH INC			1,2	4.B FE	74,861	105.315	78,986	75,000	74,864		3			11.000	11.038	AO	1,856		10/04/2023	10/15/2030
534187-AR-0	LINCOLN NATIONAL CORP			1	2.B FE	3,223,998	103.053	3,194,641	3,100,000	3,175,754		(4,233)			6.150	5.864	AO	44,485	190,650	01/28/2010	04/07/2036
534187-BL-2	LINCOLN NATIONAL CORP			1,2	2.B FE	499,560	78.747	393,733	500,000	499,637		7			4.375	4.380	JD	972	21,875	05/08/2020	06/15/2050
53636C-AA-2	LIQUIGLIDE INC.			1	1.F PL	1,780,000	94.900	1,689,220	1,780,000	1,780,000					5.500	5.581	MJSD	25,291	98,988	02/23/2022	02/24/2026
539439-AN-9	LLOYDS BANKING GROUP PLC		C	1,2	2.A FE	1,303,071	95.880	1,368,209	1,427,000	1,309,315		2,552			5.300	5.980	JD	6,303	75,631	04/05/2005	12/01/2045
539830-BK-4	LOCKHEED MARTIN CORP			1,2	1.G FE	296,414	98.936	247,340	250,000	286,650		(2,531)			4.500	3.021	MN	1,438	11,250	12/19/2019	05/15/2036
539830-BL-2	LOCKHEED MARTIN CORP			1,2	1.G FE	628,853	97.818	489,089	500,000	615,106		(3,575)			4.700	3.225	MN	3,003	23,500	12/19/2019	05/15/2046
541098-AB-5	LOGAN RIDGE FINANCE CORP			1,2	2.C PL	5,507,600	90.795	5,102,679	5,620,000	5,552,962		21,257			5.250	5.713	AO	49,995	303,293	10/29/2021	10/30/2026
548661-AH-0	LOWE'S COMPANIES INC			1,2	2.A FE	1,159,230	107.837	1,078,368	1,000,000	1,046,075		(9,685)			6.875	5.607	FA	25,972	68,750	01/11/2006	02/15/2028
548661-CU-9	LOWE'S COMPANIES INC			1,2	2.A FE	651,978	96.019	532,905	555,000	639,291		(3,334)			5.125	3.912	MN	3,634	28,444	12/19/2019	11/15/2041
548661-EN-3	LOWE'S COMPANIES INC			1,2	2.A FE	744,330	105.806	793,545	750,000	744,392		43			5.800	5.849	MS	12,808	44,346	09/06/2022	09/15/2062
54866N-BM-0	LOWE'S COMPANIES INC			1,2	2.A FE	1,044,680	108.317	1,083,165	1,000,000	1,011,877		(2,881)			7.580	7.190	MS	25,267	75,800	02/11/2002	06/18/2027
549271-AF-1	LUBRIZOL CORP			1	1.C FE	447,590	116.653	583,265	500,000	466,744		1,966			6.500	7.408	AO	8,125	32,500	08/05/2008	10/01/2034
552848-AG-8	MGIC INVESTMENT CORP			1,2	2.C FE	513,070	97.342	486,709	500,000	507,928		(1,758)			5.250	4.737	FA	9,917	26,250	08/07/2020	08/15/2028
55342U-AG-9	MPT OPERATING PARTNERSHIP LP			1,2	3.C FE	99,492	89.394	98,333	110,000	99,618		126			5.250	9.451	FA	2,406		12/15/2023	08/01/2026

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
55342U-AH-7	MPT OPERATING PARTNERSHIP LP			1,2	3.C FE	201,190	81.684	200,125	245,000	201,512			322		5.000	10.835	AO	2,586		12/19/2023	10/15/2027
55608J-BE-7	MACQUARIE GROUP LTD	C	C	2,5	1.F FE	1,750,000	91.243	1,596,752	1,750,000	1,750,000					4.442	4.444	JD	2,159	77,735	03/15/2022	06/21/2033
55760L-AA-5	MADISON IAQ LLC			1,2	4.C FE	351,206	90.914	331,836	365,000	354,331		1,957		4.125	4.831	JD	7,570	7,528	05/11/2022	06/30/2028	
55903V-BD-4	WARNERMEDIA HOLDINGS INC			1,2	2.C FE	4,255,966	88.158	3,746,718	4,250,000	4,255,757		(61)		5.050	7.306	MS	63,195	214,625	03/10/2022	03/15/2042	
55903V-BD-4	WARNERMEDIA HOLDINGS INC	C		1,2	2.C FE	1,750,727	88.158	1,542,766	1,750,000	1,750,700		(9)		5.050	7.306	MS	26,022	88,375	03/10/2022	03/15/2042	
559080-AC-0	MAGELLAN MIDSTREAM PARTNERS LP			1	2.B FE	4,719,521	104.342	4,956,223	4,750,000	4,730,988			874		6.400	6.445	MN	50,667	304,000	11/15/2007	05/01/2037
559080-AQ-9	MAGELLAN MIDSTREAM PARTNERS LP			1,2	2.B FE	5,892,920	90.518	5,340,545	5,900,000	5,895,245			656		3.250	3.264	JD	15,979	191,750	05/06/2020	06/01/2030
56081*-AA-2	MLB INFRASTRUCTURE FACILITY				1.G FE	2,000,000	90.727	1,814,530	2,000,000	2,000,000					4.430	4.430	JD	49,468	44,300	11/29/2018	12/10/2043
565130-AA-9	MAPLE GROVE FUNDING TRUST I	C		1,2	2.A FE	1,000,000	70.037	700,365	1,000,000	1,000,000				4.161	4.161	FA	15,719	41,610	10/07/2021	08/15/2051	
565130-AA-9	MAPLE GROVE FUNDING TRUST I			1,2	2.A FE	1,000,000	70.037	700,365	1,000,000	1,000,000				4.161	4.161	FA	15,719	41,610	10/07/2021	08/15/2051	
565849-AB-2	MARATHON OIL CORP			1	2.C FE	1,136,030	108.336	1,083,360	1,000,000	1,065,742		(6,102)		6.800	5.782	MS	20,022	68,000	02/14/2006	03/15/2032	
570535-AX-2	MARKEL GROUP INC	C		1,2	2.B FE	497,170	71.126	355,629	500,000	497,312			55		3.450	3.480	MN	2,588	17,250	05/04/2021	05/07/2052
571748-AK-8	MARSH & MCLENNAN COMPANIES INC				1.G FE	1,238,484	109.188	1,310,256	1,200,000	1,224,678		(2,016)		5.875	5.586	FA	29,375	70,500	08/20/2013	08/01/2033	
571903-BD-4	MARRIOTT INTERNATIONAL INC	C		1,2	2.B FE	109,180	100.583	106,618	106,000	106,881		(663)		5.750	5.058	MN	1,016	6,095	04/15/2020	05/01/2025	
571903-BD-4	MARRIOTT INTERNATIONAL INC			1,2	2.B FE	108,919	100.583	106,618	106,000	106,813		(611)		5.750	5.112	MN	1,016	6,095	04/15/2020	05/01/2025	
571903-BE-2	MARRIOTT INTERNATIONAL INC			1,2	2.B FE	1,108,837	98.199	1,055,641	1,075,000	1,098,200		(3,303)		4.625	4.218	JD	2,210	49,719	08/07/2020	06/15/2030	
573284-AJ-5	MARTIN MARIETTA MATERIALS INC			1	2.B FE	241,250	106.280	265,699	250,000	243,969			277		6.250	6.524	MN	2,604	15,625	03/04/2010	05/01/2037
574599-AT-3	MASCO CORP				2.B FE	1,026,270	111.182	1,111,822	1,000,000	1,010,386		(1,449)		7.750	7.519	FA	32,292	77,500	03/13/2002	08/01/2029	
57636Q-AQ-7	MASTERCARD INC			1,2	1.D FE	1,991,520	87.220	1,744,394	2,000,000	1,992,130		170		3.850	3.874	MS	20,319	77,000	03/24/2020	03/26/2050	
58013M-ER-1	MCDONALD'S CORP			1	2.A FE	450,415	82.798	413,991	500,000	460,574		1,296		3.625	4.226	MN	3,021	18,125	10/02/2014	05/01/2043	
58013M-FA-7	MCDONALD'S CORP			1,2	2.A FE	2,042,440	98.201	1,964,022	2,000,000	2,036,184		(957)		4.875	4.740	JD	5,958	97,500	02/02/2016	12/09/2045	
58013M-FB-5	MCDONALD'S CORP			1,2	2.A FE	531,827	97.332	486,659	500,000	514,029		(4,572)		3.500	2.497	MS	5,833	17,500	12/19/2019	03/01/2027	
58013M-FQ-2	MCDONALD'S CORP			1,2	2.A FE	1,985,320	94.855	1,897,095	2,000,000	1,990,019		1,336		3.600	3.687	JJ	36,000	72,000	03/25/2020	07/01/2030	
585055-BU-9	MEDTRONIC INC			1	1.G FE	822,351	97.168	639,362	658,000	804,036		(4,757)		4.625	3.178	MS	8,961	30,433	12/19/2019	03/15/2045	
586054-AC-2	MEMORIAL SLOAN-KETTERING CANCER CENTER			1	1.D FE	498,185	87.561	437,804	500,000	498,376		24		4.200	4.219	JJ	10,500	21,000	02/04/2015	07/01/2055	
58933Y-AJ-4	MERCK & CO INC			1	1.E FE	2,231,190	91.880	2,067,293	2,250,000	2,235,212		486		4.150	4.200	MN	11,153	93,375	08/12/2014	05/18/2043	
590188-JB-5	BANK OF AMERICA CORP	C			1.G FE	4,642,063	107.633	4,752,012	4,415,000	4,496,466		(15,564)		6.750	6.265	JD	24,834	298,013	07/27/2010	06/01/2028	
59151K-AJ-7	METHANEX CORP			1,2	3.A FE	453,516	87.182	435,910	500,000	456,592		966		5.650	6.409	JD	2,354	28,250	08/27/2020	12/01/2044	
59151K-AM-0	METHANEX CORP			1,2	3.A FE	219,981	97.690	214,918	220,000	219,990		2		5.125	5.126	AO	2,380	11,275	09/18/2020	10/15/2027	
59156R-AM-0	METLIFE INC			1	1.G FE	1,014,100	107.487	1,074,866	1,000,000	1,008,304		(506)		5.700	5.601	JD	2,533	57,000	07/21/2005	06/15/2035	
59156R-AP-3	METLIFE INC			1,2,5	2.B FE	2,262,500	103.127	2,578,175	2,500,000	2,333,369		7,973		6.400	7.200	JD	7,111	160,000	01/14/2010	12/15/2066	
59156R-AV-0	METLIFE INC			1,2,5	2.B FE	2,891,040	133.702	2,306,365	1,725,000	2,568,354		(59,910)		10.750	4.803	FA	77,266	185,438	10/08/2019	08/01/2069	
59156R-BS-6	METLIFE INC			1,2,5	2.B FE	3,324,220	112.305	2,695,309	2,400,000	3,070,088		(55,021)		9.250	5.367	AO	51,183	222,000	08/25/2022	04/08/2068	
59220*-AA-8	METROPOLITAN LEVERED PARTNERS FUND VIII			5	1.G PL	2,136,150	99.250	2,151,173	2,167,429	2,138,919		2,768		10.398	10.948	JAJO	108,932	89,374	08/21/2023	02/21/2028	
594457-BT-9	DTE GAS CO			1	1.F FE	960,620	104.082	1,040,817	1,000,000	979,500		1,626		5.700	5.993	MS	16,783	57,000	11/14/2005	03/15/2033	
594918-BL-7	MICROSOFT CORP			1,2	1.A FE	566,000	98.349	442,569	450,000	552,879		(3,400)		4.450	2.993	MN	3,226	20,025	12/19/2019	11/03/2045	
59562V-AP-2	BERKSHIRE HATHAWAY ENERGY CO			1	1.G FE	1,460,992	106.305	1,594,570	1,500,000	1,474,314		1,210		5.950	6.140	MN	11,404	89,250	07/23/2007	05/15/2037	
59565J-AA-9	STAGWELL GLOBAL LLC			1,2	4.B FE	214,885	91.977	229,942	250,000	219,894		3,977		5.625	8.353	FA	5,313	13,219	02/28/2023	08/15/2029	
59590A-AA-7	MIDCAP FINANCIAL ISSUER TRUST			1,2	4.A FE	200,000	88.750	177,500	200,000	200,000				5.625	5.624	JJ	5,188	11,250	06/28/2021	01/15/2030	
598329-AE-0	MWFAM 6.631 01/01/51	C			2.B FE	550,075	92.419	428,104	463,221	546,086		(1,344)		6.631	5.369	JJ	15,358	30,716	10/22/2020	01/01/2051	
59833C-AC-6	MIDWEST CONNECTOR CAPITAL COMPANY LLC			1,2	2.B FE	250,115	96.275	240,688	250,000	250,094		(13)		4.625	4.618	AO	2,891	11,563	04/07/2022	04/01/2029	
59833C-AC-6	MIDWEST CONNECTOR CAPITAL COMPANY LLC	C		1,2	2.B FE	504,375	96.275	481,376	500,000	502,865		(494)		4.625	4.497	AO	5,781	23,125	10/08/2020	04/01/2029	
61035#-AA-5	MCIP 9.42% Tranche A Senior Unsecured No				2.C FE	860,000	100.000	860,000	860,000	860,000				9.420	9.420	N/A	10,352		10/26/2023	11/15/2028	

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value				Interest				Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
		Code	Foreign	Bond CHAR			Rate Used To Obtain Fair Value	Fair Value			Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
61035@-AA-7	MONROE CAPITAL PRIVATE CREDIT FUND 559 L				2.B FE	876,422	97,500	877,500	900,000	876,932					8.625	9.293	N/A	11,213			11/08/2023	11/09/2028
617482-V9-2	MORGAN STANLEY	C			1.G FE	6,920,690	115,522	8,086,517	7,000,000	6,935,988		1,749			6.375	6.460	JJ	194,615	446,250		07/19/2012	07/24/2042
617482-V9-2	MORGAN STANLEY				1.G FE	2,966,010	115,522	3,465,650	3,000,000	2,972,868		741			6.375	6.459	JJ	83,406	191,250		07/19/2012	07/24/2042
61769H-ZV-0	MS WEISS ALPHA BALANCED RISK STRAT				1.E FE	10,000,000	82.670	8,267,000	10,000,000	10,000,000					0.500	0.500	JAJO	9,167	50,000		10/17/2019	10/23/2029
61774A-A*4	MORGAN STANLEY DIRECT LENDING FUND				2.C PL	100,000	101.250	101,250	100,000	100,000					7.550	7.550	N/A	6,040	6,942		09/12/2022	09/13/2028
62886H-BE-0	NCL CORPORATION LTD			1.2	4.A FE	160,000	99.137	158,619	160,000	160,000				5.875	5.875	FA	3,551	9,400		02/10/2022	02/15/2027	
62886H-BL-4	NCL CORPORATION LTD			1.2	4.A FE	90,449	105.890	95,301	90,000	90,402		(47)		8.375	8.243	FA	3,141	3,748		05/19/2023	02/01/2028	
62922L-AA-6	NGL ENERGY OPERATING LLC			2	4.B FE	186,572	101.001	191,902	190,000	187,203		631		7.500	8.284	FA	5,938	7,125		06/30/2023	02/01/2026	
62952E-AA-5	NYU LANGONE HOSPITALS			1	1.F FE	2,053,840	89.308	1,786,167	2,000,000	2,040,701		(1,421)		4.428	4.268	JJ	44,280	88,560		08/01/2012	07/01/2042	
631005-BJ-3	NARRAGANSETT ELECTRIC CO			1.2	1.G FE	2,000,000	91.077	1,821,529	2,000,000	2,000,000				3.395	3.395	AO	15,466	67,900		04/07/2020	04/09/2030	
632525-BB-6	NATIONAL AUSTRALIA BANK LTD		C	2	2.A FE	1,000,000	82.986	829,858	1,000,000	1,000,000				3.347	3.347	JJ	15,712	33,470		01/04/2022	01/12/2037	
637432-PB-5	NATIONAL RURAL UTILITIES COOPERATIVE FIN			2	2.A FE	1,920,000	103.067	1,978,890	1,920,000	1,920,000				7.125	7.124	MS	40,280	41,420		05/17/2023	09/15/2053	
638585-BF-5	BANK OF AMERICA CORP			2	2.A FE	1,701,285	106.541	1,598,118	1,500,000	1,559,684		(12,220)		6.800	5.721	MS	30,033	102,000		12/08/2005	03/15/2028	
63938C-AH-1	NAVIENT CORP			1	3.C FE	336,879	101.192	328,874	325,000	328,995		(2,511)		6.750	5.871	JD	366	21,938		08/14/2020	06/25/2025	
63946B-AF-7	NBCUNIVERSAL MEDIA LLC			1	1.G FE	6,248,900	112.170	6,730,206	6,000,000	6,187,894		(6,906)		6.400	6.089	AO	65,067	384,000		08/25/2011	04/30/2040	
640695-AA-0	NEPTUNE BIDCO US INC			1.2	4.B FE	156,900	93.250	158,525	170,000	158,582		1,506		9.290	11.000	AO	3,334	14,433		11/08/2022	04/15/2029	
64110L-AV-8	NETFLIX INC			1.2	2.B FE	682,928	101.255	582,217	575,000	647,870		(10,668)		4.875	2.647	JD	1,246	28,031		08/07/2020	06/15/2030	
644274-AH-5	NEW ENTERPRISE STONE & LIME CO INC			1.2	4.B FE	130,000	95.391	124,008	130,000	130,000				5.250	5.251	JJ	3,147	6,825		09/29/2021	07/15/2028	
649322-AA-2	NEW YORK AND PRESBYTERIAN HOSPITAL			1	1.C FE	950,000	86.165	818,565	950,000	950,000				4.024	4.024	FA	15,928	38,228		01/29/2015	08/01/2045	
649604-AG-0	NEW YORK MORTGAGE TRUST INC			1.2	2.A PL	1,191,000	92.510	1,101,794	1,191,000	1,191,000				5.750	5.747	AO	11,604	68,483		04/15/2021	04/30/2026	
649757-AA-9	NEW YORK PUBLIC LIBRARY			1	1.D FE	500,000	88.156	440,781	500,000	500,000				4.305	4.305	JJ	10,763	21,525		02/25/2015	07/01/2045	
65120F-AE-4	NEWCREST FINANCE PTY LTD	C	C	1.2	2.A FE	1,991,321	86.106	1,722,118	2,000,000	1,991,888		165		4.200	4.226	MN	11,200	86,000		05/07/2020	05/13/2050	
652526-60-9	NEWTEKONE INC			2	2.A PL	6,763	24.990	6,847	6,850	6,814		53		5.750	6.678	FMAN	66	515		11/28/2022	08/01/2024	
652526-70-8	NEWTEKONE INC			1.2	2.A PL	31,963	23.800	31,154	32,725	32,080		152		5.500	6.518	FMAN	300	1,836		03/13/2023	02/01/2026	
65334H-AG-7	CNOOC PETROLEUM NORTH AMERICA ULC			1	1.E FE	1,556,340	110.910	1,663,650	1,500,000	1,538,896		(1,836)		6.400	6.113	MN	12,267	96,000		05/13/2010	05/15/2037	
654106-AM-5	NIKE INC			1.2	1.E FE	2,491,575	81.673	2,041,813	2,500,000	2,492,227		181		3.375	3.393	MS	22,031	84,375		03/25/2020	03/27/2050	
65473P-AJ-4	NISOURCE INC			1.2	2.B FE	1,992,620	93.044	1,860,872	2,000,000	1,995,068		680		3.600	3.644	MN	12,000	72,000		04/07/2020	05/01/2030	
65473Q-BB-8	NISOURCE INC			1.2	2.B FE	1,997,280	97.120	1,942,392	2,000,000	1,998,300		51		5.250	5.257	FA	39,667	105,000		06/11/2012	02/15/2043	
65486A-AA-1	NLV FINANCIAL CORP			1	2.A FE	3,464,500	105.020	3,549,661	3,380,000	3,433,563		(3,738)		7.500	7.268	FA	95,767	253,500		10/13/2011	08/15/2033	
65486A-AB-9	NLV FINANCIAL CORP	C		1	2.A FE	3,018,440	96.679	3,867,168	4,000,000	3,307,003		35,310		6.500	8.985	MS	76,556	260,000		07/30/2010	03/15/2035	
655844-BY-3	NORFOLK SOUTHERN CORP			1.2	2.A FE	995,410	85.843	858,427	1,000,000	996,053		154		4.150	4.159	FA	14,179	41,500		02/13/2018	02/28/2048	
655844-BZ-0	NORFOLK SOUTHERN CORP			1.2	2.A FE	655,753	97.363	584,177	600,000	630,372		(6,542)		3.800	2.559	FA	9,500	22,800		12/19/2019	08/01/2028	
655844-CC-0	NORFOLK SOUTHERN CORP			1.2	2.A FE	992,640	84.954	849,538	1,000,000	993,285		147		4.100	4.143	MN	5,239	41,000		04/29/2019	05/15/2049	
655844-CH-9	NORFOLK SOUTHERN CORP			1.2	2.A FE	496,477	70.192	395,179	563,000	500,081		1,036		3.155	3.765	MN	2,270	17,763		05/15/2020	05/15/2055	
655844-CJ-5	NORFOLK SOUTHERN CORP			1.2	2.A FE	498,685	75.297	376,485	500,000	498,689		1		4.100	4.111	MN	2,619	20,500		05/03/2021	05/15/2121	
66516X-AC-9	NORTHERN GROUP HSG LLC			1	1.C FE	1,065,928	107.650	861,202	800,000	1,035,542		(4,842)		6.803	4.783	MON	2,419	54,424		07/22/2016	08/15/2053	
66516X-AC-9	NORTHERN GROUP HSG LLC	C		1	1.C FE	1,105,065	107.650	968,852	900,000	1,082,058		(3,471)		6.803	5.336	MON	2,721	61,227		10/28/2015	08/15/2053	
665228-B@-0	NORTHERN ILL GAS CO			1.D	1.D	10,827,594	109.742	12,620,330	11,500,000	11,012,882		18,730		6.250	6.705	FA	630,903	359,375		11/12/2008	08/15/2038	
666807-BP-6	NORTHROP GRUMMAN CORP			1.2	2.A FE	612,072	85.612	470,864	550,000	606,102		(1,559)		4.030	3.393	AO	4,679	22,165		12/19/2019	10/15/2047	
670346-AN-5	NUCOR CORP			1.2	1.G FE	503,125	100.841	504,207	500,000	502,532		(77)		5.200	5.158	FA	10,833	26,000		02/14/2014	08/01/2043	
67059T-AH-8	NUSTAR LOGISTICS LP			1.2	3.C FE	600,000	100.177	601,062	600,000	600,000				6.375	6.374	AO	9,563	38,250		09/09/2020	10/01/2030	
67103B-70-4	OFS CAPITAL CORP			2	2.B PL	663,913	22.075	587,040	664,825	664,011		125		4.950	4.978	JAJO	5,576	32,909		10/25/2022	10/31/2028	
67103B-AA-8	OFS CAPITAL CORP			1.2	2.B PL	35,930	90.680	37,179	41,000	37,491		1,413		4.750	9.318	FA	763	1,900		10/16/2023	02/10/2026	
67401P-AD-0	OAKTREE SPECIALTY LENDING CORP			1.2	2.C FE	249,487	103.130	268,138	260,000	249,897		409		7.100	8.039	FA	6,974			10/06/2023	02/15/2029	

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
677071-AC-6	OHANA MILITARY COMMUNITIES LLC	C		1	1.D FE	1,770,238	103.499	1,293,738	1,250,000	1,724,966		(17,707)			6.193	3.452	AO	19,353	77,413	04/22/2021	04/01/2049
677071-AC-6	OHANA MILITARY COMMUNITIES LLC			1	1.D FE	1,062,143	103.499	776,243	750,000	1,034,980		(10,624)			6.193	3.452	AO	11,612	46,448	04/22/2021	04/01/2049
677071-AK-8	OHANA MILITARY COMMUNITIES LLC				1.F FE	2,546,106	93.857	2,097,653	2,234,955	2,497,915		(6,777)			5.880	4.826	AO	32,854	131,415	07/08/2016	10/01/2051
677071-AK-8	OHANA MILITARY COMMUNITIES LLC	C			1.F FE	1,744,649	93.857	1,514,505	1,613,638	1,721,991		(3,086)			5.880	5.256	AO	23,720	94,882	12/10/2014	10/01/2051
677071-AU-6	OHANA 2007A I - RMBS			1	1.D FE	1,017,344	102.744	937,967	912,915	1,000,536		(2,173)			6.000	5.121	AO	13,694	54,775	10/28/2015	10/01/2051
677071-AV-4	OHANA 2007A II - RMBS				2.A FE	1,488,998	95.728	1,314,828	1,373,500	1,471,091		(2,439)			6.150	5.482	AO	21,118	84,470	10/28/2015	10/01/2051
677347-CE-4	OHIO EDISON CO			1	2.B FE	3,256,020	112.389	3,371,670	3,000,000	3,164,498		(8,448)			6.875	6.238	JJ	95,104	206,250	10/24/2006	07/15/2036
677415-CQ-2	OHIO POWER CO			1,2	1.G FE	2,481,700	83.342	2,083,540	2,500,000	2,483,727		381			4.150	4.193	AO	25,938	103,750	03/20/2018	04/01/2048
678858-BV-2	OKLAHOMA GAS AND ELECTRIC CO			1,2	1.G FE	3,202,380	91.136	2,734,069	3,000,000	3,129,591		(20,730)			3.250	2.440	AO	24,375	97,500	05/14/2020	04/01/2030
68233D-AP-2	ONCOR ELECTRIC DELIVERY COMPANY LLC			1	1.F FE	1,390,425	116.590	1,457,375	1,250,000	1,323,263		(5,835)			7.250	6.386	JJ	41,788	90,625	07/28/2004	01/15/2033
68233D-AT-4	ONCOR ELECTRIC DELIVERY COMPANY LLC			1	1.F FE	5,201,948	114.292	5,714,588	5,000,000	5,102,808		(9,340)			7.000	6.668	MN	58,333	350,000	12/12/2006	05/01/2032
68233J-AF-1	ONCOR ELECTRIC DELIVERY COMPANY LLC	C		1	1.F FE	19,939,414	122.231	24,446,213	20,000,000	19,958,757		1,501			7.500	7.523	MS	500,000	1,500,000	05/29/2009	09/01/2038
68233J-BP-8	ONCOR ELECTRIC DELIVERY COMPANY LLC			1,2	1.F FE	2,326,560	81.770	1,635,405	2,000,000	2,296,922		(7,968)			3.800	2.954	JD	6,333	76,000	02/11/2020	06/01/2049
68233J-BV-5	ONCOR ELECTRIC DELIVERY COMPANY LLC			1,2	1.F FE	4,985,250	80.802	4,040,105	5,000,000	4,986,752		292			3.700	3.716	MN	23,639	185,000	03/17/2020	05/15/2050
68235P-AF-5	ONE GAS INC			1,2	1.G FE	2,751,750	90.112	2,252,797	2,500,000	2,700,749		(6,607)			4.658	4.060	FA	48,521	116,450	11/25/2014	02/01/2044
682441-AB-6	ONEAMERICA FINANCIAL PARTNERS INC	C		1,2	1.G FE	669,222	71.931	481,934	670,000	669,278		11			4.250	4.256	AO	6,011	28,475	09/24/2020	10/15/2050
68268N-AC-7	ONEOK PARTNERS LP			1	2.B FE	1,489,665	108.790	1,631,843	1,500,000	1,493,341		322			6.650	6.702	AO	24,938	99,750	06/09/2010	10/01/2036
682695-AA-9	ONEMAIN FINANCE CORP			1,2	3.B FE	310,038	105.723	327,741	310,000	310,038		-			9.000	8.994	JJ	14,648		06/22/2023	01/15/2029
68389X-BZ-7	ORACLE CORP	C		1,2	2.B FE	993,260	79.311	793,113	1,000,000	993,928		248			3.650	3.698	MS	9,733	36,500	03/22/2021	03/25/2041
68389X-BZ-7	ORACLE CORP			1,2	2.B FE	248,315	79.311	198,278	250,000	248,482		62			3.650	3.698	MS	2,433	9,125	03/22/2021	03/25/2041
68404L-AA-0	OPTION CARE HEALTH INC			1,2	4.B FE	250,093	90.376	225,940	250,000	250,062		(9)			4.375	4.371	AO	1,853	10,938	10/25/2021	10/31/2029
68622T-AB-7	ORGANON & CO			1,2	4.A FE	278,124	85.485	282,099	330,000	280,415		2,291			5.125	7.862	AO	2,866	8,456	07/17/2023	04/30/2031
68902V-AM-9	OTIS WORLDWIDE CORP			1,2	2.B FE	1,999,640	77.408	1,548,156	2,000,000	1,999,677		8			3.362	3.363	FA	25,402	67,240	02/19/2020	02/15/2050
690742-AB-7	OWENS CORNING			1	2.B FE	3,258,672	114.700	3,727,749	3,250,000	3,257,761		(399)			7.000	6.971	JD	18,958	227,500	08/09/2010	12/01/2036
690742-AB-7	OWENS CORNING	C		1	2.B FE	4,903,097	114.700	5,734,999	5,000,000	4,990,465		442			7.000	7.023	JD	29,167	350,000	06/22/2007	12/01/2036
691205-AA-6	BLUE OWL TECHNOLOGY FINANCE CORP			1,2	2.C FE	24,795	98.495	24,624	25,000	24,891		67			6.750	7.064	JD	848	844	07/28/2022	06/30/2025
691205-AC-2	BLUE OWL TECHNOLOGY FINANCE CORP			1,2	2.C FE	329,358	94.565	340,432	360,000	338,830		8,326			4.750	8.061	JD	760	17,100	03/30/2023	12/15/2025
691205-AE-8	BLUE OWL TECHNOLOGY FINANCE CORP			1,2	2.C FE	472,405	91.431	489,157	535,000	480,393		7,751			3.750	8.434	JD	780	10,594	10/06/2023	06/17/2026
691205-AG-3	BLUE OWL TECHNOLOGY FINANCE CORP			1,2	2.C FE	143,526	87.284	152,748	175,000	152,016		6,525			2.500	7.408	JJ	2,017	4,375	09/06/2022	01/15/2027
69120V-AF-8	BLUE OWL CREDIT INCOME CORP			1,2	2.C FE	101,871	94.457	108,626	115,000	104,993		2,572			4.700	7.917	FA	2,147	4,583	03/15/2023	02/08/2027
69120V-AM-3	BLUE OWL CREDIT INCOME CORP			1,2	2.C FE	116,437	91.323	123,286	135,000	120,397		3,899			3.125	7.597	MS	1,148	4,219	03/07/2023	09/23/2026
69120V-AP-6	BLUE OWL CREDIT INCOME CORP			1,2	2.C FE	966,715	103.105	1,000,114	970,000	967,508		630			7.750	7.831	MS	21,926	74,981	03/16/2023	09/16/2027
69121K-AB-0	BLUE OWL CAPITAL CORP			1,2	2.C FE	18,743	97.156	19,431	20,000	19,212		468			4.000	7.379	MS	202	800	03/15/2023	03/30/2025
69121K-AF-1	BLUE OWL CAPITAL CORP			1,2	2.C FE	54,171	90.106	58,569	65,000	56,894		2,307			2.625	7.274	JJ	787	1,706	12/12/2022	01/15/2027
69121K-AG-9	BLUE OWL CAPITAL CORP			1,2	2.C FE	334,285	87.780	381,841	435,000	351,202		14,439			2.875	8.128	JD	695	12,506	03/16/2023	06/11/2028
691543-70-6	OXFORD LANE CAPITAL CORP			2	2.B PL	2,120	23.300	2,190	2,350	2,137		20			6.750	8.432	MJSD	40	159	10/25/2022	03/31/2031
691543-88-8	OXFORD LANE CAPITAL CORP			2	2.B PL	99,280	22.790	93,918	103,025	99,920		592			5.000	6.068	MJSD	1,302	4,719	10/19/2023	01/31/2027
69181V-30-5	OXFORD SQUARE CAPITAL CORP			2	2.B PL	18,498	23.930	18,330	19,150	18,559		130			6.250	7.690	JAJO	203	1,084	10/18/2023	04/30/2026
69181V-50-3	OXFORD SQUARE CAPITAL CORP			2	2.B PL	2,620,180	22.520	2,407,073	2,672,150	2,636,148		6,648			5.500	5.837	JAJO	24,903	146,961	03/24/2023	07/31/2028

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
69331C-AJ-7	PG&E CORP			1,2	3.C FE	511,770	96.455	482,273	500,000	508,400		(1,072)			5.250	4.945	JJ	13,125	26,250	08/14/2020	07/01/2030
693475-BE-4	PNC FINANCIAL SERVICES GROUP INC			2,5	1.G FE	750,000	94.294	707,206	750,000	750,000					4.626	4.627	JD	2,409	34,695	06/01/2022	06/06/2033
693506-BC-0	PPG INDUSTRIES INC	C		1,1	2.A FE	3,977,320	118.692	4,747,692	4,000,000	3,984,797		572			7.700	7.745	MS	90,689	308,000	03/13/2008	03/15/2038
69351U-AV-5	PPL ELECTRIC UTILITIES CORP			1,2	1.E FE	2,983,170	87.835	2,635,061	3,000,000	2,984,938		349			4.150	4.183	JD	5,533	124,500	06/11/2018	06/15/2048
69351U-AW-3	PPL ELECTRIC UTILITIES CORP			1,2	1.E FE	2,010,400	71.583	1,431,656	2,000,000	2,009,527		(250)			3.000	2.973	AO	15,000	60,000	02/12/2020	10/01/2049
693627-AY-7	DUKE ENERGY INDIANA LLC			1	2.A FE	3,498,145	106.812	3,738,420	3,500,000	3,499,809		11			6.120	6.121	AO	45,220	214,200	10/18/2005	10/15/2035
694476-AD-4	PACIFIC LIFECORP			1	1.G FE	987,750	95.234	952,339	1,000,000	990,353		290			5.125	5.205	JJ	21,497	51,250	01/16/2013	01/30/2043
6944PL-2J-7	PACIFIC LIFE GLOBAL FUNDING II			1	1.D FE	748,808	82.798	620,986	750,000	749,020		109			2.450	2.468	JJ	8,677	18,375	01/04/2022	01/11/2032
69478X-AC-9	PACIFIC PREMIER BANCORP INC			2	2.B FE	3,250,000	98.155	3,190,049	3,250,000	3,250,000					5.750	5.750	MS	61,253	186,875	08/25/2014	09/03/2024
70450Y-AM-5	PAYPAL HOLDINGS INC	C		1,2	1.G FE	996,770	100.780	1,007,795	1,000,000	996,861		49			5.050	5.071	JD	4,208	50,500	05/16/2022	06/01/2052
70450Y-AM-5	PAYPAL HOLDINGS INC			1,2	1.G FE	747,578	100.780	755,846	750,000	747,646		36			5.050	5.071	JD	3,156	37,875	05/16/2022	06/01/2052
708062-AC-8	PENNANTPARK INVESTMENT CORP			1,2	2.B PL			91.538							4.500	6.665	MN	13,860		01/06/2023	05/01/2026
708062-AD-6	PENNANTPARK INVESTMENT CORP			1,2	2.B PL	958,367	91.211	892,041	978,000	964,576		4,144			4.000	4.508	MN	6,520	39,120	10/06/2022	11/01/2026
713448-EU-8	PEPSICO INC			1,2	1.E FE	9,947,400	83.871	8,387,052	10,000,000	9,951,337		1,091			3.625	3.654	MS	102,708	362,500	03/17/2020	03/19/2050
71531Q-AB-7	PERSHING SQUARE HOLDINGS LTD		C	1,2	2.B FE	13,513,708	79.195	10,691,252	13,500,000	13,512,358		(878)			4.950	4.939	JJ	308,138	668,250	04/07/2022	07/15/2039
71647N-BG-3	PETROBRAS GLOBAL FINANCE BV		C	1,2	3.B FE	420,000	97.888	367,080	375,000	417,855		(690)			6.750	5.885	JD	1,969	25,313	08/07/2020	06/03/2050
71677K-AA-6	PETSMART LLC			1,2	4.A FE	375,000	94.278	353,544	375,000	375,000					4.750	4.750	FA	6,729	17,813	01/29/2021	02/15/2028
717081-DT-7	PFIZER INC			1	1.F FE	7,354,401	105.484	6,534,754	6,195,000	7,090,050		(37,340)			5.600	4.348	MS	102,149	346,920	10/05/2015	09/15/2040
71742W-30-1	PHENIXFIN CORP			2	2.B PL	569,853	22.330	510,821	571,900	570,071		299			5.250	5.324	FMAN	5,004	30,025	11/07/2022	11/01/2028
718546-AK-0	PHILLIPS 66			1,2	2.A FE	4,486,643	97.239	4,414,626	4,540,000	4,505,162		2,399			4.650	4.741	MN	26,975	211,110	11/12/2014	11/15/2034
72302#-AA-8	CTL-TRAINLE 46 HOME DEPOT (NJ)			1	1.F	6,386,676	107.185	6,845,535	6,386,676	6,386,676					7.250	7.201	MON	38,586	418,203	07/30/2002	08/01/2032
723787-AB-3	PIONEER NATURAL RESOURCES CO			1	2.A FE	3,786,950	107.350	4,009,525	3,735,000	3,747,393		(2,998)			7.200	7.095	JJ	124,002	268,920	09/28/2005	01/15/2028
72605X-AK-1	BARRICK GOLD CORP			2	2.A FE	1,017,440	103.322	1,033,217	1,000,000	1,003,572		(1,136)			7.370	7.210	JJ	33,984	73,700	08/21/2001	06/03/2026
727665-AA-9	PLATINUM SECURITIES CAYMAN SPC LTD	C	C	1	1.C FE	750,825	85.030	637,725	750,000	750,737		(48)			3.600	4.328	AO	4,800	15,750	01/19/2022	10/27/2040
736508-G@5	PORTLAND GENERAL ELECTRIC COMP			1	1.F	2,000,000	108.776	2,175,510	2,000,000	2,000,000					6.310	6.309	MN	84,133	63,100	04/10/2006	05/01/2036
736508-H*6	PORTLAND GENERAL ELECTRIC COMP			1	1.F	1,500,000	103.444	1,551,663	1,500,000	1,500,000					5.800	5.800	JD	50,750	43,500	12/07/2006	06/01/2039
73688F-AC-6	PORTMAN RIDGE FINANCE CORPORATION			2	2.C PL	11,260,800	94.374	10,871,851	11,520,000	11,390,661		50,813			4.875	5.395	AO	95,160	561,600	06/23/2021	04/30/2026
74101X-AE-0	PRESIDIO HOLDINGS INC			1,2	4.B FE	362,355	98.030	343,105	350,000	354,629		(4,041)			4.875	3.580	FA	7,109	17,063	08/14/2020	02/01/2027
74166N-AA-2	ADT SECURITY CORP			1	3.B FE	3,296,700	92.499	4,069,956	4,400,000	3,658,917		59,845			4.875	7.592	JJ	98,908	214,500	05/02/2016	07/15/2032
74251V-AA-0	PRINCIPAL FINANCIAL GROUP INC			1	1.G FE	7,031,830	107.252	7,507,639	7,000,000	7,018,364		(1,080)			6.050	6.018	AO	89,406	423,500	03/04/2010	10/15/2036
742718-FK-0	PROCTER & GAMBLE CO			1	1.D FE	1,987,280	87.790	1,755,795	2,000,000	1,988,231		264			3.600	3.635	MS	19,200	72,000	03/23/2020	03/25/2050
743263-AE-5	PROGRESS ENERGY INC			1	2.B FE	288,220	115.370	288,426	250,000	268,062		(1,924)			7.750	6.474	MS	6,458	19,375	07/26/2007	03/01/2031
74352@-AA-5	CTL - AMZN PROJECT DIXIE FUNDED			1	1.E	1,330,723	82.740	1,101,040	1,330,723	1,330,723					2.980	2.980	MON	8,949	33,046	11/13/2020	10/10/2041
743820-AB-8	PROVIDENCE ST JOSEPH HEALTH			1,2	1.F FE	500,000	60.570	302,849	500,000	500,000					2.700	2.700	AO	3,375	13,500	09/14/2021	10/01/2051
744320-BK-7	PRUDENTIAL FINANCIAL INC			1,2	2.B FE	3,023,157	99.520	2,985,601	3,000,000	3,020,682		(1,833)			6.000	5.894	MS	60,000	187,000	08/15/2022	09/01/2052
744320-BL-5	PRUDENTIAL FINANCIAL INC			1,2	2.B FE	610,000	104.191	635,566	610,000	610,000					6.750	6.749	MS	13,725	21,045	02/22/2023	03/01/2053
74432Q-AH-8	PRUDENTIAL FINANCIAL INC			1	1.G FE	10,337,879	98.768	11,358,327	11,500,000	10,767,706		40,862			5.400	6.167	JD	31,050	621,000	11/12/2008	06/13/2035
74432Q-AQ-8	PRUDENTIAL FINANCIAL INC			1	1.G FE	3,481,555	108.130	3,784,561	3,500,000	3,488,665		577			5.700	5.736	JD	9,421	199,500	12/11/2006	12/14/2036
74432Q-BD-6	PRUDENTIAL FINANCIAL INC			1	1.G FE	247,943	115.413	288,533	250,000	248,607		59			6.625	6.687	JD	1,380	16,563	11/29/2007	12/01/2037
74432Q-BN-4	PRUDENTIAL FINANCIAL INC			1	1.G FE	1,662,135	113.087	1,696,300	1,500,000	1,621,660		(4,300)			6.625	5.851	JD	2,760	99,375	11/01/2010	06/21/2040
74432Q-BQ-7	PRUDENTIAL FINANCIAL INC			1	1.G FE	754,431	108.167	621,958	575,000	730,289		(6,348)			6.200	3.986	MN	4,555	35,650	12/19/2019	11/15/2040
74456Q-BZ-8	PUBLIC SERVICE ELECTRIC AND GAS CO			1,2	1.F FE	2,005,160	83.107	1,662,140	2,000,000	2,004,665		(111)			3.850	3.835	MN	12,833	77,000	05/07/2019	05/01/2049

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date
74456Q-CC-8	PUBLIC SERVICE ELECTRIC AND GAS CO			1,2	1.F FE	6,489,990	73.620	4,785,276	6,500,000	6,490,812		225		3.150	3.158	JJ	102,375	204,750	01/07/2020	01/01/2050	
74531E-AC-6	PUGET SOUND ENERGY INC			1	1.F FE	586,740	108.320	541,602	500,000	529,913	(4,827)			7.000	5.654	AO	7,389	35,000	09/28/2005	03/09/2029	
745332-BU-9	PUGET SOUND ENERGY INC			1	1.F FE	1,000,000	100.557	1,005,570	1,000,000	1,000,000				5.483	5.483	JD	4,569	54,830	05/23/2005	06/01/2035	
745332-CG-9	PUGET SOUND ENERGY INC			1,2	1.F FE	2,389,200	84.775	2,034,602	2,400,000	2,391,073	250			4.300	4.327	MN	11,753	103,200	05/11/2015	05/20/2045	
74728G-AE-0	QBE INSURANCE GROUP LTD		C	2	2.C FE	3,008,821	97.429	2,874,159	2,950,000	2,969,587	(13,683)			5.875	5.357	MN	23,590	173,313	05/04/2021	12/29/2049	
74762E-AJ-1	QUANTA SERVICES INC	C		1,2	2.C FE	499,323	73.410	367,051	500,000	499,379	24			3.050	3.059	AO	3,813	15,250	09/09/2021	10/01/2041	
74834L-AN-0	QUEST DIAGNOSTICS INC			1	2.B FE	6,471,110	109.191	7,097,438	6,500,000	6,479,135	807			6.950	6.986	JJ	225,875	451,750	02/20/2008	07/01/2037	
75513E-BT-7	RTX CORP			1	2.A FE	1,114,180	105.020	1,050,201	1,000,000	1,073,292	(3,858)			6.800	5.960	JJ	34,000	68,000	01/23/2008	07/01/2036	
75513E-BU-4	RTX CORP			1	2.A FE	3,331,200	111.259	3,337,760	3,000,000	3,224,957	(9,582)			7.000	6.200	AO	44,333	210,000	02/06/2006	04/15/2038	
75513E-BY-6	RTX CORP			1	2.A FE	3,490,620	107.567	3,764,830	3,500,000	3,498,570	334			7.200	7.213	FA	95,200	252,000	07/31/2002	08/15/2027	
75513E-CC-3	RTX CORP			1,2	2.A FE	992,550	81.333	813,329	1,000,000	993,977	176			4.200	4.244	JD	1,867	42,000	11/24/2014	12/15/2044	
75574U-60-6	READY CAPITAL CORP			2	2.A PL	407,132	24.250	392,074	404,200	403,099	100			5.750	5.884	JAJO	3,938	17,431	11/22/2022	02/15/2026	
75574U-AD-3	READY CAPITAL CORP			1,2	2.A PL	812,995	96.462	795,811	825,000	815,865	2,169			7.375	250.000	JJ	25,521	61,858	09/16/2022	07/31/2027	
75932T-AA-9	REIGN EXCHANGE LLC NOTES		C	1	1.G IF	6,121,700	81.888	5,322,720	6,500,000	6,129,055	7,355			4.920	5.333	MN	27,538	319,800	11/30/2022	05/30/2049	
759470-BA-4	RELIANCE INDUSTRIES LTD		C	1	2.B FE	2,831,760	108.231	3,246,936	3,000,000	2,818,152	5,628			6.250	6.864	AO	37,500	187,500	03/30/2011	10/19/2040	
759509-AB-8	RELIANCE STEEL & ALUMINUM CO			1	2.B FE	6,658,895	110.295	7,433,879	6,740,000	6,683,974	2,609			6.850	6.948	MN	58,994	461,690	07/21/2011	11/15/2036	
759509-AB-8	RELIANCE STEEL & ALUMINUM CO	C		1	2.B FE	337,323	110.295	386,032	350,000	341,036	413			6.850	7.158	MN	3,063	23,975	03/03/2011	11/15/2036	
760759-AK-6	REPUBLIC SERVICES INC			1	2.A FE	2,162,460	111.786	2,235,723	2,000,000	2,120,420	(4,468)			6.200	5.628	MS	41,333	124,000	11/10/2010	03/01/2040	
76161R-AA-3	REX - REAL ESTATE EXCHANGE, INC.			1	1.E PL	737,500	98.930	729,608	737,500	737,500				6.000	6.000	MON	1,967	44,250	03/02/2022	03/15/2025	
761713-BB-1	REYNOLDS AMERICAN INC	C		1,2	2.B FE	2,981,147	93.606	2,106,127	2,250,000	2,915,177	(20,230)			5.850	3.801	FA	49,725	131,625	08/04/2020	08/15/2045	
761713-BW-5	REYNOLDS AMERICAN INC			1	2.B FE	299,383	103.353	258,383	250,000	293,975	(1,464)			7.000	5.435	FA	7,146	17,500	12/19/2019	08/04/2041	
771367-CA-5	ROCHESTER GAS AND ELECTRIC CORP	C		1	1.F FE	13,258,735	115.312	15,278,827	13,250,000	13,255,508	(358)			8.000	7.992	JD	47,111	1,060,000	06/18/2009	12/15/2033	
775109-CJ-8	ROGERS COMMUNICATIONS INC			1,2	2.C FE	1,484,955	88.211	1,323,169	1,500,000	1,485,907	562			4.500	4.577	MS	19,875	114,000	03/07/2022	03/15/2042	
775109-CJ-8	ROGERS COMMUNICATIONS INC	C		1,2	2.C FE	989,970	88.211	882,113	1,000,000	990,604	374			4.500	4.577	MS	13,250	76,000	03/07/2022	03/15/2042	
780099-CK-1	NATWEST GROUP PLC		C	2	2.C FE	1,533,890	100.315	1,404,410	1,400,000	1,431,241	(19,426)			8.000	6.529	MJSD	28,311	112,000	04/28/2020	12/29/2049	
780153-AG-7	ROYAL CARIBBEAN CRUISES LTD			1,2	4.A FE	34,902	105.176	36,812	35,000	34,942	13			7.500	7.551	AO	554	2,625	11/12/2020	10/15/2027	
780153-AW-2	ROYAL CARIBBEAN CRUISES LTD			1,2	4.A FE	40,050	92.188	41,485	45,000	41,907	636			3.700	5.557	MS	490	1,665	12/02/2020	03/15/2028	
780153-BJ-0	ROYAL CARIBBEAN CRUISES LTD			1,2	4.A FE	195,263	99.015	193,079	195,000	195,132	(58)			5.500	5.444	FA	3,605	10,725	09/01/2021	08/31/2026	
78081B-AP-8	ROYALTY PHARMA PLC	C		1,2	2.C FE	976,235	67.615	676,147	1,000,000	977,408	479			3.350	3.478	MS	11,074	33,500	07/19/2021	09/02/2051	
78081B-AP-8	ROYALTY PHARMA PLC			1,2	2.C FE	488,410	67.615	338,074	500,000	488,983	234			3.350	3.475	MS	5,537	16,750	07/19/2021	09/02/2051	
78163D-20-9	RUNWAY GROWTH FINANCE CORP			2	2.A PL	34,728	24.795	34,589	34,875	34,634	38			7.500	7.698	MJSD	218	2,574	03/13/2023	07/28/2027	
78163D-30-8	RUNWAY GROWTH FINANCE CORP			2	2.A PL	41,325	25.125	42,562	42,350	41,363	(95)			8.000	8.692	MJSD	282	2,988	04/26/2023	12/31/2027	
783549-AZ-1	RYDER SYSTEM INC			1	2.B FE	3,832,994	103.039	3,915,476	3,800,000	3,805,503	(2,681)			6.950	6.867	JD	22,008	264,100	03/23/2006	12/01/2025	
78390X-AC-5	LEIDOS HOLDINGS INC			1,2	2.C FE	464,183	95.271	404,900	425,000	459,377	(1,298)			5.950	5.211	JD	2,107	25,288	12/19/2019	12/01/2040	
78442F-AZ-1	NAVIENT CORP			3	3.C FE	172,840	82.035	164,070	200,000	177,687	1,566			5.625	7.261	FA	4,688	11,250	08/21/2020	08/01/2033	
785592-A*-7	SABINE PASS LIQUEFACTION			1,2	2.A FE	6,750,000	93.428	6,306,410	6,750,000	6,750,000				5.000	5.000	MS	268,125	168,750	02/24/2017	09/15/2037	
79466L-AM-6	SALESFORCE INC			1,2	1.F FE	498,390	70.153	350,766	500,000	498,444	22			3.050	3.064	JJ	7,032	15,250	06/29/2021	07/15/2061	
79588T-AC-4	SAMMONS FINANCIAL GROUP INC			1,2	2.A FE	6,746,220	93.979	6,343,611	6,750,000	6,748,903	757			4.450	4.455	MN	40,884	300,375	05/09/2017	05/12/2027	
79588T-AC-4	SAMMONS FINANCIAL GROUP INC	C		1,2	2.A FE	3,298,152	93.979	3,101,321	3,300,000	3,299,286	193			4.450	4.457	MN	19,988	146,850	05/09/2017	05/12/2027	
79588T-AE-0	SAMMONS FINANCIAL GROUP INC	C		1,2	2.A FE	1,748,338	87.691	1,534,595	1,750,000	1,748,664	205			4.750	4.761	AO	19,165	83,125	04/05/2022	04/08/2032	
79588T-AE-0	SAMMONS FINANCIAL GROUP INC			1,2	2.A FE	749,288	87.691	657,684	750,000	749,388	59			4.750	4.762	AO	8,214	35,625	04/05/2022	04/08/2032	
80349A-80-2	SARATOGA INVESTMENT CORP			2	2.A PL	147,033	24.000	144,792	150,825	146,479	1,072			6.000	6.949	FMAN	779	8,958	03/17/2023	04/30/2027	
80349A-86-9	SARATOGA INVESTMENT CORP			2	2.A PL	316,351	25.500	328,593	322,150	316,901	550			8.500	8.925	FMAN	2,358	17,266	04/12/2023	04/15/2028	
80349A-87-7	SARATOGA INVESTMENT CORP			2	2.A PL	344,105	25.271	354,927	351,125	345,227	1,073			8.125	8.589	FMAN	2,457	27,562	03/21/2023	12/31/2027	
80349A-AF-6	SARATOGA INVESTMENT CORP			1,2	2.A PL	409,186	92.232	379,997	412,000	410,189	559			4.350	4.486	FA	6,123	17,922	01/13/2022	02/28/2027	
81172Q-AA-2	SEADRILL FINANCE LTD		C	1,2	3.C FE	235,000	104.333	245,183	235,000	235,000				8.375	8.375	FA	8,419		07/13/2023	08/01/2030	
816300-AH-0	SELECTIVE INSURANCE GROUP INC			1,2	2.B FE	1,979,990	95.723	1,914,455	2,000,000	1,981,466	335			5.375	5.443	MS	35,833	107,500	03/05/2019	03/01/2049	
816300-AH-0	SELECTIVE INSURANCE GROUP INC	C		1,2	2.B FE	1,979,990	95.723	1,914,455	2,000,000	1,981,479	334			5.375	5.443	MS	35,833	107,500	03/05/2019	03/01/2049	

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
816851-BM-0	SEMPRA			2	2.C FE	1,290,308	85.817	1,107,038	1,290,000	1,290,187		(53)			4.125	4.120	AO	13,303	53,213	11/16/2021	04/01/2052
81761L-AA-0	SERVICE PROPERTIES TRUST			1,2	4.A FE	152,044	101.111	146,611	145,000	148,294		(2,099)			7.500	5.854	MS	3,202	10,875	03/25/2022	09/15/2025
822582-AD-4	SHELL INTERNATIONAL FINANCE BV	C	C	1	1.D FE	655,975	114.985	574,925	500,000	618,902		(5,609)			6.375	4.215	JD	1,417	31,875	06/13/2016	12/15/2038
822582-AY-8	SHELL INTERNATIONAL FINANCE BV		C	1	1.D FE	2,142,220	94.454	1,889,084	2,000,000	2,113,086		(3,686)			4.550	4.127	FA	35,136	91,000	08/14/2014	08/12/2043
832248-AZ-1	SMITHFIELD FOODS INC			1,2	2.C FE	475,610	95.750	478,748	500,000	489,266		3,144			4.250	5.010	FA	8,854	21,250	04/01/2019	02/01/2027
832248-BB-3	SMITHFIELD FOODS INC			1,2	2.C FE	502,849	95.705	478,525	500,000	501,652		(276)			5.200	5.126	AO	6,500	26,000	03/28/2019	04/01/2029
832248-BB-3	SMITHFIELD FOODS INC	C		1,2	2.C FE	994,920	95.705	957,050	1,000,000	997,008		483			5.200	5.266	AO	13,000	52,000	03/27/2019	04/01/2029
83370R-AC-2	SOCIETE GENERALE SA		C	2	3.B FE	863,000	104.612	836,894	800,000	852,694		(10,306)			9.375	7.392	MN	8,125	75,000	01/26/2023	12/29/2049
83371G-AA-9	SOCIETE GENERALE SA		C	2	3.B FE	600,000	106.851	641,108	600,000	600,000					10.000	9.998	MN	7,833		11/07/2023	12/29/2049
837004-BV-1	DOMINION ENERGY SOUTH CAROLINA INC			1	1.F FE	3,785,304	112.972	4,518,858	4,000,000	3,885,347		10,200			6.625	7.097	FA	110,417	265,000	11/12/2008	02/01/2032
83751#-AA-1	CTL - S COVE DEV AHOLD/STOP (NJ)				2.B	1,456,753	101.543	1,418,106	1,396,561	1,404,486		(5,621)			8.060	7.658	MON	9,380	100,058	10/22/2007	07/01/2025
842434-CS-9	SOUTHERN CALIFORNIA GAS CO			1,2	1.D FE	2,498,875	84.788	2,119,705	2,500,000	2,498,862		25			4.300	4.303	JJ	49,569	107,500	09/19/2018	01/15/2049
84265V-AA-3	SOUTHERN COPPER CORP			1	2.A FE	7,346,338	116.137	7,839,248	6,750,000	7,134,310		(21,981)			7.500	6.773	JJ	216,563	506,250	08/18/2010	07/27/2035
843452-AY-9	SOUTHERN NATURAL GAS COMPANY LLC			1	2.A FE	2,233,020	106.297	2,125,931	2,000,000	2,116,079		(12,558)			7.350	6.325	FA	55,533	147,000	08/18/2010	02/15/2031
845743-BL-6	SOUTHWESTERN PUBLIC SERVICE CO			1	2.B FE	992,310	103.403	1,034,026	1,000,000	995,355		236			6.000	6.053	AO	15,000	60,000	10/03/2006	10/01/2036
84859D-AA-5	SPIRE MISSOURI INC	C		1,2	1.F FE	498,575	70.599	352,993	500,000	498,655		30			3.300	3.315	JD	1,375	16,500	05/13/2021	06/01/2051
852060-AT-9	SPRINT CAPITAL CORP			1	2.B FE	540,855	123.426	431,992	350,000	491,911		(14,947)			8.750	3.111	MS	9,017	30,975	08/07/2020	03/15/2032
853250-AA-6	STANDARD CHARTERED BANK	C	C		2.B FE	5,752,440	110.151	6,388,750	5,800,000	5,777,729		2,124			8.000	8.070	MN	39,956	464,000	05/24/2001	05/30/2031
855244-AU-3	STARBUCKS CORP			1,2	2.A FE	1,996,480	90.775	1,815,503	2,000,000	1,996,654		69			4.450	4.461	FA	33,622	89,000	05/02/2019	08/15/2049
855244-BA-6	STARBUCKS CORP			1,2	2.A FE	3,476,550	77.622	2,716,780	3,500,000	3,478,245		479			3.500	3.536	MN	15,653	122,500	05/04/2020	11/15/2050
858155-AE-4	STEELCASE INC	C		1,2	3.C FE	1,845,220	94.779	1,760,984	1,858,000	1,850,735		1,229			5.125	5.214	JJ	43,115	95,223	01/17/2019	01/18/2029
858568-AB-4	STELLUS CAPITAL INVESTMENT CORP			1,2	2.B FE	75,481	93.007	79,056	85,000	78,573		2,493			4.875	8.658	MS	1,047	4,144	09/29/2022	03/30/2026
85917P-AB-3	STERIS IRISH FINCO UNLIMITED CO	C	C	1,2	2.B FE	995,200	77.438	774,377	1,000,000	995,439		95			3.750	3.777	MS	11,042	37,500	03/24/2021	03/15/2051
86171#-AA-6	STONE POINT CAPITAL LLC				1.F PL	3,500,000	73.906	2,586,721	3,500,000	3,500,000					3.200	3.200	N/A	38,889	112,000	02/26/2021	02/26/2036
86614R-AP-2	SUMMIT MATERIALS LLC			1,2	3.C FE	85,000	105.370	89,565	85,000	85,000					7.250	7.248	JJ	291		11/30/2023	01/15/2031
86668@-AA-8	SCA 2019-1 A			1	1.G PL	1,405,429	94.509	1,328,257	1,405,429	1,405,426		1			4.180	4.180	JD	33,123	58,829	11/19/2019	12/15/2027
867914-AH-6	TRUIST FINANCIAL CORP			1	1.G FE	2,192,589	101.702	2,140,817	2,105,000	2,119,687		(6,345)			6.000	5.646	FA	47,713	126,300	02/13/2006	02/15/2026
86887Q-20-8	SURO CAPITAL CORP			2	3.B PL	3,213,597	23.800	3,126,677	3,284,325	3,239,282		13,076			6.000	6.504	MJSD	49,812	147,795	02/03/2022	12/30/2026
871829-BM-8	SYSCO CORP			1,2	2.B FE	249,505	111.863	279,657	250,000	249,575		14			6.600	6.617	AO	4,125	16,500	03/30/2020	04/01/2040
871829-BM-8	SYSCO CORP	C		1,2	2.B FE	748,515	111.863	838,970	750,000	748,667		45			6.600	6.618	AO	12,375	49,500	03/30/2020	04/01/2040
871829-BN-6	SYSCO CORP	C		1,2	2.B FE	2,863,520	117.360	2,347,199	2,000,000	2,805,898		(17,466)			6.600	4.062	AO	33,000	132,000	07/09/2020	04/01/2050
87264A-CT-0	T-MOBILE USA INC	C		1,2	2.B FE	1,748,215	72.835	1,274,610	1,750,000	1,748,464		31			3.400	3.405	AO	12,561	59,500	08/10/2021	10/15/2052
87264A-CT-0	T-MOBILE USA INC			1,2	2.B FE	745,665	72.835	546,261	750,000	745,933		82			3.400	3.430	AO	5,383	25,500	12/01/2021	10/15/2052
87302@-AB-6	TCFC PC LEASECO LP 2022 REFI			2	1.D PL	22,241,237	76.290	16,967,839	22,241,237	22,241,237					4.000	4.000	MN	138,390	884,131	02/10/2022	11/05/2057
87302@-AC-4	TCFC PC LEASECO LP 2022 DDL			2	1.D PL	1,988,523	76.300	1,517,243	1,988,523	1,988,523					4.000	4.000	MN	12,373	79,476	01/24/2022	11/05/2057
87305Q-CB-5	TTX CO			1	1.F FE	2,976,090	105.381	3,161,443	3,000,000	2,982,296		595			5.875	5.931	JD	14,688	176,250	11/18/2010	12/01/2040
87422V-AK-4	TALEN ENERGY SUPPLY LLC			1,2	3.B FE	217,760	106.253	227,382	214,000	217,621		(139)			8.625	8.277	JD	1,538	10,254	10/18/2023	06/01/2030
87470L-AJ-0	TALLGRASS ENERGY PARTNERS LP			1,2	3.C FE	90,080	92.954	83,659	90,000	90,060		(7)			6.000	5.990	JD	2,715	5,400	12/17/2020	12/31/2030
875127-AV-4	TAMPA ELECTRIC CO			1	1.G FE	1,231,615	108.980	1,198,779	1,100,000	1,186,983		(4,747)			6.550	5.653	MN	9,206	72,050	01/07/2011	05/15/2036
875127-BD-3	TAMPA ELECTRIC CO			1,2	1.G FE	2,495,350	81.432	2,035,801	2,500,000	2,496,179		109			4.200	4.211	MN	13,417	105,000	05/15/2015	05/15/2045
87612B-BQ-4	TARGA RESOURCES PARTNERS LP			1,2	2.C FE	528,900	99.982	499,910	500,000	517,943		(3,423)			5.500	4.624	MS	9,167	27,500	08/07/2020	03/01/2030
88033G-DB-3	TENET HEALTHCARE CORP			2	3.C FE	438,405	97.755	415,459	425,000	429,540		(5,443)			5.125	6.841	MN	3,630	21,781	08/14/2020	11/01/2027
880349-AU-9	TENNECO INC			1,2	4.A FE	286,341	85.375	290,275	340,000	288,450		2,109			8.000	12.202	MN	10,049		12/04/2023	11/17/2028
88104K-10-5	TERRA PROPERTY TRUST INC			2	3.B PL	3,150,651	18.128	2,325,541	3,207,200	3,173,798		11,959			6.000	6.457	MJSD	48,643	144,324	12/10/2021	06/30/2026
88104U-AC-7	TERRAFORM GLOBAL OPERATING LP			1,2	3.C FE	356,440	98.375	344,313	350,000	350,000		(801)			6.125	6.125	MS	7,146	21,438	08/18/2020	03/01/2026

E10.25

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

E10.26

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
88163V-AD-1	TEVA PHARMACEUTICAL FINANCE COMPANY LLC			1	3.C FE	299,058	95.699	265,087	277,000	295,672		(1,073)			6.150	5.384	FA	7,098	17,036	08/18/2020	02/01/2036
88167A-AK-7	TEVA PHARMACEUTICAL FINANCE NETHERLANDS		C	1,2	3.C FE	257,693	102.200	229,950	225,000	243,819		(4,303)			6.750	4.402	MS	5,063	15,188	08/07/2020	03/01/2028
88167A-AR-2	TEVA PHARMACEUTICAL FINANCE NETHERLANDS		C		3.C FE	200,000	109.058	218,116	200,000	200,000					8.125	8.125	MS	4,785	8,396	03/01/2023	09/15/2031
88632Q-AE-3	CLOUD SOFTWARE GROUP INC			1,2	4.B FE	242,844	95.244	257,159	270,000	244,502		1,658			6.500	8.786	MS	4,436	8,775	07/31/2023	03/31/2029
88732J-AN-8	TIME WARNER CABLE LLC			1	2.C FE	6,979,420	103.118	7,218,255	7,000,000	6,985,966		530			7.300	7.323	JJ	255,500	511,000	06/16/2008	07/01/2038
88732J-AU-2	TIME WARNER CABLE LLC		C	1	2.C FE	3,885,240	99.183	3,967,306	4,000,000	3,915,002		2,987			6.750	6.977	JD	12,000	270,000	06/24/2009	06/15/2039
89117F-8Z-5	TORONTO-DOMINION BANK			2	2.A FE	6,515,881	104.079	6,661,050	6,400,000	6,500,167		(15,438)			8.125	7.645	JAJO	88,179	489,576	12/28/2023	10/31/2082
891490-AR-5	CONOCOPHILLIPS CO			1	1.F FE	561,916	107.625	462,787	430,000	489,596		(18,734)			7.800	2.940	JJ	16,770	33,540	12/19/2019	01/01/2027
892231-AB-7	TOWNSQUARE MEDIA INC			1,2	4.B FE	125,000	97.960	122,450	125,000	125,000					6.875	6.873	FA	3,581	8,594	12/16/2020	02/01/2026
89346D-AH-0	TRANSALTA CORP			1,2	3.A FE	173,806	106.209	180,554	170,000	173,420		(386)			7.750	7.320	MN	1,683	13,102	02/13/2023	11/15/2029
893521-AB-0	TRANSATLANTIC HOLDINGS INC		C	1	1.E FE	8,751,060	129.153	11,623,764	9,000,000	8,804,588		5,793			8.000	8.247	MN	62,000	720,000	11/18/2009	11/30/2039
89352H-BA-6	TRANSCANADA PIPELINES LTD			1,2	2.A FE	2,495,900	95.121	2,378,027	2,500,000	2,497,255		375			4.100	4.120	AO	21,639	102,500	04/02/2020	04/15/2030
893647-BE-6	TRANSDIGM INC			1,2	4.A FE	336,148	99.827	324,439	325,000	326,045		(5,070)			6.250	4.632	MS	5,981	20,313	08/14/2020	03/15/2026
893790-AA-3	TRANSOCEAN AQUILA LTD		C	1,2	4.B FE	99,400	101.497	101,497	100,000	99,415		15			8.000	8.156	MS	1,778		10/25/2023	09/30/2028
89420G-AE-9	TRAVELERS PROPERTY CASUALTY CORP			1	1.F FE	5,688,048	114.020	5,946,161	5,215,000	5,466,553		(20,331)			6.375	5.693	MS	97,890	332,456	09/17/2009	03/15/2033
896442-AG-5	TRINITY CAPITAL INC			1,2	2.B PL	1,213,094	90.441	1,107,904	1,225,000	1,216,509		2,760			4.375	4.647	FA	20,247	53,594	09/29/2022	08/24/2026
89787E-AA-9	TRUSTAGE FINANCIAL GROUP INC		C	1,2	2.B FE	1,489,140	87.093	1,306,389	1,500,000	1,490,727		895			4.625	4.716	AO	14,646	69,375	03/22/2022	04/15/2032
89787E-AA-9	TRUSTAGE FINANCIAL GROUP INC			1,2	2.B FE	744,570	87.093	653,194	750,000	745,363		447			4.625	4.716	AO	7,323	34,688	03/22/2022	04/15/2032
898813-AT-7	TUCSON ELECTRIC POWER CO		C	1,2	1.G FE	594,131	68.583	411,497	600,000	594,444		123			3.250	3.302	MN	3,250	19,500	05/10/2021	05/01/2051
901857-AB-8	2 BROADWAY LLC		C	1	1.B	15,794,881	98.506	15,558,968	15,794,881	15,797,515		(382)			8.310	8.297	MS	386,474	1,312,538	03/23/2008	09/15/2029
902133-AG-2	TYCO ELECTRONICS GROUP SA		C	1	1.G FE	1,990,938	117.762	2,355,247	2,000,000	1,994,023		249			7.125	7.160	AO	35,625	142,500	05/20/2008	10/01/2037
902917-AH-6	WASTE MANAGEMENT INC			1	2.A FE	5,849,012	110.970	5,742,704	5,175,000	5,383,715		(38,984)			7.000	5.972	JJ	167,038	362,250	09/08/2005	07/15/2028
90313Q-AQ-8	UNUM GROUP				2.C FE	2,290,030	104.808	2,253,379	2,150,000	2,199,465		(10,196)			7.190	6.542	MN	19,753	154,585	06/01/2011	02/01/2028
903192-AA-0	UNUM GROUP			1	2.C FE	6,391,603	104.611	6,255,738	5,980,000	6,149,987		(28,314)			6.750	6.077	JD	17,940	403,650	08/15/2012	12/15/2028
906548-CH-3	UNION ELECTRIC CO		C	1	1.F FE	10,375,800	130.902	13,090,186	10,000,000	10,290,062		(9,751)			8.450	8.111	MS	248,806	845,000	05/08/2009	03/15/2039
906548-CH-3	UNION ELECTRIC CO			1	1.F FE	4,983,350	130.902	6,545,093	5,000,000	4,989,241		338			8.450	8.475	MS	124,403	422,500	03/13/2009	03/15/2039
907818-CS-5	UNION PACIFIC CORP			1	1.G FE	1,048,980	101.392	1,013,922	1,000,000	1,027,911		(2,271)			5.375	5.000	JD	4,479	53,750	12/13/2011	06/01/2033
907818-EJ-3	UNION PACIFIC CORP			1,2	1.G FE	740,115	85.443	640,822	750,000	741,689		225			4.050	4.127	MS	10,125	30,375	02/25/2016	03/01/2046
907818-EQ-7	UNION PACIFIC CORP			1,2	1.G FE	119,599	89.482	102,905	115,000	118,745		(223)			3.600	3.294	MS	1,219	4,140	12/19/2019	09/15/2037
907818-FQ-6	UNION PACIFIC CORP			1,2	1.G FE	2,259,540	84.408	1,899,175	2,250,000	2,258,071		(551)			2.891	2.856	AO	15,358	65,048	04/08/2021	04/06/2036
90932L-AH-0	UNITED AIRLINES INC			1,2	3.B FE	210,000	93.524	196,399	210,000	210,000					4.625	4.625	AO	2,050	9,713	04/14/2021	04/15/2029
90983V-AA-1	UNITED COMMUNITIES LLC		C		2.B FE	3,844,238	85.500	3,094,675	3,619,503	3,812,512		(4,933)			5.611	5.117	MS	59,799	203,090	05/25/2016	09/15/2051
910637-R*-0	UNITED ILLUMINATING CO				1.G	2,000,000	99.594	1,991,888	2,000,000	2,000,000					5.610	5.609	MS	90,695	56,100	12/10/2009	03/10/2025
911312-BN-5	UNITED PARCEL SERVICE INC			1,2	1.F FE	91,371	84.591	71,902	85,000	90,756		(161)			3.750	3.331	MN	407	3,188	12/19/2019	11/15/2047
91159H-HK-9	US BANCORP			2	1.G FE	1,486,950	98.736	1,481,043	1,500,000	1,498,935		1,491			3.600	3.705	MS	16,500	54,000	09/11/2014	09/11/2024
911684-88-4	UNITED STATES CELLULAR CORP			2	3.B FE	705,072	17.570	495,632	705,225	705,010		(18)			5.500	5.499	MJSD	3,232	38,787	05/28/2021	06/01/2070
913017-CX-5	RTX CORP			1,2	2.A FE	1,242,268	91.246	912,456	1,000,000	1,220,005		(5,797)			4.625	3.304	MN	5,781	46,250	12/19/2019	11/16/2048
91324P-DQ-2	UNIDHEALTH GROUP INC			1,2	1.F FE	2,489,750	91.519	2,287,965	2,500,000	2,490,668		200			4.450	4.475	JD	4,944	111,250	12/13/2018	12/15/2048
914906-AU-6	UNIVISION COMMUNICATIONS INC			1,2	4.A FE	151,725	99.727	139,618	140,000	143,293		(2,818)			6.625	4.828	JD	773	9,275	05/06/2021	06/01/2027
914906-AV-4	UNIVISION COMMUNICATIONS INC			1,2	4.A FE	80,375	89.225	71,380	80,000	80,265		(43)			4.500	4.430	MN	600	3,600	05/10/2021	05/01/2029
914906-AX-0	UNIVISION COMMUNICATIONS INC			1,2	4.A FE	56,023	99.713	55,839	56,000	56,027		(4)			7.375	7.365	JD	2,076	2,065	09/01/2022	06/30/2030
918453-AA-9	VZ IRVING TX REPACK TR				2.B PL	1,003,707	34.780	1,182,520	3,400,000	1,861,219		121,834			0.088	6.481	N/A	1,638	3,296	12/12/2016	08/20/2036
91913Y-AE-0	VALERO ENERGY CORP			1	2.B FE	8,687,530	115.002	9,775,160	8,500,000	8,595,911		(7,333)			7.500	7.313	AO	134,583	637,500	07/15/2003	04/15/2032
91913Y-AL-4	VALERO ENERGY CORP		C	1	2.B FE	1,504,072	109.616	1,315,387	1,200,000	1,463,619		(14,133)			6.625	4.434	JD	3,533	79,500	10/04/2021	06/15/2037
91913Y-BE-9	VALERO ENERGY CORP		C	1,2	2.B FE	245,543	77.028	192,569	250,000	245,679		79			4.000	4.104	JD	833	10,000	02/02/2022	06/01/2052
91913Y-BE-9	VALERO ENERGY CORP			1,2	2.B FE	736,618	77.028	577,707	750,000	737,027		238			4.000	4.104	JD	2,500	30,000	02/02/2022	06/01/2052
92259R-AA-3	VELOCITY COMMERCIAL CAPITAL LLC			1,2	2.B PL	4,291,476	95.152	4,086,775	4,295,000	4,292,299		687			7.125	7.147	MS	90,106	306,019	10/14/2022	03/15/2027

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO	7 Actual Cost	Fair Value		10 Par Value	11 Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value				Interest				Dates			
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase / (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date	
92328M-AA-1	VENTURE GLOBAL CALCASIEU PASS LLC			1,2	3.B FE	100,000	90.730	90,730	100,000	100,000					3.875	3.875	FA	1,464	3,875	07/29/2021	08/15/2029	
92328M-AB-9	VENTURE GLOBAL CALCASIEU PASS LLC			1,2	3.B FE	120,000	88.101	105,721	120,000	120,000					4.125	4.125	FA	1,870	4,950	07/29/2021	08/15/2031	
92328M-AC-7	VENTURE GLOBAL CALCASIEU PASS LLC			1,2	3.B FE	135,000	84.745	114,406	135,000	135,000					3.875	3.875	MN	872	5,231	11/17/2021	11/01/2033	
92328M-AE-3	VENTURE GLOBAL CALCASIEU PASS LLC			1,2	3.B FE	60,000	99.459	59,675	60,000	60,000					6.250	6.250	JJ	1,729	1,896	01/10/2023	01/15/2030	
92332Y-AB-7	VENTURE GLOBAL LNG INC			1,2	3.B FE	270,000	99.948	269,860	270,000	270,000					8.375	8.375	JD	1,884	11,620	05/19/2023	06/01/2031	
92332Y-AC-5	VENTURE GLOBAL LNG INC			1,2	3.B FE	110,000	105.817	116,398	110,000	110,000					9.500	9.479	FA	1,945		10/19/2023	02/01/2029	
92343V-BT-0	VERIZON COMMUNICATIONS INC			1	2.A FE	4,758,302	115.039	3,738,782	3,250,000	4,583,556		(45,664)			6.550	3.619	MS	62,680	212,875	12/19/2019	09/15/2043	
923725-AD-7	VERMILION ENERGY INC			1,2	3.C FE	268,422	96.004	259,212	270,000	268,688		159			6.875	6.971	MN	3,094	18,563	04/27/2022	05/01/2030	
925524-AH-3	PARAMOUNT GLOBAL			1	2.C FE	2,138,406	108.389	2,037,713	1,880,000	1,987,962		(12,651)			7.875	6.778	JJ	62,099	148,050	12/04/2001	07/30/2030	
92556H-AB-3	PARAMOUNT GLOBAL			1,2	2.C FE	245,090	94.833	237,081	250,000	246,502		402			4.950	5.190	JJ	5,706	12,375	03/27/2020	01/15/2031	
927804-FP-4	VIRGINIA ELECTRIC AND POWER CO			1,2	2.A FE	2,732,675	91.491	2,287,277	2,500,000	2,683,888		(6,242)			4.650	4.092	FA	43,917	116,250	10/02/2014	08/15/2043	
927804-FW-9	VIRGINIA ELECTRIC AND POWER CO			1,2	2.A FE	555,730	82.783	413,917	500,000	550,055		(1,480)			4.000	3.360	MN	2,556	20,000	12/19/2019	11/15/2046	
92826C-AJ-1	VISA INC			1,2	1.D FE	220,027	84.396	164,572	195,000	217,463		(664)			3.650	2.960	MS	2,096	7,118	12/19/2019	09/15/2047	
92826C-AK-8	VISA INC			1,2	1.D FE	2,481,600	77.154	1,928,859	2,500,000	2,484,340		752			2.700	2.748	AO	14,250	67,500	03/31/2020	04/15/2040	
92840V-AH-5	VISTRA OPERATIONS COMPANY LLC			1,2	3.B FE	252,343	93.351	235,244	252,000	252,247		(40)			4.375	4.354	MN	1,838	11,025	10/05/2021	05/01/2029	
92856H-AB-0	VIVO ENERGY INVESTMENTS BV		C	2	2.C FE	200,000	93.500	187,000	200,000	200,000					5.125	5.125	MS	2,762	10,250	09/17/2020	09/24/2027	
92857T-AH-0	VODAFONE GROUP PLC		C	1	2.B FE	7,530,510	114.702	7,455,595	6,500,000	6,905,279		(52,094)			7.875	6.619	FA	193,375	511,875	11/13/2002	02/15/2030	
92857W-AB-6	VODAFONE GROUP PLC		C	1	2.B FE	5,110,212	108.559	5,536,512	5,100,000	5,105,734		(469)			6.250	6.233	MN	27,448	318,750	11/19/2002	11/30/2032	
92857W-BU-3	VODAFONE GROUP PLC		C	1	2.B FE	283,558	82.947	207,367	250,000	281,802		(708)			4.250	3.512	MS	3,069	10,625	06/09/2021	09/17/2050	
92858R-AB-6	VMED O2 UK FINANCING I PLC		C	1,2	3.C FE	376,668	89.261	352,579	395,000	379,690		1,609			4.750	5.382	JJ	8,652	18,763	01/28/2022	07/15/2031	
929160-AG-4	VULCAN MATERIALS CO			1	2.B FE	4,299,000	109.964	4,398,578	4,000,000	4,213,670		(9,181)			7.150	6.559	MN	24,628	286,000	03/04/2010	11/30/2037	
929218-AA-3	CTL - VZ REPACK TRUST			1	2.B PL	2,894,871	37.730	3,659,810	9,700,000	5,650,048		346,215				12.321		MAT	4,397		04/07/2022	05/20/2035
931427-AC-2	WALGREENS BOOTS ALLIANCE INC			1,2	2.C FE	510,664	83.318	416,589	500,000	509,632		(279)			4.800	4.653	MN	2,867	24,000	12/19/2019	11/18/2044	
931427-AR-9	WALGREENS BOOTS ALLIANCE INC		C	1,2	2.C FE	533,260	78.209	391,043	500,000	530,695		(838)			4.650	4.218	JD	1,938	23,250	10/06/2020	06/01/2046	
931427-AR-9	WALGREENS BOOTS ALLIANCE INC			1,2	2.C FE	5,167,250	78.209	3,910,432	5,000,000	5,152,798		(4,061)			4.650	4.431	JD	19,375	232,500	01/21/2020	06/01/2046	
931427-AS-7	WALGREENS BOOTS ALLIANCE INC			1,2	2.C FE	1,999,840	88.027	1,760,542	2,000,000	1,999,894		15			3.200	3.201	AO	13,511	64,000	04/13/2020	04/15/2030	
931427-AT-5	WALGREENS BOOTS ALLIANCE INC		C	1,2	2.C FE	577,888	72.617	395,038	544,000	575,737		(723)			4.100	3.745	AO	4,709	22,304	06/28/2021	04/15/2050	
931427-AT-5	WALGREENS BOOTS ALLIANCE INC			1,2	2.C FE	273,938	72.617	181,543	250,000	272,657		(529)			4.100	3.560	AO	2,164	10,250	06/28/2021	04/15/2050	
948565-AD-8	WEEKLEY HOMES LLC			1,2	3.C FE	55,000	93.170	51,243	55,000	55,000					4.875	4.875	MS	789	2,681	09/09/2020	09/15/2028	
94973V-AH-0	ELEVANCE HEALTH INC			1	2.B FE	9,312,193	107.123	9,373,233	8,750,000	9,067,074		(20,627)			5.950	5.505	JD	23,139	520,625	08/05/2005	12/15/2034	
94973V-AL-1	ELEVANCE HEALTH INC			1	2.B FE	497,335	106.803	534,017	500,000	498,429		88			5.850	5.887	JJ	13,488	29,250	01/05/2006	01/15/2036	
94973V-AN-7	ELEVANCE HEALTH INC			1	2.B FE	1,868,412	110.827	1,834,181	1,655,000	1,799,306		(7,115)			6.375	5.452	JD	4,689	105,506	08/31/2010	06/15/2037	
94974B-GA-2	WELLS FARGO & CO.			1	2.A FE	1,958,120	98.680	1,973,598	2,000,000	1,996,628		4,766			3.300	3.551	MS	20,533	66,000	09/15/2014	09/09/2024	
95101V-AB-5	WESLEYAN UNIVERSITY			1,2	1.D FE	500,000	75.560	377,800	500,000	500,000					3.369	3.369	JJ	8,423	16,845	01/09/2020	07/01/2050	
95829T-AA-3	WESTERN GROUP HSG LP			1	1.C FE	2,062,320	107.553	1,856,908	1,726,505	2,024,747		(5,813)			6.750	5.336	MS	34,314	116,539	05/18/2020	03/15/2057	
961548-AY-0	WESTROCK MWV LLC			1	2.B FE	8,241,046	116.527	8,005,431	6,870,000	7,490,810		(66,946)			7.950	6.353	FA	206,329	546,165	09/28/2005	02/15/2031	
962166-AW-4	WEYERHAEUSER CO			1	2.B FE	966,440	106.966	1,069,659	1,000,000	990,766		2,074			6.950	7.236	AO	17,375	69,500	06/27/2002	10/01/2027	
962166-BR-4	WEYERHAEUSER CO			1	2.B FE	1,032,180	116.046	1,160,464	1,000,000	1,016,333		(1,423)			7.375	7.109	MS	21,715	73,750	10/07/2002	03/15/2032	
963320-AW-6	WHIRLPOOL CORP			1,2	2.B FE	994,757	99.579	995,793	1,000,000	997,032		497			4.750	4.816	FA	16,493	47,500	02/20/2019	02/26/2029	
963320-AX-4	WHIRLPOOL CORP		C	1,2	2.B FE	750,825	84.247	631,854	750,000	750,789		(16)			4.600	4.593	MN	4,408	34,500	05/13/2020	05/15/2050	
96524V-40-3	WHITEHORSE FINANCE INC			2	2.C FE	148,618	25.010	151,160	151,100	148,756		138			7.875	8.277	MJSD	529	3,702	08/22/2023	09/15/2028	
969457-BX-7	WILLIAMS COMPANIES INC			1,2	2.B FE	2,984,850	91.557	2,746,703	3,000,000	2,989,471		1,330			3.500	3.558	MN	13,417	105,000	05/12/2020	11/15/2030	
976826-BK-2	WISCONSIN POWER AND LIGHT CO			1,2	2.A FE	999,140	81.239	812,387	1,000,000	999,319		20			4.100	4.105	AO	8,656	41,000	10/06/2014	10/15/2044	
976826-BN-6	WISCONSIN POWER AND LIGHT CO			1,2	2.A FE	2,496,825	76.863	1,921,575	2,500,000	2,497,058		66			3.650	3.657	AO	22,813	91,250	03/30/2020	04/01/2050	

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
976843-BM-3	WISCONSIN PUBLIC SERVICE CORP			1,2	1.F FE	1,498,275	72.859	1,092,888	1,500,000	1,498,453			38		3.300	3.306	MS	16,500	49,500	08/07/2019	09/01/2049
98389B-AY-8	XCEL ENERGY INC			1,2	2.A FE	995,730	73.573	735,725	1,000,000	996,109			91		3.500	3.523	JD	2,917	35,000	11/04/2019	12/01/2049
98389B-AY-6	XCEL ENERGY INC			1,2	2.A FE	2,740,925	92.475	2,543,050	2,750,000	2,744,031			818		3.400	3.438	JD	7,792	93,500	03/27/2020	06/01/2030
98877D-AE-5	ZF NORTH AMERICA CAPITAL INC			1,2	3.A FE	199,186	106.579	213,159	200,000	199,252			66		7.125	7.200	AO	3,048	7,125	04/04/2023	04/14/2030
9AMBDB-27-6	CALIFORNIA REPUBLIC BANK LOGAN RIDGE FIN CV 5.250% 4/01/32				2.B	1,500,000	97.750	1,466,250	1,500,000	1,500,000					5.250	5.249	MN	49,438	33,750	10/22/2014	10/31/2024
9AMBDK-UF-7	SUZANO AUSTRIA GMBH		D	1	2.C FE	292,020	94.530	296,824	314,000	294,971		1,720		5.250	6.200	N/A	4,121	8,243	04/01/2022	04/01/2032	
A8372T-AC-2	PRICEWATERHOUSECOOPERS LLP				1.D	425,645	105.755	375,430	355,000	421,124		(1,427)		7.000	5.547	MS	7,248	24,850	08/07/2020	03/16/2047	
BGH6P7-UB-3	UNIVERSE ISSUER LLC INTERESTS	@	C		2.B	3,000,000	85.087	2,552,619	3,000,000	3,000,000				3.730	3.730	N/A	89,209	57,450	06/09/2020	09/14/2035	
BGH6SJ-PN-4	GEORGETOWN 11TH AVE BR LLC CLASS A				1.E PL	101,200	259.954	285,949	1,100	102,349		352			0.348		N/A			08/21/2020	09/30/2045
BGH6XU-WX-3	STAG INDUSTRIAL OPERATING PARTNERS				2.C	1,000,000	86.953	869,532	1,000,000	1,000,000				4.120	4.120	N/A	20,943	20,600	04/04/2022	06/28/2032	
BGH7T6-BB-0	GLAM 3 MILHSG FEE LLC SENIOR			2	1.E PL	5,953,519	102.890	6,125,576	5,953,519	5,953,519				6.000	6.088	JD	180,197	202,112	04/21/2023	12/30/2050	
C8665*-AD-8	TFI INTERNATIONAL INC				2.B PL	2,750,000	81.563	2,242,985	2,750,000	2,750,000				3.350	3.350	N/A	45,039	69,094	10/23/2020	01/05/2033	
F1876N-BV-3	CNP ASSURANCES SA		D	2	2.A FE	1,613,249	78.100	1,249,600	1,600,000	1,609,960		(1,278)		4.875	4.765	AO	18,378	78,000	04/08/2021	12/29/2049	
G1981*-AA-2	CAYMAN UNIVERSE HOLDINGS LLC		C		1.D PL	9,834,083	91.372	9,069,013	9,925,407	9,840,346		2,459		3.800	3.859	MJSD	192,344	283,702	08/21/2020	09/30/2045	
G67487-AA-9	OMGRID FUNDING LTD				3.A FE	192,220	99.362	198,724	200,000	195,698		1,126		5.196	5.911	FA	3,897	10,392	09/16/2020	05/16/2027	
P01020-AK-5	AGROSUPER SA		D	1,2	3.A FE	174,000	85.726	171,451	200,000	177,308		2,095		4.600	6.427	JJ	4,114	9,200	05/23/2022	01/20/2032	
P0156P-AC-3	ALFA SAB DE CV		D	1,2	3.A FE	418,013	99.458	353,074	355,000	412,963		(1,593)		6.875	5.508	MS	6,508	24,406	08/07/2020	03/25/2044	
P07790-AE-1	BANCO BTG PACTUAL SA (CAYMAN ISLANDS BRA		D	2	4.A FE	294,420	100.370	281,036	280,000	280,552		(4,412)		7.750	5.952	FA	8,198	21,700	08/14/2020	02/15/2029	
P09252-AK-6	BANCO DE BOGOTA SA		D		3.C FE	266,750	98.696	246,740	250,000	257,494		(2,922)		6.250	4.890	MN	2,127	15,625	08/19/2020	05/12/2026	
P2253T-JN-0	CEMEX SAB DE CV		D	2	3.A FE	354,375	98.609	345,130	350,000	350,987		(1,069)		5.450	5.118	MN	2,225	19,075	08/07/2020	11/19/2029	
P3367D-AA-3	COSAN OVERSEAS LTD		D	2	3.B FE	362,600	99.577	348,519	350,000	350,000				8.250	8.250	FMAN	4,492	28,875	08/14/2020	12/29/2049	
P47777-AB-6	GLOBO COMUNICACOES E PARTICIPACOES SA		D	1	3.A FE	424,150	86.297	366,762	425,000	424,420		80		4.875	4.901	JJ	9,151	20,719	08/07/2020	01/22/2030	
P56145-AC-2	INFRAESTRUCTURA ENERGETICA NOVA SAB DE C		D	1,2	2.C FE	304,260	78.516	235,547	300,000	304,133		(78)		4.750	4.659	JJ	6,571	14,250	04/12/2021	01/15/2051	
P98088-AA-8	VOTORANTIM CIMENTOS INTERNATIONAL SA		D	1	2.B FE	428,400	111.551	379,272	340,000	419,541		(2,794)		7.250	5.183	AO	5,889	24,650	08/14/2020	04/05/2041	
T6827#-AA-1	GUGGENHEIM NSA NAPOLI-MIRABELLA TR		C	2	1.G PL	9,081,228	95.090	8,635,340	9,081,228	9,081,228				5.000	4.997	OCT	113,515	459,107	11/27/2019	10/01/2045	
V4256B-AB-0	HTA GROUP LTD		D	1,2	4.B FE	302,100	98.187	279,833	285,000	287,332		(4,986)		7.000	5.182	JD	720	19,950	08/17/2020	12/18/2025	
W94240-HF-3	SWEDBANK AB		D	2	2.C FE	400,000	97.520	390,080	400,000	400,000				7.625	7.624	MS	8,811	17,283	02/16/2023	12/29/2049	
Y3R27A-AL-8	HPCL-MITTAL ENERGY LTD		D	1	3.C FE	297,750	95.596	286,789	300,000	298,796		323		5.250	5.384	AO	2,756	15,750	08/19/2020	04/28/2027	
1019999999	Industrial and Miscellaneous (Unaffiliated), Issuer Obligations					1,662,371,329	XXX	1,638,605,775	1,653,530,072	1,660,715,051		(569,078)		XXX	XXX	XXX		25,030,735	92,092,950	XXX	XXX
Industrial and Miscellaneous (Unaffiliated), Residential Mortgage-Backed Securities																					
00764M-CG-0	AABST 2004-3 M2 - RMBS			4,5	1.A FM	620,730	100.459	712,611	709,357	141,455				7.345	37.374	MON	868	29,953	03/15/2006	09/25/2034	
00868P-AA-3	ADNA 2001 A2 - CMBS		C	4	2.A FE	185,055	101.530	167,756	165,228	167,549		(6,054)		8.620	-7.135	JJ	7,082	25,955	02/09/2010	01/02/2025	
00971A-AA-0	AJAXM 21A A1 - CMO/RMBS			4	1.A FE	500,288	87.775	439,136	500,299	505,806		5,513		1.065	0.608	MON	89	5,328	01/22/2021	09/25/2065	
05946X-S6-1	BAFC 2005-7 3A1 - CMO/RMBS			4	1.A FM	55,882	97.897	56,344	57,555	56,634		(33)		5.750	6.439	MON	276	3,304	09/27/2011	11/25/2035	
05949Q-AY-1	BAFC 2006-2 217 - CMO/RMBS			4	1.A FM	3,607	84.616	3,114	3,681	3,117		7		5.750	9.180	MON	18	212	10/18/2010	03/25/2036	
05949T-BD-0	BAFC 2006-1 2A1 - CMO/RMBS			4	4.C FM	146,014	85.639	131,130	153,120	143,354		2,122		5.500	6.681	MON	702	10,624	03/04/2010	01/25/2036	
05950F-AE-5	BAFC 2006-4 A5 - CMO/RMBS			4	3.C FM	216,070	69.005	166,367	241,093	210,820		1,878		6.000	7.186	MON	1,205	14,456	03/02/2012	07/25/2036	
06051G-BU-2	BAFC 2004-2 3A1 - CMO/RMBS			4	1.A FM	239,334	98.113	236,622	241,173	239,593		(34)		5.500	5.685	MON	1,105	13,265	08/18/2004	09/20/2034	
07336G-AV-6	BVINV 2021-INV4 A20 - CMO/RMBS			4	1.A	1,432,611	79.766	1,134,576	1,422,388	1,432,174		(468)		2.500	2.394	MON	2,963	35,560	09/24/2021	10/25/2051	
07336L-AB-9	BVINV 2021-INV2 A2 - CMO/RMBS			4	1.A	2,246,076	81.891	1,794,464	2,191,294	2,244,057		(3,073)		2.500	2.155	MON	4,565	54,782	07/26/2021	06/26/2051	
073879-LN-6	BSABS 2004-AC6 A1 - RMBS			4	3.C FM	442,226	85.375	390,992	457,969	442,280		4,410		5.750	4.799	MON	2,194	12,315	10/11/2013	11/25/2034	

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
12062B-AE-5	BHLD 193 M1 - CMO/RMBS			4	1.A	2,050,000	91.908	1,838,150	2,000,000	2,023,995		(24,822)			3.269	2.712	MON	5,448	67,047	05/20/2021	11/25/2059
12566T-AD-9	CMALT 2006-A7 1A4 - CMO/RMBS			4	1.A FM	174,013	85.432	175,933	205,932	180,178		(24,686)			5.750	5.808	MON	987	11,841	09/18/2014	12/25/2036
12566V-AE-2	CMALT 2007-A4 1A5 - CMO/RMBS			4	1.A FM	355,416	90.703	455,650	502,355	393,829		(1,528)			5.750	12.100	MON	2,407	28,885	06/25/2012	04/25/2037
12646U-AA-6	CSMC 2013-IVR1 A1 - CMO/RMBS			4	1.A	140,885	85.976	129,483	150,604	145,473		386			2.500	3.197	MON	314	3,765	09/04/2014	03/25/2043
12667F-GD-1	CWALT 2004-7T1 A4 - CMO/RMBS			4	1.A FM	146,961	94.590	141,357	149,441	144,292		(272)			5.750	6.769	MON	716	8,593	01/11/2007	06/25/2034
12667F-Y4-1	CWALT 2005-3CB 114 - CMO/RMBS CWALT 2005-65CB 2A3 - CMO/RMBS			4	1.A FM	474,952	87.792	477,562	543,973	428,221		(5,178)			5.500	8.842	MON	2,493	29,919	01/25/2005	03/25/2035
12668A-Z3-2	CMO/RMBS			4	1.A FM	422,372	69.444	316,240	455,387	313,835		(10,173)			5.500	7.872	MON	2,087	25,043	02/24/2011	12/25/2035
126694-3B-2	CWHL 2006-8 1A1 - CMO/RMBS			4	1.A FM	280,647	62.258	199,497	320,436	197,875		(7,069)			6.000	8.933	MON	1,602	19,226	04/04/2012	05/25/2036
126694-GU-6	CWHL 2005-23 A1 - CMO/RMBS			4	1.A FM	325,581	55.265	199,779	361,496	209,547		(10,351)			5.500	7.664	MON	1,657	22,928	02/11/2010	11/25/2035
12669G-Q5-3	CWHL 2005-15 A1 - CMO/RMBS			4	1.A FM	30,129	53.677	17,366	32,353	17,744		(1,230)			5.500	6.698	MON	148	1,779	01/26/2012	08/25/2035
12669G-QK-0	CWHL 2005-8R A6 - CMO/RMBS			4	1.A FM	920,048	95.997	850,192	885,643	896,305		(991)			6.000	5.366	MON	4,428	53,128	01/21/2005	10/25/2034
14066E-AA-9	CPMRK 2006A 6A - RMBS	C		4	1.F	906,295	90.588	806,349	890,130	892,814		(2,112)			6.314	6.121	MON	3,279	54,067	07/08/2016	05/10/2051
140694-AA-8	CPMRK 2007A NT - RMBS			4	1.F	1,104,641	88.771	998,303	1,124,585	1,107,503		375			6.059	6.287	MON	3,975	68,139	04/23/2015	10/10/2052
14070A-AA-1	CPMRK 2007A NT - RMBS			4	1.G	285,454	99.009	270,077	272,782	284,242		(277)			6.063	5.736	MON	965	16,539	07/08/2021	10/10/2052
14070A-AA-1	CPMRK 2007A NT - RMBS	C		4	1.G	2,441,905	99.009	2,430,697	2,455,034	2,443,711		252			6.063	6.186	MON	8,683	148,849	10/28/2015	10/10/2052
14070R-AA-4	CPMRK 2008A 1 - RMBS			4	1.G FE	572,366	109.807	514,342	468,404	568,532		(2,273)			7.138	5.366	MON	1,950	33,435	04/07/2022	12/10/2053
144539-AC-7	CARR 2006-NC5 A3 - RMBS			4,5	1.A FM	1,629,416	85.539	2,505,686	2,929,287	2,545,987		(105,037)			5.620	6.934	MON	2,744	104,040	01/24/2013	10/27/2036
161546-EB-8	CFAB 2003-1 IM1 - RMBS			4	1.A FM	99,013	94.720	94,995	100,290	98,180		948			5.142	7.017	MON	430	5,707	10/27/2019	12/19/2032
161546-FV-3	CFAB 2003-4 1A5 - RMBS			4	1.A FM	229,118	96.565	266,564	276,046	259,746		129			5.916	7.943	MON	1,361	13,473	02/25/2010	07/25/2036
16162W-KT-5	CHASE 2005-S1 A13 - CMO/RMBS			4	1.A FM	90,304	95.824	89,209	93,097	94,563		154			6.000	5.345	MON	465	5,586	05/05/2010	05/25/2035
172973-W5-4	CMSI 2005-4 1A6 - CMO/RMBS			4	1.A FM	164,610	96.948	166,453	171,693	167,544		(243)			5.500	6.297	MON	787	9,439	03/30/2010	07/25/2035
20754R-AB-2	CAS 2021-R01 1M2 - CMO/RMBS			4,5	1.A	1,000,000	99.936	999,357	1,000,000	1,000,000					6.887	6.982	MON	1,148	64,979	10/27/2021	10/25/2041
225458-5R-5	CSFB 2005-9 2A1 - CMO/RMBS			4	1.A FM	135,239	45.431	64,610	142,217	75,060		(5,704)			5.500	6.867	MON	652	7,822	02/15/2011	10/25/2035
225458-F7-8	CSFB 2005-7 2A4 - CMO/RMBS			4	1.A FM	532,640	50.376	312,002	619,344	326,177		(15,424)			5.500	6.774	MON	2,839	34,057	11/02/2010	08/25/2035
225470-VP-5	CSMC 2006-1 413 - CMO/RMBS			4	1.A FM	149,014	91.799	150,242	163,665	148,300		(1,023)			5.500	7.812	MON	750	9,002	09/30/2010	02/25/2036
2254W0-NS-0	CSFB 2005-11 5A3 - CMO/RMBS			4	1.A FM	164,999	63.633	128,639	202,158	195,790		1,624			5.250	7.386	MON	884	3,010	12/19/2019	09/01/2026
23244A-AB-1	CWL 2006-SD3 M1 - RMBS			4,5	1.A FM	391,387	59.592	233,234	391,387	30,286					6.400	83.930	MON	492	17,110	08/29/2006	07/25/2046
24382J-AB-2	DRMT 2022-1 A2 - CMO/RMBS			4	1.C FE	999,972	79.290	792,904	1,000,000	999,764		(117)			2.961	2.963	MON	2,468	29,610	01/24/2022	01/25/2067
31574P-AA-3	EFMT 2020-1 A1 - CMO/RMBS			4	1.A	179,747	96.519	173,492	179,750	179,692		(587)			2.006	1.924	MON	300	3,606	06/02/2020	05/26/2065
33851L-AN-4	FSMT 2018-4 B2 - CMO/RMBS			4	1.A	2,394,480	91.253	2,189,149	2,398,978	2,382,349		(1,707)			4.168	4.155	MON	8,332	100,471	04/22/2020	07/27/2048
33852E-AD-1	FSMT 2021-2 A4 - CMO/RMBS			4	1.A	1,663,359	79.766	1,311,623	1,644,346	1,661,479		(1,208)			2.500	2.341	MON	3,426	41,109	04/15/2021	04/25/2051
35564K-KY-4	STACR 2021-DNA6 M2 - CMO/RMBS			4,5	1.A	2,000,000	99.125	1,982,501	2,000,000	2,000,000					6.837	6.915	MON	2,279	128,947	10/27/2021	10/25/2041
35564K-RE-1	STACR 2022-DNA2 M1A - CMO/RMBS			4,5	1.A	824,533	100.000	824,536	824,533	824,533					6.637	6.743	MON	912	51,493	02/07/2022	02/25/2042
36185M-EB-4	GMACM 2006-J1 A1 - CMO/RMBS			4	3.C FM	31,762	85.695	32,129	37,492	34,114		206			5.750	5.895	MON	180	2,156	03/21/2006	04/25/2036
36186X-AB-3	GMACN 2005-BLIS A2 - CMBS/CMO			1	2.A FE	9,120,637	81.065	7,133,746	8,800,000	9,069,853		(7,894)			5.254	5.008	MON	26,971	462,352	04/07/2022	07/10/2050
36186X-AB-3	GMACN 2005-BLIS A2 - CMBS/CMO	C		1	2.A FE	415,234	81.065	324,261	400,000	412,804		(375)			5.254	4.998	MON	1,226	21,016	05/20/2016	07/10/2050
45254N-JW-8	INM 2004-6 2A - RMBS			4	1.A FM	358,226	104.650	394,614	377,079	373,788		589			6.060	5.490	MON	1,904	16,245	07/30/2013	10/25/2034
45660N-F7-5	RAST 2004-A3 A7 - CMO/RMBS			4	1.A FM	73,024	90.990	68,632	75,428	73,941		16			5.250	5.867	MON	330	3,960	03/05/2010	06/25/2034
466247-M8-3	JPMMT 2006-S1 2A1 - CMO/RMBS			4	1.A FM	123,643	98.841	118,667	120,058	120,998		(455)			6.000	4.102	MON	600	7,204	12/19/2019	04/25/2036
466247-VH-3	JPMMT 2005-S2 215 - CMO/RMBS			4	1.A FM	224,505	71.340	173,852	243,694	175,587		(3,961)			6.000	7.628	MON	1,218	13,925	05/05/2010	09/25/2035
46651H-BH-9	JPMMT 19LTV3 A15 - CMO/RMBS			4	1.A	79,775	96.664	77,089	79,750	79,770		(4)			3.500	3.272	MON	233	2,790	04/27/2020	03/25/2050
542514-DV-3	LBLMT 2003-2 M2 - RMBS			4,5	1.A FM	20,569	108.439	23,053	21,259	2,998		(3,712)			8.320	89.503	MON	75	1,052	03/13/2006	06/25/2033
576434-TE-4	MALT 2004-7 3A1 - CMO/RMBS			4	1.A FM	188,881	98.339	186,151	189,295	180,346		129			6.500	8.067	MON	1,025	12,304	01/22/2010	08/25/2034
57643L-FP-6	MABS 2004-WMC3 M2 - RMBS			4,5	1.A FM		86.894								6.309		MON	3		07/26/2012	02/26/2035
57643L-NX-0	MABS 2006-AB1 A4 - RMBS			4	1.A FM	27,635	80.001	24,361	30,452	25,022		(195)			5.719	8.343	MON	145	800	09/15/2011	02/25/2036
57643L-QD-1	MABS 2006-AM1 M1 - RMBS			4,5	1.A FM	7,295,656	89.972	7,169,871	7,969,000	8,102,680		253,161			6.025	5.034	MON	8,003	222,577	12/19/2019	01/25/2036
57643L-QE-9	MABS 2006-AM1 M2 - RMBS			4,5	4.C FM	3,705,687	70.534	4,608,247	6,533,360	4,837,078		364,253			6.055	11.125	MON	6,594	302,136	12/19/2019	01/25/2036
59024J-AA-4	MANA 2007-OAR3 A1 - RMBS			4,5	1.A FM	94,194	89.013	110,413	124,041	101,899		563			5.850	7.615	MON	121	4,149		

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

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1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
67647W-CF-2	BVINV 2021-INV3 B3A - CMO/RMBS			4	1.G	994,243	76.418	725,102	948,858	987,769		(3,142)			3.607	3.071	MON	2,852	33,972	08/24/2021	07/25/2051
67648B-AU-6	BVINV 22INV1 A19 - CMO/RMBS			4	1.A	866,993	83.168	715,360	860,139	863,624		(15,320)			5.000	2.925	MON	717	25,804	01/06/2022	12/26/2052
67648B-CE-0	BVINV 22INV1 B1 - CMO/RMBS			4	1.A	1,221,109	80.637	965,058	1,196,800	1,215,301		(2,514)			3.352	3.020	MON	669	40,130	01/25/2022	12/26/2052
67648B-CF-7	BVINV 22INV1 B2 - CMO/RMBS			4	1.D	957,288	78.933	755,738	957,440	955,298		(946)			3.352	3.260	MON	2,675	32,104	01/25/2022	12/26/2052
69337B-AH-7	PHHAM 2007-1 21A - CMO/RMBS			4	1.A FM	201,185	79.603	212,145	266,505	208,456		3,203			6.000	9.717	MON	1,333	15,990	10/26/2010	02/25/2037
74957E-AM-9	RFMSI 2006-S5 A12 - CMO/RMBS			4	1.A FM	204,630	82.822	211,847	255,787	188,876		1,122			6.000	11.920	MON	1,279	15,347	08/31/2011	06/25/2036
749580-AD-8	RFMSI 2007-S5 A4 - CMO/RMBS			4	2.A FM	248,644	80.776	235,183	291,153	233,895		774			6.000	9.067	MON	1,456	17,346	08/17/2011	05/25/2037
749580-AD-8	RFMSI 2007-S5 A4 - CMO/RMBS			4	1.G FM	349,674	80.776	329,256	407,614	326,332		1,188			6.000	9.168	MON	2,038	24,284	08/17/2011	05/25/2037
74958A-AJ-3	RFMSI 2006-S7 A9 - CMO/RMBS			4	1.A FM	88,549	81.843	84,515	103,265	87,213		1,201			6.500	8.474	MON	559	6,712	03/16/2012	08/25/2036
75406B-AF-4	RASC 2006-KS2 M2 - RMBS			4,5	1.A FM	3,080,949	98.476	3,204,824	3,254,436	3,306,402		30,589			6.055	4.125	MON	3,285	151,136	12/19/2019	03/25/2036
759950-GA-0	RAMC 2005-4 A6 - RMBS			4	1.A FM	128,855	91.838	127,356	138,674	130,693		(1,116)			5.749	6.213	MON	664	4,190	01/05/2016	02/25/2036
76111X-RB-1	RFMSI 2004-S9 A23 - CMO/RMBS			4	1.A FM	113,426	92.432	114,425	123,794	117,451		(134)			5.500	6.939	MON	567	6,531	02/04/2010	12/25/2034
76112B-ZK-9	RAMP 2005-RS8 M2 - RMBS			4,5	1.A FM	836,313	97.711	1,060,394	1,085,241	1,080,920		38,759			6.220	6.291	MON	1,125	50,095	09/27/2016	09/25/2035
81377A-AD-4	SABR 2006-HE2 A2C - RMBS			4,5	1.A FM	465,438	39.051	362,162	927,398	353,405		(65,862)			5.770	7.812	MON	892	13,742	02/21/2013	07/25/2036
81745J-AA-6	SEMT 2013-11 A1 - CMO/RMBS			4	1.A	428,621	90.434	407,285	450,365	422,648		(121)			3.500	5.006	MON	1,314	15,763	05/14/2020	01/25/2058
81746X-AU-0	SEMT 2017-3 A19 - CMO/RMBS			4	1.A	58,846	88.253	52,867	59,903	58,326		(23)			3.500	3.973	MON	175	2,097	03/13/2017	04/25/2047
81747D-AA-7	SEMT 2018-CH1 A1 - CMO/RMBS			4	1.A	107,335	92.056	97,288	105,684	110,333		912			4.000	2.881	MON	352	4,227	03/31/2020	03/25/2048
81748M-AU-2	SEMT 2020-1 A19 - CMO/RMBS			4	1.A	232,317	87.318	198,907	227,797	238,650		10			3.500	2.599	MON	664	7,973	01/08/2020	02/25/2050
89171V-AC-1	TPMT 2015-5 M1 - CMO/RMBS			4	1.A FE	99,583		99,583							3.500	0.098	MON			04/08/2020	05/25/2055
89175M-AA-1	TPMT 2018-3 A1 - RMBS			2	1.A	770,068	96.561	704,168	729,247	750,185		(6,993)			3.750	1.403	MON	2,279	27,347	04/01/2021	05/28/2058
89175T-AA-6	TPMT 2018-4 A1 - RMBS			4	1.A	784,975	93.034	706,561	759,462	774,200		(3,033)			3.000	1.900	MON	1,899	22,784	05/13/2020	06/25/2058
89176E-AA-8	TPMT 2018-1 A1 - RMBS			4	1.A	336,630	97.097	319,714	329,272	331,558		(1,527)			3.000	1.985	MON	823	9,878	05/14/2020	01/25/2058
89176L-AB-0	TPMT 2018-6 A1B - RMBS			4	1.A	3,009,609	94.268	2,828,047	3,000,000	2,984,992		(14,413)			3.750	3.588	MON	9,375	112,500	05/06/2019	03/25/2058
933637-AJ-9	WAMU 2006-AR18 3A3 - CMO/RMBS			4	1.A FM	137,394	87.123	142,679	163,767	137,394					3.374	3.995	MON	460	5,417	04/07/2022	01/25/2037
949797-AA-2	WFMBS 2007-15 A1 - CMO/RMBS			4	1.A FM	67,580	83.346	59,920	71,893	66,730		2,289			6.000	6.494	MON	359	5,891	02/23/2011	11/25/2037
949798-AS-1	WFMBS 2021-2 A17 - CMO/RMBS			4	1.A	635,054	79.766	502,316	629,740	634,652		(499)			2.500	2.380	MON	1,312	15,744	09/15/2021	06/26/2051
95003K-AB-8	WAMU 2006-AR18 3A3 - CMO/RMBS			4	1.A	5,551,684	81.891	4,518,771	5,518,058	5,549,866		(326)			2.500	2.406	MON	11,496	137,951	10/21/2021	08/25/2051
1029999999 - Industrial and Miscellaneous (Unaffiliated), Residential Mortgage-Backed Securities						75,459,086	XXX	69,436,910	81,373,163	76,976,475		347,068			XXX	XXX	XXX	196,927	3,368,485	XXX	XXX
Industrial and Miscellaneous (Unaffiliated), Commercial Mortgage-Backed Securities																					
00500J-AG-8	ACRES 2021-FL2 C - CMBS			2,5	1.G FE	245,672	95.296	238,239	250,000	250,299		2,043			8.126	8.220	MON	846	19,431	04/07/2022	01/16/2037
00500J-AJ-2	ACRES 2021-FL2 D - CMBS			2,5	2.B FE	245,016	90.883	227,208	250,000	251,149		1,856			8.576	8.520	MON	1,012	20,568	04/07/2022	01/16/2037
02665U-AC-9	AH4R 2014-SFR2 C - CMBS			4	1.A FE	1,999,896	98.722	1,974,443	2,000,000	1,996,224		(476)			4.705	4.726	MON	7,842	94,100	09/10/2014	10/17/2036
02665X-AB-5	AH4R 2014-SFR3 B - CMBS			4	1.A FE	762,975	98.311	750,111	763,000	761,685		(97)			4.201	4.224	MON	2,671	32,054	11/20/2014	12/18/2036
02665X-AC-3	AH4R 2014-SFR3 C - CMBS			4	1.A FE	499,969	98.499	492,495	500,000	499,070		(81)			4.596	4.623	MON	1,915	22,980	11/20/2014	12/18/2036
02666A-AC-2	AH4R 2015-SFR1 C - CMBS			4	1.A FE	749,966	97.717	732,880	750,000	748,854		(143)			4.110	4.124	MON	2,569	30,825	02/26/2015	04/18/2052
02666B-AB-2	AH4R 2015-SFR2 B - CMBS			4	1.A FE	999,933	97.671	976,707	1,000,000	999,635		(42)			4.295	4.323	MON	3,579	42,950	09/11/2015	10/17/2052
02666B-AC-0	AH4R 2015-SFR2 C - CMBS			4	1.A FE	499,997	98.082	490,409	500,000	499,626		(17)			4.691	4.727	MON	1,955	23,455	09/11/2015	10/17/2052
05492J-AZ-5	BBCMS 2019-C5 C - CMBS			4	1.E	537,383	77.805	389,025	500,000	527,337		(4,357)			3.710	2.691	MON	1,546	18,550	08/24/2021	11/18/2052
05492P-AE-8	BAMLL 2019-BPR BN - CMBS			4	1.F FE	514,999	82.620	413,101	500,000	502,586		(3,206)			3.465	2.815	MON	1,444	17,325	11/27/2019	11/15/2032
05493N-AJ-1	BDS 21FL9 E - CMBS	C		4,5	2.B FE	94,144	90.980	90,980	100,000	98,149		1,817			8.018	9.353	MON	312	7,727	04/07/2022	11/18/2038
05526Q-AG-1	BAMLL 2015-200P C - CMBS			2	1.C	2,570,155	93.571	2,339,270	2,500,000	2,507,395		(8,285)			3.716	3.327	MON	7,741	91,144	04/14/2015	04/15/2033
05550M-AS-3	BBCMS 2019-C3 A3 - CMBS			4	1.G FE	2,272,349	92.492	2,081,078	2,250,000	2,260,901		(2,487)			3.319	3.200	MON	6,223	74,677	05/17/2019	05/17/2052
055731-AG-8	BSPDF 2021-FL1 C - CMBS	C		4,5	1.G FE	100,000	91.466	91,466	100,000	101,764		412			7.726	7.124	MON	365	7,382	04/07/2022	10/15/2036
05602C-AJ-3	BSPRT 2021-FL7 D - CMBS	C		2,5	2.B FE	241,259	93.148	232,869	250,000	248,614		2,811			8.226	8.580	MON	971	19,721	04/07/2022	12/15/2038
056083-AL-2	BXP 2017-GM D - CMBS			4	1.A	1,111,914	86.046	1,075,577	1,250,000	1,148,219		28,833			3.425	6.235	MON	3,568	43,405	08/10/2022	06/15/2039
06054M-AJ-2	BACM 2016-UBS10 B - CMBS			4	1.A	1,287,411	88.651	1,108,139	1,250,000	1,257,633		(5,218)			3.790	3.475	MON	3,948	47,375	05/20/2016	07/16/2049
065403-BF-3	BANK 2019-BNK17 AS - CMBS			4	1.A	1,544,877	91.594	1,373,904	1,500,000	1,524,475		(4,597)			3.976	3.626	MON	4,970	59,640	03/21/2019	04/17/2052
065405-AF-9	BANK 2019-BNK16 AS - CMBS			4	1.A	1,029,953	92.418	924,182	1,000,000	1,015,944		(3,102)			4.267	3.913	MON	3,556	42,670	02/01/2019	02/16/2052
06541F-BB-4	BANK 2017-BNK4 XA - CMBS			3	1.A FE	82,060	3.367	34,624		35,049		(11,748)			1.336	12.9					

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
08162P-AX-9	BMARK 2018-B1 A5 - CMBS			4	1.A	1,076,960	93.451	934,507	1,000,000	1,038,646		(9,842)			3.666	2.576	MON	3,055	36,660	12/19/2019	01/18/2051
08162T-BC-6	BMARK 2018-B7 XA - CMBS			3	1.A FE	243,084	1.465	105,559		118,871		(31,498)			0.561	5.555	MON	3,372	35,501	11/09/2018	05/16/2053
12515A-BF-6	CD 2016-CD2 XA - CMBS			3	1.A FE	252,282	1.128	75,993		93,365		(34,076)			0.558	0.999	MON	3,131	41,661	02/14/2019	11/15/2049
12515D-AR-5	CD 2017-CD4 A4 - CMBS			4	1.A	1,060,260	93.721	937,211	1,000,000	1,027,356		(8,475)			3.514	2.595	MON	2,928	35,140	12/19/2019	05/12/2050
12529A-AA-2	CFK 2020-MF2 A - CMBS			4	1.A FE	1,702,188	86.936	1,738,711	2,000,000	1,774,230		61,052			2.387	6.333	MON	3,978	47,740	10/20/2022	03/15/2039
12531W-BH-4	CFCRE 2016-C3 C - CMBS			4	1.D	10,141,328	86.500	9,399,072	10,866,000	10,434,169		31,501			4.910	5.517	MON	44,461	523,567	02/22/2016	01/10/2048
12591Q-AT-9	COMM 2014-UBS4 AM - CMBS			4	1.A	2,059,851	91.570	1,831,391	2,000,000	2,001,869		(7,134)			3.968	3.624	MON	6,613	79,360	07/23/2014	08/12/2047
12591V-AH-4	COMM 2014-CCRE16 B - CMBS			4	1.A	2,117,813	93.896	1,877,921	2,000,000	2,001,757		(14,347)			4.582	3.873	MON	7,637	91,640	07/09/2014	04/12/2047
12591Y-BF-1	COMM 2014-UBS3 B - CMBS			4	1.A	1,554,375	89.117	1,336,758	1,500,000	1,500,889		(6,568)			4.313	3.887	MON	5,391	64,695	07/09/2014	06/12/2047
12592L-BM-3	COMM 2014-CCRE20 B - CMBS			4	1.A	2,059,864	91.892	1,837,849	2,000,000	2,029,177		(1,501)			4.239	4.079	MON	7,065	84,780	10/22/2014	11/12/2047
12592M-BN-9	COMM 2014-LC17 B - CMBS			4	1.A	514,993	96.204	481,021	500,000	500,734		(1,807)			4.490	4.145	MON	1,871	22,450	09/18/2014	10/11/2047
12592M-BQ-2	COMM 2014-LC17 C - CMBS			4	1.A	1,582,734	93.306	1,399,584	1,500,000	1,505,265		(10,190)			4.670	3.942	MON	5,838	69,079	03/04/2015	10/11/2047
12592T-AG-0	COMM 2015-3BP B - CMBS			4	1.A	4,823,047	93.004	4,650,218	5,000,000	4,922,172		62,803			3.346	4.694	MON	13,943	164,169	05/24/2022	02/12/2035
12593A-BB-0	COMM 2015-CCRE23 XA - CMBS			3	1.B FE	5,068,591	0.832	610,557		652,872		(630,347)			0.890	4.560	MON	54,459	684,061	05/08/2015	05/12/2048
12593F-BG-8	COMM 2015-LC21 B - CMBS			4	1.D	1,986,406	93.827	1,876,534	2,000,000	1,993,599		3,273			4.322	4.484	MON	7,203	87,730	08/26/2015	07/10/2048
12593Q-BJ-8	COMM 2015-CCRE26 C - CMBS			4	1.F	2,863,664	92.924	2,834,184	3,050,000	3,006,857		21,861			4.613	5.406	MON	11,725	138,095	01/14/2016	10/13/2048
12595B-AD-3	CSAIL 2017-C8 A4 - CMBS			4	1.A	1,576,335	92.111	1,381,670	1,500,000	1,535,399		(10,595)			3.392	2.627	MON	4,240	50,879	12/19/2019	06/17/2050
126281-BB-9	CSAIL 2015-C1 XA - CMBS			3	1.A FE	1,122,300	0.437	70,346		109,024		(146,900)			0.805	-57.078	MON	10,805	141,574	03/10/2015	04/15/2050
12632Q-BA-0	COMM 2014-CCRE18 B - CMBS			4	1.A	2,068,750	97.383	1,947,654	2,000,000	2,000,936		(9,554)			4.456	4.002	MON	7,427	89,120	08/26/2015	07/17/2047
126659-AA-9	CVSPAS 2009-6 CTF - CMBS			4	2.B FE	540,256	107.961	592,090	548,427	544,487		449			8.353	8.723	MON	2,672	45,810	06/11/2009	07/10/2031
14069B-AA-2	CPMRK 2007A A1 - CMBS/RMBS			4	2.C	3,940,704	90.583	3,594,588	3,968,303	3,942,754		605			5.746	5.879	MON	13,301	228,019	02/11/2015	02/10/2052
14069B-AA-2	CPMRK 2007A A1 - CMBS/RMBS	C		4	2.C	2,271,525	90.583	2,054,050	2,267,602	2,271,296		(90)			5.746	5.799	MON	7,601	130,296	09/22/2015	02/10/2052
17290X-AT-7	CGCMT 2016-GC37 A4 - CMBS			4	1.A	325,370	95.202	296,549	311,496	311,496		(2,351)			3.314	2.519	MON	860	10,323	12/19/2019	04/12/2049
17322M-AZ-9	CGCMT 2014-GC21 B - CMBS			4	1.A	2,060,313	92.626	1,852,524	2,000,000	1,999,986		(7,610)			4.328	3.968	MON	7,213	86,560	09/25/2014	05/10/2047
17328H-BF-7	CGCMT 2019-GC43 XA - CMBS			3	1.A FE	258,623	2.743	135,776		147,369		(26,556)			0.739	2.994	MON	3,049	33,296	10/30/2019	11/13/2052
30294D-AQ-6	FREMF 2016-K52 C - CMBS			4	1.A	967,344	96.424	964,237	1,000,000	989,754		3,778			4.059	4.454	MON	3,382	39,869	06/13/2017	01/25/2049
36186Y-AF-2	GMACN 2007A CTF - CMBS/RMBS			4	2.B	7,050,510	99.473	6,080,788	6,112,997	6,916,550		(20,227)			6.107	5.005	MON	21,777	373,321	10/13/2016	08/10/2052
36228C-VC-4	GSMS 2005-ROCK E - CMBS			4	1.A FM	989,375	94.702	947,025	1,000,000	998,338		951			5.465	5.636	MON	4,554	54,650	01/21/2011	05/03/2032
36228C-VC-4	GSMS 2005-ROCK E - CMBS			4	1.B FM	10,772,811	94.702	10,001,526	10,561,000	10,580,502		(15,937)			5.465	5.357	MON	48,097	577,159	05/17/2005	05/03/2032
36228C-VD-2	GSMS 2005-ROCK F - CMBS	C		4	1.C FM	2,917,500	93.824	2,814,713	3,000,000	2,987,843		7,844			5.515	5.877	MON	13,788	165,450	11/18/2011	05/03/2032
36228C-VE-0	GSMS 2005-ROCK G - CMBS	C		4	1.A FM	9,457,813	93.543	9,354,333	10,000,000	9,925,647		49,509			5.614	6.250	MON	46,783	561,400	07/08/2010	05/03/2032
36228C-VF-7	GSMS 2005-ROCK H - CMBS	C		4	2.B FM	6,062,773	93.151	6,054,784	6,500,000	6,439,713		40,351			5.713	6.499	MON	30,945	371,345	06/28/2010	05/03/2032
36251F-AY-2	GSMS 2015-GC28 XA - CMBS			3	1.A FE	922,138	0.582	68,685		361,984		(10,415)			1.106	-145.000	MON	10,884	123,324	02/17/2010	02/12/2048
36251X-AR-8	GSMS 2016-GS4 A4 - CMBS			4	1.A	316,050	94.935	284,805	300,000	306,719		(2,394)			3.442	2.583	MON	861	10,326	12/19/2019	11/15/2049
36257U-AN-7	GSMS 2019-GC42 XA - CMBS			3	1.A FE	146,902	3.295	73,227		81,295		(15,362)			0.802	3.600	MON	1,485	19,048	09/17/2019	09/12/2052
36260J-AD-9	GSMS 2019-GC39 A4 - CMBS			4	1.A	4,892,229	91.573	4,349,720	4,750,000	4,829,437		(14,418)			3.567	3.223	MON	14,119	169,433	05/09/2019	05/10/2052
36265X-AG-6	GSMS 22ECI D - CMBS			4,5	1.E	1,745,624	101.283	1,772,451	1,750,000	1,761,553		8,834			9.552	9.514	MON	7,894	162,856	07/26/2022	08/15/2039
38012D-AB-3	GMAC COMMERCIAL MILIARTY HSG TR XIX - CM			1	2.B FE	2,631,377	90.338	2,226,857	2,465,039	2,604,107		(3,934)			5.466	4.935	MON	7,859	134,740	04/07/2022	05/10/2050
38012D-AB-3	GMAC COMMERCIAL MILIARTY HSG TR XIX - CM	C		1	2.B FE	1,202,848	90.338	1,015,759	1,124,404	1,189,928		(1,854)			5.466	4.918	MON	3,585	61,643	05/20/2016	05/10/2050
38406J-AJ-7	GRACE 20GRCE D - CMBS			4	1.B	2,671,638	74.238	2,190,005	2,950,000	2,720,973		27,665			2.769	4.023	MON	6,808	80,155	03/07/2022	12/12/2040
465972-AE-7	JPMCC 2022-DATA C - CMBS			4,5	1.A	1,705,331	84.384	1,603,298	1,900,000	1,725,530		16,035			3.916	5.385	MON	6,200	75,340	06/08/2022	06/12/2042
465972-AG-2	JPMCC 2022-DATA D - CMBS			4	1.A	1,417,971	82.505	1,361,339	1,650,000	1,443,258		19,392			3.916	5.927	MON	5,384	65,508	06/08/2022	06/12/2042
46639J-AK-6	JPMCC 2013-C10 C - CMBS			4	1.A	1,020,341	90.037	1,011,790	1,123,750	1,109,572		(10,499)			4.073	5.354	MON	3,815	47,188	08/22/2013	12/17/2047
46640U-AJ-1	JPMBB 2013-C17 B - CMBS			4	1.A	2,200,636	93.193	1,873,181	2,010,000	2,010,000		(18,979)			4.732		MON	7,926	98,989	07/09/2014	01/17/2047
46641B-AJ-2	JPMCC 2013-C16 B - CMBS			4	1.A	2,724,388	94.845	2,508,693	2,645,053	2,645,053		(3,813)					MON	120,904	11,008,203	12/17/2046	
46642C-BP-4	JPMCC 2014-C20 B - CMBS			4	1.A	1,043,984	92.325	923,253	1,000,000	999,391		(6,636)			4.399	3.862	MON	3,666	43,992	07/09/2014	07/17/2047
46643P-BJ-8	JPMBB 2014-C25 AS - CMBS			4	1.A	2,575,000	90.875	2,271,863	2,500,000	2,503,744		(8,822)			4.065	3.716	MON	8,469	101,628	11/04/2014	11/18/2047
46644F-AJ-0	JPMBB 2015-C28 B - CMBS			4	1.A	1,929,922	93.645	1,872,894	2,000,000	1,986,836		7,958			3.986	4.457	MON	6,643	79,720	08/17/2015	10/19/2048
46644U-BF-4	JPMBB 2015-C30 B - CMBS			4	1.E	2,502,832	86.211	2,155,266	2,500,000	2,495,383		(269)			4.229	4.338	MON	8,810	107,189	08/17/2015	07/17/2048
46644Y-BA-7	JPMBB 2015-C31 B - CMBS			4	1.A	2,297,813	82.786	1,862,679	2,250,000	2,256,110		(6,064)			4.622	4.441	MON	8,665	105,441	08/19/2015	08/17/2048
46652W-AL-7	JPMCC 2021-410T HRR - CMBS			4	4.C FE	25,237,968	55.000	15,400,000	28,000,000	24,015,306		(1,685,390)			2.662	1.205	MON	62,119	731,403	03/12/2021	03/05/2042

E10.31

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

E10.32

1	2	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO	7 Actual Cost	Fair Value		10 Par Value	11 Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value				Interest				Dates	
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase / (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired
50085P-AG-2	KREST 2021-CHIP C - CMBS			4	1.G FE	1,017,031	65.944	659,439	1,000,000	1,012,742		(2,661)		3.024	2.758	MON	2,520	29,676	08/30/2021	11/07/2044
50190F-AG-6	LCCM 2021-FL3 C - CMBS			2.5	1.G FE	194,702	92.535	185,069	200,000	198,700		1,888		8.076	8.476	MON	852	15,491	04/07/2022	12/15/2036
53948H-AG-1	LNCR 2021-CRE6 C - CMBS			2.5	1.G FE	244,655	90.297	225,742	250,000	249,389		1,776		7.776	7.944	MON	918	18,589	04/07/2022	11/15/2038
55375K-AE-6	MSSG 2017-237P B - CMBS			4	1.A	1,481,367	76.689	1,150,337	1,500,000	1,490,986		1,814		3.690	3.863	MON	4,613	55,350	03/12/2018	09/15/2039
61691R-AH-9	MSC 2018-H4 AS - CMBS			4	1.A	2,059,863	94.596	1,891,917	2,000,000	2,031,296		(6,196)		4.621	4.268	MON	7,702	92,420	12/14/2018	12/15/2051
61763U-BB-7	MSBAM 2014-C17 AS - CMBS			4	1.A	1,303,937	96.931	1,227,148	1,266,000	1,266,586		(4,614)		4.011	3.660	MON	4,232	50,779	07/31/2014	08/15/2041
61764B-AA-1	MSC 2014-150E A - CMBS			4	1.A	2,059,917	82.144	1,642,877	2,000,000	2,003,270		(7,052)		3.912	3.570	MON	6,520	78,240	09/16/2014	09/10/2032
61764X-BC-8	MSBAM 2015-C21 55B - CMBS			4	1.A	3,616,750	82.000	3,034,000	3,700,000	3,621,637		(10,809)		3.142	3.303	MON	9,688	117,919	02/02/2022	03/17/2048
61765B-AA-0	MSC 2015-420 A - CMBS			4	1.A	450,440	92.510	404,568	437,325	438,088		(1,518)		3.727	3.371	MON	1,358	16,299	03/06/2015	10/17/2050
68275C-AC-2	FB FB 2005-1 A3 - CMBS			2	1.A FM	9,901,077	97.061	8,908,737	9,178,475	9,451,022		(163,908)		5.278	3.374	MON	30,950	484,440	12/19/2019	08/10/2035
74331F-AE-1	PROG 2021-SFR1 C - CMBS			4	1.E FE	1,999,997	90.664	1,813,274	2,000,000	1,999,254		(265)		1.555	1.546	MON	2,592	31,100	02/11/2021	03/18/2038
78413M-AE-8	SFAVE 2015-5AVE A2B - CMBS			4	1.A	1,559,834	74.655	1,119,822	1,500,000	1,538,346		(2,793)		4.144	3.885	MON	5,180	62,160	02/03/2015	01/08/2043
78413M-AL-2	SFAVE 2015-5AVE B - CMBS			4	1.C	519,002	65.441	327,203	500,000	512,237		(922)		4.534	4.204	MON	1,889	22,245	02/03/2015	01/08/2043
78413M-AN-8	SFAVE 2015-5AVE C - CMBS			4	1.G	502,359	59.713	298,567	500,000	500,310		(57)		4.534	4.486	MON	1,889	22,245	02/03/2015	01/08/2043
78432W-AJ-2	SFO 2021-555 E - CMBS			4.5	3.B	5,000,000	76.690	3,834,518	5,000,000	5,000,000				8.376	8.646	MON	19,777	402,789	04/30/2021	05/17/2038
865592-AL-3	SUMMT 2022-BVUE E - CMBS			4	1.E	7,073,999	63.754	4,781,574	7,500,000	7,177,396		54,415		2.989	3.873	MON	18,681	219,950	01/12/2022	02/12/2041
89614Y-AD-8	TCN 2021-SFR1 D - CMBS			2	2.C FE	230,005	91.078	227,694	250,000	237,525		4,411		2.594	4.674	MON	540	6,485	04/07/2022	07/19/2038
90117P-AL-9	AOTA 2015-1211 C - CMBS			4	1.B	251,589	91.975	229,938	250,000	250,433		(265)		4.280	4.135	MON	892	10,499	08/07/2015	08/10/2035
90276F-BB-9	UBSCM 2018-C10 C - CMBS			4	1.F	1,130,859	81.190	811,903	1,000,000	1,072,168		(15,693)		5.047	3.310	MON	4,206	51,227	02/14/2020	05/17/2051
90276Y-AJ-2	UBSCM 2019-C16 B - CMBS			4	1.E	2,059,984	84.486	1,689,723	2,000,000	2,032,964		(6,166)		4.320	3.966	MON	7,200	86,402	03/27/2019	04/17/2052
94989K-BA-0	WFCM 2015-C29 B - CMBS			4	1.A	2,574,880	94.727	2,368,166	2,500,000	2,509,360		(8,803)		4.194	3.845	MON	8,738	104,850	06/19/2015	06/17/2048
94989N-BK-2	WFCM 2015-C30 B - CMBS			4	1.A	206,000	94.097	188,194	200,000	200,818		(716)		4.400	4.045	MON	733	8,800	07/27/2015	09/17/2058
95000C-BA-0	WFCM 2016-NXS5 A5 - CMBS			4	1.A	1,360,307	95.682	1,243,862	1,300,000	1,319,687		(10,401)		3.372	2.528	MON	3,653	43,836	12/19/2019	01/17/2059
95001A-BJ-4	WFCM 2017-C41 C - CMBS			4	2.C	248,623	75.767	189,418	250,000	249,049		164		4.638	4.650	MON	966	11,380	03/06/2018	11/18/2050
95001M-AF-7	WFCM 2017-C38 A5 - CMBS			4	1.A	1,587,195	93.922	1,408,824	1,500,000	1,541,275		(11,806)		3.453	2.592	MON	4,316	51,795	12/19/2019	07/15/2050
95001N-AY-4	WFCM 2018-C45 A4 - CMBS			4	1.A	2,443,936	96.080	2,113,768	2,200,000	2,332,832		(28,739)		4.184	2.709	MON	7,671	92,048	12/19/2019	06/15/2051
95001W-BF-4	WFCM 2019-C49 B - CMBS			4	1.D	1,064,453	91.864	918,638	1,000,000	1,035,627		(6,501)		4.546	3.772	MON	3,788	45,460	03/28/2019	03/15/2052
1039999999 - Industrial and Miscellaneous (Unaffiliated), Commercial Mortgage-Backed Securities						220,207,422	XXX	183,827,111	214,298,870	211,861,410		(2,652,095)		XXX	XXX	XXX	804,599	10,467,367	XXX	XXX
Industrial and Miscellaneous (Unaffiliated), Other Loan-Backed and Structured Securities																				
00037U-AD-2	AASET 183 A - ABS		C	4	2.C FE	3,719,022	89.280	3,320,343	3,719,022	3,719,025		(1)		4.460	4.502	MON	7,372	166,458	11/20/2018	12/17/2038
00037U-AE-0	AASET 183 B - ABS		C	4	4.A FE	319,394	66.520	1,062,304	1,596,969	319,394		(38,093)	269,771	5.685	28.424	MON	4,035	90,788	12/19/2022	12/17/2038
00037U-AF-7	AASET 183 C - ABS		C	4	5.B FE	20,033	18.634	74,656	400,653	20,033				6.901		MON			11/20/2018	12/17/2038
000806-AN-9	ABPCI IX BR - CDO		C	2.5	1.F FE	295,649	97.302	291,906	300,000	300,883		1,899		8.149	8.076	JAJO	4,482	22,877	04/07/2022	11/18/2031
001202-AA-8	AGL 14 E - CDO		C	4.5	3.C FE	1,000,000	97.496	974,959	1,000,000	1,000,000				12.324	12.427	JAJO	23,962	118,642	11/05/2021	12/02/2034
00120C-AA-6	AGL 12 E - CDO		C	4.5	3.C FE	575,000	97.252	559,197	575,000	575,000				11.827	11.910	JAJO	13,790	64,841	05/14/2021	07/20/2034
00176B-AH-6	AMMC 13R B2R - CDO		C	4.5	4.A FE	1,322,050	94.031	1,288,231	1,370,000	1,395,615		(23,745)		12.100	9.878	JAJO	31,773	158,979	01/09/2020	07/24/2029
00256D-AB-8	AASET 2019-1 B - ABS		C	2	6. FE	137,280	26.985	185,223	686,399	137,280				4.948	24.738	MON	1,509	33,963	06/12/2019	05/15/2039
00258B-AB-0	AASET 2021-2 B - ABS		C	2	2.B FE	244,070	80.654	196,979	244,228	244,100		11		3.538	3.579	MON	384	8,641	11/23/2021	01/15/2047
009349-AR-2	ALS 2016-1 D1 - ABS		C	4	2.B	316,210	37.303	316,866	849,448	209,562		(59,441)		16.000	36.869	MON	30,203	128,024	12/23/2016	12/15/2041
009349-AU-5	ALS 2016-1 D2 - ABS		C	4	2.B	53	37.303	60	160	84		14		19.195		MON			12/23/2016	12/15/2041
009349-AX-9	ALS 2016-1 AR - ABS		D	2	2.A PL	1,834,754	96.136	1,845,483	1,919,667	1,844,687		(9,853)		5.625	7.571	MON	36,688	92,228	04/22/2019	05/15/2034
01448T-AB-0	ALESC V A2 - CDO		C	4.5	1.B FE	558,150	91.278	556,793	610,000	598,715		9,202		6.260	6.573	MJSD	424	36,843	07/19/2021	12/23/2034
01449T-AB-9	ALESC 9 A2A - CDO		C	4.5	1.B FE	1,148,850	79.673	1,179,158	1,480,000	1,363,714		38,805		6.060	7.082	MJSD	24,364	62,989	12/18/2019	06/23/2036
01449T-AD-5	ALESC 9 B1 - CDO		C	4.5	1.F FE	5,796,268	74.357	5,210,908	7,007,938	6,920,287		178,362		6.310	6.489	MJSD	4,913	426,861	02/04/2019	06/23/2036
01449W-AC-0	ALESC X B - CDO		C	4.5	2.B FE	6,059,388	72.578	5,497,250	7,574,234	6,493,169		88,354		6.260	8.146	MJSD	5,268	457,473	01/31/2019	09/23/2036
01450A-AC-4	ALESC XI B - CDO		C	4.5	2.A FE	3,327,049	71.942	3,405,283	4,733,395	3,737,312		102,534		6.210	9.045	MJSD	3,266	283,464	07/28/2022	12/23/2036
01450N-AC-6	ALESC XVII B - CDO		C	4.5	2.A FE	1,140,475	62.760	903,744	1,440,000	1,356,593		39,001		6.610	7.310	MJSD	1,058	92,140	02/04/2022	09/23/2038
017154-AN-5	ALLPK 1 BR - CDO		C	4.5	1.C FE	1,500,000	98.837	1,482,555	1,500,000	1,500,000				7.216	7.275	JAJO	21,948	99,523	01/20/2022	01/22/2035
01751F-AA-3	ALLEG IIS D - CDO		C	4.5	4.A FE	1,777,000	87.529	1,555,384	1,777,000	1,777,000				11.424	11.493	JAJO	39,472	194,523	08/22/2018	10/23/2028
021485-AA-5	AV-DAL 2020 A - ABS		C	4	2.A PL	1,012,617	87.289	883,899	1,012,617	1,012,617				4.250	4.288	MON	12,936	47,423	10/08/2020	12/15/2045
03328U-AS-1	ANCHC 7RR ER2 - CDO		C	4.5	3.C FE	2,175,000	97.998	2,131,453	2,175,000	2,285,595		20,768		12.752	11.522	JAJO	48,536	268,747	05/20/2021	01/28/2031

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

E10.33

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
033295-AA-4	ANCHF 14 A - CDO		C	2	1.A FE	234,906	87.161	217,903	250,000	238,946		2,348			3.000	4.168	JAJO	1,458	7,500	04/07/2022	01/23/2040
03329D-AA-7	ANCHC 17 E - CDO		C	4,5	3.C FE	2,301,750	89.179	2,073,409	2,325,000	2,433,005		21,254			12.515	11.703	JAJO	62,238	277,008	06/04/2021	07/15/2034
03329M-AQ-2	ANCHF 2R ER - CDO			4	3.C FE	483,750	82.842	414,210	500,000	486,893		1,365			7.044	7.540	AO	6,457	35,220	09/22/2021	04/26/2038
03330P-AQ-2	ANCHF 5RR BR2 - CDO			2	1.A FE	238,909	89.465	223,664	250,000	242,916		2,334			2.612	3.674	AO	1,197	6,530	04/07/2022	04/25/2036
03754D-AE-3	APEXC 211 E - CDO		C	4,5	3.C FE	2,280,000	94.705	2,272,914	2,400,000	2,429,012		28,449			12.917	12.800	JAJO	64,583	297,243	05/28/2021	07/18/2034
03767X-AC-8	APID XXXI ER - CDO			4,5	3.C FE	740,720	95.546	764,366	800,000	761,838		10,769			12.255	13.652	JAJO	20,970	93,211	06/07/2022	04/15/2031
03770F-AA-6	AASET 141R AR - ABS			4	1.F FE	521,193	99.177	516,901	521,193	521,193		-			4.076	4.110	MON	944	21,463	01/31/2018	01/15/2043
03770F-AC-2	AASET 141R BR - ABS			4	4.B FE	11,382	96.097	19,943	20,753	10,571		(806)			5.906	138.214	MON	248	1,018	12/19/2022	01/15/2043
03770F-AE-8	AASET 141R CR - ABS			4	5.B FE	64,527	88.519	486,535	549,637	64,527					7.350	62.586	MON	1,795		01/31/2018	01/15/2043
03789X-AE-8	DIN 2019-1 A22 - RMBS	C		2	2.B FE	990,000	95.805	948,471	990,000	990,000					4.723	4.750	MJSD	3,377	46,758	05/28/2019	06/07/2049
04015V-AE-6	ARES XLV E - CDO		C	4,5	3.C FE	344,063	93.144	349,289	375,000	352,502		5,607			11.755	13.635	JAJO	9,429	41,797	08/16/2022	10/15/2030
04016N-BF-9	ARES XLIV 3R2 - CDO			4	1.C FE	2,000,000	88.398	1,767,962	2,000,000	2,000,000					3.199	3.212	JAJO	13,508	63,986	03/31/2021	04/17/2034
04301Y-AA-1	ARTEMIS 2018-1 CN - ABS			4	3.A S	5	0.000	5	4,869,439	5						250.000	MON	4,803	6,025	12/19/2022	12/17/2068
04546K-AA-6	AASET 2018-2 A - ABS			2	3.A FE	1,542,297	87.563	1,632,005	1,863,803	1,542,297					4.454	5.382	MON	3,459	83,014	11/01/2018	11/18/2038
04623H-AA-9	MORGN 2 E - CDO		C	4,5	3.C FE	1,790,625	88.541	1,660,135	1,875,000	1,872,906		27,682			11.277	11.375	JAJO	42,878	200,983	11/23/2021	04/21/2031
04942J-AG-6	ATCLO 10 C - CDO		C	2,5	1.F FE	85,000	97.753	97,753	100,000	93,781		(2,997)			7.395	9.519	JAJO	1,582	3,673	04/15/2020	01/15/2031
04973P-AD-1	ATTN 3 B - CDO			4,5	2.C FE	962,000	75.001	1,110,007	1,480,000	1,038,473		39,202			6.368	10.625	JAJO	21,468	83,507	02/16/2022	10/11/2042
05178T-AA-9	AURMIL 2011A I1 - RMBS			1	1.F FE	845,047	99.272	790,829	796,628	808,425		(24,104)			5.820	5.538	JJ	21,379	46,364	09/22/2015	07/15/2034
05178T-AC-5	AURMIL 2011A I3 - RMBS	C		1	1.F FE	349,513	104.632	313,895	300,000	344,011		(1,153)			6.890	5.660	JJ	9,531	20,670	09/22/2020	01/15/2047
05551C-AA-3	Bib Central American Card Receivables Li			4	1.G FE	1,448,371	93.685	1,356,907	1,448,371	1,448,371					3.500	3.515	JAJO	24,953	38,020	10/22/2019	01/07/2030
06762U-AA-6	BABSN 213 E - CDO		C	4,5	3.C FE	1,025,000	91.727	940,202	1,025,000	1,025,000					12.307	12.424	JAJO	26,280	120,608	12/22/2021	01/18/2035
07134H-AA-4	BATLN XII E - CDO			2,5	3.C FE	1,306,781	87.412	1,158,208	1,325,000	1,389,883		7,070			11.721	10.505	FMAN	19,413	150,672	02/03/2021	05/19/2031
07359B-AA-5	BEACN 211 A - ABS			4	1.F FE	183,949	88.660	173,626	195,833	185,844		1,137			2.250	3.707	MON	135	4,407	04/07/2022	10/22/2046
08866T-AA-0	BIB MERCHANT VOUCHER RECEIVABLES LIMITED		C	4	1.G FE	1,284,954	96.323	1,237,707	1,284,954	1,284,954					4.080	4.101	JAJO	12,233	52,427	02/22/2017	04/07/2027
08866T-AB-8	BIB MERCHANT VOUCHER RECEIVABLES LTD - A		C	4	1.G FE	576,449	95.893	552,773	576,449	576,449					4.180	4.202	JAJO	5,622	24,923	03/23/2018	04/07/2028
09629R-AA-0	BLUEM 23 E - CDO		C	4,5	3.C FE	537,075	93.847	516,158	550,000	559,678		4,290			11.327	10.932	JAJO	12,633	59,234	11/04/2021	10/20/2031
09631D-AA-7	BLUEM XXXI E - CDO		C	4,5	3.C FE	2,288,500	93.212	2,143,865	2,300,000	2,411,926		21,047			12.188	11.308	JAJO	57,624	268,123	04/26/2021	04/19/2034
10806L-AA-6	BRDGS II D - CDO		C	4,5	3.C FE	812,295	98.472	812,393	825,000	852,935		19,168			12.847	12.254	JAJO	21,493	101,565	08/02/2021	07/20/2034
12479M-AH-1	CBCI 2016-1 A - ABS			4	1.F FE	8,242,100	89.609	7,385,623	8,242,100	8,277,958		(3,850)			5.250	5.189	JAJO	91,350	431,508	05/19/2016	07/15/2046
12479M-AJ-7	CBCI 2016-1 B - ABS			4	2.B FE	18,400,000	76.462	14,068,953	18,400,000	18,400,000					7.500	7.804	JAJO	299,000	1,376,167	05/19/2016	07/15/2046
12479M-AJ-7	CBCI 2016-1 B - ABS	C		4	2.B FE	13,200,000	76.462	10,092,944	13,200,000	13,200,000					7.500	7.804	JAJO	214,500	987,250	05/19/2016	07/15/2046
12481L-AE-6	CBAM 2017-2 ER - CDO		C	4,5	3.C FE	412,992	89.556	386,882	432,000	427,924		4,740			12.764	13.146	JAJO	11,641	52,670	02/10/2022	07/17/2034
12510H-AD-2	CAUTO 2020-1 A4 - ABS			4	1.E FE	1,974,248	95.711	1,889,902	1,974,583	1,974,467		32			3.190	3.217	MON	2,800	62,999	01/15/2020	02/15/2050
12510H-AE-0	CAUTO 2020-1 A5 - ABS			4	1.E FE	249,291	91.043	224,715	246,823	248,073		(370)			3.480	3.331	MON	382	8,591	07/28/2020	02/15/2050
12510H-AN-0	CAUTO 211 A4 - ABS			4	1.E FE	497,474	73.575	366,112	497,604	497,502		12			2.760	2.779	MON	610	13,734	07/27/2021	08/15/2051
12549R-AG-8	CIFC 2014-III ER2 - CDO			4,5	3.C FE	2,247,926	92.763	2,156,747	2,325,000	2,410,525		19,239			11.774	10.896	JAJO	53,226	261,059	01/19/2021	10/22/2031
12555G-AE-8	CIFC 2019-V DR - CDO		C	4,5	3.C FE	1,218,875	98.412	1,205,541	1,225,000	1,263,995		10,203			12.435	11.942	JAJO	32,583	144,960	11/30/2021	01/16/2035
12664C-AA-3	CQS 222 E1 - CDO		C	4,5	3.A FE	760,200	90.973	764,175	840,000	778,007		12,979			12.266	14.466	JAJO	20,893	105,746	08/19/2022	07/21/2031
126650-BP-4	CVSPAS 06 CRT - ABS		C	1	2.B FE	2,929,845	101.011	3,079,750	3,048,925	2,976,499		11,890			6.036	6.601	MON	10,735	184,033	09/03/2009	12/10/2028
126650-BP-4	CVSPAS 06 CRT - ABS			1	2.B FE	508,591	101.011	528,509	523,219	514,292		1,416			6.036	6.432	MON	1,842	31,582	01/19/2012	12/10/2028
126650-BS-8	CVSPAS 2009-B CFT - ABS			1	2.B FE	1,363,274	105.181	1,433,908	1,363,274	1,363,274					7.507	7.624	MON	5,970	102,341	12/07/2009	01/10/2032
14070E-AA-3	CPMRK 2008A-1A A1A - RMBS			4	1.E FE	6,558,739	104.183	5,339,458	5,125,091	6,371,094		(27,162)			6.897	4.999	MON	20,620	353,478	05/25/2016	07/10/2055
14070E-AA-3	CPMRK 2008A-1A A1A - RMBS	C		4	1.E FE	2,975,726	104.183	2,422,532	2,325,273	2,890,797		(12,329)			6.897	4.999	MON	9,355	160,374	05/25/2016	07/10/2055
14311Y-AA-8	CGMS 2018-1 D - CDO			4,5	3.C FE	1,527,756	87.372	1,450,383	1,660,000	1,669,292		22,218			11.427	11.345	JAJO	38,466	180,461	01/19/2021	04/21/2031
143134-AA-2	CGMS 216 E - CDO		C	4,5	3.C FE	2,376,000	98.622	2,366,916	2,400,000	2,498,471		21,869			12.005	11.403	JAJO	62,193	276,237	06/30/2021	07/17/2034
14314F-AL-2	CGMS 2017-3 1AR - CDO		C	4,5	1.A FE	826,900	99.650	824,006	826,900	826,900					6.577	6.611	JAJO	11,029	49,232	02/19/2021	07/20/2029
14316D-AA-9	CGMS 2019-1 D - CDO			4,5	3.C FE	2,286,750	95.806	2,203,546	2,300,000	2,422,725		10,231			12.377	11.006	JAJO	57,727	272,190	02/24/2021	04/21/2031
14686C-AE-5	CARVL II ER - CDO		C	4,5	3.C FE	1,761,855	97.010	1,744,248	1,798,000	1,863,758											

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

E10.34

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
14855M-AA-6	CLAST 2019-1 A - ABS	C		2	2.B FE	574,757	87.131	500,793	574,758	574,757		-			3.967	4.000	MON	1,013	22,801	04/11/2019	04/15/2039
14856C-AA-7	CLAST 2018-1 A - ABS	C		4	2.A FE	104,535	91.166	133,286	146,202	116,758		13,925			4.125	17.500	MON	268	6,031	03/24/2020	06/15/2043
14856G-AA-8	CLAST 2021-1 A - ABS	C		4	1.G FE	224,927	91.787	206,460	224,934	224,929		1			3.474	3.500	MON	347	7,814	01/20/2021	01/15/2046
15674J-AA-9	CERB 30 A - CDO		C	2.5	1.A FE	250,000	100.007	250,016	250,000	247,600		(2,400)			7.505	8.387	JAJO	4,013	9,182	11/20/2020	01/17/2033
15674U-AC-0	CERB 36 B - CDO		C	2.5	1.C FE	249,494	99.554	248,885	250,000	250,110		(1,119)			7.405	5.916	JAJO	4,011	16,869	04/07/2022	11/19/2033
233046-AL-5	DNKN 2019-1 A23 - RMBS			4	2.B FE	957,500	96.355	922,595	957,500	957,500					4.352	4.375	FMAN	4,746	41,670	03/20/2019	05/20/2049
233046-AQ-4	DNKN 211 A22 - RMBS			4	2.B FE	980,000	88.936	871,575	980,000	980,000					2.493	2.471	FMAN	2,782	24,431	10/15/2021	11/20/2051
233869-AD-8	DTRT 221 A4 - ABS			4	1.A FE	1,495,547	99.906	1,498,594	1,500,000	1,497,238		1,418			5.390	5.561	MON	3,593	80,850	10/17/2022	01/15/2030
25755T-AH-3	DPABS 2017-1 A23 - ABS			4	2.A FE	942,500	95.377	898,928	942,500	942,500					4.118	4.139	JAJO	7,116	38,812	06/12/2017	07/25/2047
25755T-AK-6	DPABS 2018-1 A22 - RMBS			4	2.A FE	475,000	96.314	457,492	475,000	475,000					4.328	4.351	JAJO	3,769	20,558	04/18/2018	07/27/2048
25755T-AN-0	DPABS 2021-1 AI - RMBS			4	2.A FE	1,950,000	88.399	1,723,788	1,950,000	1,950,000					2.662	2.662	JAJO	9,517	51,909	04/08/2021	04/25/2051
25755T-AP-5	DPABS 2021-1 AII - RMBS			4	2.A FE	1,950,000	85.726	1,671,651	1,950,000	1,950,000					3.151	3.163	JAJO	11,265	61,445	04/08/2021	04/25/2051
26244F-AG-2	DRSLF 40 ER - CDO			4.5	3.C FE	984,641	86.940	891,138	1,025,000	1,059,272		9,509			11.391	10.630	FMAN	15,244	112,935	01/11/2021	08/15/2031
26245T-AA-4	DRSLF 58 E - CDO			4.5	3.C FE	2,028,188	84.838	1,845,234	2,175,000	2,211,171		26,400			11.014	10.656	JAJO	50,575	226,792	11/24/2020	07/17/2031
26251E-AG-5	DRSLF 38 ER - CDO		C	4.5	3.C FE	780,363	82.597	673,167	815,000	859,184		8,925			11.255	10.002	JAJO	19,620	86,795	01/09/2020	07/15/2030
28851P-AE-5	ECLD 1R ER - CDO			4.5	5.A FE	1,706,880	51.189	910,144	1,778,000	2,148,130		213,607			12.655	11.071	JAJO	48,128	5,901	08/08/2018	10/15/2029
30605Y-AB-7	FLCON 171 A - ABS		D	4	1.G FE	405,509	93.479	379,194	405,648	405,594		87			4.581	4.638	MON	826	21,397	01/14/2019	02/15/2042
30605Y-AD-3	FLCON 171 B - ABS		D	4	2.C FE	111,790	87.550	98,008	111,946	111,897		164			6.300	6.426	MON	313	16,762	02/01/2017	02/15/2042
30610G-AA-1	FLCON 2019-1 A - ABS		C	2	2.B FE	950,994	91.287	868,305	951,184	951,038		7			3.597	3.630	MON	1,521	34,214	06/24/2021	09/15/2039
32010G-AA-3	FEIM 2019-1 D - CDO		C	4.5	3.C FE	1,961,069	95.791	1,891,880	1,975,000	2,077,855		43,053			13.377	12.289	JAJO	53,575	253,753	02/16/2022	01/20/2033
34417M-AB-3	FOCUS 2017-1 A22 - ABS			4	2.B FE	2,337,500	95.483	2,231,906	2,337,500	2,337,500					5.093	5.125	JAJO	20,172	119,049	03/21/2017	04/30/2047
34961J-BA-1	FCO IX AFR - CDO			2	1.A FE	465,758	90.959	454,797	500,000	477,541		6,907			2.490	4.115	JAJO	2,628	12,450	04/07/2022	10/15/2033
34961J-BJ-2	FCO IX DR - CDO			2.5	2.C FE	242,220	91.151	227,878	250,000	248,886		2,219			9.605	9.745	JAJO	5,136	22,430	04/07/2022	10/15/2033
36173M-AA-4	GPIM 1 A - CDO			4	3.C SYE	3,231,205	107.315	3,467,571	3,231,205	3,231,205					1.500	1.501	JAJO	10,232	48,333	12/17/2018	12/15/2060
36173M-AB-2	GPIM 1 B - CDO			4	4.B SYE	3,123,199	100.361	3,134,483	3,123,199	3,123,199					1.500	2.514	JAJO	21,988	35,136	12/17/2018	12/15/2060
36186E-AA-7	GMACN 2003A CTF - RMBS			4	1.F	3,980,792	102.057	3,494,433	3,424,014	3,843,158		(20,681)			6.240	4.734	MON	17,805	213,659	10/05/2016	10/10/2041
36186E-AA-7	GMACN 2003A CTF - RMBS		C	4	1.F	819,409	102.057	698,887	684,803	785,318		(4,981)			6.240	4.459	MON	3,561	42,732	10/04/2016	10/10/2041
36265W-AE-3	GMCAR 2022-3 A4 - ABS			4	1.A FE	2,299,608	97.666	2,356,671	2,413,000	2,332,878		28,146			3.710	5.133	MON	3,730	89,523	10/21/2022	12/16/2027
38011W-AA-4	GMACN 2002A CTF - RMBS			4	1.G YE	1,686,614	106.576	1,496,436	1,404,097	1,624,743		(15,316)			6.845	4.393	MON	8,009	96,110	04/07/2022	05/10/2037
38011W-AA-4	GMACN 2002A CTF - RMBS		C	4	1.G YE	1,059,490	106.576	935,272	1,013,641	877,561		(9,433)			6.845	4.423	MON	5,006	60,069	12/17/2018	05/10/2037
39809B-AA-4	GWOLF VII D - CDO			4.5	3.C FE	2,357,081	92.958	2,231,001	2,400,000	2,509,726		30,960			11.606	10.445	JAJO	56,482	266,178	05/07/2021	10/20/2031
39809H-AA-1	GWOLF VI D - CDO			4.5	3.C FE	1,873,020	92.890	1,764,902	1,900,000	1,977,000		21,256			11.391	10.359	JAJO	40,281	208,007	05/05/2021	04/28/2031
40170F-AA-4	GPIM 2018-1 A1 - CDO		C	2.5	1.A FE	5,243,654	99.766	5,231,366	5,243,654	5,243,654					7.185	6.827	JAJO	80,589	342,154	11/20/2018	01/15/2031
40436W-AA-7	HLM 11-2017 E - CDO		C	4.5	3.C FE	523,875	83.566	459,613	550,000	545,925		6,224			11.754	12.131	FMAN	10,056	62,136	01/12/2022	05/06/2030
43133A-AD-9	HITR 2018-1 B - CDO		C	4.5	2.C FE	8,127,829	96.453	8,008,457	8,303,000	8,723,218		7,663			9.708	7.685	JAJO	185,837	748,020	03/08/2021	10/11/2038
43133F-AB-2	HCOMF 1R D - CDO		C	4	4.A FE	9,198,775	75.074	6,940,632	9,245,000	9,216,884		6,171			7.000	7.153	FMAN	107,858	647,150	10/22/2020	11/01/2035
43133H-AA-0	HITR 2019-2 C - CDO		C	4.5	3.C FE	15,098,860	93.002	14,328,858	15,407,000	16,353,244		40,922			9.433	7.416	FMAN	161,485	1,398,317	04/16/2019	05/23/2039
43133K-AC-9	HCOMF 1 ARR - CDO		C	4	1.B FE	456,051	82.652	469,918	568,549	460,892		4,841			2.600	7.247	FMAN	2,464	6,725	11/14/2023	11/01/2035
43133R-AB-6	HITRR 2019-P10B B - CDO			4.5	3.C FE	5,281,750	94.298	5,384,420	5,710,000	5,960,056		117,774			8.318	7.421	JAJO	109,508	428,952	10/10/2019	07/11/2033
43133T-AB-2	HITRR 2019-P12B B - CDO			4.5	3.B FE	18,986,177	95.450	20,111,386	21,070,000	21,413,917		186,218			8.152	7.368	MJSD	468,636	1,527,200	05/29/2019	12/30/2033
43133X-AC-1	HITR 203R CR - CDO		C	4.5	3.B FE	11,073,375	90.000	10,327,500	11,475,000	11,657,173		105,851			11.045	10.792	FMAN	214,765	1,222,527	08/10/2021	08/01/2039
43283G-AA-0	HGVT 2022-2 A - RMBS			4	1.A FE	696,839	97.274	677,969	696,965	696,865		21			4.300	4.347	MON	499	29,970	08/01/2022	01/26/2037
440405-AE-8	HORZN 181 A - ABS			2	2.C FE		82.713								4.458	5.443	MON	9,211		12/03/2018	12/15/2038
44040H-AA-0	HORZN 2019 A - ABS			4	2.B FE	687,973	88.198	606,781	687,976	687,976		1			3.721	3.721	MON	1,138	25,600	06/21/2019	07/15/2039
44040J-AA-6	HORZN 2019-2 A - ABS		C	4	2.C FE	1,067,834	78.499	838,263	1,067,859	1,067,840		5			3.425	3.450	MON	1,626	36,574	10/18/2019	11/15/2039
44148J-AB-5	HWIRE 2021-1 B - ABS			4	2.B FE	139,711	87.519	122,527	140,000	139,828		56			2.658	2.717	MON	114	3,721	11/23/2021	11/20/2051
453247-AC-2	MMCFND 1 B1 - CDO			4.5	3.B FE	59,071	99.418	62,227	62,592	58,050		831			7.639	10.368	MJSD	412	4,584	10/17/2022	06/01/2033
453247-AD-0	MMCFND 1 B2 - CDO			4.5	3.B FE	67,083	99.418	70,667	71,081	65,925		944			7.639	10.367	MJSD	468	5,206	10/17/2022	06/01/2033
46590U-AA-0	HENDR 182 A - RMBS			4	1.A FE	356,647	88.345	302,897	342,857	355,824		(663)			3.960	3.373	MON	603	13,577	04/07/2022	10/15/2075
46617T-AA-2	HENDR 2014-1 A - RMBS			2	1.A FE	709,099	89.252	608,999	682,338	698,505		(1,792)			3.960	3.435	MON	1,201	27,021	09/25/2014	03/15/2063
46618H-AB-5	HENDR 2014-3 B - RMBS			2	2.C FE	670,388	84.893	569,247	670,546	672,046		(45)			4.400	4.406	MON	1,311	29,504	11/18/2014	06/15/2079
46619R-AB-2	HENDR 2015-2 B - RMBS			2	2.B FE	709,815	87.121	618,403	709,823	709,690		3			4.830	4.882	MON	1,524	34,284	07/21/2015	03/15/2060

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
46620J-AB-7	HENDR 171 B - RMBS			4	2.B FE	206,316	88.867	186,074	209,384	206,666		22			5.430	5.699	MON	505	11,370	04/13/2020	08/15/2062	
46651N-AA-2	JOLAR 2019-1 A - ABS		C	2	2.A FE	3,374,604	90.985	3,056,815	3,359,681	3,366,686		(1,501)			3.967	3.939	MON	5,923	133,279	04/07/2022	04/15/2044	
46651N-AA-2	JOLAR 2019-1 A - ABS	C	C	2	2.A FE	1,402,262	90.985	1,286,135	1,413,564	1,405,250		1,069			3.967	4.162	MON	2,492	56,076	05/06/2021	04/15/2044	
470170-AD-3	NCBJ 2016-1 A - ABS		C		2.C FE	1,196,721	100.151	1,198,526	1,196,721	1,196,721					5.625	5.625	JAJ0	23,740	68,625	11/21/2016	01/08/2027	
47047Q-AA-6	JTWN 12 D - CDO			4,5	3.C FE	915,500	98.086	931,819	950,000	963,181		17,866			12.677	12.384	JAJ0	24,422	115,316	08/22/2022	04/20/2032	
47048T-AA-9	JTWN 16 E - CDO		C	4,5	3.C FE	2,352,000	96.790	2,322,967	2,400,000	2,481,074		34,774			12.800	12.247	JAJ0	58,026	296,171	06/21/2021	07/25/2034	
48249X-AG-2	KKR 131R DR - CDO			4,5	3.C FE	1,262,281	98.555	1,305,851	1,325,000	1,299,381		21,269			11.625	12.425	JAJ0	33,259	147,415	04/26/2022	04/16/2029	
48250Q-AH-1	KKR 12RR ER2 - CDO			4,5	3.C FE	1,761,750	95.892	1,726,060	1,800,000	1,863,451		13,874			11.695	10.935	JAJ0	45,451	201,536	05/11/2021	10/15/2030	
48252X-AA-9	KKR 23 E - CDO			4,5	3.C FE	2,340,000	95.264	2,286,343	2,400,000	2,475,323		33,047			11.677	10.911	JAJ0	56,830	266,992	05/27/2021	10/20/2031	
48254W-AA-9	KKR 40 E - CDO		C	4,5	3.C FE	1,696,538	95.623	1,649,494	1,725,000	1,732,587		13,435			13.376	13.410	JAJ0	46,788	222,187	03/28/2022	10/20/2034	
48661X-AE-6	RAD III ER - CDO			4,5	3.C FE	905,531	97.177	947,474	975,000	924,588		13,063			12.155	13.750	JAJ0	25,349	112,616	08/22/2022	04/15/2032	
49255P-AA-1	KSTRL 2018-1 A - ABS		C	4	2.B FE	1,066,125	88.250	968,169	1,097,076	1,090,859		20,479			4.250	4.781	MON	2,072	46,626	12/11/2018	12/15/2038	
50188C-AB-8	LCORRT 1503 A - ABS	@		3	1.F PL	3,845,978	41.016	5,783,256	14,100,000	8,606,826		630,308				5.749	N/A				03/13/2015	09/16/2032
50543L-AA-0	LAFI 2016 A1 - ABS		C	1	3.A FE	1,120,387	85.003	971,209	1,142,556	1,142,383		4,287			4.300	4.732	MON	2,184	49,130	12/08/2016	01/15/2042	
54303P-AW-5	LONGF 1 DRR - CDO			4,5	1.G FE	405,825	100.004	420,016	420,000	412,861		5,210			10.155	11.179	JAJ0	9,123	40,057	09/26/2022	04/15/2029	
55037L-AA-2	LUNRR 2020-1 A - ABS		C	4	2.A FE	1,816,032	88.560	1,608,295	1,816,052	1,816,041		-			3.376	3.376	MON	2,725	61,310	02/18/2020	02/15/2045	
55283L-AA-3	MAPSL 191 A - ABS		C	2	2.C	598,587	89.542	535,998	598,597	598,591		-			4.458	4.500	MON	1,186	26,685	02/20/2019	03/15/2044	
55283L-AA-3	MAPSL 191 A - ABS	C	C	2	2.C	598,587	89.542	535,998	598,597	598,591		-			4.458	4.500	MON	1,186	26,685	02/20/2019	03/15/2044	
55283Y-AA-5	MACON 2021-1 A - ABS		D	2	1.F FE	380,053	89.771	359,086	400,000	383,693		2,135			2.627	3.881	MON	759	10,508	04/07/2022	11/05/2035	
55320Q-AA-7	MP3 III ER - CDO			4,5	4.A FE	490,950	66.552	372,690	560,000	559,149		15,740			12.137	12.347	JAJ0	13,783	64,910	01/07/2020	10/21/2030	
55320T-AB-9	MP7 VII ERR - CDO		C	4,5	4.A FE	1,101,345	71.356	849,140	1,190,000	1,218,584		36,007			11.407	10.555	JAJ0	28,279	129,164	01/23/2020	10/18/2028	
55446M-AA-5	MAACH 1 A - ABS	C	C	2	2.A FE	565,343	86.382	488,369	565,362	571,487		6,145			3.474	3.670	MON	873	19,641	10/04/2019	10/15/2039	
55818K-AX-9	MDPK XI BR2 - CDO			4,5	1.C FE	2,000,000	99.353	1,987,057	2,000,000	2,000,000					7.124	7.181	JAJ0	27,703	130,533	03/04/2021	07/23/2029	
55818T-AG-7	MDPK 14RR ER - CDO			4,5	3.C FE	2,331,925	94.875	2,267,512	2,390,000	2,434,533		19,157			11.474	11.054	JAJ0	53,320	261,107	08/10/2022	10/22/2030	
56564R-AA-8	MAPSL 2018-1 A - ABS		C	2	1.G FE	360,653	89.647	316,900	353,498	356,124		(1,196)			4.212	3.614	MON	662	14,889	02/13/2020	05/15/2043	
60688H-AD-7	MCMCFND XVIII C1 - CDO			4,5	3.C FE	141,514	49.251	123,619	251,000	150,533		9,019			6.660	7.072	MJSD	186	12,457	04/26/2023	12/26/2039	
60689W-AR-2	VENTR II E - CDO			4,5	3.A FE	597,508	93.516	773,374	827,000	738,547		33,496			11.824	15.575	JAJ0	19,009	93,259	11/22/2019	07/23/2030	
62940F-AH-2	NSTAR 8 F - CDO			4,5	6. FE	941,727	0.010	109	1,091,727	109	(52,472)	(9,974)			6.307	21.819	MON	5,929	62,452	11/10/2006	02/01/2041	
62946A-AB-0	NPRL 161 A2 - ABS			4	2.A FE	500,000	96.973	484,867	500,000	500,000					5.438	5.500	MON	831	27,190	04/26/2016	04/30/2046	
63170N-AA-9	NCC 2018-1 E - CDO			4,5	3.C FE	1,357,250	60.518	1,077,215	1,780,000	1,579,923		58,464			11.505	15.060	JAJ0	43,804	193,897	12/21/2020	07/15/2031	
63172D-AA-9	CFOZ 2019 A - CDO			2	2.B FE	760,122	95.810	728,275	760,122	760,122					3.980	3.999	FMAN	3,866	30,253	08/16/2019	08/31/2034	
63172D-AA-9	CFOZ 2019 A - CDO	C		2	2.B FE	506,748	95.810	485,517	506,748	506,748					3.980	3.999	FMAN	2,577	20,169	08/16/2019	08/31/2034	
63615#-AD-3	NFL VENTURES LP - ABS			4	1.E FE	91,540	99.753	106,296	106,560	106,361		(463)			5.600	6.161	AO	1,260	5,967	02/25/2008	03/31/2024	
63942B-AA-2	NAVSL 2021-A A - ABS			4	1.A FE	751,147	88.091	661,792	751,256	751,147		21			0.840	0.847	MON	280	6,311	01/19/2021	05/15/2069	
64128Y-AF-5	NEUB XVIII DR2 - CDO			4,5	3.C FE	1,600,625	94.842	1,541,174	1,625,000	1,704,880		10,570			11.594	10.404	JAJ0	36,632	180,700	01/25/2021	10/21/2030	
64131F-AA-2	NEUB 29 E - CDO			4,5	3.C FE	1,349,219	95.504	1,313,181	1,375,000	1,437,314		10,106			11.258	10.182	JAJ0	31,821	147,326	02/01/2021	10/20/2031	
64318@-AA-9	NEW CARDINALS STADIUM LLC			2	3.B PL	2,148,000	98.899	2,124,353	2,148,000	2,148,000					6.180	6.076	JUN	66,742	132,746	06/14/2007	06/30/2032	
643821-AB-7	USRE 211 B1 - ABS			2	2.A FE	236,151	81.073	202,682	250,000	241,174		2,934			2.410	3.768	MON	184	6,025	04/07/2022	10/20/2061	
65480J-AD-2	NAROT 2022-B A4 - ABS			4	1.A FE	1,950,078	99.139	1,982,787	2,000,000	1,962,852		10,746			4.450	5.156	MON	3,956	89,000	10/21/2022	11/15/2029	
66859X-AA-8	WOODS XVI E - CDO			4,5	3.C FE	1,596,793	89.298	1,493,952	1,673,000	1,682,197		20,748			12.091	12.107	FMAN	26,410	196,205	09/30/2021	11/15/2030	
66860H-AD-4	WOODS XV ER - CDO			4,5	3.C FE	2,288,725	89.016	2,127,471	2,390,000	2,374,506		21,834			13.272	13.248	MJSD	10,573	311,666	03/23/2022	06/20/2034	
66860Y-AA-3	WOODS 27 E - CDO		C	4,5	3.C FE	1,286,900	93.179	1,267,232	1,360,000	1,296,852		(11,359)			12.704	11.558	JAJ0	36,476	165,113	04/04/2022	10/17/2034	
67107H-AG-8	OZLM VIII DRR - CDO			4,5	3.B FE	1,653,374	96.870	1,724,283	1,780,000	1,762,286		24,289			11.744	12.160	JAJ0	44,133	198,613	09/22/2021	10/17/2029	
67114F-AA-6	OFSBS 10 E - CDO		C	4,5	3.C FE	2,298,900	96.448	2,285,825	2,370,000	2,464,222		26,670			12.897	12.174	JAJ0	61,983	292,970	01/28/2021	04/20/2034	
67590A-BT-8	OCT14 14RR A2R - CDO			4,5	1.A FE	1,000,000	99.465	994,645	1,000,000	1,000,000					7.155	7.115	JAJ0	15,305	64,948	03/02/2021	07/16/2029	
677071-AW-2	OHANA MILITARY CMNTYS LLC - RMBS			1	1.D FE	2,012,938	95.929	1,805,535	1,882,158	1,967,110		(26,904)			5.334	4.916	AO	25,099	100,394	04/07/2022	10/01/2051	
677071-AW-2	OHANA MILITARY CMNTYS LLC - RMBS	C		1	1.D FE	1,541,177	95.929	1,354,152	1,411,619	1,499,449		(20,688)			5.334	4.770	AO	18,824	75,296	01/09/2019	10/01/2051	
67707F-AG-6	OAKC 2 ER - CDO			4,5	3.C FE	1,293,500	98.907	1,285,787	1,300,000	1,342,215		74,934			12.034	11.463	JAJ0	30,418	150,392	11/24/2021	04/21/2034	
682337-AA-8	OELF III A1 - CDO		C	2	1.A FE	2,250,000	97.073	2,184,136	2,250,000	2,250,000					4.250	4.272	JAJ0	19,125	95,625	05/24/2019	07/19/2037	
682337-AA-8	OELF III A1 - CDO	C	C	2	1.A FE	250,000	97.073	242,682	250,000	250,000					4.250	4.272	JAJ0	2,125	10,625	05/24/2019	07/19/2037	
682687-AB-4	ODART 2021-1 B - ABS			4	1.B FE	1,499,496	91.234	1,368,515	1,500,000	1,500,175					1.260	1.283	MON	1,575	18,900	10/07/2021	07/14/2028	

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

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1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
68269M-AC-8	OMFIT 2021-1 B - ABS			4	1.C FE	2,998,372	86.536	2,596,082	3,000,000	2,998,966		243		1.950	1.967	MON	2,763	58,500		05/17/2021	06/16/2036
69122D-AA-7	ORI A - CDO		C	2,5	1.A FE	161,962	100.000	161,962	161,962	159,634		(2,328)		7.429	9.150	FMAN	1,404	5,986		04/25/2019	05/20/2031
69700T-AA-2	PFIXD 2019-1 A - CDO		C	2	1.A FE	2,477,808	97.665	2,441,617	2,500,000	2,487,074		5,066		4.640	4.887	AO	22,878	116,000		04/07/2022	04/20/2037
69700T-AA-2	PFIXD 2019-1 A - CDO	C	C	2	1.A FE	1,750,000	97.665	1,709,132	1,750,000	1,750,000				4.640	4.637	AO	16,014	81,200		02/21/2019	04/20/2037
69916Y-AA-1	PARL 191 E - CDO		C	4,5	3.C FE	1,061,500	89.088	979,967	1,100,000	1,133,784		11,013		12.397	11.736	JAJO	27,653	130,401		03/26/2021	07/20/2032
70017X-AA-9	PAIA 2019-1 D - CDO		C	4,5	3.C FE	2,112,000	86.579	1,904,731	2,200,000	2,263,910		24,055		12.491	11.932	FMAN	35,878	266,688		03/11/2021	05/17/2032
74042C-AE-8	PRETSL XXVIII B - CDO		C	4,5	1.F FE	1,931,517	95.718	2,186,502	2,284,314	2,224,494		19,946		6.233	6.974	MJSD	3,955	134,696		04/15/2019	03/22/2038
74042C-AG-3	PRETSL XXVIII C1 - CDO		C	4,5	3.C FE	179,891	79.881	198,205	248,125	188,008		(656)		6.533	8.697	MJSD	450	15,386		08/09/2022	03/22/2038
74042D-AE-6	PRETSL XX B - CDO		C	4,5	2.B FE	569,026	69.377	548,351	790,389	627,335		13,632		6.296	9.166	MJSD	1,382	47,006		11/19/2021	03/22/2038
74042E-AC-8	PRETSL XVII B - CDO		C	4,5	2.A FE	11,362,781	75.134	10,018,963	13,334,760	13,188,637		319,894		6.439	6.551	MJSD	14,311	819,342		07/27/2022	06/23/2035
74042F-AC-5	PRETSL 25 B1 - CDO		C	4,5	3.A FE	62,520	69.540	61,976	89,123	63,443		924		6.146	10.522	MJSD	152	5,165		01/27/2023	06/22/2037
74042F-AE-1	PRETSL 25 B2 - CDO		C	4,5	3.A FE	134,793	69.540	154,934	222,798	159,867		5,554		6.146	10.420	MJSD	380	12,912		11/18/2020	06/22/2037
74042H-AD-9	PRETSL XIX B - CDO		C	4,5	1.E FE	4,109,419	94.566	4,738,229	5,010,515	4,793,567		158,078		6.233	7.367	MJSD	8,675	295,451		07/20/2022	12/22/2035
74042H-AE-7	PRETSL XIX C - CDO		C	4,5	3.A FE	574,458	75.530	576,136	762,791	603,220		10,592		6.833	9.966	MJSD	1,448	49,619		04/12/2022	12/22/2035
74042J-AC-7	PRETSL XXI B1 - CDO		C	4,5	2.A FE	1,362,151	70.578	1,371,440	1,943,144	1,661,597		51,302		6.296	8.277	MJSD	3,398	115,564		10/20/2021	03/22/2038
74042J-AJ-2	PRETSL XXI B2 - CDO		C	4,5	2.A FE	1,914,148	70.578	1,936,881	2,744,298	2,351,348		75,630		6.296	8.374	MJSD	4,320	163,210		10/29/2019	03/22/2038
74042Q-AB-3	PRETSL 26 A2 - CDO		C	4,5	1.F FE	44,433	78.749	43,640	55,416	44,592		159		6.003	8.619	MJSD	92	1,685		08/03/2023	09/22/2037
74042Q-AE-7	PRETSL 26 B2 - CDO		C	4,5	3.A FE	234,365	69.430	224,442	323,262	240,701		4,688		6.105	9.831	MJSD	548	18,930		10/12/2022	09/22/2037
74043A-AE-1	PRETSL XXIII A2 - CDO		C	4,5	1.B FE	2,539,478	78.092	2,616,328	3,350,334	3,132,894		3,215		6.036	9.024	MJSD	5,618	190,421		07/27/2020	12/22/2036
74043A-AG-6	PRETSL XXIII BFP - CDO		C	4,5	1.E FE	45,636	75.653	39,010	51,565	50,359		4,724		6.026	17.157	MJSD	86	2,926		01/27/2023	12/22/2036
74043A-AJ-0	PRETSL XXIII B1 - CDO		C	4,5	1.E FE	410,678	71.393	385,784	540,366	455,535		9,689		6.266	8.320	MJSD	941	31,973		05/14/2021	12/22/2036
74043C-AE-7	PRETSL 24 B2 - CDO		C	4,5	3.C FE	283,696	69.500	269,172	387,298	304,616		6,108		6.125	9.235	MJSD	659	22,759		02/01/2022	03/22/2037
74988M-AA-0	RRAM 3 DR2 - CDO		C	4,5	4.A FE	2,331,000	90.128	2,163,067	2,400,000	2,437,250		20,384		11.055	10.710	JAJO	56,751	250,514		10/15/2021	01/15/2030
75458J-AB-3	RAYCSC 2022 A2 - ABS		C	4	1.A FE	1,000,000	81.690	816,896	1,000,000	1,000,000				3.025	3.025	JD	2,521	30,250		02/04/2022	12/01/2043
75903A-AC-1	REGDIV 2005-1 A2 - CDO		C	4,5	1.E FE	161,156	100.000	191,853	191,853	156,424		(1,253)		6.140	9.102	JAJO	2,225	10,721		06/29/2021	01/25/2036
77587E-AJ-7	RMRK 2 D - CDO		C	4,5	3.C FE	446,250	90.779	453,895	500,000	458,513		9,041		11.890	14.423	JAJO	11,229	57,089		08/19/2022	07/25/2031
78109A-AE-3	RRAM 1 D1B - CDO		C	4,5	3.C FE	349,384	96.036	360,135	375,000	355,428		3,990		11.895	13.243	JAJO	9,629	42,745		08/17/2022	07/16/2035
78403D-AH-3	SBATOW 2014-2 2C - RMBS		C	4	1.F FE	2,000,000	98.325	1,966,503	2,000,000	2,000,000				3.869	4.323	MON	3,439	77,380		10/07/2014	10/15/2049
80306A-AA-8	SAPA 2018-1 A - ABS		C	2	3.B FE	45,460	89.031	54,961	61,732	45,460				4.250	5.771	MON	117	2,624		04/19/2018	12/15/2040
80307A-AA-7	SAPA 201 A - ABS		C	2	2.A FE	665,374	85.311	567,646	665,384	665,379		1		3.228	3.250	MON	955	21,479		02/10/2020	03/15/2040
80307A-AA-7	SAPA 201 A - ABS	C	C	2	2.A FE	665,374	85.311	567,646	665,384	665,379		1		3.228	3.250	MON	955	21,479		02/10/2020	03/15/2040
817743-AA-5	SPRO 2019-1 A2 - ABS		C	1,2	2.C FE	480,000	93.932	450,872	480,000	480,000				3.882	3.900	JAJO	3,416	18,634		09/17/2019	10/25/2049
81883C-AA-3	SHACK 2017-X E - CDO		D	4,5	3.C FE	3,570,500	82.005	3,165,385	3,860,000	3,774,150		76,857		11.892	12.476	JAJO	93,085	437,826		11/01/2021	04/20/2029
82321U-AA-1	SHNTN 2015-1 A - ABS		C	1	2.A FE	666,709	86.025	579,098	673,171	670,974		683		4.750	4.998	MON	1,421	31,976		10/09/2015	10/15/2042
82323M-AA-7	SAIL 2018-1 CN - ABS		C	4	2.C S	-	0.000	-	188,951	-					250.000	MON	241			12/19/2022	09/15/2065
82667C-AA-3	SRL 211 A - ABS		C	4	1.F FE	455,442	86.199	392,774	455,661	455,507		28		2.230	2.249	MON	395	10,167		08/12/2021	08/17/2051
83404R-AC-2	SOFI 2018-B BFX - ABS		C	4	1.B FE	749,926	91.886	689,145	750,000	749,963		7		3.830	3.862	MON	479	28,725		03/13/2018	08/25/2047
83546D-AN-8	SONIC 2021-1 A21 - ABS		C	2	2.B FE	1,955,000	85.262	1,666,864	1,955,000	1,955,000				2.190	2.200	MON	1,308	42,815		07/29/2021	08/21/2051
83614A-AA-9	SNDPT 6RR E - CDO		C	4,5	3.C FE	1,539,700	67.509	1,201,654	1,780,000	1,699,423		51,979		11.767	13.188	JAJO	42,474	199,643		03/30/2021	10/20/2031
85573L-AA-9	STARR 2019-1 A - ABS		C	4	2.A FE	768,625	90.801	697,950	768,659	768,632		5		4.089	4.125	MON	1,397	31,430		04/12/2019	03/15/2044
85816E-AA-2	STCR 2018-1 E - CDO		C	4,5	3.C FE	1,421,515	73.730	1,216,543	1,650,000	1,563,401		32,691		11.295	12.936	JAJO	40,252	178,068		06/10/2021	04/15/2031
86190B-AA-2	STR 2021-1 A1 - ABS		C	2	1.A FE	1,974,301	84.504	1,668,952	1,975,000	1,974,343		17		2.120	2.122	MON	1,279	41,870		05/19/2021	06/20/2051
86190B-AC-8	STR 2021-1 A3 - ABS		C	2	1.C FE	1,974,043	83.744	1,653,941	1,975,000	1,974,368		132		2.860	2.868	MON	1,726	56,485		05/19/2021	06/20/2051
86212V-AA-2	STR 2016-1 A1 - ABS		C	2	1.C FE	1,712,646	94.376	1,617,178	1,713,555	1,713,246		98		3.960	4.000	MON	2,073	67,857		10/12/2016	10/22/2046
86212V-AD-6	STR 2018-1 A1 - ABS		C	4	1.A FE	1,158,463	98.005	1,135,647	1,158,763	1,158,714		52		3.960	3.998	MON	1,402	45,887		10/12/2018	10/20/2048
86212X-AC-4	STR 2019-1 A3 - ABS		C	2	1.C FE	2,888,355	89.751	2,637,561	2,938,750	2,914,182		7,857		3.320	3.655	MON	2,981	97,567		07/15/2020	11/22/2049
86213C-AB-1	STR 2015-1 A2 - ABS		C	2	1.C FE	6,088,650	95.334	5,836,979	6,122,667	6,117,248		3,941		4.170	4.278	MON	7,801	255,315		05/06/2015	04/20/2045
86217R-AC-2	STKPK 1 A2 - CDO		C	4	1.A FE	1,500,000	98.096	1,471,439	1,500,000	1,500,000				4.715	4.743	JAJO	14,931	75,244		08/12/2022	10/15/2035
87166X-AA-2	SYMP XX E - CDO		C	4,5	3.C FE	938,235	91.863	872,699	950,000	994,841		6,192		11.945	10.791	JAJO	24,273	107,711		03/12/2021	01/16/2032
871978-AA-0	TCW 2022-1 E - CDO		C	4,5	3.C FE	1,691,000	86.880	1,546,460	1,780,000	1,742,339		19,367		12.302	12.882	JAJO	42,578	209,976		03/01/2022	04/22/2033
87248M-AD-2	TICP 161R ER - CDO		C	4,5	3.C FE	1,790,966	92.416	1,709,690	1,850,000	1,888,769		15,307		11.414	10.920	JAJO	44,580	200,234		04/21/2022	07/17/2031
87249P-AA-0	WINDR 2014-3K E - CDO		C	4,5	3.C FE	1,745,530	68.926	1,309,594	1,900,000	1,863,292		26,377		11.635	12.349	JAJO	47,732	211,580		08/18/2021	10/15/2030

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

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1	2	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase / (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than-Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date
87268T-AA-8	TFINS 192 B - CDO			4	3.B FE	2,960,000	98.380	2,912,057	2,960,000	2,960,000					10.295	10.470	FMAN	27,935	298,605	12/18/2019	02/28/2039
87331V-AH-1	TBRNA VIII B - CDO			4.5	4.B FE	7,231,090	64.720	8,265,973	12,772,000	8,297,064		450,625			6.330	11.658	FMAN	121,264	748,418	11/16/2021	11/07/2037
87342R-AC-8	BELL 2016-1 A23 - RMBS			2	2.B FE	7,640,098	98.452	7,522,371	7,640,625	7,640,438		125			4.970	5.001	FMAN	37,974	379,739	04/14/2020	05/25/2046
87342R-AC-8	BELL 2016-1 A23 - RMBS	C		2	2.B FE	1,084,080	98.452	1,052,209	1,068,750	1,072,149		(2,315)			4.970	4.756	FMAN	5,312	53,117	04/08/2020	05/25/2046
87342R-AE-4	BELL 181 A22 - RMBS			4	2.B FE	238,125	97.350	231,815	238,125	238,125					4.940	4.970	FMAN	1,176	11,763	11/14/2018	11/25/2048
87404L-AA-0	TLWND 2019-1 A - ABS		C	2	2.A FE	131,706	90.717	119,480	131,706	145,781		(1,555)			3.967	1.399	MON	232	5,225	11/22/2019	12/15/2044
87404L-AA-0	TLWND 2019-1 A - ABS	C	C	2	2.A FE	790,234	90.717	716,882	790,237	878,154		(7,549)			3.967	1.300	MON	1,393	31,349	11/22/2019	12/15/2044
88432V-AE-4	WINDR 2018-1 B - CDO			4.5	1.C FE	2,000,000	99.609	1,992,174	2,000,000	2,000,000					7.195	6.963	JAJO	31,251	132,929	06/22/2018	07/15/2030
886065-AA-9	TBOLT 2018 A - ABS		C	4	3.B FE	654,354	86.627	566,857	654,368	654,369		-			4.147	4.147	MON	1,206	27,137	07/19/2018	09/15/2038
88606W-AA-0	TBOLT 2017 A - ABS		C	4	2.A FE	353,199	91.761	324,111	353,214	353,213		2			4.212	4.250	MON	661	14,877	04/25/2017	05/17/2032
89255#-AA-9	VUMC 2018-1 LOAN - ABS			4	1.F PL	3,993,755	88.812	3,546,917	3,993,755	3,993,755					4.920	4.971	MON	16,374	196,493	06/07/2018	07/01/2048
89300K-AA-3	TRAL VII E - CDO		C	4.5	3.C FE	1,034,000	88.804	976,844	1,100,000	1,117,238		13,972			13.030	12.851	JAJO	27,073	138,310	02/26/2021	04/25/2034
894135-AJ-1	TRAP XIII C1 - CDO			4.5	3.B FE	1,220,258	62.388	1,242,148	1,991,000	1,337,597		39,450			6.677	7.879	FMAN	19,572	132,961	05/14/2021	11/09/2042
89413A-AB-7	TRAP IX A2 - CDO			4.5	1.D FE	164,000	81.885	163,771	200,000	168,616		3,168			6.099	8.234	JAJO	2,236	11,094	07/28/2022	01/27/2040
89413A-AC-5	TRAP IX A3 - CDO			4.5	1.E FE	136,000	79.800	135,659	170,000	140,010		2,750			6.299	8.733	JAJO	1,963	9,775	07/28/2022	01/27/2040
89657B-AA-2	TRL 191 A1 - ABS			4	1.F FE	1,609,228	95.505	1,537,669	1,610,035	1,609,709		127			3.820	3.860	MON	2,392	61,503	04/02/2019	04/17/2049
89708B-AD-5	TROPIC 5 A2L - CDO		C	4.5	4.A FE	190,978	63.060	208,098	330,000	222,916		8,007			6.255	11.092	JAJO	4,415	18,430	05/14/2021	07/15/2036
89854D-AA*2	TSGE 2017-1 NOTE - ABS			2	2.A PL	1,613,720	100.000	1,613,720	1,613,720	1,613,720					6.250	6.332	MON	26,996	84,048	08/15/2017	09/25/2031
90341X-AA-4	USCAP IV A1 - CDO			4.5	3.A FE	486,817	80.905	518,208	640,518	548,657		16,027			5.959	8.443	MJSD	3,287	36,003	03/04/2021	12/01/2039
903428-AB-6	USCAP VI A2 - CDO			4.5	3.C FE	534,244	60.540	556,968	920,000	622,245		44,057			6.218	10.845	JAJO	13,189	50,195	05/14/2021	07/10/2043
91823A-AU-5	VBTEL 2022-1 C21 - ABS			4	1.F FE	1,000,000	90.154	901,541	1,000,000	1,000,000					3.156	3.177	MON	1,403	31,560	02/18/2022	02/15/2052
91823A-AW-1	VBTEL 2022-1 C22 - RMBS			2	1.F FE	2,000,000	82.284	1,645,675	2,000,000	2,000,000					3.706	3.735	MON	3,294	74,120	02/18/2022	02/15/2057
91823A-AW-1	VBTEL 2022-1 C22 - RMBS	C		2	1.F FE	1,000,000	82.284	822,838	1,000,000	1,000,000					3.706	3.735	MON	1,647	37,060	02/18/2022	02/15/2057
91823A-AY-7	VBTEL 2022-1 D - RMBS			2	2.C FE	1,500,000	90.112	1,351,682	1,500,000	1,500,000					4.288	4.326	MON	2,859	64,320	02/18/2022	02/15/2052
91823A-AY-7	VBTEL 2022-1 D - RMBS	C		2	2.C FE	500,000	90.112	450,561	500,000	500,000					4.288	4.326	MON	953	21,440	02/18/2022	02/15/2052
92212K-AC-0	VDC 202 A2 - ABS			2	1.G FE	2,000,000	86.935	1,738,709	2,000,000	2,000,000					1.992	2.000	MON	1,771	39,840	09/22/2020	09/15/2045
92212K-AD-8	VDC 211 A2 - ABS			4	1.G FE	467,248	90.135	450,673	500,000	479,161		6,962			2.165	3.770	MON	481	10,825	04/07/2022	10/15/2046
92326G-AL-2	VENTR 45 D1 - CDO		C	4.5	2.C FE	1,728,380	98.545	1,754,102	1,780,000	1,762,685		16,398			9.416	9.602	JAJO	33,986	157,805	04/18/2022	07/20/2035
92329H-AH-6	VENTR XVIII ER - CDO			4.5	4.A FE	2,357,768	62.963	1,493,481	2,372,000	2,539,703		12,817			12.245	9.904	JAJO	62,127	276,132	09/12/2018	10/15/2029
92581*-AA-2	VICOF 2 REFI TERM LOAN FUNDED - ABS			2	1.G PL	3,392,259	95.824	3,258,755	3,400,761	3,396,295		1,923			4.000	4.157	MON	4,156	139,921	02/22/2022	02/20/2030
92914Q-AG-9	VOYA 2015-1 DR - CDO			4.5	4.A FE	3,897,673	88.915	3,689,972	4,150,000	4,245,202		75,224			11.307	10.664	JAJO	97,755	446,239	02/10/2022	01/18/2029
94354K-AA-8	WAAV 2019-1 A - ABS	C		4	2.A FE	741,725	83.502	621,304	744,059	742,316		219			3.597	3.685	MON	1,190	26,764	10/21/2020	09/15/2044
94949H-AC-3	WELF 2020-1 D - CDO		C	4.5	3.C FE	1,481,250	92.784	1,391,757	1,500,000	1,576,416		14,654			12.785	11.882	JAJO	41,373	184,478	03/19/2021	04/15/2033
94978#-DY-0	WF BK EQUIP SERA A-5J TDCC 06-A - ABS			4	2.A	80,716	89.702	71,945	80,205	68,391		1,482			5.670	8.798	JJ	2,249	17,344	06/29/2006	06/29/2030
94978#-EA-1	WF BK EQUIP SERA A-5 TDCC 06-A - ABS			4.5	2.A	135,854	91.890	124,835	135,854	125,166		(1,045)			5.780	7.607	JJ	3,926	36,274	04/27/2007	01/27/2029
95058X-AE-8	WEN 2018-1 A22 - RMBS			2	2.B FE	1,644,947	92.891	1,528,001	1,644,947	1,644,947					3.884	3.903	MJSD	2,840	63,890	12/06/2017	03/16/2048
95058X-AH-1	WEN 2019-1 A22 - ABS			4	2.B FE	899,988	92.762	834,849	899,988	899,988					4.080	4.080	MJSD	1,632	36,720	06/13/2019	06/15/2049
95058X-AP-3	WEN 2022-1 A22 - RMBS			4	2.B FE	975,335	91.393	891,392	975,335	975,335					4.535	4.561	MJSD	1,966	44,231	03/23/2022	03/15/2052
96MSCD-7Q-8	AESF VI VERDI 3.850% 11/25/24 - ABS			4	2.B	2,032,042	100.000	2,030,887	2,030,887	2,030,887		(11,366)			3.850	3.850	N/A	92,796	242,825	02/18/2020	11/25/2024
98625F-AA-3	GNRT 7 E - CDO		C	4.5	3.C FE	2,375,953	98.158	2,355,793	2,400,000	2,532,983		21,966			12.614	11.405	JAJO	58,863	289,864	07/27/2022	01/24/2033
BGH7PR-6X-6	VICOF 2 REFI REVOLVING LOAN UNFUND - ABS			4.5	1.G PL	800,000	0.000	1	800,000						1.250		MON	833		02/10/2022	02/20/2030
BGH7QH-K2-9	THUNDERBIRD 2022-1 A UNFUNDED DDL - ABS			4	2.B		0.000		494,052						0.350		MON	144		02/10/2022	03/01/2037
BGH7QH-KE-3	LIGHTNING 2022-1 A UNFUNDED DDL - ABS			4	1.G PL		0.000	1	507,647						0.350		MON	148		02/10/2022	03/01/2037
C5170@-AA-6	LIGHTNING 2022-1 A FUNDED - ABS			4	1.G PL	552,484	93.500	516,572	552,484	552,484					5.500	5.498	MS	10,129	23,928	11/20/2023	03/01/2037

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
C8854@-AA-3	THUNDERBIRD 2022-1 A FUNDED - ABS			2	1.G PL	560,850	93.500	524,394	560,850	560,851		2			5.500	5.498	MS	10,282	30,083	11/20/2023	03/01/2037
1049999999 - Industrial and Miscellaneous (Unaffiliated), Other Loan-Backed and Structured Securities						463,100,667	XXX	434,221,406	508,320,952	487,041,810	(52,472)	4,253,560	269,771		XXX	XXX	XXX	5,953,345	34,638,975	XXX	XXX
1109999999 - Subtotals - Industrial and Miscellaneous (Unaffiliated)						2,421,138,504	XXX	2,326,091,201	2,457,523,057	2,436,594,747	(52,472)	1,379,455	269,771		XXX	XXX	XXX	31,985,607	140,567,776	XXX	XXX
Hybrid Securities, Issuer Obligations																					
00131L-AK-1	AIA GROUP LTD	C	C	1,2	1.F FE	352,229	75.879	265,577	350,000	351,935		(92)			3.200	3.156	MS	3,267	11,200	09/10/2020	09/16/2040
007924-AJ-2	AEGON LTD		C	2,5	2.C FE	970,000	94.953	949,526	1,000,000	972,454		515			5.500	5.711	AO	12,222	55,000	09/20/2018	04/11/2048
008252-83-5	AFFILIATED MANAGERS GROUP INC			2	2.C FE	368,900	16.510	243,622	368,900	368,900					4.200	4.200	MJSD	3,916	11,620	07/08/2021	09/30/2061
015857-AH-8	ALGONQUIN POWER & UTILITIES CORP			1,2	3.A FE	824,248	84.500	696,280	824,000	824,157		(47)			4.750	4.743	JJ	17,722	39,140	01/12/2022	01/18/2082
018820-AC-4	ALLIANZ SE		C	2	1.E FE	600,000	103.684	622,104	600,000	600,000					6.350	6.349	MS	12,171		08/30/2023	09/06/2053
025537-AU-5	AMERICAN ELECTRIC POWER COMPANY INC			2	2.C FE	790,000	83.928	663,029	790,000	790,000					3.875	3.875	FA	11,565	30,613	11/10/2021	02/15/2062
025932-86-4	AMERICAN FINANCIAL GROUP INC			2	2.C FE	500,000	19.710	394,190	500,000	500,000					4.500	4.500	MJSD	1,000	22,500	09/08/2020	09/15/2060
025932-88-0	AMERICAN FINANCIAL GROUP INC			2	2.C FE	1,250,000	22.380	1,119,000	1,250,000	1,250,000					5.125	5.125	MJSD	2,847	64,063	11/21/2019	12/15/2059
03769M-20-5	APOLLO GLOBAL MANAGEMENT INC			2	2.A FE	1,668,350	27.310	1,822,506	1,668,350	1,668,350					7.625	7.625	JD	226	39,930	08/16/2023	09/15/2053
04621X-AK-4	ASSURANT INC			2,5	2.C FE	1,200,000	100.811	1,209,726	1,200,000	1,200,000					7.000	7.000	MS	21,933	84,000	03/22/2018	03/27/2048
05254H-AA-2	AUSTRALIA AND NEW ZEALAND BANKING GROUP		C	2	2.B FE	1,118,750	100.650	1,006,498	1,000,000	1,038,686		(14,458)			6.750	5.053	JD	3,000	67,500	09/11/2017	12/29/2049
054536-AA-5	AXA FINANCIAL INC		C		1.G FE	4,321,938	120.348	4,508,245	3,746,000	4,006,578		(28,164)			8.600	7.300	JD	14,318	322,156	05/14/2010	12/15/2030
054536-AC-1	AXA SA		C	1,2,5	2.A FE	2,000,000	107.977	2,159,533	2,000,000	2,000,000					6.379	6.379	JD	6,025	127,580	12/08/2006	12/29/2049
05463H-AC-5	AXIS SPECIALTY FINANCE LLC			1,2	2.B FE	1,000,000	83.113	831,126	1,000,000	1,000,000					4.900	4.900	JJ	22,594	49,000	12/03/2019	01/15/2040
05565A-5R-0	BNP PARIBAS SA		C	2	2.C FE	1,400,800	104.722	1,466,114	1,400,000	1,400,667		(133)			8.500	8.467	FA	45,286		08/18/2023	12/29/2049
05565A-AN-3	BNP PARIBAS SA		C	2	2.C FE	2,355,110	100.139	2,102,917	2,100,000	2,152,713		(32,282)			7.375	5.736	FA	56,788	154,875	08/15/2018	12/29/2049
05565A-GF-4	BNP PARIBAS SA		C	2	2.C FE	2,348,560	98.168	2,159,687	2,200,000	2,276,726		(16,581)			7.000	6.117	FA	57,750	154,000	09/30/2019	12/29/2049
05565Q-DV-7	BP CAPITAL MARKETS PLC		C	2	2.A FE	2,103,850	94.980	2,004,073	2,110,000	2,104,106		110			4.875	4.894	JD	2,572	102,863	03/08/2022	12/29/2049
05946K-AG-6	BANCO BILBAO VIZCAYA ARGENTARIA SA		C	2	3.B FE	600,000	98.154	588,926	600,000	600,000					6.500	6.500	MJSD	2,817	39,000	08/28/2019	12/29/2049
05971K-AQ-2	BANCO SANTANDER SA		C	2	3.A FE	1,000,000	109.250	1,092,500	1,000,000	1,000,000					9.625	9.624	FMAN	10,694		11/16/2023	12/29/2049
060505-EL-4	BANK OF AMERICA CORP		2,5	2.B FE	823,200	99.515	796,123	800,000	803,690	803,690		(4,334)			6.500	5.906	AO	9,822	52,000	12/06/2018	10/23/2024
060505-FL-3	BANK OF AMERICA CORP		2,5	2.B FE	1,235,280	95.736	1,148,833	1,200,000	1,200,000	1,200,000		(1,993)			5.875	5.875	MS	20,758	70,500	05/14/2019	12/29/2049
11259P-10-9	BROOKFIELD BRP HOLDINGS (CANADA) INC			2	2.C FE	1,531,620	15.670	965,272	1,540,000	1,530,168		189			4.625	4.669	JAJO	483	71,225	05/05/2021	12/29/2049
11276B-10-9	BROOKFIELD INFRASTRUCTURE FINANCE ULC			2	2.C FE	1,040,860	16.470	728,567	1,105,900	1,038,631		125			5.000	5.333	MJSD	13,977	55,295	09/16/2022	05/24/2081
125896-BU-3	CMS ENERGY CORP			1,2	2.C FE	1,378,289	90.293	1,233,403	1,366,000	1,374,392		(1,149)			4.750	4.634	JD	5,407	64,885	05/19/2020	06/01/2050
14314C-10-5	CARLYLE FINANCE LLC			2	2.B FE	1,856,357	20.580	1,538,355	1,868,750	1,854,038		118			4.625	4.668	FMAN	11,044	86,430	06/04/2021	05/15/2061
17305H-AA-6	CITIGROUP CAPITAL III			2	2.C FE	3,896,550	102.536	3,588,767	3,500,000	3,755,871		(12,091)			7.625	6.767	JD	22,240	266,875	11/18/2020	12/01/2036
21871X-AP-4	COREBRIDGE FINANCIAL INC			1,2	2.C FE	4,419,287	99.661	4,489,711	4,505,000	4,420,188		957			6.875	7.027	JD	13,765	309,719	12/15/2022	12/15/2052
225313-AJ-4	CREDIT AGRICOLE SA		C	2	2.C FE	3,742,140	101.842	3,666,326	3,600,000	3,647,504		(21,549)			8.125	7.401	MJSD	6,500	292,500	12/10/2018	12/29/2049
225313-AL-9	CREDIT AGRICOLE SA		C	2	2.C FE	3,032,400	99.411	2,982,341	3,000,000	3,032,400					6.875	5.333	MS	56,146	206,250	06/01/2022	12/29/2049
225401-AK-4	CREDIT SUISSE GROUP AG		C	2	2.B	10,750		10,750							7.250	180.366	MS	36,250		12/18/2019	12/29/2049
225401-AL-2	CREDIT SUISSE GROUP AG		C	2	2.B	65,275	11.500	201,250	1,750,000	201,250	135,975	61	1,676,050		6.375	162.331	FA	40,286	55,781	04/28/2020	12/29/2049
225401-AX-6	CREDIT SUISSE GROUP AG		C	2	2.B	59,680	11.500	184,000	1,600,000	184,000	124,320		1,540,320		9.750	250.000	JD	81,467		06/16/2022	12/23/2070
281020-AZ-0	EDISON INTERNATIONAL			2	3.A FE	560,000	100.750	564,200	560,000	560,000					7.875	7.874	JD	2,940		12/04/2023	06/15/2054
28504K-AA-5	ELECTRICITE DE FRANCE SA		C	1,2	3.B FE	1,000,000	111.641	1,116,412	1,000,000	1,000,000					9.125	9.124	JD	4,056	45,625	06/08/2023	12/29/2049
29250N-AN-5	ENBRIDGE INC			2,5	2.C FE	1,897,438	94.929	1,824,525	1,922,000	1,897,813		59			6.000	6.080	JJ	53,175	115,320	04/15/2019	01/15/2077
29250N-AS-4	ENBRIDGE INC			2,5	2.C FE	262,950	91.406	274,218	300,000	263,021		71			5.500	6.306	JJ	7,608	8,250	06/01/2023	07/15/2077
29250N-AW-5	ENBRIDGE INC			2,5	2.C FE	3,118,250	92.434	2,708,313	2,930,000	3,035,913		(22,389)			6.250	5.266	MS	61,042	183,125	01/24/2020	03/01/2078
29250N-BC-8	ENBRIDGE INC			2	2.C FE	721,297	92.250	664,200	720,000	720,927		(116)			5.750	5.725	JJ	19,090	41,400	07/22/2020	07/15/2080

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

E10.39

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
29250N-BN-4	ENBRIDGE INC			2	2.C FE	870,000	98.335	855,517	870,000	870,000					7.375	7.375	JJ	29,586	52,578	09/15/2022	01/15/2083
29250N-BP-9	ENBRIDGE INC			2	2.C FE	1,490,000	100.152	1,492,263	1,490,000	1,490,000					7.625	7.625	JJ	52,388	93,099	09/15/2022	01/15/2083
29250N-BS-3	ENBRIDGE INC			2	2.C FE	1,500,000	103.183	1,547,741	1,500,000	1,500,000					8.250	8.250	JJ	33,000		09/18/2023	01/15/2084
29250N-BT-1	ENBRIDGE INC			2	2.C FE	1,180,000	106.365	1,255,102	1,180,000	1,180,000					8.500	8.500	JJ	26,747		09/18/2023	01/15/2084
29273V-AM-2	ENERGY TRANSFER LP			2	3.B FE	2,254,728	92.148	2,091,756	2,270,000	2,255,099		185			7.125	7.180	MN	20,666	161,738	03/24/2022	12/29/2049
30767E-AD-1	FARM CREDIT BANK OF TEXAS			2	2.B FE	1,279,438	95.000	1,211,250	1,275,000	1,276,588		(873)			5.700	5.622	MJSD	3,230	72,675	07/23/2020	12/29/2049
404280-BP-3	HSBC HOLDINGS PLC		C	2	2.C FE	2,746,660	96.454	2,507,806	2,600,000	2,673,941		(17,491)			6.500	5.725	MS	46,006	169,000	12/18/2019	12/29/2049
404280-DT-3	HSBC HOLDINGS PLC		C	2	2.C FE	1,400,000	102.929	1,441,003	1,400,000	1,400,000					8.000	7.999	MS	35,467	56,000	02/28/2023	12/29/2049
456837-AR-4	ING GROEP NV		C	2	3.A FE	1,000,000	93.353	933,534	1,000,000	1,000,000					5.750	5.750	MN	7,188	57,500	09/03/2019	12/29/2049
46115H-AU-1	INTESA SANPAOLO SPA		C	2	3.C FE	594,750	98.261	589,565	600,000	595,077		59			7.700	7.773	MS	13,347	46,200	07/17/2019	12/29/2049
	ITAU UNIBANCO HOLDING SA (CAYMAN ISLANDS)		C	2	4.B FE	302,064	99.707	309,092	310,000	302,975		270			7.721	7.928	JD	1,263	23,935	08/14/2020	12/29/2049
48124B-AC-9	JPMORGAN CHASE & CO			2,5	2.B FE	1,005,000	100.583	1,005,830	1,000,000	1,000,000		(5,000)			8.889	8.887	MN	15,061	22,702	08/21/2023	12/29/2049
48126H-AA-8	JPMORGAN CHASE & CO			2,5	2.B FE	797,970	100.875	800,948	794,000	794,000		(3,970)			8.939	8.938	FMAN	12,026	18,127	08/03/2023	12/29/2049
48128B-AF-8	JPMORGAN CHASE & CO			2,5	2.B FE	1,742,006	98.177	1,634,640	1,665,000	1,675,729		(17,836)			5.000	3.873	FA	34,688	83,250	01/23/2020	12/31/2049
48253M-10-4	KKR GROUP FINANCE CO IX LLC			2	2.A FE	1,419,370	18.870	1,070,873	1,418,750	1,418,998		(103)			4.625	4.617	JAJO	16,404	65,617	04/20/2021	04/01/2061
514666-AN-6	LAND O LAKES INC			2	3.B FE	900,000	74.500	670,500	900,000	900,000					7.000	7.000	MJSD	2,800	63,000	09/13/2018	12/29/2049
539439-AU-3	LLOYDS BANKING GROUP PLC		C	2	2.C FE	3,553,636	97.929	3,329,588	3,400,000	3,458,279		(31,044)			7.500	6.445	MJSD	2,833	255,000	05/26/2022	12/27/2066
53944Y-AV-5	LLOYDS BANKING GROUP PLC		C	2	3.C FE	1,600,000	100.200	1,603,197	1,600,000	1,600,000					8.000	8.000	MJSD	1,422	100,978	03/06/2023	12/29/2049
	MEIJI YASUDA LIFE INSURANCE CO		C	1,2	1.G FE	1,900,000	98.384	1,869,301	1,900,000	1,900,000					5.200	5.199	AO	19,486	98,800	10/15/2015	10/20/2045
591560-AA-5	METLIFE CAPITAL TRUST IV			1,2,5	2.B FE	2,040,603	107.408	1,718,524	1,600,000	1,868,641		(29,977)			7.875	5.178	JD	5,600	126,000	05/03/2019	12/15/2067
59156R-BT-4	METLIFE INC			2,5	2.B FE	650,000	98.014	637,089	650,000	650,000					5.875	5.875	MS	11,244	38,188	03/20/2018	12/31/2049
	NATIONWIDE FINANCIAL SERVICES INC			1,2,5	2.B FE	1,597,500	98.085	1,471,280	1,500,000	1,571,015		(3,324)			6.750	6.223	MN	12,938	101,250	04/02/2013	05/15/2037
	NEXTERA ENERGY CAPITAL HOLDINGS INC			2,5	2.B FE	1,407,151	93.835	1,323,074	1,410,000	1,405,526		(421)			5.650	5.637	MN	13,278	79,665	04/24/2020	05/01/2079
654579-AD-3	NIPPON LIFE INSURANCE CO		C	1,2	1.G FE	1,014,380	98.961	989,612	1,000,000	1,001,138		(1,437)			5.100	4.942	AO	10,625	51,000	10/14/2014	10/16/2044
65559C-AA-9	NORDEA BANK ABP		C	2	2.B FE	604,560	98.873	593,240	600,000	601,946		(785)			6.625	6.460	MS	10,490	39,750	04/27/2020	12/29/2049
	PNC FINANCIAL SERVICES GROUP INC			2,5	2.B FE	6,888,933	99.742	7,651,219	7,671,000	6,984,022		11,842			8.679	9.754	MJSD	57,328	522,274	10/23/2013	12/29/2049
70213B-AC-5	PARTNERRE FINANCE B LLC		C	1,2	2.A FE	1,500,000	85.124	1,276,866	1,500,000	1,500,000					4.500	4.500	AO	16,875	67,500	09/17/2020	10/01/2050
743863-AA-0	PROVIDENT FINANCING TRUST I				3.A FE	434,975	106.554	391,053	367,000	428,550		(2,757)			7.405	5.670	MS	8,002	27,176	02/18/2022	03/15/2038
744320-BF-8	PRUDENTIAL FINANCIAL INC			2,5	2.B FE	1,923,500	96.002	1,804,828	1,880,000	1,904,462		(4,476)			5.700	5.382	MS	31,553	107,160	04/25/2019	09/15/2048
76025L-AB-0	SCENTRE GROUP TRUST 2		C	1,2	2.A FE	2,837,540	89.034	2,501,860	2,810,000	2,830,539		(2,677)			5.125	4.989	MS	38,803	144,013	04/13/2021	09/24/2080
78397D-AA-6	SBL HOLDINGS INC			2	3.B FE	838,750	66.084	581,542	880,000	839,925		412			7.000	7.385	MN	8,213	61,600	01/04/2021	12/29/2049
808513-BD-6	CHARLES SCHWAB CORP			2	2.C FE	2,955,000	98.612	2,913,984	2,955,000	2,955,000					5.375	5.375	MJSD	13,236	141,967	04/27/2020	12/29/2049
83370R-AA-6	SOCIETE GENERALE SA		C	2	3.B FE	1,400,000	81.813	1,145,386	1,400,000	1,400,000					5.375	5.375	MN	8,988	75,250	11/12/2020	12/29/2049
	SOUTHERN CALIFORNIA EDISON CO			2,5	3.A FE	600,900	100.148	600,888	600,000	600,000		(900)			9.838	9.979	FMAN	10,002	15,077	10/03/2023	08/01/2049
842587-DJ-3	SOUTHERN CO			2	2.C FE	828,258	91.050	748,433	822,000	825,225		(1,225)			3.750	3.581	MS	9,076	30,825	01/03/2022	09/15/2051
	SWISS RE FINANCE LUXEMBOURG SA		C	C	2	1.F FE	1,811,400	95.500	1,719,000	1,800,000	1,806,664		(1,088)		5.000	4.918	AO	22,250	90,000	03/28/2019	04/02/2049
	SWISS RE FINANCE LUXEMBOURG SA		C	2	1.F FE	406,460	95.500	382,000	400,000	403,781		(623)			5.000	4.792	AO	4,944	20,592	04/25/2019	04/02/2049
89356B-AB-4	TRANSCANADA TRUST			2,5	2.C FE	8,432,793	94.528	7,329,685	7,754,000	7,963,534		(84,896)			5.875	4.557	FA	172,096	455,548	06/30/2022	08/15/2076
89356B-AE-8	TRANSCANADA TRUST			2,5	2.C FE	3,003,035	85.298	2,558,942	3,000,000	3,001,925		(281)			5.500	5.487	MS	48,583	165,000	09/11/2019	09/15/2079
89356B-AG-3	TRANSCANADA TRUST			2	2.C FE	2,663,774	83.774	2,262,745	2,701,000	2,663,593		(108)			5.600	5.674	MS	47,898	151,256	07/19/2022	03/07/2082
902613-AL-2	UBS GROUP AG		C	C	2,5	1.G FE	250,000	73.953	184,883	250,000	250,000				3.179	3.179	FA	3,091	7,949	01/04/2022	02/11/2043
902613-BE-7	UBS GROUP AG		C	2	2.C FE	807,000	110.827	886,612	800,000	806,944		(56)			9.250	9.111	MN	9,867		11/14/2023	12/29/2049
902613-BF-4	UBS GROUP AG		C	2	2.C FE	803,440	107.878	863,022	800,000	803,368		(72)			9.250	9.138	MN	9,867		11/13/2023	12/29/2049
92556H-AE-7	PARAMOUNT GLOBAL			1,2	3.A FE	822,125	90.000	742,500	825,000	822,156		17			6.375	6.398	MS	13,295	52,594	03/25/2022	03/30/2062
92857W-BQ-2	VODAFONE GROUP PLC		C	2	3.A FE	1,740,353	103.100	1,767,141	1,714,000	1,729,662		(2,562)			7.000	6.779	AO	28,995	119,980	05/08/2019	04/04/2079

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book / Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Par Value per Share	Rate per Share	Book / Adjusted Carrying Value	Rate per Share Used To Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (15+16-17)	Total Foreign Exchange Change in B./A.C.V.	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Acquired
Industrial and Miscellaneous (Unaffiliated), Perpetual Preferred																				
00489Q-30-0	ACRES COMMERCIAL REALTY CORP			134,907.000	25.00		2,940,973	21.800	2,940,973	3,367,913	66,400	265,510		532,884			532,884		2.C PL	01/03/2023
020002-78-8	ALLSTATE CORP			49,957.000	25.00		1,353,085	27.085	1,353,085	1,252,328	23,027	37,611		100,757			100,757		2.C FE	05/16/2023
020002-83-8	ALLSTATE CORP			74,875.000	25.00		1,588,099	21.210	1,588,099	1,753,854	23,866	95,466		110,815			110,815		2.C FE	03/20/2020
02005N-BM-1	ALLY FINANCIAL INC			640,000.000	1,000.00	75.006	480,039	75.006	480,039	640,000		30,080		52,039			52,039		3.C FE	04/19/2021
02005N-BN-9	ALLY FINANCIAL INC			2,040,000.000	1,000.00	67.846	1,384,053	67.846	1,384,053	2,040,000		95,880		106,503			106,503		3.C FE	05/25/2021
02665T-86-8	AMERICAN HOMES 4 RENT			18,247.000	25.00	25.440	464,204	25.440	464,204	483,617		28,511		41,530			41,530		3.A FE	10/04/2019
02665T-87-6	AMERICAN HOMES 4 RENT			43,882.000	25.00	24.220	1,062,822	24.220	1,062,822	1,091,573		64,452		117,077			117,077		3.A FE	12/20/2019
038923-85-0	ARBOR REALTY TRUST INC			405,813.000	25.00		7,629,284	18.800	7,629,284	9,899,784		634,083		280,011			280,011		2.A PL	10/20/2022
038923-86-8	ARBOR REALTY TRUST INC			13,539.000	25.00		238,963	17.650	238,963	338,475		21,155		14,081			14,081		2.A PL	08/04/2021
038923-87-6	ARBOR REALTY TRUST INC			89,236.000	25.00		1,588,401	17.800	1,588,401	2,229,203		142,220		31,233			31,233		2.A PL	10/20/2022
03939A-10-7	ARCH CAPITAL GROUP LTD	C		98,022.000	25.00		2,328,023	23.750	2,328,023	2,372,276	33,389	133,555		337,196			337,196		2.B FE	07/29/2022
03939A-40-4	ARCH CAPITAL GROUP LTD	C		53,157.000	25.00		1,063,672	20.010	1,063,672	1,328,925	15,117	60,466		127,311			127,311		2.B FE	06/02/2021
05461T-30-5	AXIS CAPITAL HOLDINGS LTD	C		13,000.000	25.00		275,210	21.170	275,210	261,887	4,469	4,469		13,323			13,323		2.C FE	08/04/2023
05554M-10-0	BIP BERMUDA HOLDINGS I LTD	C		35,625.000	25.00		598,906	16.811	598,906	890,695	11,411	45,645		21,176			21,176		2.C FE	01/12/2022
05973K-AB-3	BANCO MERCANTIL DEL NORTE SA (CAYMAN ISL)	C		600,000.000	1,000.00	85.050	510,300	85.050	510,300	600,000		39,750		(89,700)			(89,700)		3.C FE	11/17/2021
060505-19-5	BANK OF AMERICA CORP			56,107.000	25.00		1,385,282	24.690	1,385,282	1,440,903	20,602	82,407		88,649			88,649		2.B FE	03/04/2022
060505-22-9	BANK OF AMERICA CORP			59,245.000	25.00		1,474,176	24.883	1,474,176	1,604,031		88,868		44,001			44,001		2.B FE	09/27/2019
06053U-60-1	BANK OF AMERICA CORP			20,247.000	25.00		466,288	23.030	466,288	525,135		27,207		42,033			42,033		2.B FE	02/02/2022
064058-AL-4	BANK OF NEW YORK MELLON CORP			1,000,000.000	1,000.00		864,332	86.433	864,332	956,646		37,500		58,875			58,875		2.A FE	02/09/2022
10922N-70-7	BRIGHTHOUSE FINANCIAL INC			61,600.000	25.00	18.760	1,155,616	18.760	1,155,616	1,540,000		82,775		76,384			76,384		3.A FE	11/10/2020
12542R-30-8	CHS INC			11,298.000	25.00		299,623	26.520	299,623	300,694		22,243		11,445			11,445		2.B	04/08/2022
12542R-80-3	CHS INC			62,900.000	25.00	25.280	1,590,112	25.280	1,590,112	1,815,120		117,938		(31,450)			(31,450)		3.B	12/17/2019
172967-PE-5	CITIGROUP INC			2,950,000.000	1,000.00	102.110	3,012,245	102.110	3,012,245	2,956,705		55,541		55,541			55,541		3.A FE	09/14/2023
18469C-30-7	CLEAR STREET GROUP INC			118,400.000	25.00		2,249,600	19.000	2,249,600	2,960,000		207,200		(118,400)			(118,400)		2.A PL	10/19/2021
19075Q-AE-2	COBANK ACB			1,040,000.000	1,000.00		1,008,800	97.000	1,008,800	1,040,000	16,770	74,906		(13,000)			(13,000)		2.B FE	08/16/2022
25746U-DM-8	DOMINION ENERGY INC			1,039,000.000	1,000.00		921,297	88.672	921,297	1,041,037		45,197		48,606			48,606		2.C FE	12/09/2021
281020-AT-4	EDISON INTERNATIONAL			1,255,000.000	1,000.00	93.110	1,168,535	93.110	1,168,535	1,271,072		62,750		114,335			114,335		3.A FE	01/03/2022
28852N-30-7	ELLINGTON FINANCIAL INC			65,714.000	25.00		1,288,652	19.610	1,288,652	1,642,850	25,670	102,678		151,799			151,799		1.G PL	12/08/2021
29273V-40-7	ENERGY TRANSFER LP			49,746.000	25.00	25.300	1,258,574	25.300	1,258,574	1,112,897		109,446		145,677			145,677		3.B FE	12/11/2018
29273V-60-5	ENERGY TRANSFER LP			50,044.000	25.00	24.895	1,245,845	24.895	1,245,845	1,245,327		95,084		145,378			145,378		3.B FE	08/09/2019
29273V-AN-0	ENERGY TRANSFER LP			780,000.000	1,000.00	95.028	741,218	95.028	741,218	780,000		50,700		67,180			67,180		3.B FE	06/01/2021
29359U-10-9	ENSTAR GROUP LTD	C		67,936.000	25.00		1,709,270	25.160	1,709,270	1,698,400		118,888		235,059			235,059		2.C FE	06/20/2018
29452E-20-0	EQUITABLE HOLDINGS INC			23,108.000	25.00		495,204	21.430	495,204	529,732		30,329		54,650			54,650		2.C FE	06/30/2020
360271-30-8	FULTON FINANCIAL CORP			71,200.000	25.00	16.700	1,189,040	16.700	1,189,040	1,811,337	22,802	91,207		(179,424)			(179,424)		3.A FE	05/05/2021
376536-88-4	GLADSTONE COMMERCIAL CORP			30,400.000	25.00		590,979	19.440	590,979	760,000		45,600		(7,904)			(7,904)		2.C PL	06/21/2021
38141G-A3-8	GOLDMAN SACHS GROUP INC			2,585,000.000	25.00	104.489	2,701,051	104.489	2,701,051	2,589,279				111,772			111,772		3.A FE	08/14/2023
38741L-30-5	GRANITE POINT MORTGAGE TRUST INC			229,684.000	25.00		4,021,767	17.510	4,021,767	5,738,720	100,487	401,901		82,686			82,686		2.B PL	12/30/2022
48126H-AC-4	JPMORGAN CHASE & CO			5,700,000.000	1,000.00		5,668,725	99.451	5,668,725	5,700,000		347,700		121,086			121,086		2.B FE	09/18/2014
48128B-58-0	JPMORGAN CHASE & CO			16,000.000	25.00		328,160	20.510	328,160	307,200		18,200		29,200			29,200		2.B FE	04/29/2022
48128B-65-5	JPMORGAN CHASE & CO			38,150.000	25.00		953,750	25.000	953,750	1,002,292		54,841		64,092			64,092		2.B FE	02/22/2022
48251K-20-9	KKR REAL ESTATE FINANCE TRUST INC			33,000.000	25.00		594,000	18.000	594,000	829,290		53,625		50,586			50,586		2.C PL	01/06/2022
534187-88-5	LINCOLN NATIONAL CORP			118,161.000	25.00		3,221,069	27.260	3,221,069	3,061,841		272,509		60,262			60,262		2.C FE	12/08/2022

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book / Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Par Value per Share	Rate per Share	Book / Adjusted Carrying Value	Rate per Share Used To Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (15+16-17)	Total Foreign Exchange Change in B./A.C.V.	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Acquired
534187-BR-9	LINCOLN NATIONAL CORP LUMENT FINANCE TRUST INC			428,000.000	1,000.00		467,132	109.143	467,132	428,000		30,682		16,311			16,311		2.C FE	11/15/2022
55025L-20-7	MORGAN STANLEY			102,508.000	25.00		1,999,941	19.510	1,999,941	2,561,733	50,453	201,813		(24,592)			(24,592)		2.B PL	12/14/2022
61761J-40-6	MORGAN STANLEY			190,968.000	25.00		4,732,187	24.780	4,732,187	4,915,884	76,089	304,356		66,858			66,858		2.C FE	02/23/2022
61762V-20-0	MORGAN STANLEY			77,200.000	25.00		1,934,632	25.060	1,934,632	2,022,990	35,142	95,698		(12,177)			(12,177)		2.C FE	08/10/2023
61762V-85-3	MORGAN STANLEY			25,277.000	25.00		659,982	26.110	659,982	659,907	10,269	41,075		18,452			18,452		2.C FE	08/09/2022
61763E-20-7	MORGAN STANLEY			106,161.000	25.00		2,656,679	25.025	2,656,679	2,709,571	45,616	172,152		(3,226)			(3,226)		2.C FE	07/07/2023
637870-20-5	NATIONAL STORAGE AFFILIATES TRUST			52,500.000	25.00		1,252,650	23.860	1,252,650	1,303,575		78,750		89,775			89,775		2.B FE	05/16/2019
649604-86-5	NEW YORK MORTGAGE TRUST INC			88,942.000	25.00		1,703,239	19.150	1,703,239	2,217,339	38,217	152,869		220,576			220,576		2.C PL	10/10/2022
66661N-30-8	NORTHPOINTE BANCSHARES INC			68,625.000	25.00		1,653,863	24.100	1,653,863	1,715,625	35,385	141,539		78,919			78,919		2.A PL	12/30/2020
674001-30-0	OAKTREE CAPITAL GROUP LLC			20,998.000	25.00		456,053	21.719	456,053	543,677		34,778		5,646			5,646		2.B FE	03/17/2022
674001-40-9	OAKTREE CAPITAL GROUP LLC			93,877.000	25.00		2,006,151	21.370	2,006,151	2,405,010		153,724		(17,837)			(17,837)		2.B FE	01/18/2022
693475-BD-6	PNC FINANCIAL SERVICES GROUP INC			750,000.000	1,000.00		710,260	94.701	710,260	750,000		45,000		5,543			5,543		2.B FE	04/21/2022
693475-BF-1	PNC FINANCIAL SERVICES GROUP INC			2,200,000.000	1,000.00		2,138,923	97.224	2,138,923	2,201,029		162,733		(11,027)			(11,027)		2.B FE	08/17/2022
693475-BP-9	PNC FINANCIAL SERVICES GROUP INC			1,185,000.000	1,000.00		1,104,619	93.217	1,104,619	1,181,742		37,031		(77,123)			(77,123)		2.B FE	02/27/2023
70931T-50-9	PENNYMAC MORTGAGE INVESTMENT TRUST			59,250.000	25.00		1,158,930	19.560	1,158,930	1,481,250		99,984		142,793			142,793		2.C PL	08/17/2021
74460W-62-8	PUBLIC STORAGE			30,000.000	25.00		674,400	22.480	674,400	750,000		36,563		81,900			81,900		2.A FE	09/05/2019
75574U-88-7	READY CAPITAL CORP			68,615.000	25.00		1,305,057	19.020	1,305,057	1,715,375	27,875	121,514		(410,318)			(410,318)		2.B PL	06/03/2021
7591EP-70-4	REGIONS FINANCIAL CORP RENAISSANCE			83,000.000	25.00	21.340	1,771,220	21.340	1,771,220	2,082,350		118,275		(139,440)			(139,440)		3.A FE	06/04/2019
75968N-30-9	HOLDINGS LTD		C	66,943.000	25.00		1,599,938	23.900	1,599,938	1,683,416		96,231		135,894			135,894		2.B FE	04/27/2020
783892-20-1	SCE TRUST 7			56,400.000	25.00		1,472,040	26.100	1,472,040	1,410,000				62,040			62,040		2.C FE	11/16/2023
78397D-AC-2	SBL HOLDINGS INC			1,230,000.000	1,000.00	61.500	756,450	61.500	756,450	1,230,000		79,950		(473,550)			(473,550)		3.B FE	06/17/2021
808513-BK-0	CHARLES SCHWAB CORP			2,473,000.000	1,000.00		2,179,898	88.148	2,179,898	2,473,000		74,190		34,571			34,571		2.C FE	03/15/2021
808513-CB-9	CHARLES SCHWAB CORP			3,097,000.000	1,000.00		2,795,870	90.277	2,795,870	3,102,299		207,530		(31,687)			(31,687)		2.C FE	03/04/2022
81784T-20-7	777 PARTNERS LLC			2,370.000	25.00	742.500	1,759,725	742.500	1,759,725	2,370,000		59,250		(527,325)			(527,325)		3.B FE	12/28/2021
82981J-87-7	SITE CENTERS CORP			27,800.000	25.00	23.250	646,350	23.250	646,350	629,573	11,077	44,307		37,530			37,530		3.B FE	02/04/2019
857477-85-5	STATE STREET CORP			90,000.000	25.00		2,141,100	23.790	2,141,100	2,250,000		120,470		3,600			3,600		2.A FE	04/04/2016
87266M-20-6	TPG RE FINANCE TRUST INC			33,779.000	25.00		516,819	15.300	516,819	842,358		52,776		(85,799)			(85,799)		2.B PL	10/11/2022
879433-76-1	TELEPHONE AND DATA SYSTEMS INC			55,600.000	25.00	15.350	853,460	15.350	853,460	1,390,613	20,850	83,400		137,888			137,888		3.C FE	08/20/2021
88224Q-30-5	TEXAS CAPITAL BANCSHARES INC			29,403.000	25.00	18.590	546,599	18.590	546,599	731,423		42,267		(6,178)			(6,178)		3.C FE	03/03/2021
89832Q-69-5	TRUIST FINANCIAL CORP			102,000.000	25.00		2,060,400	20.200	2,060,400	2,575,388		121,125		113,730			113,730		2.B FE	08/12/2020
938824-30-7	WAFD INC			73,200.000	25.00	15.250	1,116,300	15.250	1,116,300	1,860,774	22,303	89,213		(180,636)			(180,636)		3.A FE	05/04/2021
949746-46-5	WELLS FARGO & CO			78,224.000	25.00		1,964,987	25.120	1,964,987	2,135,965		129,558		25,861			25,861		2.B FE	09/26/2019
94988U-65-6	WELLS FARGO & CO			13,100.000	25.00		312,828	23.880	312,828	332,829		18,422		28,820			28,820		2.B FE	02/25/2022
95002Y-AA-1	WELLS FARGO & CO			5,195,000.000	1,000.00		5,451,171	104.931	5,451,171	5,264,261		155,146		186,910			186,910		2.B FE	08/01/2023
95082P-30-3	WESCO INTERNATIONAL INC			51,100.000	25.00	26.420	1,350,062	26.420	1,350,062	1,520,346	33,934	135,734		3,577			3,577		3.C FE	06/15/2022
G16249-15-6	BROOKFIELD PROPERTY PARTNERS LP		C	38,000.000	25.00	12.900	490,200	12.900	490,200	950,000	338	40,921		(69,798)			(69,798)		4.B FE	08/13/2019
G16249-16-4	BROOKFIELD PROPERTY PARTNERS LP		C	41,200.000	25.00	11.550	475,864	11.550	475,864	1,030,000	337	49,161		76,727	(143,878)		(67,152)		4.B FE	02/10/2020

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Codes		5 Number of Shares	6 Par Value per Share	7 Rate per Share	8 Book / Adjusted Carrying Value	9 Fair Value		11 Actual Cost	12 Dividends			15 Change in Book / Adjusted Carrying Value					20 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	21 Date Acquired
		3 Code	4 Foreign					9 Rate per Share Used To Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase / (Decrease)	16 Current Year's (Amortization) / Accretion	17 Current Year's Other-Than- Temporary Impairment Recognized	18 Total Change in B./A.C.V. (15+16-17)	19 Total Foreign Exchange Change in B./A.C.V.		
G16252-26-7	BROOKFIELD INFRASTRUCTURE PARTNERS LP		C	57,200.000	25.00		946,088	16.540	946,088	1,430,000		73,288		28,034			28,034		2.C FE	09/14/2020
G16258-23-1	BROOKFIELD RENEWABLE PARTNERS LP		C	9,234.000	25.00		158,178	17.130	158,178	230,850		12,120		(17,268)			(17,268)		2.C FE	02/19/2020
4019999999 – Industrial and Miscellaneous (Unaffiliated), Perpetual Preferred							123,089,490	XXX	123,089,490	141,899,192	771,893	8,054,140		2,819,329	(143,878)		2,675,451		XXX	XXX
Industrial and Miscellaneous (Unaffiliated), Redeemable Preferred																				
00775V-10-4	AEGON FUNDING COMPANY LLC			48,500.000	25.00		1,228,129	21.680	1,051,480	1,228,129		61,838							2.C FE	01/24/2022
008252-84-3	AFFILIATED MANAGERS GROUP INC			29,600.000	25.00		740,000	18.975	561,660	740,000	8,885	26,363							2.C FE	09/17/2020
015857-80-8	ALGONQUIN POWER & UTILITIES CORP			20,902.000	25.00	24.110	522,974	24.110	503,947	526,367	324	32,398		(813)			(813)		3.A FE	05/20/2019
025932-80-7	AMERICAN FINANCIAL GROUP INC			64,431.000	25.00		1,617,481	23.970	1,544,411	1,617,481	23,658	70,975							2.C FE	04/27/2020
025932-87-2	AMERICAN FINANCIAL GROUP INC			28,800.000	25.00		720,000	23.150	666,720	720,000	3,375	40,500							2.B FE	05/21/2020
04621X-30-6	ASSURANT INC			35,200.000	25.00	19.960	880,216	19.960	702,592	880,503	(1,797)	46,200		(98)			(98)		3.A FE	11/16/2020
064058-AH-3	BANK OF NEW YORK MELLON CORP			2,150,000.000	1,000.00		2,150,000	97.453	2,095,234	2,150,000		101,050							2.A FE	05/12/2020
11271L-10-2	BROOKFIELD FINANCE INC			38,400.000	25.00		960,000	17.000	652,800	960,000	(1,850)	44,400							2.B FE	10/08/2020
125896-84-5	CMS ENERGY CORP			62,775.000	25.00		1,569,510	24.970	1,567,492	1,572,948	7,683	92,201		(1,117)			(1,117)		2.C FE	04/08/2022
125896-85-2	CMS ENERGY CORP			59,646.000	25.00		1,458,038	24.880	1,483,992	1,472,115	18,494	87,605		(668)			(668)		2.C FE	08/04/2022
125896-86-0	CMS ENERGY CORP			4,005.000	25.00		77,903	24.550	98,323	77,913	250	5,632		32			32		2.C FE	03/19/2020
12621E-30-1	CNO FINANCIAL GROUP INC			22,000.000	25.00	17.600	550,000	17.600	387,200	550,000	2,819	28,188							3.A FE	11/18/2020
174610-AQ-8	CITIZENS FINANCIAL GROUP INC			700,000.000	1,000.00	91.025	700,000	91.025	637,177	700,000		44,625							3.A FE	10/22/2018
190750-86-2	COBANK ACB			19,200.000	100.00		2,075,923	97.250	1,867,200	2,075,923	29,760	119,040							2.B FE	10/09/2017
281020-AS-6	EDISON INTERNATIONAL			1,300,000.000	1,000.00	94.580	1,300,000	94.580	1,229,538	1,300,000		69,875							3.A FE	03/02/2021
29364D-10-0	ENTERGY ARKANSAS LLC			32,000.000	25.00		732,800	21.270	680,640	732,800		39,000							1.F FE	03/18/2020
30767E-40-6	FARM CREDIT BANK OF TEXAS			19,783.000	100.00		2,146,466	99.500	1,968,409	2,146,466		148,032							2.B FE	03/09/2018
30767E-AC-3	FARM CR BK TEX			3,000,000.000	1,000.00		3,000,000	90.000	2,700,000	3,000,000		186,000							2.B FE	06/20/2018
39808B-20-6	GREYSTONE SENIOR DEBT OPPORTUNITY FUND P			136,781.000	25.00		3,419,525	23.936	3,274,058	3,419,525	57,704	230,818							2.B PL	12/17/2021
691543-80-5	OXFORD LANE CAPITAL CORP			138.000	25.00		2,865	22.040	3,042	2,865		207							2.C PL	10/27/2022
691543-87-0	OXFORD LANE CAPITAL CORP			3,321.000	25.00		76,094	23.200	77,047	76,094		5,883							2.C PL	03/21/2023
744320-87-0	PRUDENTIAL FINANCIAL INC			42,000.000	25.00		1,050,000	25.510	1,071,420	1,050,000		62,475							2.A FE	08/09/2022
75574U-40-8	READY CAPITAL CORP			5,194.000	25.00		130,744	23.800	123,617	130,744		8,051							2.A PL	12/15/2022
759351-80-2	REINSURANCE GROUP OF AMERICA INC			303,625.000	25.00		7,590,625	25.370	7,702,966	7,590,625	86,256	435,956							2.B FE	06/01/2016
759351-88-5	REINSURANCE GROUP OF AMERICA INC			66,400.000	25.00		1,660,000	26.060	1,730,384	1,660,000	29,568	125,503							2.B FE	09/15/2022
816851-BK-4	SEMPRA			1,160,000.000	1,000.00		1,160,000	97.826	1,134,785	1,160,000		56,550							2.C FE	06/10/2020
842587-80-0	SOUTHERN CO			130,400.000	25.00		3,260,000	22.500	2,934,000	3,260,000	27,343	161,370							2.C FE	01/06/2020
896442-50-6	TRINITY CAPITAL INC			24,485.000	25.00		635,923	25.120	615,063	635,923		42,849							2.B FE	11/03/2022
89832Q-AF-6	TRUIST FINANCIAL CORP			1,000,000.000	1,000.00		1,100,552	90.620	906,205	1,100,552		51,000							2.B FE	03/26/2021
911684-70-2	UNITED STATES CELLULAR CORP			58,000.000	25.00	19.470	1,450,593	19.470	1,129,260	1,451,726	7,552	90,625		(336)			(336)		3.B FE	08/25/2020
911684-80-1	UNITED STATES CELLULAR CORP			48,800.000	25.00	17.775	1,220,000	17.775	867,420	1,220,000	5,592	67,100							3.B FE	11/30/2020

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SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Number of Shares	6 Par Value per Share	7 Rate per Share	8 Book / Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book / Adjusted Carrying Value					20 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	21 Date Acquired
		3 Code	4 Foreign					9 Rate per Share Used To Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase / (Decrease)	16 Current Year's (Amortization) / Accretion	17 Current Year's Other-Than- Temporary Impairment Recognized	18 Total Change in B./A.C.V. (15+16-17)	19 Total Foreign Exchange Change in B./A.C.V.		
91529Y-60-1	UNUM GROUP			47,740,000	25.00	25.210	1,197,172	25.210	1,203,525	1,189,516	3,315	76,927		11,883		11,883		3.A FE	08/02/2018	
949746-RN-3	WELLS FARGO & CO			4,150,000,000	1,000.00		4,165,854	98.958	4,106,742	4,255,671		243,813		(10,898)		(10,898)		2.B FE	10/05/2015	
4029999999 - Industrial and Miscellaneous (Unaffiliated), Redeemable Preferred							50,549,385	XXX	47,278,350	50,653,885	308,933	2,903,046		(2,015)		(2,015)		XXX	XXX	
4109999999 - Subtotals - Industrial and Miscellaneous (Unaffiliated)							173,638,875	XXX	170,367,840	192,553,077	1,080,826	10,957,187		2,819,329	(145,894)		2,673,435		XXX	XXX
4509999999 - Total Preferred Stocks							173,638,875	XXX	170,367,840	192,553,077	1,080,826	10,957,187		2,819,329	(145,894)		2,673,435		XXX	XXX

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1A \$	1B \$	1C \$	1D \$	1E \$	1F \$732,800	1G \$1,288,652
1B	2A \$20,370,687	2B \$69,352,928	2C \$46,342,969				
1C	3A \$18,791,395	3B \$10,668,868	3C \$5,124,513				
1D	4A \$	4B \$966,064	4C \$				
1E	5A \$	5B \$	5C \$				
1F	6 \$						

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book / Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book / Adjusted Carrying Value	Rate per Share Used To Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase / (Decrease)	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (13-14)	Total Foreign Exchange Change in B./A.C.V.	Date Acquired	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
Industrial and Miscellaneous (Unaffiliated), Publicly Traded																	
902685-10-6	UDEMORD			90.000	1,326	14.730	1,326	1,373				(48)		(48)		12/14/2023	XXX
5019999999 - Industrial and Miscellaneous (Unaffiliated), Publicly Traded					1,326	XXX	1,326	1,373				(48)		(48)		XXX	XXX
Industrial and Miscellaneous (Unaffiliated), Other																	
000000-00-0	Stone Point Credit Corp			641,009.518	12,404,752	19.352	12,404,752	12,797,175		1,622,892		(189,246)		(189,246)		09/28/2023	XXX
31339*-10-7	FHLB CAPITAL STOCK INDIANA	RF		156,490.000	15,649,000	100.000	15,649,000	15,649,000		391,439						07/12/2007	XXX
40521H-2#4	HAIGHTS CROSS COMMUN INC NEW RESTR			400.000	-		-	4,875								03/22/2010	XXX
5029999999 - Industrial and Miscellaneous (Unaffiliated), Other					28,053,752	XXX	28,053,752	28,451,050		2,014,331		(189,246)		(189,246)		XXX	XXX
5109999999 - Subtotals - Industrial and Miscellaneous (Unaffiliated)					28,055,078	XXX	28,055,078	28,452,423		2,014,331		(189,293)		(189,293)		XXX	XXX
5989999999 - Total Common Stocks					28,055,078	XXX	28,055,078	28,452,423		2,014,331		(189,293)		(189,293)		XXX	XXX
5999999999 - Total Preferred and Common Stocks					201,693,953	XXX	198,422,918	221,005,500	1,080,826	12,971,518		2,630,036		2,484,142		XXX	XXX

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1A \$	1B \$	1C \$	1D \$	1E \$	1F \$	1G \$
1B	2A \$	2B \$	2C \$				
1C	3A \$	3B \$	3C \$				
1D	4A \$	4B \$	4C \$				
1E	5A \$	5B \$	5C \$				
1F	6 \$						

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds: U.S. Governments								
38378X-QK-0	GNR 2014-130 KZ - CMBS		12/01/2023	KEYBANC CAPITAL MARKETS INC	XXX	39,216	39,216	
91282C-BJ-9	UNITED STATES TREASURY		04/10/2023	JP MORGAN CHASE BANK/HSBCSI	XXX	876,680	1,000,000	1,450
91282C-JA-0	UNITED STATES TREASURY		09/29/2023	CITADEL SECURITIES LLC	XXX	4,102,883	4,100,000	1,036
0109999999 – Bonds: U.S. Governments						5,018,779	5,139,216	2,486
Bonds: U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)								
50208@-AA-1	LMH FEE II		01/01/2023	DIRECT LOAN FUND	XXX	1,500,000	1,500,000	
0709999999 – Bonds: U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)						1,500,000	1,500,000	
Bonds: U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions								
3136B2-7H-9	FNR 2018-72 ZB - CMO/RMBS		12/01/2023	J.P. MORGAN SECURITIES INC	XXX	72,209	72,209	
3137H5-FH-5	FHR 5190 CZ - CMO/RMBS		12/01/2023	FIRST UNION CAPITAL	XXX	19,406	19,406	
3137H5-J4-0	FHR 5197 AZ - CMO/RMBS		12/01/2023	BANK OF NYC/MIZUHO SEC	XXX	19,406	19,406	
3137H5-VT-1	FHR 5189 ZT - CMO/RMBS		12/01/2023	BK OF NYC/STCM	XXX	6,469	6,469	
31396Q-UD-9	FNR 2009-62 Z - CMO/RMBS		08/01/2023	Direct	XXX	27,784	27,784	
35563P-HB-8	SCRT 2018-4 HB - CMO/RMBS		12/01/2023	WELLS FARGO SECURITIES LLC	XXX	64,855	64,855	
35563P-HG-7	SCRT 2018-4 MB - CMO/RMBS		12/01/2023	WELLS FARGO SECURITIES LLC	XXX	77,478	77,478	
35563P-HJ-1	SCRT 2018-4 MZ - CMO/RMBS		12/01/2023	WELLS FARGO SECURITIES LLC	XXX	82,285	82,285	
0909999999 – Bonds: U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						369,890	369,890	
Bonds: Industrial and Miscellaneous (Unaffiliated)								
00032@-AC-4	LENDLEASE AAFHHC PRA REV FUNDED		11/13/2023	Various	XXX	2,884,200	2,884,200	
00037U-AD-2	AASET 183 A - ABS	C	04/17/2023	Direct	XXX	-	-	
00037U-AE-0	AASET 183 B - ABS	C	07/01/2023	Unknown	XXX	78,976	201,069	
01741R-AN-2	ATI INC		08/07/2023	CITIGROUP GLOBAL MKTS/SALOMON	XXX	75,000	75,000	
019579-AA-9	ALLIED UNIVERSAL HOLDCO LLC		11/20/2023	RCMCUS31 UNITED STATES	XXX	170,750	200,000	4,394
03674X-AS-5	ANTERO RESOURCES CORP		06/12/2023	Wells Fargo	XXX	180,375	195,000	2,999
03770D-B#-9	APOLLO DEBT SOLUTIONS BDC		08/10/2023	DIRECT FROM ISSUER	XXX	710,000	710,000	
03770F-AC-2	AASET 141R BR - ABS		01/01/2023	Unknown	XXX			(44)
03881N-AC-1	ARBOR REALTY SR INC		02/10/2023	ODEON CAPITAL	XXX	29,700	30,000	871
04288B-AB-6	ARSENAL AIC PARENT LLC		07/27/2023	Wells Fargo	XXX	70,000	70,000	
04942J-AG-6	ATCLO 10 C - CDO	C	06/26/2023	BARCLAYS CAPITAL INC.	XXX	96,778	100,000	1,383
05455J-AA-5	AXALTA COATING SYSTEMS DUTCH HOLDING B B	C	11/08/2023	DEUTSCHE BANK SECURITIES, INC.	XXX	165,000	165,000	
05508W-AC-9	B&G FOODS INC		09/12/2023	BARCLAYS CAPITAL INC.	XXX	184,079	185,000	
05684B-AB-3	BAIN CAPITAL SPECIALTY FINANCE INC		03/20/2023	JP MORGAN	XXX	72,250	85,000	84
05949T-BD-0	BAFC 2006-1 2A1 - CMO/RMBS		04/01/2023	Direct	XXX	2,365	2,365	
064159-8S-8	BANK OF NOVA SCOTIA		12/27/2023	Various	XXX	1,623,900	1,600,000	26,881
06652K-AA-1	BANKUNITED INC		04/13/2023	PERSHING LLC	XXX	2,630,300	2,900,000	58,906
06738E-CN-3	BARCLAYS PLC	C	11/15/2023	BARCLAYS CAPITAL INC.	XXX	1,000,000	1,000,000	
08866T-AB-8	BIB MERCHANT VOUCHER RECEIVABLES LTD - A	C	10/07/2023	Direct	XXX	-	-	
09261H-AD-9	BLACKSTONE PRIVATE CREDIT FUND		03/20/2023	JP MORGAN	XXX	90,250	110,000	778
09581*-AB-4	BLUE OWL TECHNOLOGY INCOME CORP.		11/28/2023	DIRECT FROM ISSUER	XXX	3,533,300	3,560,000	
126694-GU-6	CWHL 2005-23 A1 - CMO/RMBS		10/01/2023	Direct	XXX	2,338	2,338	
140944-AA-7	CAPSTONE BORROWER INC		06/22/2023	Various	XXX	144,575	145,000	160
15089Q-AY-0	CELANESE US HOLDINGS LLC		08/10/2023	BOFA SECURITIES, INC	XXX	89,993	90,000	
154915-AA-0	CENTRAL PARENT LLC		08/02/2023	GOLDMAN SACHS & CO.	XXX	25,000	25,000	
15674J-AA-9	CERB 30 A - CDO	C	06/26/2023	WELLS FARGO SECURITIES LLC	XXX	250,000	250,000	3,456
17259U-A@-4	CION INVESTMENT CORPORATION		11/06/2023	DIRECT FROM ISSUER	XXX	1,816,275	1,830,000	
225655-20-8	FIRST EAGLE ALTERNATIVE CAPITAL BDC INC		03/17/2023	Various	XXX	1,552,400	1,552,075	14,861

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
226373-AT-5	CRESTWOOD MIDSTREAM PARTNERS LP		02/10/2023	Various	XXX	265,050	265,000	417
23244A-AB-1	CWL 2006-SD3 M1 - RMBS		09/25/2023	Direct	XXX	2,347	2,347	
251526-CT-4	DEUTSCHE BANK AG (NEW YORK BRANCH)		02/08/2023	Various	XXX	1,409,594	1,400,000	
25470M-AG-4	DISH NETWORK CORP		01/17/2023	DEUTSCHE BANK SECURITIES, INC.	XXX	71,400	70,000	1,622
30190A-20-3	F&G ANNUITIES & LIFE INC.		11/29/2023	Wells Fargo	XXX	1,270,000	1,270,000	
36268N-AA-8	GTCR W-2 MERGER SUB LLC		09/20/2023	Various	XXX	402,380	400,000	
376535-88-6	GLADSTONE CAPITAL CORP		08/22/2023	Various	XXX	182,820	185,575	
37677@-AF-9	GLAM 3 MILHSG FEE LLC SUB		04/21/2023	DIRECT FROM ISSUER	XXX	389,000	389,000	
384311-AA-4	GRAFTECH FINANCE INC		06/22/2023	JEFFUS33 JEFFERIES JERSEY CITY	XXX	113,739	140,000	128
38431A-AA-4	GRAFTECH GLOBAL ENTERPRISES INC		06/21/2023	JPMSUS3X JP MORGAN SEC NY	XXX	97,456	100,000	
390320-80-2	GREAT ELM CAPITAL CORP		08/17/2023	Ladenburg Thalmann & Co. Inc.	XXX	28,138	28,725	
43133K-AC-9	HCOMF 1 ARR - CDO	C	11/14/2023	BOFA SECURITIES, INC	XXX	1,285,545	1,592,616	8,844
44045A-50-8	HORIZON TECHNOLOGY FINANCE CORP		03/20/2023	Ladenburg Thalmann & Co. Inc.	XXX	398	450	
44332P-AH-4	HUB INTERNATIONAL LTD		06/08/2023	MORGAN STANLEY & CO. LLC	XXX	450,000	450,000	
46266T-AD-0	IQVIA INC		05/18/2023	GOLDMAN SACHS & CO.	XXX	200,000	200,000	
466247-VH-3	JPMMT 2005-S2 215 - CMO/RMBS		12/01/2023	Direct	XXX	25	25	
48020R-AB-1	JONES DESLAURIERS INSURANCE MANAGEMENT I	C	04/19/2023	BOFA SECURITIES, INC	XXX	300,350	265,000	388
49461M-AB-6	KINETIK HOLDINGS LP		12/15/2023	Various	XXX	285,447	285,000	185
50208@-AA-1	LMH FEE II		01/01/2023	DIRECT LOAN FUND	XXX	(1,500,000)	(1,500,000)	
53190F-AA-3	LIFE TIME INC		04/19/2023	Various	XXX	263,964	274,000	3,022
53219L-AV-1	LIFEPOINT HEALTH INC		07/31/2023	CITIGROUP GLOBAL MKTS/SALOMON	XXX	275,000	275,000	
53219L-AW-9	LIFEPOINT HEALTH INC		10/04/2023	Various	XXX	74,861	75,000	
55342U-AG-9	MPT OPERATING PARTNERSHIP LP		12/15/2023	JPMSUS3X JP MORGAN SEC NY	XXX	99,492	110,000	2,214
55342U-AH-7	MPT OPERATING PARTNERSHIP LP		12/19/2023	Various	XXX	201,190	245,000	2,201
57643L-QE-9	MABS 2006-AM1 M2 - RMBS		10/25/2023	Direct	XXX	147,407	147,407	
59220*-AA-8	METROPOLITAN LEVERED PARTNERS FUND VIII		08/21/2023	DIRECT FROM ISSUER	XXX	2,136,150	2,167,429	9,605
59565J-AA-9	MIDAS OPCO HOLDINGS LLC		02/28/2023	Various	XXX	34,810	40,000	305
60688H-AD-7	MMCFND XVIII C1 - CDO		04/26/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	281,900	500,000	2,748
61035#-AA-5	MCIP 9.42% Tranche A Senior Unsecured No		10/26/2023	GOLDMAN SACHS AND CO.	XXX	860,000	860,000	
61035@-AA-7	MONROE CAPITAL PRIVATE CREDIT FUND 559 L		11/08/2023	DIRECT FROM ISSUER	XXX	876,422	900,000	1,078
62886H-BL-4	NCL CORPORATION LTD		05/19/2023	Various	XXX	90,449	90,000	387
62922L-AA-6	NGL ENERGY OPERATING LLC		06/30/2023	Various	XXX	186,572	190,000	5,904
62940F-AH-2	NSTAR 8 F - CDO		12/01/2023	Direct	XXX	62,452	62,452	
637432-PB-5	NATIONAL RURAL UTILITIES COOPERATIVE FIN		05/17/2023	RBC CAPITAL MARKETS, LLC	XXX	1,920,000	1,920,000	
652526-70-8	NEWTEKONE INC		03/13/2023	Various	XXX	7,972	8,250	
67103B-AA-8	OFS CAPITAL CORP		10/16/2023	COLLIERS SECURITIES	XXX	880	1,000	9
67401P-AD-0	OAKTREE SPECIALTY LENDING CORP		10/06/2023	Various	XXX	457,869	475,000	3,978
682695-AA-9	ONEMAIN FINANCE CORP		06/22/2023	Various	XXX	310,038	310,000	15
68622T-AB-7	ORGANON & CO		07/17/2023	PRSHUS33 PERSHING JERSEY CITY	XXX	278,124	330,000	3,711
691205-AC-2	OWL ROCK TECHNOLOGY FINANCE CORP		03/30/2023	Various	XXX	162,691	180,000	2,402
691205-AE-8	BLUE OWL TECHNOLOGY FINANCE CORP		10/06/2023	Various	XXX	446,140	505,000	3,411
69120V-AF-8	OWL ROCK CORE INCOME CORP		03/15/2023	SMBC NIKKO SECURITIES AMERICA, INC.	XXX	31,170	35,000	178
69120V-AM-3	OWL ROCK CORE INCOME CORP		03/07/2023	BARCLAYS	XXX	108,075	125,000	1,801
69120V-AN-1	OWL ROCK CORE INCOME CORP		03/16/2023	Various	XXX	75,455	75,000	1,963
69121K-AB-0	OWL ROCK CAPITAL CORP		03/15/2023	Oppenheimer	XXX	18,743	20,000	371
69121K-AG-9	OWL ROCK CAPITAL CORP		03/16/2023	Various	XXX	86,812	110,000	781
69122D-AA-7	OR I A - CDO	C	06/26/2023	NATIXIS SECURITIES AMERICAS LLC	XXX	250,000	250,000	1,745
691543-88-8	OXFORD LANE CAPITAL CORP		10/19/2023	Ladenburg Thalmann & Co. Inc.	XXX	10,339	11,725	

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
69181V-30-5	OXFORD SQUARE CAPITAL CORP		10/18/2023	Ladenburg Thalmann & Co. Inc.	XXX	3,473	3,725	
69181V-50-3	OXFORD SQUARE CAPITAL CORP		03/24/2023	Ladenburg Thalmann & Co. Inc.	XXX	462	550	
708062-AC-8	PENNANTPARK INVESTMENT CORP		01/06/2023	PERFORMANCE TRUST	XXX	48,469	55,000	474
74042E-AC-8	PRETSL XVII B - CDO	C	08/01/2023	CREDIT SUISSE SECURITIES	XXX		(40,361)	
74042F-AC-5	PRETSL 25 B1 - CDO	C	01/27/2023	REORG	XXX	63,505	90,527	477
74042Q-AB-3	PRETSL 26 A2 - CDO		08/03/2023	PERSHING LLC	XXX	44,624	55,655	421
74043A-AG-6	PRETSL XXIII BFP - CDO		01/27/2023	REORG	XXX	46,320	52,338	269
744320-BL-5	PRUDENTIAL FINANCIAL INC		02/22/2023	Various	XXX	610,000	610,000	
75932T-AA-9	REIGN EXCHANGE LLC NOTES	C	06/01/2023	Unknown	XXX	(378,300)		
78163D-20-9	RUNWAY GROWTH FINANCE CORP		03/13/2023	Ladenburg Thalmann & Co. Inc.	XXX	2,130	2,225	
78163D-30-8	RUNWAY GROWTH FINANCE CORP		04/26/2023	Various	XXX	17,750	18,425	33
80349A-80-2	SARATOGA INVESTMENT CORP		03/17/2023	Ladenburg Thalmann & Co. Inc.	XXX	5,531	6,075	
80349A-86-9	SARATOGA INVESTMENT CORP		04/12/2023	Ladenburg Thalmann & Co. Inc.	XXX	316,351	322,150	
80349A-87-7	SARATOGA INVESTMENT CORP		03/21/2023	Ladenburg Thalmann & Co. Inc.	XXX	909	925	
81172Q-AA-2	SEADRILL FINANCE LTD	C	07/13/2023	JPMSUS3X JP MORGAN SEC NY	XXX	235,000	235,000	
83370R-AC-2	SOCIETE GENERALE SA	C	01/26/2023	BNP PARIBAS SEC CORP/BOND	XXX	863,000	800,000	14,167
83371G-AA-9	SOCIETE GENERALE SA	C	11/07/2023	SG AMERICAS SECURITIES, LLC	XXX	600,000	600,000	
86614R-AP-2	SUMMIT MATERIALS LLC		11/30/2023	MORGAN STANLEY & CO. LLC	XXX	85,000	85,000	
87422V-AK-4	TALEN ENERGY SUPPLY LLC		10/18/2023	Various	XXX	217,760	214,000	2,572
880349-AU-9	TENNECO INC - ABS		08/15/2023	BOFA SECURITIES, INC	XXX	182,750	215,000	
880349-AU-9	TENNECO INC		12/04/2023	Various	XXX	103,591	125,000	2,874
88167A-AR-2	TEVA PHARMACEUTICAL FINANCE NETHERLANDS	C	03/01/2023	Goldman Sachs	XXX	200,000	200,000	
88632Q-AE-3	CLOUD SOFTWARE GROUP INC		07/31/2023	Various	XXX	242,844	270,000	5,777
89117F-8Z-5	TORONTO-DOMINION BANK		12/28/2023	Various	XXX	1,882,161	1,800,000	31,484
89346D-AH-0	TRANSALTA CORP	C	02/13/2023	RCMCUS31 UNITED STATES	XXX	108,806	105,000	1,989
893790-AA-3	TRANSOCEAN AQUILA LTD	C	10/25/2023	CITIGROUP GLOBAL MKTS/SALOMON	XXX	99,400	100,000	137
92328M-AE-3	VENTURE GLOBAL CALCASIEU PASS LLC		01/10/2023	RCMCUS31 UNITED STATES	XXX	60,000	60,000	
92332Y-AB-7	VENTURE GLOBAL LNG INC		05/19/2023	JPMSUS3X JP MORGAN SEC NY	XXX	270,000	270,000	
92332Y-AC-5	VENTURE GLOBAL LNG INC		10/19/2023	JPMSUS3X JP MORGAN SEC NY	XXX	110,000	110,000	
94978#-DY-0	WF BK EQUIP SER A-5J TDCC 06-A - ABS		07/03/2023	Direct	XXX	15,486	15,486	
94978#-EA-1	WF BK EQUIP SER A-5 TDCC 06-A - ABS		07/03/2023	Direct	XXX	30,315	30,315	
96524V-40-3	WHITEHORSE FINANCE INC		08/22/2023	Various	XXX	149,872	152,375	
98877D-AE-5	ZF NORTH AMERICA CAPITAL INC		04/04/2023	JPMSUS3X JP MORGAN SEC NY	XXX	199,186	200,000	
BGH8B5-0Y-1	GLAM 3 MILHSG FEE LLC SENIOR		04/21/2023	DIRECT LOAN FUND	XXX	6,000,000	6,000,000	
BGH8P4-M9-0	LENDLEASE AAFHHC PRA TL 2023		10/04/2023	DIRECT FROM ISSUER	XXX	2,384,000	2,384,000	
C5170@-AA-6	LIGHTNING 2022-1 A FUNDED - ABS		11/20/2023	Various	XXX	185,621	185,621	
C8854@-AA-3	THUNDERBIRD 2022-1 A FUNDED - ABS		11/20/2023	DIRECT LOAN FUND	XXX	185,621	185,621	
W94240-HF-3	SWEDBANK AB	D	02/16/2023	BNP-PARIBAS SA, PARIS	XXX	400,000	400,000	
1109999999 – Bonds: Industrial and Miscellaneous (Unaffiliated)						48,078,107	49,722,700	234,820
Bonds: Hybrid Securities								
018820-AC-4	ALLIANZ SE	C	08/30/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	600,000	600,000	
03769M-20-5	APOLLO GLOBAL MANAGEMENT INC		08/16/2023	MORGAN STANLEY & CO. LLC	XXX	1,680,000	1,680,000	
05565A-5R-0	BNP PARIBAS SA	C	08/18/2023	Various	XXX	1,400,800	1,400,000	378
05971K-AQ-2	BANCO SANTANDER SA	C	11/16/2023	DEUTSCHE BANK SECURITIES, INC.	XXX	1,000,000	1,000,000	
281020-AZ-0	EDISON INTERNATIONAL		12/04/2023	MIZUHO SECURITIES USA INC.	XXX	560,000	560,000	
28504K-AA-5	ELECTRICITE DE FRANCE SA	C	06/08/2023	BNP PARIBAS SEC CORP/BOND	XXX	1,000,000	1,000,000	
29250N-AS-4	ENBRIDGE INC	C	06/01/2023	RBC CAPITAL MARKETS, LLC	XXX	262,950	300,000	6,417
29250N-BS-3	ENBRIDGE INC		09/18/2023	MORGAN STANLEY & CO. LLC	XXX	1,500,000	1,500,000	

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SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
29250N-BT-1	ENBRIDGE INC.		09/18/2023	MORGAN STANLEY & CO. LLC	XXX	1,180,000	1,180,000	
404280-DT-3	HSBC HOLDINGS PLC	C	02/28/2023	HSBC SECURITIES INC.	XXX	1,400,000	1,400,000	
48124B-AC-9	JPMORGAN CHASE & CO		08/21/2023	BARCLAYS CAPITAL INC.	XXX	1,005,000	1,000,000	5,429
48126H-AA-8	JPMORGAN CHASE & CO		08/03/2023	WELLS FARGO SECURITIES, LLC	XXX	797,970	794,000	1,182
53944Y-AV-5	LLOYDS BANKING GROUP PLC	C	03/06/2023	MORGAN STANLEY & CO. LLC	XXX	1,600,000	1,600,000	
842400-FU-2	SOUTHERN CALIFORNIA EDISON CO		10/03/2023	MIZUHO SECURITIES USA INC.	XXX	600,900	600,000	10,652
902613-BE-7	UBS GROUP AG	C	11/14/2023	Various	XXX	807,000	800,000	154
902613-BF-4	UBS GROUP AG	C	11/13/2023	Various	XXX	803,440	800,000	103
929089-AG-5	VOYA FINANCIAL INC		09/13/2023	DEUTSCHE BANK SECURITIES, INC.	XXX	759,375	750,000	
N4578E-LM-8	ING GROEP NV	D	02/07/2023	JP MORGAN SEC LONDON	XXX	1,600,000	1,600,000	
1309999999 – Bonds: Hybrid Securities						18,557,435	18,564,000	24,314
Bonds: Unaffiliated Bank Loans								
05603Q-AB-8	BR Financial Holdings, LLC Revolver 8/20		08/21/2023	NOMURA SECURITIES INTL., FIXED I	XXX	609,863	625,500	
05603Q-AC-6	BR Financial Holdings, LLC Term Loan 8/2		08/21/2023	NOMURA SECURITIES INTL., FIXED I	XXX	3,049,313	3,127,500	
1909999999 – Bonds: Unaffiliated Bank Loans						3,659,175	3,753,000	
2509999997 – Subtotals - Bonds - Part 3						77,183,386	79,048,806	261,620
2509999998 – Summary Item from Part 5 for Bonds						4,870,230	4,922,900	20,898
2509999999 – Subtotals - Bonds						82,053,615	83,971,706	282,518
Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred								
00489Q-30-0	ACRES COMMERCIAL REALTY CORP		01/03/2023	Ladenburg Thalmann & Co. Inc.	22.000	392		
020002-78-8	ALLSTATE CORP		05/16/2023	Various	101,957.000	2,552,328		
05461T-30-5	AXIS CAPITAL HOLDINGS LTD	C	08/04/2023	Various	13,000.000	261,887		
172967-PE-5	CITIGROUP INC		09/14/2023	Various	2,950,000.000	2,956,705		
38141G-A3-8	GOLDMAN SACHS GROUP INC		08/14/2023	Various	2,585,000.000	2,589,279		
61762V-20-0	MORGAN STANLEY		08/10/2023	Various	31,300.000	792,424		
61763E-20-7	MORGAN STANLEY		07/07/2023	Various	8,000.000	201,953		
693475-BP-9	PNC FINANCIAL SERVICES GROUP INC		02/27/2023	Various	1,185,000.000	1,181,742		
783892-20-1	SCE TRUST 7		11/16/2023	RCMCUS31 UNITED STATES	56,400.000	1,410,000		
95002Y-AA-1	WELLS FARGO & CO		08/01/2023	Various	5,195,000.000	5,264,261		
4019999999 – Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred						17,210,970	XXX	
Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred								
691543-87-0	OXFORD LANE CAPITAL CORP		03/21/2023	Ladenburg Thalmann & Co. Inc.	75.000	1,645		
75932V-20-5	REIGN EXCHANGE LTD EQUITY	C	06/01/2023	Unknown	-6,500,000.000	(378,300)		
4029999999 – Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred						(376,655)	XXX	
4509999997 – Subtotals - Preferred Stocks - Part 3						16,834,315	XXX	
4509999998 – Summary Item from Part 5 for Preferred Stocks						1,576,493	XXX	
4509999999 – Subtotals - Preferred Stocks						18,410,808	XXX	
Common Stocks: Industrial and Miscellaneous (Unaffiliated) Publicly Traded								
902685-10-6	UDEMY ORD		12/14/2023	U.S. Bank	90.000	1,373	XXX	
5019999999 – Common Stocks: Industrial and Miscellaneous (Unaffiliated) Publicly Traded						1,373	XXX	
Common Stocks: Industrial and Miscellaneous (Unaffiliated) Other								
000000-00-0	Stone Point Credit Corp		09/28/2023	DIRECT	11,238.908	217,494	XXX	
5029999999 – Common Stocks: Industrial and Miscellaneous (Unaffiliated) Other						217,494	XXX	
5989999997 – Subtotals - Common Stocks - Part 3						218,868	XXX	
5989999998 – Summary Item from Part 5 for Common Stocks						48,164	XXX	
5989999999 – Subtotals - Common Stocks						267,031	XXX	
5999999999 – Subtotals - Preferred and Common Stocks						18,677,840	XXX	

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SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
6009999999 - Totals						100,731,455	.XXX	282,518

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					16 Book / Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest / Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase / (Decrease)	12 Current Year's (Amortization) / Accretion	13 Current Year's Other-Than- Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
Bonds: U.S. Governments																				
36202B-7J-8	G2 001797 - RMBS		10/20/2023	Paydown	XXX	94	94	97	95	-	-	-	-	94	-	-	3	07/20/2024		
36202B-EZ-4	G2 001052 - RMBS		03/20/2023	Paydown	XXX	73	73	75	72	-	-	-	-	73	1	1	12	04/20/2023		
36202C-3B-7	G2 002594 - RMBS		09/20/2023	Paydown	XXX	391	391	405	393	(2)	(2)	(2)	(2)	391	-	-	13	05/20/2028		
36202C-CW-1	G2 001885 - RMBS		12/01/2023	Paydown	XXX	411	411	425	413	(3)	(3)	(3)	(3)	411	-	-	19	10/20/2024		
36202C-LX-9	G2 002142 - RMBS		12/01/2023	Paydown	XXX	1,427	1,427	1,477	1,447	(20)	(20)	(20)	(20)	1,427	-	-	67	12/20/2025		
36202C-MF-7	G2 002158 - RMBS		12/01/2023	Paydown	XXX	252	252	261	254	(2)	(2)	(2)	(2)	252	-	-	12	01/20/2026		
36202C-SP-9	G2 002326 - RMBS		12/01/2023	Paydown	XXX	1,640	1,640	1,698	1,673	(33)	(33)	(33)	(33)	1,640	-	-	101	11/20/2026		
36202C-TA-1	G2 002345 - RMBS		12/01/2023	Paydown	XXX	137	137	141	138	(2)	(2)	(2)	(2)	137	-	-	7	12/20/2026		
36202C-UD-3	G2 002380 - RMBS		12/01/2023	Paydown	XXX	25	25	26	26	(1)	(1)	(1)	(1)	25	-	-	1	02/20/2027		
36202D-E4-9	G2 002855 - RMBS		12/01/2023	Paydown	XXX	45	45	46	49	(4)	(4)	(4)	(4)	45	-	-	1	12/20/2029		
36202D-GF-2	G2 002898 - RMBS		12/01/2023	Paydown	XXX	47	47	49	52	(5)	(5)	(5)	(5)	47	-	-	2	03/20/2030		
36202D-GT-2	G2 002910 - RMBS		12/01/2023	Paydown	XXX	531	531	540	547	(16)	(16)	(16)	(16)	531	-	-	25	04/20/2030		
36202D-JC-6	G2 002959 - RMBS		12/01/2023	Paydown	XXX	927	928	942	965	(37)	(37)	(37)	(37)	928	-	-	42	08/20/2030		
36203C-J8-6	GN 345087 - RMBS		09/15/2023	Paydown	XXX	2,774	2,774	2,712	2,762	12	12	12	12	2,774	-	-	58	12/15/2023		
36203K-HN-7	GN 351337 - RMBS		08/15/2023	Paydown	XXX	908	908	899	905	3	3	3	3	908	-	-	26	12/15/2023		
36203L-6J-6	GN 352873 - RMBS		12/01/2023	Paydown	XXX	2,151	2,151	2,129	2,142	8	8	8	8	2,151	-	-	75	03/15/2024		
36203P-C3-5	GN 354790 - RMBS		12/01/2023	Paydown	XXX	6,258	6,258	5,955	6,209	49	49	49	49	6,258	-	-	191	04/15/2024		
36205F-UU-5	GN 389495 - RMBS		12/15/2023	Paydown	XXX	13,885	13,885	13,152	13,805	81	81	81	81	13,885	-	-	455	04/15/2024		
36206F-YV-8	GN 410324 - RMBS		12/01/2023	Paydown	XXX	3,480	3,480	3,417	3,458	22	22	22	22	3,480	-	-	143	03/15/2026		
36207K-UU-2	GN 434495 - RMBS		12/01/2023	Paydown	XXX	7	7	7	7	-	-	-	-	7	-	-	-	08/15/2029		
36207K-YX-2	GN 434626 - RMBS		12/01/2023	Paydown	XXX	9	9	9	9	-	-	-	-	9	-	-	-	12/15/2029		
36209D-UR-3	GN 468692 - RMBS		12/01/2023	Paydown	XXX	2,130	2,130	2,137	2,129	1	1	1	1	2,130	-	-	88	02/15/2028		
36209E-VU-3	GN 469627 - RMBS		12/01/2023	Paydown	XXX	4,265	4,265	4,279	4,260	5	5	5	5	4,265	-	-	162	10/15/2028		
36209K-JW-9	GN 473777 - RMBS		12/01/2023	Paydown	XXX	1,456	1,456	1,461	1,457	(2)	(2)	(2)	(2)	1,456	-	-	56	10/15/2028		
36209T-WL-9	GN 481351 - RMBS		12/01/2023	Paydown	XXX	262	262	263	263	(1)	(1)	(1)	(1)	262	-	-	10	10/15/2028		
36209U-6R-2	GN 482480 - RMBS		12/01/2023	Paydown	XXX	872	872	875	873	-	-	-	-	872	-	-	33	10/15/2028		
36210C-Z4-8	GN 488663 - RMBS		12/01/2023	Paydown	XXX	106	106	106	106	-	-	-	-	106	-	-	5	10/15/2029		
36210E-SD-2	GN 490216 - RMBS		12/01/2023	Paydown	XXX	153	153	153	153	-	-	-	-	153	-	-	6	07/15/2029		
36210F-PC-4	GN 491019 - RMBS		12/01/2023	Paydown	XXX	4,636	4,636	4,745	4,686	(50)	(50)	(50)	(50)	4,636	-	-	131	12/15/2028		
36210L-S5-3	GN 495640 - RMBS		12/01/2023	Paydown	XXX	1,440	1,440	1,444	1,439	-	-	-	-	1,440	-	-	59	07/15/2029		
36210N-AK-5	GN 496910 - RMBS		12/01/2023	Paydown	XXX	1,299	1,299	1,303	1,300	(1)	(1)	(1)	(1)	1,299	-	-	49	05/15/2029		
36210P-K8-6	GN 498119 - RMBS		12/01/2023	Paydown	XXX	16	16	16	16	-	-	-	-	16	-	-	1	08/15/2029		
36210R-KA-7	GN 499889 - RMBS		12/01/2023	Paydown	XXX	1,414	1,414	1,418	1,415	(1)	(1)	(1)	(1)	1,414	-	-	54	03/15/2029		
36210U-R5-4	GN 502808 - RMBS		12/01/2023	Paydown	XXX	863	863	865	863	(1)	(1)	(1)	(1)	863	-	-	35	10/15/2029		
36210U-WT-6	GN 502958 - RMBS		12/01/2023	Paydown	XXX	119	119	120	120	-	-	-	-	119	-	-	5	02/15/2029		
36210Y-2E-4	GN 506673 - RMBS		12/01/2023	Paydown	XXX	146	146	147	146	-	-	-	-	146	-	-	6	04/15/2029		
36211A-YM-2	GN 507516 - RMBS		12/01/2023	Paydown	XXX	232	232	232	232	-	-	-	-	232	-	-	10	07/15/2029		
36211E-EX-2	GN 510550 - RMBS		12/01/2023	Paydown	XXX	407	407	408	409	(2)	(2)	(2)	(2)	407	-	-	17	10/15/2029		
36211G-Z7-1	GN 512966 - RMBS		12/01/2023	Paydown	XXX	286	286	287	286	-	-	-	-	286	-	-	12	07/15/2029		
36211H-M7-3	GN 513482 - RMBS		12/01/2023	Paydown	XXX	125	125	125	125	-	-	-	-	125	-	-	5	11/15/2029		
36211U-AT-9	GN 523018 - RMBS		12/01/2023	Paydown	XXX	89	89	90	91	(2)	(2)	(2)	(2)	89	-	-	4	07/15/2030		
38374T-C2-8	GNR 2009-031 PT - CMO/RMBS		12/01/2023	Paydown	XXX	43,402	43,402	43,347	41,109	2,293	2,293	2,293	2,293	43,402	-	-	757	05/20/2039		
38374T-RW-6	GNR 2009-022 MT - CMO/RMBS		12/01/2023	Paydown	XXX	19,700	19,700	19,688	19,698	3	3	3	3	19,700	-	-	351	04/20/2038		
38374T-SG-0	GNR 2009-026 CB - CMO/RMBS		12/01/2023	Paydown	XXX	44,037	44,037	44,037	44,037	-	-	-	-	44,037	-	-	1,105	04/16/2039		
38374V-H9-3	GNR 2009-059 PZ - CMO/RMBS		12/01/2023	Paydown	XXX	86,456	86,456	84,133	85,081	1,375	1,375	1,375	1,375	86,456	-	-	2,371	07/20/2039		
38376C-L5-6	GNR 2009-076 JM - CMO/RMBS		12/01/2023	Paydown	XXX	24,560	24,560	24,524	24,481	80	80	80	80	24,560	-	-	626	09/20/2039		
38376C-M9-7	GNR 2009-076 NQ - CMO/RMBS		12/01/2023	Paydown	XXX	61,401	61,401	61,382	61,297	104	104	104	104	61,401	-	-	1,515	09/20/2039		

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
38376C-N2-1	GNR 2009-076 NT - CMO/RMBS		12/01/2023	Paydown	XXX	98,241	98,241	98,057	97,876		365		365		98,241				2,476	09/20/2039
38376G-CV-0	GNR 2009-115 D - CMBS		10/16/2023	Paydown	XXX	253,918	253,918	253,918	253,918						253,918				9,095	01/16/2050
38376J-JV-7	GNR 2009-104 XZ - CMO/RMBS		12/01/2023	Paydown	XXX	77,978	77,978	77,978	77,930		48		48		77,978				2,053	11/20/2039
38376K-AP-6	GNR 2009-093 UZ - CMO/RMBS		12/01/2023	Paydown	XXX	37,119	37,119	36,781	36,897		222		222		37,119				994	10/20/2039
38376K-EU-1	GNR 2009-093 DZ - CMO/RMBS		12/01/2023	Paydown	XXX	76,896	76,896	75,939	76,287		609		609		76,896				2,107	07/20/2039
38376P-MF-4	GNR 2009-118 WP - CMO/RMBS		12/01/2023	Paydown	XXX	95,110	95,110	94,456	94,671		439		439		95,110				2,269	12/20/2039
38378K-3E-7	GNR 2013-143 C - CMBS		12/01/2023	Paydown	XXX	142,446	142,446	144,584	144,038		(1,593)		(1,593)		142,446				2,293	05/16/2055
912828-4D-9	UNITED STATES TREASURY		03/31/2023	Maturity @ 100.00	XXX	3,000,000	3,000,000	2,988,164	2,999,403		597		597		3,000,000				44,375	03/31/2023
912828-4S-6	UNITED STATES TREASURY		04/24/2023	Various	XXX	7,487,246	7,500,000	7,488,371	7,498,383		1,214		1,214		7,499,598		(12,352)	(12,352)	81,971	05/31/2023
912828-4U-1	UNITED STATES TREASURY		06/30/2023	Maturity @ 100.00	XXX	990,000	990,000	972,984	988,094		1,906		1,906		990,000				25,988	06/30/2023
912828-5D-8	UNITED STATES TREASURY		09/30/2023	Maturity @ 100.00	XXX	4,102,000	4,102,000	4,074,279	4,097,596		4,404		4,404		4,102,000				110,745	09/30/2023
912828-VB-3	UNITED STATES TREASURY		05/15/2023	Maturity @ 100.00	XXX	245,000	245,000	235,086	240,376		225		225		240,601		4,399	4,399	2,144	05/15/2023
0109999999 - Bonds: U.S. Governments						16,941,300	16,954,053	16,864,647	16,936,963		12,289		12,289		16,949,252		(7,952)	(7,952)	295,238	XXX
Bonds: U.S. States, Territories and Possessions (Direct and Guaranteed)																				
452152-ZB-0	ILLINOIS ST		12/01/2023	Various	XXX	166,667	166,667	170,232	169,488		(5,650)		(5,650)		163,838		2,829	2,829	9,417	12/01/2038
0509999999 - Bonds: U.S. States, Territories and Possessions (Direct and Guaranteed)						166,667	166,667	170,232	169,488		(5,650)		(5,650)		163,838		2,829	2,829	9,417	XXX
Bonds: U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)																				
251129-5D-0	DETROIT MICH CITY SCH DIST		05/01/2023	Call @ 100.00	XXX	10,000	10,000	12,880	12,309		(29)		(29)		12,280		(2,280)	(2,280)	387	05/01/2039
346845-AG-5	FORT BENNING FAMILY CMNTYS LLC		07/15/2023	Paydown	XXX	19,126	19,126	19,870	19,852		(726)		(726)		19,126				878	01/15/2051
406792-2U-4	HAMDEN CONN MARKET TAXES CORP		01/05/2023	MARKET TAXES CORP	XXX	1,397,340	1,500,000	1,492,890	1,487,827		(25)		(25)		1,487,803		(90,463)	(90,463)	31,200	08/15/2044
44563@-AA-3	HUNT MH BORROWER LLC FEE		01/01/2023	Call @ 100.00	XXX												(73,398)	(73,398)	73,398	12/21/2048
44563@-AC-9	HUNT FEE III 2021-1		06/21/2023	Paydown	XXX	119,161	119,161	119,161	119,161						119,161		-	-	139,008	12/21/2048
50207#-AA-0	LMH FEE		12/21/2023	Paydown	XXX	228,126	228,126	228,126	228,126						228,126		-	-	20,824	06/21/2048
66727@-AA-9	NORTHWELL HEALTHCARE INC		05/01/2023	Paydown	XXX	186,563	185,800	185,800	185,800						185,800		763	763	3,834	05/01/2030
686053-DR-7	OREGON SCH BRDS ASSN		07/06/2023	Call @ 100.00	XXX	14,184	14,184	15,801	15,171		(83)		(83)		15,088		(904)	(904)	392	06/30/2028
758449-PB-2	REEDY CREEK IMPT DIST FLA		05/25/2023	Call @ 100.00	XXX	1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				25,000	06/01/2038
797355-M7-6	SAN DIEGO CALIF UNI SCH DIST		02/01/2023	UBS Financial Services LLC	XXX	302,818	510,000	213,175	290,470		1,004		1,004		291,474		11,344	11,344		07/01/2037
0709999999 - Bonds: U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)						3,277,317	3,586,397	3,287,703	3,358,715		142		142		3,358,857		(154,938)	(154,938)	294,922	XXX
Bonds: U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																				
02765U-CY-8	AMERICAN MUN PWR OHIO INC REV		01/05/2023	BARCLAYS CAPITAL INC.	XXX	549,410	500,000	623,010	607,872		(64)		(64)		607,808		(58,398)	(58,398)	12,898	02/15/2044
041806-RM-4	ARLINGTON HIGHER EDUCATION FINANCE CORPO		06/20/2023	PERSHING LLC	XXX	253,065	250,000	252,608	251,615		(123)		(123)		251,492		1,573	1,573	8,528	08/15/2035
196479-6Y-0	COLORADO HOUSING AND FINANCE AUTHORITY		12/01/2023	Various	XXX	6,555	6,610	6,610	6,610						6,610		(55)	(55)	122	08/01/2037
249182-LU-8	DENVER COLO CITY & CNTY ARPT REV		01/19/2023	RBC CAPITAL MARKETS, LLC	XXX	1,061,580	1,000,000	1,118,130	1,075,079		(599)		(599)		1,074,480		(12,900)	(12,900)	6,806	12/01/2038
31283G-HR-1	FH G00240 - RMBS		12/01/2023	Paydown	XXX	1,333	1,333	1,195	1,312		21		21		1,333		-	-	44	06/01/2024
31292G-K4-7	FH C00315 - RMBS		12/01/2023	Paydown	XXX	346	346	328	343		3		3		346				12	04/01/2024
31292G-MQ-6	FH C00367 - RMBS		12/01/2023	Paydown	XXX	325	325	298	321		5		5		325				9	06/01/2024
31292H-NB-6	FH C01286 - RMBS		12/01/2023	Paydown	XXX	1,085	1,085	1,089	1,084		1		1		1,085				36	01/01/2032
312933-WR-1	FH A86956 - RMBS		12/01/2023	Paydown	XXX	16,769	16,769	17,120	17,389		(620)		(620)		16,769				444	06/01/2039
31293H-T3-7	FH C20570 - RMBS		12/01/2023	Paydown	XXX	282	282	279	280		2		2		282		-	-	9	01/01/2029
31293J-BS-7	FH C20949 - RMBS		12/01/2023	Paydown	XXX	1,685	1,685	1,668	1,676		9		9		1,685		-	-	50	01/01/2029
31296S-A6-3	FH A17229 - RMBS		12/01/2023	Paydown	XXX	5,301	5,301	5,317	5,302		(1)		(1)		5,301		-	-	173	12/01/2033

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21	
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	
3130AG-QS-7	FEDERAL HOME LOAN BANKS		04/01/2023	Adjustment	XXX	-	-	-	-						-						07/18/2039
3132D6-N5-5	FH SB8512 - RMBS		12/01/2023	Paydown	XXX	160,888	160,888	167,123	166,658		(5,770)		(5,770)		160,888					1,744	05/01/2036
3132Y6-DU-8	FEDERAL HOME LOAN MORTGAGE CORPORATION -		12/01/2023	Paydown	XXX	18,597	18,597	18,184	18,206		392		392		18,597					340	01/01/2039
31335G-MD-4	FH C80356 - RMBS		12/01/2023	Paydown	XXX	1,835	1,835	1,885	1,836		(1)		(1)		1,835					75	10/01/2025
3133AB-QY-9	FH QB4971 - RMBS		12/01/2023	Paydown	XXX	230,519	230,519	238,227	238,571		(8,051)		(8,051)		230,519					2,355	11/01/2050
3133TC-WB-0	FHR 2033 K - CMO/RMBS		08/15/2023	Paydown	XXX	2,622	2,622	2,477	2,612		11		11		2,622					48	08/15/2023
3133TD-ML-7	FHR 2043B CJ - CMO/RMBS		12/01/2023	Paydown	XXX	6,605	6,605	6,539	6,569		35		35		6,605					238	04/15/2028
3133TD-VT-0	FHR 2059 PG - CMO/RMBS		12/01/2023	Paydown	XXX	718	718	712	715		3		3		718					23	05/15/2028
3133TE-R5-5	FHR 2073 PH - CMO/RMBS		12/01/2023	Paydown	XXX	3,945	3,945	3,975	3,947		(1)		(1)		3,945					137	07/15/2028
31356F-P6-2	FH D53145 - RMBS		05/15/2023	Paydown	XXX	1,923	1,923	1,876	1,914		9		9		1,923					42	05/01/2024
31371G-EH-9	FN 251336 - RMBS		12/01/2023	Paydown	XXX	168	168	168	168		1		1		168					7	12/01/2027
31371H-VH-8	FN 252716 - RMBS		12/01/2023	Paydown	XXX	329	329	334	332		(3)		(3)		329					11	09/01/2029
31371K-N4-9	FN 254311 - RMBS		12/01/2023	Paydown	XXX	577	577	602	598		(21)		(21)		577					19	05/01/2032
31375D-PU-1	FN 331735 - RMBS		12/01/2023	Paydown	XXX	4,594	4,594	4,469	4,552		42		42		4,594					164	03/01/2026
31384M-V7-4	FN 528138 - RMBS		12/01/2023	Paydown	XXX	851	851	869	858		(6)		(6)		851					40	03/01/2030
3138MT-GM-3	FN MB0203 - RMBS		12/01/2023	Paydown	XXX	1,860	1,860	1,940	1,927		(67)		(67)		1,860					30	11/01/2042
3138W4-MZ-1	FN AR6675 - RMBS		12/01/2023	Paydown	XXX	2,547	2,547	2,656	2,651		(103)		(103)		2,547					31	02/01/2043
31391J-R8-5	FN 668411 - RMBS		12/01/2023	Paydown	XXX	2,368	2,368	2,468	2,431		(63)		(63)		2,368					84	02/01/2033
31391X-FM-6	FN 679772 - RMBS		12/01/2023	Paydown	XXX	980	980	1,021	1,002		(23)		(23)		980					35	08/01/2032
31394A-SJ-6	FNR 2004-61 EZ - CMO/RMBS		12/01/2023	Paydown	XXX	129,487	129,487	130,014	129,487						129,487					3,553	05/25/2033
31396Q-UD-9	FNR 2009-62 Z - CMO/RMBS		12/01/2023	Paydown	XXX	42,003	42,003	41,954	41,898		104		104		42,003					2,281	08/25/2039
31397Y-YK-1	FHR 3507 PX - CMO/RMBS		12/01/2023	Paydown	XXX	72,694	72,694	72,694	72,694						72,694					2,042	10/15/2037
31398F-XJ-5	FNR 2009-96 CB - CMO/RMBS		12/01/2023	Paydown	XXX	20,518	20,518	19,357	19,687		831		831		20,518					478	11/25/2049
31398G-HQ-5	FNR 2009-98 WK - CMO/RMBS		12/01/2023	Paydown	XXX	40,476	40,476	40,463	40,412		64		64		40,476					1,069	12/25/2039
3140HS-BB-6	FN BL0933 - CMBS/RMBS		05/01/2023	Paydown	XXX	812,605	812,605	814,128	812,024		581		581		812,605					26,807	12/01/2038
3140KL-JF-0	FN BQ1161 - RMBS		12/01/2023	Paydown	XXX	123,525	123,525	130,261	131,216		(7,691)		(7,691)		123,525					1,499	08/01/2050
3140X8-KJ-5	FN FM4796 - RMBS		12/01/2023	Paydown	XXX	190,238	190,238	198,293	197,950		(7,712)		(7,712)		190,238					1,872	11/01/2050
31418D-SH-6	FN MA4119 - RMBS		12/01/2023	Paydown	XXX	99,894	99,894	103,110	103,371		(3,476)		(3,476)		99,894					1,104	09/01/2050
345105-JG-6	FOOTHILL / EASTERN TRANSN CORRIDOR AGY C		01/05/2023	LLC	XXX	1,238,556	1,650,000	1,648,731	1,648,240		(4)		(4)		1,648,236		(409,680)	(409,680)		31,294	01/15/2053
35563C-AA-6	FMMHR 2015-R1 1A - CMBS		12/25/2023	Paydown	XXX	98,396	98,397	106,165	106,030		(7,633)		(7,633)		98,397					2,609	11/26/2055
35563C-AD-0	FMMHR 2015-R1 1B - CMBS		12/25/2023	Paydown	XXX	11,015	11,015	11,786	11,564		(549)		(549)		11,015					292	11/26/2055
35563C-AJ-7	FMMHR 2015-R1 2A - CMBS		12/25/2023	Paydown	XXX	5,617	5,617	5,862	5,834		(216)		(216)		5,617					133	10/25/2052
35563C-AS-7	FMMHR 2015-R1 3A - CMBS		12/25/2023	Paydown	XXX	191,286	191,286	201,469	200,818		(9,531)		(9,531)		191,286					4,741	11/25/2052
35563P-HB-8	SCRT 2018-4 HB - CMO/RMBS		12/02/2023	Paydown	XXX	64,855	64,855	54,322	56,960		7,895		7,895		64,855					1,364	03/25/2058
35563P-HG-7	SCRT 2018-4 MB - CMO/RMBS		12/02/2023	Paydown	XXX	85,937	77,478	69,345	71,417		6,098		6,098		77,514		8,423	8,423		1,665	03/25/2058
47770V-AK-6	JOBSOHIO BEVERAGE SYS OHIO STATEWIDE LIQ		12/27/2022	Call @ 100.00	XXX															25,000	01/01/2038
54659L-AR-5	LOUISVILLE & JEFFERSON CNTY KY METRO GOV		09/26/2023	Call @ 100.00	XXX	1,000,000	1,000,000	1,019,490	1,001,815		(1,815)		(1,815)		1,000,000					52,500	10/01/2026
54659L-AS-3	LOUISVILLE & JEFFERSON CNTY KY METRO GOV		09/26/2023	Call @ 100.00	XXX	1,000,000	1,000,000	982,210	992,548		1,059		1,059		993,606		6,394	6,394		50,000	10/01/2027
57586N-YV-7	MASSACHUSETTS ST HSG FIN AGY		10/05/2023	Call @ 100.00	XXX	205,000	205,000	205,000	205,000						205,000					4,932	12/01/2053
59524E-AB-8	MIDATL 2005 2 - RMBS		08/01/2023	Paydown	XXX	18,980	18,980	23,588	23,228		(4,248)		(4,248)		18,980					727	08/01/2050
59524E-AC-6	MIDATL 2005 3 - RMBS		08/01/2023	Paydown	XXX	123,211	123,211	119,242	119,738		3,473		3,473		123,211					4,808	08/01/2050
64972H-RB-0	NEW YORK N Y CITY TRANSITIONAL FIN AUTH		07/15/2023	Call @ 100.00	XXX	480,000	480,000	480,000	480,000						480,000					32,774	07/15/2040
66285W-BZ-8	NORTH TEX TWY AUTH REV		01/31/2023	BARCLAYS CAPITAL INC.	XXX	3,513,150	5,000,000	2,671,750	3,347,838		10,529		10,529		3,358,367		154,783	154,783			01/01/2034
66285W-CB-0	NORTH TEX TWY AUTH REV		02/02/2023	BARCLAYS CAPITAL INC.	XXX	3,809,160	6,000,000	2,941,560	3,867,671		12,722		12,722		3,880,393		(71,233)	(71,233)			01/01/2036
67085K-AA-0	OFFUTT AFB AMER FIRST CMNTYS LLC NEB MIL		09/01/2023	Paydown	XXX	46,647	46,647	44,548	44,702		1,945		1,945		46,647					1,856	09/01/2050
678535-3J-2	OKLAHOMA CITY OKLA ARPT TRUST		06/27/2023	Call @ 100.00	XXX	1,000,000	1,000,000	1,000,000	1,000,000						1,000,000					59,920	07/01/2028

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
79766D-MA-4	SAN FRANCISCO CALIF CITY & CNTY ARPTS CO		05/02/2023	RBC CAPITAL MARKETS, LLC	XXX	1,039,990	1,000,000	1,116,170	1,076,788		(3,681)		(3,681)		1,073,107		(33,117)	(33,117)	25,417	05/01/2044
798736-AP-9	SAN LUIS UNIT/WESTLANDS WTR DIST FING AU		01/05/2023	TD SECURITIES (USA) LLC	XXX	1,563,400	2,000,000	2,000,000	2,000,000						2,000,000		(436,600)	(436,600)	24,796	09/01/2040
88059F-CG-4	TENNESSEE VALLEY AUTHORITY		01/01/2023		XXX				28		(28)		(28)							09/15/2065
882135-7K-6	BOARD OF REGENTS TEXAS A & M UNIVERSITY		05/09/2023	Call @ 100.00	XXX	1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				24,860	05/15/2043
914026-RC-5	UNIVERSITY ALA GEN REV		10/01/2023	Call @ 100.00	XXX	1,000,000	1,000,000	908,130	923,767		1,583		1,583		925,350		74,650	74,650	45,000	10/01/2043
93730P-AJ-5	WASHINGTON BIOMEDICAL RESH FACS 3 WASH L		06/02/2023	Call @ 100.00	XXX	55,000	55,000	55,000	55,000						55,000				3,529	07/01/2030
0909999999 - Bonds: U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						21,421,305	25,784,590	20,697,818	22,212,153		(14,687)		(14,687)		22,197,466		(776,161)	(776,161)	473,474	XXX
Bonds: Industrial and Miscellaneous (Unaffiliated)																				
000000-00-0	NFL VENTURES LP		10/15/2023	Paydown	XXX	10,980	7,361	7,361	7,361						7,361		3,619	3,619	236	04/15/2045
000000-00-0	MEDALIST PART OP 9/1 5.750% 9/01/23 SEN		01/05/2023	INTERNAL	XXX	907,191	907,211	898,139	903,982			116	116		904,099		3,092	3,092		09/01/2023
00032@-AC-4	LENDLEASE AAFHHC PRA REV FUNDED		10/11/2023	DIRECT FROM ISSUER	XXX	1,157,508	1,158,740	1,158,740	1,012,000						1,158,740		(1,232)	(1,232)	72,593	04/01/2026
00037U-AD-2	AASET 183 A - ABS	C	12/17/2023	Paydown	XXX	2,019,261	2,053,550	2,053,550	2,053,552		(2)		(2)		2,053,550		(34,290)	(34,290)	64,894	12/17/2038
00037U-AE-0	AASET 2018-3 B - ABS	C	01/01/2023		XXX				(269,102)		(354)	(269,456)	269,102							12/17/2038
00258B-AB-0	AASET 2021-2 B - ABS		12/15/2023	Paydown	XXX	39,556	39,556	39,531	39,534		22		22		39,556		-	-	400	01/15/2047
00489Q-AA-0	ACRES COMMERCIAL REALTY CORP		11/16/2023	Various	XXX	201,584	218,000	218,000	218,000						218,000		(16,416)	(16,416)	15,431	08/15/2026
00653V-AE-1	ADAPTHEALTH LLC		11/17/2023	Goldman Sachs	XXX	118,125	150,000	150,000	150,000						150,000		(31,875)	(31,875)	9,396	03/01/2030
00775P-AA-5	ADVANTAGE SALES & MARKETING INC		11/17/2023	PRSHUS33 PERSHING JERSEY CITY	XXX	122,325	140,000	146,300	145,320		(807)		(807)		144,513		(22,188)	(22,188)	9,252	11/15/2028
00868P-AA-3	ADNA 2001 A2 - CMBS	C	09/12/2023	Paydown	XXX	258,473	258,473	289,490	271,575		(13,102)		(13,102)		258,473		-	-	1,930	01/02/2025
009349-AX-9	ALS 2016-1 AR - ABS	D	12/15/2023	Paydown	XXX	1,181,538	1,181,524	1,129,262	1,141,440		40,084		40,084		1,181,524		14	14	26,692	05/15/2034
00971A-AA-0	AJAXM 21A A1 - CMO/RMBS		12/25/2023	Paydown	XXX	81,199	81,199	81,197	81,198		1		1		81,199		-	-	446	09/25/2065
013817-AJ-0	HOWMET AEROSPACE INC		03/29/2023	BOFA SECURITIES, INC	XXX	503,125	500,000	478,750	486,066		735		735		486,801		16,324	16,324	19,667	02/01/2027
01449T-AD-5	ALESC 9 B1 - CDO		12/28/2023	Paydown	XXX	46,848	46,848	38,748	45,070		1,778		1,778		46,848		-	-	1,380	06/23/2036
01449W-AC-0	ALESC X B - CDO		06/23/2023	Paydown	XXX	11,081	11,081	8,864	9,370		1,711		1,711		11,081		-	-	310	09/23/2036
02124T-AA-1	ALT-2 STRUCTURED TRUST		11/14/2023	Paydown	XXX	250,895	250,895	249,335	249,547		1,348		1,348		250,895				4,643	05/14/2031
021485-AA-5	AV-DAL 2020 A - ABS		12/15/2023	Paydown	XXX	637,470	626,933	626,933	626,933						626,933		(937)	(937)	5,775	12/15/2045
03761U-AG-1	MIDCAP FINANCIAL INVESTMENT CORP		08/03/2023	Oppenheimer	XXX	120,501	125,000	116,575	117,090		1,966		1,966		119,056		1,445	1,445	5,952	03/03/2025
03770F-AA-6	AASET 141R AR - ABS		12/15/2023	Paydown	XXX	1,286,629	1,286,479	1,286,479	1,286,479		-		-		1,286,479		151	151	21,541	01/15/2043
03770F-AC-2	AASET 141R BR - ABS		12/15/2023	Paydown	XXX	45,562	45,577	24,996	10,211		20,564		20,564		45,577		(16)	(16)	1,095	01/15/2043
03789X-AD-0	DIN 2019-1 A21 - RMBS		04/17/2023	Paydown	XXX	1,386,000	1,386,000	1,371,616	1,378,594		7,406		7,406		1,386,000				21,314	06/07/2049
038923-AZ-1	ARBOR REALTY TRUST INC		09/01/2023	Various	XXX	487,357	465,000	433,374	435,576		6,054		6,054		441,631		45,727	45,727	35,262	08/01/2025
04010L-BB-8	ARES CAPITAL CORP		01/24/2023	JP MORGAN	XXX	4,201	5,000	3,906	3,939		11		11		3,950		251	251	16	06/15/2028
04010L-BC-6	ARES CAPITAL CORP		11/01/2023	BARCLAYS	XXX	11,253	15,000	11,217	11,350		258		258		11,608		(354)	(354)	464	11/15/2031
04250C-AB-8	ARMYHW 153A A - RMBS		12/15/2023	Call @ 100.00	XXX	120,000	120,000	120,000	120,000						120,000				5,175	06/15/2050
04250G-AB-9	ARMYHW 153B 3B - RMBS		12/15/2023	Call @ 100.00	XXX	130,000	130,000	130,000	130,000						130,000				5,606	06/15/2050
04301Y-AA-1	ARTEMIS 2018-1 CN - ABS		01/01/2023	Adjustment	XXX	78,976											78,976	78,976	3,714	12/17/2068
04363U-AD-8	PACIFIC NATIONAL FINANCE PTY LTD	C	04/07/2023	Maturity @ 100.00	XXX	3,000,000	3,000,000	2,984,550	2,999,560		440		440		3,000,000				90,000	04/07/2023
04546K-AA-6	AASET 2018-2 A - ABS		12/16/2023	Paydown	XXX	1,227,173	1,227,172	1,015,485	1,015,485		211,687		211,687		1,227,172		-	-	37,268	11/18/2038
04621W-AC-4	ASSURED GUARANTY US HOLDINGS INC		09/25/2023	Call @ 100.00	XXX	1,650,000	1,650,000	1,660,991	1,652,037		(980)		(980)		1,651,057		(1,057)	(1,057)	101,750	07/01/2024
048677-AD-0	ATLANTIC MARINE CORPS CMNTYS LLC		12/01/2023	Paydown	XXX	14,966	14,966	14,509	14,582		384		384		14,966				623	12/01/2050
048677-AG-3	ATLANTIC MARINE CORPS COMMUNITIES LLC		12/01/2023	Paydown	XXX	14,671	14,671	17,504	17,419		(2,748)		(2,748)		14,671				681	12/01/2051
05178T-AA-9	AURMIL 2011A 11 - RMBS		07/15/2023	Paydown	XXX	27,041	27,041	28,684	28,260		(1,219)		(1,219)		27,041				1,086	07/15/2034

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
05551C-AA-3	Bib Central American Card Receivables Li		10/18/2023	Paydown	XXX	51,629	51,629	51,629	51,629						51,629		-	-	1,355	01/07/2030
05723K-AF-7	BAKER HUGHES HOLDINGS LLC		01/05/2023	BARCLAYS CAPITAL INC.	XXX	68,106	85,000	89,074	88,810		(2)		(2)		88,808		(20,702)	(20,702)	231	12/15/2047
059165-EK-2	BALTIMORE GAS AND ELECTRIC CO		01/06/2023	GOLDMAN	XXX	393,161	450,000	514,535	510,211		(37)		(37)		510,174		(117,013)	(117,013)	6,109	09/15/2048
05946X-S6-1	BAFC 2005-7 3A1 - CMO/RMBS		12/01/2023	Paydown	XXX	8,308	8,308	8,066	8,180		128		128		8,308		-	-	244	11/25/2035
05949Q-AY-1	BAFC 2006-2 217 - CMO/RMBS		12/01/2023	Paydown	XXX	281	327	320	276		51		51		327		(46)	(46)	6	03/25/2036
05949T-BD-0	BAFC 2006-1 2A1 - CMO/RMBS		12/01/2023	Paydown	XXX	19,955	22,525	21,478	20,774		1,750		1,750		22,525		(2,569)	(2,569)	938	01/25/2036
05950F-AE-5	BAFC 2006-4 A5 - CMO/RMBS		12/01/2023	Paydown	XXX	9,092	18,965	16,997	16,436		2,529		2,529		18,965		(9,874)	(9,874)	716	07/25/2036
06051G-BU-2	BAFC 2004-2 3A1 - CMO/RMBS		12/01/2023	Paydown	XXX	19,973	19,973	19,821	19,845		128		128		19,973		-	-	597	09/20/2034
06738E-BA-2	BARCLAYS PLC	C	09/15/2023	Call @ 100.00	XXX	800,000	800,000	800,000	800,000						800,000				46,500	12/29/2049
07336G-AV-6	BVINV 2021-INV4 A20 - CMO/RMBS		12/01/2023	Paydown	XXX	95,378	95,378	96,063	96,066		(688)		(688)		95,378		-	-	1,310	10/25/2051
07336L-AB-9	BVINV 2021-INV2 A2 - CMO/RMBS		12/01/2023	Paydown	XXX	128,449	128,449	131,660	131,722		(3,273)		(3,273)		128,449		-	-	1,767	06/26/2051
07359B-AA-5	BEACN 211 A - ABS		12/20/2023	Paydown	XXX	25,000	25,000	23,483	23,580		1,420		1,420		25,000		-	-	305	10/22/2046
073879-LN-6	BSABS 2004-AC6 A1 - RMBS		12/01/2023	Paydown	XXX	48,991	48,991	47,307	46,841		2,150		2,150		48,991		-	-	625	11/25/2034
0778FP-AA-7	BELL TELEPHONE COMPANY OF CANADA OR BELL	C	01/05/2023	MARKET TAXES CORP	XXX	691,491	795,000	918,225	909,913		(64)		(64)		909,850		(218,359)	(218,359)	9,661	04/01/2048
07831C-AA-1	BELLRING BRANDS INC		12/05/2023	STATE STREET	XXX	158,415	155,000	155,000	155,000						155,000		3,415	3,415	13,321	03/15/2030
08866T-AA-0	BIB MERCHANT VOUCHER RECEIVABLES LIMITED	C	10/07/2023	Paydown	XXX	334,826	334,825	334,825	334,825						334,825		1	1	8,581	04/07/2027
08866T-AB-8	BIB MERCHANT VOUCHER RECEIVABLES LTD - A	C	10/02/2023	Paydown	XXX	114,099	114,099	114,099	114,099						114,099				2,169	04/07/2028
092174-AA-9	BLACK KNIGHT INFOSERV LLC		06/14/2023	JPMSUS3X JP MORGAN SEC NY	XXX	167,111	185,000	185,000	185,000						185,000		(17,890)	(17,890)	5,290	09/01/2028
09257W-AE-0	BLACKSTONE MORTGAGE TRUST INC		07/26/2023	Various	XXX	44,578	50,000	42,450	42,761		820		820		43,581		997	997	2,391	03/15/2027
09261H-AD-9	BLACKSTONE PRIVATE CREDIT FUND		11/08/2023	Various	XXX	71,848	85,000	71,629	72,718		1,127		1,127		73,846		(1,998)	(1,998)	1,019	12/15/2026
09261H-AR-8	BLACKSTONE PRIVATE CREDIT FUND		09/13/2023	STIFEL NICOLAUS & COMPANY INC.	XXX	4,306	5,000	4,173	4,218		75		75		4,293		13	13	233	01/15/2029
09261X-AG-7	BLACKSTONE SECURED LENDING FUND		11/07/2023	Various	XXX	416,451	506,000	404,986	410,202		8,302		8,302		418,504		(2,053)	(2,053)	12,286	09/30/2028
110122-AQ-1	BRISTOL-MYERS SQUIBB CO		01/06/2023	MARKET TAXES CORP	XXX	117,741	108,000	143,285	138,953		(38)		(38)		138,915		(21,175)	(21,175)	1,268	05/01/2038
12479M-AH-1	CBCI 2016-1 A - ABS		10/15/2023	Paydown	XXX	370,105	370,105	370,105	371,888		(1,783)		(1,783)		370,105		-	-	10,502	07/15/2046
12479R-AE-7	CAUTO 2017-1 A2 - ABS		09/25/2023	Paydown	XXX	671,243	671,243	671,149	671,223		20		20		671,243		-	-	21,743	04/15/2047
12510H-AD-2	CAUTO 2020-1 A4 - ABS		12/15/2023	Paydown	XXX	10,000	10,000	9,998	9,999		1		1		10,000		-	-	164	02/15/2050
12510H-AE-0	CAUTO 2020-1 A5 - ABS		12/15/2023	Paydown	XXX	1,250	1,250	1,263	1,258		(8)		(8)		1,250		-	-	22	02/15/2050
12510H-AN-0	CAUTO 211 A4 - ABS		12/15/2023	Paydown	XXX	1,667	1,667	1,666	1,666		-		-		1,667		-	-	29	08/15/2051
125523-BD-1	CIGNA GROUP		05/02/2023	Various	XXX	5,256,340	5,000,000	5,161,000	5,114,614		(1,906)		(1,906)		5,112,709		143,631	143,631	143,842	11/15/2036
12566T-AD-9	CMALT 2006-A7 1A4 - CMO/RMBS		12/01/2023	Paydown	XXX	26,913	38,943	32,907	38,741		202		202		38,943		(12,030)	(12,030)	1,143	12/25/2036
12566V-AE-2	CMALT 2007-A4 1A5 - CMO/RMBS		12/01/2023	Paydown	XXX	50,930	52,568	37,192	41,372		11,197		11,197		52,568		(1,638)	(1,638)	1,721	04/25/2037
12623S-AF-7	COMM 2012-CCRE5 XA - CMBS		02/01/2023	Paydown	XXX			41,530	172		(172)		(172)						499	12/12/2045
12630*-AA-1	CTL-CS ATLANTIC PPTYS WAG (FL)		12/28/2023	Various	XXX	349,683	349,683	349,683	349,683						349,683				11,012	07/01/2027
12635X-AA-3	CSCN 1 A - CDO		12/21/2021	Redemption @ 100.00	XXX														6,562	04/01/2056
12635X-AB-1	CSCN 1 B - CDO		12/21/2021	Redemption @ 100.00	XXX														64,177	04/01/2056
126408-GW-7	CSX CORP		01/04/2023	MARKET TAXES CORP	XXX	326,746	350,000	408,779	403,145		(27)		(27)		403,118		(76,372)	(76,372)	1,663	05/30/2042

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					16 Book / Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest / Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase / (Decrease)	12 Current Year's (Amortization) / Accretion	13 Current Year's Other-Than- Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
12646U-AA-6	CSMC 2013-IVR1 A1 - CMO/RMBS		12/01/2023	Paydown	XXX	20,845	20,845	19,500	20,082		764		764		20,845		-	-	291	03/25/2043
126650-BP-4	CVSPAS 06 CRT - ABS		12/10/2023	Paydown	XXX	612,382	612,382	589,460	596,155		16,228		16,228		612,382		-	-	20,210	12/10/2028
126650-BS-8	CVSPAS 2009-B CFT - ABS		12/10/2023	Paydown	XXX	122,711	122,711	122,711	122,711						122,711		-	-	5,047	01/10/2032
126659-AA-9	CVSPAS 2009-6 CTF - CMBS		12/10/2023	Paydown	XXX	50,735	50,735	49,979	50,329		406		406		50,735		-	-	2,325	07/10/2031
126673-3F-7	CWL 2005-BC3 M4 - RMBS		08/25/2023	Paydown	XXX	176,520	176,520	177,278	178,228		(1,708)		(1,708)		176,520		-	-	2,415	04/25/2035
12667F-GD-1	CWALT 2004-7T1 A4 - CMO/RMBS		12/01/2023	Paydown	XXX	36,143	36,143	35,543	34,963		1,180		1,180		36,143		-	-	1,112	06/25/2034
12667F-Y4-1	CWALT 2005-3CB 114 - CMO/RMBS		12/01/2023	Paydown	XXX	71,804	78,115	68,203	62,236		15,878		15,878		78,115		(6,311)	(6,311)	2,227	03/25/2035
12668A-Z3-2	CWALT 2005-65CB 2A3 - CMO/RMBS		12/01/2023	Paydown	XXX	28,363	27,227	25,253	19,372		7,855		7,855		27,227		1,136	1,136	629	12/25/2035
126694-3B-2	CWHL 2006-8 1A1 - CMO/RMBS		12/01/2023	Paydown	XXX	7,215	17,313	15,163	11,073		6,240		6,240		17,313		(10,098)	(10,098)	564	05/25/2036
126694-GU-6	CWHL 2005-23 A1 - CMO/RMBS		12/01/2023	Paydown	XXX	17,944	35,478	31,931	21,492		13,987		13,987		35,478		(17,534)	(17,534)	928	11/25/2035
12669G-Q5-3	CWHL 2005-15 A1 - CMO/RMBS		12/01/2023	Paydown	XXX	893	907	845	532		375		375		907		(14)	(14)	26	08/25/2035
12669G-QK-0	CWHL 2005-8R A6 - CMO/RMBS		12/01/2023	Paydown	XXX	92,063	92,063	95,640	93,275		(1,211)		(1,211)		92,063		-	-	3,546	10/25/2034
134011-AA-3	CAMP PENDLETON & QUANTICO HOUSING LLC		10/01/2023	Call @ 100.00	XXX	100,000	100,000	121,650	118,646		(413)		(413)		118,234		(18,234)	(18,234)	5,937	10/01/2043
134011-AC-9	CAMP PENDLETON & QUANTICO HOUSING LLC		10/01/2023	Call @ 100.00	XXX	100,000	100,000	112,500	110,948		(228)		(228)		110,720		(10,720)	(10,720)	5,937	10/01/2043
140501-AC-1	CAPITAL SOUTHWEST CORP		03/16/2023	PERFORMANCE TRUST	XXX	271,404	309,000	308,978	308,999		-		-		308,999		(37,595)	(37,595)	4,896	10/01/2026
14066E-AA-9	CPMRK 2006A 6A - RMBS		12/10/2023	Paydown	XXX	11,756	11,756	11,969	11,819		(63)		(63)		11,756		-	-	391	05/10/2051
140694-AA-8	CPMRK 2007A NT - RMBS		12/10/2023	Paydown	XXX	13,529	13,529	13,289	13,319		210		210		13,529		-	-	448	10/10/2052
14069B-AA-2	CPMRK 2007A A1 - RMBS		12/10/2023	Paydown	XXX	83,821	83,822	83,504	83,521		301		301		83,822		(1)	(1)	2,632	02/10/2052
14070A-AA-1	CPMRK 2007A NT - RMBS		12/10/2023	Paydown	XXX	32,792	32,792	32,786	32,794		(2)		(2)		32,792		-	-	1,087	10/10/2052
14070E-AA-3	CPMRK 2008A-1A A1A - RMBS		05/10/2023	Paydown	XXX	24,835	24,835	31,782	31,005		(6,170)		(6,170)		24,835		-	-	430	07/10/2055
14070E-AA-3	CPMRK 2008A-1A A1A - RMBS		12/10/2023	Paydown	XXX	36,024	36,024	46,101	44,974		(8,950)		(8,950)		36,024		-	-	1,868	07/10/2055
14070R-AA-4	CPMRK 2008A 1 - RMBS		12/10/2023	Paydown	XXX	4,271	4,271	5,219	5,205		(934)		(934)		4,271		-	-	167	12/10/2053
14314F-AL-2	CGMS 2017-3 1AR - CDO	C	10/20/2023	Paydown	XXX	164,449	164,449	164,449	164,449						164,449		-	-	6,120	07/20/2029
144539-AC-7	CARR 2006-NC5 A3 - RMBS		12/26/2023	Paydown	XXX	324,582	324,582	180,549	293,749		30,833		30,833		324,582		-	-	6,311	10/27/2036
14855M-AA-6	CLAST 2019-1 A - ABS		12/15/2023	Paydown	XXX	40,635	40,635	40,635	40,635		-		-		40,635		-	-	676	04/15/2039
14856C-AA-7	CLAST 2018-1 A - ABS		11/15/2023	Paydown	XXX	28,186	28,186	20,153	19,825		8,361		8,361		28,186		-	-	287	06/15/2043
14856E-AA-3	CLAST 151R A - ABS		02/15/2023	Paydown	XXX	173,480	173,480	172,696	173,383		98		98		173,480		-	-	841	03/15/2034
14856G-AA-8	CLAST 2021-1 A - ABS		12/15/2023	Paydown	XXX	84,587	84,587	84,584	84,584		2		2		84,587		-	-	1,728	01/15/2046
14879E-AK-4	CATALENT PHARMA SOLUTIONS INC		04/14/2023	Goldman Sachs	XXX	273,683	320,000	249,686	251,466		2,126		2,126		253,591		20,092	20,092	6,129	04/01/2030
161546-EB-8	CFAB 2003-1 IM1 - RMBS		12/01/2023	Paydown	XXX	93,886	93,886	92,690	91,023		2,863		2,863		93,886		-	-	2,344	04/25/2032
161546-FV-3	CFAB 2003-4 1A5 - RMBS		12/01/2023	Paydown	XXX	18,988	18,988	15,760	17,858		1,130		1,130		18,988		-	-	799	07/25/2036
16162W-KT-5	CHASE 2005-S1 A13 - CMO/RMBS		12/01/2023	Paydown	XXX	5,837	5,837	5,662	5,920		(82)		(82)		5,837		-	-	192	05/25/2035
172973-W5-4	CMSI 2005-4 1A6 - CMO/RMBS		12/01/2023	Paydown	XXX	24,212	24,212	23,213	23,661		551		551		24,212		-	-	580	07/25/2035
225458-5R-5	CSFB 2005-9 2A1 - CMO/RMBS		12/01/2023	Paydown	XXX	11,671	11,671	11,098	6,628		5,043		5,043		11,671		-	-	105	10/25/2035
225458-F7-8	CSFB 2005-7 2A4 - CMO/RMBS		11/01/2023	Paydown	XXX	5,571	5,571	4,792	3,073		2,499		2,499		5,571		-	-	236	08/25/2035
225470-VP-5	CSMC 2006-1 413 - CMO/RMBS		12/01/2023	Paydown	XXX	466	466	424	425		41		41		466		-	-	12	02/25/2036
225655-20-8	CRESCENT CAPITAL BDC INC		11/21/2023	Various	XXX	153,884	164,075	164,075						164,075		(10,191)	(10,191)	4,577	05/25/2026	
233046-AL-5	DNKN 2019-1 A23 - RMBS		11/20/2023	Paydown	XXX	10,000	10,000	10,000	10,000					10,000		-	-	272	05/20/2049	
233046-AQ-4	DNKN 211 A22 - RMBS		11/20/2023	Various	XXX	843,572	1,000,000	1,000,000	1,000,000					1,000,000		(156,428)	(156,428)	3,721	11/20/2051	
25654#-AB-8	DODGER TICKETS LLC		03/31/2023	Various	XXX	231,739	231,739	231,739	231,739					231,739		-	-	14,067	03/31/2032	
25755T-AH-3	DPABS 2017-1 A23 - ABS		10/25/2023	Paydown	XXX	10,000	10,000	10,000	10,000					10,000		-	-	257	07/25/2047	
25755T-AK-6	DPABS 2018-1 A22 - RMBS		10/25/2023	Paydown	XXX	5,000	5,000	5,000	5,000					5,000		-	-	135	07/27/2048	

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
25755T-AN-0	DPABS 2021-1 AI - RMBS		10/25/2023	Paydown	XXX	20,000	20,000	20,000	20,000						20,000				333	04/25/2051
25755T-AP-5	DPABS 2021-1 AII - RMBS		10/25/2023	Paydown	XXX	20,000	20,000	20,000	20,000						20,000				394	04/25/2051
260543-CL-5	DOW CHEMICAL CO		01/04/2023	MARKET TAXES CORP	XXX	511,764	600,000	662,439	657,504		(24)		(24)		657,480		(145,716)	(145,716)	7,323	10/01/2044
260543-CR-2	DOW CHEMICAL CO		01/05/2023	MARKET TAXES CORP	XXX	347,897	360,000	451,454	445,892		(43)		(43)		445,849		(97,952)	(97,952)	2,165	11/30/2048
26831@-AA-6	CTLEDF DANVERS KOHLS DANVERS (MA)		12/29/2023	Redemption @ 100.00	XXX	458,080	458,080	458,080	458,080						458,080				16,562	10/01/2027
26851@-AA-1	CTLEH II LLC KOHLS BREWSTER (NY)		02/01/2023	Redemption @ 100.00	XXX	148,758	154,368	154,368	154,369		-		-		154,368		(5,611)	(5,611)	(2,801)	02/01/2023
26863L-AL-8	ELP 2021-ELP E - CMBS		06/14/2023	J.P. MORGAN SECURITIES LLC	XXX	2,400,000	2,500,000	2,365,625	2,433,878		35,679		35,679		2,469,557		(69,557)	(69,557)	86,479	11/15/2038
26943B-40-7	FIRST EAGLE ALTERNATIVE CAPITAL BDC INC		03/09/2023	Adjustment	XXX	1,551,190	1,550,700	1,558,195	1,551,736		(546)		(546)		1,551,190				34,245	05/25/2026
30231G-BF-8	EXXON MOBIL CORP		02/06/2023	MARKET TAXES CORP	XXX	2,846,130	3,000,000	3,000,000	3,000,000						3,000,000		(153,870)	(153,870)	48,963	03/19/2040
30261N-AE-0	FREMF 2013-K25 B - CMBS		01/01/2023	Adjustment	XXX														(128)	11/27/2045
30291H-AE-7	FREMF 2013-K28 B - CMBS		02/27/2023	Paydown	XXX	4,000,000	4,000,000	3,507,188	3,980,781		19,219		19,219		4,000,000				18,573	06/25/2046
30605Y-AB-7	FLCON 171 A - ABS	D	12/15/2023	Paydown	XXX	358,443	362,780	362,655	362,653		127		127		362,780		(4,337)	(4,337)	9,799	02/15/2042
30605Y-AD-3	FLCON 171 B - ABS	D	12/15/2023	Paydown	XXX	51,402	51,402	51,330	51,303		98		98		51,402		-	-	7,085	02/15/2042
30610G-AA-1	FLCON 2019-1 A - ABS	D	12/15/2023	Paydown	XXX	398,758	398,758	398,678	398,693		64		64		398,758				8,246	09/15/2039
31574P-AA-3	EFMT 2020-1 A1 - CMO/RMBS		12/01/2023	Paydown	XXX	87,610	87,610	87,609	87,868		(258)		(258)		87,610				957	05/26/2065
316500-AC-1	FIDUS INVESTMENT CORP		11/03/2023	Raymond James J.P. MORGAN SECURITIES LLC	XXX	236,925	270,000	269,989	269,999		-		-		270,000		(33,075)	(33,075)	9,240	11/15/2026
337932-AJ-6	FIRSTENERGY CORP		01/06/2023	LLC	XXX	898,280	1,000,000	1,221,490	1,206,477		(132)		(132)		1,206,345		(308,065)	(308,065)	26,007	07/15/2047
33830J-AA-3	GUY'S 2017-1 A2 - RMBS		11/30/2023	Paydown	XXX	740,625	740,625	740,625	740,625						740,625				37,308	07/25/2047
33851L-AN-4	FSMT 2018-4 B2 - CMO/RMBS		12/01/2023	Paydown	XXX	83,946	83,946	83,789	83,424		522		522		83,946		-	-	2,090	07/27/2048
33852E-AD-1	FSMT 2021-2 A4 - CMO/RMBS		12/01/2023	Paydown	XXX	75,204	75,204	76,073	76,042		(839)		(839)		75,204				1,029	04/25/2051
33972P-AA-7	FLNG LIQUEFACTION 2 LLC		09/30/2023	Paydown	XXX	103,480	103,480	102,569	102,779		701		701		103,480				3,223	03/31/2038
34417M-AB-3	FOCUS 2017-1 A22 - ABS		10/30/2023	Paydown	XXX	25,000	25,000	25,000	25,000						25,000				796	04/30/2047
35564K-RE-1	STACR 2022-DNA2 M1A - CMO/RMBS		12/26/2023	Paydown	XXX	303,155	303,155	303,155	303,155						303,155		-	-	10,128	02/25/2042
36173M-AA-4	GPIM 1 A - CDO		10/15/2023	Paydown	XXX	737,705	737,705	737,705	737,705						737,705				7,024	12/15/2060
36173M-AB-2	GPIM 1 B - CDO		10/15/2023	Paydown	XXX	103,026	103,026	103,026	103,026						103,026				1,159	12/15/2060
36185M-EB-4	GMACM 2006-J1 A1 - CMO/RMBS		12/01/2023	Paydown	XXX	4,029	4,846	4,105	4,382		463		463		4,846		(817)	(817)	130	04/25/2036
36186E-AA-7	GMACN 2003A CTF - RMBS		12/10/2023	Paydown	XXX	115,347	115,347	134,756	130,655		(15,309)		(15,309)		115,347		-	-	3,939	10/10/2041
36186Y-AF-2	GMACN 2007A CTF - CMBS/RMBS		12/10/2023	Paydown	XXX	74,631	74,631	86,076	84,688		(10,057)		(10,057)		74,631		-	-	2,492	08/10/2052
36198F-AG-7	GSMS 2013-GCJ14 XA - CMBS		07/12/2023	Paydown	XXX			282,070	73,362		(73,362)		(73,362)						17,466	08/10/2046
376535-88-6	GLADSTONE CAPITAL CORP		11/29/2023	Various	XXX	22,268	22,350	22,019			14		14		22,033		235	235	101	09/01/2028
376546-80-0	GLADSTONE INVESTMENT CORP		11/02/2023	Various	XXX	1,719	1,850	1,858	1,849		1		1		1,850		(131)	(131)	80	05/01/2026
37677@-AB-8	GLAM MILHSG FEE LLC SUB		12/30/2023	Paydown	XXX	38,406	38,406	38,406	38,406						38,406				1,190	12/30/2051
37677@-AF-9	GLAM 3 MILHSG FEE LLC SUB		06/30/2023	Paydown	XXX	8,174	8,174	8,174							8,174				236	12/30/2050
38011W-AA-4	GMACN 2002A CTF - RMBS		12/01/2023	Paydown	XXX	96,891	96,891	116,613	113,090		(16,199)		(16,199)		96,891				3,632	05/10/2037
38012D-AB-3	GMAC COMMERCIAL MILLIARTY HSG TR XIX - CM		12/10/2023	Paydown	XXX	55,476	55,476	59,259	58,728		(3,251)		(3,251)		55,476		-	-	1,477	05/10/2050
38173M-AC-6	GOLUB CAPITAL BDC INC		04/12/2023	Various	XXX	166,118	200,000	161,483	164,691		1,785		1,785		166,477		(358)	(358)	2,539	02/15/2027
40168*-AA-2	GUGGENHEIM LOAN SERV CO LLC		12/15/2023	Paydown	XXX	54,213	54,213	72,348	69,510		(15,297)		(15,297)		54,213				3,418	07/15/2055
40168P-BB-3	GPDFNI-2 D 25 - CDO		01/01/2023	Adjustment	XXX				7,238		105,142		105,142		112,381		(112,381)	(112,381)		04/15/2027
40170F-AA-4	GPIM 2018-1 A1 - CDO	C	10/16/2023	Paydown	XXX	756,346	756,346	756,346	756,346						756,346				43,792	01/15/2031
409322-AB-0	HAMPTON RDS PPV LLC		12/15/2023	Paydown	XXX	14,321	14,321	12,821	12,817		1,504		1,504		14,321				659	12/15/2041
409322-AD-6	HAMPTON ROADS PPV LLC		12/15/2023	Call @ 100.00	XXX	30,000	30,000	35,049	34,918		(62)		(62)		34,857		(4,857)	(4,857)	1,986	06/15/2053
41163G-AF-8	RELX INC		12/14/2023	Call @ 108.71	XXX	4,022,308	3,700,000	3,087,206	3,478,228		39,406		39,406		3,517,634		504,675	504,675	364,820	08/01/2027
42307T-AG-3	KRAFT HEINZ FOODS CO		02/01/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	6,443,925	5,750,000	6,660,513	6,220,075		(3,426)		(3,426)		6,216,648		227,277	227,277	147,797	03/15/2032

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
427096-AH-5	HERCULES CAPITAL INC		11/03/2023	Various	XXX	152,260	175,000	147,116	149,112		5,024		5,024		154,136		(1,876)	(1,876)	5,022	09/16/2026
43133K-AC-9	HCOMF 1 ARR - CDO	C	11/01/2023	Paydown	XXX	832,710	1,024,066	829,494			3,217		3,217		832,710		-	-	6,559	11/01/2035
43283G-AA-0	HGVT 2022-2 A - RMBS		12/25/2023	Paydown	XXX	233,984	233,984	233,942	233,943		41		41		233,984		-	-	6,178	01/26/2037
440405-AE-8	HORZN 181 A - ABS		02/13/2023	Various	XXX	3,331,773	3,931,478	3,219,879	3,219,879		2,853		2,853		3,222,732		109,041	109,041	31,711	12/15/2038
44040H-AA-0	HORZN 2019 A - ABS		12/15/2023	Paydown	XXX	105,473	105,473	105,472	105,472		-		-		105,473		-	-	2,408	07/15/2039
44040J-AA-6	HORZN 2019-2 A - ABS	C	12/15/2023	Paydown	XXX	44,387	44,387	44,386	44,386		1		1		44,387		-	-	1,308	11/15/2039
44045A-50-8	HORIZON TECHNOLOGY FINANCE CORP		10/11/2023	Various	XXX	5,514	5,700	5,213	5,234		53		53		5,287		227	227	178	06/15/2027
44267D-AD-9	HOWARD HUGHES CORP		04/21/2023	Penserra Securities	XXX	211,500	235,000	240,652	239,189		(206)		(206)		238,982		(27,482)	(27,482)	9,263	08/01/2028
44329H-AH-7	HP CMNTYS LLC		09/01/2023	Paydown	XXX	6,293	6,293	7,103	6,696		(403)		(403)		6,293		-	-	177	09/15/2034
44329H-AN-4	HP CMNTYS LLC		09/15/2023	Paydown	XXX	37,123	37,123	37,877	37,834		(711)		(711)		37,123		-	-	1,565	09/15/2032
44329H-AT-1	HP CMNTYS LLC		09/15/2023	Paydown	XXX	3,128	3,128	3,508	3,410		(283)		(283)		3,128		-	-	185	09/15/2034
444838-AG-1	HULLS 1411 D - CDO		10/18/2023	Paydown	XXX	167,892	167,892	129,781	158,611		9,282		9,282		167,892		-	-	10,551	10/19/2026
44988W-AA-1	IPL 2 SR		07/07/2023	Paydown	XXX	250,000	250,000	242,500	244,029		5,971		5,971		250,000		-	-	3,701	07/15/2025
45254N-JW-8	IMM 2004-6 2A - RMBS		12/01/2023	Paydown	XXX	37,115	37,115	35,259	36,733		382		382		37,115		-	-	904	10/25/2034
453247-AC-2	MMCFND 1 B1 - CDO		12/01/2023	Paydown	XXX	10,133	10,133	9,563	9,263		870		870		10,133		-	-	593	06/01/2033
453247-AD-0	MMCFND 1 B2 - CDO		12/01/2023	Paydown	XXX	11,507	11,507	10,860	10,520		988		988		11,507		-	-	673	06/01/2033
45660N-F7-5	RAST 2004-A3 A7 - CMO/RMBS		12/01/2023	Paydown	XXX	4,546	4,546	4,401	4,455		91		91		4,546		-	-	135	06/25/2034
456866-AL-6	TRANE TECHNOLOGIES CO LLC		06/01/2023	Call @ 100.00	XXX	200,000	200,000	229,952	205,386		(870)		(870)		204,516		(4,516)	(4,516)	7,200	06/01/2025
46590U-AA-0	HENDR 182 A - RMBS		12/15/2023	Paydown	XXX	26,886	26,886	27,967	27,955		(1,069)		(1,069)		26,886		-	-	565	10/15/2075
46617T-AA-2	HENDR 2014-1 A - RMBS		12/15/2023	Paydown	XXX	69,931	69,931	72,674	71,772		(1,841)		(1,841)		69,931		-	-	1,411	03/15/2063
46618H-AB-5	HENDR 2014-3 B - RMBS		12/15/2023	Paydown	XXX	56,857	56,857	56,844	56,988		(131)		(131)		56,857		-	-	1,208	06/15/2079
46619R-AB-2	HENDR 2015-2 B - RMBS		12/15/2023	Paydown	XXX	67,754	67,754	67,753	67,741		13		13		67,754		-	-	1,754	03/15/2060
46620J-AB-7	HENDR 171 B - RMBS		12/15/2023	Paydown	XXX	15,070	15,070	14,849	14,873		197		197		15,070		-	-	484	08/15/2062
466247-M8-3	JPMMT 2006-S1 2A1 - CMO/RMBS		12/01/2023	Paydown	XXX	282,276	282,276	290,280	285,554		(3,278)		(3,278)		282,276		-	-	11,549	04/25/2036
466247-VH-3	JPMMT 2005-S2 215 - CMO/RMBS		11/01/2023	Paydown	XXX	6,574	7,851	7,233	5,785		2,067		2,067		7,851		(1,278)	(1,278)	221	09/25/2035
46639J-AK-6	JPMCC 2013-C10 C - CMBS		12/01/2023	Paydown	XXX	876,250	876,250	795,616	873,381		2,869		2,869		876,250		-	-	20,520	12/17/2047
46641B-AJ-2	JPMCC 2013-C16 B - CMBS		11/01/2023	Paydown	XXX	604,947	604,947	623,092	605,820		(872)		(872)		604,947		-	-	27,652	12/17/2046
46651H-BH-9	JPMMT 19LTV3 A15 - CMO/RMBS		12/01/2023	Paydown	XXX	39,372	39,372	39,384	39,384		(12)		(12)		39,372		-	-	479	03/25/2050
46651N-AA-2	JOLAR 2019-1 A - ABS	C	12/15/2023	Paydown	XXX	619,580	619,580	620,050	619,466		114		114		619,580		-	-	12,203	04/15/2044
470170-AD-3	NCBJ 2016-1 A - ABS	C	10/05/2023	Redemption @ 100.00	XXX	321,186	321,186	321,186	321,186						321,186		-	-	13,109	01/08/2027
48128G-YQ-7	JPMORGAN CHASE & CO		01/01/2023		XXX			307	307		(307)		(307)				-	-		11/27/2068
485170-BB-9	KANSAS CITY SOUTHERN		01/04/2023	MARKET TAXES CORP	XXX	888,050	1,000,000	1,163,062	1,152,382		(52)		(52)		1,152,330		(264,280)	(264,280)	8,486	05/01/2048
49255P-AA-1	KSTRL 2018-1 A - ABS	C	12/15/2023	Paydown	XXX	481,055	481,055	467,484	469,349		11,706		11,706		481,055		-	-	12,561	12/15/2038
501797-AQ-7	BATH & BODY WORKS INC		07/31/2023	MARKETAXESS CORPORATION	XXX	276,053	275,000	270,160	271,728		421		421		272,149		3,905	3,905	19,278	01/15/2027
50209L-AB-3	LMRK 2018-1 D - RMBS		05/17/2023	Paydown	XXX	91,267	91,017	90,987	91,014		4		4		91,017		250	250	1,778	06/15/2048
50209L-AC-1	LMRK 2018-1 F - RMBS		05/17/2023	Paydown	XXX	136,526	136,526	136,489	137,160		(634)		(634)		136,526		-	-	3,349	06/15/2048
50543L-AA-0	LAFI 2016 A1 - ABS	C	12/15/2023	Paydown	XXX	151,736	151,736	148,792	151,144		592		592		151,736		-	-	3,566	01/15/2042
53219L-AT-6	LIFEPOINT HEALTH INC		08/16/2023	Call @ 101.69	XXX	330,486	325,000	347,295	332,072		(3,406)		(3,406)		328,665		1,821	1,821	18,342	04/15/2025
53944Y-AF-0	LLOYDS BANKING GROUP PLC	C	02/01/2023	BARCLAYS CAPITAL INC.	XXX	246,388	250,000	249,850	249,945		2		2		249,947		(3,560)	(3,560)	2,627	05/08/2025
53946J-AC-8	LNCR 2019-CRE2 AS - CMBS	C	11/15/2023	Paydown	XXX	1,747,541	1,747,541	1,550,069	1,725,477		22,064		22,064		1,747,541		-	-	75,900	05/15/2036
539830-BL-2	LOCKHEED MARTIN CORP		01/06/2023	MORGAN STANLEY & CO. LLC	XXX	448,633	460,000	578,545	569,186		(81)		(81)		569,106		(120,472)	(120,472)	3,303	05/15/2046
542514-DV-3	LBMLT 2003-2 M2 - RMBS		10/25/2023	Paydown	XXX	9,580	9,580	9,269	9,024		6,557		6,557		9,580		-	-	240	06/25/2033
548661-CU-9	LOWE'S COMPANIES INC		01/09/2023	MARKET TAXES CORP	XXX	816,430	885,000	1,039,640	1,024,726		(145)		(145)		1,024,581		(208,151)	(208,151)	7,055	11/15/2041
55037L-AA-2	LUNRR 2020-1 A - ABS	C	12/15/2023	Paydown	XXX	287,408	287,408	287,405	287,406		2		2		287,408		-	-	6,084	02/15/2045
55283L-AA-3	MAPSL 191 A - ABS	C	12/15/2023	Paydown	XXX	662,177	662,177	662,167	662,170		7		7		662,177		-	-	17,359	03/15/2044
55283Y-AA-5	MACON 2021-1 A - ABS	D	12/05/2023	Paydown	XXX	50,000	50,000	47,507	47,695		2,305		2,305		50,000		-	-	712	11/05/2035
55446M-AA-5	MAACH 1 A - ABS	C	12/15/2023	Paydown	XXX	113,819	113,819	113,815	113,815		4		4		113,819		-	-	3,196	10/15/2039
56564R-AA-8	MAPSL 2018-1 A - ABS	C	12/15/2023	Paydown	XXX	157,801	157,801	160,995	159,507		(1,706)		(1,706)		157,801		-	-	3,729	05/15/2043

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
57169*-AM-9	MARS INC		10/06/2023	Maturity @ 100.00	XXX	3,000,000	3,000,000	3,000,000	3,000,000					3,000,000					201,600	10/06/2023
576434-TE-4	MALT 2004-7 3A1 - CMO/RMBS		12/01/2023	Paydown	XXX	31,796	31,796	31,726	30,271		1,525		1,525		31,796		-	-	1,056	08/25/2034
57643L-FP-6	MABS 2004-WMC3 M2 - RMBS		10/25/2023	Paydown	XXX	35,378	35,378	30,889	35,263		114		114		35,378		-	-	273	02/26/2035
57643L-NX-0	MABS 2006-AB1 A4 - RMBS		12/01/2023	Paydown	XXX	4,717	4,717	4,280	3,906		811		811		4,717		-	-	63	02/25/2036
57763R-AA-5	MAUSER PACKAGING SOLUTIONS HOLDING CO		02/24/2023	Call @ 102.12	XXX	765,938	750,000	750,000	749,603		(546)		(546)		749,057		16,880	16,880	22,844	04/15/2024
59024J-AA-4	MANA 2007-OAR3 A1 - RMBS		12/26/2023	Paydown	XXX	14,276	14,276	10,841	11,663		2,613		2,613		14,276		-	-	322	07/27/2037
598329-AE-0	MWFAM 6.631 01/01/51		07/01/2023	Paydown	XXX	5,964	5,964	7,083	7,048		(1,084)		(1,084)		5,964		-	-	297	01/01/2051
59980M-AC-5	MCMLT 2018-2 A1 - CMO/RMBS		12/01/2023	Paydown	XXX	146,057	146,057	147,472	146,117		(60)		(60)		146,057		-	-	2,792	05/28/2058
60688H-AD-7	MMCFND XVIII C1 - CDO		04/26/2023	PERSHING LLC	XXX	142,615	249,000	140,386	140,386						140,386		2,229	2,229	1,369	12/26/2039
610333-AY-2	MOCAP 2014-1 DR - CDO		01/23/2023	Paydown	XXX	242,266	242,266	242,266	242,266						242,266		-	-	4,853	10/22/2026
61762D-AW-1	MSBAM 2013-C9 A4 - CMBS		04/17/2023	Paydown	XXX	1,000,000	1,000,000	983,125	998,269		1,731		1,731		1,000,000		-	-	8,965	05/17/2046
61763B-AX-2	MSBAM 2013-C13 B - CMBS		12/15/2023	Paydown	XXX	988,000	988,000	1,070,320	995,433		(7,433)		(7,433)		988,000		-	-	47,210	11/16/2046
61765B-AA-0	MSC 2015-420 A - CMBS		12/01/2023	Paydown	XXX	16,043	16,043	16,524	16,127		(84)		(84)		16,043		-	-	325	10/17/2050
63172D-AA-9	CFOZ 2019 A - CDO		11/15/2023	Paydown	XXX	239,056	239,056	239,056	239,056						239,056		-	-	5,528	08/31/2034
63615#-AD-3	NFL VENTURES LP - ABS		10/15/2023	Paydown	XXX	204,045	204,045	175,284	204,552		(506)		(506)		204,045		-	-	8,609	03/31/2024
63942B-AA-2	NAVSL 2021-A A - ABS		12/15/2023	Paydown	XXX	172,522	172,522	172,497	172,492		30		30		172,522		-	-	758	05/15/2069
64318@-AA-9	NEW CARDINALS STADIUM LLC		06/30/2023	Paydown	XXX	174,735	174,720	174,720	174,720						174,720		15	15	10,798	06/30/2032
652526-60-9	NEWTEKONE INC		11/17/2023	Various	XXX	19,998	20,300	20,042	20,037		114		114		20,151		(153)	(153)	924	08/01/2024
652526-70-8	NEWTEKONE INC		04/28/2023	Ladenburg Thalmann & Co. Inc.	XXX	10,624	10,650	10,528	10,510		6		6		10,516		108	108	154	02/01/2026
655844-BH-0	NORFOLK SOUTHERN CORP		01/05/2023	MARKET TAXES CORP	XXX	188,642	200,000	236,703	233,143		(27)		(27)		233,116		(44,474)	(44,474)	2,633	10/01/2041
668771-AK-4	GEN DIGITAL INC		12/15/2023	JEFFUS33 JEFFERIES JERSEY CITY	XXX	132,413	130,000	129,650	129,663		61		61		129,724		2,689	2,689	10,969	09/30/2027
668771-AL-2	GEN DIGITAL INC		12/15/2023	JPMSUS3X JP MORGAN SEC NY	XXX	111,608	107,000	106,557	106,567		44		44		106,611		4,998	4,998	9,530	09/30/2030
67107H-AG-8	OZLM VIII DRR - CDO		05/25/2023	PERSHING LLC	XXX	269,425	325,000	300,219	322,447		506		506		322,954		(53,529)	(53,529)	21,674	10/17/2029
67401P-AD-0	OAKTREE SPECIALTY LENDING CORP		11/20/2023	GOLDMAN SACHS AND CO.	XXX	210,846	215,000	208,382			179		179		208,561		2,285	2,285	4,113	02/15/2029
674599-ED-3	OCCIDENTAL PETROLEUM CORP		06/23/2023	TRUIST SECURITIES, INC.	XXX	712,619	685,000	687,167	686,747		(95)		(95)		686,652		25,967	25,967	37,187	09/01/2030
67647L-AA-9	OCMT 2021-1 A1 - CMO/RMBS		12/01/2023	Paydown	XXX	138,696	138,696	141,318	141,223		(2,527)		(2,527)		138,696		-	-	1,694	05/25/2051
67647W-CF-2	BVINV 2021-INV3 B3A - CMO/RMBS		12/01/2023	Paydown	XXX	22,568	22,568	23,647	23,568		(1,000)		(1,000)		22,568		-	-	441	07/25/2051
67648B-AU-6	BVINV 22INV1 A19 - CMO/RMBS		12/25/2023	Paydown	XXX	57,186	57,186	57,642	58,436		(1,250)		(1,250)		57,186		-	-	962	12/26/2052
67648B-CE-0	BVINV 22INV1 B1 - CMO/RMBS		12/25/2023	Paydown	XXX	27,162	27,162	27,713	27,639		(477)		(477)		27,162		-	-	496	12/26/2052
67648B-CF-7	BVINV 22INV1 B2 - CMO/RMBS		12/25/2023	Paydown	XXX	21,729	21,729	21,726	21,702		27		27		21,729		-	-	397	12/26/2052
677071-AK-8	OHANA MILITARY COMMUNITIES LLC		10/01/2023	Paydown	XXX	49,873	49,873	55,603	54,813		(4,940)		(4,940)		49,873		-	-	2,219	10/01/2051
677071-AU-6	OHANA 2007A I - RMBS		10/01/2023	Paydown	XXX	12,152	12,152	13,543	13,348		(1,195)		(1,195)		12,152		-	-	550	10/01/2051
677071-AV-4	OHANA 2007A II - RMBS		10/01/2023	Paydown	XXX	17,750	17,750	19,243	19,043		(1,293)		(1,293)		17,750		-	-	823	10/01/2051
677071-AW-2	OHANA MILITARY CMNTYS LLC - RMBS		10/01/2023	Paydown	XXX	50,326	50,326	54,304	53,694		(3,367)		(3,367)		50,326		-	-	2,021	10/01/2051
68269L-AA-4	OMFIT 2020-1 A - ABS		11/14/2023	Paydown	XXX	1,237,746	1,237,746	1,237,652	1,237,727		20		20		1,237,746		-	-	21,253	05/14/2032
691205-AG-3	BLUE OWL TECHNOLOGY FINANCE CORP		11/17/2023	JP MORGAN	XXX	4,231	5,000	4,101	4,157		165		165		4,322		(91)	(91)	169	01/15/2027
69120V-AL-5	OWL ROCK CORE INCOME CORP		01/09/2023	SMBC NIKKO SECURITIES AMERICA, INC.	XXX	24,367	25,000	23,602	23,738		14		14		23,753		614	614	420	03/21/2025
69121K-AE-4	BLUE OWL CAPITAL CORP		11/20/2023	Various	XXX	35,830	40,000	33,955	34,229		528		528		34,756		1,074	1,074	1,113	07/15/2026
69121K-AF-1	BLUE OWL CAPITAL CORP		11/14/2023	MarketAxess	XXX	8,706	10,000	8,332	8,478		295		295		8,774		(67)	(67)	351	01/15/2027
69121K-AG-9	OWL ROCK CAPITAL CORP		04/25/2023	BARCLAYS	XXX	32,861	40,000	31,566	31,903		391		391		32,294		567	567	434	06/11/2028

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
69122D-AA-7	OR I A - CDO	C	11/20/2023	Paydown	XXX	88,038	88,038	88,038							88,038				3,207	05/20/2031
69181V-30-5	OXFORD SQUARE CAPITAL CORP		09/14/2023	Various	XXX	1,062	1,100	1,103	1,100						1,100		(38)	(38)	52	04/30/2026
69336V-AB-7	PGT INNOVATIONS INC		06/14/2023	RCMCUS31 UNITED STATES	XXX	266,310	284,000	282,601	282,740		72		72		282,812		(16,502)	(16,502)	8,767	10/01/2029
69337B-AH-7	PHHAM 2007-1 21A - CMO/RMBS		12/01/2023	Paydown	XXX	17,610	22,917	17,300	17,650		5,267		5,267		22,917		(5,307)	(5,307)	722	02/25/2037
708062-AC-8	PENNANTPARK INVESTMENT CORP		11/01/2023	Various	XXX	617,923	661,000	651,093	603,685		1,953		1,953		654,106		(36,184)	(36,184)	14,342	05/01/2026
708062-AD-6	PENNANTPARK INVESTMENT CORP		07/24/2023	Oppenheimer	XXX	26,550	30,000	29,831	29,868		18		18		29,886		(3,336)	(3,336)	883	11/01/2026
72302#-AA-8	CTL-TRIANGLE 46 HOME DEPOT (NJ)		12/26/2023	Redemption @ 100.00	XXX	483,731	483,731	483,731	483,731						483,731		-	-	17,858	08/01/2032
73688F-AC-6	PORTMAN RIDGE FINANCE CORPORATION		11/21/2023	Various	XXX	1,049,214	1,140,000	1,114,350	1,122,278		3,710		3,710		1,125,988		(76,774)	(76,774)	51,011	04/30/2026
74041C-AB-5	PRETSL XV A2 - CDO		03/27/2023	Paydown	XXX	230,000	230,000	208,150	209,715		20,285		20,285		230,000				3,040	09/26/2034
74042C-AE-8	PRETSL XXVIII B - CDO	C	01/01/2023		XXX															03/22/2038
74042C-AE-8	PRETSL XXVIII B - CDO	C	12/22/2023	Paydown	XXX	27,573	27,573	23,314	26,610		963		963		27,573		-	-	974	03/22/2038
74042C-AG-3	PRETSL XXVIII C1 - CDO	C	12/22/2023	Paydown	XXX	2,995	2,995	2,171	2,277		718		718		2,995		-	-	111	03/22/2038
74042D-AE-6	PRETSL XX B - CDO		12/22/2023	Paydown	XXX	14,666	14,666	10,558	11,387		3,278		3,278		14,666				519	03/22/2038
74042E-AC-8	PRETSL XVII B - CDO	C	12/26/2023	Paydown	XXX	155,044	155,044	132,116	149,582		5,462		5,462		155,044		-	-	5,393	06/23/2035
74042F-AC-5	PRETSL 25 B1 - CDO	C	12/22/2023	Paydown	XXX	1,405	1,405	985	985		419		419		1,405		-	-	50	06/22/2037
74042F-AD-3	PRETSL 25 B1 - CDO	C	01/27/2023	Various	XXX	63,505	90,527	63,505	66,727		42		42		66,769		(3,264)	(3,264)	1,348	06/22/2037
74042F-AE-1	PRETSL 25 B2 - CDO	C	12/22/2023	Paydown	XXX	3,512	3,512	2,124	2,432		1,079		1,079		3,512				124	06/22/2037
74042H-AD-9	PRETSL XIX B - CDO		12/22/2023	Paydown	XXX	74,158	74,158	60,821	68,622		5,536		5,536		74,158		-	-	2,472	12/22/2035
74042H-AE-7	PRETSL XIX C - CDO		12/22/2023	Paydown	XXX	11,290	11,290	8,502	8,771		2,518		2,518		11,290				417	12/22/2035
74042J-AC-7	PRETSL XXI B1 - CDO	C	12/22/2023	Paydown	XXX	10,818	10,818	7,583	8,965		1,853		1,853		10,818				420	03/22/2038
74042J-AJ-2	PRETSL XXI B2 - CDO	C	12/22/2023	Paydown	XXX	15,278	15,278	10,656	12,669		2,609		2,609		15,278		-	-	593	03/22/2038
74042Q-AB-3	PRETSL 26 A2 - CDO		12/22/2023	Paydown	XXX	239	239	191	191		47		47		239		-	-	6	09/22/2037
74042Q-AE-7	PRETSL 26 B2 - CDO		12/22/2023	Paydown	XXX	1,392	1,392	1,009	1,016		376		376		1,392				71	09/22/2037
74043A-AE-1	PRETSL XXIII A2 - CDO		12/22/2023	Paydown	XXX	50,217	50,217	38,063	46,910		3,307		3,307		50,217		-	-	1,736	12/22/2036
74043A-AF-8	PRETSL XXIII BFP - CDO		01/27/2023	REORG	XXX	46,320	52,338	46,303	43,733		364		364		44,097		2,223	2,223	269	12/22/2036
74043A-AG-6	PRETSL XXIII BFP - CDO		12/22/2023	Paydown	XXX	773	773	684	684		89		89		773		-	-	27	12/22/2036
74043A-AJ-0	PRETSL XXIII B1 - CDO		12/22/2023	Paydown	XXX	8,099	8,099	6,156	6,683		1,417		1,417		8,099				292	12/22/2036
74043C-AE-7	PRETSL 24 B2 - CDO	C	12/22/2023	Paydown	XXX	978	978	716	754		224		224		978		-	-	56	03/22/2037
74352@-AA-5	CTL - AMZN PROJECT DIXIE FUNDED		12/10/2023	Paydown	XXX	41,452	41,452	41,452	41,452						41,452		-	-	648	10/10/2041
74957E-AM-9	RFMSI 2006-S5 A12 - CMO/RMBS		12/01/2023	Paydown	XXX	18,015	24,275	19,420	17,818		6,456		6,456		24,275		(6,260)	(6,260)	649	06/25/2036
749580-AD-8	RFMSI 2007-S5 A4 - CMO/RMBS		12/01/2023	Paydown	XXX	33,227	47,668	40,816	38,084		9,585		9,585		47,668		(14,441)	(14,441)	1,427	05/25/2037
74958A-AJ-3	RFMSI 2006-S7 A9 - CMO/RMBS		12/01/2023	Paydown	XXX	10,339	12,105	10,380	10,083		2,022		2,022		12,105		(1,766)	(1,766)	554	08/25/2036
75406B-AF-4	RASC 2006-KS2 M2 - RMBS		12/26/2023	Paydown	XXX	1,216,655	1,216,655	1,151,798	1,224,647		(7,992)		(7,992)		1,216,655		-	-	27,908	03/25/2036
75574U-20-0	READY CAPITAL CORP		08/15/2023	Call @ 25.00	XXX	310,200	310,200	327,625	315,448		(5,248)		(5,248)		310,200				10,857	08/15/2023
75903A-AC-1	REGDIV 2005-1 A2 - CDO	C	04/25/2023	Paydown	XXX	71,864	71,864	60,366	59,063		12,801		12,801		71,864				1,848	01/25/2036
759950-GA-0	RAMC 2005-4 A6 - RMBS		12/01/2023	Paydown	XXX	37,738	37,738	35,066	35,870		1,868		1,868		37,738		-	-	635	02/25/2036
76111X-RB-1	RFMSI 2004-S9 A23 - CMO/RMBS		08/01/2023	Paydown	XXX	14,470	14,470	13,258	13,744		726		726		14,470		-	-	313	12/25/2034
76112B-ZK-9	RAMP 2005-RS8 M2 - RMBS		12/26/2023	Paydown	XXX	282,325	282,325	217,566	271,118		11,207		11,207		282,325		-	-	6,919	09/25/2035
76161R-AA-3	REX - REAL ESTATE EXCHANGE, INC.		12/15/2023	Redemption @ 100.00	XXX	442,500	442,500	442,500	442,500						442,500				17,700	03/15/2025
780153-AZ-5	ROYAL CARIBBEAN CRUISES LTD		06/14/2023	RCMCUS31 UNITED STATES	XXX	115,673	109,000	126,245	116,566		(1,516)		(1,516)		115,050		623	623	11,490	06/01/2025
78163D-20-9	RUNWAY GROWTH FINANCE CORP		03/10/2023	Ladenburg Thalmann & Co. Inc.	XXX	751	750	754	753		-		-		752		(1)	(1)	14	07/28/2027

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1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
78163D-30-8	RUNWAY GROWTH FINANCE CORP		06/01/2023	Adjustment	XXX						(5)		(5)	(5)			5	5		12/31/2027
80306A-AA-8	SAPA 2018-1 A - ABS	C	12/15/2023	Paydown	XXX	60,204	60,204	44,334	44,334	15,870			15,870	60,204					1,485	12/15/2040
80307A-AA-7	SAPA 201 A - ABS	C	12/15/2023	Paydown	XXX	162,494	162,494	162,491	162,493	1			1	162,494					2,694	03/15/2040
81377A-AD-4	SABR 2006-HE2 A2C - RMBS		12/26/2023	Paydown	XXX	37,581	37,581	18,861	16,990	20,591			20,591	37,581					287	07/25/2036
81745J-AA-6	SEMT 2013-11 A1 - CMO/RMBS		12/01/2023	Paydown	XXX	50,306	50,306	47,877	47,224	3,083			3,083	50,306					752	09/25/2043
81746X-AU-0	SEMT 2017-3 A19 - CMO/RMBS		12/01/2023	Paydown	XXX	4,569	4,569	4,488	4,450	119			119	4,569					94	04/25/2047
81747D-AA-7	SEMT 2018-CH1 A1 - CMO/RMBS		12/01/2023	Paydown	XXX	43,756	43,756	44,440	45,303	(1,547)			(1,547)	43,756					830	03/25/2048
81748M-AU-2	SEMT 2020-1 A19 - CMO/RMBS		12/01/2023	Paydown	XXX	15,822	15,822	16,136	16,575	(753)			(753)	15,822					264	02/25/2050
817743-AA-5	SPRO 2019-1 A2 - ABS		10/25/2023	Paydown	XXX	5,000	5,000	5,000	5,000					5,000					121	10/25/2049
82321U-AA-1	SHNTN 2015-1 A - ABS	C	12/15/2023	Paydown	XXX	115,975	115,975	114,861	115,478	496			496	115,975					2,898	10/15/2042
82323M-AA-7	SAIL 2018-1 CN - ABS		04/19/2023	Paydown	XXX	338	338			338			338	338						09/15/2065
82667C-AA-3	SRL 211 A - ABS		12/17/2023	Paydown	XXX	19,761	19,761	19,752	19,753	8			8	19,761					216	08/17/2051
83546D-AN-8	SONIC 2021-1 A21 - ABS		12/20/2023	Paydown	XXX	20,000	20,000	20,000	20,000					20,000					237	08/21/2051
83751#AA-1	CTL - S COVE DEV AHOLD/STOP (NJ)		11/28/2023	Redemption @ 100.00	XXX	792,777	792,777	826,946	799,180	(1,256)			(1,256)	797,924			(5,147)	(5,147)	28,943	07/01/2025
853254-BH-2	STANDARD CHARTERED PLC	C	03/02/2023	(USA)	XXX	1,000,415	1,000,000	1,057,740	1,001,104	(2,133)			(2,133)	998,971			1,444	1,444	32,938	12/29/2049
85573L-AA-9	STARR 2019-1 A - ABS	C	12/15/2023	Paydown	XXX	90,044	90,044	90,040	90,040	4			4	90,044					1,932	03/15/2044
858155-AE-4	STEELCASE INC		07/05/2023	Various	XXX	126,527	142,000	140,882	141,257	46			46	141,303			(14,776)	(14,776)	6,340	01/18/2029
86190B-AA-2	STR 2021-1 A1 - ABS		12/20/2023	Paydown	XXX	10,000	10,000	9,996	9,997	3			3	10,000					115	06/20/2051
86190B-AC-8	STR 2021-1 A3 - ABS		12/20/2023	Paydown	XXX	10,000	10,000	9,995	9,996	4			4	10,000					155	06/20/2051
86212V-AA-2	STR 2016-1 A1 - ABS		12/20/2023	Paydown	XXX	45,055	45,055	45,031	45,045	11			11	45,055					972	10/22/2046
86212V-AD-6	STR 2018-1 A1 - ABS		12/20/2023	Paydown	XXX	12,500	12,500	12,497	12,499	1			1	12,500					268	10/20/2048
86212X-AC-4	STR 2019-1 A3 - ABS		12/20/2023	Paydown	XXX	15,000	15,000	14,743	14,835	166			166	15,000					270	11/22/2049
86213C-AB-1	STR 2015-1 A2 - ABS		12/20/2023	Paydown	XXX	32,000	32,000	31,822	31,951	49			49	32,000					723	04/20/2045
86668@AA-8	SCA 2019-1 A		12/15/2023	Paydown	XXX	102,170	102,170	102,170	102,170					102,170					7,128	12/15/2027
87169V-AJ-4	SYMP 37 B2 - CDO	C	12/18/2023	Paydown	XXX	1,000,000	1,000,000	1,000,000	1,000,000					1,000,000					72,798	10/20/2034
87302@AB-6	TCFC PC LEASECO LP 2022 REFI		11/05/2023	Paydown	XXX	13,245	13,245	13,245	13,245					13,245					405	11/05/2057
87302@AC-4	TCFC PC LEASECO LP 2022 DDL		11/05/2023	Paydown	XXX	1,107	1,107	1,107	1,107					1,107					37	11/05/2057
87330W-AD-9	TBRNA III A2A - CDO		10/18/2023	REORG	XXX	160,000	160,000	113,600	114,814	2,593			2,593	117,407			42,594	42,594	8,564	02/05/2036
87342R-AC-8	BELL 2016-1 A23 - RMBS		08/25/2023	Paydown	XXX	69,675	69,675	69,793	69,718	(43)			(43)	69,675					1,731	05/25/2046
87342R-AE-4	BELL 181 A22 - RMBS		08/25/2023	Paydown	XXX	1,875	1,875	1,875	1,875					1,875					46	11/25/2048
87404L-AA-0	TLWND 2019-1 A - ABS	C	12/15/2023	Paydown	XXX	99,012	99,012	99,012	110,943	(11,931)			(11,931)	99,012					2,009	12/15/2044
87470L-AH-4	TALLGRASS ENERGY PARTNERS LP		08/10/2023	MORGAN STANLEY & CO. LLC	XXX	184,902	185,000	185,000	185,000					185,000			(98)	(98)	12,064	10/01/2025
879385-AD-4	TELEFONICA EUROPE BV	C	12/14/2023	UBS SECURITIES LLC	XXX	2,330,180	2,000,000	1,958,260	1,978,800	2,234			2,234	1,981,034			349,146	349,146	207,625	09/15/2030
87938W-AC-7	TELEFONICA EMISIONES SAU	C	11/09/2023	Various	XXX	6,923,710	6,500,000	6,949,415	6,806,520	(4,852)			(4,852)	6,801,669			122,041	122,041	277,299	06/20/2036
886065-AA-9	TBOLT 2018 A - ABS	C	12/15/2023	Paydown	XXX	59,588	59,588	59,586	59,588					59,588					1,103	09/15/2038
88606W-AA-0	TBOLT 2017 A - ABS	C	12/15/2023	Paydown	XXX	148,558	148,558	148,552	148,557	1			1	148,558					3,695	05/17/2032
88675P-AD-5	TIGO ENERGY, INC		02/10/2023	Various	XXX	1,483,333	1,483,333	1,483,333	1,483,333					1,483,333					12,238	01/15/2025
89175M-AA-1	TPMT 2018-3 A1 - RMBS		12/01/2023	Paydown	XXX	170,091	170,090	179,612	176,605	(6,514)			(6,514)	170,090					3,521	05/28/2058
89175T-AA-6	TPMT 2018-4 A1 - RMBS		12/01/2023	Paydown	XXX	84,647	84,647	87,490	86,627	(1,981)			(1,981)	84,647					1,354	06/25/2058
89176E-AA-8	TPMT 2018-1 A1 - RMBS		12/01/2023	Paydown	XXX	145,649	145,649	148,904	147,336	(1,687)			(1,687)	145,649					2,447	01/25/2058
89255#AA-9	VUMC 2018-1 LOAN - ABS		12/01/2023	Paydown	XXX	5,214	5,214	5,214	5,214					5,214					173	07/01/2048
89356B-AA-6	TRANSCANADA TRUST	C	02/07/2023	GOLDMAN SACHS & CO.	XXX	1,786,005	1,846,000	1,890,602	1,864,622	(995)			(995)	1,863,627			(77,622)	(77,622)	22,787	05/20/2075
89657B-AA-2	TRL 191 A1 - ABS		12/17/2023	Paydown	XXX	83,764	83,764	83,722	83,740	24			24	83,764					1,685	04/17/2049
89854D-A*2	TSGE 2017-1 NOTE - ABS		11/25/2023	Paydown	XXX	177,515	177,515	177,515	177,515					177,515					5,464	09/25/2031
901857-AB-8	2 BROADWAY LLC		09/15/2023	Paydown	XXX	1,388,618	1,388,618	1,388,618	1,388,883	(265)			(265)	1,388,618					87,166	09/15/2029

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
90341X-AA-4	USCAP IV A1 - CDO		12/01/2023	Paydown	XXX	12,085	12,085	9,185	10,054		2,030		2,030		12,085		-	-	474	12/01/2039
90341X-AB-2	USCAP IV A2 - CDO		02/06/2023	BOFA SECURITIES, INC	XXX	385,154	433,000	267,378	296,773		549		549		297,322		87,831	87,831	4,324	12/01/2039
90983V-AA-1	UNITED COMMUNITIES LLC		09/15/2023	Paydown	XXX	51,142	51,142	54,318	53,939		(2,797)		(2,797)		51,142				2,152	09/15/2051
911312-BN-5	UNITED PARCEL SERVICE INC		01/05/2023	CITIGROUP GLOBAL MARKETS, INC	XXX	139,113	165,000	177,367	176,485		(7)		(7)		176,478		(37,365)	(37,365)	928	11/15/2047
92211M-AE-3	VDC 2018-2 A2 - ABS		04/06/2023	Paydown	XXX	2,158,125	2,158,125	2,071,800	2,135,614		22,511		22,511		2,158,125				24,375	11/16/2043
92581*AA-2	VICOF 2 REFI TERM LOAN FUNDED - ABS		12/20/2023	Paydown	XXX	1,509,699	1,509,699	1,505,925	1,506,863		2,836		2,836		1,509,699				34,532	02/20/2030
927804-FW-9	VIRGINIA ELECTRIC AND POWER CO		01/04/2023	U.S. BANCORP INVESTMENTS INC.	XXX	802,750	1,000,000	1,111,459	1,103,070		(40)		(40)		1,103,029		(300,279)	(300,279)	5,667	11/15/2046
933637-AJ-9	WAMU 2006-AR18 3A3 - CMO/RMBS		12/01/2023	Paydown	XXX	4,571	9,103	7,637	7,637		1,466		1,466		9,103		(4,532)	(4,532)	128	01/25/2037
94354K-AA-8	WAAV 2019-1 A - ABS		12/15/2023	Paydown	XXX	106,963	106,963	106,627	106,681		282		282		106,963				1,920	09/15/2044
94978#-DY-0	WF BK EQUIP SER A-5J TDCC 06-A - ABS		01/03/2023	Paydown	XXX	15,146	15,021	15,139	11,935		3,086		3,086		15,021		126	126	431	06/29/2030
94978#-EA-1	WF BK EQUIP SER A-5 TDCC 06-A - ABS		01/03/2023	Paydown	XXX	29,021	33,128	33,128	30,101		3,027		3,027		33,128		(4,107)	(4,107)	1,048	01/27/2029
949797-AA-2	WFMBS 2007-15 A1 - CMO/RMBS		12/01/2023	Paydown	XXX	19,660	22,584	21,229	20,243		2,341		2,341		22,584		(2,924)	(2,924)	950	11/25/2037
949798-AS-1	WFMBS 2021-2 A17 - CMO/RMBS		12/01/2023	Paydown	XXX	34,145	34,145	34,433	34,438		(293)		(293)		34,145				476	06/26/2051
94980V-AG-3	WELLS FARGO BANK NA		03/07/2023	MORGAN STANLEY & CO. LLC	XXX	4,077,337	3,995,000	3,981,057	3,985,716		81		81		3,985,797		91,540	91,540	127,435	08/26/2036
95003K-AB-8	WFMBS 2021-INV1 A2 - CMO/RMBS		12/01/2023	Paydown	XXX	349,624	349,624	351,755	351,660		(2,036)		(2,036)		349,624				4,937	08/25/2051
95058X-AE-8	WEN 2018-1 A22 - RMBS		12/15/2023	Paydown	XXX	17,553	17,553	17,553	17,553						17,553				427	03/16/2048
95058X-AH-1	WEN 2019-1 A22 - ABS		12/15/2023	Paydown	XXX	10,012	10,012	10,012	10,012						10,012				255	06/15/2049
95058X-AP-3	WEN 2022-1 A22 - RMBS		12/15/2023	Paydown	XXX	10,025	19,665	19,665	19,665						19,665		(9,640)	(9,640)	722	03/15/2052
95101V-AB-5	WESLEYAN UNIVERSITY		01/04/2023	J.P. MORGAN SECURITIES LLC	XXX	356,935	500,000	500,000	500,000						500,000		(143,065)	(143,065)	8,656	07/01/2050
95829T-AA-3	WESTERN GROUP HSG LP		09/15/2023	Paydown	XXX	13,417	13,417	16,027	15,780		(2,363)		(2,363)		13,417				683	03/15/2057
963320-AW-6	WHIRLPOOL CORP		01/27/2023	HSBC SECURITIES INC.	XXX	247,345	250,000	247,025	248,018		22		22		248,040		(695)	(695)	5,080	02/26/2029
96524V-40-3	WHITEHORSE FINANCE INC		11/14/2023	Ladenburg Thalmann & Co. Inc.	XXX	1,261	1,275	1,254			1		1		1,255		6	6	23	09/15/2028
96MSCD-7Q-8	AESF VI VERDI 3.850% 11/25/24 - ABS		12/29/2023	Redemption @ 100.00	XXX	233,561	233,561	233,694	234,779		(1,192)		(1,192)		233,587		(25)	(25)	26,855	11/25/2024
BGH8B5-0Y-1	GLAM 3 MILHSG FEE LLC SENIOR		12/30/2023	Paydown	XXX	46,481	46,481	46,481							46,481				1,578	12/30/2050
G1981*AA-2	CAYMAN UNIVERSE HOLDINGS LLC	C	12/31/2023	Paydown	XXX	384,895	384,895	381,354	381,501		3,394		3,394		384,895				10,126	09/30/2045
H4414N-AH-6	JULIUS BAER GRUPPE AG	D	11/29/2023	Various	XXX	668,900	800,000	800,686	800,460		(384)		(384)		800,076		(131,176)	(131,176)	53,396	12/29/2049
P7906#-AA-7	CTL - GOVT OF TRINIDAD & TOBAGO - ABS		01/01/2023	Various	XXX	63,944	63,952	63,952	63,952						63,952		(8)	(8)	1,958	01/01/2023
Q7397#-AM-6	PRATT FINANCE PTY LTD	C	07/13/2023	Maturity @ 100.00	XXX	1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				53,200	07/13/2023
Q7397#-AN-4	PRATT FINANCE PTY LTD	C	07/13/2023	Maturity @ 100.00	XXX	2,000,000	2,000,000	2,000,000	2,000,000						2,000,000				108,400	07/13/2023
T6827#-AA-1	GUGGENHEIM NSA NAPOLI-MIRABELLA TR	C	10/02/2023	Paydown	XXX	238,350	238,350	238,350	238,350						238,350				12,050	10/01/2045
Y202ER-AD-2	ABJA INVESTMENT CO PTE LTD	D	08/04/2023	UNKNOWN	XXX	297,390	300,000	289,200	292,145		816		816		292,961		4,429	4,429	16,986	01/24/2028
1109999999	Bonds: Industrial and Miscellaneous (Unaffiliated)						127,182,813	128,247,263	127,584,333	126,053,270		641,885	(269,456)	911,341	128,684,787		(1,513,448)	(1,513,448)	4,314,023	XXX
Bonds: Hybrid Securities																				
03769M-20-5	APOLLO GLOBAL MANAGEMENT INC		09/28/2023	JPMUS3X JP MORGAN SEC NY	XXX	12,196	11,650	11,650							11,650		546	546	4	09/15/2053
05565A-HN-6	BNP PARIBAS SA	C	08/08/2023	BNP PARIBAS SEC CORP/BOND	XXX	1,281,150	1,300,000	1,300,000	1,300,000						1,300,000		(18,850)	(18,850)	75,359	12/29/2049
060505-EL-4	BANK OF AMERICA CORP		11/20/2023	Various	XXX	2,694,320	2,700,000	2,778,300	2,727,082		(10,347)		(10,347)		2,716,735		(22,415)	(22,415)	158,672	10/23/2024

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Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					16 Book / Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest / Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase / (Decrease)	12 Current Year's (Amortization) / Accretion	13 Current Year's Other-Than- Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
064159-VJ-2	BANK OF NOVA SCOTIA		12/27/2023	MIZUHO SECURITIES USA INC.	XXX	687,600	720,000	720,000	720,000						720,000		(32,400)	(32,400)	37,730	12/31/2049
06738E-BG-9	BARCLAYS PLC	C	11/15/2023	NatWest Markets	XXX	987,500	1,000,000	1,000,000	1,000,000						1,000,000		(12,500)	(12,500)	73,778	12/29/2049
15189T-AS-6	CENTERPOINT ENERGY INC		09/01/2023	Various	XXX	1,224,894	1,250,000	1,250,000	1,250,000						1,250,000		(25,106)	(25,106)	56,234	12/31/2049
172967-GD-7	CITIGROUP INC		10/30/2023	Call @ 100.00	XXX	1,160,000	1,160,000	1,115,050	1,117,375		528		528		1,117,903		42,097	42,097	116,393	12/29/2049
172967-KM-2	CITIGROUP INC		03/02/2023	Various	XXX	997,360	1,000,000	1,025,000	1,013,371		(571)		(571)		1,012,799		(15,439)	(15,439)	34,714	12/29/2049
172967-MG-3	CITIGROUP INC		08/16/2023	MORGAN STANLEY & CO. LLC	XXX	1,425,300	1,500,000	1,500,000	1,500,000						1,500,000		(74,700)	(74,700)	70,000	12/29/2049
225401-AJ-7	CREDIT SUISSE GROUP AG	C	12/15/2023	Various	XXX	399,500	2,400,000	282,060	2,406,421		(5,899)	2,118,461	(2,124,361)		282,060		117,440	117,440	174,417	12/29/2049
225401-AK-4	CREDIT SUISSE GROUP AG	C	12/15/2023	DEUTSCHE BANK SECURITIES, INC.	XXX	107,500	1,000,000	37,300	1,027,943		(5,135)	985,508	(990,643)		37,300		70,200	70,200	61,222	12/29/2049
225401-AL-2	CREDIT SUISSE GROUP AG	C	12/15/2023	DEUTSCHE BANK SECURITIES, INC.	XXX	43,000	400,000	14,920	400,000			385,080	(385,080)		14,920		28,080	28,080	23,021	12/29/2049
225401-AX-6	CREDIT SUISSE GROUP AG	C	03/09/2023	BNP PARIBAS SEC CORP/BOND	XXX	510,000	600,000	600,000	600,000						600,000		(90,000)	(90,000)	13,000	12/23/2070
22546D-AB-2	CREDIT SUISSE GROUP AG	C	01/30/2023	CREDIT SUISSE SECURITIES (USA)	XXX	758,000	800,000	904,920	815,676		(1,413)		(1,413)		814,263		(56,263)	(56,263)	8,333	12/29/2049
29265W-AA-6	ENEL SPA	C	01/19/2023	TENDER/PURCHASE OFFER	XXX	1,827,000	1,800,000	2,181,000	1,851,839		(5,044)		(5,044)		1,846,795		(19,795)	(19,795)	53,375	09/24/2073
316773-CM-0	FIFTH THIRD BANCORP		06/01/2023	Various	XXX	4,373,453	5,000,000	4,907,500	4,907,905		625		625		4,908,529		(535,077)	(535,077)	235,520	12/29/2049
45685E-AG-1	VOYA FINANCIAL INC		02/07/2023	BOFA SECURITIES, INC	XXX	514,415	517,000	536,908	518,384		(403)		(403)		517,981		(3,566)	(3,566)	6,816	05/15/2053
49326Q-AA-4	KEYCORP CAPITAL III		05/09/2023	DAIWA CAPITAL MARKETS AMERICA INC	XXX	8,190,000	9,000,000	9,059,850	9,027,231		(1,176)		(1,176)		9,026,056		(836,056)	(836,056)	573,500	07/15/2029
501555-AB-2	KYOBO LIFE INSURANCE CO LTD	C	02/08/2023	CITIGROUP GLOBAL MARKETS INC.	XXX	791,000	800,000	802,700	802,439		(54)		(54)		802,386		(11,386)	(11,386)	7,211	06/15/2082
585270-AA-9	MEIJI YASUDA LIFE INSURANCE CO	C	05/25/2023	DEUTSCHE BANK SECURITIES, INC.	XXX	4,028,250	4,100,000	4,100,000	4,100,000						4,100,000		(71,750)	(71,750)	127,920	10/20/2045
606839-AB-4	mitsui sumitomo INSURANCE CO LTD	C	05/16/2023	SG AMERICAS SECURITIES, LLC	XXX	2,955,000	3,000,000	3,056,600	3,038,482		(2,040)		(2,040)		3,036,442		(81,442)	(81,442)	103,950	12/29/2049
70213B-AC-5	PARTNERRE FINANCE B LLC		08/08/2023	GOLDMAN SACHS & CO.	XXX	612,000	720,000	720,000	720,000						720,000		(108,000)	(108,000)	27,810	10/01/2050
808513-BD-6	CHARLES SCHWAB CORP		07/27/2023	BNP PARIBAS SECURITIES BOND	XXX	806,462	825,000	825,000	825,000						825,000		(18,538)	(18,538)	18,477	12/29/2049
835407-AA-5	SOMPO JAPAN INSURANCE INC	C	03/28/2023	Call @ 100.00	XXX	3,000,000	3,000,000	3,000,000	3,000,000						3,000,000				79,875	03/28/2073
87089N-AA-8	SWISS RE FINANCE LUXEMBOURG SA	C	10/16/2023	TENDER/PURCHASE OFFER	XXX	761,798	800,000	800,000	800,000						800,000		(38,202)	(38,202)	42,962	04/02/2049
90352J-AF-0	UBS GROUP AG	C	09/19/2023	JP MORGAN - LONDON	XXX	1,388,100	1,400,000	1,403,800	1,400,837		(557)		(557)		1,400,280		(12,180)	(12,180)	111,883	12/29/2049
92556H-AE-7	PARAMOUNT GLOBAL		12/29/2023	Jefferies LLC	XXX	270,000	300,000	300,000	300,000						300,000		(30,000)	(30,000)	24,066	03/30/2062
92857W-BQ-2	VODAFONE GROUP PLC	C	12/27/2023	Sumridge Partners	XXX	605,778	586,000	586,000	586,000						586,000		19,778	19,778	50,705	04/04/2079
E2R99C-Q5-9	BANCO SANTANDER SA	D	07/20/2023	SBILGB2L CITIGROUP GLOBAL LOND	XXX	966,250	1,000,000	998,420	998,106		(45)		(45)		998,060		(31,810)	(31,810)	53,193	12/29/2049
G2335P-EL-9	CLOVERIE PLC	D	08/23/2023	PARBFRPP	XXX	472,458	487,000	456,806	456,991		508		508		457,499		14,960	14,960	32,035	06/24/2046
J17074-AC-9	FUKOKU MUTUAL LIFE INSURANCE CO	D	05/18/2023	ECLR 91510 DAIWA SECS AMERICA	XXX	1,166,640	1,200,000	1,261,500	1,222,847		(3,298)		(3,298)		1,219,549		(52,909)	(52,909)	49,000	12/29/2049
W9T10Z-EB-7	SVENSKA HANDELSBANKEN AB	D	11/08/2023	MSNYUS33 MORGAN STANLEY NY	XXX	1,386,764	1,400,000	1,408,500	1,401,970		(1,410)		(1,410)		1,400,560		(13,796)	(13,796)	142,917	12/29/2049
1309999999 - Bonds: Hybrid Securities						46,403,688	51,776,650	48,933,784	51,835,899		(35,731)	3,489,050	(3,524,781)		48,322,768		(1,919,080)	(1,919,080)	2,644,092	XXX
Bonds: Unaffiliated Bank Loans																				
05603Q-AB-8	BR Financial Holdings, LLC Revolver 8/20		09/21/2023	Various	XXX	625,500	625,500	609,863			365		365		610,227		15,273	15,273	205	08/18/2027
05603Q-AC-6	BR Financial Holdings, LLC Term Loan 8/2		12/30/2023	Redemption @ 100.00	XXX	39,094	39,094	38,116			60		60		38,176		917	917	604	08/18/2027
99LNPQ-MY-7	Metropolitan Financing VI Senior Secured		12/01/2023	Redemption @ 100.00	XXX	1,529,121	1,529,121	1,529,121	1,529,121		-		-		1,529,121		-	-	440,252	08/02/2024
9TERM7-2L-7	BREAKWATER CREDIT 0.00001% 6/30/25		11/07/2023	Redemption @ 100.00	XXX	798,209	798,209	790,227	793,166		1,562		1,562		794,728		3,481	3,481	54,780	06/30/2025
9TERM7-4E-1	TERRA INCOME FUND 6 6.000% 4/09/25		06/30/2023	Redemption @ 100.00	XXX	1,288,660	1,288,660	1,208,119	1,237,962		11,008		11,008		1,248,970		39,690	39,690	36,638	04/09/2025

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Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
1909999999 – Bonds: Unaffiliated Bank Loans						4,280,584	4,280,584	4,175,446	3,560,250		12,994		12,994		4,221,223		59,361	59,361	532,479	XXX
2509999997 – Subtotals - Bonds - Part 4						219,673,673	230,796,203	221,713,962	224,126,737		611,242	3,219,593	(2,608,351)		223,898,191		(4,309,389)	(4,309,389)	8,563,645	XXX
2509999998 – Summary Item from Part 5 for Bonds						4,817,987	4,922,900	4,870,230			(3,117)		(3,117)		4,867,113		(49,127)	(49,127)	145,353	XXX
2509999999 – Subtotals - Bonds						224,491,660	235,719,103	226,584,192	224,126,737		608,126	3,219,593	(2,611,468)		228,765,304		(4,358,516)	(4,358,516)	8,708,998	XXX
Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred																				
020002-78-8	ALLSTATE CORP		08/30/2023	Various	52,000.000	1,385,820		1,300,000							1,300,000		85,820	85,820		XXX
020002-83-8	ALLSTATE CORP		05/15/2023	Various	11,735.000	272,514		293,375	231,532	61,843			61,843		293,375		(20,861)	(20,861)	7,481	XXX
				J.P. MORGAN SECURITIES																
02665T-86-8	AMERICAN HOMES 4 RENT		05/11/2023	LLC	7,753.000	196,770		205,485	179,590	25,894			25,894		205,485		(8,714)	(8,714)	3,029	XXX
02665T-87-6	AMERICAN HOMES 4 RENT		05/18/2023	Various	9,990.000	247,562		255,781	215,304	40,477			40,477		255,781		(8,219)	(8,219)	3,668	XXX
038923-85-0	ARBOR REALTY TRUST INC		05/01/2023	Various	6,334.000	115,472		158,350	114,709	43,641			43,641		158,350		(42,878)	(42,878)	4,948	XXX
				J.P. MORGAN SECURITIES																
060505-19-5	BANK OF AMERICA CORP		07/28/2023	LLC	20,000.000	486,068		508,106	462,200	45,906			45,906		508,106		(22,037)	(22,037)	22,031	XXX
060505-22-9	BANK OF AMERICA CORP		09/22/2023	Various	48,000.000	1,184,251		1,244,995	1,158,720	86,275			86,275		1,244,995		(60,744)	(60,744)	43,500	XXX
060505-GB-4	BANK OF AMERICA CORP		12/26/2023	MORGAN STANLEY & CO. LLC	289,000.000	260,378		289,000	244,763	44,237			44,237		289,000		(28,622)	(28,622)	12,644	XXX
06055H-AB-9	BANK OF AMERICA CORP		09/19/2023	Millennium Advisors	680,000.000	665,739		680,000	667,250	12,750			12,750		680,000		(14,261)	(14,261)	31,238	XXX
172967-34-1	CITIGROUP INC		11/15/2023	Call @ 25.00	46,841.000	1,171,025		1,209,040	1,173,367	35,673			35,673		1,209,040		(38,015)	(38,015)	130,678	XXX
26441C-50-1	DUKE ENERGY CORP		03/03/2023	Various	85,075.000	2,162,122		2,128,192	2,010,399	117,793			117,793		2,128,192		33,930	33,930	10,089	XXX
320517-80-8	FIRST HORIZON CORP		12/19/2023	Various	18,743.000	438,304		466,378	459,016	7,362			7,362		466,378		(28,074)	(28,074)	23,472	XXX
				J.P. MORGAN SECURITIES																
33616C-78-7	FIRST REPUBLIC BANK		07/14/2023	LLC	20,557.000	144		206	373,315	67,461		440,571	(373,110)		206		(62)	(62)	6,039	XXX
				J.P. MORGAN SECURITIES																
33616C-81-1	FIRST REPUBLIC BANK		07/14/2023	LLC	43,552.000	436		436	844,038	245,509		1,089,111	(843,602)		436				13,950	XXX
369604-BQ-5	GENERAL ELECTRIC CO		09/15/2023	Call @ 100.00	325,000.000	325,000		262,979	319,294	(56,315)			(56,315)		262,979		62,021	62,021	13,085	XXX
38145G-30-8	GOLDMAN SACHS GROUP INC		09/14/2023	Call @ 25.00	152,840.000	3,821,000		3,821,000	3,761,392	59,608			59,608		3,821,000				227,160	XXX
38741L-30-5	GRANITE POINT MORTGAGE TRUST INC		02/27/2023	Various	84.000	1,574		2,100	1,441	659			659		2,100		(526)	(526)	37	XXX
				J.P. MORGAN SECURITIES																
48128B-65-5	JPMORGAN CHASE & CO		09/22/2023	LLC	20,000.000	484,972		536,680	466,400	70,280			70,280		536,680		(51,708)	(51,708)	21,563	XXX
49446R-71-1	KIMCO REALTY CORP		11/30/2023	Various	30,000.000	665,691		677,763	604,800	72,963			72,963		677,763		(12,072)	(12,072)	38,274	XXX
61762V-85-3	MORGAN STANLEY		09/25/2023	Various	40,373.000	1,041,744		1,018,314	1,024,667	(6,352)			(6,352)		1,018,314		23,430	23,430	42,959	XXX
65473P-88-1	NISOURCE INC		10/11/2023	Various	24,139.000	606,059		602,660	592,492	10,169			10,169		602,660		3,399	3,399	29,419	XXX
				OAKTREE CAPITAL GROUP																
674001-30-0	LLC		11/21/2023	Various	4,002.000	82,985		102,502	85,843	16,659			16,659		102,502		(19,517)	(19,517)	4,971	XXX
695263-20-2	PACWEST BANCORP		03/20/2023	Various	30,800.000	345,535		778,100	774,312	3,788			3,788		778,100		(432,565)	(432,565)	14,923	XXX
75574U-88-7	READY CAPITAL CORP		09/05/2023	Various	10,534.000	201,349		263,350	263,350						263,350		(62,001)	(62,001)	13,900	XXX
808513-60-0	CHARLES SCHWAB CORP		08/21/2023	Various	121,100.000	2,973,046		3,066,859	2,883,657	183,201			183,201		3,066,859		(93,812)	(93,812)	102,412	XXX
84857L-30-9	SPIRE INC		04/05/2023	Various	31,350.000	757,881		783,912	708,197	75,715			75,715		783,912		(26,031)	(26,031)	11,560	XXX
857477-60-8	STATE STREET CORP		08/01/2023	Various	19,674.000	493,029		524,733	475,521	49,212			49,212		524,733		(31,703)	(31,703)	14,523	XXX
				TEXAS CAPITAL																
88224Q-30-5	BANCSHARES INC		03/20/2023	Various	11,822.000	208,654		293,319	222,254	71,065			71,065		293,319		(84,665)	(84,665)	4,249	XXX
949746-46-5	WELLS FARGO & CO		09/27/2023	Various	22,300.000	560,578		578,006	552,804	25,202			25,202		578,006		(17,428)	(17,428)	27,701	XXX
949746-55-6	WELLS FARGO & CO		06/02/2023	Various	291,405.000	7,284,865		7,102,683	6,670,260	432,422			432,422		7,102,683		182,182	182,182	116,530	XXX
				JPMORGAN SEC																
94988U-65-6	WELLS FARGO & CO		10/03/2023	NY	30,000.000	675,001		761,877	650,400	111,477			111,477		761,877		(86,876)	(86,876)	31,640	XXX
4019999999 – Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred						29,115,567	XXX	29,916,178	28,191,285	1,954,575		1,529,682	424,893		29,916,178		(800,611)	(800,611)	1,027,674	XXX
Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred																				
015857-70-9	ALGONQUIN POWER & UTILITIES CORP		11/06/2023	Call @ 25.00	39,325.000	983,125		990,538	981,995		(51)		(51)		981,945		1,180	1,180	72,692	XXX
015857-80-8	ALGONQUIN POWER & UTILITIES CORP		11/27/2023	JPMORGAN SEC	19,248.000	472,703		481,200	481,200						481,200		(8,497)	(8,497)	29,840	XXX
				MARKETAXESS																
19075Q-AC-6	COBANK ACB		12/27/2023	CORPORATION	200,000.000	196,644		226,495	226,495						226,495		(29,851)	(29,851)	12,500	XXX
29250N-47-7	ENBRIDGE INC	C	04/15/2023	Call @ 25.00	145,475.000	3,636,875		3,605,273	3,575,380		(683)		(683)		3,574,697		62,178	62,178	115,920	XXX
45822P-20-4	INTEGRYS HOLDING INC		08/01/2023	Call @ 25.00	96,114.000	2,402,850		2,514,907	2,514,907						2,514,907		(112,057)	(112,057)	108,128	XXX

E14.13

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					16 Book / Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest / Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase / (Decrease)	12 Current Year's (Amortization) / Accretion	13 Current Year's Other-Than- Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
570535-AW-4	MARKEL CORP		03/02/2023	WELLS FARGO SECURITIES, LLC	760,000.000	764,433		760,000	760,000						760,000		4,433	4,433		XXX
759351-80-2	REINSURANCE GROUP OF AMERICA INC		11/29/2023	BOK FINANCIAL SECURITIES INC	375.000	9,750		9,375	9,375						9,375		375	375	910	XXX
816851-60-4	SEMPRA		07/20/2023	Various	21,500.000	520,834		548,771	541,044		(881)		(881)		540,162		(19,329)	(19,329)	20,785	XXX
89832Q-AF-6	TRUIST FINANCIAL CORP		02/07/2023	J.P. MORGAN SECURITIES LLC	1,310,000.000	1,304,935		1,311,077	1,311,077						1,311,077		(6,142)	(6,142)		XXX
91529Y-60-1	UNUM GROUP		07/31/2023	Various	16,260.000	385,424		401,693	401,845		18		18		401,863		(16,439)	(16,439)	14,661	XXX
4029999999	- Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred						10,677,573	XXX	10,849,329	10,803,317		(1,596)		(1,596)	10,801,721		(124,148)	(124,148)	375,435	XXX
4509999997	- Subtotals - Preferred Stocks - Part 4						39,793,140	XXX	40,765,507	38,994,603	1,954,575	(1,596)	1,529,682	423,296	40,717,899		(924,759)	(924,759)	1,403,109	XXX
4509999998	- Summary Item from Part 5 for Preferred Stocks						1,589,230	XXX	1,576,493						1,576,493		12,737	12,737	1,633	XXX
4509999999	- Subtotals - Preferred Stocks						41,382,370	XXX	42,342,000	38,994,603	1,954,575	(1,596)	1,529,682	423,296	42,294,392		(912,021)	(912,021)	1,404,742	XXX
5989999998	- Summary Item from Part 5 for Common Stocks						38,415	XXX	48,164						48,164		(9,749)	(9,749)		XXX
5989999999	- Subtotals - Common Stocks						38,415	XXX	48,164						48,164		(9,749)	(9,749)		XXX
5999999999	- Subtotals - Preferred and Common Stocks						41,420,785	XXX	42,390,164	38,994,603	1,954,575	(1,596)	1,529,682	423,296	42,342,556		(921,770)	(921,770)	1,404,742	XXX
6009999999	- Totals						265,912,445	XXX	268,974,356	263,121,339	1,954,575	606,529	4,749,276	(2,188,171)	271,107,860		(5,280,286)	(5,280,286)	10,113,740	XXX

Annual Statement for the Year 2023 of the WILCAC LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consideration	11 Book / Adjusted Carrying Value at Disposal	Change in Book / Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends
											12 Unrealized Valuation Increase / (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Change in B./A.C.V. (12+13-14)	16 Total Foreign Exchange Change in B./A.C.V.					
Bonds: Industrial and Miscellaneous (Unaffiliated)																				
00032@-AC-4	LENLEASE AAFHHC PRA REV FUNDED		03/14/2023	Various	10/11/2023	DIRECT FROM ISSUER	1,340,900	1,339,775	1,339,474	1,339,968		194		194		(494)	(494)	63,664	1,125	
00253X-AA-9	AADVANTAGE LOYALTY IP LTD		01/11/2023	Various	06/13/2023	PRSHUS33 PERSHING JERSEY CITY	90,000	88,090	88,362	88,319		229		229		43	43	3,231	1,118	
045487-60-0	ASSOCIATED BANC-CORP BLACKSTONE PRIVATE CREDIT FUND		02/06/2023	BOFA SECURITIES, INC	05/17/2023	PERFORMANCE TRUST	440,000	440,000	358,082	440,000						(81,918)	(81,918)	6,014		
09261H-AB-3	FS KKR CAPITAL CORP		03/15/2023	Oppenheimer	04/25/2023	Morgan Stanley	15,000	13,817	14,003	13,902		85		85		102	102	31	1	
30313R-AA-7	GLADSTONE CAPITAL CORP		03/16/2023	Raymond James	08/04/2023	Oppenheimer	20,000	18,716	19,113	18,962		245		245		151	151	411	85	
376535-AC-4	HSBC HOLDINGS PLC INVESTCORP CREDIT MANAGEMENT BDC INC	C	03/16/2023	Jefferies LLC	03/20/2023	PERFORMANCE TRUST	30,000	27,075	27,675	27,080		5		5		595	595	222	214	
404280-DX-4	ROYAL CARIBBEAN CRUISES LTD		06/15/2023	Raymond James	12/12/2023	BROADCORT CAPITAL CORP FIXED I	600,000	595,164	600,660	595,332		168		168		5,328	5,328	18,986		
46090R-AA-2	INTESA SANPAOLO SPA MONROE CAPITAL CORP	C	03/20/2023	Raymond James	03/22/2023	IMPERIAL CAPITAL	20,000	16,900	17,800	16,904		4		4		896	896	469	463	
46115H-BZ-9	RITCHIE BROS HOLDINGS INC		06/12/2023	Jefferies LLC	06/15/2023	MARKETAXESS CORPORATION SUSQUEHANNA FINL GRP LLC	600,000	599,610	594,812	599,610						(4,798)	(4,798)			
610335-AB-7	RITCHIE BROS HOLDINGS INC		03/16/2023	Raymond James	07/26/2023	Various	30,000	26,790	27,828	26,888		98		98		939	939	278	139	
76774L-AB-3	ROYAL CARIBBEAN CRUISES LTD		03/01/2023	Goldman Sachs	12/15/2023	CALLS	50,000	50,000	51,643	50,000						1,643	1,643	2,569		
76774L-AC-1	SARATOGA INVESTMENT CORP		03/01/2023	Goldman Sachs	12/15/2023	PERFORMANCE TRUST	50,000	50,000	53,215	50,000						3,215	3,215	2,949		
780153-AZ-5	PNC FINANCIAL SERVICES GROUP INC		06/23/2023	RCMCUS31 UNITED STATES	06/29/2023	Various	30,000	31,826	31,725	31,720		(105)		(105)		5	5	1,495	1,553	
80349A-AD-1	WELLS FARGO & CO		03/20/2023	TRUST	03/21/2023	Various	35,000	30,590	31,263	30,592		2		2		671	671	95	94	
1109999999 - Bonds: Industrial and Miscellaneous (Unaffiliated)							3,350,900	3,328,352	3,255,653	3,329,277		926		926		(73,624)	(73,624)	100,413	4,792	
Bonds: Hybrid Securities																				
693475-AK-1	WELLS FARGO & CO		08/16/2023	Various	11/01/2023	Call @ 100.00 RBC CAPITAL MARKETS, LLC	995,000	1,000,425	995,000	995,000		(5,425)		(5,425)				23,677	2,771	
949746-RG-8	WELLS FARGO & CO		05/04/2023	Various	07/20/2023	Cantor Fitzgerald & Co.	488,000	456,458	480,680	457,821		1,363		1,363		22,859	22,859	17,515	11,302	
949746-RN-3	WELLS FARGO & CO		05/03/2023	BOFA SECURITIES, INC	07/20/2023	Various	89,000	84,995	86,654	85,015		20		20		1,638	1,638	3,747	2,033	
1309999999 - Bonds: Hybrid Securities							1,572,000	1,541,878	1,562,334	1,537,836		(4,042)		(4,042)		24,498	24,498	44,940	16,106	
2509999998 - Subtotals - Bonds							4,922,900	4,870,230	4,817,987	4,867,113		(3,117)		(3,117)		(49,127)	(49,127)	145,353	20,898	
Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred																				
172967-PC-9	CITIGROUP INC		02/28/2023	CITIGROUP GLOBAL MARKETS INC	09/14/2023	J.P. MORGAN SECURITIES LLC	1,550,000.000	1,550,000	1,563,611	1,550,000						13,611	13,611			
320517-80-8	FIRST HORIZON CORP		01/06/2023	Jefferies LLC	12/19/2023	JPMUS3X JP MORGAN SEC NY	1,071.000	26,493	25,619	26,493						(874)	(874)	1,633		
4019999999 - Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred							1,576,493	1,589,230	1,576,493							12,737	12,737	1,633		
4509999998 - Subtotals - Preferred Stocks							1,576,493	1,589,230	1,576,493							12,737	12,737	1,633		
Common Stocks: Industrial and Miscellaneous (Unaffiliated) Publicly Traded																				
M6191J-10-0	JFROG ORD		08/17/2023	U.S. Bank	09/06/2023	SIDCO/VIRTU AMERICAS	432.000	11,591	12,570	11,591						980	980			
M7S64H-10-6	MONDAYCOM ORD	C	09/22/2023	U.S. Bank	09/27/2023	SIDCO/VIRTU AMERICAS	177.000	36,573	25,845	36,573						(10,728)	(10,728)			
5019999999 - Common Stocks: Industrial and Miscellaneous (Unaffiliated) Publicly Traded							48,164	38,415	48,164							(9,749)	(9,749)			
5989999998 - Subtotals - Common Stocks							48,164	38,415	48,164							(9,749)	(9,749)			
5999999999 - Subtotals - Preferred and Common Stocks							1,624,657	1,627,645	1,624,657							2,988	2,988	1,633		
6009999999 - Totals							6,494,887	6,445,632	6,491,770				(3,117)		(3,117)		(46,138)	(46,138)	146,986	20,898

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(E-16) Schedule D - Part 6 - Section 1

NONE

(E-16) Schedule D - Part 6 - Section 2

NONE

(E-17) Schedule DA - Part 1

NONE

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23			
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearing-house	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Current Year Income	Book / Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase / (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) / Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness At Inception and at Year-end (b)			
Purchased Options, Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108, Call Options and Warrants																									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	01/19/2023	01/05/2024	700	2,824,717	4035.31		100,980		211,967		211,967	110,987									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	02/21/2023	01/31/2024	700	2,994,005	4277.15		54,564		72,786		72,786	18,222									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	03/14/2023	02/23/2024	700	2,963,940	4234.2		44,993		126,042		126,042	81,049									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	03/22/2023	03/13/2024	600	2,362,182	3936.97		49,370		329,274		329,274	279,904									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	05/11/2023	04/15/2024	800	3,469,720	4337.15		68,403		173,864		173,864	105,461									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	05/18/2023	05/02/2024	600	2,669,958	4449.93		44,080		77,562		77,562	33,482									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	06/29/2023	06/05/2024	1,200	5,592,276	4660.23		65,947		37,140		37,140	(28,807)									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	07/13/2023	07/03/2024	600	2,868,384	4780.64		38,155		11,310		11,310	(26,845)									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	07/24/2023	07/16/2024	500	2,413,960	4827.92		33,932		9,470		9,470	(24,462)									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	08/09/2023	07/26/2024	600	2,841,462	4735.77		45,571		23,808		23,808	(21,763)									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	08/24/2023	08/14/2024	600	2,809,590	4682.65		39,912		56,496		56,496	16,584									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	09/07/2023	08/28/2024	600	2,830,926	4718.21		47,004		45,204		45,204	(1,800)									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	09/20/2023	09/11/2024	600	2,826,210	4710.35		34,865		62,430		62,430	27,565									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Truist Bank JJKC32MCHWDI71265Z06	10/11/2023	09/27/2024	700	3,278,338	4683.34		47,184		90,951		90,951	43,767									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	10/30/2023	10/16/2024	500	2,270,915	4541.83		27,501		134,405		134,405	106,904									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	11/13/2023	10/30/2024	500	2,338,120	4676.24		34,851		96,585		96,585	61,734									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Truist Bank JJKC32MCHWDI71265Z06	11/22/2023	11/13/2024	600	2,870,670	4784.45		50,578		90,438		90,438	39,860									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1DSPRFMYMUCUFT09	12/07/2023	11/27/2024	600	2,806,380	4677.3		92,721		142,548		142,548	49,827									
001999999 - Purchased Options, Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108, Call Options and Warrants											920,610		1,792,280	XXX	1,792,280	871,670						XXX	XXX		
007999999 - Purchased Options, Subtotal - Hedging Effective											920,610		1,792,280	XXX	1,792,280	871,670								XXX	XXX
043999999 - Subtotal - Purchased Options - Call Options and Warrants											920,610		1,792,280	XXX	1,792,280	871,670								XXX	XXX
049999999 - Subtotal - Total Purchased Options											920,610		1,792,280	XXX	1,792,280	871,670								XXX	XXX
168999999 - Subtotal - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108											920,610		1,792,280	XXX	1,792,280	871,670								XXX	XXX
175999999 - Totals											920,610		1,792,280	XXX	1,792,280	871,670								XXX	XXX

E18

(a)	Code	Description of Hedged Risk(s)

NONE

(b)	Code	Financial, Economic Impact of the Hedge at the End of the Reporting Period

NONE

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearing-house	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Undiscounted Premium (Received) Paid	Current Year Initial Cost of Undiscounted Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book / Adjusted Carrying Value	Code	Unrealized Valuation Increase / (Decrease)	Total Foreign Exchange Change in B./A./C.V.	Current Year's (Amortization) / Accretion	Gain (Loss) on Termination - Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination - Deferred	Hedge Effectiveness at Inception and at Termination (b)	
Purchased Options, Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108, Call Options and Warrants																									
S&P 500 CALL OPTION @ 3836.83	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo Bank, Na KB1H1 DSPRFMYMUCUFXT09	12/10/2020	11/26/2021	08/01/2023	Exercise	900		3836.83		(73,289)	(343,856)		(73,289)									
S&P 500 CALL OPTION @ 3836.83	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo Bank, Na KB1H1 DSPRFMYMUCUFXT09	12/10/2020	11/26/2021	08/01/2023	Expiration	900		3836.83		73,289			73,289									
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1 DSPRFMYMUCUFXT09	01/12/2022	01/03/2023	01/03/2023	Expiration	800	3,932,320	4915.4	77,890			77,890			77,890							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1 DSPRFMYMUCUFXT09	02/03/2022	01/20/2023	01/20/2023	Expiration	700	3,306,590	4723.7	60,490			60,490			60,490							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1 DSPRFMYMUCUFXT09	03/08/2022	02/14/2023	02/14/2023	Expiration	1,000	4,504,360	4504.36	88,836			88,836			88,836							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1 DSPRFMYMUCUFXT09	03/24/2022	03/10/2023	03/10/2023	Expiration	1,000	4,655,760	4655.76	141,933			141,933			141,933							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1 DSPRFMYMUCUFXT09	04/13/2022	03/31/2023	03/31/2023	Expiration	800	3,770,712	4713.39	75,770			75,770			75,770							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1 DSPRFMYMUCUFXT09	05/04/2022	04/21/2023	04/21/2023	Expiration	800	3,680,944	4601.18	86,691			86,691			86,691							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Truist Bank JJKC32MCHWDI71265Z06	05/18/2022	05/09/2023	05/09/2023	Expiration	800	3,342,976	4178.72	94,482			94,482			93,850							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1 DSPRFMYMUCUFXT09	06/27/2022	06/02/2023	06/02/2023	Expiration	1,200	4,960,944	4134.12	129,640			129,640			125,404							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Truist Bank JJKC32MCHWDI71265Z06	07/07/2022	06/28/2023	06/28/2023	Expiration	600	2,435,232	4058.72	92,258			92,258			78,506							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1 DSPRFMYMUCUFXT09	08/04/2022	07/19/2023	07/19/2023	Expiration	500	2,138,250	4276.5	82,416			82,416			78,851							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1 DSPRFMYMUCUFXT09	08/25/2022	08/14/2023	08/14/2023	Expiration	600	2,519,472	4199.12	62,987			62,987			53,537							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Truist Bank JJKC32MCHWDI71265Z06	09/09/2022	08/30/2023	08/30/2023	Expiration	600	2,586,840	4311.4	71,504			71,504			64,904							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Truist Bank JJKC32MCHWDI71265Z06	09/27/2022	09/13/2023	09/12/2023	Exercise	600	2,363,442	3939.07	64,776		124,332	64,776			9,030							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Truist Bank JJKC32MCHWDI71265Z06	10/06/2022	09/26/2023	09/25/2023	Exercise	600	2,415,216	4025.36	69,423		61,747	69,423			25,491							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1 DSPRFMYMUCUFXT09	10/19/2022	10/10/2023	10/09/2023	Exercise	600	2,350,122	3916.87	91,788		149,966	91,788			14,700							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1 DSPRFMYMUCUFXT09	11/11/2022	10/27/2023	10/27/2023	Expiration	600	2,539,506	4232.51	79,060			79,060			51,214							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Truist Bank JJKC32MCHWDI71265Z06	12/07/2022	11/21/2023	11/20/2023	Exercise	700	2,877,665	4110.95	104,092		72,305	104,092			40,462							
S&P 500 INDEX OPTION	Equity Index Product	Exhibit 5	Equity Index	Wells Fargo KB1H1 DSPRFMYMUCUFXT09	01/04/2023	12/15/2023	12/14/2023	Exercise	700	2,858,905	4084.15	78,485		155,870	78,485			77,385							
001999999 - Purchased Options, Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108, Call Options and Warrants												78,485	220,362	1,552,521	XXX	1,167,559			(1,332,159)			XXX			
007999999 - Purchased Options, Subtotal - Hedging Effective												78,485	220,362	1,474,036		1,552,521	XXX	1,167,559			(1,332,159)			XXX	
043999999 - Subtotal - Purchased Options - Call Options and Warrants												78,485	220,362	1,474,036		1,552,521	XXX	1,167,559			(1,332,159)			XXX	
049999999 - Subtotal - Total Purchased Options												78,485	220,362	1,474,036		1,552,521	XXX	1,167,559			(1,332,159)			XXX	
168999999 - Subtotal - Hedging Effective - Excluding Variable Annuity Guarantees Under SSAP No. 108												78,485	220,362	1,474,036		1,552,521	XXX	1,167,559			(1,332,159)			XXX	
175999999 - Total												78,485	220,362	1,474,036		1,552,521	XXX	1,167,559			(1,332,159)			XXX	

E19

(a)	Code	Description of Hedged Risk(s)
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NONE

(b)	Code	Financial, Economic Impact of the Hedge at the End of the Reporting Period
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NONE

(E-20) Schedule DB - Part B - Section 1

NONE

(E-20) Schedule DB - Part B - Section 1 - Broker Name

NONE

(E-20) Schedule DB - Part B - Section 1 - Description of Hedged Risk(s)

NONE

(E-20) Schedule DB - Part B - Section 1 - Financial or Economic Impact of the Hedge

NONE

(E-21) Schedule DB - Part B - Section 2

NONE

(E-21) Schedule DB - Part B - Section 2 - Description of Hedged Risk(s)

NONE

(E-21) Schedule DB - Part B - Section 2 - Financial or Economic Impact of the Hedge

NONE

SCHEDULE DB - PART D - SECTION 1

Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

1 Description of Exchange, Counterparty or Central Clearinghouse	2 Master Agreement (Y or N)	3 Credit Support Annex (Y or N)	Counterparty Offset		Book / Adjusted Carrying Value			Fair Value			12 Potential Exposure	13 Off-Balance Sheet Exposure
			4 Fair Value of Acceptable Collateral	5 Present Value of Financing Premium	6 Contracts With Book / Adjusted Carrying Value > 0	7 Contracts With Book / Adjusted Carrying Value < 0	8 Exposure Net of Collateral	9 Contracts With Fair Value > 0	10 Contracts With Fair Value < 0	11 Exposure Net of Collateral		
Over-The-Counter, Total NAIC 2 Designation												
Truist Bank JJKC32MCHWDI71265Z06	Y	N			181,389		181,389	181,389		181,389		
Wells Fargo KB1H1DSPRFMYMCUFXT09	Y	N			1,610,891		1,610,891	1,610,891		1,610,891		
0399999999 – Over-The-Counter, Total NAIC 2 Designation					1,792,280		1,792,280	1,792,280		1,792,280		
0999999999 – Gross Totals					1,792,280		1,792,280	1,792,280		1,792,280		
1. Offset per SSAP No. 64												
2. Net after right of offset per SSAP No. 64					1,792,280							

(E-23) Schedule DB - Part D - Section 2 - By Reporting Entity

NONE

(E-23) Schedule DB - Part D - Section 2 - To Reporting Entity

NONE

(E-24) Schedule DB - Part E

NONE

(E-25) Schedule DL - Part 1

NONE

(E-25) Schedule DL - Part 1 - General Interrogatories

NONE

(E-26) Schedule DL - Part 2

NONE

(E-26) Schedule DL - Part 2 - General Interrogatories

NONE

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
Bank of America – Chicago, IL					284,790	XXX
Bank of New York Mellon – New York, NY					(173,873)	XXX
Federal Home Loan Bank – Indianapolis, IN					7,215,614	XXX
JP Morgan Chase – New York, NY					865,160	XXX
The Northern Trust Company – Chicago, IL					48,064	XXX
PNC Bank – Pittsburgh, PA					486,684	XXX
US Bank – Chicago, IL					40,386,285	XXX
Wells Fargo Bank – Philadelphia, PA			191,521		3,350,111	XXX
Key Bank –			1,534,264		9,702,735	XXX
0199998 – Deposits in depositories that do not exceed allowable limits in any one depository (See Instructions)-open depositories			12,943		1,736,604	XXX
0199999 – Totals – Open Depositories			1,738,727		63,902,174	XXX
0399999 – Total Cash on Deposit			1,738,727		63,902,174	XXX
0599999 – Total Cash			1,738,727		63,902,174	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	120,715,673	4. April	121,943,329	7. July	43,004,619	10. October	60,218,506
2. February	126,344,919	5. May	58,175,626	8. August	78,378,224	11. November	53,736,454
3. March	118,895,585	6. June	52,517,169	9. September	49,008,939	12. December	63,902,174

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book / Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
Sweep Accounts								
XXX	BNY CASH RESERVE FUND		12/26/2023	2.400		13,819,994		97,482
XXX	DREYFUS CASH MGT INST	SD	11/15/2021	5.320		100,000	432	5,100
8109999999 – Sweep Accounts						13,919,994	432	102,582
Exempt Money Market Mutual Funds – as Identified by SVO								
31846V-41-9	FIRST AMER:TRS OBG V	SD	12/21/2023	5.090	XXX	425,000	1,845	3,970
61747C-58-2	MORG STAN I LQ:TRS I		12/29/2023	5.180	XXX	52,625,564	264,722	107,381
61747C-58-2	MORG STAN I LQ:TRS I	C	12/29/2023	5.180	XXX	22,046,432	80,213	72,091
94975H-29-6	ALLSPRING:TRS+ MM I	SD	11/02/2023	5.200	XXX	305,000	1,354	9,590
8209999999 – Exempt Money Market Mutual Funds – as Identified by SVO						75,401,996	348,135	193,031
All Other Money Market Mutual Funds								
233809-30-0	FIDELITY IMM:TRS O I	SD	12/04/2023	5.220	XXX	22,970	102	282
665278-70-1	NORTHERN INST:US GS SHS		12/28/2023	5.210	XXX	1,446,889	6,091	9,019
665278-70-1	NORTHERN INST:US GS SHS	SD	12/01/2023	5.210	XXX	190,496	845	5,150
8309999999 – All Other Money Market Mutual Funds						1,660,354	7,038	14,451
8609999999 – Total Cash Equivalents						90,982,344	355,605	310,064

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1A \$	1B \$	1C \$	1D \$	1E \$	1F \$	1G \$
1B	2A \$	2B \$	2C \$				
1C	3A \$	3B \$	3C \$				
1D	4A \$	4B \$	4C \$				
1E	5A \$	5B \$	5C \$				
1F	6 \$						

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA	O	Workers Compensation		11,427,787	11,458,220
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL	B	Life Insurance	1,340,393	1,292,154	
11. Georgia	GA	B	Life Insurance	85,377	85,377	132,090
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL	O	Life Insurance	1,776,419	1,831,559	
15. Indiana	IN	ST	Life Insurance	354	354	
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA	ST	Life Insurance	100,432	100,432	
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO	O	Life Insurance	1,346,703	1,326,054	
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM	B	Life Insurance	205,140	211,598	
33. New York	NY					
34. North Carolina	NC	O	Life Insurance			1,254,056
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN	ST	Life Insurance	14,959	14,959	
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA	B	Life Insurance	621,866	605,180	
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU	ST	Life Insurance	50,548	50,548	
54. Puerto Rico	PR	B	Life Insurance	1,289,913	1,265,302	
55. US Virgin Islands	VI	O	Life Insurance	508,048	487,191	515,000
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			1,167,540,806
59. Totals	XXX	XXX		7,340,152	7,270,709	1,180,869,739
Details of Write-Ins						
5801. FHLB STOCK	S					15,649,000
DISCRETIONARY TRUST SUPPORTING ASSUMED						
5802. REINSURANCE BUSINESS (SHIP)	B					120,539,300
CNA STRUCTURED SETTLEMENTS, INC.	B					673,631,151
5898. Summary of remaining write-ins for Line 58 from overflow page						357,721,355
5899. Totals (Lines 5801 through 5803 plus 5898) (Line 58 above)						1,167,540,806